

Global Natural Cellulose Fibers Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Natural Cellulose Fibers competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Natural Cellulose Fibers production reached approximately 2,010 kilotons, with an average global market price of around US\$ 20 per kilogram. Natural Cellulose Fibers are plant-derived fibers composed primarily of cellulose, a natural polysaccharide that forms the structural component of plant cell walls. These fibers are obtained from various botanical sources such as seeds (e.g., cotton), bast or stem (e.g., flax, jute, hemp), leaves (e.g., sisal), and fruit husks (e.g., coir from coconut). Known for their renewability, biodegradability, and high tensile strength, natural cellulose fibers are widely used in textiles, paper production, ropes, composites, and other industrial applications. They offer advantages such as moisture absorption, breathability, and comfort, making them especially valuable in clothing and home furnishings, while also being considered environmentally friendly alternatives to synthetic fibers. The key market drivers for Natural Cellulose Fibers include the rising global demand for sustainable and eco-friendly materials, as industries and consumers increasingly prioritize biodegradable and renewable alternatives to synthetic fibers. Growing environmental regulations and bans on single-use plastics are pushing manufacturers to adopt natural cellulose fibers in textiles, packaging, and composites. The expanding textile and apparel sector, especially in emerging economies, fuels demand for natural fibers like cotton, flax, and jute, while the construction, automotive, and paper industries are also boosting usage for their durability and lightweight properties. Additionally, advances in fiber processing technologies are improving the quality and versatility of these fibers, further enhancing their market appeal and broadening their application scope.

The global Natural Cellulose Fibers market size was estimated at USD 40227.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Natural Cellulose Fibers market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Natural Cellulose Fibers market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Natural Cellulose Fibers market.

Global Natural Cellulose Fibers Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate

product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Cargill Cotton

HempFlax Group

Barnhardt Natural Fibers

Weiqiao Textile

Loyal Textile Mills

Unifi

Bombay Dyeing

Lu Thai Textile

KM Jute Fibre

The Flax Company

Dividan

Swicofil

EnviroTextiles

Safilin

Libeco

Ahlstrom

Tuscarora Mills

Market Segmentation (by Type)

Seed Fibers

Stem Fibers

Leaf Fibers

Others

Market Segmentation (by Application)

Textile

Paper

Packaging

Construction

Automotive

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa,

Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Natural Cellulose Fibers Market

Overview of the regional outlook of the Natural Cellulose Fibers Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Natural Cellulose Fibers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Natural Cellulose Fibers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the

years to come

6-month post-sales analyst support

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Natural Cellulose Fibers

1.2 Key Market Segments

1.2.1 Natural Cellulose Fibers Segment by Type

1.2.2 Natural Cellulose Fibers Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 NATURAL CELLULOSE FIBERS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Natural Cellulose Fibers Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Natural Cellulose Fibers Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 NATURAL CELLULOSE FIBERS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Natural Cellulose Fibers Product Life Cycle

3.3 Global Natural Cellulose Fibers Sales by Manufacturers (2020-2025)

3.4 Global Natural Cellulose Fibers Revenue Market Share by Manufacturers (2020-2025)

3.5 Natural Cellulose Fibers Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Natural Cellulose Fibers Average Price by Manufacturers (2020-2025)

3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types

3.8 Natural Cellulose Fibers Market Competitive Situation and Trends

3.8.1 Natural Cellulose Fibers Market Concentration Rate

3.8.2 Global 5 and 10 Largest Natural Cellulose Fibers Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 NATURAL CELLULOSE FIBERS INDUSTRY CHAIN ANALYSIS

- 4.1 Natural Cellulose Fibers Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NATURAL CELLULOSE FIBERS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Natural Cellulose Fibers Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy – April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Natural Cellulose Fibers Market
- 5.7 ESG Ratings of Leading Companies

6 NATURAL CELLULOSE FIBERS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Natural Cellulose Fibers Sales Market Share by Type (2020-2025)
- 6.3 Global Natural Cellulose Fibers Market Size by Type (2020-2025)
- 6.4 Global Natural Cellulose Fibers Price by Type (2020-2025)

7 NATURAL CELLULOSE FIBERS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Natural Cellulose Fibers Market Sales by Application (2020-2025)
- 7.3 Global Natural Cellulose Fibers Market Size (M USD) by Application (2020-2025)
- 7.4 Global Natural Cellulose Fibers Sales Growth Rate by Application (2020-2025)

8 NATURAL CELLULOSE FIBERS MARKET SALES BY REGION

- 8.1 Global Natural Cellulose Fibers Sales by Region
 - 8.1.1 Global Natural Cellulose Fibers Sales by Region
 - 8.1.2 Global Natural Cellulose Fibers Sales Market Share by Region
- 8.2 Global Natural Cellulose Fibers Market Size by Region
 - 8.2.1 Global Natural Cellulose Fibers Market Size by Region
 - 8.2.2 Global Natural Cellulose Fibers Market Size by Region
- 8.3 North America
 - 8.3.1 North America Natural Cellulose Fibers Sales by Country
 - 8.3.2 North America Natural Cellulose Fibers Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Natural Cellulose Fibers Sales by Country
 - 8.4.2 Europe Natural Cellulose Fibers Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Natural Cellulose Fibers Sales by Region
 - 8.5.2 Asia Pacific Natural Cellulose Fibers Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Natural Cellulose Fibers Sales by Country
 - 8.6.2 South America Natural Cellulose Fibers Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Natural Cellulose Fibers Sales by Region

8.7.2 Middle East and Africa Natural Cellulose Fibers Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 NATURAL CELLULOSE FIBERS MARKET PRODUCTION BY REGION

9.1 Global Production of Natural Cellulose Fibers by Region(2020-2025)

9.2 Global Natural Cellulose Fibers Revenue Market Share by Region (2020-2025)

9.3 Global Natural Cellulose Fibers Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Natural Cellulose Fibers Production

9.4.1 North America Natural Cellulose Fibers Production Growth Rate (2020-2025)

9.4.2 North America Natural Cellulose Fibers Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Natural Cellulose Fibers Production

9.5.1 Europe Natural Cellulose Fibers Production Growth Rate (2020-2025)

9.5.2 Europe Natural Cellulose Fibers Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Natural Cellulose Fibers Production (2020-2025)

9.6.1 Japan Natural Cellulose Fibers Production Growth Rate (2020-2025)

9.6.2 Japan Natural Cellulose Fibers Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Natural Cellulose Fibers Production (2020-2025)

9.7.1 China Natural Cellulose Fibers Production Growth Rate (2020-2025)

9.7.2 China Natural Cellulose Fibers Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Cargill Cotton

10.1.1 Cargill Cotton Basic Information

10.1.2 Cargill Cotton Natural Cellulose Fibers Product Overview

- 10.1.3 Cargill Cotton Natural Cellulose Fibers Product Market Performance
- 10.1.4 Cargill Cotton Business Overview
- 10.1.5 Cargill Cotton SWOT Analysis
- 10.1.6 Cargill Cotton Recent Developments
- 10.2 HempFlax Group
 - 10.2.1 HempFlax Group Basic Information
 - 10.2.2 HempFlax Group Natural Cellulose Fibers Product Overview
 - 10.2.3 HempFlax Group Natural Cellulose Fibers Product Market Performance
 - 10.2.4 HempFlax Group Business Overview
 - 10.2.5 HempFlax Group SWOT Analysis
 - 10.2.6 HempFlax Group Recent Developments
- 10.3 Barnhardt Natural Fibers
 - 10.3.1 Barnhardt Natural Fibers Basic Information
 - 10.3.2 Barnhardt Natural Fibers Natural Cellulose Fibers Product Overview
 - 10.3.3 Barnhardt Natural Fibers Natural Cellulose Fibers Product Market Performance
 - 10.3.4 Barnhardt Natural Fibers Business Overview
 - 10.3.5 Barnhardt Natural Fibers SWOT Analysis
 - 10.3.6 Barnhardt Natural Fibers Recent Developments
- 10.4 Weiqiao Textile
 - 10.4.1 Weiqiao Textile Basic Information
 - 10.4.2 Weiqiao Textile Natural Cellulose Fibers Product Overview
 - 10.4.3 Weiqiao Textile Natural Cellulose Fibers Product Market Performance
 - 10.4.4 Weiqiao Textile Business Overview
 - 10.4.5 Weiqiao Textile Recent Developments
- 10.5 Loyal Textile Mills
 - 10.5.1 Loyal Textile Mills Basic Information
 - 10.5.2 Loyal Textile Mills Natural Cellulose Fibers Product Overview
 - 10.5.3 Loyal Textile Mills Natural Cellulose Fibers Product Market Performance
 - 10.5.4 Loyal Textile Mills Business Overview
 - 10.5.5 Loyal Textile Mills Recent Developments
- 10.6 Unifi
 - 10.6.1 Unifi Basic Information
 - 10.6.2 Unifi Natural Cellulose Fibers Product Overview
 - 10.6.3 Unifi Natural Cellulose Fibers Product Market Performance
 - 10.6.4 Unifi Business Overview
 - 10.6.5 Unifi Recent Developments
- 10.7 Bombay Dyeing
 - 10.7.1 Bombay Dyeing Basic Information
 - 10.7.2 Bombay Dyeing Natural Cellulose Fibers Product Overview

- 10.7.3 Bombay Dyeing Natural Cellulose Fibers Product Market Performance
- 10.7.4 Bombay Dyeing Business Overview
- 10.7.5 Bombay Dyeing Recent Developments
- 10.8 Lu Thai Textile
 - 10.8.1 Lu Thai Textile Basic Information
 - 10.8.2 Lu Thai Textile Natural Cellulose Fibers Product Overview
 - 10.8.3 Lu Thai Textile Natural Cellulose Fibers Product Market Performance
 - 10.8.4 Lu Thai Textile Business Overview
 - 10.8.5 Lu Thai Textile Recent Developments
- 10.9 KM Jute Fibre
 - 10.9.1 KM Jute Fibre Basic Information
 - 10.9.2 KM Jute Fibre Natural Cellulose Fibers Product Overview
 - 10.9.3 KM Jute Fibre Natural Cellulose Fibers Product Market Performance
 - 10.9.4 KM Jute Fibre Business Overview
 - 10.9.5 KM Jute Fibre Recent Developments
- 10.10 The Flax Company
 - 10.10.1 The Flax Company Basic Information
 - 10.10.2 The Flax Company Natural Cellulose Fibers Product Overview
 - 10.10.3 The Flax Company Natural Cellulose Fibers Product Market Performance
 - 10.10.4 The Flax Company Business Overview
 - 10.10.5 The Flax Company Recent Developments
- 10.11 Dividan
 - 10.11.1 Dividan Basic Information
 - 10.11.2 Dividan Natural Cellulose Fibers Product Overview
 - 10.11.3 Dividan Natural Cellulose Fibers Product Market Performance
 - 10.11.4 Dividan Business Overview
 - 10.11.5 Dividan Recent Developments
- 10.12 Swicofil
 - 10.12.1 Swicofil Basic Information
 - 10.12.2 Swicofil Natural Cellulose Fibers Product Overview
 - 10.12.3 Swicofil Natural Cellulose Fibers Product Market Performance
 - 10.12.4 Swicofil Business Overview
 - 10.12.5 Swicofil Recent Developments
- 10.13 EnviroTextiles
 - 10.13.1 EnviroTextiles Basic Information
 - 10.13.2 EnviroTextiles Natural Cellulose Fibers Product Overview
 - 10.13.3 EnviroTextiles Natural Cellulose Fibers Product Market Performance
 - 10.13.4 EnviroTextiles Business Overview
 - 10.13.5 EnviroTextiles Recent Developments

10.14 Safilin

- 10.14.1 Safilin Basic Information
- 10.14.2 Safilin Natural Cellulose Fibers Product Overview
- 10.14.3 Safilin Natural Cellulose Fibers Product Market Performance
- 10.14.4 Safilin Business Overview
- 10.14.5 Safilin Recent Developments

10.15 Libeco

- 10.15.1 Libeco Basic Information
- 10.15.2 Libeco Natural Cellulose Fibers Product Overview
- 10.15.3 Libeco Natural Cellulose Fibers Product Market Performance
- 10.15.4 Libeco Business Overview
- 10.15.5 Libeco Recent Developments

10.16 Ahlstrom

- 10.16.1 Ahlstrom Basic Information
- 10.16.2 Ahlstrom Natural Cellulose Fibers Product Overview
- 10.16.3 Ahlstrom Natural Cellulose Fibers Product Market Performance
- 10.16.4 Ahlstrom Business Overview
- 10.16.5 Ahlstrom Recent Developments

10.17 Tuscarora Mills

- 10.17.1 Tuscarora Mills Basic Information
- 10.17.2 Tuscarora Mills Natural Cellulose Fibers Product Overview
- 10.17.3 Tuscarora Mills Natural Cellulose Fibers Product Market Performance
- 10.17.4 Tuscarora Mills Business Overview
- 10.17.5 Tuscarora Mills Recent Developments

11 NATURAL CELLULOSE FIBERS MARKET FORECAST BY REGION

11.1 Global Natural Cellulose Fibers Market Size Forecast

11.2 Global Natural Cellulose Fibers Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Natural Cellulose Fibers Market Size Forecast by Country
- 11.2.3 Asia Pacific Natural Cellulose Fibers Market Size Forecast by Region
- 11.2.4 South America Natural Cellulose Fibers Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Natural Cellulose Fibers by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Natural Cellulose Fibers Market Forecast by Type (2026-2035)

- 12.1.1 Global Forecasted Sales of Natural Cellulose Fibers by Type (2026-2035)

- 12.1.2 Global Natural Cellulose Fibers Market Size Forecast by Type (2026-2035)
- 12.1.3 Global Forecasted Price of Natural Cellulose Fibers by Type (2026-2035)
- 12.2 Global Natural Cellulose Fibers Market Forecast by Application (2026-2035)
 - 12.2.1 Global Natural Cellulose Fibers Sales (K MT) Forecast by Application
 - 12.2.2 Global Natural Cellulose Fibers Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Natural Cellulose Fibers Market Size by Type (M USD)

Table 4. Global Natural Cellulose Fibers Market Size by Application

Table 5. Natural Cellulose Fibers Market Size Comparison by Region (M USD)

Table 6. Global Natural Cellulose Fibers Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Natural Cellulose Fibers Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Natural Cellulose Fibers Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Natural Cellulose Fibers Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Natural Cellulose Fibers as of 2025)

Table 11. Global Market Natural Cellulose Fibers Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers' Manufacturing Sites, Areas Served

Table 13. Manufacturers' Product Type

Table 14. Global Natural Cellulose Fibers Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Natural Cellulose Fibers Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Natural Cellulose Fibers Sales by Type (K MT)

Table 27. Global Natural Cellulose Fibers Market Size by Type (M USD)

Table 28. Global Natural Cellulose Fibers Sales (K MT) by Type (2020-2025)

Table 29. Global Natural Cellulose Fibers Sales Market Share by Type (2020-2025)

Table 30. Global Natural Cellulose Fibers Market Size (M USD) by Type (2020-2025)

Table 31. Global Natural Cellulose Fibers Market Share by Type (2020-2025)

Table 32. Global Natural Cellulose Fibers Price (USD/KG) by Type (2020-2025)

Table 33. Global Natural Cellulose Fibers Sales (K MT) by Application

Table 34. Global Natural Cellulose Fibers Market Size by Application

Table 35. Global Natural Cellulose Fibers Sales by Application (2020-2025) & (K MT)

Table 36. Global Natural Cellulose Fibers Sales Market Share by Application (2020-2025)

Table 37. Global Natural Cellulose Fibers Market Size by Application (2020-2025) & (M USD)

Table 38. Global Natural Cellulose Fibers Market Share by Application (2020-2025)

Table 39. Global Natural Cellulose Fibers Sales Growth Rate by Application (2020-2025)

Table 40. Global Natural Cellulose Fibers Sales by Region (2020-2025) & (K MT)

Table 41. Global Natural Cellulose Fibers Sales Market Share by Region (2020-2025)

Table 42. Global Natural Cellulose Fibers Market Size by Region (2020-2025) & (M USD)

Table 43. Global Natural Cellulose Fibers Market Size by Region (2020-2025)

Table 44. North America Natural Cellulose Fibers Sales by Country (2020-2025) & (K MT)

Table 45. North America Natural Cellulose Fibers Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Natural Cellulose Fibers Sales by Country (2020-2025) & (K MT)

Table 47. Europe Natural Cellulose Fibers Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Natural Cellulose Fibers Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Natural Cellulose Fibers Market Size by Region (2020-2025) & (M USD)

Table 50. South America Natural Cellulose Fibers Sales by Country (2020-2025) & (K MT)

Table 51. South America Natural Cellulose Fibers Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Natural Cellulose Fibers Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Natural Cellulose Fibers Market Size by Region (2020-2025) & (M USD)

Table 54. Global Natural Cellulose Fibers Production (K MT) by Region(2020-2025)

Table 55. Global Natural Cellulose Fibers Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Natural Cellulose Fibers Revenue Market Share by Region (2020-2025)

Table 57. Global Natural Cellulose Fibers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Natural Cellulose Fibers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Natural Cellulose Fibers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Natural Cellulose Fibers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Natural Cellulose Fibers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Cargill Cotton Basic Information

Table 63. Cargill Cotton Natural Cellulose Fibers Product Overview

Table 64. Cargill Cotton Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Cargill Cotton Business Overview

Table 66. Cargill Cotton SWOT Analysis

Table 67. Cargill Cotton Recent Developments

Table 68. HempFlax Group Basic Information

Table 69. HempFlax Group Natural Cellulose Fibers Product Overview

Table 70. HempFlax Group Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. HempFlax Group Business Overview

Table 72. HempFlax Group SWOT Analysis

Table 73. HempFlax Group Recent Developments

Table 74. Barnhardt Natural Fibers Basic Information

Table 75. Barnhardt Natural Fibers Natural Cellulose Fibers Product Overview

Table 76. Barnhardt Natural Fibers Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Barnhardt Natural Fibers Business Overview

Table 78. Barnhardt Natural Fibers SWOT Analysis

Table 79. Barnhardt Natural Fibers Recent Developments

Table 80. Weiqiao Textile Basic Information

Table 81. Weiqiao Textile Natural Cellulose Fibers Product Overview

Table 82. Weiqiao Textile Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Weiqiao Textile Business Overview

Table 84. Weiqiao Textile Recent Developments

Table 85. Loyal Textile Mills Basic Information
Table 86. Loyal Textile Mills Natural Cellulose Fibers Product Overview
Table 87. Loyal Textile Mills Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Loyal Textile Mills Business Overview
Table 89. Loyal Textile Mills Recent Developments
Table 90. Unifi Basic Information
Table 91. Unifi Natural Cellulose Fibers Product Overview
Table 92. Unifi Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Unifi Business Overview
Table 94. Unifi Recent Developments
Table 95. Bombay Dyeing Basic Information
Table 96. Bombay Dyeing Natural Cellulose Fibers Product Overview
Table 97. Bombay Dyeing Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Bombay Dyeing Business Overview
Table 99. Bombay Dyeing Recent Developments
Table 100. Lu Thai Textile Basic Information
Table 101. Lu Thai Textile Natural Cellulose Fibers Product Overview
Table 102. Lu Thai Textile Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Lu Thai Textile Business Overview
Table 104. Lu Thai Textile Recent Developments
Table 105. KM Jute Fibre Basic Information
Table 106. KM Jute Fibre Natural Cellulose Fibers Product Overview
Table 107. KM Jute Fibre Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. KM Jute Fibre Business Overview
Table 109. KM Jute Fibre Recent Developments
Table 110. The Flax Company Basic Information
Table 111. The Flax Company Natural Cellulose Fibers Product Overview
Table 112. The Flax Company Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. The Flax Company Business Overview
Table 114. The Flax Company Recent Developments
Table 115. Dividan Basic Information
Table 116. Dividan Natural Cellulose Fibers Product Overview
Table 117. Dividan Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 118. Dividan Business Overview

Table 119. Dividan Recent Developments

Table 120. Swicofil Basic Information

Table 121. Swicofil Natural Cellulose Fibers Product Overview

Table 122. Swicofil Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Swicofil Business Overview

Table 124. Swicofil Recent Developments

Table 125. EnviroTextiles Basic Information

Table 126. EnviroTextiles Natural Cellulose Fibers Product Overview

Table 127. EnviroTextiles Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. EnviroTextiles Business Overview

Table 129. EnviroTextiles Recent Developments

Table 130. Safilin Basic Information

Table 131. Safilin Natural Cellulose Fibers Product Overview

Table 132. Safilin Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Safilin Business Overview

Table 134. Safilin Recent Developments

Table 135. Libeco Basic Information

Table 136. Libeco Natural Cellulose Fibers Product Overview

Table 137. Libeco Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Libeco Business Overview

Table 139. Libeco Recent Developments

Table 140. Ahlstrom Basic Information

Table 141. Ahlstrom Natural Cellulose Fibers Product Overview

Table 142. Ahlstrom Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Ahlstrom Business Overview

Table 144. Ahlstrom Recent Developments

Table 145. Tuscarora Mills Basic Information

Table 146. Tuscarora Mills Natural Cellulose Fibers Product Overview

Table 147. Tuscarora Mills Natural Cellulose Fibers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Tuscarora Mills Business Overview

Table 149. Tuscarora Mills Recent Developments

Table 150. Global Natural Cellulose Fibers Sales Forecast by Region (2026-2035) & (K MT)

Table 151. Global Natural Cellulose Fibers Market Size Forecast by Region (2026-2035) & (M USD)

Table 152. North America Natural Cellulose Fibers Sales Forecast by Country (2026-2035) & (K MT)

Table 153. North America Natural Cellulose Fibers Market Size Forecast by Country (2026-2035) & (M USD)

Table 154. Europe Natural Cellulose Fibers Sales Forecast by Country (2026-2035) & (K MT)

Table 155. Europe Natural Cellulose Fibers Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Natural Cellulose Fibers Sales Forecast by Region (2026-2035) & (K MT)

Table 157. Asia Pacific Natural Cellulose Fibers Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Natural Cellulose Fibers Sales Forecast by Country (2026-2035) & (K MT)

Table 159. South America Natural Cellulose Fibers Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Natural Cellulose Fibers Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Natural Cellulose Fibers Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Natural Cellulose Fibers Sales Forecast by Type (2026-2035) & (K MT)

Table 163. Global Natural Cellulose Fibers Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Natural Cellulose Fibers Price Forecast by Type (2026-2035) & (USD/KG)

Table 165. Global Natural Cellulose Fibers Sales (K MT) Forecast by Application (2026-2035)

Table 166. Global Natural Cellulose Fibers Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Natural Cellulose Fibers
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Natural Cellulose Fibers Market Size (M USD), 2025-2035
- Figure 5. Global Natural Cellulose Fibers Market Size (M USD) (2020-2035)
- Figure 6. Global Natural Cellulose Fibers Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Natural Cellulose Fibers Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Natural Cellulose Fibers Product Life Cycle
- Figure 13. Natural Cellulose Fibers Sales Share by Manufacturers in 2025
- Figure 14. Global Natural Cellulose Fibers Revenue Share by Manufacturers in 2025
- Figure 15. Natural Cellulose Fibers Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Natural Cellulose Fibers Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Natural Cellulose Fibers Revenue in 2025
- Figure 18. Industry Chain Map of Natural Cellulose Fibers
- Figure 19. Global Natural Cellulose Fibers Market PEST Analysis
- Figure 20. Global Natural Cellulose Fibers Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Natural Cellulose Fibers Market Share by Type
- Figure 27. Sales Market Share of Natural Cellulose Fibers by Type (2020-2025)
- Figure 28. Sales Market Share of Natural Cellulose Fibers by Type in 2025
- Figure 29. Market Share of Natural Cellulose Fibers by Type (2020-2025)
- Figure 30. Market Share of Natural Cellulose Fibers by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Natural Cellulose Fibers Market Share by Application

Figure 33. Global Natural Cellulose Fibers Sales Market Share by Application (2020-2025)

Figure 34. Global Natural Cellulose Fibers Sales Market Share by Application in 2025

Figure 35. Global Natural Cellulose Fibers Market Share by Application (2020-2025)

Figure 36. Global Natural Cellulose Fibers Market Share by Application in 2025

Figure 37. Global Natural Cellulose Fibers Sales Growth Rate by Application (2020-2025)

Figure 38. Global Natural Cellulose Fibers Sales Market Share by Region (2020-2025)

Figure 39. Global Natural Cellulose Fibers Market Size by Region (2020-2025)

Figure 40. North America Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Natural Cellulose Fibers Sales Market Share by Country in 2024

Figure 43. North America Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Natural Cellulose Fibers Market Size by Country in 2024

Figure 45. U.S. Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Natural Cellulose Fibers Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Natural Cellulose Fibers Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Natural Cellulose Fibers Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Natural Cellulose Fibers Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Natural Cellulose Fibers Sales Market Share by Country in 2024

Figure 53. Europe Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Natural Cellulose Fibers Market Size by Country in 2024

Figure 55. Germany Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Natural Cellulose Fibers Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Natural Cellulose Fibers Sales Market Share by Region in 2024

Figure 67. Asia Pacific Natural Cellulose Fibers Market Size by Region in 2024

Figure 68. China Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Natural Cellulose Fibers Sales and Growth Rate (K MT)

Figure 79. South America Natural Cellulose Fibers Sales Market Share by Country in 2024

Figure 80. South America Natural Cellulose Fibers Market Size and Growth Rate (M USD)

Figure 81. South America Natural Cellulose Fibers Market Size by Country in 2024

Figure 82. Brazil Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Natural Cellulose Fibers Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Natural Cellulose Fibers Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Natural Cellulose Fibers Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Natural Cellulose Fibers Market Size by Region in 2024

Figure 92. Saudi Arabia Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Natural Cellulose Fibers Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Natural Cellulose Fibers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Natural Cellulose Fibers Production Market Share by Region (2020-2025)

Figure 103. North America Natural Cellulose Fibers Production (K MT) Growth Rate

(2020-2025)

Figure 104. Europe Natural Cellulose Fibers Production (K MT) Growth Rate

(2020-2025)

Figure 105. Japan Natural Cellulose Fibers Production (K MT) Growth Rate

(2020-2025)

Figure 106. China Natural Cellulose Fibers Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Natural Cellulose Fibers Sales Forecast by Volume (2020-2035) &

(K MT)

Figure 108. Global Natural Cellulose Fibers Market Size Forecast by Value (2020-2035)

& (M USD)

Figure 109. Global Natural Cellulose Fibers Sales Market Share Forecast by Type

(2026-2035)

Figure 110. Global Natural Cellulose Fibers Market Share Forecast by Type

(2026-2035)

Figure 111. Global Natural Cellulose Fibers Sales Forecast by Application (2026-2035)

Figure 112. Global Natural Cellulose Fibers Market Share Forecast by Application

(2026-2035)

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