

Global N-allyl-O-Isobutyl-Thionocarbamate Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on N-allyl-O-Isobutyl-Thionocarbamate competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. N-allyl-O-Isobutyl-Thionocarbamate is a thiocarbamate compound that is a pale yellow oily liquid at room temperature. As a highly efficient, low-toxic, and environmentally friendly mineral processing collector, it excels in the flotation separation of metal sulfide ores (particularly copper, zinc, gold, and silver) due to its low usage, strong collection capacity, and excellent selectivity. It can effectively improve concentrate grade and metal recovery. Global production in 2024 is expected to be approximately 13,000 tons, with an average selling price of US\$5,200 per ton. The upstream industry chain for N-allyl-O-isobutyl-thiocarbamate primarily includes basic raw materials such as allylamine, isobutanol, and sulfochlorides/thiocarbamates. The midstream process involves the synthesis and purification of N-allyl-O-isobutyl-thiocarbamate, typically obtained by reacting allylamine with an isobutanol derivative under thiocarbamate conditions. Downstream applications primarily include the mining market, where it serves as an important collector for the flotation of non-ferrous metal ores, improving the selectivity and recovery of sulfide ores.

The global N-allyl-O-Isobutyl-Thionocarbamate market size was estimated at USD 67.6 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global N-allyl-O-Isobutyl-Thionocarbamate market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive

landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global N-allyl-O-Isobutyl-Thionocarbamate market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the N-allyl-O-Isobutyl-Thionocarbamate market.

Global N-allyl-O-Isobutyl-Thionocarbamate Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Yantai Aotong Chemical

Yantai Humon Chemical Auxiliary

Qingdao Jiahua Chemical

CNMC Shenyang Research Institute of Nonferrous Metals

Jiangsu Liaoyuan Environmental Protection Technology
Zhuzhou Flotation Reagents & Chemicals

Market Segmentation (by Type)

Purity?84%

Other

Market Segmentation (by Application)

Copper Mines

Zinc Mines

Gold and Silver Mines

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the N-allyl-O-Isobutyl-Thionocarbamate Market

Overview of the regional outlook of the N-allyl-O-Isobutyl-Thionocarbamate Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the N-allyl-O-Isobutyl-Thionocarbamate Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of N-allyl-O-Isobutyl-Thionocarbamate, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of N-allyl-O-Isobutyl-Thionocarbamate
- 1.2 Key Market Segments
 - 1.2.1 N-allyl-O-Isobutyl-Thionocarbamate Segment by Type
 - 1.2.2 N-allyl-O-Isobutyl-Thionocarbamate Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 N-ALLYL-O-ISOBUTYL-THIONOCARBAMATE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global N-allyl-O-Isobutyl-Thionocarbamate Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global N-allyl-O-Isobutyl-Thionocarbamate Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 N-ALLYL-O-ISOBUTYL-THIONOCARBAMATE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global N-allyl-O-Isobutyl-Thionocarbamate Product Life Cycle
- 3.3 Global N-allyl-O-Isobutyl-Thionocarbamate Sales by Manufacturers (2020-2025)
- 3.4 Global N-allyl-O-Isobutyl-Thionocarbamate Revenue Market Share by Manufacturers (2020-2025)
- 3.5 N-allyl-O-Isobutyl-Thionocarbamate Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global N-allyl-O-Isobutyl-Thionocarbamate Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 N-allyl-O-Isobutyl-Thionocarbamate Market Competitive Situation and Trends

- 3.8.1 N-allyl-O-Isobutyl-Thionocarbamate Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest N-allyl-O-Isobutyl-Thionocarbamate Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 N-ALLYL-O-ISOBUTYL-THIONOCARBAMATE INDUSTRY CHAIN ANALYSIS

- 4.1 N-allyl-O-Isobutyl-Thionocarbamate Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF N-ALLYL-O-ISOBUTYL-THIONOCARBAMATE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global N-allyl-O-Isobutyl-Thionocarbamate Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to N-allyl-O-Isobutyl-Thionocarbamate Market
- 5.7 ESG Ratings of Leading Companies

6 N-ALLYL-O-ISOBUTYL-THIONOCARBAMATE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global N-allyl-O-Isobutyl-Thionocarbamate Sales Market Share by Type (2020-2025)

6.3 Global N-allyl-O-Isobutyl-Thionocarbamate Market Size by Type (2020-2025)

6.4 Global N-allyl-O-Isobutyl-Thionocarbamate Price by Type (2020-2025)

7 N-ALLYL-O-ISOBUTYL-THIONOCARBAMATE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global N-allyl-O-Isobutyl-Thionocarbamate Market Sales by Application (2020-2025)

7.3 Global N-allyl-O-Isobutyl-Thionocarbamate Market Size (M USD) by Application (2020-2025)

7.4 Global N-allyl-O-Isobutyl-Thionocarbamate Sales Growth Rate by Application (2020-2025)

8 N-ALLYL-O-ISOBUTYL-THIONOCARBAMATE MARKET SALES BY REGION

8.1 Global N-allyl-O-Isobutyl-Thionocarbamate Sales by Region

8.1.1 Global N-allyl-O-Isobutyl-Thionocarbamate Sales by Region

8.1.2 Global N-allyl-O-Isobutyl-Thionocarbamate Sales Market Share by Region

8.2 Global N-allyl-O-Isobutyl-Thionocarbamate Market Size by Region

8.2.1 Global N-allyl-O-Isobutyl-Thionocarbamate Market Size by Region

8.2.2 Global N-allyl-O-Isobutyl-Thionocarbamate Market Size by Region

8.3 North America

8.3.1 North America N-allyl-O-Isobutyl-Thionocarbamate Sales by Country

8.3.2 North America N-allyl-O-Isobutyl-Thionocarbamate Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe N-allyl-O-Isobutyl-Thionocarbamate Sales by Country

8.4.2 Europe N-allyl-O-Isobutyl-Thionocarbamate Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific N-allyl-O-Isobutyl-Thionocarbamate Sales by Region

- 8.5.2 Asia Pacific N-allyl-O-Isobutyl-Thionocarbamate Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America N-allyl-O-Isobutyl-Thionocarbamate Sales by Country
 - 8.6.2 South America N-allyl-O-Isobutyl-Thionocarbamate Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa N-allyl-O-Isobutyl-Thionocarbamate Sales by Region
 - 8.7.2 Middle East and Africa N-allyl-O-Isobutyl-Thionocarbamate Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 N-ALLYL-O-ISOBUTYL-THIONOCARBAMATE MARKET PRODUCTION BY REGION

- 9.1 Global Production of N-allyl-O-Isobutyl-Thionocarbamate by Region(2020-2025)
- 9.2 Global N-allyl-O-Isobutyl-Thionocarbamate Revenue Market Share by Region (2020-2025)
- 9.3 Global N-allyl-O-Isobutyl-Thionocarbamate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America N-allyl-O-Isobutyl-Thionocarbamate Production
 - 9.4.1 North America N-allyl-O-Isobutyl-Thionocarbamate Production Growth Rate (2020-2025)
 - 9.4.2 North America N-allyl-O-Isobutyl-Thionocarbamate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe N-allyl-O-Isobutyl-Thionocarbamate Production
 - 9.5.1 Europe N-allyl-O-Isobutyl-Thionocarbamate Production Growth Rate (2020-2025)
 - 9.5.2 Europe N-allyl-O-Isobutyl-Thionocarbamate Production, Revenue, Price and

Gross Margin (2020-2025)

9.6 Japan N-allyl-O-Isobutyl-Thionocarbamate Production (2020-2025)

9.6.1 Japan N-allyl-O-Isobutyl-Thionocarbamate Production Growth Rate (2020-2025)

9.6.2 Japan N-allyl-O-Isobutyl-Thionocarbamate Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China N-allyl-O-Isobutyl-Thionocarbamate Production (2020-2025)

9.7.1 China N-allyl-O-Isobutyl-Thionocarbamate Production Growth Rate (2020-2025)

9.7.2 China N-allyl-O-Isobutyl-Thionocarbamate Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Yantai Aotong Chemical

10.1.1 Yantai Aotong Chemical Basic Information

10.1.2 Yantai Aotong Chemical N-allyl-O-Isobutyl-Thionocarbamate Product Overview

10.1.3 Yantai Aotong Chemical N-allyl-O-Isobutyl-Thionocarbamate Product Market Performance

10.1.4 Yantai Aotong Chemical Business Overview

10.1.5 Yantai Aotong Chemical SWOT Analysis

10.1.6 Yantai Aotong Chemical Recent Developments

10.2 Yantai Humon Chemical Auxiliary

10.2.1 Yantai Humon Chemical Auxiliary Basic Information

10.2.2 Yantai Humon Chemical Auxiliary N-allyl-O-Isobutyl-Thionocarbamate Product Overview

10.2.3 Yantai Humon Chemical Auxiliary N-allyl-O-Isobutyl-Thionocarbamate Product Market Performance

10.2.4 Yantai Humon Chemical Auxiliary Business Overview

10.2.5 Yantai Humon Chemical Auxiliary SWOT Analysis

10.2.6 Yantai Humon Chemical Auxiliary Recent Developments

10.3 Qingdao Jiahua Chemical

10.3.1 Qingdao Jiahua Chemical Basic Information

10.3.2 Qingdao Jiahua Chemical N-allyl-O-Isobutyl-Thionocarbamate Product Overview

10.3.3 Qingdao Jiahua Chemical N-allyl-O-Isobutyl-Thionocarbamate Product Market Performance

10.3.4 Qingdao Jiahua Chemical Business Overview

10.3.5 Qingdao Jiahua Chemical SWOT Analysis

10.3.6 Qingdao Jiahua Chemical Recent Developments

10.4 CNMC Shenyang Research Institute of Nonferrous Metals

- 10.4.1 CNMC Shenyang Research Institute of Nonferrous Metals Basic Information
- 10.4.2 CNMC Shenyang Research Institute of Nonferrous Metals N-allyl-O-Isobutyl-Thionocarbamate Product Overview
- 10.4.3 CNMC Shenyang Research Institute of Nonferrous Metals N-allyl-O-Isobutyl-Thionocarbamate Product Market Performance
- 10.4.4 CNMC Shenyang Research Institute of Nonferrous Metals Business Overview
- 10.4.5 CNMC Shenyang Research Institute of Nonferrous Metals Recent Developments
- 10.5 Jiangsu Liaoyuan Environmental Protection Technology
 - 10.5.1 Jiangsu Liaoyuan Environmental Protection Technology Basic Information
 - 10.5.2 Jiangsu Liaoyuan Environmental Protection Technology N-allyl-O-Isobutyl-Thionocarbamate Product Overview
 - 10.5.3 Jiangsu Liaoyuan Environmental Protection Technology N-allyl-O-Isobutyl-Thionocarbamate Product Market Performance
 - 10.5.4 Jiangsu Liaoyuan Environmental Protection Technology Business Overview
 - 10.5.5 Jiangsu Liaoyuan Environmental Protection Technology Recent Developments
- 10.6 Zhuzhou Flotation Reagents and Chemicals
 - 10.6.1 Zhuzhou Flotation Reagents and Chemicals Basic Information
 - 10.6.2 Zhuzhou Flotation Reagents and Chemicals N-allyl-O-Isobutyl-Thionocarbamate Product Overview
 - 10.6.3 Zhuzhou Flotation Reagents and Chemicals N-allyl-O-Isobutyl-Thionocarbamate Product Market Performance
 - 10.6.4 Zhuzhou Flotation Reagents and Chemicals Business Overview
 - 10.6.5 Zhuzhou Flotation Reagents and Chemicals Recent Developments

11 N-ALLYL-O-ISOBUTYL-THIONOCARBAMATE MARKET FORECAST BY REGION

- 11.1 Global N-allyl-O-Isobutyl-Thionocarbamate Market Size Forecast
- 11.2 Global N-allyl-O-Isobutyl-Thionocarbamate Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe N-allyl-O-Isobutyl-Thionocarbamate Market Size Forecast by Country
 - 11.2.3 Asia Pacific N-allyl-O-Isobutyl-Thionocarbamate Market Size Forecast by Region
 - 11.2.4 South America N-allyl-O-Isobutyl-Thionocarbamate Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of N-allyl-O-Isobutyl-Thionocarbamate by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global N-allyl-O-Isobutyl-Thionocarbamate Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of N-allyl-O-Isobutyl-Thionocarbamate by Type (2026-2035)

12.1.2 Global N-allyl-O-Isobutyl-Thionocarbamate Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of N-allyl-O-Isobutyl-Thionocarbamate by Type (2026-2035)

12.2 Global N-allyl-O-Isobutyl-Thionocarbamate Market Forecast by Application (2026-2035)

12.2.1 Global N-allyl-O-Isobutyl-Thionocarbamate Sales (K MT) Forecast by Application

12.2.2 Global N-allyl-O-Isobutyl-Thionocarbamate Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global N-allyl-O-Isobutyl-Thionocarbamate Market Size by Type (M USD)
- Table 4. Global N-allyl-O-Isobutyl-Thionocarbamate Market Size by Application
- Table 5. N-allyl-O-Isobutyl-Thionocarbamate Market Size Comparison by Region (M USD)
- Table 6. Global N-allyl-O-Isobutyl-Thionocarbamate Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global N-allyl-O-Isobutyl-Thionocarbamate Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global N-allyl-O-Isobutyl-Thionocarbamate Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global N-allyl-O-Isobutyl-Thionocarbamate Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in N-allyl-O-Isobutyl-Thionocarbamate as of 2025)
- Table 11. Global Market N-allyl-O-Isobutyl-Thionocarbamate Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global N-allyl-O-Isobutyl-Thionocarbamate Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. N-allyl-O-Isobutyl-Thionocarbamate Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global N-allyl-O-Isobutyl-Thionocarbamate Sales by Type (K MT)

Table 27. Global N-allyl-O-Isobutyl-Thionocarbamate Market Size by Type (M USD)

Table 28. Global N-allyl-O-Isobutyl-Thionocarbamate Sales (K MT) by Type
(2020-2025)

Table 29. Global N-allyl-O-Isobutyl-Thionocarbamate Sales Market Share by Type
(2020-2025)

Table 30. Global N-allyl-O-Isobutyl-Thionocarbamate Market Size (M USD) by Type
(2020-2025)

Table 31. Global N-allyl-O-Isobutyl-Thionocarbamate Market Share by Type
(2020-2025)

Table 32. Global N-allyl-O-Isobutyl-Thionocarbamate Price (USD/KG) by Type
(2020-2025)

Table 33. Global N-allyl-O-Isobutyl-Thionocarbamate Sales (K MT) by Application

Table 34. Global N-allyl-O-Isobutyl-Thionocarbamate Market Size by Application

Table 35. Global N-allyl-O-Isobutyl-Thionocarbamate Sales by Application (2020-2025)
& (K MT)

Table 36. Global N-allyl-O-Isobutyl-Thionocarbamate Sales Market Share by Application
(2020-2025)

Table 37. Global N-allyl-O-Isobutyl-Thionocarbamate Market Size by Application
(2020-2025) & (M USD)

Table 38. Global N-allyl-O-Isobutyl-Thionocarbamate Market Share by Application
(2020-2025)

Table 39. Global N-allyl-O-Isobutyl-Thionocarbamate Sales Growth Rate by Application
(2020-2025)

Table 40. Global N-allyl-O-Isobutyl-Thionocarbamate Sales by Region (2020-2025) & (K
MT)

Table 41. Global N-allyl-O-Isobutyl-Thionocarbamate Sales Market Share by Region
(2020-2025)

Table 42. Global N-allyl-O-Isobutyl-Thionocarbamate Market Size by Region
(2020-2025) & (M USD)

Table 43. Global N-allyl-O-Isobutyl-Thionocarbamate Market Size by Region
(2020-2025)

Table 44. North America N-allyl-O-Isobutyl-Thionocarbamate Sales by Country
(2020-2025) & (K MT)

Table 45. North America N-allyl-O-Isobutyl-Thionocarbamate Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe N-allyl-O-Isobutyl-Thionocarbamate Sales by Country (2020-2025) &
(K MT)

Table 47. Europe N-allyl-O-Isobutyl-Thionocarbamate Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific N-allyl-O-Isobutyl-Thionocarbamate Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific N-allyl-O-Isobutyl-Thionocarbamate Market Size by Region (2020-2025) & (M USD)

Table 50. South America N-allyl-O-Isobutyl-Thionocarbamate Sales by Country (2020-2025) & (K MT)

Table 51. South America N-allyl-O-Isobutyl-Thionocarbamate Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa N-allyl-O-Isobutyl-Thionocarbamate Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa N-allyl-O-Isobutyl-Thionocarbamate Market Size by Region (2020-2025) & (M USD)

Table 54. Global N-allyl-O-Isobutyl-Thionocarbamate Production (K MT) by Region(2020-2025)

Table 55. Global N-allyl-O-Isobutyl-Thionocarbamate Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global N-allyl-O-Isobutyl-Thionocarbamate Revenue Market Share by Region (2020-2025)

Table 57. Global N-allyl-O-Isobutyl-Thionocarbamate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America N-allyl-O-Isobutyl-Thionocarbamate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe N-allyl-O-Isobutyl-Thionocarbamate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan N-allyl-O-Isobutyl-Thionocarbamate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China N-allyl-O-Isobutyl-Thionocarbamate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Yantai Aotong Chemical Basic Information

Table 63. Yantai Aotong Chemical N-allyl-O-Isobutyl-Thionocarbamate Product Overview

Table 64. Yantai Aotong Chemical N-allyl-O-Isobutyl-Thionocarbamate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Yantai Aotong Chemical Business Overview

Table 66. Yantai Aotong Chemical SWOT Analysis

Table 67. Yantai Aotong Chemical Recent Developments

Table 68. Yantai Humon Chemical Auxiliary Basic Information

Table 69. Yantai Humon Chemical Auxiliary N-allyl-O-Isobutyl-Thionocarbamate Product Overview

- Table 70. Yantai Humon Chemical Auxiliary N-allyl-O-Isobutyl-Thionocarbamate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Yantai Humon Chemical Auxiliary Business Overview
- Table 72. Yantai Humon Chemical Auxiliary SWOT Analysis
- Table 73. Yantai Humon Chemical Auxiliary Recent Developments
- Table 74. Qingdao Jiahua Chemical Basic Information
- Table 75. Qingdao Jiahua Chemical N-allyl-O-Isobutyl-Thionocarbamate Product Overview
- Table 76. Qingdao Jiahua Chemical N-allyl-O-Isobutyl-Thionocarbamate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Qingdao Jiahua Chemical Business Overview
- Table 78. Qingdao Jiahua Chemical SWOT Analysis
- Table 79. Qingdao Jiahua Chemical Recent Developments
- Table 80. CNMC Shenyang Research Institute of Nonferrous Metals Basic Information
- Table 81. CNMC Shenyang Research Institute of Nonferrous Metals N-allyl-O-Isobutyl-Thionocarbamate Product Overview
- Table 82. CNMC Shenyang Research Institute of Nonferrous Metals N-allyl-O-Isobutyl-Thionocarbamate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. CNMC Shenyang Research Institute of Nonferrous Metals Business Overview
- Table 84. CNMC Shenyang Research Institute of Nonferrous Metals Recent Developments
- Table 85. Jiangsu Liaoyuan Environmental Protection Technology Basic Information
- Table 86. Jiangsu Liaoyuan Environmental Protection Technology N-allyl-O-Isobutyl-Thionocarbamate Product Overview
- Table 87. Jiangsu Liaoyuan Environmental Protection Technology N-allyl-O-Isobutyl-Thionocarbamate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Jiangsu Liaoyuan Environmental Protection Technology Business Overview
- Table 89. Jiangsu Liaoyuan Environmental Protection Technology Recent Developments
- Table 90. Zhuzhou Flotation Reagents and Chemicals Basic Information
- Table 91. Zhuzhou Flotation Reagents and Chemicals N-allyl-O-Isobutyl-Thionocarbamate Product Overview
- Table 92. Zhuzhou Flotation Reagents and Chemicals N-allyl-O-Isobutyl-Thionocarbamate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Zhuzhou Flotation Reagents and Chemicals Business Overview
- Table 94. Zhuzhou Flotation Reagents and Chemicals Recent Developments

Table 95. Global N-allyl-O-Isobutyl-Thionocarbamate Sales Forecast by Region (2026-2035) & (K MT)

Table 96. Global N-allyl-O-Isobutyl-Thionocarbamate Market Size Forecast by Region (2026-2035) & (M USD)

Table 97. North America N-allyl-O-Isobutyl-Thionocarbamate Sales Forecast by Country (2026-2035) & (K MT)

Table 98. North America N-allyl-O-Isobutyl-Thionocarbamate Market Size Forecast by Country (2026-2035) & (M USD)

Table 99. Europe N-allyl-O-Isobutyl-Thionocarbamate Sales Forecast by Country (2026-2035) & (K MT)

Table 100. Europe N-allyl-O-Isobutyl-Thionocarbamate Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Asia Pacific N-allyl-O-Isobutyl-Thionocarbamate Sales Forecast by Region (2026-2035) & (K MT)

Table 102. Asia Pacific N-allyl-O-Isobutyl-Thionocarbamate Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America N-allyl-O-Isobutyl-Thionocarbamate Sales Forecast by Country (2026-2035) & (K MT)

Table 104. South America N-allyl-O-Isobutyl-Thionocarbamate Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Middle East and Africa N-allyl-O-Isobutyl-Thionocarbamate Sales Forecast by Country (2026-2035) & (Units)

Table 106. Middle East and Africa N-allyl-O-Isobutyl-Thionocarbamate Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global N-allyl-O-Isobutyl-Thionocarbamate Sales Forecast by Type (2026-2035) & (K MT)

Table 108. Global N-allyl-O-Isobutyl-Thionocarbamate Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global N-allyl-O-Isobutyl-Thionocarbamate Price Forecast by Type (2026-2035) & (USD/KG)

Table 110. Global N-allyl-O-Isobutyl-Thionocarbamate Sales (K MT) Forecast by Application (2026-2035)

Table 111. Global N-allyl-O-Isobutyl-Thionocarbamate Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of N-allyl-O-Isobutyl-Thionocarbamate
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global N-allyl-O-Isobutyl-Thionocarbamate Market Size (M USD), 2025-2035
- Figure 5. Global N-allyl-O-Isobutyl-Thionocarbamate Market Size (M USD) (2020-2035)
- Figure 6. Global N-allyl-O-Isobutyl-Thionocarbamate Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. N-allyl-O-Isobutyl-Thionocarbamate Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global N-allyl-O-Isobutyl-Thionocarbamate Product Life Cycle
- Figure 13. N-allyl-O-Isobutyl-Thionocarbamate Sales Share by Manufacturers in 2025
- Figure 14. Global N-allyl-O-Isobutyl-Thionocarbamate Revenue Share by Manufacturers in 2025
- Figure 15. N-allyl-O-Isobutyl-Thionocarbamate Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market N-allyl-O-Isobutyl-Thionocarbamate Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by N-allyl-O-Isobutyl-Thionocarbamate Revenue in 2025
- Figure 18. Industry Chain Map of N-allyl-O-Isobutyl-Thionocarbamate
- Figure 19. Global N-allyl-O-Isobutyl-Thionocarbamate Market PEST Analysis
- Figure 20. Global N-allyl-O-Isobutyl-Thionocarbamate Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global N-allyl-O-Isobutyl-Thionocarbamate Market Share by Type
- Figure 27. Sales Market Share of N-allyl-O-Isobutyl-Thionocarbamate by Type (2020-2025)
- Figure 28. Sales Market Share of N-allyl-O-Isobutyl-Thionocarbamate by Type in 2025
- Figure 29. Market Share of N-allyl-O-Isobutyl-Thionocarbamate by Type (2020-2025)

- Figure 30. Market Share of N-allyl-O-Isobutyl-Thionocarbamate by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global N-allyl-O-Isobutyl-Thionocarbamate Market Share by Application
- Figure 33. Global N-allyl-O-Isobutyl-Thionocarbamate Sales Market Share by Application (2020-2025)
- Figure 34. Global N-allyl-O-Isobutyl-Thionocarbamate Sales Market Share by Application in 2025
- Figure 35. Global N-allyl-O-Isobutyl-Thionocarbamate Market Share by Application (2020-2025)
- Figure 36. Global N-allyl-O-Isobutyl-Thionocarbamate Market Share by Application in 2025
- Figure 37. Global N-allyl-O-Isobutyl-Thionocarbamate Sales Growth Rate by Application (2020-2025)
- Figure 38. Global N-allyl-O-Isobutyl-Thionocarbamate Sales Market Share by Region (2020-2025)
- Figure 39. Global N-allyl-O-Isobutyl-Thionocarbamate Market Size by Region (2020-2025)
- Figure 40. North America N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America N-allyl-O-Isobutyl-Thionocarbamate Sales Market Share by Country in 2024
- Figure 43. North America N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America N-allyl-O-Isobutyl-Thionocarbamate Market Size by Country in 2024
- Figure 45. U.S. N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada N-allyl-O-Isobutyl-Thionocarbamate Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada N-allyl-O-Isobutyl-Thionocarbamate Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico N-allyl-O-Isobutyl-Thionocarbamate Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico N-allyl-O-Isobutyl-Thionocarbamate Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe N-allyl-O-Isobutyl-Thionocarbamate Sales Market Share by Country in 2024

Figure 53. Europe N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe N-allyl-O-Isobutyl-Thionocarbamate Market Size by Country in 2024

Figure 55. Germany N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (K MT)

Figure 66. Asia Pacific N-allyl-O-Isobutyl-Thionocarbamate Sales Market Share by Region in 2024

Figure 67. Asia Pacific N-allyl-O-Isobutyl-Thionocarbamate Market Size by Region in 2024

Figure 68. China N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (K MT)

Figure 79. South America N-allyl-O-Isobutyl-Thionocarbamate Sales Market Share by Country in 2024

Figure 80. South America N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (M USD)

Figure 81. South America N-allyl-O-Isobutyl-Thionocarbamate Market Size by Country in 2024

Figure 82. Brazil N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa N-allyl-O-Isobutyl-Thionocarbamate Sales Market Share by Region in 2024

Figure 90. Middle East and Africa N-allyl-O-Isobutyl-Thionocarbamate Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa N-allyl-O-Isobutyl-Thionocarbamate Market Size by Region in 2024

Figure 92. Saudi Arabia N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa N-allyl-O-Isobutyl-Thionocarbamate Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa N-allyl-O-Isobutyl-Thionocarbamate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global N-allyl-O-Isobutyl-Thionocarbamate Production Market Share by Region (2020-2025)

Figure 103. North America N-allyl-O-Isobutyl-Thionocarbamate Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe N-allyl-O-Isobutyl-Thionocarbamate Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan N-allyl-O-Isobutyl-Thionocarbamate Production (K MT) Growth Rate (2020-2025)

Figure 106. China N-allyl-O-Isobutyl-Thionocarbamate Production (K MT) Growth Rate (2020-2025)

Figure 107. Global N-allyl-O-Isobutyl-Thionocarbamate Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global N-allyl-O-Isobutyl-Thionocarbamate Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global N-allyl-O-Isobutyl-Thionocarbamate Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global N-allyl-O-Isobutyl-Thionocarbamate Market Share Forecast by Type (2026-2035)

Figure 111. Global N-allyl-O-Isobutyl-Thionocarbamate Sales Forecast by Application (2026-2035)

Figure 112. Global N-allyl-O-Isobutyl-Thionocarbamate Market Share Forecast by Application (2026-2035)

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