

Global Municipal Composite Casting Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Municipal Composite Casting competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Municipal Composite Casting production reached approximately 45 million units, with an average global market price of around US\$ 39.5 per unit. A Municipal Composite Casting refers to an integrated cast component used in public infrastructure projects, typically made from a combination of materials such as cast iron and composite reinforcements. These castings are designed for municipal applications like manhole covers, drainage grates, and utility boxes, offering enhanced durability, corrosion resistance, and load-bearing performance.

The global Municipal Composite Casting market size was estimated at USD 1798.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Municipal Composite Casting market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Municipal Composite Casting market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Municipal Composite Casting market.

Global Municipal Composite Casting Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Saint Gobain
Neenah Foundry
EJ
Mcwane
Charlotte Pipe and Foundry
Eagle Manufacturing Group
Everett J. Prescott, Inc.
EBAA Iron, Inc.
Crescent Foundry
HYDROTEC Technologies
Vestal Manufacturing
Star Pipe Products

Ducast
D&L Supply
Spring City
Clark-Drain
Renjiu TEDA Foundry
Hebei Jipeng Casting

Market Segmentation (by Type)

Gray Iron Castings
Ductile Iron Castings
Stainless Steel Castings
Other

Market Segmentation (by Application)

Manhole Covers
Drainage Channels
Surface Boxes
Street Furniture
Pipes and Valves
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Municipal Composite Casting Market

Overview of the regional outlook of the Municipal Composite Casting Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Municipal Composite Casting Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Municipal Composite Casting, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Municipal Composite Casting
- 1.2 Key Market Segments
 - 1.2.1 Municipal Composite Casting Segment by Type
 - 1.2.2 Municipal Composite Casting Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 MUNICIPAL COMPOSITE CASTING MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Municipal Composite Casting Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Municipal Composite Casting Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MUNICIPAL COMPOSITE CASTING MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Municipal Composite Casting Product Life Cycle
- 3.3 Global Municipal Composite Casting Sales by Manufacturers (2020-2025)
- 3.4 Global Municipal Composite Casting Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Municipal Composite Casting Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Municipal Composite Casting Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Municipal Composite Casting Market Competitive Situation and Trends
 - 3.8.1 Municipal Composite Casting Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Municipal Composite Casting Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MUNICIPAL COMPOSITE CASTING INDUSTRY CHAIN ANALYSIS

4.1 Municipal Composite Casting Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MUNICIPAL COMPOSITE CASTING MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Municipal Composite Casting Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Municipal Composite Casting Market

5.7 ESG Ratings of Leading Companies

6 MUNICIPAL COMPOSITE CASTING MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Municipal Composite Casting Sales Market Share by Type (2020-2025)

6.3 Global Municipal Composite Casting Market Size by Type (2020-2025)

6.4 Global Municipal Composite Casting Price by Type (2020-2025)

7 MUNICIPAL COMPOSITE CASTING MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Municipal Composite Casting Market Sales by Application (2020-2025)
- 7.3 Global Municipal Composite Casting Market Size (M USD) by Application (2020-2025)
- 7.4 Global Municipal Composite Casting Sales Growth Rate by Application (2020-2025)

8 MUNICIPAL COMPOSITE CASTING MARKET SALES BY REGION

- 8.1 Global Municipal Composite Casting Sales by Region
 - 8.1.1 Global Municipal Composite Casting Sales by Region
 - 8.1.2 Global Municipal Composite Casting Sales Market Share by Region
- 8.2 Global Municipal Composite Casting Market Size by Region
 - 8.2.1 Global Municipal Composite Casting Market Size by Region
 - 8.2.2 Global Municipal Composite Casting Market Size by Region
- 8.3 North America
 - 8.3.1 North America Municipal Composite Casting Sales by Country
 - 8.3.2 North America Municipal Composite Casting Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Municipal Composite Casting Sales by Country
 - 8.4.2 Europe Municipal Composite Casting Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Municipal Composite Casting Sales by Region
 - 8.5.2 Asia Pacific Municipal Composite Casting Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Municipal Composite Casting Sales by Country
- 8.6.2 South America Municipal Composite Casting Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Municipal Composite Casting Sales by Region
 - 8.7.2 Middle East and Africa Municipal Composite Casting Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 MUNICIPAL COMPOSITE CASTING MARKET PRODUCTION BY REGION

- 9.1 Global Production of Municipal Composite Casting by Region(2020-2025)
- 9.2 Global Municipal Composite Casting Revenue Market Share by Region (2020-2025)
- 9.3 Global Municipal Composite Casting Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Municipal Composite Casting Production
 - 9.4.1 North America Municipal Composite Casting Production Growth Rate (2020-2025)
 - 9.4.2 North America Municipal Composite Casting Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Municipal Composite Casting Production
 - 9.5.1 Europe Municipal Composite Casting Production Growth Rate (2020-2025)
 - 9.5.2 Europe Municipal Composite Casting Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Municipal Composite Casting Production (2020-2025)
 - 9.6.1 Japan Municipal Composite Casting Production Growth Rate (2020-2025)
 - 9.6.2 Japan Municipal Composite Casting Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Municipal Composite Casting Production (2020-2025)
 - 9.7.1 China Municipal Composite Casting Production Growth Rate (2020-2025)
 - 9.7.2 China Municipal Composite Casting Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Saint Gobain

- 10.1.1 Saint Gobain Basic Information
- 10.1.2 Saint Gobain Municipal Composite Casting Product Overview
- 10.1.3 Saint Gobain Municipal Composite Casting Product Market Performance
- 10.1.4 Saint Gobain Business Overview
- 10.1.5 Saint Gobain SWOT Analysis
- 10.1.6 Saint Gobain Recent Developments

10.2 Neenah Foundry

- 10.2.1 Neenah Foundry Basic Information
- 10.2.2 Neenah Foundry Municipal Composite Casting Product Overview
- 10.2.3 Neenah Foundry Municipal Composite Casting Product Market Performance
- 10.2.4 Neenah Foundry Business Overview
- 10.2.5 Neenah Foundry SWOT Analysis
- 10.2.6 Neenah Foundry Recent Developments

10.3 EJ

- 10.3.1 EJ Basic Information
- 10.3.2 EJ Municipal Composite Casting Product Overview
- 10.3.3 EJ Municipal Composite Casting Product Market Performance
- 10.3.4 EJ Business Overview
- 10.3.5 EJ SWOT Analysis
- 10.3.6 EJ Recent Developments

10.4 Mcwane

- 10.4.1 Mcwane Basic Information
- 10.4.2 Mcwane Municipal Composite Casting Product Overview
- 10.4.3 Mcwane Municipal Composite Casting Product Market Performance
- 10.4.4 Mcwane Business Overview
- 10.4.5 Mcwane Recent Developments

10.5 Charlotte Pipe and Foundry

- 10.5.1 Charlotte Pipe and Foundry Basic Information
- 10.5.2 Charlotte Pipe and Foundry Municipal Composite Casting Product Overview
- 10.5.3 Charlotte Pipe and Foundry Municipal Composite Casting Product Market Performance
- 10.5.4 Charlotte Pipe and Foundry Business Overview
- 10.5.5 Charlotte Pipe and Foundry Recent Developments

10.6 Eagle Manufacturing Group

- 10.6.1 Eagle Manufacturing Group Basic Information
- 10.6.2 Eagle Manufacturing Group Municipal Composite Casting Product Overview
- 10.6.3 Eagle Manufacturing Group Municipal Composite Casting Product Market

Performance

- 10.6.4 Eagle Manufacturing Group Business Overview
- 10.6.5 Eagle Manufacturing Group Recent Developments

10.7 Everett J. Prescott, Inc.

- 10.7.1 Everett J. Prescott, Inc. Basic Information
- 10.7.2 Everett J. Prescott, Inc. Municipal Composite Casting Product Overview
- 10.7.3 Everett J. Prescott, Inc. Municipal Composite Casting Product Market

Performance

- 10.7.4 Everett J. Prescott, Inc. Business Overview
- 10.7.5 Everett J. Prescott, Inc. Recent Developments

10.8 EBAA Iron, Inc.

- 10.8.1 EBAA Iron, Inc. Basic Information
- 10.8.2 EBAA Iron, Inc. Municipal Composite Casting Product Overview
- 10.8.3 EBAA Iron, Inc. Municipal Composite Casting Product Market Performance
- 10.8.4 EBAA Iron, Inc. Business Overview
- 10.8.5 EBAA Iron, Inc. Recent Developments

10.9 Crescent Foundry

- 10.9.1 Crescent Foundry Basic Information
- 10.9.2 Crescent Foundry Municipal Composite Casting Product Overview
- 10.9.3 Crescent Foundry Municipal Composite Casting Product Market Performance
- 10.9.4 Crescent Foundry Business Overview
- 10.9.5 Crescent Foundry Recent Developments

10.10 HYDROTEC Technologies

- 10.10.1 HYDROTEC Technologies Basic Information
- 10.10.2 HYDROTEC Technologies Municipal Composite Casting Product Overview
- 10.10.3 HYDROTEC Technologies Municipal Composite Casting Product Market

Performance

- 10.10.4 HYDROTEC Technologies Business Overview
- 10.10.5 HYDROTEC Technologies Recent Developments

10.11 Vestal Manufacturing

- 10.11.1 Vestal Manufacturing Basic Information
- 10.11.2 Vestal Manufacturing Municipal Composite Casting Product Overview
- 10.11.3 Vestal Manufacturing Municipal Composite Casting Product Market

Performance

- 10.11.4 Vestal Manufacturing Business Overview
- 10.11.5 Vestal Manufacturing Recent Developments

10.12 Star Pipe Products

- 10.12.1 Star Pipe Products Basic Information
- 10.12.2 Star Pipe Products Municipal Composite Casting Product Overview

- 10.12.3 Star Pipe Products Municipal Composite Casting Product Market Performance
- 10.12.4 Star Pipe Products Business Overview
- 10.12.5 Star Pipe Products Recent Developments
- 10.13 Ducast
 - 10.13.1 Ducast Basic Information
 - 10.13.2 Ducast Municipal Composite Casting Product Overview
 - 10.13.3 Ducast Municipal Composite Casting Product Market Performance
 - 10.13.4 Ducast Business Overview
 - 10.13.5 Ducast Recent Developments
- 10.14 DandL Supply
 - 10.14.1 DandL Supply Basic Information
 - 10.14.2 DandL Supply Municipal Composite Casting Product Overview
 - 10.14.3 DandL Supply Municipal Composite Casting Product Market Performance
 - 10.14.4 DandL Supply Business Overview
 - 10.14.5 DandL Supply Recent Developments
- 10.15 Spring City
 - 10.15.1 Spring City Basic Information
 - 10.15.2 Spring City Municipal Composite Casting Product Overview
 - 10.15.3 Spring City Municipal Composite Casting Product Market Performance
 - 10.15.4 Spring City Business Overview
 - 10.15.5 Spring City Recent Developments
- 10.16 Clark-Drain
 - 10.16.1 Clark-Drain Basic Information
 - 10.16.2 Clark-Drain Municipal Composite Casting Product Overview
 - 10.16.3 Clark-Drain Municipal Composite Casting Product Market Performance
 - 10.16.4 Clark-Drain Business Overview
 - 10.16.5 Clark-Drain Recent Developments
- 10.17 Renqiu TEDA Foundry
 - 10.17.1 Renqiu TEDA Foundry Basic Information
 - 10.17.2 Renqiu TEDA Foundry Municipal Composite Casting Product Overview
 - 10.17.3 Renqiu TEDA Foundry Municipal Composite Casting Product Market Performance
 - 10.17.4 Renqiu TEDA Foundry Business Overview
 - 10.17.5 Renqiu TEDA Foundry Recent Developments
- 10.18 Hebei Jipeng Casting
 - 10.18.1 Hebei Jipeng Casting Basic Information
 - 10.18.2 Hebei Jipeng Casting Municipal Composite Casting Product Overview
 - 10.18.3 Hebei Jipeng Casting Municipal Composite Casting Product Market Performance

10.18.4 Hebei Jipeng Casting Business Overview

10.18.5 Hebei Jipeng Casting Recent Developments

11 MUNICIPAL COMPOSITE CASTING MARKET FORECAST BY REGION

11.1 Global Municipal Composite Casting Market Size Forecast

11.2 Global Municipal Composite Casting Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Municipal Composite Casting Market Size Forecast by Country

11.2.3 Asia Pacific Municipal Composite Casting Market Size Forecast by Region

11.2.4 South America Municipal Composite Casting Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Municipal Composite Casting by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Municipal Composite Casting Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Municipal Composite Casting by Type (2026-2035)

12.1.2 Global Municipal Composite Casting Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Municipal Composite Casting by Type (2026-2035)

12.2 Global Municipal Composite Casting Market Forecast by Application (2026-2035)

12.2.1 Global Municipal Composite Casting Sales (K Units) Forecast by Application

12.2.2 Global Municipal Composite Casting Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Municipal Composite Casting Market Size by Type (M USD)

Table 4. Global Municipal Composite Casting Market Size by Application

Table 5. Municipal Composite Casting Market Size Comparison by Region (M USD)

Table 6. Global Municipal Composite Casting Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Municipal Composite Casting Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Municipal Composite Casting Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Municipal Composite Casting Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Municipal Composite Casting as of 2025)

Table 11. Global Market Municipal Composite Casting Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Municipal Composite Casting Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Municipal Composite Casting Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Municipal Composite Casting Sales by Type (K Units)

Table 27. Global Municipal Composite Casting Market Size by Type (M USD)

Table 28. Global Municipal Composite Casting Sales (K Units) by Type (2020-2025)

Table 29. Global Municipal Composite Casting Sales Market Share by Type (2020-2025)

Table 30. Global Municipal Composite Casting Market Size (M USD) by Type (2020-2025)

Table 31. Global Municipal Composite Casting Market Share by Type (2020-2025)

Table 32. Global Municipal Composite Casting Price (USD/Unit) by Type (2020-2025)

Table 33. Global Municipal Composite Casting Sales (K Units) by Application

Table 34. Global Municipal Composite Casting Market Size by Application

Table 35. Global Municipal Composite Casting Sales by Application (2020-2025) & (K Units)

Table 36. Global Municipal Composite Casting Sales Market Share by Application (2020-2025)

Table 37. Global Municipal Composite Casting Market Size by Application (2020-2025) & (M USD)

Table 38. Global Municipal Composite Casting Market Share by Application (2020-2025)

Table 39. Global Municipal Composite Casting Sales Growth Rate by Application (2020-2025)

Table 40. Global Municipal Composite Casting Sales by Region (2020-2025) & (K Units)

Table 41. Global Municipal Composite Casting Sales Market Share by Region (2020-2025)

Table 42. Global Municipal Composite Casting Market Size by Region (2020-2025) & (M USD)

Table 43. Global Municipal Composite Casting Market Size by Region (2020-2025)

Table 44. North America Municipal Composite Casting Sales by Country (2020-2025) & (K Units)

Table 45. North America Municipal Composite Casting Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Municipal Composite Casting Sales by Country (2020-2025) & (K Units)

Table 47. Europe Municipal Composite Casting Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Municipal Composite Casting Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Municipal Composite Casting Market Size by Region (2020-2025) & (M USD)

Table 50. South America Municipal Composite Casting Sales by Country (2020-2025) & (K Units)

Table 51. South America Municipal Composite Casting Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Municipal Composite Casting Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Municipal Composite Casting Market Size by Region (2020-2025) & (M USD)

Table 54. Global Municipal Composite Casting Production (K Units) by Region(2020-2025)

Table 55. Global Municipal Composite Casting Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Municipal Composite Casting Revenue Market Share by Region (2020-2025)

Table 57. Global Municipal Composite Casting Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Municipal Composite Casting Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Municipal Composite Casting Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Municipal Composite Casting Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Municipal Composite Casting Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Saint Gobain Basic Information

Table 63. Saint Gobain Municipal Composite Casting Product Overview

Table 64. Saint Gobain Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Saint Gobain Business Overview

Table 66. Saint Gobain SWOT Analysis

Table 67. Saint Gobain Recent Developments

Table 68. Neenah Foundry Basic Information

Table 69. Neenah Foundry Municipal Composite Casting Product Overview

Table 70. Neenah Foundry Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Neenah Foundry Business Overview

Table 72. Neenah Foundry SWOT Analysis

Table 73. Neenah Foundry Recent Developments

Table 74. EJ Basic Information

Table 75. EJ Municipal Composite Casting Product Overview

Table 76. EJ Municipal Composite Casting Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 77. EJ Business Overview

Table 78. EJ SWOT Analysis

Table 79. EJ Recent Developments

Table 80. Mcwane Basic Information

Table 81. Mcwane Municipal Composite Casting Product Overview

Table 82. Mcwane Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Mcwane Business Overview

Table 84. Mcwane Recent Developments

Table 85. Charlotte Pipe and Foundry Basic Information

Table 86. Charlotte Pipe and Foundry Municipal Composite Casting Product Overview

Table 87. Charlotte Pipe and Foundry Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Charlotte Pipe and Foundry Business Overview

Table 89. Charlotte Pipe and Foundry Recent Developments

Table 90. Eagle Manufacturing Group Basic Information

Table 91. Eagle Manufacturing Group Municipal Composite Casting Product Overview

Table 92. Eagle Manufacturing Group Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Eagle Manufacturing Group Business Overview

Table 94. Eagle Manufacturing Group Recent Developments

Table 95. Everett J. Prescott, Inc. Basic Information

Table 96. Everett J. Prescott, Inc. Municipal Composite Casting Product Overview

Table 97. Everett J. Prescott, Inc. Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Everett J. Prescott, Inc. Business Overview

Table 99. Everett J. Prescott, Inc. Recent Developments

Table 100. EBAA Iron, Inc. Basic Information

Table 101. EBAA Iron, Inc. Municipal Composite Casting Product Overview

Table 102. EBAA Iron, Inc. Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. EBAA Iron, Inc. Business Overview

Table 104. EBAA Iron, Inc. Recent Developments

Table 105. Crescent Foundry Basic Information

Table 106. Crescent Foundry Municipal Composite Casting Product Overview

Table 107. Crescent Foundry Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Crescent Foundry Business Overview

- Table 109. Crescent Foundry Recent Developments
- Table 110. HYDROTEC Technologies Basic Information
- Table 111. HYDROTEC Technologies Municipal Composite Casting Product Overview
- Table 112. HYDROTEC Technologies Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. HYDROTEC Technologies Business Overview
- Table 114. HYDROTEC Technologies Recent Developments
- Table 115. Vestal Manufacturing Basic Information
- Table 116. Vestal Manufacturing Municipal Composite Casting Product Overview
- Table 117. Vestal Manufacturing Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Vestal Manufacturing Business Overview
- Table 119. Vestal Manufacturing Recent Developments
- Table 120. Star Pipe Products Basic Information
- Table 121. Star Pipe Products Municipal Composite Casting Product Overview
- Table 122. Star Pipe Products Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Star Pipe Products Business Overview
- Table 124. Star Pipe Products Recent Developments
- Table 125. Ducast Basic Information
- Table 126. Ducast Municipal Composite Casting Product Overview
- Table 127. Ducast Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Ducast Business Overview
- Table 129. Ducast Recent Developments
- Table 130. DandL Supply Basic Information
- Table 131. DandL Supply Municipal Composite Casting Product Overview
- Table 132. DandL Supply Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. DandL Supply Business Overview
- Table 134. DandL Supply Recent Developments
- Table 135. Spring City Basic Information
- Table 136. Spring City Municipal Composite Casting Product Overview
- Table 137. Spring City Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Spring City Business Overview
- Table 139. Spring City Recent Developments
- Table 140. Clark-Drain Basic Information
- Table 141. Clark-Drain Municipal Composite Casting Product Overview

Table 142. Clark-Drain Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Clark-Drain Business Overview

Table 144. Clark-Drain Recent Developments

Table 145. Renqiu TEDA Foundry Basic Information

Table 146. Renqiu TEDA Foundry Municipal Composite Casting Product Overview

Table 147. Renqiu TEDA Foundry Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Renqiu TEDA Foundry Business Overview

Table 149. Renqiu TEDA Foundry Recent Developments

Table 150. Hebei Jipeng Casting Basic Information

Table 151. Hebei Jipeng Casting Municipal Composite Casting Product Overview

Table 152. Hebei Jipeng Casting Municipal Composite Casting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Hebei Jipeng Casting Business Overview

Table 154. Hebei Jipeng Casting Recent Developments

Table 155. Global Municipal Composite Casting Sales Forecast by Region (2026-2035) & (K Units)

Table 156. Global Municipal Composite Casting Market Size Forecast by Region (2026-2035) & (M USD)

Table 157. North America Municipal Composite Casting Sales Forecast by Country (2026-2035) & (K Units)

Table 158. North America Municipal Composite Casting Market Size Forecast by Country (2026-2035) & (M USD)

Table 159. Europe Municipal Composite Casting Sales Forecast by Country (2026-2035) & (K Units)

Table 160. Europe Municipal Composite Casting Market Size Forecast by Country (2026-2035) & (M USD)

Table 161. Asia Pacific Municipal Composite Casting Sales Forecast by Region (2026-2035) & (K Units)

Table 162. Asia Pacific Municipal Composite Casting Market Size Forecast by Region (2026-2035) & (M USD)

Table 163. South America Municipal Composite Casting Sales Forecast by Country (2026-2035) & (K Units)

Table 164. South America Municipal Composite Casting Market Size Forecast by Country (2026-2035) & (M USD)

Table 165. Middle East and Africa Municipal Composite Casting Sales Forecast by Country (2026-2035) & (Units)

Table 166. Middle East and Africa Municipal Composite Casting Market Size Forecast

by Country (2026-2035) & (M USD)

Table 167. Global Municipal Composite Casting Sales Forecast by Type (2026-2035) & (K Units)

Table 168. Global Municipal Composite Casting Market Size Forecast by Type (2026-2035) & (M USD)

Table 169. Global Municipal Composite Casting Price Forecast by Type (2026-2035) & (USD/Unit)

Table 170. Global Municipal Composite Casting Sales (K Units) Forecast by Application (2026-2035)

Table 171. Global Municipal Composite Casting Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Municipal Composite Casting
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Municipal Composite Casting Market Size (M USD), 2025-2035
- Figure 5. Global Municipal Composite Casting Market Size (M USD) (2020-2035)
- Figure 6. Global Municipal Composite Casting Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Municipal Composite Casting Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Municipal Composite Casting Product Life Cycle
- Figure 13. Municipal Composite Casting Sales Share by Manufacturers in 2025
- Figure 14. Global Municipal Composite Casting Revenue Share by Manufacturers in 2025
- Figure 15. Municipal Composite Casting Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Municipal Composite Casting Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Municipal Composite Casting Revenue in 2025
- Figure 18. Industry Chain Map of Municipal Composite Casting
- Figure 19. Global Municipal Composite Casting Market PEST Analysis
- Figure 20. Global Municipal Composite Casting Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Municipal Composite Casting Market Share by Type
- Figure 27. Sales Market Share of Municipal Composite Casting by Type (2020-2025)
- Figure 28. Sales Market Share of Municipal Composite Casting by Type in 2025
- Figure 29. Market Share of Municipal Composite Casting by Type (2020-2025)
- Figure 30. Market Share of Municipal Composite Casting by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Municipal Composite Casting Market Share by Application
- Figure 33. Global Municipal Composite Casting Sales Market Share by Application (2020-2025)
- Figure 34. Global Municipal Composite Casting Sales Market Share by Application in 2025
- Figure 35. Global Municipal Composite Casting Market Share by Application (2020-2025)
- Figure 36. Global Municipal Composite Casting Market Share by Application in 2025
- Figure 37. Global Municipal Composite Casting Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Municipal Composite Casting Sales Market Share by Region (2020-2025)
- Figure 39. Global Municipal Composite Casting Market Size by Region (2020-2025)
- Figure 40. North America Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Municipal Composite Casting Sales Market Share by Country in 2024
- Figure 43. North America Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Municipal Composite Casting Market Size by Country in 2024
- Figure 45. U.S. Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Municipal Composite Casting Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Municipal Composite Casting Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Municipal Composite Casting Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Municipal Composite Casting Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Municipal Composite Casting Sales Market Share by Country in 2024
- Figure 53. Europe Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Municipal Composite Casting Market Size by Country in 2024

Figure 55. Germany Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Municipal Composite Casting Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Municipal Composite Casting Sales Market Share by Region in 2024

Figure 67. Asia Pacific Municipal Composite Casting Market Size by Region in 2024

Figure 68. China Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)

- Figure 75. India Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Municipal Composite Casting Sales and Growth Rate (K Units)
- Figure 79. South America Municipal Composite Casting Sales Market Share by Country in 2024
- Figure 80. South America Municipal Composite Casting Market Size and Growth Rate (M USD)
- Figure 81. South America Municipal Composite Casting Market Size by Country in 2024
- Figure 82. Brazil Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Municipal Composite Casting Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Municipal Composite Casting Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Municipal Composite Casting Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Municipal Composite Casting Market Size by Region in 2024
- Figure 92. Saudi Arabia Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)

- Figure 95. UAE Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Municipal Composite Casting Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Municipal Composite Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Municipal Composite Casting Production Market Share by Region (2020-2025)
- Figure 103. North America Municipal Composite Casting Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Municipal Composite Casting Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Municipal Composite Casting Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Municipal Composite Casting Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Municipal Composite Casting Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Municipal Composite Casting Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Municipal Composite Casting Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Municipal Composite Casting Market Share Forecast by Type (2026-2035)
- Figure 111. Global Municipal Composite Casting Sales Forecast by Application (2026-2035)
- Figure 112. Global Municipal Composite Casting Market Share Forecast by Application (2026-2035)

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