

Global Multi-rod Tube Expander Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Multi-rod Tube Expander competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The Multi-rod Tube Expander utilizes a multi-point synchronized mechanical or hydraulic expansion system to achieve uniform tube deformation and strong bonding, enhancing heat transfer efficiency and structural stability. It is mainly applied in high-performance heat exchanger manufacturing, with steady market growth. In 2024, production was 60,000 units, and the average price was \$7,000 per unit. The industry chain includes upstream raw material and component suppliers such as Novelis, UACJ, and Sumitomo; the midstream focuses on tube expander manufacturing and system integration; and the downstream includes air conditioner, refrigerator, and automotive heat exchanger manufacturers, represented by Daikin, Midea, and Gree. In 2024, the single-line annual capacity was about 500 units, and the average gross margin was around 33%.

The global Multi-rod Tube Expander market size was estimated at USD 420.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Multi-rod Tube Expander market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Multi-rod Tube Expander market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Multi-rod Tube Expander market.

Global Multi-rod Tube Expander Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Burr OAK Tool
SMAC Intelligent Technolog
Hidaka Engineering
JDM Jingda Machine
Ningbo Jingsheng Automati
Ningbo Xin Chang Machiner
NTJF Intelligent Equipmen
OMS MACHINERY

Satis Machinery
SINOAK Machinery
Yangli Group
Yangzhou Metalforming Mac
Dongguan SamHoor

Market Segmentation (by Type)

Horizontal Expander
Vertical Expander

Market Segmentation (by Application)

Air Conditioning Heat Exchanger
Refrigerator Heat Exchanger
Automotive Heat Exchanger
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Multi-rod Tube Expander Market
Overview of the regional outlook of the Multi-rod Tube Expander Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Multi-rod Tube Expander Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Multi-rod Tube Expander, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Multi-rod Tube Expander
- 1.2 Key Market Segments
 - 1.2.1 Multi-rod Tube Expander Segment by Type
 - 1.2.2 Multi-rod Tube Expander Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 MULTI-ROD TUBE EXPANDER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Multi-rod Tube Expander Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Multi-rod Tube Expander Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MULTI-ROD TUBE EXPANDER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Multi-rod Tube Expander Product Life Cycle
- 3.3 Global Multi-rod Tube Expander Sales by Manufacturers (2020-2025)
- 3.4 Global Multi-rod Tube Expander Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Multi-rod Tube Expander Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Multi-rod Tube Expander Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Multi-rod Tube Expander Market Competitive Situation and Trends
 - 3.8.1 Multi-rod Tube Expander Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Multi-rod Tube Expander Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MULTI-ROD TUBE EXPANDER INDUSTRY CHAIN ANALYSIS

4.1 Multi-rod Tube Expander Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MULTI-ROD TUBE EXPANDER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Multi-rod Tube Expander Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Multi-rod Tube Expander Market

5.7 ESG Ratings of Leading Companies

6 MULTI-ROD TUBE EXPANDER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Multi-rod Tube Expander Sales Market Share by Type (2020-2025)

6.3 Global Multi-rod Tube Expander Market Size by Type (2020-2025)

6.4 Global Multi-rod Tube Expander Price by Type (2020-2025)

7 MULTI-ROD TUBE EXPANDER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Multi-rod Tube Expander Market Sales by Application (2020-2025)
- 7.3 Global Multi-rod Tube Expander Market Size (M USD) by Application (2020-2025)
- 7.4 Global Multi-rod Tube Expander Sales Growth Rate by Application (2020-2025)

8 MULTI-ROD TUBE EXPANDER MARKET SALES BY REGION

- 8.1 Global Multi-rod Tube Expander Sales by Region
 - 8.1.1 Global Multi-rod Tube Expander Sales by Region
 - 8.1.2 Global Multi-rod Tube Expander Sales Market Share by Region
- 8.2 Global Multi-rod Tube Expander Market Size by Region
 - 8.2.1 Global Multi-rod Tube Expander Market Size by Region
 - 8.2.2 Global Multi-rod Tube Expander Market Size by Region
- 8.3 North America
 - 8.3.1 North America Multi-rod Tube Expander Sales by Country
 - 8.3.2 North America Multi-rod Tube Expander Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Multi-rod Tube Expander Sales by Country
 - 8.4.2 Europe Multi-rod Tube Expander Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Multi-rod Tube Expander Sales by Region
 - 8.5.2 Asia Pacific Multi-rod Tube Expander Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Multi-rod Tube Expander Sales by Country
 - 8.6.2 South America Multi-rod Tube Expander Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Multi-rod Tube Expander Sales by Region
 - 8.7.2 Middle East and Africa Multi-rod Tube Expander Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 MULTI-ROD TUBE EXPANDER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Multi-rod Tube Expander by Region(2020-2025)
- 9.2 Global Multi-rod Tube Expander Revenue Market Share by Region (2020-2025)
- 9.3 Global Multi-rod Tube Expander Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Multi-rod Tube Expander Production
 - 9.4.1 North America Multi-rod Tube Expander Production Growth Rate (2020-2025)
 - 9.4.2 North America Multi-rod Tube Expander Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Multi-rod Tube Expander Production
 - 9.5.1 Europe Multi-rod Tube Expander Production Growth Rate (2020-2025)
 - 9.5.2 Europe Multi-rod Tube Expander Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Multi-rod Tube Expander Production (2020-2025)
 - 9.6.1 Japan Multi-rod Tube Expander Production Growth Rate (2020-2025)
 - 9.6.2 Japan Multi-rod Tube Expander Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Multi-rod Tube Expander Production (2020-2025)
 - 9.7.1 China Multi-rod Tube Expander Production Growth Rate (2020-2025)
 - 9.7.2 China Multi-rod Tube Expander Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Burr OAK Tool
 - 10.1.1 Burr OAK Tool Basic Information

- 10.1.2 Burr OAK Tool Multi-rod Tube Expander Product Overview
- 10.1.3 Burr OAK Tool Multi-rod Tube Expander Product Market Performance
- 10.1.4 Burr OAK Tool Business Overview
- 10.1.5 Burr OAK Tool SWOT Analysis
- 10.1.6 Burr OAK Tool Recent Developments
- 10.2 SMAC Intelligent Technolog
 - 10.2.1 SMAC Intelligent Technolog Basic Information
 - 10.2.2 SMAC Intelligent Technolog Multi-rod Tube Expander Product Overview
 - 10.2.3 SMAC Intelligent Technolog Multi-rod Tube Expander Product Market Performance
 - 10.2.4 SMAC Intelligent Technolog Business Overview
 - 10.2.5 SMAC Intelligent Technolog SWOT Analysis
 - 10.2.6 SMAC Intelligent Technolog Recent Developments
- 10.3 Hidaka Engineering
 - 10.3.1 Hidaka Engineering Basic Information
 - 10.3.2 Hidaka Engineering Multi-rod Tube Expander Product Overview
 - 10.3.3 Hidaka Engineering Multi-rod Tube Expander Product Market Performance
 - 10.3.4 Hidaka Engineering Business Overview
 - 10.3.5 Hidaka Engineering SWOT Analysis
 - 10.3.6 Hidaka Engineering Recent Developments
- 10.4 JDM Jingda Machine
 - 10.4.1 JDM Jingda Machine Basic Information
 - 10.4.2 JDM Jingda Machine Multi-rod Tube Expander Product Overview
 - 10.4.3 JDM Jingda Machine Multi-rod Tube Expander Product Market Performance
 - 10.4.4 JDM Jingda Machine Business Overview
 - 10.4.5 JDM Jingda Machine Recent Developments
- 10.5 Ningbo Jingsheng Automati
 - 10.5.1 Ningbo Jingsheng Automati Basic Information
 - 10.5.2 Ningbo Jingsheng Automati Multi-rod Tube Expander Product Overview
 - 10.5.3 Ningbo Jingsheng Automati Multi-rod Tube Expander Product Market Performance
 - 10.5.4 Ningbo Jingsheng Automati Business Overview
 - 10.5.5 Ningbo Jingsheng Automati Recent Developments
- 10.6 Ningbo Xin Chang Machiner
 - 10.6.1 Ningbo Xin Chang Machiner Basic Information
 - 10.6.2 Ningbo Xin Chang Machiner Multi-rod Tube Expander Product Overview
 - 10.6.3 Ningbo Xin Chang Machiner Multi-rod Tube Expander Product Market Performance
 - 10.6.4 Ningbo Xin Chang Machiner Business Overview

- 10.6.5 Ningbo Xin Chang Machiner Recent Developments
- 10.7 NTJF Intelligent Equipmen
 - 10.7.1 NTJF Intelligent Equipmen Basic Information
 - 10.7.2 NTJF Intelligent Equipmen Multi-rod Tube Expander Product Overview
 - 10.7.3 NTJF Intelligent Equipmen Multi-rod Tube Expander Product Market Performance
 - 10.7.4 NTJF Intelligent Equipmen Business Overview
 - 10.7.5 NTJF Intelligent Equipmen Recent Developments
- 10.8 OMS MACHINERY
 - 10.8.1 OMS MACHINERY Basic Information
 - 10.8.2 OMS MACHINERY Multi-rod Tube Expander Product Overview
 - 10.8.3 OMS MACHINERY Multi-rod Tube Expander Product Market Performance
 - 10.8.4 OMS MACHINERY Business Overview
 - 10.8.5 OMS MACHINERY Recent Developments
- 10.9 Satis Machinery
 - 10.9.1 Satis Machinery Basic Information
 - 10.9.2 Satis Machinery Multi-rod Tube Expander Product Overview
 - 10.9.3 Satis Machinery Multi-rod Tube Expander Product Market Performance
 - 10.9.4 Satis Machinery Business Overview
 - 10.9.5 Satis Machinery Recent Developments
- 10.10 SINOAK Machinery
 - 10.10.1 SINOAK Machinery Basic Information
 - 10.10.2 SINOAK Machinery Multi-rod Tube Expander Product Overview
 - 10.10.3 SINOAK Machinery Multi-rod Tube Expander Product Market Performance
 - 10.10.4 SINOAK Machinery Business Overview
 - 10.10.5 SINOAK Machinery Recent Developments
- 10.11 Yangli Group
 - 10.11.1 Yangli Group Basic Information
 - 10.11.2 Yangli Group Multi-rod Tube Expander Product Overview
 - 10.11.3 Yangli Group Multi-rod Tube Expander Product Market Performance
 - 10.11.4 Yangli Group Business Overview
 - 10.11.5 Yangli Group Recent Developments
- 10.12 Yangzhou Metalforming Mac
 - 10.12.1 Yangzhou Metalforming Mac Basic Information
 - 10.12.2 Yangzhou Metalforming Mac Multi-rod Tube Expander Product Overview
 - 10.12.3 Yangzhou Metalforming Mac Multi-rod Tube Expander Product Market Performance
 - 10.12.4 Yangzhou Metalforming Mac Business Overview
 - 10.12.5 Yangzhou Metalforming Mac Recent Developments

10.13 Dongguan SamHoor

10.13.1 Dongguan SamHoor Basic Information

10.13.2 Dongguan SamHoor Multi-rod Tube Expander Product Overview

10.13.3 Dongguan SamHoor Multi-rod Tube Expander Product Market Performance

10.13.4 Dongguan SamHoor Business Overview

10.13.5 Dongguan SamHoor Recent Developments

11 MULTI-ROD TUBE EXPANDER MARKET FORECAST BY REGION

11.1 Global Multi-rod Tube Expander Market Size Forecast

11.2 Global Multi-rod Tube Expander Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Multi-rod Tube Expander Market Size Forecast by Country

11.2.3 Asia Pacific Multi-rod Tube Expander Market Size Forecast by Region

11.2.4 South America Multi-rod Tube Expander Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Multi-rod Tube Expander by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Multi-rod Tube Expander Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Multi-rod Tube Expander by Type (2026-2035)

12.1.2 Global Multi-rod Tube Expander Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Multi-rod Tube Expander by Type (2026-2035)

12.2 Global Multi-rod Tube Expander Market Forecast by Application (2026-2035)

12.2.1 Global Multi-rod Tube Expander Sales (K Units) Forecast by Application

12.2.2 Global Multi-rod Tube Expander Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Multi-rod Tube Expander Market Size by Type (M USD)
- Table 4. Global Multi-rod Tube Expander Market Size by Application
- Table 5. Multi-rod Tube Expander Market Size Comparison by Region (M USD)
- Table 6. Global Multi-rod Tube Expander Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Multi-rod Tube Expander Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Multi-rod Tube Expander Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Multi-rod Tube Expander Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Multi-rod Tube Expander as of 2025)
- Table 11. Global Market Multi-rod Tube Expander Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Multi-rod Tube Expander Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Multi-rod Tube Expander Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Multi-rod Tube Expander Sales by Type (K Units)
- Table 27. Global Multi-rod Tube Expander Market Size by Type (M USD)
- Table 28. Global Multi-rod Tube Expander Sales (K Units) by Type (2020-2025)

- Table 29. Global Multi-rod Tube Expander Sales Market Share by Type (2020-2025)
- Table 30. Global Multi-rod Tube Expander Market Size (M USD) by Type (2020-2025)
- Table 31. Global Multi-rod Tube Expander Market Share by Type (2020-2025)
- Table 32. Global Multi-rod Tube Expander Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Multi-rod Tube Expander Sales (K Units) by Application
- Table 34. Global Multi-rod Tube Expander Market Size by Application
- Table 35. Global Multi-rod Tube Expander Sales by Application (2020-2025) & (K Units)
- Table 36. Global Multi-rod Tube Expander Sales Market Share by Application (2020-2025)
- Table 37. Global Multi-rod Tube Expander Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Multi-rod Tube Expander Market Share by Application (2020-2025)
- Table 39. Global Multi-rod Tube Expander Sales Growth Rate by Application (2020-2025)
- Table 40. Global Multi-rod Tube Expander Sales by Region (2020-2025) & (K Units)
- Table 41. Global Multi-rod Tube Expander Sales Market Share by Region (2020-2025)
- Table 42. Global Multi-rod Tube Expander Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Multi-rod Tube Expander Market Size by Region (2020-2025)
- Table 44. North America Multi-rod Tube Expander Sales by Country (2020-2025) & (K Units)
- Table 45. North America Multi-rod Tube Expander Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Multi-rod Tube Expander Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Multi-rod Tube Expander Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Multi-rod Tube Expander Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Multi-rod Tube Expander Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Multi-rod Tube Expander Sales by Country (2020-2025) & (K Units)
- Table 51. South America Multi-rod Tube Expander Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Multi-rod Tube Expander Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Multi-rod Tube Expander Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Multi-rod Tube Expander Production (K Units) by Region(2020-2025)

Table 55. Global Multi-rod Tube Expander Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Multi-rod Tube Expander Revenue Market Share by Region (2020-2025)

Table 57. Global Multi-rod Tube Expander Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Multi-rod Tube Expander Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Multi-rod Tube Expander Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Multi-rod Tube Expander Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Multi-rod Tube Expander Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Burr OAK Tool Basic Information

Table 63. Burr OAK Tool Multi-rod Tube Expander Product Overview

Table 64. Burr OAK Tool Multi-rod Tube Expander Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Burr OAK Tool Business Overview

Table 66. Burr OAK Tool SWOT Analysis

Table 67. Burr OAK Tool Recent Developments

Table 68. SMAC Intelligent Technolog Basic Information

Table 69. SMAC Intelligent Technolog Multi-rod Tube Expander Product Overview

Table 70. SMAC Intelligent Technolog Multi-rod Tube Expander Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. SMAC Intelligent Technolog Business Overview

Table 72. SMAC Intelligent Technolog SWOT Analysis

Table 73. SMAC Intelligent Technolog Recent Developments

Table 74. Hidaka Engineering Basic Information

Table 75. Hidaka Engineering Multi-rod Tube Expander Product Overview

Table 76. Hidaka Engineering Multi-rod Tube Expander Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Hidaka Engineering Business Overview

Table 78. Hidaka Engineering SWOT Analysis

Table 79. Hidaka Engineering Recent Developments

Table 80. JDM Jingda Machine Basic Information

Table 81. JDM Jingda Machine Multi-rod Tube Expander Product Overview

Table 82. JDM Jingda Machine Multi-rod Tube Expander Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 83. JDM Jingda Machine Business Overview
- Table 84. JDM Jingda Machine Recent Developments
- Table 85. Ningbo Jingsheng Automati Basic Information
- Table 86. Ningbo Jingsheng Automati Multi-rod Tube Expander Product Overview
- Table 87. Ningbo Jingsheng Automati Multi-rod Tube Expander Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Ningbo Jingsheng Automati Business Overview
- Table 89. Ningbo Jingsheng Automati Recent Developments
- Table 90. Ningbo Xin Chang Machiner Basic Information
- Table 91. Ningbo Xin Chang Machiner Multi-rod Tube Expander Product Overview
- Table 92. Ningbo Xin Chang Machiner Multi-rod Tube Expander Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Ningbo Xin Chang Machiner Business Overview
- Table 94. Ningbo Xin Chang Machiner Recent Developments
- Table 95. NTJF Intelligent Equipmen Basic Information
- Table 96. NTJF Intelligent Equipmen Multi-rod Tube Expander Product Overview
- Table 97. NTJF Intelligent Equipmen Multi-rod Tube Expander Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. NTJF Intelligent Equipmen Business Overview
- Table 99. NTJF Intelligent Equipmen Recent Developments
- Table 100. OMS MACHINERY Basic Information
- Table 101. OMS MACHINERY Multi-rod Tube Expander Product Overview
- Table 102. OMS MACHINERY Multi-rod Tube Expander Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. OMS MACHINERY Business Overview
- Table 104. OMS MACHINERY Recent Developments
- Table 105. Satis Machinery Basic Information
- Table 106. Satis Machinery Multi-rod Tube Expander Product Overview
- Table 107. Satis Machinery Multi-rod Tube Expander Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Satis Machinery Business Overview
- Table 109. Satis Machinery Recent Developments
- Table 110. SINOAK Machinery Basic Information
- Table 111. SINOAK Machinery Multi-rod Tube Expander Product Overview
- Table 112. SINOAK Machinery Multi-rod Tube Expander Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. SINOAK Machinery Business Overview
- Table 114. SINOAK Machinery Recent Developments
- Table 115. Yangli Group Basic Information

- Table 116. Yangli Group Multi-rod Tube Expander Product Overview
- Table 117. Yangli Group Multi-rod Tube Expander Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Yangli Group Business Overview
- Table 119. Yangli Group Recent Developments
- Table 120. Yangzhou Metalforming Mac Basic Information
- Table 121. Yangzhou Metalforming Mac Multi-rod Tube Expander Product Overview
- Table 122. Yangzhou Metalforming Mac Multi-rod Tube Expander Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Yangzhou Metalforming Mac Business Overview
- Table 124. Yangzhou Metalforming Mac Recent Developments
- Table 125. Dongguan SamHoor Basic Information
- Table 126. Dongguan SamHoor Multi-rod Tube Expander Product Overview
- Table 127. Dongguan SamHoor Multi-rod Tube Expander Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Dongguan SamHoor Business Overview
- Table 129. Dongguan SamHoor Recent Developments
- Table 130. Global Multi-rod Tube Expander Sales Forecast by Region (2026-2035) & (K Units)
- Table 131. Global Multi-rod Tube Expander Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Multi-rod Tube Expander Sales Forecast by Country (2026-2035) & (K Units)
- Table 133. North America Multi-rod Tube Expander Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Europe Multi-rod Tube Expander Sales Forecast by Country (2026-2035) & (K Units)
- Table 135. Europe Multi-rod Tube Expander Market Size Forecast by Country (2026-2035) & (M USD)
- Table 136. Asia Pacific Multi-rod Tube Expander Sales Forecast by Region (2026-2035) & (K Units)
- Table 137. Asia Pacific Multi-rod Tube Expander Market Size Forecast by Region (2026-2035) & (M USD)
- Table 138. South America Multi-rod Tube Expander Sales Forecast by Country (2026-2035) & (K Units)
- Table 139. South America Multi-rod Tube Expander Market Size Forecast by Country (2026-2035) & (M USD)
- Table 140. Middle East and Africa Multi-rod Tube Expander Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Multi-rod Tube Expander Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Multi-rod Tube Expander Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Multi-rod Tube Expander Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Multi-rod Tube Expander Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Multi-rod Tube Expander Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Multi-rod Tube Expander Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Multi-rod Tube Expander
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Multi-rod Tube Expander Market Size (M USD), 2025-2035
- Figure 5. Global Multi-rod Tube Expander Market Size (M USD) (2020-2035)
- Figure 6. Global Multi-rod Tube Expander Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Multi-rod Tube Expander Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Multi-rod Tube Expander Product Life Cycle
- Figure 13. Multi-rod Tube Expander Sales Share by Manufacturers in 2025
- Figure 14. Global Multi-rod Tube Expander Revenue Share by Manufacturers in 2025
- Figure 15. Multi-rod Tube Expander Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Multi-rod Tube Expander Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Multi-rod Tube Expander Revenue in 2025
- Figure 18. Industry Chain Map of Multi-rod Tube Expander
- Figure 19. Global Multi-rod Tube Expander Market PEST Analysis
- Figure 20. Global Multi-rod Tube Expander Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Multi-rod Tube Expander Market Share by Type
- Figure 27. Sales Market Share of Multi-rod Tube Expander by Type (2020-2025)
- Figure 28. Sales Market Share of Multi-rod Tube Expander by Type in 2025
- Figure 29. Market Share of Multi-rod Tube Expander by Type (2020-2025)
- Figure 30. Market Share of Multi-rod Tube Expander by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Multi-rod Tube Expander Market Share by Application

Figure 33. Global Multi-rod Tube Expander Sales Market Share by Application (2020-2025)

Figure 34. Global Multi-rod Tube Expander Sales Market Share by Application in 2025

Figure 35. Global Multi-rod Tube Expander Market Share by Application (2020-2025)

Figure 36. Global Multi-rod Tube Expander Market Share by Application in 2025

Figure 37. Global Multi-rod Tube Expander Sales Growth Rate by Application (2020-2025)

Figure 38. Global Multi-rod Tube Expander Sales Market Share by Region (2020-2025)

Figure 39. Global Multi-rod Tube Expander Market Size by Region (2020-2025)

Figure 40. North America Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Multi-rod Tube Expander Sales Market Share by Country in 2024

Figure 43. North America Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Multi-rod Tube Expander Market Size by Country in 2024

Figure 45. U.S. Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Multi-rod Tube Expander Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Multi-rod Tube Expander Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Multi-rod Tube Expander Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Multi-rod Tube Expander Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Multi-rod Tube Expander Sales Market Share by Country in 2024

Figure 53. Europe Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Multi-rod Tube Expander Market Size by Country in 2024

Figure 55. Germany Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Multi-rod Tube Expander Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Multi-rod Tube Expander Sales Market Share by Region in 2024

Figure 67. Asia Pacific Multi-rod Tube Expander Market Size by Region in 2024

Figure 68. China Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Multi-rod Tube Expander Sales and Growth Rate (K Units)

Figure 79. South America Multi-rod Tube Expander Sales Market Share by Country in 2024

Figure 80. South America Multi-rod Tube Expander Market Size and Growth Rate (M USD)

Figure 81. South America Multi-rod Tube Expander Market Size by Country in 2024

Figure 82. Brazil Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Multi-rod Tube Expander Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Multi-rod Tube Expander Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Multi-rod Tube Expander Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Multi-rod Tube Expander Market Size by Region in 2024

Figure 92. Saudi Arabia Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K

Units)

Figure 99. Nigeria Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Multi-rod Tube Expander Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Multi-rod Tube Expander Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Multi-rod Tube Expander Production Market Share by Region (2020-2025)

Figure 103. North America Multi-rod Tube Expander Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Multi-rod Tube Expander Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Multi-rod Tube Expander Production (K Units) Growth Rate (2020-2025)

Figure 106. China Multi-rod Tube Expander Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Multi-rod Tube Expander Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Multi-rod Tube Expander Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Multi-rod Tube Expander Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Multi-rod Tube Expander Market Share Forecast by Type (2026-2035)

Figure 111. Global Multi-rod Tube Expander Sales Forecast by Application (2026-2035)

Figure 112. Global Multi-rod Tube Expander Market Share Forecast by Application (2026-2035)

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