

Global Multi-Purpose Polyurethane Sealant Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Multi-Purpose Polyurethane Sealant competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Multi-Purpose Polyurethane Sealant is a versatile elastomeric material based on polyurethane chemistry, formulated to provide durable adhesion, weather resistance, and flexibility for sealing joints and gaps across construction, automotive, and industrial applications. It cures by reacting with ambient moisture to form a resilient rubber-like seal, making it suitable for concrete expansion joints, curtain walls, roofing, glazing, metal assemblies, and vehicle body seams. The supply chain begins with raw materials such as isocyanates (e.g., MDI or TDI), polyols, fillers, and additives sourced from petrochemical producers, which are then compounded by sealant manufacturers into one- or two-component formulations. These products move through converters and distributors to construction contractors, OEMs, and retailers, before reaching end-users in infrastructure, building, and transportation sectors, with logistics emphasizing shelf-life management and compliance with VOC and environmental regulations. The global Multi-Purpose Polyurethane Sealant market produces about 720,000 tons each year, supported by an annual capacity of 950,000 tons. The industry maintains an average profit margin of 30%, with prices ranging from USD 2,800 to 6,200 per ton depending on the packaging format.

The global Multi-Purpose Polyurethane Sealant market size was estimated at USD 2873.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Multi-Purpose

Polyurethane Sealant market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Multi-Purpose Polyurethane Sealant market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Multi-Purpose Polyurethane Sealant market.

Global Multi-Purpose Polyurethane Sealant Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

3M

H.B. Fuller
Dow
Henkel
Arkema
Sika
BASF
Mapei
Soudal
Huntsman
PCC Group
Asian Paints
Wanhua Chemical
ITW Polymers Sealants

Market Segmentation (by Type)

Low-Modulus Polyurethane Sealant
High-Modulus Polyurethane Sealant

Market Segmentation (by Application)

Construction
Automotive
Aerospace
Marine
Industrial
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Multi-Purpose Polyurethane Sealant Market
Overview of the regional outlook of the Multi-Purpose Polyurethane Sealant Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Multi-Purpose Polyurethane Sealant Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Multi-Purpose Polyurethane Sealant, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Multi-Purpose Polyurethane Sealant

1.2 Key Market Segments

1.2.1 Multi-Purpose Polyurethane Sealant Segment by Type

1.2.2 Multi-Purpose Polyurethane Sealant Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 MULTI-PURPOSE POLYURETHANE SEALANT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Multi-Purpose Polyurethane Sealant Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Multi-Purpose Polyurethane Sealant Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 MULTI-PURPOSE POLYURETHANE SEALANT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Multi-Purpose Polyurethane Sealant Product Life Cycle

3.3 Global Multi-Purpose Polyurethane Sealant Sales by Manufacturers (2020-2025)

3.4 Global Multi-Purpose Polyurethane Sealant Revenue Market Share by Manufacturers (2020-2025)

3.5 Multi-Purpose Polyurethane Sealant Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Multi-Purpose Polyurethane Sealant Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Multi-Purpose Polyurethane Sealant Market Competitive Situation and Trends

- 3.8.1 Multi-Purpose Polyurethane Sealant Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Multi-Purpose Polyurethane Sealant Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 MULTI-PURPOSE POLYURETHANE SEALANT INDUSTRY CHAIN ANALYSIS

- 4.1 Multi-Purpose Polyurethane Sealant Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MULTI-PURPOSE POLYURETHANE SEALANT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Multi-Purpose Polyurethane Sealant Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Multi-Purpose Polyurethane Sealant Market
- 5.7 ESG Ratings of Leading Companies

6 MULTI-PURPOSE POLYURETHANE SEALANT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Multi-Purpose Polyurethane Sealant Sales Market Share by Type (2020-2025)

6.3 Global Multi-Purpose Polyurethane Sealant Market Size by Type (2020-2025)

6.4 Global Multi-Purpose Polyurethane Sealant Price by Type (2020-2025)

7 MULTI-PURPOSE POLYURETHANE SEALANT MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Multi-Purpose Polyurethane Sealant Market Sales by Application (2020-2025)

7.3 Global Multi-Purpose Polyurethane Sealant Market Size (M USD) by Application (2020-2025)

7.4 Global Multi-Purpose Polyurethane Sealant Sales Growth Rate by Application (2020-2025)

8 MULTI-PURPOSE POLYURETHANE SEALANT MARKET SALES BY REGION

8.1 Global Multi-Purpose Polyurethane Sealant Sales by Region

8.1.1 Global Multi-Purpose Polyurethane Sealant Sales by Region

8.1.2 Global Multi-Purpose Polyurethane Sealant Sales Market Share by Region

8.2 Global Multi-Purpose Polyurethane Sealant Market Size by Region

8.2.1 Global Multi-Purpose Polyurethane Sealant Market Size by Region

8.2.2 Global Multi-Purpose Polyurethane Sealant Market Size by Region

8.3 North America

8.3.1 North America Multi-Purpose Polyurethane Sealant Sales by Country

8.3.2 North America Multi-Purpose Polyurethane Sealant Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Multi-Purpose Polyurethane Sealant Sales by Country

8.4.2 Europe Multi-Purpose Polyurethane Sealant Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Multi-Purpose Polyurethane Sealant Sales by Region
- 8.5.2 Asia Pacific Multi-Purpose Polyurethane Sealant Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Multi-Purpose Polyurethane Sealant Sales by Country
 - 8.6.2 South America Multi-Purpose Polyurethane Sealant Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Multi-Purpose Polyurethane Sealant Sales by Region
 - 8.7.2 Middle East and Africa Multi-Purpose Polyurethane Sealant Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 MULTI-PURPOSE POLYURETHANE SEALANT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Multi-Purpose Polyurethane Sealant by Region(2020-2025)
- 9.2 Global Multi-Purpose Polyurethane Sealant Revenue Market Share by Region (2020-2025)
- 9.3 Global Multi-Purpose Polyurethane Sealant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Multi-Purpose Polyurethane Sealant Production
 - 9.4.1 North America Multi-Purpose Polyurethane Sealant Production Growth Rate (2020-2025)
 - 9.4.2 North America Multi-Purpose Polyurethane Sealant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Multi-Purpose Polyurethane Sealant Production
 - 9.5.1 Europe Multi-Purpose Polyurethane Sealant Production Growth Rate (2020-2025)

9.5.2 Europe Multi-Purpose Polyurethane Sealant Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Multi-Purpose Polyurethane Sealant Production (2020-2025)

9.6.1 Japan Multi-Purpose Polyurethane Sealant Production Growth Rate (2020-2025)

9.6.2 Japan Multi-Purpose Polyurethane Sealant Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Multi-Purpose Polyurethane Sealant Production (2020-2025)

9.7.1 China Multi-Purpose Polyurethane Sealant Production Growth Rate (2020-2025)

9.7.2 China Multi-Purpose Polyurethane Sealant Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 3M

10.1.1 3M Basic Information

10.1.2 3M Multi-Purpose Polyurethane Sealant Product Overview

10.1.3 3M Multi-Purpose Polyurethane Sealant Product Market Performance

10.1.4 3M Business Overview

10.1.5 3M SWOT Analysis

10.1.6 3M Recent Developments

10.2 H.B. Fuller

10.2.1 H.B. Fuller Basic Information

10.2.2 H.B. Fuller Multi-Purpose Polyurethane Sealant Product Overview

10.2.3 H.B. Fuller Multi-Purpose Polyurethane Sealant Product Market Performance

10.2.4 H.B. Fuller Business Overview

10.2.5 H.B. Fuller SWOT Analysis

10.2.6 H.B. Fuller Recent Developments

10.3 Dow

10.3.1 Dow Basic Information

10.3.2 Dow Multi-Purpose Polyurethane Sealant Product Overview

10.3.3 Dow Multi-Purpose Polyurethane Sealant Product Market Performance

10.3.4 Dow Business Overview

10.3.5 Dow SWOT Analysis

10.3.6 Dow Recent Developments

10.4 Henkel

10.4.1 Henkel Basic Information

10.4.2 Henkel Multi-Purpose Polyurethane Sealant Product Overview

10.4.3 Henkel Multi-Purpose Polyurethane Sealant Product Market Performance

10.4.4 Henkel Business Overview

- 10.4.5 Henkel Recent Developments
- 10.5 Arkema
 - 10.5.1 Arkema Basic Information
 - 10.5.2 Arkema Multi-Purpose Polyurethane Sealant Product Overview
 - 10.5.3 Arkema Multi-Purpose Polyurethane Sealant Product Market Performance
 - 10.5.4 Arkema Business Overview
 - 10.5.5 Arkema Recent Developments
- 10.6 Sika
 - 10.6.1 Sika Basic Information
 - 10.6.2 Sika Multi-Purpose Polyurethane Sealant Product Overview
 - 10.6.3 Sika Multi-Purpose Polyurethane Sealant Product Market Performance
 - 10.6.4 Sika Business Overview
 - 10.6.5 Sika Recent Developments
- 10.7 BASF
 - 10.7.1 BASF Basic Information
 - 10.7.2 BASF Multi-Purpose Polyurethane Sealant Product Overview
 - 10.7.3 BASF Multi-Purpose Polyurethane Sealant Product Market Performance
 - 10.7.4 BASF Business Overview
 - 10.7.5 BASF Recent Developments
- 10.8 Mapei
 - 10.8.1 Mapei Basic Information
 - 10.8.2 Mapei Multi-Purpose Polyurethane Sealant Product Overview
 - 10.8.3 Mapei Multi-Purpose Polyurethane Sealant Product Market Performance
 - 10.8.4 Mapei Business Overview
 - 10.8.5 Mapei Recent Developments
- 10.9 Soudal
 - 10.9.1 Soudal Basic Information
 - 10.9.2 Soudal Multi-Purpose Polyurethane Sealant Product Overview
 - 10.9.3 Soudal Multi-Purpose Polyurethane Sealant Product Market Performance
 - 10.9.4 Soudal Business Overview
 - 10.9.5 Soudal Recent Developments
- 10.10 Huntsman
 - 10.10.1 Huntsman Basic Information
 - 10.10.2 Huntsman Multi-Purpose Polyurethane Sealant Product Overview
 - 10.10.3 Huntsman Multi-Purpose Polyurethane Sealant Product Market Performance
 - 10.10.4 Huntsman Business Overview
 - 10.10.5 Huntsman Recent Developments
- 10.11 PCC Group
 - 10.11.1 PCC Group Basic Information

- 10.11.2 PCC Group Multi-Purpose Polyurethane Sealant Product Overview
- 10.11.3 PCC Group Multi-Purpose Polyurethane Sealant Product Market Performance
- 10.11.4 PCC Group Business Overview
- 10.11.5 PCC Group Recent Developments
- 10.12 Asian Paints
 - 10.12.1 Asian Paints Basic Information
 - 10.12.2 Asian Paints Multi-Purpose Polyurethane Sealant Product Overview
 - 10.12.3 Asian Paints Multi-Purpose Polyurethane Sealant Product Market Performance
 - 10.12.4 Asian Paints Business Overview
 - 10.12.5 Asian Paints Recent Developments
- 10.13 Wanhua Chemical
 - 10.13.1 Wanhua Chemical Basic Information
 - 10.13.2 Wanhua Chemical Multi-Purpose Polyurethane Sealant Product Overview
 - 10.13.3 Wanhua Chemical Multi-Purpose Polyurethane Sealant Product Market Performance
 - 10.13.4 Wanhua Chemical Business Overview
 - 10.13.5 Wanhua Chemical Recent Developments
- 10.14 ITW Polymers Sealants
 - 10.14.1 ITW Polymers Sealants Basic Information
 - 10.14.2 ITW Polymers Sealants Multi-Purpose Polyurethane Sealant Product Overview
 - 10.14.3 ITW Polymers Sealants Multi-Purpose Polyurethane Sealant Product Market Performance
 - 10.14.4 ITW Polymers Sealants Business Overview
 - 10.14.5 ITW Polymers Sealants Recent Developments

11 MULTI-PURPOSE POLYURETHANE SEALANT MARKET FORECAST BY REGION

- 11.1 Global Multi-Purpose Polyurethane Sealant Market Size Forecast
- 11.2 Global Multi-Purpose Polyurethane Sealant Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Multi-Purpose Polyurethane Sealant Market Size Forecast by Country
 - 11.2.3 Asia Pacific Multi-Purpose Polyurethane Sealant Market Size Forecast by Region
 - 11.2.4 South America Multi-Purpose Polyurethane Sealant Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Multi-Purpose Polyurethane

Sealant by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Multi-Purpose Polyurethane Sealant Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Multi-Purpose Polyurethane Sealant by Type (2026-2035)

12.1.2 Global Multi-Purpose Polyurethane Sealant Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Multi-Purpose Polyurethane Sealant by Type (2026-2035)

12.2 Global Multi-Purpose Polyurethane Sealant Market Forecast by Application (2026-2035)

12.2.1 Global Multi-Purpose Polyurethane Sealant Sales (K MT) Forecast by Application

12.2.2 Global Multi-Purpose Polyurethane Sealant Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Multi-Purpose Polyurethane Sealant Market Size by Type (M USD)
- Table 4. Global Multi-Purpose Polyurethane Sealant Market Size by Application
- Table 5. Multi-Purpose Polyurethane Sealant Market Size Comparison by Region (M USD)
- Table 6. Global Multi-Purpose Polyurethane Sealant Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Multi-Purpose Polyurethane Sealant Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Multi-Purpose Polyurethane Sealant Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Multi-Purpose Polyurethane Sealant Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Multi-Purpose Polyurethane Sealant as of 2025)
- Table 11. Global Market Multi-Purpose Polyurethane Sealant Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Multi-Purpose Polyurethane Sealant Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Multi-Purpose Polyurethane Sealant Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Multi-Purpose Polyurethane Sealant Sales by Type (K MT)

Table 27. Global Multi-Purpose Polyurethane Sealant Market Size by Type (M USD)

Table 28. Global Multi-Purpose Polyurethane Sealant Sales (K MT) by Type
(2020-2025)

Table 29. Global Multi-Purpose Polyurethane Sealant Sales Market Share by Type
(2020-2025)

Table 30. Global Multi-Purpose Polyurethane Sealant Market Size (M USD) by Type
(2020-2025)

Table 31. Global Multi-Purpose Polyurethane Sealant Market Share by Type
(2020-2025)

Table 32. Global Multi-Purpose Polyurethane Sealant Price (USD/KG) by Type
(2020-2025)

Table 33. Global Multi-Purpose Polyurethane Sealant Sales (K MT) by Application

Table 34. Global Multi-Purpose Polyurethane Sealant Market Size by Application

Table 35. Global Multi-Purpose Polyurethane Sealant Sales by Application (2020-2025)
& (K MT)

Table 36. Global Multi-Purpose Polyurethane Sealant Sales Market Share by
Application (2020-2025)

Table 37. Global Multi-Purpose Polyurethane Sealant Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Multi-Purpose Polyurethane Sealant Market Share by Application
(2020-2025)

Table 39. Global Multi-Purpose Polyurethane Sealant Sales Growth Rate by Application
(2020-2025)

Table 40. Global Multi-Purpose Polyurethane Sealant Sales by Region (2020-2025) &
(K MT)

Table 41. Global Multi-Purpose Polyurethane Sealant Sales Market Share by Region
(2020-2025)

Table 42. Global Multi-Purpose Polyurethane Sealant Market Size by Region
(2020-2025) & (M USD)

Table 43. Global Multi-Purpose Polyurethane Sealant Market Size by Region
(2020-2025)

Table 44. North America Multi-Purpose Polyurethane Sealant Sales by Country
(2020-2025) & (K MT)

Table 45. North America Multi-Purpose Polyurethane Sealant Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Multi-Purpose Polyurethane Sealant Sales by Country (2020-2025) &
(K MT)

Table 47. Europe Multi-Purpose Polyurethane Sealant Market Size by Country
(2020-2025) & (M USD)

- Table 48. Asia Pacific Multi-Purpose Polyurethane Sealant Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Multi-Purpose Polyurethane Sealant Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Multi-Purpose Polyurethane Sealant Sales by Country (2020-2025) & (K MT)
- Table 51. South America Multi-Purpose Polyurethane Sealant Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Multi-Purpose Polyurethane Sealant Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Multi-Purpose Polyurethane Sealant Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Multi-Purpose Polyurethane Sealant Production (K MT) by Region(2020-2025)
- Table 55. Global Multi-Purpose Polyurethane Sealant Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Multi-Purpose Polyurethane Sealant Revenue Market Share by Region (2020-2025)
- Table 57. Global Multi-Purpose Polyurethane Sealant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Multi-Purpose Polyurethane Sealant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Multi-Purpose Polyurethane Sealant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Multi-Purpose Polyurethane Sealant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Multi-Purpose Polyurethane Sealant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. 3M Basic Information
- Table 63. 3M Multi-Purpose Polyurethane Sealant Product Overview
- Table 64. 3M Multi-Purpose Polyurethane Sealant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. 3M Business Overview
- Table 66. 3M SWOT Analysis
- Table 67. 3M Recent Developments
- Table 68. H.B. Fuller Basic Information
- Table 69. H.B. Fuller Multi-Purpose Polyurethane Sealant Product Overview
- Table 70. H.B. Fuller Multi-Purpose Polyurethane Sealant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 71. H.B. Fuller Business Overview
- Table 72. H.B. Fuller SWOT Analysis
- Table 73. H.B. Fuller Recent Developments
- Table 74. Dow Basic Information
- Table 75. Dow Multi-Purpose Polyurethane Sealant Product Overview
- Table 76. Dow Multi-Purpose Polyurethane Sealant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Dow Business Overview
- Table 78. Dow SWOT Analysis
- Table 79. Dow Recent Developments
- Table 80. Henkel Basic Information
- Table 81. Henkel Multi-Purpose Polyurethane Sealant Product Overview
- Table 82. Henkel Multi-Purpose Polyurethane Sealant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Henkel Business Overview
- Table 84. Henkel Recent Developments
- Table 85. Arkema Basic Information
- Table 86. Arkema Multi-Purpose Polyurethane Sealant Product Overview
- Table 87. Arkema Multi-Purpose Polyurethane Sealant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Arkema Business Overview
- Table 89. Arkema Recent Developments
- Table 90. Sika Basic Information
- Table 91. Sika Multi-Purpose Polyurethane Sealant Product Overview
- Table 92. Sika Multi-Purpose Polyurethane Sealant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Sika Business Overview
- Table 94. Sika Recent Developments
- Table 95. BASF Basic Information
- Table 96. BASF Multi-Purpose Polyurethane Sealant Product Overview
- Table 97. BASF Multi-Purpose Polyurethane Sealant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. BASF Business Overview
- Table 99. BASF Recent Developments
- Table 100. Mapei Basic Information
- Table 101. Mapei Multi-Purpose Polyurethane Sealant Product Overview
- Table 102. Mapei Multi-Purpose Polyurethane Sealant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Mapei Business Overview

- Table 104. Mapei Recent Developments
- Table 105. Soudal Basic Information
- Table 106. Soudal Multi-Purpose Polyurethane Sealant Product Overview
- Table 107. Soudal Multi-Purpose Polyurethane Sealant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Soudal Business Overview
- Table 109. Soudal Recent Developments
- Table 110. Huntsman Basic Information
- Table 111. Huntsman Multi-Purpose Polyurethane Sealant Product Overview
- Table 112. Huntsman Multi-Purpose Polyurethane Sealant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Huntsman Business Overview
- Table 114. Huntsman Recent Developments
- Table 115. PCC Group Basic Information
- Table 116. PCC Group Multi-Purpose Polyurethane Sealant Product Overview
- Table 117. PCC Group Multi-Purpose Polyurethane Sealant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. PCC Group Business Overview
- Table 119. PCC Group Recent Developments
- Table 120. Asian Paints Basic Information
- Table 121. Asian Paints Multi-Purpose Polyurethane Sealant Product Overview
- Table 122. Asian Paints Multi-Purpose Polyurethane Sealant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Asian Paints Business Overview
- Table 124. Asian Paints Recent Developments
- Table 125. Wanhua Chemical Basic Information
- Table 126. Wanhua Chemical Multi-Purpose Polyurethane Sealant Product Overview
- Table 127. Wanhua Chemical Multi-Purpose Polyurethane Sealant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Wanhua Chemical Business Overview
- Table 129. Wanhua Chemical Recent Developments
- Table 130. ITW Polymers Sealants Basic Information
- Table 131. ITW Polymers Sealants Multi-Purpose Polyurethane Sealant Product Overview
- Table 132. ITW Polymers Sealants Multi-Purpose Polyurethane Sealant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. ITW Polymers Sealants Business Overview
- Table 134. ITW Polymers Sealants Recent Developments
- Table 135. Global Multi-Purpose Polyurethane Sealant Sales Forecast by Region

(2026-2035) & (K MT)

Table 136. Global Multi-Purpose Polyurethane Sealant Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Multi-Purpose Polyurethane Sealant Sales Forecast by Country (2026-2035) & (K MT)

Table 138. North America Multi-Purpose Polyurethane Sealant Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Multi-Purpose Polyurethane Sealant Sales Forecast by Country (2026-2035) & (K MT)

Table 140. Europe Multi-Purpose Polyurethane Sealant Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Multi-Purpose Polyurethane Sealant Sales Forecast by Region (2026-2035) & (K MT)

Table 142. Asia Pacific Multi-Purpose Polyurethane Sealant Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Multi-Purpose Polyurethane Sealant Sales Forecast by Country (2026-2035) & (K MT)

Table 144. South America Multi-Purpose Polyurethane Sealant Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Multi-Purpose Polyurethane Sealant Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Multi-Purpose Polyurethane Sealant Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Multi-Purpose Polyurethane Sealant Sales Forecast by Type (2026-2035) & (K MT)

Table 148. Global Multi-Purpose Polyurethane Sealant Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Multi-Purpose Polyurethane Sealant Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global Multi-Purpose Polyurethane Sealant Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global Multi-Purpose Polyurethane Sealant Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Multi-Purpose Polyurethane Sealant
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Multi-Purpose Polyurethane Sealant Market Size (M USD), 2025-2035
- Figure 5. Global Multi-Purpose Polyurethane Sealant Market Size (M USD) (2020-2035)
- Figure 6. Global Multi-Purpose Polyurethane Sealant Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Multi-Purpose Polyurethane Sealant Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Multi-Purpose Polyurethane Sealant Product Life Cycle
- Figure 13. Multi-Purpose Polyurethane Sealant Sales Share by Manufacturers in 2025
- Figure 14. Global Multi-Purpose Polyurethane Sealant Revenue Share by Manufacturers in 2025
- Figure 15. Multi-Purpose Polyurethane Sealant Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Multi-Purpose Polyurethane Sealant Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Multi-Purpose Polyurethane Sealant Revenue in 2025
- Figure 18. Industry Chain Map of Multi-Purpose Polyurethane Sealant
- Figure 19. Global Multi-Purpose Polyurethane Sealant Market PEST Analysis
- Figure 20. Global Multi-Purpose Polyurethane Sealant Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Multi-Purpose Polyurethane Sealant Market Share by Type
- Figure 27. Sales Market Share of Multi-Purpose Polyurethane Sealant by Type (2020-2025)
- Figure 28. Sales Market Share of Multi-Purpose Polyurethane Sealant by Type in 2025
- Figure 29. Market Share of Multi-Purpose Polyurethane Sealant by Type (2020-2025)

Figure 30. Market Share of Multi-Purpose Polyurethane Sealant by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Multi-Purpose Polyurethane Sealant Market Share by Application

Figure 33. Global Multi-Purpose Polyurethane Sealant Sales Market Share by Application (2020-2025)

Figure 34. Global Multi-Purpose Polyurethane Sealant Sales Market Share by Application in 2025

Figure 35. Global Multi-Purpose Polyurethane Sealant Market Share by Application (2020-2025)

Figure 36. Global Multi-Purpose Polyurethane Sealant Market Share by Application in 2025

Figure 37. Global Multi-Purpose Polyurethane Sealant Sales Growth Rate by Application (2020-2025)

Figure 38. Global Multi-Purpose Polyurethane Sealant Sales Market Share by Region (2020-2025)

Figure 39. Global Multi-Purpose Polyurethane Sealant Market Size by Region (2020-2025)

Figure 40. North America Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Multi-Purpose Polyurethane Sealant Sales Market Share by Country in 2024

Figure 43. North America Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Multi-Purpose Polyurethane Sealant Market Size by Country in 2024

Figure 45. U.S. Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Multi-Purpose Polyurethane Sealant Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Multi-Purpose Polyurethane Sealant Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Multi-Purpose Polyurethane Sealant Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Multi-Purpose Polyurethane Sealant Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Multi-Purpose Polyurethane Sealant Sales Market Share by Country in 2024

Figure 53. Europe Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Multi-Purpose Polyurethane Sealant Market Size by Country in 2024

Figure 55. Germany Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Multi-Purpose Polyurethane Sealant Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Multi-Purpose Polyurethane Sealant Sales Market Share by Region in 2024

Figure 67. Asia Pacific Multi-Purpose Polyurethane Sealant Market Size by Region in 2024

Figure 68. China Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Multi-Purpose Polyurethane Sealant Sales and Growth Rate (K MT)

Figure 79. South America Multi-Purpose Polyurethane Sealant Sales Market Share by Country in 2024

Figure 80. South America Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (M USD)

Figure 81. South America Multi-Purpose Polyurethane Sealant Market Size by Country in 2024

Figure 82. Brazil Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Multi-Purpose Polyurethane Sealant Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Multi-Purpose Polyurethane Sealant Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Multi-Purpose Polyurethane Sealant Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Multi-Purpose Polyurethane Sealant Market Size by Region in 2024

Figure 92. Saudi Arabia Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Multi-Purpose Polyurethane Sealant Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Multi-Purpose Polyurethane Sealant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Multi-Purpose Polyurethane Sealant Production Market Share by Region (2020-2025)

Figure 103. North America Multi-Purpose Polyurethane Sealant Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Multi-Purpose Polyurethane Sealant Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Multi-Purpose Polyurethane Sealant Production (K MT) Growth Rate (2020-2025)

Figure 106. China Multi-Purpose Polyurethane Sealant Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Multi-Purpose Polyurethane Sealant Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Multi-Purpose Polyurethane Sealant Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Multi-Purpose Polyurethane Sealant Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Multi-Purpose Polyurethane Sealant Market Share Forecast by Type (2026-2035)

Figure 111. Global Multi-Purpose Polyurethane Sealant Sales Forecast by Application (2026-2035)

Figure 112. Global Multi-Purpose Polyurethane Sealant Market Share Forecast by Application (2026-2035)

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