

Global Multi-axis Mobile Measuring Arm Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Multi-axis Mobile Measuring Arm competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Multi-axis Mobile Measuring Arm production reached approximately 21000 units, with an average global market price of around US\$ 41400 per unit. Multi-axis mobile measuring arms are a type of high-precision 3D coordinate measuring equipment. Typically composed of multiple rotating joints and measuring probes, they enable flexible measurement without requiring a fixed workpiece. Portable, intuitive, and highly efficient, these arms are widely used in aerospace, automotive, machining, energy equipment, and mold manufacturing for component dimensional inspection, reverse engineering, and assembly precision control.

Core Structural Features

- Joint System:** Utilizes high-strength alloys and lightweight composite materials to ensure flexibility and long-term accuracy.
- Probe System:** Supports contact probes and laser scanners, balancing precision measurement with rapid digitization.
- Sensors and Encoders:** Multi-axis, high-resolution absolute encoders provide micron-level accuracy.
- Control and Software:** Built-in measurement software platform supports CAD comparison, GD&T analysis, and cloud data transfer.
- Mobility and Portability:** Lightweight design, compatible with a tripod or magnetic mount for convenient on-site measurement.

Product Types and Application Recommendations

- 6-Axis Mobile Measuring Arm:** Relatively compact, with limited measurement range but high accuracy. Suitable for small parts inspection, mold manufacturing, and precision machining.
- 7-Axis Mobile Measuring Arm:** Enhanced flexibility, supports measurement of complex geometries and confined spaces; select models can be equipped with a laser scanner. Suitable for automotive manufacturing, machining, and reverse engineering.
- 8-Axis Mobile Measuring Arm:** Multiple degrees of freedom combined with a rotary table offer a

larger measurement range, making it suitable for large and complex workpieces. Suitable for aerospace structural component inspection, energy and heavy equipment, and rail transportation manufacturing. Single-Line Capacity Conventional Production Line: Annual Capacity 1,500-3,000 Units High-End Flexible Production: Annual Capacity >4,500 Units, with improved efficiency through modular manufacturing. Growth Drivers The advancement of intelligent manufacturing and Industry 4.0 is driving demand for online and flexible testing. Demand for high-precision testing continues to grow in the aerospace and automotive industries. The expansion of additive manufacturing and reverse engineering applications is driving the 3D measurement market. Increased quality control awareness among small and medium-sized manufacturing enterprises is driving the widespread adoption of portable testing equipment. Regional Market Structure (2024) North America accounts for 28%, driven by strong demand and high technological maturity in the aerospace and automotive industries. Europe accounts for 26%, with Germany and France as core markets, focusing on industrial precision testing. Asia-Pacific accounts for 38%, driven by rapid demand growth in China, Japan, and South Korea, driven by manufacturing upgrades. Other Regions account for 8%, with the Middle East and Latin America gradually applying this technology to energy and mechanical equipment testing. Application Industry Structure (2024) Aerospace accounts for 30%, automotive manufacturing accounts for 25%, machining accounts for 20%, energy and heavy equipment accounts for 15%, and other industries account for 10%.

The global Multi-axis Mobile Measuring Arm market size was estimated at USD 870.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Multi-axis Mobile Measuring Arm market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Multi-axis Mobile Measuring Arm market. It offers detailed profiles of major players, including their

market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Multi-axis Mobile Measuring Arm market.

Global Multi-axis Mobile Measuring Arm Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Hexagon AB
WENZEL Metrology
LK Metrology
Automated Precision Inc.
FARO
Mitutoyo Corporation
KREON
ABERLINK
FARO Technologies
RPS Metrology
Renishaw
Metrology UK

Market Segmentation (by Type)

6-axis
7-axis
8-axis

Market Segmentation (by Application)

Aerospace
Automotive
Machining
Energy and Heavy Equipment
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Multi-axis Mobile Measuring Arm Market
Overview of the regional outlook of the Multi-axis Mobile Measuring Arm Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Multi-axis Mobile Measuring Arm Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Multi-axis Mobile Measuring Arm, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Multi-axis Mobile Measuring Arm

1.2 Key Market Segments

1.2.1 Multi-axis Mobile Measuring Arm Segment by Type

1.2.2 Multi-axis Mobile Measuring Arm Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 MULTI-AXIS MOBILE MEASURING ARM MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Multi-axis Mobile Measuring Arm Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Multi-axis Mobile Measuring Arm Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 MULTI-AXIS MOBILE MEASURING ARM MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Multi-axis Mobile Measuring Arm Product Life Cycle

3.3 Global Multi-axis Mobile Measuring Arm Sales by Manufacturers (2020-2025)

3.4 Global Multi-axis Mobile Measuring Arm Revenue Market Share by Manufacturers (2020-2025)

3.5 Multi-axis Mobile Measuring Arm Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Multi-axis Mobile Measuring Arm Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Multi-axis Mobile Measuring Arm Market Competitive Situation and Trends

3.8.1 Multi-axis Mobile Measuring Arm Market Concentration Rate

3.8.2 Global 5 and 10 Largest Multi-axis Mobile Measuring Arm Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MULTI-AXIS MOBILE MEASURING ARM INDUSTRY CHAIN ANALYSIS

4.1 Multi-axis Mobile Measuring Arm Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MULTI-AXIS MOBILE MEASURING ARM MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Multi-axis Mobile Measuring Arm Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Multi-axis Mobile Measuring Arm Market

5.7 ESG Ratings of Leading Companies

6 MULTI-AXIS MOBILE MEASURING ARM MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Multi-axis Mobile Measuring Arm Sales Market Share by Type (2020-2025)

6.3 Global Multi-axis Mobile Measuring Arm Market Size by Type (2020-2025)

6.4 Global Multi-axis Mobile Measuring Arm Price by Type (2020-2025)

7 MULTI-AXIS MOBILE MEASURING ARM MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Multi-axis Mobile Measuring Arm Market Sales by Application (2020-2025)

7.3 Global Multi-axis Mobile Measuring Arm Market Size (M USD) by Application (2020-2025)

7.4 Global Multi-axis Mobile Measuring Arm Sales Growth Rate by Application (2020-2025)

8 MULTI-AXIS MOBILE MEASURING ARM MARKET SALES BY REGION

8.1 Global Multi-axis Mobile Measuring Arm Sales by Region

8.1.1 Global Multi-axis Mobile Measuring Arm Sales by Region

8.1.2 Global Multi-axis Mobile Measuring Arm Sales Market Share by Region

8.2 Global Multi-axis Mobile Measuring Arm Market Size by Region

8.2.1 Global Multi-axis Mobile Measuring Arm Market Size by Region

8.2.2 Global Multi-axis Mobile Measuring Arm Market Size by Region

8.3 North America

8.3.1 North America Multi-axis Mobile Measuring Arm Sales by Country

8.3.2 North America Multi-axis Mobile Measuring Arm Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Multi-axis Mobile Measuring Arm Sales by Country

8.4.2 Europe Multi-axis Mobile Measuring Arm Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Multi-axis Mobile Measuring Arm Sales by Region

8.5.2 Asia Pacific Multi-axis Mobile Measuring Arm Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Multi-axis Mobile Measuring Arm Sales by Country
 - 8.6.2 South America Multi-axis Mobile Measuring Arm Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Multi-axis Mobile Measuring Arm Sales by Region
 - 8.7.2 Middle East and Africa Multi-axis Mobile Measuring Arm Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 MULTI-AXIS MOBILE MEASURING ARM MARKET PRODUCTION BY REGION

- 9.1 Global Production of Multi-axis Mobile Measuring Arm by Region(2020-2025)
- 9.2 Global Multi-axis Mobile Measuring Arm Revenue Market Share by Region (2020-2025)
- 9.3 Global Multi-axis Mobile Measuring Arm Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Multi-axis Mobile Measuring Arm Production
 - 9.4.1 North America Multi-axis Mobile Measuring Arm Production Growth Rate (2020-2025)
 - 9.4.2 North America Multi-axis Mobile Measuring Arm Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Multi-axis Mobile Measuring Arm Production
 - 9.5.1 Europe Multi-axis Mobile Measuring Arm Production Growth Rate (2020-2025)
 - 9.5.2 Europe Multi-axis Mobile Measuring Arm Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Multi-axis Mobile Measuring Arm Production (2020-2025)
 - 9.6.1 Japan Multi-axis Mobile Measuring Arm Production Growth Rate (2020-2025)
 - 9.6.2 Japan Multi-axis Mobile Measuring Arm Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Multi-axis Mobile Measuring Arm Production (2020-2025)

- 9.7.1 China Multi-axis Mobile Measuring Arm Production Growth Rate (2020-2025)
- 9.7.2 China Multi-axis Mobile Measuring Arm Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Hexagon AB

- 10.1.1 Hexagon AB Basic Information
- 10.1.2 Hexagon AB Multi-axis Mobile Measuring Arm Product Overview
- 10.1.3 Hexagon AB Multi-axis Mobile Measuring Arm Product Market Performance
- 10.1.4 Hexagon AB Business Overview
- 10.1.5 Hexagon AB SWOT Analysis
- 10.1.6 Hexagon AB Recent Developments

10.2 WENZEL Metrology

- 10.2.1 WENZEL Metrology Basic Information
- 10.2.2 WENZEL Metrology Multi-axis Mobile Measuring Arm Product Overview
- 10.2.3 WENZEL Metrology Multi-axis Mobile Measuring Arm Product Market Performance
- 10.2.4 WENZEL Metrology Business Overview
- 10.2.5 WENZEL Metrology SWOT Analysis
- 10.2.6 WENZEL Metrology Recent Developments

10.3 LK Metrology

- 10.3.1 LK Metrology Basic Information
- 10.3.2 LK Metrology Multi-axis Mobile Measuring Arm Product Overview
- 10.3.3 LK Metrology Multi-axis Mobile Measuring Arm Product Market Performance
- 10.3.4 LK Metrology Business Overview
- 10.3.5 LK Metrology SWOT Analysis
- 10.3.6 LK Metrology Recent Developments

10.4 Automated Precision Inc.

- 10.4.1 Automated Precision Inc. Basic Information
- 10.4.2 Automated Precision Inc. Multi-axis Mobile Measuring Arm Product Overview
- 10.4.3 Automated Precision Inc. Multi-axis Mobile Measuring Arm Product Market Performance
- 10.4.4 Automated Precision Inc. Business Overview
- 10.4.5 Automated Precision Inc. Recent Developments

10.5 FARO

- 10.5.1 FARO Basic Information
- 10.5.2 FARO Multi-axis Mobile Measuring Arm Product Overview
- 10.5.3 FARO Multi-axis Mobile Measuring Arm Product Market Performance

- 10.5.4 FARO Business Overview
- 10.5.5 FARO Recent Developments
- 10.6 Mitutoyo Corporation
 - 10.6.1 Mitutoyo Corporation Basic Information
 - 10.6.2 Mitutoyo Corporation Multi-axis Mobile Measuring Arm Product Overview
 - 10.6.3 Mitutoyo Corporation Multi-axis Mobile Measuring Arm Product Market Performance
 - 10.6.4 Mitutoyo Corporation Business Overview
 - 10.6.5 Mitutoyo Corporation Recent Developments
- 10.7 KREON
 - 10.7.1 KREON Basic Information
 - 10.7.2 KREON Multi-axis Mobile Measuring Arm Product Overview
 - 10.7.3 KREON Multi-axis Mobile Measuring Arm Product Market Performance
 - 10.7.4 KREON Business Overview
 - 10.7.5 KREON Recent Developments
- 10.8 ABERLINK
 - 10.8.1 ABERLINK Basic Information
 - 10.8.2 ABERLINK Multi-axis Mobile Measuring Arm Product Overview
 - 10.8.3 ABERLINK Multi-axis Mobile Measuring Arm Product Market Performance
 - 10.8.4 ABERLINK Business Overview
 - 10.8.5 ABERLINK Recent Developments
- 10.9 FARO Technologies
 - 10.9.1 FARO Technologies Basic Information
 - 10.9.2 FARO Technologies Multi-axis Mobile Measuring Arm Product Overview
 - 10.9.3 FARO Technologies Multi-axis Mobile Measuring Arm Product Market Performance
 - 10.9.4 FARO Technologies Business Overview
 - 10.9.5 FARO Technologies Recent Developments
- 10.10 RPS Metrology
 - 10.10.1 RPS Metrology Basic Information
 - 10.10.2 RPS Metrology Multi-axis Mobile Measuring Arm Product Overview
 - 10.10.3 RPS Metrology Multi-axis Mobile Measuring Arm Product Market Performance
 - 10.10.4 RPS Metrology Business Overview
 - 10.10.5 RPS Metrology Recent Developments
- 10.11 Renishaw
 - 10.11.1 Renishaw Basic Information
 - 10.11.2 Renishaw Multi-axis Mobile Measuring Arm Product Overview
 - 10.11.3 Renishaw Multi-axis Mobile Measuring Arm Product Market Performance
 - 10.11.4 Renishaw Business Overview

- 10.11.5 Renishaw Recent Developments
- 10.12 Metrology UK
 - 10.12.1 Metrology UK Basic Information
 - 10.12.2 Metrology UK Multi-axis Mobile Measuring Arm Product Overview
 - 10.12.3 Metrology UK Multi-axis Mobile Measuring Arm Product Market Performance
 - 10.12.4 Metrology UK Business Overview
 - 10.12.5 Metrology UK Recent Developments

11 MULTI-AXIS MOBILE MEASURING ARM MARKET FORECAST BY REGION

- 11.1 Global Multi-axis Mobile Measuring Arm Market Size Forecast
- 11.2 Global Multi-axis Mobile Measuring Arm Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Multi-axis Mobile Measuring Arm Market Size Forecast by Country
 - 11.2.3 Asia Pacific Multi-axis Mobile Measuring Arm Market Size Forecast by Region
 - 11.2.4 South America Multi-axis Mobile Measuring Arm Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Multi-axis Mobile Measuring Arm by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Multi-axis Mobile Measuring Arm Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Multi-axis Mobile Measuring Arm by Type (2026-2035)
 - 12.1.2 Global Multi-axis Mobile Measuring Arm Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Multi-axis Mobile Measuring Arm by Type (2026-2035)
- 12.2 Global Multi-axis Mobile Measuring Arm Market Forecast by Application (2026-2035)
 - 12.2.1 Global Multi-axis Mobile Measuring Arm Sales (K Units) Forecast by Application
 - 12.2.2 Global Multi-axis Mobile Measuring Arm Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Multi-axis Mobile Measuring Arm Market Size by Type (M USD)

Table 4. Global Multi-axis Mobile Measuring Arm Market Size by Application

Table 5. Multi-axis Mobile Measuring Arm Market Size Comparison by Region (M USD)

Table 6. Global Multi-axis Mobile Measuring Arm Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Multi-axis Mobile Measuring Arm Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Multi-axis Mobile Measuring Arm Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Multi-axis Mobile Measuring Arm Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Multi-axis Mobile Measuring Arm as of 2025)

Table 11. Global Market Multi-axis Mobile Measuring Arm Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Multi-axis Mobile Measuring Arm Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Multi-axis Mobile Measuring Arm Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Multi-axis Mobile Measuring Arm Sales by Type (K Units)

Table 27. Global Multi-axis Mobile Measuring Arm Market Size by Type (M USD)

Table 28. Global Multi-axis Mobile Measuring Arm Sales (K Units) by Type (2020-2025)

Table 29. Global Multi-axis Mobile Measuring Arm Sales Market Share by Type (2020-2025)

Table 30. Global Multi-axis Mobile Measuring Arm Market Size (M USD) by Type (2020-2025)

Table 31. Global Multi-axis Mobile Measuring Arm Market Share by Type (2020-2025)

Table 32. Global Multi-axis Mobile Measuring Arm Price (USD/Unit) by Type (2020-2025)

Table 33. Global Multi-axis Mobile Measuring Arm Sales (K Units) by Application

Table 34. Global Multi-axis Mobile Measuring Arm Market Size by Application

Table 35. Global Multi-axis Mobile Measuring Arm Sales by Application (2020-2025) & (K Units)

Table 36. Global Multi-axis Mobile Measuring Arm Sales Market Share by Application (2020-2025)

Table 37. Global Multi-axis Mobile Measuring Arm Market Size by Application (2020-2025) & (M USD)

Table 38. Global Multi-axis Mobile Measuring Arm Market Share by Application (2020-2025)

Table 39. Global Multi-axis Mobile Measuring Arm Sales Growth Rate by Application (2020-2025)

Table 40. Global Multi-axis Mobile Measuring Arm Sales by Region (2020-2025) & (K Units)

Table 41. Global Multi-axis Mobile Measuring Arm Sales Market Share by Region (2020-2025)

Table 42. Global Multi-axis Mobile Measuring Arm Market Size by Region (2020-2025) & (M USD)

Table 43. Global Multi-axis Mobile Measuring Arm Market Size by Region (2020-2025)

Table 44. North America Multi-axis Mobile Measuring Arm Sales by Country (2020-2025) & (K Units)

Table 45. North America Multi-axis Mobile Measuring Arm Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Multi-axis Mobile Measuring Arm Sales by Country (2020-2025) & (K Units)

Table 47. Europe Multi-axis Mobile Measuring Arm Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Multi-axis Mobile Measuring Arm Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Multi-axis Mobile Measuring Arm Market Size by Region (2020-2025) & (M USD)

- Table 50. South America Multi-axis Mobile Measuring Arm Sales by Country (2020-2025) & (K Units)
- Table 51. South America Multi-axis Mobile Measuring Arm Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Multi-axis Mobile Measuring Arm Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Multi-axis Mobile Measuring Arm Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Multi-axis Mobile Measuring Arm Production (K Units) by Region(2020-2025)
- Table 55. Global Multi-axis Mobile Measuring Arm Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Multi-axis Mobile Measuring Arm Revenue Market Share by Region (2020-2025)
- Table 57. Global Multi-axis Mobile Measuring Arm Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Multi-axis Mobile Measuring Arm Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Multi-axis Mobile Measuring Arm Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Multi-axis Mobile Measuring Arm Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Multi-axis Mobile Measuring Arm Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Hexagon AB Basic Information
- Table 63. Hexagon AB Multi-axis Mobile Measuring Arm Product Overview
- Table 64. Hexagon AB Multi-axis Mobile Measuring Arm Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Hexagon AB Business Overview
- Table 66. Hexagon AB SWOT Analysis
- Table 67. Hexagon AB Recent Developments
- Table 68. WENZEL Metrology Basic Information
- Table 69. WENZEL Metrology Multi-axis Mobile Measuring Arm Product Overview
- Table 70. WENZEL Metrology Multi-axis Mobile Measuring Arm Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. WENZEL Metrology Business Overview
- Table 72. WENZEL Metrology SWOT Analysis
- Table 73. WENZEL Metrology Recent Developments
- Table 74. LK Metrology Basic Information

- Table 75. LK Metrology Multi-axis Mobile Measuring Arm Product Overview
- Table 76. LK Metrology Multi-axis Mobile Measuring Arm Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. LK Metrology Business Overview
- Table 78. LK Metrology SWOT Analysis
- Table 79. LK Metrology Recent Developments
- Table 80. Automated Precision Inc. Basic Information
- Table 81. Automated Precision Inc. Multi-axis Mobile Measuring Arm Product Overview
- Table 82. Automated Precision Inc. Multi-axis Mobile Measuring Arm Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Automated Precision Inc. Business Overview
- Table 84. Automated Precision Inc. Recent Developments
- Table 85. FARO Basic Information
- Table 86. FARO Multi-axis Mobile Measuring Arm Product Overview
- Table 87. FARO Multi-axis Mobile Measuring Arm Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. FARO Business Overview
- Table 89. FARO Recent Developments
- Table 90. Mitutoyo Corporation Basic Information
- Table 91. Mitutoyo Corporation Multi-axis Mobile Measuring Arm Product Overview
- Table 92. Mitutoyo Corporation Multi-axis Mobile Measuring Arm Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Mitutoyo Corporation Business Overview
- Table 94. Mitutoyo Corporation Recent Developments
- Table 95. KREON Basic Information
- Table 96. KREON Multi-axis Mobile Measuring Arm Product Overview
- Table 97. KREON Multi-axis Mobile Measuring Arm Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. KREON Business Overview
- Table 99. KREON Recent Developments
- Table 100. ABERLINK Basic Information
- Table 101. ABERLINK Multi-axis Mobile Measuring Arm Product Overview
- Table 102. ABERLINK Multi-axis Mobile Measuring Arm Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. ABERLINK Business Overview
- Table 104. ABERLINK Recent Developments
- Table 105. FARO Technologies Basic Information
- Table 106. FARO Technologies Multi-axis Mobile Measuring Arm Product Overview
- Table 107. FARO Technologies Multi-axis Mobile Measuring Arm Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. FARO Technologies Business Overview

Table 109. FARO Technologies Recent Developments

Table 110. RPS Metrology Basic Information

Table 111. RPS Metrology Multi-axis Mobile Measuring Arm Product Overview

Table 112. RPS Metrology Multi-axis Mobile Measuring Arm Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. RPS Metrology Business Overview

Table 114. RPS Metrology Recent Developments

Table 115. Renishaw Basic Information

Table 116. Renishaw Multi-axis Mobile Measuring Arm Product Overview

Table 117. Renishaw Multi-axis Mobile Measuring Arm Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Renishaw Business Overview

Table 119. Renishaw Recent Developments

Table 120. Metrology UK Basic Information

Table 121. Metrology UK Multi-axis Mobile Measuring Arm Product Overview

Table 122. Metrology UK Multi-axis Mobile Measuring Arm Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Metrology UK Business Overview

Table 124. Metrology UK Recent Developments

Table 125. Global Multi-axis Mobile Measuring Arm Sales Forecast by Region (2026-2035) & (K Units)

Table 126. Global Multi-axis Mobile Measuring Arm Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Multi-axis Mobile Measuring Arm Sales Forecast by Country (2026-2035) & (K Units)

Table 128. North America Multi-axis Mobile Measuring Arm Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Multi-axis Mobile Measuring Arm Sales Forecast by Country (2026-2035) & (K Units)

Table 130. Europe Multi-axis Mobile Measuring Arm Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Multi-axis Mobile Measuring Arm Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific Multi-axis Mobile Measuring Arm Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Multi-axis Mobile Measuring Arm Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America Multi-axis Mobile Measuring Arm Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Multi-axis Mobile Measuring Arm Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Multi-axis Mobile Measuring Arm Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Multi-axis Mobile Measuring Arm Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Multi-axis Mobile Measuring Arm Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Multi-axis Mobile Measuring Arm Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Multi-axis Mobile Measuring Arm Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Multi-axis Mobile Measuring Arm Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Multi-axis Mobile Measuring Arm

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Multi-axis Mobile Measuring Arm Market Size (M USD), 2025-2035

Figure 5. Global Multi-axis Mobile Measuring Arm Market Size (M USD) (2020-2035)

Figure 6. Global Multi-axis Mobile Measuring Arm Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Multi-axis Mobile Measuring Arm Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Multi-axis Mobile Measuring Arm Product Life Cycle

Figure 13. Multi-axis Mobile Measuring Arm Sales Share by Manufacturers in 2025

Figure 14. Global Multi-axis Mobile Measuring Arm Revenue Share by Manufacturers in 2025

Figure 15. Multi-axis Mobile Measuring Arm Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Multi-axis Mobile Measuring Arm Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Multi-axis Mobile Measuring Arm Revenue in 2025

Figure 18. Industry Chain Map of Multi-axis Mobile Measuring Arm

Figure 19. Global Multi-axis Mobile Measuring Arm Market PEST Analysis

Figure 20. Global Multi-axis Mobile Measuring Arm Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Multi-axis Mobile Measuring Arm Market Share by Type

Figure 27. Sales Market Share of Multi-axis Mobile Measuring Arm by Type (2020-2025)

Figure 28. Sales Market Share of Multi-axis Mobile Measuring Arm by Type in 2025

Figure 29. Market Share of Multi-axis Mobile Measuring Arm by Type (2020-2025)

- Figure 30. Market Share of Multi-axis Mobile Measuring Arm by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Multi-axis Mobile Measuring Arm Market Share by Application
- Figure 33. Global Multi-axis Mobile Measuring Arm Sales Market Share by Application (2020-2025)
- Figure 34. Global Multi-axis Mobile Measuring Arm Sales Market Share by Application in 2025
- Figure 35. Global Multi-axis Mobile Measuring Arm Market Share by Application (2020-2025)
- Figure 36. Global Multi-axis Mobile Measuring Arm Market Share by Application in 2025
- Figure 37. Global Multi-axis Mobile Measuring Arm Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Multi-axis Mobile Measuring Arm Sales Market Share by Region (2020-2025)
- Figure 39. Global Multi-axis Mobile Measuring Arm Market Size by Region (2020-2025)
- Figure 40. North America Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Multi-axis Mobile Measuring Arm Sales Market Share by Country in 2024
- Figure 43. North America Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Multi-axis Mobile Measuring Arm Market Size by Country in 2024
- Figure 45. U.S. Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Multi-axis Mobile Measuring Arm Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Multi-axis Mobile Measuring Arm Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Multi-axis Mobile Measuring Arm Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Multi-axis Mobile Measuring Arm Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Multi-axis Mobile Measuring Arm Sales Market Share by Country in 2024

Figure 53. Europe Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Multi-axis Mobile Measuring Arm Market Size by Country in 2024

Figure 55. Germany Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Multi-axis Mobile Measuring Arm Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Multi-axis Mobile Measuring Arm Sales Market Share by Region in 2024

Figure 67. Asia Pacific Multi-axis Mobile Measuring Arm Market Size by Region in 2024

Figure 68. China Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Multi-axis Mobile Measuring Arm Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Multi-axis Mobile Measuring Arm Sales and Growth Rate (K Units)

Figure 79. South America Multi-axis Mobile Measuring Arm Sales Market Share by Country in 2024

Figure 80. South America Multi-axis Mobile Measuring Arm Market Size and Growth Rate (M USD)

Figure 81. South America Multi-axis Mobile Measuring Arm Market Size by Country in 2024

Figure 82. Brazil Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Multi-axis Mobile Measuring Arm Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Multi-axis Mobile Measuring Arm Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Multi-axis Mobile Measuring Arm Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Multi-axis Mobile Measuring Arm Market Size by Region in 2024

Figure 92. Saudi Arabia Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Multi-axis Mobile Measuring Arm Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Multi-axis Mobile Measuring Arm Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Multi-axis Mobile Measuring Arm Production Market Share by Region (2020-2025)

Figure 103. North America Multi-axis Mobile Measuring Arm Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Multi-axis Mobile Measuring Arm Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Multi-axis Mobile Measuring Arm Production (K Units) Growth Rate (2020-2025)

Figure 106. China Multi-axis Mobile Measuring Arm Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Multi-axis Mobile Measuring Arm Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Multi-axis Mobile Measuring Arm Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Multi-axis Mobile Measuring Arm Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Multi-axis Mobile Measuring Arm Market Share Forecast by Type (2026-2035)

Figure 111. Global Multi-axis Mobile Measuring Arm Sales Forecast by Application

(2026-2035)

Figure 112. Global Multi-axis Mobile Measuring Arm Market Share Forecast by Application (2026-2035)

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