

# Global Mud Defoamer Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Mud Defoamer competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Mud defoamers are chemical additives specifically formulated for use in engineering mud systems for drilling, shield tunneling, trenchless tunneling, and other applications. They effectively suppress or eliminate the stable foam generated during mud circulation, mixing, and stratum interaction, preventing excessive foaming that can lead to decreased mud performance, reduced slag-carrying capacity, reduced pumping efficiency, and the risk of overflow. These defoamers, typically made from silicone, polyether, or composite surfactants, exhibit excellent dispersibility, high salt and high temperature resistance, and are compatible with the mud system. They rapidly break bubbles and maintain long-term foam suppression, making them widely used in oil drilling, subway tunnel shield tunneling, pile foundation construction, and other applications. They are crucial additives for ensuring stable mud system operation and construction safety. In 2024, the global production of mud defoamers will reach 165,500 tons, with an average selling price of US\$941 per ton.

The global Mud Defoamer market size was estimated at USD 156.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Mud Defoamer market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts

SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Mud Defoamer market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Mud Defoamer market.

### **Global Mud Defoamer Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Zilibon Chemical

Dongguan Bainian Hongtu Chemical Technology Co., Ltd.

Guangdong Nanhui New Materials Co., Ltd.

Defeng Defoaming

Shanghai Liqi Chemical Additives Co., Ltd.

Guangdong Tianfeng Defoamer Co., Ltd.

Guangzhou Duomeiduo New Materials Co., Ltd.

L'BESTE GAT LTD.

Evonik

Arkema

BASF

Dow

Foshan Nanhai Datian Chemical Co., Ltd.

Chemi Tech

Elementis

PMC Ouvrie

Shandong Meiyu Chemical Co., Ltd.

### **Market Segmentation (by Type)**

Silicone Defoamer

Polyether Defoamer

### **Market Segmentation (by Application)**

Oil and Gas Drilling

Geothermal Drilling

Mining Mud

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value  
In-depth analysis of the Mud Defoamer Market  
Overview of the regional outlook of the Mud Defoamer Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Mud Defoamer Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Mud Defoamer, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Mud Defoamer
- 1.2 Key Market Segments
  - 1.2.1 Mud Defoamer Segment by Type
  - 1.2.2 Mud Defoamer Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 MUD DEFOAMER MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Mud Defoamer Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Mud Defoamer Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 MUD DEFOAMER MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Mud Defoamer Product Life Cycle
- 3.3 Global Mud Defoamer Sales by Manufacturers (2020-2025)
- 3.4 Global Mud Defoamer Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Mud Defoamer Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Mud Defoamer Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Mud Defoamer Market Competitive Situation and Trends
  - 3.8.1 Mud Defoamer Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Mud Defoamer Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 MUD DEFOAMER INDUSTRY CHAIN ANALYSIS**

- 4.1 Mud Defoamer Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF MUD DEFOAMER MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Mud Defoamer Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Mud Defoamer Market
- 5.7 ESG Ratings of Leading Companies

## **6 MUD DEFOAMER MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Mud Defoamer Sales Market Share by Type (2020-2025)
- 6.3 Global Mud Defoamer Market Size by Type (2020-2025)
- 6.4 Global Mud Defoamer Price by Type (2020-2025)

## **7 MUD DEFOAMER MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Mud Defoamer Market Sales by Application (2020-2025)
- 7.3 Global Mud Defoamer Market Size (M USD) by Application (2020-2025)

## 7.4 Global Mud Defoamer Sales Growth Rate by Application (2020-2025)

# 8 MUD DEFOAMER MARKET SALES BY REGION

## 8.1 Global Mud Defoamer Sales by Region

### 8.1.1 Global Mud Defoamer Sales by Region

### 8.1.2 Global Mud Defoamer Sales Market Share by Region

## 8.2 Global Mud Defoamer Market Size by Region

### 8.2.1 Global Mud Defoamer Market Size by Region

### 8.2.2 Global Mud Defoamer Market Size by Region

## 8.3 North America

### 8.3.1 North America Mud Defoamer Sales by Country

### 8.3.2 North America Mud Defoamer Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Mud Defoamer Sales by Country

### 8.4.2 Europe Mud Defoamer Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Mud Defoamer Sales by Region

### 8.5.2 Asia Pacific Mud Defoamer Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Mud Defoamer Sales by Country

### 8.6.2 South America Mud Defoamer Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Mud Defoamer Sales by Region
- 8.7.2 Middle East and Africa Mud Defoamer Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 MUD DEFOAMER MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Mud Defoamer by Region(2020-2025)
- 9.2 Global Mud Defoamer Revenue Market Share by Region (2020-2025)
- 9.3 Global Mud Defoamer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Mud Defoamer Production
  - 9.4.1 North America Mud Defoamer Production Growth Rate (2020-2025)
  - 9.4.2 North America Mud Defoamer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Mud Defoamer Production
  - 9.5.1 Europe Mud Defoamer Production Growth Rate (2020-2025)
  - 9.5.2 Europe Mud Defoamer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Mud Defoamer Production (2020-2025)
  - 9.6.1 Japan Mud Defoamer Production Growth Rate (2020-2025)
  - 9.6.2 Japan Mud Defoamer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Mud Defoamer Production (2020-2025)
  - 9.7.1 China Mud Defoamer Production Growth Rate (2020-2025)
  - 9.7.2 China Mud Defoamer Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Zilibon Chemical
  - 10.1.1 Zilibon Chemical Basic Information
  - 10.1.2 Zilibon Chemical Mud Defoamer Product Overview
  - 10.1.3 Zilibon Chemical Mud Defoamer Product Market Performance
  - 10.1.4 Zilibon Chemical Business Overview
  - 10.1.5 Zilibon Chemical SWOT Analysis
  - 10.1.6 Zilibon Chemical Recent Developments
- 10.2 Dongguan Bainian Hongtu Chemical Technology Co., Ltd.

- 10.2.1 Dongguan Bainian Hongtu Chemical Technology Co., Ltd. Basic Information
- 10.2.2 Dongguan Bainian Hongtu Chemical Technology Co., Ltd. Mud Defoamer Product Overview
- 10.2.3 Dongguan Bainian Hongtu Chemical Technology Co., Ltd. Mud Defoamer Product Market Performance
- 10.2.4 Dongguan Bainian Hongtu Chemical Technology Co., Ltd. Business Overview
- 10.2.5 Dongguan Bainian Hongtu Chemical Technology Co., Ltd. SWOT Analysis
- 10.2.6 Dongguan Bainian Hongtu Chemical Technology Co., Ltd. Recent Developments
- 10.3 Guangdong Nanhui New Materials Co., Ltd.
  - 10.3.1 Guangdong Nanhui New Materials Co., Ltd. Basic Information
  - 10.3.2 Guangdong Nanhui New Materials Co., Ltd. Mud Defoamer Product Overview
  - 10.3.3 Guangdong Nanhui New Materials Co., Ltd. Mud Defoamer Product Market Performance
  - 10.3.4 Guangdong Nanhui New Materials Co., Ltd. Business Overview
  - 10.3.5 Guangdong Nanhui New Materials Co., Ltd. SWOT Analysis
  - 10.3.6 Guangdong Nanhui New Materials Co., Ltd. Recent Developments
- 10.4 Defeng Defoaming
  - 10.4.1 Defeng Defoaming Basic Information
  - 10.4.2 Defeng Defoaming Mud Defoamer Product Overview
  - 10.4.3 Defeng Defoaming Mud Defoamer Product Market Performance
  - 10.4.4 Defeng Defoaming Business Overview
  - 10.4.5 Defeng Defoaming Recent Developments
- 10.5 Shanghai Liqi Chemical Additives Co., Ltd.
  - 10.5.1 Shanghai Liqi Chemical Additives Co., Ltd. Basic Information
  - 10.5.2 Shanghai Liqi Chemical Additives Co., Ltd. Mud Defoamer Product Overview
  - 10.5.3 Shanghai Liqi Chemical Additives Co., Ltd. Mud Defoamer Product Market Performance
  - 10.5.4 Shanghai Liqi Chemical Additives Co., Ltd. Business Overview
  - 10.5.5 Shanghai Liqi Chemical Additives Co., Ltd. Recent Developments
- 10.6 Guangdong Tianfeng Defoamer Co., Ltd.
  - 10.6.1 Guangdong Tianfeng Defoamer Co., Ltd. Basic Information
  - 10.6.2 Guangdong Tianfeng Defoamer Co., Ltd. Mud Defoamer Product Overview
  - 10.6.3 Guangdong Tianfeng Defoamer Co., Ltd. Mud Defoamer Product Market Performance
  - 10.6.4 Guangdong Tianfeng Defoamer Co., Ltd. Business Overview
  - 10.6.5 Guangdong Tianfeng Defoamer Co., Ltd. Recent Developments
- 10.7 Guangzhou Duomeiduo New Materials Co., Ltd.
  - 10.7.1 Guangzhou Duomeiduo New Materials Co., Ltd. Basic Information

10.7.2 Guangzhou Duomeiduo New Materials Co., Ltd. Mud Defoamer Product Overview

10.7.3 Guangzhou Duomeiduo New Materials Co., Ltd. Mud Defoamer Product Market Performance

10.7.4 Guangzhou Duomeiduo New Materials Co., Ltd. Business Overview

10.7.5 Guangzhou Duomeiduo New Materials Co., Ltd. Recent Developments

10.8 L'BESTE GAT LTD.

10.8.1 L'BESTE GAT LTD. Basic Information

10.8.2 L'BESTE GAT LTD. Mud Defoamer Product Overview

10.8.3 L'BESTE GAT LTD. Mud Defoamer Product Market Performance

10.8.4 L'BESTE GAT LTD. Business Overview

10.8.5 L'BESTE GAT LTD. Recent Developments

10.9 Evonik

10.9.1 Evonik Basic Information

10.9.2 Evonik Mud Defoamer Product Overview

10.9.3 Evonik Mud Defoamer Product Market Performance

10.9.4 Evonik Business Overview

10.9.5 Evonik Recent Developments

10.10 Arkema

10.10.1 Arkema Basic Information

10.10.2 Arkema Mud Defoamer Product Overview

10.10.3 Arkema Mud Defoamer Product Market Performance

10.10.4 Arkema Business Overview

10.10.5 Arkema Recent Developments

10.11 BASF

10.11.1 BASF Basic Information

10.11.2 BASF Mud Defoamer Product Overview

10.11.3 BASF Mud Defoamer Product Market Performance

10.11.4 BASF Business Overview

10.11.5 BASF Recent Developments

10.12 Dow

10.12.1 Dow Basic Information

10.12.2 Dow Mud Defoamer Product Overview

10.12.3 Dow Mud Defoamer Product Market Performance

10.12.4 Dow Business Overview

10.12.5 Dow Recent Developments

10.13 Foshan Nanhai Datian Chemical Co., Ltd.

10.13.1 Foshan Nanhai Datian Chemical Co., Ltd. Basic Information

10.13.2 Foshan Nanhai Datian Chemical Co., Ltd. Mud Defoamer Product Overview

### 10.13.3 Foshan Nanhai Datian Chemical Co., Ltd. Mud Defoamer Product Market Performance

10.13.4 Foshan Nanhai Datian Chemical Co., Ltd. Business Overview

10.13.5 Foshan Nanhai Datian Chemical Co., Ltd. Recent Developments

### 10.14 Chemi Tech

10.14.1 Chemi Tech Basic Information

10.14.2 Chemi Tech Mud Defoamer Product Overview

10.14.3 Chemi Tech Mud Defoamer Product Market Performance

10.14.4 Chemi Tech Business Overview

10.14.5 Chemi Tech Recent Developments

### 10.15 Elementis

10.15.1 Elementis Basic Information

10.15.2 Elementis Mud Defoamer Product Overview

10.15.3 Elementis Mud Defoamer Product Market Performance

10.15.4 Elementis Business Overview

10.15.5 Elementis Recent Developments

### 10.16 PMC Ouvrie

10.16.1 PMC Ouvrie Basic Information

10.16.2 PMC Ouvrie Mud Defoamer Product Overview

10.16.3 PMC Ouvrie Mud Defoamer Product Market Performance

10.16.4 PMC Ouvrie Business Overview

10.16.5 PMC Ouvrie Recent Developments

### 10.17 Shandong Meiyu Chemical Co., Ltd.

10.17.1 Shandong Meiyu Chemical Co., Ltd. Basic Information

10.17.2 Shandong Meiyu Chemical Co., Ltd. Mud Defoamer Product Overview

10.17.3 Shandong Meiyu Chemical Co., Ltd. Mud Defoamer Product Market

### Performance

10.17.4 Shandong Meiyu Chemical Co., Ltd. Business Overview

10.17.5 Shandong Meiyu Chemical Co., Ltd. Recent Developments

## **11 MUD DEFOAMER MARKET FORECAST BY REGION**

### 11.1 Global Mud Defoamer Market Size Forecast

### 11.2 Global Mud Defoamer Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Mud Defoamer Market Size Forecast by Country

11.2.3 Asia Pacific Mud Defoamer Market Size Forecast by Region

11.2.4 South America Mud Defoamer Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Mud Defoamer by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

### 12.1 Global Mud Defoamer Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Mud Defoamer by Type (2026-2035)

12.1.2 Global Mud Defoamer Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Mud Defoamer by Type (2026-2035)

### 12.2 Global Mud Defoamer Market Forecast by Application (2026-2035)

12.2.1 Global Mud Defoamer Sales (K MT) Forecast by Application

12.2.2 Global Mud Defoamer Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Mud Defoamer Market Size by Type (M USD)
- Table 4. Global Mud Defoamer Market Size by Application
- Table 5. Mud Defoamer Market Size Comparison by Region (M USD)
- Table 6. Global Mud Defoamer Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Mud Defoamer Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Mud Defoamer Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Mud Defoamer Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Mud Defoamer as of 2025)
- Table 11. Global Market Mud Defoamer Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Mud Defoamer Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Mud Defoamer Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Mud Defoamer Sales by Type (K MT)
- Table 27. Global Mud Defoamer Market Size by Type (M USD)
- Table 28. Global Mud Defoamer Sales (K MT) by Type (2020-2025)
- Table 29. Global Mud Defoamer Sales Market Share by Type (2020-2025)
- Table 30. Global Mud Defoamer Market Size (M USD) by Type (2020-2025)
- Table 31. Global Mud Defoamer Market Share by Type (2020-2025)

- Table 32. Global Mud Defoamer Price (USD/KG) by Type (2020-2025)
- Table 33. Global Mud Defoamer Sales (K MT) by Application
- Table 34. Global Mud Defoamer Market Size by Application
- Table 35. Global Mud Defoamer Sales by Application (2020-2025) & (K MT)
- Table 36. Global Mud Defoamer Sales Market Share by Application (2020-2025)
- Table 37. Global Mud Defoamer Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Mud Defoamer Market Share by Application (2020-2025)
- Table 39. Global Mud Defoamer Sales Growth Rate by Application (2020-2025)
- Table 40. Global Mud Defoamer Sales by Region (2020-2025) & (K MT)
- Table 41. Global Mud Defoamer Sales Market Share by Region (2020-2025)
- Table 42. Global Mud Defoamer Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Mud Defoamer Market Size by Region (2020-2025)
- Table 44. North America Mud Defoamer Sales by Country (2020-2025) & (K MT)
- Table 45. North America Mud Defoamer Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Mud Defoamer Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Mud Defoamer Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Mud Defoamer Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Mud Defoamer Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Mud Defoamer Sales by Country (2020-2025) & (K MT)
- Table 51. South America Mud Defoamer Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Mud Defoamer Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Mud Defoamer Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Mud Defoamer Production (K MT) by Region(2020-2025)
- Table 55. Global Mud Defoamer Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Mud Defoamer Revenue Market Share by Region (2020-2025)
- Table 57. Global Mud Defoamer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Mud Defoamer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Mud Defoamer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Mud Defoamer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Mud Defoamer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Zilibon Chemical Basic Information

- Table 63. Zilibon Chemical Mud Defoamer Product Overview
- Table 64. Zilibon Chemical Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Zilibon Chemical Business Overview
- Table 66. Zilibon Chemical SWOT Analysis
- Table 67. Zilibon Chemical Recent Developments
- Table 68. Dongguan Bainian Hongtu Chemical Technology Co., Ltd. Basic Information
- Table 69. Dongguan Bainian Hongtu Chemical Technology Co., Ltd. Mud Defoamer Product Overview
- Table 70. Dongguan Bainian Hongtu Chemical Technology Co., Ltd. Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Dongguan Bainian Hongtu Chemical Technology Co., Ltd. Business Overview
- Table 72. Dongguan Bainian Hongtu Chemical Technology Co., Ltd. SWOT Analysis
- Table 73. Dongguan Bainian Hongtu Chemical Technology Co., Ltd. Recent Developments
- Table 74. Guangdong Nanhui New Materials Co., Ltd. Basic Information
- Table 75. Guangdong Nanhui New Materials Co., Ltd. Mud Defoamer Product Overview
- Table 76. Guangdong Nanhui New Materials Co., Ltd. Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Guangdong Nanhui New Materials Co., Ltd. Business Overview
- Table 78. Guangdong Nanhui New Materials Co., Ltd. SWOT Analysis
- Table 79. Guangdong Nanhui New Materials Co., Ltd. Recent Developments
- Table 80. Defeng Defoaming Basic Information
- Table 81. Defeng Defoaming Mud Defoamer Product Overview
- Table 82. Defeng Defoaming Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Defeng Defoaming Business Overview
- Table 84. Defeng Defoaming Recent Developments
- Table 85. Shanghai Liqi Chemical Additives Co., Ltd. Basic Information
- Table 86. Shanghai Liqi Chemical Additives Co., Ltd. Mud Defoamer Product Overview
- Table 87. Shanghai Liqi Chemical Additives Co., Ltd. Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Shanghai Liqi Chemical Additives Co., Ltd. Business Overview
- Table 89. Shanghai Liqi Chemical Additives Co., Ltd. Recent Developments
- Table 90. Guangdong Tianfeng Defoamer Co., Ltd. Basic Information
- Table 91. Guangdong Tianfeng Defoamer Co., Ltd. Mud Defoamer Product Overview
- Table 92. Guangdong Tianfeng Defoamer Co., Ltd. Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Guangdong Tianfeng Defoamer Co., Ltd. Business Overview

- Table 94. Guangdong Tianfeng Defoamer Co., Ltd. Recent Developments
- Table 95. Guangzhou Duomeiduo New Materials Co., Ltd. Basic Information
- Table 96. Guangzhou Duomeiduo New Materials Co., Ltd. Mud Defoamer Product Overview
- Table 97. Guangzhou Duomeiduo New Materials Co., Ltd. Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Guangzhou Duomeiduo New Materials Co., Ltd. Business Overview
- Table 99. Guangzhou Duomeiduo New Materials Co., Ltd. Recent Developments
- Table 100. L'BESTE GAT LTD. Basic Information
- Table 101. L'BESTE GAT LTD. Mud Defoamer Product Overview
- Table 102. L'BESTE GAT LTD. Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. L'BESTE GAT LTD. Business Overview
- Table 104. L'BESTE GAT LTD. Recent Developments
- Table 105. Evonik Basic Information
- Table 106. Evonik Mud Defoamer Product Overview
- Table 107. Evonik Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Evonik Business Overview
- Table 109. Evonik Recent Developments
- Table 110. Arkema Basic Information
- Table 111. Arkema Mud Defoamer Product Overview
- Table 112. Arkema Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Arkema Business Overview
- Table 114. Arkema Recent Developments
- Table 115. BASF Basic Information
- Table 116. BASF Mud Defoamer Product Overview
- Table 117. BASF Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. BASF Business Overview
- Table 119. BASF Recent Developments
- Table 120. Dow Basic Information
- Table 121. Dow Mud Defoamer Product Overview
- Table 122. Dow Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Dow Business Overview
- Table 124. Dow Recent Developments
- Table 125. Foshan Nanhai Datian Chemical Co., Ltd. Basic Information

- Table 126. Foshan Nanhai Datian Chemical Co., Ltd. Mud Defoamer Product Overview
- Table 127. Foshan Nanhai Datian Chemical Co., Ltd. Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Foshan Nanhai Datian Chemical Co., Ltd. Business Overview
- Table 129. Foshan Nanhai Datian Chemical Co., Ltd. Recent Developments
- Table 130. Chemi Tech Basic Information
- Table 131. Chemi Tech Mud Defoamer Product Overview
- Table 132. Chemi Tech Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Chemi Tech Business Overview
- Table 134. Chemi Tech Recent Developments
- Table 135. Elementis Basic Information
- Table 136. Elementis Mud Defoamer Product Overview
- Table 137. Elementis Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Elementis Business Overview
- Table 139. Elementis Recent Developments
- Table 140. PMC Ouvrie Basic Information
- Table 141. PMC Ouvrie Mud Defoamer Product Overview
- Table 142. PMC Ouvrie Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. PMC Ouvrie Business Overview
- Table 144. PMC Ouvrie Recent Developments
- Table 145. Shandong Meiyu Chemical Co., Ltd. Basic Information
- Table 146. Shandong Meiyu Chemical Co., Ltd. Mud Defoamer Product Overview
- Table 147. Shandong Meiyu Chemical Co., Ltd. Mud Defoamer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Shandong Meiyu Chemical Co., Ltd. Business Overview
- Table 149. Shandong Meiyu Chemical Co., Ltd. Recent Developments
- Table 150. Global Mud Defoamer Sales Forecast by Region (2026-2035) & (K MT)
- Table 151. Global Mud Defoamer Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America Mud Defoamer Sales Forecast by Country (2026-2035) & (K MT)
- Table 153. North America Mud Defoamer Market Size Forecast by Country (2026-2035) & (M USD)
- Table 154. Europe Mud Defoamer Sales Forecast by Country (2026-2035) & (K MT)
- Table 155. Europe Mud Defoamer Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Mud Defoamer Sales Forecast by Region (2026-2035) & (K MT)

Table 157. Asia Pacific Mud Defoamer Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Mud Defoamer Sales Forecast by Country (2026-2035) & (K MT)

Table 159. South America Mud Defoamer Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Mud Defoamer Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Mud Defoamer Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Mud Defoamer Sales Forecast by Type (2026-2035) & (K MT)

Table 163. Global Mud Defoamer Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Mud Defoamer Price Forecast by Type (2026-2035) & (USD/KG)

Table 165. Global Mud Defoamer Sales (K MT) Forecast by Application (2026-2035)

Table 166. Global Mud Defoamer Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Mud Defoamer
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Mud Defoamer Market Size (M USD), 2025-2035
- Figure 5. Global Mud Defoamer Market Size (M USD) (2020-2035)
- Figure 6. Global Mud Defoamer Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Mud Defoamer Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Mud Defoamer Product Life Cycle
- Figure 13. Mud Defoamer Sales Share by Manufacturers in 2025
- Figure 14. Global Mud Defoamer Revenue Share by Manufacturers in 2025
- Figure 15. Mud Defoamer Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Mud Defoamer Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Mud Defoamer Revenue in 2025
- Figure 18. Industry Chain Map of Mud Defoamer
- Figure 19. Global Mud Defoamer Market PEST Analysis
- Figure 20. Global Mud Defoamer Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Mud Defoamer Market Share by Type
- Figure 27. Sales Market Share of Mud Defoamer by Type (2020-2025)
- Figure 28. Sales Market Share of Mud Defoamer by Type in 2025
- Figure 29. Market Share of Mud Defoamer by Type (2020-2025)
- Figure 30. Market Share of Mud Defoamer by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Mud Defoamer Market Share by Application

Figure 33. Global Mud Defoamer Sales Market Share by Application (2020-2025)

Figure 34. Global Mud Defoamer Sales Market Share by Application in 2025

Figure 35. Global Mud Defoamer Market Share by Application (2020-2025)

Figure 36. Global Mud Defoamer Market Share by Application in 2025

Figure 37. Global Mud Defoamer Sales Growth Rate by Application (2020-2025)

Figure 38. Global Mud Defoamer Sales Market Share by Region (2020-2025)

Figure 39. Global Mud Defoamer Market Size by Region (2020-2025)

Figure 40. North America Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Mud Defoamer Sales Market Share by Country in 2024

Figure 43. North America Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Mud Defoamer Market Size by Country in 2024

Figure 45. U.S. Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Mud Defoamer Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Mud Defoamer Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Mud Defoamer Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Mud Defoamer Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Mud Defoamer Sales Market Share by Country in 2024

Figure 53. Europe Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Mud Defoamer Market Size by Country in 2024

Figure 55. Germany Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Mud Defoamer Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Mud Defoamer Sales Market Share by Region in 2024

Figure 67. Asia Pacific Mud Defoamer Market Size by Region in 2024

- Figure 68. China Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Mud Defoamer Sales and Growth Rate (K MT)
- Figure 79. South America Mud Defoamer Sales Market Share by Country in 2024
- Figure 80. South America Mud Defoamer Market Size and Growth Rate (M USD)
- Figure 81. South America Mud Defoamer Market Size by Country in 2024
- Figure 82. Brazil Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Mud Defoamer Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Mud Defoamer Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Mud Defoamer Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Mud Defoamer Market Size by Region in 2024
- Figure 92. Saudi Arabia Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Mud Defoamer Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Mud Defoamer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Mud Defoamer Production Market Share by Region (2020-2025)

Figure 103. North America Mud Defoamer Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Mud Defoamer Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Mud Defoamer Production (K MT) Growth Rate (2020-2025)

Figure 106. China Mud Defoamer Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Mud Defoamer Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Mud Defoamer Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Mud Defoamer Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Mud Defoamer Market Share Forecast by Type (2026-2035)

Figure 111. Global Mud Defoamer Sales Forecast by Application (2026-2035)

Figure 112. Global Mud Defoamer Market Share Forecast by Application (2026-2035)

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