

# Global Mouth-to-Mouth Resuscitation Mask Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Mouth-to-Mouth Resuscitation Mask competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A mouth-to-mouth resuscitation mask is a simple artificial respirator. During cardiopulmonary resuscitation (CPR), it separates the mouth and nose of the rescuer and the injured person through a barrier (usually a plastic film) with a one-way valve to prevent direct contact and protect the rescuer from infection. At the same time, it allows the rescuer's airflow to enter the injured person's mouth through the mask to perform artificial respiration. It is an important protective and auxiliary tool in first aid. The supply chain for mouth-to-mouth resuscitation masks comprises upstream suppliers of plastic raw materials, silicone, filter membranes, and valve components; midstream factories for mask molding, valve assembly, and sterilization; and downstream medical institutions, emergency medical systems, public safety equipment, and outdoor sports channels. The upstream sector focuses on medical-grade materials and small, precision components, requiring clean production and material stability. Representative companies include DuPont, BASF, and Wacker, which provide key raw materials for medical-grade plastics, silicone, and functional films. Downstream demand is more dispersed but growing rapidly. Hospital emergency departments, fire and emergency medical centers, AED manufacturers, and training institutions constitute the main consumer forces. Representative companies include Cardiac Science, Laerdal, and XinYida, which promote the widespread use of resuscitation masks through emergency equipment integration, CPR training, and public safety solutions. As countries promote the widespread use of AEDs in public places and normalize training, masks, as standard accessories, are being purchased in increasing quantities along with equipment. Hospitals are also maintaining stable procurement, making the downstream

sector the core source of growth for the supply chain. The market development trend of mouth-to-mouth resuscitation masks is driven by increased public awareness of first aid, policy promotion of public safety equipment deployment, rising cases of sudden cardiac death, and the expansion of CPR training systems. More and more countries are requiring schools, airports, subways, and large commercial facilities to equip themselves with AEDs and first aid kits, further increasing demand for masks. Various outdoor sports, adventure, and travel agencies are also making first aid supplies standard equipment, further expanding the civilian market. The main obstacles are low product technology barriers, fierce price competition due to numerous competitors, insufficient public awareness of first aid in some areas, and unstable procurement by public institutions. The market structure, dominated by disposable products, results in weak brand loyalty, making some small businesses vulnerable to elimination due to rising costs and unstable orders; transportation and sterilization requirements also increase cross-border supply chain costs. In 2024, the global production of mouth-to-mouth resuscitation masks reached 161 million units, with an average price of US\$4.6 per unit and a gross profit margin that typically ranged from 35% to 45%.

The global Mouth-to-Mouth Resuscitation Mask market size was estimated at USD 741.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Mouth-to-Mouth Resuscitation Mask market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Mouth-to-Mouth Resuscitation Mask market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Mouth-to-Mouth Resuscitation Mask market.

## **Global Mouth-to-Mouth Resuscitation Mask Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Laerdal Medical  
Ambu  
Draeger  
Teleflex  
Medtronic  
Yuwell  
ICU Medical  
Intersurgical  
HUM  
O-Two Medical Technologies  
BLS Systems  
Hsiner  
Sir Safety System  
Cederroth  
Winner Medical  
MedSource International  
Medline Industries  
Weinmann Emergency

Fisher & Paykel Healthcare  
Armstrong Medical Industries  
Wellmien Healthcare Tech  
PVS First Aid

### **Market Segmentation (by Type)**

Film Type  
Mask Type  
Cup Type

### **Market Segmentation (by Application)**

Home First Aid  
Professional First Aid  
Hospitals/Clinics  
Schools/Training Institutions  
Veterinary Hospitals

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments

Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Mouth-to-Mouth Resuscitation Mask Market  
Overview of the regional outlook of the Mouth-to-Mouth Resuscitation Mask Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Mouth-to-Mouth Resuscitation Mask Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Mouth-to-Mouth Resuscitation Mask, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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