

Global Motorcycle Catalyst Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Motorcycle Catalyst competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A motorcycle catalyst is a critical environmental protection device installed in the motorcycle exhaust system to reduce harmful gas emissions. Its core consists of a honeycomb ceramic or metal substrate coated with a catalyst layer containing precious metals such as platinum, palladium, and rhodium. Through oxidation-reduction reactions, it converts carbon monoxide, hydrocarbons, and nitrogen oxides emitted by the engine into harmless carbon dioxide, water, and nitrogen. This product must comply with increasingly stringent emission regulations worldwide and is a mandatory configuration for modern motorcycles to meet environmental access standards. Motorcycle catalysts (carrier + precious metals), as core components for motorcycle exhaust purification, are influenced by multiple factors globally, including policy, technology, and industry demand. Emerging markets in Asia-Pacific, Africa, and Latin America are significant growth drivers for motorcycle catalysts. These regions are experiencing rapid urbanization, and motorcycles, due to their affordability and flexibility, have become mainstream modes of transportation, leading to continuous increases in sales and ownership. The Asia-Pacific region is the dominant market, accounting for over 78% of the global share in 2024, with China, India, and Indonesia being the core players. China's demand for motorcycle catalysts accounted for 25.71% of the global total in 2024, while India saw a surge in demand driven by the widespread adoption of the BSVI standard. Indonesia, Vietnam, and other ASEAN countries, with combined annual motorcycle sales exceeding 20 million units, became the core drivers of growth. Simultaneously, these regions are gradually implementing stricter emission standards, requiring upgrades for models that previously lacked catalysts or had lower catalyst

standards, further expanding the market demand for catalysts. Furthermore, while European environmental regulations are the most stringent, the impact of electrification is significant, leading to a gradual shrinking of the gasoline-powered motorcycle market. From a product type perspective, we divided the market into ranges based on CPSI (Cells Per Square Inch), a core indicator for measuring the pore density of motorcycle exhaust catalyst carriers. The 151-250 CPSI and 251-350 CPSI ranges dominate, representing the mainstream ranges for two-wheeled motorcycle catalysts globally and accounting for the largest share. On one hand, 200 CPSI balances purification efficiency with power loss, making it suitable for the best-selling commuter motorcycles (125cc and 150cc) in major markets like China, Japan, and India, meeting mainstream emission standards such as Euro III and China III. On the other hand, 300 CPSI is suitable for mid-to-high-end commuter motorcycles meeting Euro IV and higher standards, aligning with environmental policies in China and Europe, and is projected to account for over 75% of the market by 2024. The global key manufacturers of Motorcycle Catalyst include Mitsui Kinzoku, BASF SE, Heraeus, Cataler, Weifu High-Technology Group, N.E. Chemcat, Umicore Automotive Catalysts, Jiangxi Yuanyi Industrial Development, and Sino-platinum Metals, etc. Leading international companies possess mature technologies and complete industrial chains, giving them a dominant position in the high-end market. In 2024, the global top five players hold a share approximately 65% in terms of revenue. The current motorcycle catalyst market development is primarily driven by increasingly stringent global emission regulations, particularly as Asian and emerging market countries progressively implement Euro 5, China IV, and higher standards, increasing the penetration of electronic fuel injection motorcycles and mandatory catalyst installation. Market competition revolves around precious metal reduction technologies, low-temperature light-off performance, and cost control capabilities, with mainstream suppliers addressing precious metal price fluctuations through material innovations and process optimization. Future technological evolution will focus on reducing precious metal loading and developing non-precious metal alternative catalysts to address resource security challenges. Simultaneously, specialized catalyst technologies for hybrid electric motorcycles are being explored to adapt to electrification trends. The continuous tightening of global carbon emission regulations and the transition of testing cycles from laboratory to real-world conditions will persistently drive upgrades in industry technical standards and product performance requirements.

The global Motorcycle Catalyst market size was estimated at USD 626.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of -0.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Motorcycle Catalyst market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Motorcycle Catalyst market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Motorcycle Catalyst market.

Global Motorcycle Catalyst Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Mitsui Kinzoku

BASF

Johnson Matthey

Umicore Automotive Catalysts

Cataler

Heraeus

Weifu Environmental Catalysts

N.E. Chemcat

SINOTECH Company

Sino-platinum Metals

Chongqing Huihu Catalyst

Vikas (Ecocat India)

Nanjing Depurate Environmental Technology

ActBlue

Market Segmentation (by Type)

?150 CPSI

151-250 CPSI

251-350 CPSI

351-450 CPSI

?450 CPSI

Market Segmentation (by Application)

OEM

Aftermarket

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Motorcycle Catalyst Market

Overview of the regional outlook of the Motorcycle Catalyst Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Motorcycle Catalyst Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Motorcycle Catalyst, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth

as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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