

# Global Motor Core Progressive Die Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Motor Core Progressive Die competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global sales volume of motor core progressive dies will reach more than 4,000 sets, with an average selling price of approximately US\$100,000 per set. Motor core progressive die is a high-precision stamping die used for mass production of motor stator and rotor cores. Its core feature is that it completes multiple processes such as blanking, bending, stretching, stacking riveting, and twisting grooves in one punch stroke through multi-station continuous stamping, and finally forms a complete core combination. The main drivers of the motor core progressive die market include the following:

1. The rapid development of the new energy vehicle and motor industries is driving demand for high-efficiency, precision progressive dies. Surge in demand for new energy vehicles: Global sales of new energy vehicles continue to grow, driving demand for motor cores. As a core component of a motor, the quality and performance of the motor core directly impact its energy efficiency and stability. Progressive dies are key tools for achieving efficient and precise production. Multi-motor architecture trend: The trend toward multi-motor architecture in new energy vehicles (such as hybrid vehicles equipped with two or more motors) further increases demand for motor cores and drives the expansion of the progressive die market. Increasing performance requirements: The increasing power density of new energy motors places higher demands on the electromagnetic, mechanical, and precision performance of the core, prompting the development of progressive dies towards higher precision and more complex structures.
2. Driven by the trends of smart manufacturing and Industry 4.0, the automation and intelligence levels of molds are increasing. Technological integration and innovation: The application of technologies such as digital design (CAD/CAM), 3D

printing, and AI simulation in mold manufacturing shortens design cycles, reduces trial-and-error costs, and improves production efficiency. Popularization of Intelligent Production Lines: Progressive dies are combined with automated equipment (such as robots and intelligent inspection systems) to achieve functions such as automatic feeding, automatic part removal, and quality traceability, reducing manual intervention and improving production stability and efficiency. Industry 4.0 Policy Promotion: China's "14th Five-Year Plan for Intelligent Manufacturing Development" and other policies support the intelligent transformation of the mold industry, driving the upgrade of progressive dies towards smart factories. 3. Policy Support and Domestic Substitution Promote Technological Breakthroughs and Market Expansion for High-End Molds National Policy Support: "Made in China 2025" lists precision molds as a "Strengthening Industrial Base" project, providing financial subsidies, tax incentives, and other support to promote technological upgrades and the development of industrial clusters. Demand for Domestic Substitution: Domestic companies have achieved breakthroughs in high-precision progressive dies (e.g., achieving precision of 0.002mm, approaching international standards), gradually replacing imports. Demand is particularly strong in high-end sectors such as new energy vehicles and semiconductors. Regional Collaborative Development: Industrial clusters in the Yangtze River Delta and Pearl River Delta regions have developed a "technology + scale" advantage through technological accumulation and capital integration. Central and western regions, leveraging their cost advantages, are taking over industrial transfers and driving overall industry upgrades.

The global Motor Core Progressive Die market size was estimated at USD 400.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Motor Core Progressive Die market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Motor

Core Progressive Die market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Motor Core Progressive Die market.

### **Global Motor Core Progressive Die Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Mitsui High-Tech Co., Ltd.  
Zhenyu Technology Co., Ltd.  
Kuroda Seiko Co., Ltd.  
LH Carbide (LH Industries)  
Corrada (EuroGroup)  
Jianxin Precision Co., Ltd.  
Li Bai Industrial Co., Ltd.  
Ningbo Hongda Motor Mold Co., Ltd.  
Fusong Mold

### **Market Segmentation (by Type)**

Large Progressive Dies  
Small and Medium Progressive Dies

## **Market Segmentation (by Application)**

Industrial Automation  
Home Appliances  
Automobile  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Motor Core Progressive Die Market  
Overview of the regional outlook of the Motor Core Progressive Die Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Motor Core Progressive Die Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Motor Core Progressive Die, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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