

Global Montmorillonite Clay (Bentonites) Market Research Report 2026(Status and Outlook)

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Abstracts

The name bentonite was first suggested in 1898 for clay hosted by the Benton Shale in Wyoming. It was initially described as clay formed by the alteration of volcanic ash, but the most widely used commercial definition is that bentonite is clay consisting essentially of smectite minerals (usually montmorillonite) regardless of occurrence or origin. Most economic bentonite deposits are of Cretaceous age or younger and associated with marine shale and marl (Wyoming), calcareous sands and marls (Morocco), carbonaceous shales and coal (South Africa), sandstone and conglomerate (Australia), dacitic pyroclastics and tuffs (Milos), andesite (China) or rhyolite and obsidian/perlite (China and Mozambique). Bentonite is characterised by exchangeable cations such as Ca^{2+} , Mg^{2+} , Na^{+} or Li^{+} which affect its designation and properties. For example, bentonite is typically described as either swelling or nonswelling bentonite. Swelling bentonite (also known as western bentonite) is sodium bentonite that swells in water and is generally used in its natural state. Non-swelling bentonite is calcium bentonite (also known as southern bentonite) that is used as mined, after treatment with soda ash to produce sodium-exchanged bentonite, or treated with acid to produce bleaching clay. Li-rich bentonite is known as hectorite and is commercially mined only in the US. Natural bentonites occur in two main forms: Na-based and Ca-based. While Ca-bentonite is more common, Na-bentonite is a more effective binder. To boost the binding power of Ca-bentonite, it is subjected to a chemical reaction with soda ash to activate its outer and inner surfaces, which increases its ability to bind water. This report studies the Sodium Bentonite and Calcium Bentonite. Amcol (Minerals Technologies), Bentonite Performance Minerals, Imerys (S&B) and Clariant are the top 4 players of Montmorillonite Clay, with about 41% market shares.

The global Montmorillonite Clay (Bentonites) market size was estimated at USD 904.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of

4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Montmorillonite Clay (Bentonites) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Montmorillonite Clay (Bentonites) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Montmorillonite Clay (Bentonites) market.

Global Montmorillonite Clay (Bentonites) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

MTI(AMCOL)
Imerys(S&B)
Clariant
Taiko Group
Ashapura
Huawei Bentonite
Fenghong New Material
LKAB Minerals
Cimbar
Kutch Minerals
Bentonite Performance Minerals
Chang' an Renheng
Luoyang Qingfa
Kunimine Industries
Ningcheng Tianyu
Wyo-Ben Inc
Liufangzi Bentonite
Xinjiang Nonmetallic Minerals
Bento Group Minerals
Black Hills Bentonite
Anji Yu Hong Clay

Market Segmentation (by Type)

Sodium Bentonite
Calcium Bentonite
Potassium Bentonite

Market Segmentation (by Application)

Coating Industry
Aviation
Metallurgy
Chemical Fiber
Oil & Gas
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Montmorillonite Clay (Bentonites) Market

Overview of the regional outlook of the Montmorillonite Clay (Bentonites) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Montmorillonite Clay (Bentonites) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Montmorillonite Clay (Bentonites), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Montmorillonite Clay (Bentonites)
- 1.2 Key Market Segments
 - 1.2.1 Montmorillonite Clay (Bentonites) Segment by Type
 - 1.2.2 Montmorillonite Clay (Bentonites) Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 MONTMORILLONITE CLAY (BENTONITES) MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Montmorillonite Clay (Bentonites) Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Montmorillonite Clay (Bentonites) Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MONTMORILLONITE CLAY (BENTONITES) MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Montmorillonite Clay (Bentonites) Product Life Cycle
- 3.3 Global Montmorillonite Clay (Bentonites) Sales by Manufacturers (2020-2025)
- 3.4 Global Montmorillonite Clay (Bentonites) Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Montmorillonite Clay (Bentonites) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Montmorillonite Clay (Bentonites) Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Montmorillonite Clay (Bentonites) Market Competitive Situation and Trends

- 3.8.1 Montmorillonite Clay (Bentonites) Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Montmorillonite Clay (Bentonites) Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 MONTMORILLONITE CLAY (BENTONITES) INDUSTRY CHAIN ANALYSIS

- 4.1 Montmorillonite Clay (Bentonites) Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MONTMORILLONITE CLAY (BENTONITES) MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Montmorillonite Clay (Bentonites) Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Montmorillonite Clay (Bentonites) Market
- 5.7 ESG Ratings of Leading Companies

6 MONTMORILLONITE CLAY (BENTONITES) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Montmorillonite Clay (Bentonites) Sales Market Share by Type (2020-2025)

6.3 Global Montmorillonite Clay (Bentonites) Market Size by Type (2020-2025)

6.4 Global Montmorillonite Clay (Bentonites) Price by Type (2020-2025)

7 MONTMORILLONITE CLAY (BENTONITES) MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Montmorillonite Clay (Bentonites) Market Sales by Application (2020-2025)

7.3 Global Montmorillonite Clay (Bentonites) Market Size (M USD) by Application (2020-2025)

7.4 Global Montmorillonite Clay (Bentonites) Sales Growth Rate by Application (2020-2025)

8 MONTMORILLONITE CLAY (BENTONITES) MARKET SALES BY REGION

8.1 Global Montmorillonite Clay (Bentonites) Sales by Region

8.1.1 Global Montmorillonite Clay (Bentonites) Sales by Region

8.1.2 Global Montmorillonite Clay (Bentonites) Sales Market Share by Region

8.2 Global Montmorillonite Clay (Bentonites) Market Size by Region

8.2.1 Global Montmorillonite Clay (Bentonites) Market Size by Region

8.2.2 Global Montmorillonite Clay (Bentonites) Market Size by Region

8.3 North America

8.3.1 North America Montmorillonite Clay (Bentonites) Sales by Country

8.3.2 North America Montmorillonite Clay (Bentonites) Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Montmorillonite Clay (Bentonites) Sales by Country

8.4.2 Europe Montmorillonite Clay (Bentonites) Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Montmorillonite Clay (Bentonites) Sales by Region

8.5.2 Asia Pacific Montmorillonite Clay (Bentonites) Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Montmorillonite Clay (Bentonites) Sales by Country
 - 8.6.2 South America Montmorillonite Clay (Bentonites) Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Montmorillonite Clay (Bentonites) Sales by Region
 - 8.7.2 Middle East and Africa Montmorillonite Clay (Bentonites) Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 MONTMORILLONITE CLAY (BENTONITES) MARKET PRODUCTION BY REGION

- 9.1 Global Production of Montmorillonite Clay (Bentonites) by Region(2020-2025)
- 9.2 Global Montmorillonite Clay (Bentonites) Revenue Market Share by Region (2020-2025)
- 9.3 Global Montmorillonite Clay (Bentonites) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Montmorillonite Clay (Bentonites) Production
 - 9.4.1 North America Montmorillonite Clay (Bentonites) Production Growth Rate (2020-2025)
 - 9.4.2 North America Montmorillonite Clay (Bentonites) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Montmorillonite Clay (Bentonites) Production
 - 9.5.1 Europe Montmorillonite Clay (Bentonites) Production Growth Rate (2020-2025)
 - 9.5.2 Europe Montmorillonite Clay (Bentonites) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Montmorillonite Clay (Bentonites) Production (2020-2025)
 - 9.6.1 Japan Montmorillonite Clay (Bentonites) Production Growth Rate (2020-2025)
 - 9.6.2 Japan Montmorillonite Clay (Bentonites) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Montmorillonite Clay (Bentonites) Production (2020-2025)

9.7.1 China Montmorillonite Clay (Bentonites) Production Growth Rate (2020-2025)

9.7.2 China Montmorillonite Clay (Bentonites) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 MTI(AMCOL)

10.1.1 MTI(AMCOL) Basic Information

10.1.2 MTI(AMCOL) Montmorillonite Clay (Bentonites) Product Overview

10.1.3 MTI(AMCOL) Montmorillonite Clay (Bentonites) Product Market Performance

10.1.4 MTI(AMCOL) Business Overview

10.1.5 MTI(AMCOL) SWOT Analysis

10.1.6 MTI(AMCOL) Recent Developments

10.2 Imerys(SandB)

10.2.1 Imerys(SandB) Basic Information

10.2.2 Imerys(SandB) Montmorillonite Clay (Bentonites) Product Overview

10.2.3 Imerys(SandB) Montmorillonite Clay (Bentonites) Product Market Performance

10.2.4 Imerys(SandB) Business Overview

10.2.5 Imerys(SandB) SWOT Analysis

10.2.6 Imerys(SandB) Recent Developments

10.3 Clariant

10.3.1 Clariant Basic Information

10.3.2 Clariant Montmorillonite Clay (Bentonites) Product Overview

10.3.3 Clariant Montmorillonite Clay (Bentonites) Product Market Performance

10.3.4 Clariant Business Overview

10.3.5 Clariant SWOT Analysis

10.3.6 Clariant Recent Developments

10.4 Taiko Group

10.4.1 Taiko Group Basic Information

10.4.2 Taiko Group Montmorillonite Clay (Bentonites) Product Overview

10.4.3 Taiko Group Montmorillonite Clay (Bentonites) Product Market Performance

10.4.4 Taiko Group Business Overview

10.4.5 Taiko Group Recent Developments

10.5 Ashapura

10.5.1 Ashapura Basic Information

10.5.2 Ashapura Montmorillonite Clay (Bentonites) Product Overview

10.5.3 Ashapura Montmorillonite Clay (Bentonites) Product Market Performance

10.5.4 Ashapura Business Overview

- 10.5.5 Ashapura Recent Developments
- 10.6 Huawei Bentonite
 - 10.6.1 Huawei Bentonite Basic Information
 - 10.6.2 Huawei Bentonite Montmorillonite Clay (Bentonites) Product Overview
 - 10.6.3 Huawei Bentonite Montmorillonite Clay (Bentonites) Product Market Performance
 - 10.6.4 Huawei Bentonite Business Overview
 - 10.6.5 Huawei Bentonite Recent Developments
- 10.7 Fenghong New Material
 - 10.7.1 Fenghong New Material Basic Information
 - 10.7.2 Fenghong New Material Montmorillonite Clay (Bentonites) Product Overview
 - 10.7.3 Fenghong New Material Montmorillonite Clay (Bentonites) Product Market Performance
 - 10.7.4 Fenghong New Material Business Overview
 - 10.7.5 Fenghong New Material Recent Developments
- 10.8 LKAB Minerals
 - 10.8.1 LKAB Minerals Basic Information
 - 10.8.2 LKAB Minerals Montmorillonite Clay (Bentonites) Product Overview
 - 10.8.3 LKAB Minerals Montmorillonite Clay (Bentonites) Product Market Performance
 - 10.8.4 LKAB Minerals Business Overview
 - 10.8.5 LKAB Minerals Recent Developments
- 10.9 Cimbar
 - 10.9.1 Cimbar Basic Information
 - 10.9.2 Cimbar Montmorillonite Clay (Bentonites) Product Overview
 - 10.9.3 Cimbar Montmorillonite Clay (Bentonites) Product Market Performance
 - 10.9.4 Cimbar Business Overview
 - 10.9.5 Cimbar Recent Developments
- 10.10 Kutch Minerals
 - 10.10.1 Kutch Minerals Basic Information
 - 10.10.2 Kutch Minerals Montmorillonite Clay (Bentonites) Product Overview
 - 10.10.3 Kutch Minerals Montmorillonite Clay (Bentonites) Product Market Performance
 - 10.10.4 Kutch Minerals Business Overview
 - 10.10.5 Kutch Minerals Recent Developments
- 10.11 Bentonite Performance Minerals
 - 10.11.1 Bentonite Performance Minerals Basic Information
 - 10.11.2 Bentonite Performance Minerals Montmorillonite Clay (Bentonites) Product Overview
 - 10.11.3 Bentonite Performance Minerals Montmorillonite Clay (Bentonites) Product Market Performance

- 10.11.4 Bentonite Performance Minerals Business Overview
- 10.11.5 Bentonite Performance Minerals Recent Developments
- 10.12 Chang' an Renheng
 - 10.12.1 Chang' an Renheng Basic Information
 - 10.12.2 Chang' an Renheng Montmorillonite Clay (Bentonites) Product Overview
 - 10.12.3 Chang' an Renheng Montmorillonite Clay (Bentonites) Product Market Performance
 - 10.12.4 Chang' an Renheng Business Overview
 - 10.12.5 Chang' an Renheng Recent Developments
- 10.13 Luoyang Qingfa
 - 10.13.1 Luoyang Qingfa Basic Information
 - 10.13.2 Luoyang Qingfa Montmorillonite Clay (Bentonites) Product Overview
 - 10.13.3 Luoyang Qingfa Montmorillonite Clay (Bentonites) Product Market Performance
 - 10.13.4 Luoyang Qingfa Business Overview
 - 10.13.5 Luoyang Qingfa Recent Developments
- 10.14 Kunimine Industries
 - 10.14.1 Kunimine Industries Basic Information
 - 10.14.2 Kunimine Industries Montmorillonite Clay (Bentonites) Product Overview
 - 10.14.3 Kunimine Industries Montmorillonite Clay (Bentonites) Product Market Performance
 - 10.14.4 Kunimine Industries Business Overview
 - 10.14.5 Kunimine Industries Recent Developments
- 10.15 Ningcheng Tianyu
 - 10.15.1 Ningcheng Tianyu Basic Information
 - 10.15.2 Ningcheng Tianyu Montmorillonite Clay (Bentonites) Product Overview
 - 10.15.3 Ningcheng Tianyu Montmorillonite Clay (Bentonites) Product Market Performance
 - 10.15.4 Ningcheng Tianyu Business Overview
 - 10.15.5 Ningcheng Tianyu Recent Developments
- 10.16 Wyo-Ben Inc
 - 10.16.1 Wyo-Ben Inc Basic Information
 - 10.16.2 Wyo-Ben Inc Montmorillonite Clay (Bentonites) Product Overview
 - 10.16.3 Wyo-Ben Inc Montmorillonite Clay (Bentonites) Product Market Performance
 - 10.16.4 Wyo-Ben Inc Business Overview
 - 10.16.5 Wyo-Ben Inc Recent Developments
- 10.17 Liufangzi Bentonite
 - 10.17.1 Liufangzi Bentonite Basic Information
 - 10.17.2 Liufangzi Bentonite Montmorillonite Clay (Bentonites) Product Overview

- 10.17.3 Liufangzi Bentonite Montmorillonite Clay (Bentonites) Product Market Performance
 - 10.17.4 Liufangzi Bentonite Business Overview
 - 10.17.5 Liufangzi Bentonite Recent Developments
- 10.18 Xinjiang Nonmetallic Minerals
 - 10.18.1 Xinjiang Nonmetallic Minerals Basic Information
 - 10.18.2 Xinjiang Nonmetallic Minerals Montmorillonite Clay (Bentonites) Product Overview
 - 10.18.3 Xinjiang Nonmetallic Minerals Montmorillonite Clay (Bentonites) Product Market Performance
 - 10.18.4 Xinjiang Nonmetallic Minerals Business Overview
 - 10.18.5 Xinjiang Nonmetallic Minerals Recent Developments
- 10.19 Bento Group Minerals
 - 10.19.1 Bento Group Minerals Basic Information
 - 10.19.2 Bento Group Minerals Montmorillonite Clay (Bentonites) Product Overview
 - 10.19.3 Bento Group Minerals Montmorillonite Clay (Bentonites) Product Market Performance
 - 10.19.4 Bento Group Minerals Business Overview
 - 10.19.5 Bento Group Minerals Recent Developments
- 10.20 Black Hills Bentonite
 - 10.20.1 Black Hills Bentonite Basic Information
 - 10.20.2 Black Hills Bentonite Montmorillonite Clay (Bentonites) Product Overview
 - 10.20.3 Black Hills Bentonite Montmorillonite Clay (Bentonites) Product Market Performance
 - 10.20.4 Black Hills Bentonite Business Overview
 - 10.20.5 Black Hills Bentonite Recent Developments
- 10.21 Anji Yu Hong Clay
 - 10.21.1 Anji Yu Hong Clay Basic Information
 - 10.21.2 Anji Yu Hong Clay Montmorillonite Clay (Bentonites) Product Overview
 - 10.21.3 Anji Yu Hong Clay Montmorillonite Clay (Bentonites) Product Market Performance
 - 10.21.4 Anji Yu Hong Clay Business Overview
 - 10.21.5 Anji Yu Hong Clay Recent Developments

11 MONTMORILLONITE CLAY (BENTONITES) MARKET FORECAST BY REGION

- 11.1 Global Montmorillonite Clay (Bentonites) Market Size Forecast
- 11.2 Global Montmorillonite Clay (Bentonites) Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Montmorillonite Clay (Bentonites) Market Size Forecast by Country
- 11.2.3 Asia Pacific Montmorillonite Clay (Bentonites) Market Size Forecast by Region
- 11.2.4 South America Montmorillonite Clay (Bentonites) Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Montmorillonite Clay (Bentonites) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Montmorillonite Clay (Bentonites) Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Montmorillonite Clay (Bentonites) by Type (2026-2035)
 - 12.1.2 Global Montmorillonite Clay (Bentonites) Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Montmorillonite Clay (Bentonites) by Type (2026-2035)
- 12.2 Global Montmorillonite Clay (Bentonites) Market Forecast by Application (2026-2035)
 - 12.2.1 Global Montmorillonite Clay (Bentonites) Sales (K MT) Forecast by Application
 - 12.2.2 Global Montmorillonite Clay (Bentonites) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Montmorillonite Clay (Bentonites) Market Size by Type (M USD)
- Table 4. Global Montmorillonite Clay (Bentonites) Market Size by Application
- Table 5. Montmorillonite Clay (Bentonites) Market Size Comparison by Region (M USD)
- Table 6. Global Montmorillonite Clay (Bentonites) Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Montmorillonite Clay (Bentonites) Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Montmorillonite Clay (Bentonites) Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Montmorillonite Clay (Bentonites) Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Montmorillonite Clay (Bentonites) as of 2025)
- Table 11. Global Market Montmorillonite Clay (Bentonites) Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Montmorillonite Clay (Bentonites) Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Montmorillonite Clay (Bentonites) Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Montmorillonite Clay (Bentonites) Sales by Type (K MT)
- Table 27. Global Montmorillonite Clay (Bentonites) Market Size by Type (M USD)

Table 28. Global Montmorillonite Clay (Bentonites) Sales (K MT) by Type (2020-2025)

Table 29. Global Montmorillonite Clay (Bentonites) Sales Market Share by Type (2020-2025)

Table 30. Global Montmorillonite Clay (Bentonites) Market Size (M USD) by Type (2020-2025)

Table 31. Global Montmorillonite Clay (Bentonites) Market Share by Type (2020-2025)

Table 32. Global Montmorillonite Clay (Bentonites) Price (USD/KG) by Type (2020-2025)

Table 33. Global Montmorillonite Clay (Bentonites) Sales (K MT) by Application

Table 34. Global Montmorillonite Clay (Bentonites) Market Size by Application

Table 35. Global Montmorillonite Clay (Bentonites) Sales by Application (2020-2025) & (K MT)

Table 36. Global Montmorillonite Clay (Bentonites) Sales Market Share by Application (2020-2025)

Table 37. Global Montmorillonite Clay (Bentonites) Market Size by Application (2020-2025) & (M USD)

Table 38. Global Montmorillonite Clay (Bentonites) Market Share by Application (2020-2025)

Table 39. Global Montmorillonite Clay (Bentonites) Sales Growth Rate by Application (2020-2025)

Table 40. Global Montmorillonite Clay (Bentonites) Sales by Region (2020-2025) & (K MT)

Table 41. Global Montmorillonite Clay (Bentonites) Sales Market Share by Region (2020-2025)

Table 42. Global Montmorillonite Clay (Bentonites) Market Size by Region (2020-2025) & (M USD)

Table 43. Global Montmorillonite Clay (Bentonites) Market Size by Region (2020-2025)

Table 44. North America Montmorillonite Clay (Bentonites) Sales by Country (2020-2025) & (K MT)

Table 45. North America Montmorillonite Clay (Bentonites) Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Montmorillonite Clay (Bentonites) Sales by Country (2020-2025) & (K MT)

Table 47. Europe Montmorillonite Clay (Bentonites) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Montmorillonite Clay (Bentonites) Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Montmorillonite Clay (Bentonites) Market Size by Region (2020-2025) & (M USD)

- Table 50. South America Montmorillonite Clay (Bentonites) Sales by Country (2020-2025) & (K MT)
- Table 51. South America Montmorillonite Clay (Bentonites) Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Montmorillonite Clay (Bentonites) Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Montmorillonite Clay (Bentonites) Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Montmorillonite Clay (Bentonites) Production (K MT) by Region(2020-2025)
- Table 55. Global Montmorillonite Clay (Bentonites) Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Montmorillonite Clay (Bentonites) Revenue Market Share by Region (2020-2025)
- Table 57. Global Montmorillonite Clay (Bentonites) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Montmorillonite Clay (Bentonites) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Montmorillonite Clay (Bentonites) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Montmorillonite Clay (Bentonites) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Montmorillonite Clay (Bentonites) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. MTI(AMCOL) Basic Information
- Table 63. MTI(AMCOL) Montmorillonite Clay (Bentonites) Product Overview
- Table 64. MTI(AMCOL) Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. MTI(AMCOL) Business Overview
- Table 66. MTI(AMCOL) SWOT Analysis
- Table 67. MTI(AMCOL) Recent Developments
- Table 68. Imerys(SandB) Basic Information
- Table 69. Imerys(SandB) Montmorillonite Clay (Bentonites) Product Overview
- Table 70. Imerys(SandB) Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Imerys(SandB) Business Overview
- Table 72. Imerys(SandB) SWOT Analysis
- Table 73. Imerys(SandB) Recent Developments
- Table 74. Clariant Basic Information

- Table 75. Clariant Montmorillonite Clay (Bentonites) Product Overview
- Table 76. Clariant Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Clariant Business Overview
- Table 78. Clariant SWOT Analysis
- Table 79. Clariant Recent Developments
- Table 80. Taiko Group Basic Information
- Table 81. Taiko Group Montmorillonite Clay (Bentonites) Product Overview
- Table 82. Taiko Group Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Taiko Group Business Overview
- Table 84. Taiko Group Recent Developments
- Table 85. Ashapura Basic Information
- Table 86. Ashapura Montmorillonite Clay (Bentonites) Product Overview
- Table 87. Ashapura Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Ashapura Business Overview
- Table 89. Ashapura Recent Developments
- Table 90. Huawei Bentonite Basic Information
- Table 91. Huawei Bentonite Montmorillonite Clay (Bentonites) Product Overview
- Table 92. Huawei Bentonite Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Huawei Bentonite Business Overview
- Table 94. Huawei Bentonite Recent Developments
- Table 95. Fenghong New Material Basic Information
- Table 96. Fenghong New Material Montmorillonite Clay (Bentonites) Product Overview
- Table 97. Fenghong New Material Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Fenghong New Material Business Overview
- Table 99. Fenghong New Material Recent Developments
- Table 100. LKAB Minerals Basic Information
- Table 101. LKAB Minerals Montmorillonite Clay (Bentonites) Product Overview
- Table 102. LKAB Minerals Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. LKAB Minerals Business Overview
- Table 104. LKAB Minerals Recent Developments
- Table 105. Cimbar Basic Information
- Table 106. Cimbar Montmorillonite Clay (Bentonites) Product Overview
- Table 107. Cimbar Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Cimbar Business Overview

Table 109. Cimbar Recent Developments

Table 110. Kutch Minerals Basic Information

Table 111. Kutch Minerals Montmorillonite Clay (Bentonites) Product Overview

Table 112. Kutch Minerals Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Kutch Minerals Business Overview

Table 114. Kutch Minerals Recent Developments

Table 115. Bentonite Performance Minerals Basic Information

Table 116. Bentonite Performance Minerals Montmorillonite Clay (Bentonites) Product Overview

Table 117. Bentonite Performance Minerals Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Bentonite Performance Minerals Business Overview

Table 119. Bentonite Performance Minerals Recent Developments

Table 120. Chang' an Renheng Basic Information

Table 121. Chang' an Renheng Montmorillonite Clay (Bentonites) Product Overview

Table 122. Chang' an Renheng Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Chang' an Renheng Business Overview

Table 124. Chang' an Renheng Recent Developments

Table 125. Luoyang Qingfa Basic Information

Table 126. Luoyang Qingfa Montmorillonite Clay (Bentonites) Product Overview

Table 127. Luoyang Qingfa Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Luoyang Qingfa Business Overview

Table 129. Luoyang Qingfa Recent Developments

Table 130. Kunimine Industries Basic Information

Table 131. Kunimine Industries Montmorillonite Clay (Bentonites) Product Overview

Table 132. Kunimine Industries Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Kunimine Industries Business Overview

Table 134. Kunimine Industries Recent Developments

Table 135. Ningcheng Tianyu Basic Information

Table 136. Ningcheng Tianyu Montmorillonite Clay (Bentonites) Product Overview

Table 137. Ningcheng Tianyu Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Ningcheng Tianyu Business Overview

- Table 139. Ningcheng Tianyu Recent Developments
- Table 140. Wyo-Ben Inc Basic Information
- Table 141. Wyo-Ben Inc Montmorillonite Clay (Bentonites) Product Overview
- Table 142. Wyo-Ben Inc Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Wyo-Ben Inc Business Overview
- Table 144. Wyo-Ben Inc Recent Developments
- Table 145. Liufangzi Bentonite Basic Information
- Table 146. Liufangzi Bentonite Montmorillonite Clay (Bentonites) Product Overview
- Table 147. Liufangzi Bentonite Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Liufangzi Bentonite Business Overview
- Table 149. Liufangzi Bentonite Recent Developments
- Table 150. Xinjiang Nonmetallic Minerals Basic Information
- Table 151. Xinjiang Nonmetallic Minerals Montmorillonite Clay (Bentonites) Product Overview
- Table 152. Xinjiang Nonmetallic Minerals Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 153. Xinjiang Nonmetallic Minerals Business Overview
- Table 154. Xinjiang Nonmetallic Minerals Recent Developments
- Table 155. Bento Group Minerals Basic Information
- Table 156. Bento Group Minerals Montmorillonite Clay (Bentonites) Product Overview
- Table 157. Bento Group Minerals Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 158. Bento Group Minerals Business Overview
- Table 159. Bento Group Minerals Recent Developments
- Table 160. Black Hills Bentonite Basic Information
- Table 161. Black Hills Bentonite Montmorillonite Clay (Bentonites) Product Overview
- Table 162. Black Hills Bentonite Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 163. Black Hills Bentonite Business Overview
- Table 164. Black Hills Bentonite Recent Developments
- Table 165. Anji Yu Hong Clay Basic Information
- Table 166. Anji Yu Hong Clay Montmorillonite Clay (Bentonites) Product Overview
- Table 167. Anji Yu Hong Clay Montmorillonite Clay (Bentonites) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 168. Anji Yu Hong Clay Business Overview
- Table 169. Anji Yu Hong Clay Recent Developments
- Table 170. Global Montmorillonite Clay (Bentonites) Sales Forecast by Region

(2026-2035) & (K MT)

Table 171. Global Montmorillonite Clay (Bentonites) Market Size Forecast by Region (2026-2035) & (M USD)

Table 172. North America Montmorillonite Clay (Bentonites) Sales Forecast by Country (2026-2035) & (K MT)

Table 173. North America Montmorillonite Clay (Bentonites) Market Size Forecast by Country (2026-2035) & (M USD)

Table 174. Europe Montmorillonite Clay (Bentonites) Sales Forecast by Country (2026-2035) & (K MT)

Table 175. Europe Montmorillonite Clay (Bentonites) Market Size Forecast by Country (2026-2035) & (M USD)

Table 176. Asia Pacific Montmorillonite Clay (Bentonites) Sales Forecast by Region (2026-2035) & (K MT)

Table 177. Asia Pacific Montmorillonite Clay (Bentonites) Market Size Forecast by Region (2026-2035) & (M USD)

Table 178. South America Montmorillonite Clay (Bentonites) Sales Forecast by Country (2026-2035) & (K MT)

Table 179. South America Montmorillonite Clay (Bentonites) Market Size Forecast by Country (2026-2035) & (M USD)

Table 180. Middle East and Africa Montmorillonite Clay (Bentonites) Sales Forecast by Country (2026-2035) & (Units)

Table 181. Middle East and Africa Montmorillonite Clay (Bentonites) Market Size Forecast by Country (2026-2035) & (M USD)

Table 182. Global Montmorillonite Clay (Bentonites) Sales Forecast by Type (2026-2035) & (K MT)

Table 183. Global Montmorillonite Clay (Bentonites) Market Size Forecast by Type (2026-2035) & (M USD)

Table 184. Global Montmorillonite Clay (Bentonites) Price Forecast by Type (2026-2035) & (USD/KG)

Table 185. Global Montmorillonite Clay (Bentonites) Sales (K MT) Forecast by Application (2026-2035)

Table 186. Global Montmorillonite Clay (Bentonites) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Montmorillonite Clay (Bentonites)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Montmorillonite Clay (Bentonites) Market Size (M USD), 2025-2035
- Figure 5. Global Montmorillonite Clay (Bentonites) Market Size (M USD) (2020-2035)
- Figure 6. Global Montmorillonite Clay (Bentonites) Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Montmorillonite Clay (Bentonites) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Montmorillonite Clay (Bentonites) Product Life Cycle
- Figure 13. Montmorillonite Clay (Bentonites) Sales Share by Manufacturers in 2025
- Figure 14. Global Montmorillonite Clay (Bentonites) Revenue Share by Manufacturers in 2025
- Figure 15. Montmorillonite Clay (Bentonites) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Montmorillonite Clay (Bentonites) Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Montmorillonite Clay (Bentonites) Revenue in 2025
- Figure 18. Industry Chain Map of Montmorillonite Clay (Bentonites)
- Figure 19. Global Montmorillonite Clay (Bentonites) Market PEST Analysis
- Figure 20. Global Montmorillonite Clay (Bentonites) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Montmorillonite Clay (Bentonites) Market Share by Type
- Figure 27. Sales Market Share of Montmorillonite Clay (Bentonites) by Type (2020-2025)
- Figure 28. Sales Market Share of Montmorillonite Clay (Bentonites) by Type in 2025
- Figure 29. Market Share of Montmorillonite Clay (Bentonites) by Type (2020-2025)

- Figure 30. Market Share of Montmorillonite Clay (Bentonites) by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Montmorillonite Clay (Bentonites) Market Share by Application
- Figure 33. Global Montmorillonite Clay (Bentonites) Sales Market Share by Application (2020-2025)
- Figure 34. Global Montmorillonite Clay (Bentonites) Sales Market Share by Application in 2025
- Figure 35. Global Montmorillonite Clay (Bentonites) Market Share by Application (2020-2025)
- Figure 36. Global Montmorillonite Clay (Bentonites) Market Share by Application in 2025
- Figure 37. Global Montmorillonite Clay (Bentonites) Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Montmorillonite Clay (Bentonites) Sales Market Share by Region (2020-2025)
- Figure 39. Global Montmorillonite Clay (Bentonites) Market Size by Region (2020-2025)
- Figure 40. North America Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Montmorillonite Clay (Bentonites) Sales Market Share by Country in 2024
- Figure 43. North America Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Montmorillonite Clay (Bentonites) Market Size by Country in 2024
- Figure 45. U.S. Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Montmorillonite Clay (Bentonites) Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Montmorillonite Clay (Bentonites) Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Montmorillonite Clay (Bentonites) Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Montmorillonite Clay (Bentonites) Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Montmorillonite Clay (Bentonites) Sales and Growth Rate

(2020-2025) & (K MT)

Figure 52. Europe Montmorillonite Clay (Bentonites) Sales Market Share by Country in 2024

Figure 53. Europe Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Montmorillonite Clay (Bentonites) Market Size by Country in 2024

Figure 55. Germany Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Montmorillonite Clay (Bentonites) Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Montmorillonite Clay (Bentonites) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Montmorillonite Clay (Bentonites) Market Size by Region in 2024

Figure 68. China Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Montmorillonite Clay (Bentonites) Sales and Growth Rate

(2020-2025) & (K MT)

Figure 73. South Korea Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Montmorillonite Clay (Bentonites) Sales and Growth Rate (K MT)

Figure 79. South America Montmorillonite Clay (Bentonites) Sales Market Share by Country in 2024

Figure 80. South America Montmorillonite Clay (Bentonites) Market Size and Growth Rate (M USD)

Figure 81. South America Montmorillonite Clay (Bentonites) Market Size by Country in 2024

Figure 82. Brazil Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Montmorillonite Clay (Bentonites) Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Montmorillonite Clay (Bentonites) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Montmorillonite Clay (Bentonites) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Montmorillonite Clay (Bentonites) Market Size by Region in 2024

Figure 92. Saudi Arabia Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Montmorillonite Clay (Bentonites) Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Montmorillonite Clay (Bentonites) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Montmorillonite Clay (Bentonites) Production Market Share by Region (2020-2025)

Figure 103. North America Montmorillonite Clay (Bentonites) Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Montmorillonite Clay (Bentonites) Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Montmorillonite Clay (Bentonites) Production (K MT) Growth Rate (2020-2025)

Figure 106. China Montmorillonite Clay (Bentonites) Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Montmorillonite Clay (Bentonites) Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Montmorillonite Clay (Bentonites) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Montmorillonite Clay (Bentonites) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Montmorillonite Clay (Bentonites) Market Share Forecast by Type (2026-2035)

Figure 111. Global Montmorillonite Clay (Bentonites) Sales Forecast by Application

(2026-2035)

Figure 112. Global Montmorillonite Clay (Bentonites) Market Share Forecast by Application (2026-2035)

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