

Global Molybdenum Scrap Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Molybdenum Scrap competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Molybdenum scrap refers to recycled molybdenum-containing materials such as spent catalysts, alloy scrap, machining chips, sintered parts, and industrial residues, which are processed and refined to recover molybdenum metal. It is widely used in steelmaking, superalloy production, chemical catalysts, metal powders, and various metallurgical applications. In 2024, global molybdenum scrap recycling volume reached approximately 210,000 tons, with an average global market price of around US\$13,500 per ton. The global molybdenum scrap industry generally maintains a gross margin of 18%-32%, depending on scrap grade, processing technology, impurity removal cost, and end-market demand. The supply chain of molybdenum scrap includes upstream suppliers of spent catalysts, alloy turnings, industrial residues, machining scrap and metal recycling yards. Midstream operators perform sorting, crushing, roasting, chemical leaching, impurity removal, moly oxide production and metal recovery. Downstream users include steel mills, superalloy manufacturers, catalyst producers, metal powder producers and chemical enterprises. The molybdenum scrap market is expanding as circular economy initiatives accelerate and raw molybdenum prices fluctuate. High steel and superalloy demand increases scrap recovery rates, while environmental policies push industries toward secondary molybdenum sources. Technological improvements in hydrometallurgical refining and catalyst recycling enhance yield and reduce processing cost.

The global Molybdenum Scrap market size was estimated at USD 2844.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.20%

during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Molybdenum Scrap market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Molybdenum Scrap market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Molybdenum Scrap market.

Global Molybdenum Scrap Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Molymet
Climax Molybdenum
H. Cross Company
Elmet Technologies
Global Tungsten & Powders (GTP)
Metalink International
Core Metals Group
Ferro Alloys Corporation Limited (FACOR)
THY-METAL
Super Conductor Materials
Luoyang Combat Tungsten & Molybdenum Material
Jinduicheng Molybdenum (JDC)
China Molybdenum Co., Ltd. (CMOC)

Market Segmentation (by Type)

Molybdenum Solid
Molybdenum Filings
Molybdenum Powder
Other

Market Segmentation (by Application)

Aerospace
Energy
Electronic
Chemical Industry
Car
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Molybdenum Scrap Market

Overview of the regional outlook of the Molybdenum Scrap Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Molybdenum Scrap Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Molybdenum Scrap, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region

as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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