

Global Modular Nuclear Power Plant Market Research Report 2026(Status and Outlook)

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Abstracts

A Modular Nuclear Power Plant (MNPP) ? often overlapping with terms like Small Modular Reactor (SMR) or Micro Modular Reactor (MMR) in industry practice ? is an advanced nuclear energy system designed with factory-prefabricated, standardized modules that are transported to the deployment site for assembly. Unlike traditional large-scale nuclear power plants (typically 1,000+ MWe) built entirely on-site with custom components, MNPPs prioritize scalability, flexibility, and simplified construction through modularization.

The global Modular Nuclear Power Plant market size was estimated at USD 5219.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 18.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Modular Nuclear Power Plant market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Modular Nuclear Power Plant market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This

enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Modular Nuclear Power Plant market.

Global Modular Nuclear Power Plant Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

X-energy
Oklo?
NuScale Power
China National Nuclear Power
LBT Group
China Nuclear Engineering & Construction Corporation Limited

Market Segmentation (by Type)

Component-level
System-level
Plant-level

Market Segmentation (by Application)

Grid-connected Power Generation

Industrial Process Heat
District Heating
Desalination
Hydrogen Production

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Modular Nuclear Power Plant Market
Overview of the regional outlook of the Modular Nuclear Power Plant Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Modular Nuclear Power Plant Market and its likely evolution in the short to mid-term,

and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Modular Nuclear Power Plant, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Modular Nuclear Power Plant

1.2 Key Market Segments

1.2.1 Modular Nuclear Power Plant Segment by Type

1.2.2 Modular Nuclear Power Plant Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 MODULAR NUCLEAR POWER PLANT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Modular Nuclear Power Plant Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Modular Nuclear Power Plant Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 MODULAR NUCLEAR POWER PLANT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Modular Nuclear Power Plant Product Life Cycle

3.3 Global Modular Nuclear Power Plant Sales by Manufacturers (2020-2025)

3.4 Global Modular Nuclear Power Plant Revenue Market Share by Manufacturers (2020-2025)

3.5 Modular Nuclear Power Plant Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Modular Nuclear Power Plant Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Modular Nuclear Power Plant Market Competitive Situation and Trends

3.8.1 Modular Nuclear Power Plant Market Concentration Rate

3.8.2 Global 5 and 10 Largest Modular Nuclear Power Plant Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MODULAR NUCLEAR POWER PLANT INDUSTRY CHAIN ANALYSIS

4.1 Modular Nuclear Power Plant Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MODULAR NUCLEAR POWER PLANT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Modular Nuclear Power Plant Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Modular Nuclear Power Plant Market

5.7 ESG Ratings of Leading Companies

6 MODULAR NUCLEAR POWER PLANT MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Modular Nuclear Power Plant Sales Market Share by Type (2020-2025)

6.3 Global Modular Nuclear Power Plant Market Size by Type (2020-2025)

6.4 Global Modular Nuclear Power Plant Price by Type (2020-2025)

7 MODULAR NUCLEAR POWER PLANT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Modular Nuclear Power Plant Market Sales by Application (2020-2025)
- 7.3 Global Modular Nuclear Power Plant Market Size (M USD) by Application (2020-2025)
- 7.4 Global Modular Nuclear Power Plant Sales Growth Rate by Application (2020-2025)

8 MODULAR NUCLEAR POWER PLANT MARKET SALES BY REGION

- 8.1 Global Modular Nuclear Power Plant Sales by Region
 - 8.1.1 Global Modular Nuclear Power Plant Sales by Region
 - 8.1.2 Global Modular Nuclear Power Plant Sales Market Share by Region
- 8.2 Global Modular Nuclear Power Plant Market Size by Region
 - 8.2.1 Global Modular Nuclear Power Plant Market Size by Region
 - 8.2.2 Global Modular Nuclear Power Plant Market Size by Region
- 8.3 North America
 - 8.3.1 North America Modular Nuclear Power Plant Sales by Country
 - 8.3.2 North America Modular Nuclear Power Plant Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Modular Nuclear Power Plant Sales by Country
 - 8.4.2 Europe Modular Nuclear Power Plant Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Modular Nuclear Power Plant Sales by Region
 - 8.5.2 Asia Pacific Modular Nuclear Power Plant Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Modular Nuclear Power Plant Sales by Country
- 8.6.2 South America Modular Nuclear Power Plant Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Modular Nuclear Power Plant Sales by Region
- 8.7.2 Middle East and Africa Modular Nuclear Power Plant Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 MODULAR NUCLEAR POWER PLANT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Modular Nuclear Power Plant by Region(2020-2025)
- 9.2 Global Modular Nuclear Power Plant Revenue Market Share by Region (2020-2025)
- 9.3 Global Modular Nuclear Power Plant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Modular Nuclear Power Plant Production
 - 9.4.1 North America Modular Nuclear Power Plant Production Growth Rate (2020-2025)
 - 9.4.2 North America Modular Nuclear Power Plant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Modular Nuclear Power Plant Production
 - 9.5.1 Europe Modular Nuclear Power Plant Production Growth Rate (2020-2025)
 - 9.5.2 Europe Modular Nuclear Power Plant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Modular Nuclear Power Plant Production (2020-2025)
 - 9.6.1 Japan Modular Nuclear Power Plant Production Growth Rate (2020-2025)
 - 9.6.2 Japan Modular Nuclear Power Plant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Modular Nuclear Power Plant Production (2020-2025)
 - 9.7.1 China Modular Nuclear Power Plant Production Growth Rate (2020-2025)
 - 9.7.2 China Modular Nuclear Power Plant Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 X-energy

- 10.1.1 X-energy Basic Information
- 10.1.2 X-energy Modular Nuclear Power Plant Product Overview
- 10.1.3 X-energy Modular Nuclear Power Plant Product Market Performance
- 10.1.4 X-energy Business Overview
- 10.1.5 X-energy SWOT Analysis
- 10.1.6 X-energy Recent Developments

10.2 Oklo?

- 10.2.1 Oklo? Basic Information
- 10.2.2 Oklo? Modular Nuclear Power Plant Product Overview
- 10.2.3 Oklo? Modular Nuclear Power Plant Product Market Performance
- 10.2.4 Oklo? Business Overview
- 10.2.5 Oklo? SWOT Analysis
- 10.2.6 Oklo? Recent Developments

10.3 NuScale Power

- 10.3.1 NuScale Power Basic Information
- 10.3.2 NuScale Power Modular Nuclear Power Plant Product Overview
- 10.3.3 NuScale Power Modular Nuclear Power Plant Product Market Performance
- 10.3.4 NuScale Power Business Overview
- 10.3.5 NuScale Power SWOT Analysis
- 10.3.6 NuScale Power Recent Developments

10.4 China National Nuclear Power

- 10.4.1 China National Nuclear Power Basic Information
- 10.4.2 China National Nuclear Power Modular Nuclear Power Plant Product Overview
- 10.4.3 China National Nuclear Power Modular Nuclear Power Plant Product Market Performance
- 10.4.4 China National Nuclear Power Business Overview
- 10.4.5 China National Nuclear Power Recent Developments

10.5 LBT Group

- 10.5.1 LBT Group Basic Information
- 10.5.2 LBT Group Modular Nuclear Power Plant Product Overview
- 10.5.3 LBT Group Modular Nuclear Power Plant Product Market Performance
- 10.5.4 LBT Group Business Overview
- 10.5.5 LBT Group Recent Developments

10.6 China Nuclear Engineering and Construction Corporation Limited

- 10.6.1 China Nuclear Engineering and Construction Corporation Limited Basic Information

10.6.2 China Nuclear Engineering and Construction Corporation Limited Modular Nuclear Power Plant Product Overview

10.6.3 China Nuclear Engineering and Construction Corporation Limited Modular Nuclear Power Plant Product Market Performance

10.6.4 China Nuclear Engineering and Construction Corporation Limited Business Overview

10.6.5 China Nuclear Engineering and Construction Corporation Limited Recent Developments

11 MODULAR NUCLEAR POWER PLANT MARKET FORECAST BY REGION

11.1 Global Modular Nuclear Power Plant Market Size Forecast

11.2 Global Modular Nuclear Power Plant Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Modular Nuclear Power Plant Market Size Forecast by Country

11.2.3 Asia Pacific Modular Nuclear Power Plant Market Size Forecast by Region

11.2.4 South America Modular Nuclear Power Plant Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Modular Nuclear Power Plant by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Modular Nuclear Power Plant Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Modular Nuclear Power Plant by Type (2026-2035)

12.1.2 Global Modular Nuclear Power Plant Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Modular Nuclear Power Plant by Type (2026-2035)

12.2 Global Modular Nuclear Power Plant Market Forecast by Application (2026-2035)

12.2.1 Global Modular Nuclear Power Plant Sales (K Units) Forecast by Application

12.2.2 Global Modular Nuclear Power Plant Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Modular Nuclear Power Plant Market Size by Type (M USD)

Table 4. Global Modular Nuclear Power Plant Market Size by Application

Table 5. Modular Nuclear Power Plant Market Size Comparison by Region (M USD)

Table 6. Global Modular Nuclear Power Plant Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Modular Nuclear Power Plant Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Modular Nuclear Power Plant Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Modular Nuclear Power Plant Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Modular Nuclear Power Plant as of 2025)

Table 11. Global Market Modular Nuclear Power Plant Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Modular Nuclear Power Plant Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Modular Nuclear Power Plant Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Modular Nuclear Power Plant Sales by Type (K Units)

Table 27. Global Modular Nuclear Power Plant Market Size by Type (M USD)

Table 28. Global Modular Nuclear Power Plant Sales (K Units) by Type (2020-2025)

Table 29. Global Modular Nuclear Power Plant Sales Market Share by Type (2020-2025)

Table 30. Global Modular Nuclear Power Plant Market Size (M USD) by Type (2020-2025)

Table 31. Global Modular Nuclear Power Plant Market Share by Type (2020-2025)

Table 32. Global Modular Nuclear Power Plant Price (USD/Unit) by Type (2020-2025)

Table 33. Global Modular Nuclear Power Plant Sales (K Units) by Application

Table 34. Global Modular Nuclear Power Plant Market Size by Application

Table 35. Global Modular Nuclear Power Plant Sales by Application (2020-2025) & (K Units)

Table 36. Global Modular Nuclear Power Plant Sales Market Share by Application (2020-2025)

Table 37. Global Modular Nuclear Power Plant Market Size by Application (2020-2025) & (M USD)

Table 38. Global Modular Nuclear Power Plant Market Share by Application (2020-2025)

Table 39. Global Modular Nuclear Power Plant Sales Growth Rate by Application (2020-2025)

Table 40. Global Modular Nuclear Power Plant Sales by Region (2020-2025) & (K Units)

Table 41. Global Modular Nuclear Power Plant Sales Market Share by Region (2020-2025)

Table 42. Global Modular Nuclear Power Plant Market Size by Region (2020-2025) & (M USD)

Table 43. Global Modular Nuclear Power Plant Market Size by Region (2020-2025)

Table 44. North America Modular Nuclear Power Plant Sales by Country (2020-2025) & (K Units)

Table 45. North America Modular Nuclear Power Plant Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Modular Nuclear Power Plant Sales by Country (2020-2025) & (K Units)

Table 47. Europe Modular Nuclear Power Plant Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Modular Nuclear Power Plant Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Modular Nuclear Power Plant Market Size by Region (2020-2025) & (M USD)

Table 50. South America Modular Nuclear Power Plant Sales by Country (2020-2025) &

(K Units)

Table 51. South America Modular Nuclear Power Plant Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Modular Nuclear Power Plant Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Modular Nuclear Power Plant Market Size by Region (2020-2025) & (M USD)

Table 54. Global Modular Nuclear Power Plant Production (K Units) by Region(2020-2025)

Table 55. Global Modular Nuclear Power Plant Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Modular Nuclear Power Plant Revenue Market Share by Region (2020-2025)

Table 57. Global Modular Nuclear Power Plant Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Modular Nuclear Power Plant Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Modular Nuclear Power Plant Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Modular Nuclear Power Plant Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Modular Nuclear Power Plant Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. X-energy Basic Information

Table 63. X-energy Modular Nuclear Power Plant Product Overview

Table 64. X-energy Modular Nuclear Power Plant Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. X-energy Business Overview

Table 66. X-energy SWOT Analysis

Table 67. X-energy Recent Developments

Table 68. Oklo? Basic Information

Table 69. Oklo? Modular Nuclear Power Plant Product Overview

Table 70. Oklo? Modular Nuclear Power Plant Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Oklo? Business Overview

Table 72. Oklo? SWOT Analysis

Table 73. Oklo? Recent Developments

Table 74. NuScale Power Basic Information

Table 75. NuScale Power Modular Nuclear Power Plant Product Overview

Table 76. NuScale Power Modular Nuclear Power Plant Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. NuScale Power Business Overview

Table 78. NuScale Power SWOT Analysis

Table 79. NuScale Power Recent Developments

Table 80. China National Nuclear Power Basic Information

Table 81. China National Nuclear Power Modular Nuclear Power Plant Product Overview

Table 82. China National Nuclear Power Modular Nuclear Power Plant Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. China National Nuclear Power Business Overview

Table 84. China National Nuclear Power Recent Developments

Table 85. LBT Group Basic Information

Table 86. LBT Group Modular Nuclear Power Plant Product Overview

Table 87. LBT Group Modular Nuclear Power Plant Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. LBT Group Business Overview

Table 89. LBT Group Recent Developments

Table 90. China Nuclear Engineering and Construction Corporation Limited Basic Information

Table 91. China Nuclear Engineering and Construction Corporation Limited Modular Nuclear Power Plant Product Overview

Table 92. China Nuclear Engineering and Construction Corporation Limited Modular Nuclear Power Plant Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. China Nuclear Engineering and Construction Corporation Limited Business Overview

Table 94. China Nuclear Engineering and Construction Corporation Limited Recent Developments

Table 95. Global Modular Nuclear Power Plant Sales Forecast by Region (2026-2035) & (K Units)

Table 96. Global Modular Nuclear Power Plant Market Size Forecast by Region (2026-2035) & (M USD)

Table 97. North America Modular Nuclear Power Plant Sales Forecast by Country (2026-2035) & (K Units)

Table 98. North America Modular Nuclear Power Plant Market Size Forecast by Country (2026-2035) & (M USD)

Table 99. Europe Modular Nuclear Power Plant Sales Forecast by Country (2026-2035) & (K Units)

Table 100. Europe Modular Nuclear Power Plant Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Asia Pacific Modular Nuclear Power Plant Sales Forecast by Region (2026-2035) & (K Units)

Table 102. Asia Pacific Modular Nuclear Power Plant Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America Modular Nuclear Power Plant Sales Forecast by Country (2026-2035) & (K Units)

Table 104. South America Modular Nuclear Power Plant Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Middle East and Africa Modular Nuclear Power Plant Sales Forecast by Country (2026-2035) & (Units)

Table 106. Middle East and Africa Modular Nuclear Power Plant Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global Modular Nuclear Power Plant Sales Forecast by Type (2026-2035) & (K Units)

Table 108. Global Modular Nuclear Power Plant Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global Modular Nuclear Power Plant Price Forecast by Type (2026-2035) & (USD/Unit)

Table 110. Global Modular Nuclear Power Plant Sales (K Units) Forecast by Application (2026-2035)

Table 111. Global Modular Nuclear Power Plant Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Modular Nuclear Power Plant
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Modular Nuclear Power Plant Market Size (M USD), 2025-2035
- Figure 5. Global Modular Nuclear Power Plant Market Size (M USD) (2020-2035)
- Figure 6. Global Modular Nuclear Power Plant Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Modular Nuclear Power Plant Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Modular Nuclear Power Plant Product Life Cycle
- Figure 13. Modular Nuclear Power Plant Sales Share by Manufacturers in 2025
- Figure 14. Global Modular Nuclear Power Plant Revenue Share by Manufacturers in 2025
- Figure 15. Modular Nuclear Power Plant Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Modular Nuclear Power Plant Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Modular Nuclear Power Plant Revenue in 2025
- Figure 18. Industry Chain Map of Modular Nuclear Power Plant
- Figure 19. Global Modular Nuclear Power Plant Market PEST Analysis
- Figure 20. Global Modular Nuclear Power Plant Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Modular Nuclear Power Plant Market Share by Type
- Figure 27. Sales Market Share of Modular Nuclear Power Plant by Type (2020-2025)
- Figure 28. Sales Market Share of Modular Nuclear Power Plant by Type in 2025
- Figure 29. Market Share of Modular Nuclear Power Plant by Type (2020-2025)
- Figure 30. Market Share of Modular Nuclear Power Plant by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Modular Nuclear Power Plant Market Share by Application
- Figure 33. Global Modular Nuclear Power Plant Sales Market Share by Application (2020-2025)
- Figure 34. Global Modular Nuclear Power Plant Sales Market Share by Application in 2025
- Figure 35. Global Modular Nuclear Power Plant Market Share by Application (2020-2025)
- Figure 36. Global Modular Nuclear Power Plant Market Share by Application in 2025
- Figure 37. Global Modular Nuclear Power Plant Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Modular Nuclear Power Plant Sales Market Share by Region (2020-2025)
- Figure 39. Global Modular Nuclear Power Plant Market Size by Region (2020-2025)
- Figure 40. North America Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Modular Nuclear Power Plant Sales Market Share by Country in 2024
- Figure 43. North America Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Modular Nuclear Power Plant Market Size by Country in 2024
- Figure 45. U.S. Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Modular Nuclear Power Plant Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Modular Nuclear Power Plant Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Modular Nuclear Power Plant Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Modular Nuclear Power Plant Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Modular Nuclear Power Plant Sales Market Share by Country in 2024
- Figure 53. Europe Modular Nuclear Power Plant Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe Modular Nuclear Power Plant Market Size by Country in 2024

Figure 55. Germany Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Modular Nuclear Power Plant Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Modular Nuclear Power Plant Sales Market Share by Region in 2024

Figure 67. Asia Pacific Modular Nuclear Power Plant Market Size by Region in 2024

Figure 68. China Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K

Units)

Figure 75. India Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Modular Nuclear Power Plant Sales and Growth Rate (K Units)

Figure 79. South America Modular Nuclear Power Plant Sales Market Share by Country in 2024

Figure 80. South America Modular Nuclear Power Plant Market Size and Growth Rate (M USD)

Figure 81. South America Modular Nuclear Power Plant Market Size by Country in 2024

Figure 82. Brazil Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Modular Nuclear Power Plant Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Modular Nuclear Power Plant Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Modular Nuclear Power Plant Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Modular Nuclear Power Plant Market Size by Region in 2024

Figure 92. Saudi Arabia Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K

Units)

Figure 95. UAE Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Modular Nuclear Power Plant Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Modular Nuclear Power Plant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Modular Nuclear Power Plant Production Market Share by Region (2020-2025)

Figure 103. North America Modular Nuclear Power Plant Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Modular Nuclear Power Plant Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Modular Nuclear Power Plant Production (K Units) Growth Rate (2020-2025)

Figure 106. China Modular Nuclear Power Plant Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Modular Nuclear Power Plant Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Modular Nuclear Power Plant Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Modular Nuclear Power Plant Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Modular Nuclear Power Plant Market Share Forecast by Type (2026-2035)

Figure 111. Global Modular Nuclear Power Plant Sales Forecast by Application (2026-2035)

Figure 112. Global Modular Nuclear Power Plant Market Share Forecast by Application (2026-2035)

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