

Global Modified Starch Thickener Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Modified starch thickeners are chemically or physically altered starches derived from sources like corn, potato, tapioca, or wheat, designed to enhance viscosity, texture, and stability in food and industrial applications. These modified starches offer superior performance compared to native starches, including improved heat resistance, freeze-thaw stability, and binding properties, making them essential in processed foods (e.g., sauces, soups, dairy products), pharmaceuticals, paper manufacturing, and textiles. The market is driven by increasing demand for convenience foods, clean-label ingredients, and functional additives in emerging economies, though growth is tempered by competition from alternative hydrocolloids (e.g., xanthan gum) and regulatory scrutiny over chemical modification processes. Key players focus on innovation in non-GMO and organic modified starches to align with health-conscious consumer trends.

This report provides a deep insight into the global Modified Starch Thickener market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Modified Starch Thickener Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Modified Starch Thickener market in any manner.

Global Modified Starch Thickener Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Cargill Incorporated
Ingredion Incorporated
Archer Daniels Midland Company
Tate & Lyle Plc
Roquette Freres S.A
AGRANA Beteiligungs-AG
AVEBE U.A.
Emsland-Stärke GmbH
Grain Processing Corporation

Global Bio-chem Technology Group Company Limited
Asia Fructose
Angel Starch and Foods

Market Segmentation (by Type)

Corn
Potato
Cassava
Wheat
Others

Market Segmentation (by Application)

Food and Beverages
Pharmaceuticals

Textile Industry
Paper Industry
Animal Nutrition

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Modified Starch Thickener Market
Overview of the regional outlook of the Modified Starch Thickener Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Modified Starch Thickener Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Modified Starch Thickener, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Modified Starch Thickener

1.2 Key Market Segments

1.2.1 Modified Starch Thickener Segment by Type

1.2.2 Modified Starch Thickener Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 MODIFIED STARCH THICKENER MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Modified Starch Thickener Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Modified Starch Thickener Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 MODIFIED STARCH THICKENER MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Modified Starch Thickener Product Life Cycle

3.3 Global Modified Starch Thickener Sales by Manufacturers (2020-2025)

3.4 Global Modified Starch Thickener Revenue Market Share by Manufacturers (2020-2025)

3.5 Modified Starch Thickener Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Modified Starch Thickener Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Modified Starch Thickener Market Competitive Situation and Trends

3.8.1 Modified Starch Thickener Market Concentration Rate

3.8.2 Global 5 and 10 Largest Modified Starch Thickener Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MODIFIED STARCH THICKENER INDUSTRY CHAIN ANALYSIS

4.1 Modified Starch Thickener Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MODIFIED STARCH THICKENER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Modified Starch Thickener Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Modified Starch Thickener Market

5.7 ESG Ratings of Leading Companies

6 MODIFIED STARCH THICKENER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Modified Starch Thickener Sales Market Share by Type (2020-2025)

6.3 Global Modified Starch Thickener Market Size Market Share by Type (2020-2025)

6.4 Global Modified Starch Thickener Price by Type (2020-2025)

7 MODIFIED STARCH THICKENER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Modified Starch Thickener Market Sales by Application (2020-2025)
- 7.3 Global Modified Starch Thickener Market Size (M USD) by Application (2020-2025)
- 7.4 Global Modified Starch Thickener Sales Growth Rate by Application (2020-2025)

8 MODIFIED STARCH THICKENER MARKET SALES BY REGION

- 8.1 Global Modified Starch Thickener Sales by Region
 - 8.1.1 Global Modified Starch Thickener Sales by Region
 - 8.1.2 Global Modified Starch Thickener Sales Market Share by Region
- 8.2 Global Modified Starch Thickener Market Size by Region
 - 8.2.1 Global Modified Starch Thickener Market Size by Region
 - 8.2.2 Global Modified Starch Thickener Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Modified Starch Thickener Sales by Country
 - 8.3.2 North America Modified Starch Thickener Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Modified Starch Thickener Sales by Country
 - 8.4.2 Europe Modified Starch Thickener Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Modified Starch Thickener Sales by Region
 - 8.5.2 Asia Pacific Modified Starch Thickener Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Modified Starch Thickener Sales by Country
 - 8.6.2 South America Modified Starch Thickener Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Modified Starch Thickener Sales by Region

8.7.2 Middle East and Africa Modified Starch Thickener Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 MODIFIED STARCH THICKENER MARKET PRODUCTION BY REGION

9.1 Global Production of Modified Starch Thickener by Region(2020-2025)

9.2 Global Modified Starch Thickener Revenue Market Share by Region (2020-2025)

9.3 Global Modified Starch Thickener Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Modified Starch Thickener Production

9.4.1 North America Modified Starch Thickener Production Growth Rate (2020-2025)

9.4.2 North America Modified Starch Thickener Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Modified Starch Thickener Production

9.5.1 Europe Modified Starch Thickener Production Growth Rate (2020-2025)

9.5.2 Europe Modified Starch Thickener Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Modified Starch Thickener Production (2020-2025)

9.6.1 Japan Modified Starch Thickener Production Growth Rate (2020-2025)

9.6.2 Japan Modified Starch Thickener Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Modified Starch Thickener Production (2020-2025)

9.7.1 China Modified Starch Thickener Production Growth Rate (2020-2025)

9.7.2 China Modified Starch Thickener Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Cargill Incorporated

10.1.1 Cargill Incorporated Basic Information

- 10.1.2 Cargill Incorporated Modified Starch Thickener Product Overview
- 10.1.3 Cargill Incorporated Modified Starch Thickener Product Market Performance
- 10.1.4 Cargill Incorporated Business Overview
- 10.1.5 Cargill Incorporated SWOT Analysis
- 10.1.6 Cargill Incorporated Recent Developments
- 10.2 Ingredion Incorporated
 - 10.2.1 Ingredion Incorporated Basic Information
 - 10.2.2 Ingredion Incorporated Modified Starch Thickener Product Overview
 - 10.2.3 Ingredion Incorporated Modified Starch Thickener Product Market Performance
 - 10.2.4 Ingredion Incorporated Business Overview
 - 10.2.5 Ingredion Incorporated SWOT Analysis
 - 10.2.6 Ingredion Incorporated Recent Developments
- 10.3 Archer Daniels Midland Company
 - 10.3.1 Archer Daniels Midland Company Basic Information
 - 10.3.2 Archer Daniels Midland Company Modified Starch Thickener Product Overview
 - 10.3.3 Archer Daniels Midland Company Modified Starch Thickener Product Market Performance
 - 10.3.4 Archer Daniels Midland Company Business Overview
 - 10.3.5 Archer Daniels Midland Company SWOT Analysis
 - 10.3.6 Archer Daniels Midland Company Recent Developments
- 10.4 Tate and Lyle Plc
 - 10.4.1 Tate and Lyle Plc Basic Information
 - 10.4.2 Tate and Lyle Plc Modified Starch Thickener Product Overview
 - 10.4.3 Tate and Lyle Plc Modified Starch Thickener Product Market Performance
 - 10.4.4 Tate and Lyle Plc Business Overview
 - 10.4.5 Tate and Lyle Plc Recent Developments
- 10.5 Roquette Freres S.A
 - 10.5.1 Roquette Freres S.A Basic Information
 - 10.5.2 Roquette Freres S.A Modified Starch Thickener Product Overview
 - 10.5.3 Roquette Freres S.A Modified Starch Thickener Product Market Performance
 - 10.5.4 Roquette Freres S.A Business Overview
 - 10.5.5 Roquette Freres S.A Recent Developments
- 10.6 AGRANA Beteiligungs-AG
 - 10.6.1 AGRANA Beteiligungs-AG Basic Information
 - 10.6.2 AGRANA Beteiligungs-AG Modified Starch Thickener Product Overview
 - 10.6.3 AGRANA Beteiligungs-AG Modified Starch Thickener Product Market Performance
 - 10.6.4 AGRANA Beteiligungs-AG Business Overview
 - 10.6.5 AGRANA Beteiligungs-AG Recent Developments

10.7 AVEBE U.A.

10.7.1 AVEBE U.A. Basic Information

10.7.2 AVEBE U.A. Modified Starch Thickener Product Overview

10.7.3 AVEBE U.A. Modified Starch Thickener Product Market Performance

10.7.4 AVEBE U.A. Business Overview

10.7.5 AVEBE U.A. Recent Developments

10.8 Emsland-Stärke GmbH

10.8.1 Emsland-Stärke GmbH Basic Information

10.8.2 Emsland-Stärke GmbH Modified Starch Thickener Product Overview

10.8.3 Emsland-Stärke GmbH Modified Starch Thickener Product Market Performance

10.8.4 Emsland-Stärke GmbH Business Overview

10.8.5 Emsland-Stärke GmbH Recent Developments

10.9 Grain Processing Corporation

10.9.1 Grain Processing Corporation Basic Information

10.9.2 Grain Processing Corporation Modified Starch Thickener Product Overview

10.9.3 Grain Processing Corporation Modified Starch Thickener Product Market

Performance

10.9.4 Grain Processing Corporation Business Overview

10.9.5 Grain Processing Corporation Recent Developments

10.10 Global Bio-chem Technology Group Company Limited

10.10.1 Global Bio-chem Technology Group Company Limited Basic Information

10.10.2 Global Bio-chem Technology Group Company Limited Modified Starch

Thickener Product Overview

10.10.3 Global Bio-chem Technology Group Company Limited Modified Starch

Thickener Product Market Performance

10.10.4 Global Bio-chem Technology Group Company Limited Business Overview

10.10.5 Global Bio-chem Technology Group Company Limited Recent Developments

10.11 Asia Fructose

10.11.1 Asia Fructose Basic Information

10.11.2 Asia Fructose Modified Starch Thickener Product Overview

10.11.3 Asia Fructose Modified Starch Thickener Product Market Performance

10.11.4 Asia Fructose Business Overview

10.11.5 Asia Fructose Recent Developments

10.12 Angel Starch and Foods

10.12.1 Angel Starch and Foods Basic Information

10.12.2 Angel Starch and Foods Modified Starch Thickener Product Overview

10.12.3 Angel Starch and Foods Modified Starch Thickener Product Market

Performance

10.12.4 Angel Starch and Foods Business Overview

10.12.5 Angel Starch and Foods Recent Developments

11 MODIFIED STARCH THICKENER MARKET FORECAST BY REGION

11.1 Global Modified Starch Thickener Market Size Forecast

11.2 Global Modified Starch Thickener Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Modified Starch Thickener Market Size Forecast by Country

11.2.3 Asia Pacific Modified Starch Thickener Market Size Forecast by Region

11.2.4 South America Modified Starch Thickener Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Modified Starch Thickener by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Modified Starch Thickener Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Modified Starch Thickener by Type (2026-2033)

12.1.2 Global Modified Starch Thickener Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Modified Starch Thickener by Type (2026-2033)

12.2 Global Modified Starch Thickener Market Forecast by Application (2026-2033)

12.2.1 Global Modified Starch Thickener Sales (K Units) Forecast by Application

12.2.2 Global Modified Starch Thickener Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Modified Starch Thickener Market Size Comparison by Region (M USD)

Table 5. Global Modified Starch Thickener Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Modified Starch Thickener Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Modified Starch Thickener Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Modified Starch Thickener Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Modified Starch Thickener as of 2024)

Table 10. Global Market Modified Starch Thickener Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Modified Starch Thickener Manufacturers Market Concentration Ratio
(CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Modified Starch Thickener Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Modified Starch Thickener Sales by Type (K Units)

Table 26. Global Modified Starch Thickener Market Size by Type (M USD)

Table 27. Global Modified Starch Thickener Sales (K Units) by Type (2020-2025)

Table 28. Global Modified Starch Thickener Sales Market Share by Type (2020-2025)
Table 29. Global Modified Starch Thickener Market Size (M USD) by Type (2020-2025)
Table 30. Global Modified Starch Thickener Market Size Share by Type (2020-2025)
Table 31. Global Modified Starch Thickener Price (USD/Unit) by Type (2020-2025)
Table 32. Global Modified Starch Thickener Sales (K Units) by Application
Table 33. Global Modified Starch Thickener Market Size by Application
Table 34. Global Modified Starch Thickener Sales by Application (2020-2025) & (K Units)
Table 35. Global Modified Starch Thickener Sales Market Share by Application (2020-2025)
Table 36. Global Modified Starch Thickener Market Size by Application (2020-2025) & (M USD)
Table 37. Global Modified Starch Thickener Market Share by Application (2020-2025)
Table 38. Global Modified Starch Thickener Sales Growth Rate by Application (2020-2025)
Table 39. Global Modified Starch Thickener Sales by Region (2020-2025) & (K Units)
Table 40. Global Modified Starch Thickener Sales Market Share by Region (2020-2025)
Table 41. Global Modified Starch Thickener Market Size by Region (2020-2025) & (M USD)
Table 42. Global Modified Starch Thickener Market Size Market Share by Region (2020-2025)
Table 43. North America Modified Starch Thickener Sales by Country (2020-2025) & (K Units)
Table 44. North America Modified Starch Thickener Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Modified Starch Thickener Sales by Country (2020-2025) & (K Units)
Table 46. Europe Modified Starch Thickener Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Modified Starch Thickener Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Modified Starch Thickener Market Size by Region (2020-2025) & (M USD)
Table 49. South America Modified Starch Thickener Sales by Country (2020-2025) & (K Units)
Table 50. South America Modified Starch Thickener Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Modified Starch Thickener Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Modified Starch Thickener Market Size by Region

(2020-2025) & (M USD)

Table 53. Global Modified Starch Thickener Production (K Units) by Region(2020-2025)

Table 54. Global Modified Starch Thickener Revenue (US\$ Million) by Region
(2020-2025)

Table 55. Global Modified Starch Thickener Revenue Market Share by Region
(2020-2025)

Table 56. Global Modified Starch Thickener Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Modified Starch Thickener Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Modified Starch Thickener Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Modified Starch Thickener Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Modified Starch Thickener Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Cargill Incorporated Basic Information

Table 62. Cargill Incorporated Modified Starch Thickener Product Overview

Table 63. Cargill Incorporated Modified Starch Thickener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Cargill Incorporated Business Overview

Table 65. Cargill Incorporated SWOT Analysis

Table 66. Cargill Incorporated Recent Developments

Table 67. Ingredion Incorporated Basic Information

Table 68. Ingredion Incorporated Modified Starch Thickener Product Overview

Table 69. Ingredion Incorporated Modified Starch Thickener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Ingredion Incorporated Business Overview

Table 71. Ingredion Incorporated SWOT Analysis

Table 72. Ingredion Incorporated Recent Developments

Table 73. Archer Daniels Midland Company Basic Information

Table 74. Archer Daniels Midland Company Modified Starch Thickener Product Overview

Table 75. Archer Daniels Midland Company Modified Starch Thickener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Archer Daniels Midland Company Business Overview

Table 77. Archer Daniels Midland Company SWOT Analysis

Table 78. Archer Daniels Midland Company Recent Developments

Table 79. Tate and Lyle Plc Basic Information

Table 80. Tate and Lyle Plc Modified Starch Thickener Product Overview
Table 81. Tate and Lyle Plc Modified Starch Thickener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Tate and Lyle Plc Business Overview
Table 83. Tate and Lyle Plc Recent Developments
Table 84. Roquette Freres S.A Basic Information
Table 85. Roquette Freres S.A Modified Starch Thickener Product Overview
Table 86. Roquette Freres S.A Modified Starch Thickener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Roquette Freres S.A Business Overview
Table 88. Roquette Freres S.A Recent Developments
Table 89. AGRANA Beteiligungs-AG Basic Information
Table 90. AGRANA Beteiligungs-AG Modified Starch Thickener Product Overview
Table 91. AGRANA Beteiligungs-AG Modified Starch Thickener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. AGRANA Beteiligungs-AG Business Overview
Table 93. AGRANA Beteiligungs-AG Recent Developments
Table 94. AVEBE U.A. Basic Information
Table 95. AVEBE U.A. Modified Starch Thickener Product Overview
Table 96. AVEBE U.A. Modified Starch Thickener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. AVEBE U.A. Business Overview
Table 98. AVEBE U.A. Recent Developments
Table 99. Emsland-Stärke GmbH Basic Information
Table 100. Emsland-Stärke GmbH Modified Starch Thickener Product Overview
Table 101. Emsland-Stärke GmbH Modified Starch Thickener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Emsland-Stärke GmbH Business Overview
Table 103. Emsland-Stärke GmbH Recent Developments
Table 104. Grain Processing Corporation Basic Information
Table 105. Grain Processing Corporation Modified Starch Thickener Product Overview
Table 106. Grain Processing Corporation Modified Starch Thickener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Grain Processing Corporation Business Overview
Table 108. Grain Processing Corporation Recent Developments
Table 109. Global Bio-chem Technology Group Company Limited Basic Information
Table 110. Global Bio-chem Technology Group Company Limited Modified Starch Thickener Product Overview
Table 111. Global Bio-chem Technology Group Company Limited Modified Starch

Thickener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Global Bio-chem Technology Group Company Limited Business Overview

Table 113. Global Bio-chem Technology Group Company Limited Recent Developments

Table 114. Asia Fructose Basic Information

Table 115. Asia Fructose Modified Starch Thickener Product Overview

Table 116. Asia Fructose Modified Starch Thickener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Asia Fructose Business Overview

Table 118. Asia Fructose Recent Developments

Table 119. Angel Starch and Foods Basic Information

Table 120. Angel Starch and Foods Modified Starch Thickener Product Overview

Table 121. Angel Starch and Foods Modified Starch Thickener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. Angel Starch and Foods Business Overview

Table 123. Angel Starch and Foods Recent Developments

Table 124. Global Modified Starch Thickener Sales Forecast by Region (2026-2033) & (K Units)

Table 125. Global Modified Starch Thickener Market Size Forecast by Region (2026-2033) & (M USD)

Table 126. North America Modified Starch Thickener Sales Forecast by Country (2026-2033) & (K Units)

Table 127. North America Modified Starch Thickener Market Size Forecast by Country (2026-2033) & (M USD)

Table 128. Europe Modified Starch Thickener Sales Forecast by Country (2026-2033) & (K Units)

Table 129. Europe Modified Starch Thickener Market Size Forecast by Country (2026-2033) & (M USD)

Table 130. Asia Pacific Modified Starch Thickener Sales Forecast by Region (2026-2033) & (K Units)

Table 131. Asia Pacific Modified Starch Thickener Market Size Forecast by Region (2026-2033) & (M USD)

Table 132. South America Modified Starch Thickener Sales Forecast by Country (2026-2033) & (K Units)

Table 133. South America Modified Starch Thickener Market Size Forecast by Country (2026-2033) & (M USD)

Table 134. Middle East and Africa Modified Starch Thickener Sales Forecast by Country (2026-2033) & (Units)

Table 135. Middle East and Africa Modified Starch Thickener Market Size Forecast by Country (2026-2033) & (M USD)

Table 136. Global Modified Starch Thickener Sales Forecast by Type (2026-2033) & (K Units)

Table 137. Global Modified Starch Thickener Market Size Forecast by Type (2026-2033) & (M USD)

Table 138. Global Modified Starch Thickener Price Forecast by Type (2026-2033) & (USD/Unit)

Table 139. Global Modified Starch Thickener Sales (K Units) Forecast by Application (2026-2033)

Table 140. Global Modified Starch Thickener Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Modified Starch Thickener
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Modified Starch Thickener Market Size (M USD), 2024-2033
- Figure 5. Global Modified Starch Thickener Market Size (M USD) (2020-2033)
- Figure 6. Global Modified Starch Thickener Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Modified Starch Thickener Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Modified Starch Thickener Product Life Cycle
- Figure 13. Modified Starch Thickener Sales Share by Manufacturers in 2024
- Figure 14. Global Modified Starch Thickener Revenue Share by Manufacturers in 2024
- Figure 15. Modified Starch Thickener Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Modified Starch Thickener Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Modified Starch Thickener Revenue in 2024
- Figure 18. Industry Chain Map of Modified Starch Thickener
- Figure 19. Global Modified Starch Thickener Market PEST Analysis
- Figure 20. Global Modified Starch Thickener Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Modified Starch Thickener Market Share by Type
- Figure 27. Sales Market Share of Modified Starch Thickener by Type (2020-2025)
- Figure 28. Sales Market Share of Modified Starch Thickener by Type in 2024
- Figure 29. Market Size Share of Modified Starch Thickener by Type (2020-2025)
- Figure 30. Market Size Share of Modified Starch Thickener by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Modified Starch Thickener Market Share by Application

Figure 33. Global Modified Starch Thickener Sales Market Share by Application (2020-2025)

Figure 34. Global Modified Starch Thickener Sales Market Share by Application in 2024

Figure 35. Global Modified Starch Thickener Market Share by Application (2020-2025)

Figure 36. Global Modified Starch Thickener Market Share by Application in 2024

Figure 37. Global Modified Starch Thickener Sales Growth Rate by Application (2020-2025)

Figure 38. Global Modified Starch Thickener Sales Market Share by Region (2020-2025)

Figure 39. Global Modified Starch Thickener Market Size Market Share by Region (2020-2025)

Figure 40. North America Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Modified Starch Thickener Sales Market Share by Country in 2024

Figure 43. North America Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Modified Starch Thickener Market Size Market Share by Country in 2024

Figure 45. U.S. Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Modified Starch Thickener Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Modified Starch Thickener Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Modified Starch Thickener Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Modified Starch Thickener Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Modified Starch Thickener Sales Market Share by Country in 2024

Figure 53. Europe Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Modified Starch Thickener Market Size Market Share by Country in

2024

Figure 55. Germany Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Modified Starch Thickener Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Modified Starch Thickener Sales Market Share by Region in 2024

Figure 67. Asia Pacific Modified Starch Thickener Market Size Market Share by Region in 2024

Figure 68. China Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K

Units)

Figure 75. India Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Modified Starch Thickener Sales and Growth Rate (K Units)

Figure 79. South America Modified Starch Thickener Sales Market Share by Country in 2024

Figure 80. South America Modified Starch Thickener Market Size and Growth Rate (M USD)

Figure 81. South America Modified Starch Thickener Market Size Market Share by Country in 2024

Figure 82. Brazil Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Modified Starch Thickener Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Modified Starch Thickener Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Modified Starch Thickener Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Modified Starch Thickener Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K

Units)

Figure 95. UAE Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Modified Starch Thickener Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Modified Starch Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Modified Starch Thickener Production Market Share by Region (2020-2025)

Figure 103. North America Modified Starch Thickener Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Modified Starch Thickener Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Modified Starch Thickener Production (K Units) Growth Rate (2020-2025)

Figure 106. China Modified Starch Thickener Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Modified Starch Thickener Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Modified Starch Thickener Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Modified Starch Thickener Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Modified Starch Thickener Market Share Forecast by Type (2026-2033)

Figure 111. Global Modified Starch Thickener Sales Forecast by Application (2026-2033)

Figure 112. Global Modified Starch Thickener Market Share Forecast by Application (2026-2033)

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