

Global Modified Polyphenylene Sulfide Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Modified Polyphenylene Sulfide competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global modified polyphenylene sulfide production reached approximately 243 K tons, with an average global market price of around US\$ 2,986/ton. Modified polyphenylene sulfide is a class of high-performance, semi-crystalline engineering thermoplastics derived from polyphenylene sulfide that have been compounded or chemically modified (glass/carbon fillers, mineral fillers, elastomers, flame-retardant packages, high-flow or high-heat grades, etc.) to tailor mechanical, thermal, electrical and processing properties for specific end-uses. The base polyphenylene sulfide polymer is produced by condensation of p-dichlorobenzene (or related aryl halides) with a sulfiding agent (typically sodium sulfide) in a polar solvent (e.g., N-methyl-2-pyrrolidone), so the main upstream feedstocks are aromatic chlorides, sulfur/sulfide reagents, solvents and reinforcing fillers/additives used for compounding. Downstream, modified polyphenylene sulfide is mainly consumed by automotive (under-the-hood parts, fuel/electrical systems and, increasingly, EV high-voltage components), electrical/electronic connectors and housings, industrial pumps/valves, filters and specialty molded parts where high temperature, chemical and dimensional stability are required. Typical new compounding/production lines built by major suppliers are on the order of ~5,000-20,000 metric tonnes per year per line. Modified polyphenylene sulfide typically has gross margins of 10% to 30%.

The global Modified Polyphenylene Sulfide market size was estimated at USD 727.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Modified Polyphenylene Sulfide market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Modified Polyphenylene Sulfide market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Modified Polyphenylene Sulfide market.

Global Modified Polyphenylene Sulfide Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Solvay
Celanese
Toray
DIC Corporation
SABIC
Teijin
Mitsubishi Chemical
Kureha
Polyplastics
Kolon
Tosoh
RTP
Ensinger
Kingfa
Shanghai Pret Composites
Shandong Sciengy
Zhejiang NHU

Market Segmentation (by Type)

Glass Fiber Reinforced
Carbon Fiber Reinforced
Flame Retardant
Polyphenylene Sulfide Alloy
Other

Market Segmentation (by Application)

Automotive
Electronics
Industrial Equipment
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Modified Polyphenylene Sulfide Market

Overview of the regional outlook of the Modified Polyphenylene Sulfide Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Modified Polyphenylene Sulfide Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Modified Polyphenylene Sulfide, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with

historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Modified Polyphenylene Sulfide
- 1.2 Key Market Segments
 - 1.2.1 Modified Polyphenylene Sulfide Segment by Type
 - 1.2.2 Modified Polyphenylene Sulfide Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 MODIFIED POLYPHENYLENE SULFIDE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Modified Polyphenylene Sulfide Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Modified Polyphenylene Sulfide Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MODIFIED POLYPHENYLENE SULFIDE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Modified Polyphenylene Sulfide Product Life Cycle
- 3.3 Global Modified Polyphenylene Sulfide Sales by Manufacturers (2020-2025)
- 3.4 Global Modified Polyphenylene Sulfide Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Modified Polyphenylene Sulfide Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Modified Polyphenylene Sulfide Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Modified Polyphenylene Sulfide Market Competitive Situation and Trends
 - 3.8.1 Modified Polyphenylene Sulfide Market Concentration Rate

3.8.2 Global 5 and 10 Largest Modified Polyphenylene Sulfide Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MODIFIED POLYPHENYLENE SULFIDE INDUSTRY CHAIN ANALYSIS

4.1 Modified Polyphenylene Sulfide Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MODIFIED POLYPHENYLENE SULFIDE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Modified Polyphenylene Sulfide Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Modified Polyphenylene Sulfide Market

5.7 ESG Ratings of Leading Companies

6 MODIFIED POLYPHENYLENE SULFIDE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Modified Polyphenylene Sulfide Sales Market Share by Type (2020-2025)

6.3 Global Modified Polyphenylene Sulfide Market Size by Type (2020-2025)

6.4 Global Modified Polyphenylene Sulfide Price by Type (2020-2025)

7 MODIFIED POLYPHENYLENE SULFIDE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Modified Polyphenylene Sulfide Market Sales by Application (2020-2025)

7.3 Global Modified Polyphenylene Sulfide Market Size (M USD) by Application (2020-2025)

7.4 Global Modified Polyphenylene Sulfide Sales Growth Rate by Application (2020-2025)

8 MODIFIED POLYPHENYLENE SULFIDE MARKET SALES BY REGION

8.1 Global Modified Polyphenylene Sulfide Sales by Region

8.1.1 Global Modified Polyphenylene Sulfide Sales by Region

8.1.2 Global Modified Polyphenylene Sulfide Sales Market Share by Region

8.2 Global Modified Polyphenylene Sulfide Market Size by Region

8.2.1 Global Modified Polyphenylene Sulfide Market Size by Region

8.2.2 Global Modified Polyphenylene Sulfide Market Size by Region

8.3 North America

8.3.1 North America Modified Polyphenylene Sulfide Sales by Country

8.3.2 North America Modified Polyphenylene Sulfide Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Modified Polyphenylene Sulfide Sales by Country

8.4.2 Europe Modified Polyphenylene Sulfide Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Modified Polyphenylene Sulfide Sales by Region

8.5.2 Asia Pacific Modified Polyphenylene Sulfide Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Modified Polyphenylene Sulfide Sales by Country
 - 8.6.2 South America Modified Polyphenylene Sulfide Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Modified Polyphenylene Sulfide Sales by Region
 - 8.7.2 Middle East and Africa Modified Polyphenylene Sulfide Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 MODIFIED POLYPHENYLENE SULFIDE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Modified Polyphenylene Sulfide by Region(2020-2025)
- 9.2 Global Modified Polyphenylene Sulfide Revenue Market Share by Region (2020-2025)
- 9.3 Global Modified Polyphenylene Sulfide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Modified Polyphenylene Sulfide Production
 - 9.4.1 North America Modified Polyphenylene Sulfide Production Growth Rate (2020-2025)
 - 9.4.2 North America Modified Polyphenylene Sulfide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Modified Polyphenylene Sulfide Production
 - 9.5.1 Europe Modified Polyphenylene Sulfide Production Growth Rate (2020-2025)
 - 9.5.2 Europe Modified Polyphenylene Sulfide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Modified Polyphenylene Sulfide Production (2020-2025)
 - 9.6.1 Japan Modified Polyphenylene Sulfide Production Growth Rate (2020-2025)
 - 9.6.2 Japan Modified Polyphenylene Sulfide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Modified Polyphenylene Sulfide Production (2020-2025)

- 9.7.1 China Modified Polyphenylene Sulfide Production Growth Rate (2020-2025)
- 9.7.2 China Modified Polyphenylene Sulfide Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Solvay

- 10.1.1 Solvay Basic Information
- 10.1.2 Solvay Modified Polyphenylene Sulfide Product Overview
- 10.1.3 Solvay Modified Polyphenylene Sulfide Product Market Performance
- 10.1.4 Solvay Business Overview
- 10.1.5 Solvay SWOT Analysis
- 10.1.6 Solvay Recent Developments

10.2 Celanese

- 10.2.1 Celanese Basic Information
- 10.2.2 Celanese Modified Polyphenylene Sulfide Product Overview
- 10.2.3 Celanese Modified Polyphenylene Sulfide Product Market Performance
- 10.2.4 Celanese Business Overview
- 10.2.5 Celanese SWOT Analysis
- 10.2.6 Celanese Recent Developments

10.3 Toray

- 10.3.1 Toray Basic Information
- 10.3.2 Toray Modified Polyphenylene Sulfide Product Overview
- 10.3.3 Toray Modified Polyphenylene Sulfide Product Market Performance
- 10.3.4 Toray Business Overview
- 10.3.5 Toray SWOT Analysis
- 10.3.6 Toray Recent Developments

10.4 DIC Corporation

- 10.4.1 DIC Corporation Basic Information
- 10.4.2 DIC Corporation Modified Polyphenylene Sulfide Product Overview
- 10.4.3 DIC Corporation Modified Polyphenylene Sulfide Product Market Performance
- 10.4.4 DIC Corporation Business Overview
- 10.4.5 DIC Corporation Recent Developments

10.5 SABIC

- 10.5.1 SABIC Basic Information
- 10.5.2 SABIC Modified Polyphenylene Sulfide Product Overview
- 10.5.3 SABIC Modified Polyphenylene Sulfide Product Market Performance
- 10.5.4 SABIC Business Overview
- 10.5.5 SABIC Recent Developments

10.6 Teijin

10.6.1 Teijin Basic Information

10.6.2 Teijin Modified Polyphenylene Sulfide Product Overview

10.6.3 Teijin Modified Polyphenylene Sulfide Product Market Performance

10.6.4 Teijin Business Overview

10.6.5 Teijin Recent Developments

10.7 Mitsubishi Chemical

10.7.1 Mitsubishi Chemical Basic Information

10.7.2 Mitsubishi Chemical Modified Polyphenylene Sulfide Product Overview

10.7.3 Mitsubishi Chemical Modified Polyphenylene Sulfide Product Market

Performance

10.7.4 Mitsubishi Chemical Business Overview

10.7.5 Mitsubishi Chemical Recent Developments

10.8 Kureha

10.8.1 Kureha Basic Information

10.8.2 Kureha Modified Polyphenylene Sulfide Product Overview

10.8.3 Kureha Modified Polyphenylene Sulfide Product Market Performance

10.8.4 Kureha Business Overview

10.8.5 Kureha Recent Developments

10.9 Polyplastics

10.9.1 Polyplastics Basic Information

10.9.2 Polyplastics Modified Polyphenylene Sulfide Product Overview

10.9.3 Polyplastics Modified Polyphenylene Sulfide Product Market Performance

10.9.4 Polyplastics Business Overview

10.9.5 Polyplastics Recent Developments

10.10 Kolon

10.10.1 Kolon Basic Information

10.10.2 Kolon Modified Polyphenylene Sulfide Product Overview

10.10.3 Kolon Modified Polyphenylene Sulfide Product Market Performance

10.10.4 Kolon Business Overview

10.10.5 Kolon Recent Developments

10.11 Tosoh

10.11.1 Tosoh Basic Information

10.11.2 Tosoh Modified Polyphenylene Sulfide Product Overview

10.11.3 Tosoh Modified Polyphenylene Sulfide Product Market Performance

10.11.4 Tosoh Business Overview

10.11.5 Tosoh Recent Developments

10.12 RTP

10.12.1 RTP Basic Information

- 10.12.2 RTP Modified Polyphenylene Sulfide Product Overview
- 10.12.3 RTP Modified Polyphenylene Sulfide Product Market Performance
- 10.12.4 RTP Business Overview
- 10.12.5 RTP Recent Developments
- 10.13 Ensinger
 - 10.13.1 Ensinger Basic Information
 - 10.13.2 Ensinger Modified Polyphenylene Sulfide Product Overview
 - 10.13.3 Ensinger Modified Polyphenylene Sulfide Product Market Performance
 - 10.13.4 Ensinger Business Overview
 - 10.13.5 Ensinger Recent Developments
- 10.14 Kingfa
 - 10.14.1 Kingfa Basic Information
 - 10.14.2 Kingfa Modified Polyphenylene Sulfide Product Overview
 - 10.14.3 Kingfa Modified Polyphenylene Sulfide Product Market Performance
 - 10.14.4 Kingfa Business Overview
 - 10.14.5 Kingfa Recent Developments
- 10.15 Shanghai Pret Composites
 - 10.15.1 Shanghai Pret Composites Basic Information
 - 10.15.2 Shanghai Pret Composites Modified Polyphenylene Sulfide Product Overview
 - 10.15.3 Shanghai Pret Composites Modified Polyphenylene Sulfide Product Market Performance
 - 10.15.4 Shanghai Pret Composites Business Overview
 - 10.15.5 Shanghai Pret Composites Recent Developments
- 10.16 Shandong Sciengy
 - 10.16.1 Shandong Sciengy Basic Information
 - 10.16.2 Shandong Sciengy Modified Polyphenylene Sulfide Product Overview
 - 10.16.3 Shandong Sciengy Modified Polyphenylene Sulfide Product Market Performance
 - 10.16.4 Shandong Sciengy Business Overview
 - 10.16.5 Shandong Sciengy Recent Developments
- 10.17 Zhejiang NHU
 - 10.17.1 Zhejiang NHU Basic Information
 - 10.17.2 Zhejiang NHU Modified Polyphenylene Sulfide Product Overview
 - 10.17.3 Zhejiang NHU Modified Polyphenylene Sulfide Product Market Performance
 - 10.17.4 Zhejiang NHU Business Overview
 - 10.17.5 Zhejiang NHU Recent Developments

11 MODIFIED POLYPHENYLENE SULFIDE MARKET FORECAST BY REGION

11.1 Global Modified Polyphenylene Sulfide Market Size Forecast

11.2 Global Modified Polyphenylene Sulfide Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Modified Polyphenylene Sulfide Market Size Forecast by Country

11.2.3 Asia Pacific Modified Polyphenylene Sulfide Market Size Forecast by Region

11.2.4 South America Modified Polyphenylene Sulfide Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Modified Polyphenylene Sulfide by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Modified Polyphenylene Sulfide Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Modified Polyphenylene Sulfide by Type (2026-2035)

12.1.2 Global Modified Polyphenylene Sulfide Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Modified Polyphenylene Sulfide by Type (2026-2035)

12.2 Global Modified Polyphenylene Sulfide Market Forecast by Application (2026-2035)

12.2.1 Global Modified Polyphenylene Sulfide Sales (K MT) Forecast by Application

12.2.2 Global Modified Polyphenylene Sulfide Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Modified Polyphenylene Sulfide Market Size by Type (M USD)
- Table 4. Global Modified Polyphenylene Sulfide Market Size by Application
- Table 5. Modified Polyphenylene Sulfide Market Size Comparison by Region (M USD)
- Table 6. Global Modified Polyphenylene Sulfide Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Modified Polyphenylene Sulfide Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Modified Polyphenylene Sulfide Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Modified Polyphenylene Sulfide Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Modified Polyphenylene Sulfide as of 2025)
- Table 11. Global Market Modified Polyphenylene Sulfide Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Modified Polyphenylene Sulfide Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Modified Polyphenylene Sulfide Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Modified Polyphenylene Sulfide Sales by Type (K MT)
- Table 27. Global Modified Polyphenylene Sulfide Market Size by Type (M USD)

Table 28. Global Modified Polyphenylene Sulfide Sales (K MT) by Type (2020-2025)

Table 29. Global Modified Polyphenylene Sulfide Sales Market Share by Type (2020-2025)

Table 30. Global Modified Polyphenylene Sulfide Market Size (M USD) by Type (2020-2025)

Table 31. Global Modified Polyphenylene Sulfide Market Share by Type (2020-2025)

Table 32. Global Modified Polyphenylene Sulfide Price (USD/KG) by Type (2020-2025)

Table 33. Global Modified Polyphenylene Sulfide Sales (K MT) by Application

Table 34. Global Modified Polyphenylene Sulfide Market Size by Application

Table 35. Global Modified Polyphenylene Sulfide Sales by Application (2020-2025) & (K MT)

Table 36. Global Modified Polyphenylene Sulfide Sales Market Share by Application (2020-2025)

Table 37. Global Modified Polyphenylene Sulfide Market Size by Application (2020-2025) & (M USD)

Table 38. Global Modified Polyphenylene Sulfide Market Share by Application (2020-2025)

Table 39. Global Modified Polyphenylene Sulfide Sales Growth Rate by Application (2020-2025)

Table 40. Global Modified Polyphenylene Sulfide Sales by Region (2020-2025) & (K MT)

Table 41. Global Modified Polyphenylene Sulfide Sales Market Share by Region (2020-2025)

Table 42. Global Modified Polyphenylene Sulfide Market Size by Region (2020-2025) & (M USD)

Table 43. Global Modified Polyphenylene Sulfide Market Size by Region (2020-2025)

Table 44. North America Modified Polyphenylene Sulfide Sales by Country (2020-2025) & (K MT)

Table 45. North America Modified Polyphenylene Sulfide Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Modified Polyphenylene Sulfide Sales by Country (2020-2025) & (K MT)

Table 47. Europe Modified Polyphenylene Sulfide Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Modified Polyphenylene Sulfide Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Modified Polyphenylene Sulfide Market Size by Region (2020-2025) & (M USD)

Table 50. South America Modified Polyphenylene Sulfide Sales by Country (2020-2025)

& (K MT)

Table 51. South America Modified Polyphenylene Sulfide Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Modified Polyphenylene Sulfide Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Modified Polyphenylene Sulfide Market Size by Region (2020-2025) & (M USD)

Table 54. Global Modified Polyphenylene Sulfide Production (K MT) by Region(2020-2025)

Table 55. Global Modified Polyphenylene Sulfide Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Modified Polyphenylene Sulfide Revenue Market Share by Region (2020-2025)

Table 57. Global Modified Polyphenylene Sulfide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Modified Polyphenylene Sulfide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Modified Polyphenylene Sulfide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Modified Polyphenylene Sulfide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Modified Polyphenylene Sulfide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Solvay Basic Information

Table 63. Solvay Modified Polyphenylene Sulfide Product Overview

Table 64. Solvay Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Solvay Business Overview

Table 66. Solvay SWOT Analysis

Table 67. Solvay Recent Developments

Table 68. Celanese Basic Information

Table 69. Celanese Modified Polyphenylene Sulfide Product Overview

Table 70. Celanese Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Celanese Business Overview

Table 72. Celanese SWOT Analysis

Table 73. Celanese Recent Developments

Table 74. Toray Basic Information

Table 75. Toray Modified Polyphenylene Sulfide Product Overview

- Table 76. Toray Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Toray Business Overview
- Table 78. Toray SWOT Analysis
- Table 79. Toray Recent Developments
- Table 80. DIC Corporation Basic Information
- Table 81. DIC Corporation Modified Polyphenylene Sulfide Product Overview
- Table 82. DIC Corporation Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. DIC Corporation Business Overview
- Table 84. DIC Corporation Recent Developments
- Table 85. SABIC Basic Information
- Table 86. SABIC Modified Polyphenylene Sulfide Product Overview
- Table 87. SABIC Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. SABIC Business Overview
- Table 89. SABIC Recent Developments
- Table 90. Teijin Basic Information
- Table 91. Teijin Modified Polyphenylene Sulfide Product Overview
- Table 92. Teijin Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Teijin Business Overview
- Table 94. Teijin Recent Developments
- Table 95. Mitsubishi Chemical Basic Information
- Table 96. Mitsubishi Chemical Modified Polyphenylene Sulfide Product Overview
- Table 97. Mitsubishi Chemical Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Mitsubishi Chemical Business Overview
- Table 99. Mitsubishi Chemical Recent Developments
- Table 100. Kureha Basic Information
- Table 101. Kureha Modified Polyphenylene Sulfide Product Overview
- Table 102. Kureha Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Kureha Business Overview
- Table 104. Kureha Recent Developments
- Table 105. Polyplastics Basic Information
- Table 106. Polyplastics Modified Polyphenylene Sulfide Product Overview
- Table 107. Polyplastics Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 108. Polyplastics Business Overview
- Table 109. Polyplastics Recent Developments
- Table 110. Kolon Basic Information
- Table 111. Kolon Modified Polyphenylene Sulfide Product Overview
- Table 112. Kolon Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Kolon Business Overview
- Table 114. Kolon Recent Developments
- Table 115. Tosoh Basic Information
- Table 116. Tosoh Modified Polyphenylene Sulfide Product Overview
- Table 117. Tosoh Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Tosoh Business Overview
- Table 119. Tosoh Recent Developments
- Table 120. RTP Basic Information
- Table 121. RTP Modified Polyphenylene Sulfide Product Overview
- Table 122. RTP Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. RTP Business Overview
- Table 124. RTP Recent Developments
- Table 125. Ensinger Basic Information
- Table 126. Ensinger Modified Polyphenylene Sulfide Product Overview
- Table 127. Ensinger Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Ensinger Business Overview
- Table 129. Ensinger Recent Developments
- Table 130. Kingfa Basic Information
- Table 131. Kingfa Modified Polyphenylene Sulfide Product Overview
- Table 132. Kingfa Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Kingfa Business Overview
- Table 134. Kingfa Recent Developments
- Table 135. Shanghai Pret Composites Basic Information
- Table 136. Shanghai Pret Composites Modified Polyphenylene Sulfide Product Overview
- Table 137. Shanghai Pret Composites Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Shanghai Pret Composites Business Overview
- Table 139. Shanghai Pret Composites Recent Developments

- Table 140. Shandong Sciengy Basic Information
- Table 141. Shandong Sciengy Modified Polyphenylene Sulfide Product Overview
- Table 142. Shandong Sciengy Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Shandong Sciengy Business Overview
- Table 144. Shandong Sciengy Recent Developments
- Table 145. Zhejiang NHU Basic Information
- Table 146. Zhejiang NHU Modified Polyphenylene Sulfide Product Overview
- Table 147. Zhejiang NHU Modified Polyphenylene Sulfide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Zhejiang NHU Business Overview
- Table 149. Zhejiang NHU Recent Developments
- Table 150. Global Modified Polyphenylene Sulfide Sales Forecast by Region (2026-2035) & (K MT)
- Table 151. Global Modified Polyphenylene Sulfide Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America Modified Polyphenylene Sulfide Sales Forecast by Country (2026-2035) & (K MT)
- Table 153. North America Modified Polyphenylene Sulfide Market Size Forecast by Country (2026-2035) & (M USD)
- Table 154. Europe Modified Polyphenylene Sulfide Sales Forecast by Country (2026-2035) & (K MT)
- Table 155. Europe Modified Polyphenylene Sulfide Market Size Forecast by Country (2026-2035) & (M USD)
- Table 156. Asia Pacific Modified Polyphenylene Sulfide Sales Forecast by Region (2026-2035) & (K MT)
- Table 157. Asia Pacific Modified Polyphenylene Sulfide Market Size Forecast by Region (2026-2035) & (M USD)
- Table 158. South America Modified Polyphenylene Sulfide Sales Forecast by Country (2026-2035) & (K MT)
- Table 159. South America Modified Polyphenylene Sulfide Market Size Forecast by Country (2026-2035) & (M USD)
- Table 160. Middle East and Africa Modified Polyphenylene Sulfide Sales Forecast by Country (2026-2035) & (Units)
- Table 161. Middle East and Africa Modified Polyphenylene Sulfide Market Size Forecast by Country (2026-2035) & (M USD)
- Table 162. Global Modified Polyphenylene Sulfide Sales Forecast by Type (2026-2035) & (K MT)
- Table 163. Global Modified Polyphenylene Sulfide Market Size Forecast by Type

(2026-2035) & (M USD)

Table 164. Global Modified Polyphenylene Sulfide Price Forecast by Type (2026-2035) & (USD/KG)

Table 165. Global Modified Polyphenylene Sulfide Sales (K MT) Forecast by Application (2026-2035)

Table 166. Global Modified Polyphenylene Sulfide Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Modified Polyphenylene Sulfide
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Modified Polyphenylene Sulfide Market Size (M USD), 2025-2035
- Figure 5. Global Modified Polyphenylene Sulfide Market Size (M USD) (2020-2035)
- Figure 6. Global Modified Polyphenylene Sulfide Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Modified Polyphenylene Sulfide Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Modified Polyphenylene Sulfide Product Life Cycle
- Figure 13. Modified Polyphenylene Sulfide Sales Share by Manufacturers in 2025
- Figure 14. Global Modified Polyphenylene Sulfide Revenue Share by Manufacturers in 2025
- Figure 15. Modified Polyphenylene Sulfide Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Modified Polyphenylene Sulfide Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Modified Polyphenylene Sulfide Revenue in 2025
- Figure 18. Industry Chain Map of Modified Polyphenylene Sulfide
- Figure 19. Global Modified Polyphenylene Sulfide Market PEST Analysis
- Figure 20. Global Modified Polyphenylene Sulfide Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Modified Polyphenylene Sulfide Market Share by Type
- Figure 27. Sales Market Share of Modified Polyphenylene Sulfide by Type (2020-2025)
- Figure 28. Sales Market Share of Modified Polyphenylene Sulfide by Type in 2025
- Figure 29. Market Share of Modified Polyphenylene Sulfide by Type (2020-2025)
- Figure 30. Market Share of Modified Polyphenylene Sulfide by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Modified Polyphenylene Sulfide Market Share by Application
- Figure 33. Global Modified Polyphenylene Sulfide Sales Market Share by Application (2020-2025)
- Figure 34. Global Modified Polyphenylene Sulfide Sales Market Share by Application in 2025
- Figure 35. Global Modified Polyphenylene Sulfide Market Share by Application (2020-2025)
- Figure 36. Global Modified Polyphenylene Sulfide Market Share by Application in 2025
- Figure 37. Global Modified Polyphenylene Sulfide Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Modified Polyphenylene Sulfide Sales Market Share by Region (2020-2025)
- Figure 39. Global Modified Polyphenylene Sulfide Market Size by Region (2020-2025)
- Figure 40. North America Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Modified Polyphenylene Sulfide Sales Market Share by Country in 2024
- Figure 43. North America Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Modified Polyphenylene Sulfide Market Size by Country in 2024
- Figure 45. U.S. Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Modified Polyphenylene Sulfide Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Modified Polyphenylene Sulfide Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Modified Polyphenylene Sulfide Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Modified Polyphenylene Sulfide Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Modified Polyphenylene Sulfide Sales Market Share by Country in 2024

Figure 53. Europe Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Modified Polyphenylene Sulfide Market Size by Country in 2024

Figure 55. Germany Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Modified Polyphenylene Sulfide Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Modified Polyphenylene Sulfide Sales Market Share by Region in 2024

Figure 67. Asia Pacific Modified Polyphenylene Sulfide Market Size by Region in 2024

Figure 68. China Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Modified Polyphenylene Sulfide Sales and Growth Rate (K MT)

Figure 79. South America Modified Polyphenylene Sulfide Sales Market Share by Country in 2024

Figure 80. South America Modified Polyphenylene Sulfide Market Size and Growth Rate (M USD)

Figure 81. South America Modified Polyphenylene Sulfide Market Size by Country in 2024

Figure 82. Brazil Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Modified Polyphenylene Sulfide Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Modified Polyphenylene Sulfide Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Modified Polyphenylene Sulfide Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Modified Polyphenylene Sulfide Market Size by Region in 2024

Figure 92. Saudi Arabia Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Modified Polyphenylene Sulfide Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Modified Polyphenylene Sulfide Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Modified Polyphenylene Sulfide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Modified Polyphenylene Sulfide Production Market Share by Region (2020-2025)

Figure 103. North America Modified Polyphenylene Sulfide Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Modified Polyphenylene Sulfide Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Modified Polyphenylene Sulfide Production (K MT) Growth Rate (2020-2025)

Figure 106. China Modified Polyphenylene Sulfide Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Modified Polyphenylene Sulfide Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Modified Polyphenylene Sulfide Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Modified Polyphenylene Sulfide Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Modified Polyphenylene Sulfide Market Share Forecast by Type (2026-2035)

Figure 111. Global Modified Polyphenylene Sulfide Sales Forecast by Application (2026-2035)

Figure 112. Global Modified Polyphenylene Sulfide Market Share Forecast by Application (2026-2035)

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