

Global Modified Phenolic Resins Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Modified Phenolic Resins competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Modified Phenolic Resins refer to a class of polymeric materials derived from traditional phenolic resins that have been chemically altered by incorporating various modifiers (such as epoxy compounds, amines, rubbers, esters, and aldehydes) during synthesis or post-processing. These modifications are aimed at enhancing properties such as curing rate, toughness, thermal stability, adhesion, and chemical resistance.

The global Modified Phenolic Resins market size was estimated at USD 421.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Modified Phenolic Resins market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Modified Phenolic Resins market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Modified Phenolic Resins market.

Global Modified Phenolic Resins Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Hexion
SI Group
Sumitomo Bakelite
Shengquan
Kolon
Prefere Resins
M?NZING Chemie
Metadynea Austria
UCP Chemicals
Fenolit

Market Segmentation (by Type)

Epoxy-Modified Phenolic Resin
Rubber-Modified Phenolic Resin
Others

Market Segmentation (by Application)

Friction Products
Refractory Products
Coatings
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Modified Phenolic Resins Market
Overview of the regional outlook of the Modified Phenolic Resins Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Modified Phenolic Resins Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Modified Phenolic Resins, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business

expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Modified Phenolic Resins
- 1.2 Key Market Segments
 - 1.2.1 Modified Phenolic Resins Segment by Type
 - 1.2.2 Modified Phenolic Resins Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 MODIFIED PHENOLIC RESINS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Modified Phenolic Resins Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Modified Phenolic Resins Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MODIFIED PHENOLIC RESINS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Modified Phenolic Resins Product Life Cycle
- 3.3 Global Modified Phenolic Resins Sales by Manufacturers (2020-2025)
- 3.4 Global Modified Phenolic Resins Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Modified Phenolic Resins Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Modified Phenolic Resins Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Modified Phenolic Resins Market Competitive Situation and Trends
 - 3.8.1 Modified Phenolic Resins Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Modified Phenolic Resins Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MODIFIED PHENOLIC RESINS INDUSTRY CHAIN ANALYSIS

4.1 Modified Phenolic Resins Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MODIFIED PHENOLIC RESINS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Modified Phenolic Resins Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Modified Phenolic Resins Market

5.7 ESG Ratings of Leading Companies

6 MODIFIED PHENOLIC RESINS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Modified Phenolic Resins Sales Market Share by Type (2020-2025)

6.3 Global Modified Phenolic Resins Market Size by Type (2020-2025)

6.4 Global Modified Phenolic Resins Price by Type (2020-2025)

7 MODIFIED PHENOLIC RESINS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Modified Phenolic Resins Market Sales by Application (2020-2025)
- 7.3 Global Modified Phenolic Resins Market Size (M USD) by Application (2020-2025)
- 7.4 Global Modified Phenolic Resins Sales Growth Rate by Application (2020-2025)

8 MODIFIED PHENOLIC RESINS MARKET SALES BY REGION

- 8.1 Global Modified Phenolic Resins Sales by Region
 - 8.1.1 Global Modified Phenolic Resins Sales by Region
 - 8.1.2 Global Modified Phenolic Resins Sales Market Share by Region
- 8.2 Global Modified Phenolic Resins Market Size by Region
 - 8.2.1 Global Modified Phenolic Resins Market Size by Region
 - 8.2.2 Global Modified Phenolic Resins Market Size by Region
- 8.3 North America
 - 8.3.1 North America Modified Phenolic Resins Sales by Country
 - 8.3.2 North America Modified Phenolic Resins Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Modified Phenolic Resins Sales by Country
 - 8.4.2 Europe Modified Phenolic Resins Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Modified Phenolic Resins Sales by Region
 - 8.5.2 Asia Pacific Modified Phenolic Resins Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Modified Phenolic Resins Sales by Country
 - 8.6.2 South America Modified Phenolic Resins Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Modified Phenolic Resins Sales by Region
 - 8.7.2 Middle East and Africa Modified Phenolic Resins Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 MODIFIED PHENOLIC RESINS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Modified Phenolic Resins by Region(2020-2025)
- 9.2 Global Modified Phenolic Resins Revenue Market Share by Region (2020-2025)
- 9.3 Global Modified Phenolic Resins Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Modified Phenolic Resins Production
 - 9.4.1 North America Modified Phenolic Resins Production Growth Rate (2020-2025)
 - 9.4.2 North America Modified Phenolic Resins Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Modified Phenolic Resins Production
 - 9.5.1 Europe Modified Phenolic Resins Production Growth Rate (2020-2025)
 - 9.5.2 Europe Modified Phenolic Resins Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Modified Phenolic Resins Production (2020-2025)
 - 9.6.1 Japan Modified Phenolic Resins Production Growth Rate (2020-2025)
 - 9.6.2 Japan Modified Phenolic Resins Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Modified Phenolic Resins Production (2020-2025)
 - 9.7.1 China Modified Phenolic Resins Production Growth Rate (2020-2025)
 - 9.7.2 China Modified Phenolic Resins Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Hexion
 - 10.1.1 Hexion Basic Information

- 10.1.2 Hexion Modified Phenolic Resins Product Overview
- 10.1.3 Hexion Modified Phenolic Resins Product Market Performance
- 10.1.4 Hexion Business Overview
- 10.1.5 Hexion SWOT Analysis
- 10.1.6 Hexion Recent Developments
- 10.2 SI Group
 - 10.2.1 SI Group Basic Information
 - 10.2.2 SI Group Modified Phenolic Resins Product Overview
 - 10.2.3 SI Group Modified Phenolic Resins Product Market Performance
 - 10.2.4 SI Group Business Overview
 - 10.2.5 SI Group SWOT Analysis
 - 10.2.6 SI Group Recent Developments
- 10.3 Sumitomo Bakelite
 - 10.3.1 Sumitomo Bakelite Basic Information
 - 10.3.2 Sumitomo Bakelite Modified Phenolic Resins Product Overview
 - 10.3.3 Sumitomo Bakelite Modified Phenolic Resins Product Market Performance
 - 10.3.4 Sumitomo Bakelite Business Overview
 - 10.3.5 Sumitomo Bakelite SWOT Analysis
 - 10.3.6 Sumitomo Bakelite Recent Developments
- 10.4 Shengquan
 - 10.4.1 Shengquan Basic Information
 - 10.4.2 Shengquan Modified Phenolic Resins Product Overview
 - 10.4.3 Shengquan Modified Phenolic Resins Product Market Performance
 - 10.4.4 Shengquan Business Overview
 - 10.4.5 Shengquan Recent Developments
- 10.5 Kolon
 - 10.5.1 Kolon Basic Information
 - 10.5.2 Kolon Modified Phenolic Resins Product Overview
 - 10.5.3 Kolon Modified Phenolic Resins Product Market Performance
 - 10.5.4 Kolon Business Overview
 - 10.5.5 Kolon Recent Developments
- 10.6 Prefere Resins
 - 10.6.1 Prefere Resins Basic Information
 - 10.6.2 Prefere Resins Modified Phenolic Resins Product Overview
 - 10.6.3 Prefere Resins Modified Phenolic Resins Product Market Performance
 - 10.6.4 Prefere Resins Business Overview
 - 10.6.5 Prefere Resins Recent Developments
- 10.7 M?NZING Chemie
 - 10.7.1 M?NZING Chemie Basic Information

- 10.7.2 M?NZING Chemie Modified Phenolic Resins Product Overview
- 10.7.3 M?NZING Chemie Modified Phenolic Resins Product Market Performance
- 10.7.4 M?NZING Chemie Business Overview
- 10.7.5 M?NZING Chemie Recent Developments
- 10.8 Metadynea Austria
 - 10.8.1 Metadynea Austria Basic Information
 - 10.8.2 Metadynea Austria Modified Phenolic Resins Product Overview
 - 10.8.3 Metadynea Austria Modified Phenolic Resins Product Market Performance
 - 10.8.4 Metadynea Austria Business Overview
 - 10.8.5 Metadynea Austria Recent Developments
- 10.9 UCP Chemicals
 - 10.9.1 UCP Chemicals Basic Information
 - 10.9.2 UCP Chemicals Modified Phenolic Resins Product Overview
 - 10.9.3 UCP Chemicals Modified Phenolic Resins Product Market Performance
 - 10.9.4 UCP Chemicals Business Overview
 - 10.9.5 UCP Chemicals Recent Developments
- 10.10 Fenolit
 - 10.10.1 Fenolit Basic Information
 - 10.10.2 Fenolit Modified Phenolic Resins Product Overview
 - 10.10.3 Fenolit Modified Phenolic Resins Product Market Performance
 - 10.10.4 Fenolit Business Overview
 - 10.10.5 Fenolit Recent Developments

11 MODIFIED PHENOLIC RESINS MARKET FORECAST BY REGION

- 11.1 Global Modified Phenolic Resins Market Size Forecast
- 11.2 Global Modified Phenolic Resins Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Modified Phenolic Resins Market Size Forecast by Country
 - 11.2.3 Asia Pacific Modified Phenolic Resins Market Size Forecast by Region
 - 11.2.4 South America Modified Phenolic Resins Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Modified Phenolic Resins by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Modified Phenolic Resins Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Modified Phenolic Resins by Type (2026-2035)
 - 12.1.2 Global Modified Phenolic Resins Market Size Forecast by Type (2026-2035)

- 12.1.3 Global Forecasted Price of Modified Phenolic Resins by Type (2026-2035)
- 12.2 Global Modified Phenolic Resins Market Forecast by Application (2026-2035)
 - 12.2.1 Global Modified Phenolic Resins Sales (K MT) Forecast by Application
 - 12.2.2 Global Modified Phenolic Resins Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Modified Phenolic Resins Market Size by Type (M USD)
- Table 4. Global Modified Phenolic Resins Market Size by Application
- Table 5. Modified Phenolic Resins Market Size Comparison by Region (M USD)
- Table 6. Global Modified Phenolic Resins Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Modified Phenolic Resins Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Modified Phenolic Resins Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Modified Phenolic Resins Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Modified Phenolic Resins as of 2025)
- Table 11. Global Market Modified Phenolic Resins Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Modified Phenolic Resins Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Modified Phenolic Resins Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Modified Phenolic Resins Sales by Type (K MT)
- Table 27. Global Modified Phenolic Resins Market Size by Type (M USD)
- Table 28. Global Modified Phenolic Resins Sales (K MT) by Type (2020-2025)

- Table 29. Global Modified Phenolic Resins Sales Market Share by Type (2020-2025)
- Table 30. Global Modified Phenolic Resins Market Size (M USD) by Type (2020-2025)
- Table 31. Global Modified Phenolic Resins Market Share by Type (2020-2025)
- Table 32. Global Modified Phenolic Resins Price (USD/KG) by Type (2020-2025)
- Table 33. Global Modified Phenolic Resins Sales (K MT) by Application
- Table 34. Global Modified Phenolic Resins Market Size by Application
- Table 35. Global Modified Phenolic Resins Sales by Application (2020-2025) & (K MT)
- Table 36. Global Modified Phenolic Resins Sales Market Share by Application (2020-2025)
- Table 37. Global Modified Phenolic Resins Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Modified Phenolic Resins Market Share by Application (2020-2025)
- Table 39. Global Modified Phenolic Resins Sales Growth Rate by Application (2020-2025)
- Table 40. Global Modified Phenolic Resins Sales by Region (2020-2025) & (K MT)
- Table 41. Global Modified Phenolic Resins Sales Market Share by Region (2020-2025)
- Table 42. Global Modified Phenolic Resins Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Modified Phenolic Resins Market Size by Region (2020-2025)
- Table 44. North America Modified Phenolic Resins Sales by Country (2020-2025) & (K MT)
- Table 45. North America Modified Phenolic Resins Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Modified Phenolic Resins Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Modified Phenolic Resins Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Modified Phenolic Resins Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Modified Phenolic Resins Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Modified Phenolic Resins Sales by Country (2020-2025) & (K MT)
- Table 51. South America Modified Phenolic Resins Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Modified Phenolic Resins Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Modified Phenolic Resins Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Modified Phenolic Resins Production (K MT) by Region(2020-2025)
- Table 55. Global Modified Phenolic Resins Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Modified Phenolic Resins Revenue Market Share by Region

(2020-2025)

Table 57. Global Modified Phenolic Resins Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Modified Phenolic Resins Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Modified Phenolic Resins Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Modified Phenolic Resins Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Modified Phenolic Resins Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Hexion Basic Information

Table 63. Hexion Modified Phenolic Resins Product Overview

Table 64. Hexion Modified Phenolic Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Hexion Business Overview

Table 66. Hexion SWOT Analysis

Table 67. Hexion Recent Developments

Table 68. SI Group Basic Information

Table 69. SI Group Modified Phenolic Resins Product Overview

Table 70. SI Group Modified Phenolic Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. SI Group Business Overview

Table 72. SI Group SWOT Analysis

Table 73. SI Group Recent Developments

Table 74. Sumitomo Bakelite Basic Information

Table 75. Sumitomo Bakelite Modified Phenolic Resins Product Overview

Table 76. Sumitomo Bakelite Modified Phenolic Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Sumitomo Bakelite Business Overview

Table 78. Sumitomo Bakelite SWOT Analysis

Table 79. Sumitomo Bakelite Recent Developments

Table 80. Shengquan Basic Information

Table 81. Shengquan Modified Phenolic Resins Product Overview

Table 82. Shengquan Modified Phenolic Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Shengquan Business Overview

- Table 84. Shengquan Recent Developments
- Table 85. Kolon Basic Information
- Table 86. Kolon Modified Phenolic Resins Product Overview
- Table 87. Kolon Modified Phenolic Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Kolon Business Overview
- Table 89. Kolon Recent Developments
- Table 90. Prefere Resins Basic Information
- Table 91. Prefere Resins Modified Phenolic Resins Product Overview
- Table 92. Prefere Resins Modified Phenolic Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Prefere Resins Business Overview
- Table 94. Prefere Resins Recent Developments
- Table 95. M?NZING Chemie Basic Information
- Table 96. M?NZING Chemie Modified Phenolic Resins Product Overview
- Table 97. M?NZING Chemie Modified Phenolic Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. M?NZING Chemie Business Overview
- Table 99. M?NZING Chemie Recent Developments
- Table 100. Metadynea Austria Basic Information
- Table 101. Metadynea Austria Modified Phenolic Resins Product Overview
- Table 102. Metadynea Austria Modified Phenolic Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Metadynea Austria Business Overview
- Table 104. Metadynea Austria Recent Developments
- Table 105. UCP Chemicals Basic Information
- Table 106. UCP Chemicals Modified Phenolic Resins Product Overview
- Table 107. UCP Chemicals Modified Phenolic Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. UCP Chemicals Business Overview
- Table 109. UCP Chemicals Recent Developments
- Table 110. Fenolit Basic Information
- Table 111. Fenolit Modified Phenolic Resins Product Overview
- Table 112. Fenolit Modified Phenolic Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Fenolit Business Overview
- Table 114. Fenolit Recent Developments
- Table 115. Global Modified Phenolic Resins Sales Forecast by Region (2026-2035) & (K MT)

- Table 116. Global Modified Phenolic Resins Market Size Forecast by Region (2026-2035) & (M USD)
- Table 117. North America Modified Phenolic Resins Sales Forecast by Country (2026-2035) & (K MT)
- Table 118. North America Modified Phenolic Resins Market Size Forecast by Country (2026-2035) & (M USD)
- Table 119. Europe Modified Phenolic Resins Sales Forecast by Country (2026-2035) & (K MT)
- Table 120. Europe Modified Phenolic Resins Market Size Forecast by Country (2026-2035) & (M USD)
- Table 121. Asia Pacific Modified Phenolic Resins Sales Forecast by Region (2026-2035) & (K MT)
- Table 122. Asia Pacific Modified Phenolic Resins Market Size Forecast by Region (2026-2035) & (M USD)
- Table 123. South America Modified Phenolic Resins Sales Forecast by Country (2026-2035) & (K MT)
- Table 124. South America Modified Phenolic Resins Market Size Forecast by Country (2026-2035) & (M USD)
- Table 125. Middle East and Africa Modified Phenolic Resins Sales Forecast by Country (2026-2035) & (Units)
- Table 126. Middle East and Africa Modified Phenolic Resins Market Size Forecast by Country (2026-2035) & (M USD)
- Table 127. Global Modified Phenolic Resins Sales Forecast by Type (2026-2035) & (K MT)
- Table 128. Global Modified Phenolic Resins Market Size Forecast by Type (2026-2035) & (M USD)
- Table 129. Global Modified Phenolic Resins Price Forecast by Type (2026-2035) & (USD/KG)
- Table 130. Global Modified Phenolic Resins Sales (K MT) Forecast by Application (2026-2035)
- Table 131. Global Modified Phenolic Resins Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Modified Phenolic Resins
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Modified Phenolic Resins Market Size (M USD), 2025-2035
- Figure 5. Global Modified Phenolic Resins Market Size (M USD) (2020-2035)
- Figure 6. Global Modified Phenolic Resins Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Modified Phenolic Resins Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Modified Phenolic Resins Product Life Cycle
- Figure 13. Modified Phenolic Resins Sales Share by Manufacturers in 2025
- Figure 14. Global Modified Phenolic Resins Revenue Share by Manufacturers in 2025
- Figure 15. Modified Phenolic Resins Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Modified Phenolic Resins Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Modified Phenolic Resins Revenue in 2025
- Figure 18. Industry Chain Map of Modified Phenolic Resins
- Figure 19. Global Modified Phenolic Resins Market PEST Analysis
- Figure 20. Global Modified Phenolic Resins Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Modified Phenolic Resins Market Share by Type
- Figure 27. Sales Market Share of Modified Phenolic Resins by Type (2020-2025)
- Figure 28. Sales Market Share of Modified Phenolic Resins by Type in 2025
- Figure 29. Market Share of Modified Phenolic Resins by Type (2020-2025)
- Figure 30. Market Share of Modified Phenolic Resins by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Modified Phenolic Resins Market Share by Application

Figure 33. Global Modified Phenolic Resins Sales Market Share by Application (2020-2025)

Figure 34. Global Modified Phenolic Resins Sales Market Share by Application in 2025

Figure 35. Global Modified Phenolic Resins Market Share by Application (2020-2025)

Figure 36. Global Modified Phenolic Resins Market Share by Application in 2025

Figure 37. Global Modified Phenolic Resins Sales Growth Rate by Application (2020-2025)

Figure 38. Global Modified Phenolic Resins Sales Market Share by Region (2020-2025)

Figure 39. Global Modified Phenolic Resins Market Size by Region (2020-2025)

Figure 40. North America Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Modified Phenolic Resins Sales Market Share by Country in 2024

Figure 43. North America Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Modified Phenolic Resins Market Size by Country in 2024

Figure 45. U.S. Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Modified Phenolic Resins Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Modified Phenolic Resins Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Modified Phenolic Resins Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Modified Phenolic Resins Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Modified Phenolic Resins Sales Market Share by Country in 2024

Figure 53. Europe Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Modified Phenolic Resins Market Size by Country in 2024

Figure 55. Germany Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Modified Phenolic Resins Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Modified Phenolic Resins Sales Market Share by Region in 2024

Figure 67. Asia Pacific Modified Phenolic Resins Market Size by Region in 2024

Figure 68. China Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Modified Phenolic Resins Sales and Growth Rate (K MT)

Figure 79. South America Modified Phenolic Resins Sales Market Share by Country in

2024

Figure 80. South America Modified Phenolic Resins Market Size and Growth Rate (M USD)

Figure 81. South America Modified Phenolic Resins Market Size by Country in 2024

Figure 82. Brazil Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Modified Phenolic Resins Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Modified Phenolic Resins Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Modified Phenolic Resins Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Modified Phenolic Resins Market Size by Region in 2024

Figure 92. Saudi Arabia Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Modified Phenolic Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Modified Phenolic Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Modified Phenolic Resins Production Market Share by Region (2020-2025)

Figure 103. North America Modified Phenolic Resins Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Modified Phenolic Resins Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Modified Phenolic Resins Production (K MT) Growth Rate (2020-2025)

Figure 106. China Modified Phenolic Resins Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Modified Phenolic Resins Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Modified Phenolic Resins Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Modified Phenolic Resins Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Modified Phenolic Resins Market Share Forecast by Type (2026-2035)

Figure 111. Global Modified Phenolic Resins Sales Forecast by Application (2026-2035)

Figure 112. Global Modified Phenolic Resins Market Share Forecast by Application (2026-2035)

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