

Global Modified Epoxy and MS Polymer Adhesives Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Modified Epoxy and MS Polymer Adhesives competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Modified epoxy adhesives are epoxy resins enhanced with flexibilizers, rubber, or other reactive additives to improve toughness, flexibility, and impact resistance while retaining high strength and chemical resistance. MS polymer adhesives are moisture-curing, isocyanate-free, single-component adhesives based on silane-terminated polymers. They combine the strength of polyurethanes with the weather resistance of silicones.

The global Modified Epoxy and MS Polymer Adhesives market size was estimated at USD 3121.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Modified Epoxy and MS Polymer Adhesives market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Modified Epoxy and MS Polymer Adhesives market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Modified Epoxy and MS Polymer Adhesives market.

Global Modified Epoxy and MS Polymer Adhesives Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

3M
Henkel (Loctite, Teroson)
Sika AG
Bostik (Arkema)
H.B. Fuller
Dow (Dupont)
Wacker Chemie AG
Tremco Illbruck
Momentive Performance Materials
Weicon GmbH
Pecora Corporation

Parson Adhesives
LORD Corporation (Parker Hannifin)
Shin-Etsu Chemical
Novachem

Market Segmentation (by Type)

Modified Epoxy Adhesives
MS Polymer Adhesives

Market Segmentation (by Application)

Semiconductor
Aerospace
Automotive
Medical
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Modified Epoxy and MS Polymer Adhesives Market
Overview of the regional outlook of the Modified Epoxy and MS Polymer Adhesives Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Modified Epoxy and MS Polymer Adhesives Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Modified Epoxy and MS Polymer Adhesives, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Modified Epoxy and MS Polymer Adhesives

1.2 Key Market Segments

1.2.1 Modified Epoxy and MS Polymer Adhesives Segment by Type

1.2.2 Modified Epoxy and MS Polymer Adhesives Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 MODIFIED EPOXY AND MS POLYMER ADHESIVES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Modified Epoxy and MS Polymer Adhesives Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Modified Epoxy and MS Polymer Adhesives Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 MODIFIED EPOXY AND MS POLYMER ADHESIVES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Modified Epoxy and MS Polymer Adhesives Product Life Cycle

3.3 Global Modified Epoxy and MS Polymer Adhesives Sales by Manufacturers (2020-2025)

3.4 Global Modified Epoxy and MS Polymer Adhesives Revenue Market Share by Manufacturers (2020-2025)

3.5 Modified Epoxy and MS Polymer Adhesives Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Modified Epoxy and MS Polymer Adhesives Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
3.8 Modified Epoxy and MS Polymer Adhesives Market Competitive Situation and Trends

3.8.1 Modified Epoxy and MS Polymer Adhesives Market Concentration Rate

3.8.2 Global 5 and 10 Largest Modified Epoxy and MS Polymer Adhesives Players
Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MODIFIED EPOXY AND MS POLYMER ADHESIVES INDUSTRY CHAIN ANALYSIS

4.1 Modified Epoxy and MS Polymer Adhesives Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MODIFIED EPOXY AND MS POLYMER ADHESIVES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Modified Epoxy and MS Polymer Adhesives Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Modified Epoxy and MS Polymer Adhesives Market

5.7 ESG Ratings of Leading Companies

6 MODIFIED EPOXY AND MS POLYMER ADHESIVES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Modified Epoxy and MS Polymer Adhesives Sales Market Share by Type (2020-2025)
- 6.3 Global Modified Epoxy and MS Polymer Adhesives Market Size by Type (2020-2025)
- 6.4 Global Modified Epoxy and MS Polymer Adhesives Price by Type (2020-2025)

7 MODIFIED EPOXY AND MS POLYMER ADHESIVES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Modified Epoxy and MS Polymer Adhesives Market Sales by Application (2020-2025)
- 7.3 Global Modified Epoxy and MS Polymer Adhesives Market Size (M USD) by Application (2020-2025)
- 7.4 Global Modified Epoxy and MS Polymer Adhesives Sales Growth Rate by Application (2020-2025)

8 MODIFIED EPOXY AND MS POLYMER ADHESIVES MARKET SALES BY REGION

- 8.1 Global Modified Epoxy and MS Polymer Adhesives Sales by Region
 - 8.1.1 Global Modified Epoxy and MS Polymer Adhesives Sales by Region
 - 8.1.2 Global Modified Epoxy and MS Polymer Adhesives Sales Market Share by Region
- 8.2 Global Modified Epoxy and MS Polymer Adhesives Market Size by Region
 - 8.2.1 Global Modified Epoxy and MS Polymer Adhesives Market Size by Region
 - 8.2.2 Global Modified Epoxy and MS Polymer Adhesives Market Size by Region
- 8.3 North America
 - 8.3.1 North America Modified Epoxy and MS Polymer Adhesives Sales by Country
 - 8.3.2 North America Modified Epoxy and MS Polymer Adhesives Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Modified Epoxy and MS Polymer Adhesives Sales by Country

8.4.2 Europe Modified Epoxy and MS Polymer Adhesives Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Modified Epoxy and MS Polymer Adhesives Sales by Region

8.5.2 Asia Pacific Modified Epoxy and MS Polymer Adhesives Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Modified Epoxy and MS Polymer Adhesives Sales by Country

8.6.2 South America Modified Epoxy and MS Polymer Adhesives Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Modified Epoxy and MS Polymer Adhesives Sales by Region

8.7.2 Middle East and Africa Modified Epoxy and MS Polymer Adhesives Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 MODIFIED EPOXY AND MS POLYMER ADHESIVES MARKET PRODUCTION BY REGION

9.1 Global Production of Modified Epoxy and MS Polymer Adhesives by Region(2020-2025)

9.2 Global Modified Epoxy and MS Polymer Adhesives Revenue Market Share by Region (2020-2025)

9.3 Global Modified Epoxy and MS Polymer Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Modified Epoxy and MS Polymer Adhesives Production

9.4.1 North America Modified Epoxy and MS Polymer Adhesives Production Growth Rate (2020-2025)

9.4.2 North America Modified Epoxy and MS Polymer Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Modified Epoxy and MS Polymer Adhesives Production

9.5.1 Europe Modified Epoxy and MS Polymer Adhesives Production Growth Rate (2020-2025)

9.5.2 Europe Modified Epoxy and MS Polymer Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Modified Epoxy and MS Polymer Adhesives Production (2020-2025)

9.6.1 Japan Modified Epoxy and MS Polymer Adhesives Production Growth Rate (2020-2025)

9.6.2 Japan Modified Epoxy and MS Polymer Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Modified Epoxy and MS Polymer Adhesives Production (2020-2025)

9.7.1 China Modified Epoxy and MS Polymer Adhesives Production Growth Rate (2020-2025)

9.7.2 China Modified Epoxy and MS Polymer Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 3M

10.1.1 3M Basic Information

10.1.2 3M Modified Epoxy and MS Polymer Adhesives Product Overview

10.1.3 3M Modified Epoxy and MS Polymer Adhesives Product Market Performance

10.1.4 3M Business Overview

10.1.5 3M SWOT Analysis

10.1.6 3M Recent Developments

10.2 Henkel (Loctite, Teroson)

10.2.1 Henkel (Loctite, Teroson) Basic Information

10.2.2 Henkel (Loctite, Teroson) Modified Epoxy and MS Polymer Adhesives Product Overview

10.2.3 Henkel (Loctite, Teroson) Modified Epoxy and MS Polymer Adhesives Product

Market Performance

- 10.2.4 Henkel (Loctite, Teroson) Business Overview
- 10.2.5 Henkel (Loctite, Teroson) SWOT Analysis
- 10.2.6 Henkel (Loctite, Teroson) Recent Developments

10.3 Sika AG

- 10.3.1 Sika AG Basic Information
- 10.3.2 Sika AG Modified Epoxy and MS Polymer Adhesives Product Overview
- 10.3.3 Sika AG Modified Epoxy and MS Polymer Adhesives Product Market

Performance

- 10.3.4 Sika AG Business Overview
- 10.3.5 Sika AG SWOT Analysis
- 10.3.6 Sika AG Recent Developments

10.4 Bostik (Arkema)

- 10.4.1 Bostik (Arkema) Basic Information
- 10.4.2 Bostik (Arkema) Modified Epoxy and MS Polymer Adhesives Product Overview
- 10.4.3 Bostik (Arkema) Modified Epoxy and MS Polymer Adhesives Product Market

Performance

- 10.4.4 Bostik (Arkema) Business Overview
- 10.4.5 Bostik (Arkema) Recent Developments

10.5 H.B. Fuller

- 10.5.1 H.B. Fuller Basic Information
- 10.5.2 H.B. Fuller Modified Epoxy and MS Polymer Adhesives Product Overview
- 10.5.3 H.B. Fuller Modified Epoxy and MS Polymer Adhesives Product Market

Performance

- 10.5.4 H.B. Fuller Business Overview
- 10.5.5 H.B. Fuller Recent Developments

10.6 Dow (Dupont)

- 10.6.1 Dow (Dupont) Basic Information
- 10.6.2 Dow (Dupont) Modified Epoxy and MS Polymer Adhesives Product Overview
- 10.6.3 Dow (Dupont) Modified Epoxy and MS Polymer Adhesives Product Market

Performance

- 10.6.4 Dow (Dupont) Business Overview
- 10.6.5 Dow (Dupont) Recent Developments

10.7 Wacker Chemie AG

- 10.7.1 Wacker Chemie AG Basic Information
- 10.7.2 Wacker Chemie AG Modified Epoxy and MS Polymer Adhesives Product

Overview

- 10.7.3 Wacker Chemie AG Modified Epoxy and MS Polymer Adhesives Product

Market Performance

- 10.7.4 Wacker Chemie AG Business Overview
- 10.7.5 Wacker Chemie AG Recent Developments
- 10.8 Tremco Illbruck
 - 10.8.1 Tremco Illbruck Basic Information
 - 10.8.2 Tremco Illbruck Modified Epoxy and MS Polymer Adhesives Product Overview
 - 10.8.3 Tremco Illbruck Modified Epoxy and MS Polymer Adhesives Product Market Performance
 - 10.8.4 Tremco Illbruck Business Overview
 - 10.8.5 Tremco Illbruck Recent Developments
- 10.9 Momentive Performance Materials
 - 10.9.1 Momentive Performance Materials Basic Information
 - 10.9.2 Momentive Performance Materials Modified Epoxy and MS Polymer Adhesives Product Overview
 - 10.9.3 Momentive Performance Materials Modified Epoxy and MS Polymer Adhesives Product Market Performance
 - 10.9.4 Momentive Performance Materials Business Overview
 - 10.9.5 Momentive Performance Materials Recent Developments
- 10.10 Weicon GmbH
 - 10.10.1 Weicon GmbH Basic Information
 - 10.10.2 Weicon GmbH Modified Epoxy and MS Polymer Adhesives Product Overview
 - 10.10.3 Weicon GmbH Modified Epoxy and MS Polymer Adhesives Product Market Performance
 - 10.10.4 Weicon GmbH Business Overview
 - 10.10.5 Weicon GmbH Recent Developments
- 10.11 Pecora Corporation
 - 10.11.1 Pecora Corporation Basic Information
 - 10.11.2 Pecora Corporation Modified Epoxy and MS Polymer Adhesives Product Overview
 - 10.11.3 Pecora Corporation Modified Epoxy and MS Polymer Adhesives Product Market Performance
 - 10.11.4 Pecora Corporation Business Overview
 - 10.11.5 Pecora Corporation Recent Developments
- 10.12 Parson Adhesives
 - 10.12.1 Parson Adhesives Basic Information
 - 10.12.2 Parson Adhesives Modified Epoxy and MS Polymer Adhesives Product Overview
 - 10.12.3 Parson Adhesives Modified Epoxy and MS Polymer Adhesives Product Market Performance
 - 10.12.4 Parson Adhesives Business Overview

- 10.12.5 Parson Adhesives Recent Developments
- 10.13 LORD Corporation (Parker Hannifin)
 - 10.13.1 LORD Corporation (Parker Hannifin) Basic Information
 - 10.13.2 LORD Corporation (Parker Hannifin) Modified Epoxy and MS Polymer Adhesives Product Overview
 - 10.13.3 LORD Corporation (Parker Hannifin) Modified Epoxy and MS Polymer Adhesives Product Market Performance
 - 10.13.4 LORD Corporation (Parker Hannifin) Business Overview
 - 10.13.5 LORD Corporation (Parker Hannifin) Recent Developments
- 10.14 Shin-Etsu Chemical
 - 10.14.1 Shin-Etsu Chemical Basic Information
 - 10.14.2 Shin-Etsu Chemical Modified Epoxy and MS Polymer Adhesives Product Overview
 - 10.14.3 Shin-Etsu Chemical Modified Epoxy and MS Polymer Adhesives Product Market Performance
 - 10.14.4 Shin-Etsu Chemical Business Overview
 - 10.14.5 Shin-Etsu Chemical Recent Developments
- 10.15 Novachem
 - 10.15.1 Novachem Basic Information
 - 10.15.2 Novachem Modified Epoxy and MS Polymer Adhesives Product Overview
 - 10.15.3 Novachem Modified Epoxy and MS Polymer Adhesives Product Market Performance
 - 10.15.4 Novachem Business Overview
 - 10.15.5 Novachem Recent Developments

11 MODIFIED EPOXY AND MS POLYMER ADHESIVES MARKET FORECAST BY REGION

- 11.1 Global Modified Epoxy and MS Polymer Adhesives Market Size Forecast
- 11.2 Global Modified Epoxy and MS Polymer Adhesives Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Modified Epoxy and MS Polymer Adhesives Market Size Forecast by Country
 - 11.2.3 Asia Pacific Modified Epoxy and MS Polymer Adhesives Market Size Forecast by Region
 - 11.2.4 South America Modified Epoxy and MS Polymer Adhesives Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Modified Epoxy and MS Polymer Adhesives by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Modified Epoxy and MS Polymer Adhesives Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Modified Epoxy and MS Polymer Adhesives by Type (2026-2035)

12.1.2 Global Modified Epoxy and MS Polymer Adhesives Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Modified Epoxy and MS Polymer Adhesives by Type (2026-2035)

12.2 Global Modified Epoxy and MS Polymer Adhesives Market Forecast by Application (2026-2035)

12.2.1 Global Modified Epoxy and MS Polymer Adhesives Sales (K MT) Forecast by Application

12.2.2 Global Modified Epoxy and MS Polymer Adhesives Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Modified Epoxy and MS Polymer Adhesives Market Size by Type (M USD)
- Table 4. Global Modified Epoxy and MS Polymer Adhesives Market Size by Application
- Table 5. Modified Epoxy and MS Polymer Adhesives Market Size Comparison by Region (M USD)
- Table 6. Global Modified Epoxy and MS Polymer Adhesives Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Modified Epoxy and MS Polymer Adhesives Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Modified Epoxy and MS Polymer Adhesives Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Modified Epoxy and MS Polymer Adhesives Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Modified Epoxy and MS Polymer Adhesives as of 2025)
- Table 11. Global Market Modified Epoxy and MS Polymer Adhesives Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Modified Epoxy and MS Polymer Adhesives Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Modified Epoxy and MS Polymer Adhesives Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Modified Epoxy and MS Polymer Adhesives Sales by Type (K MT)

Table 27. Global Modified Epoxy and MS Polymer Adhesives Market Size by Type (M USD)

Table 28. Global Modified Epoxy and MS Polymer Adhesives Sales (K MT) by Type (2020-2025)

Table 29. Global Modified Epoxy and MS Polymer Adhesives Sales Market Share by Type (2020-2025)

Table 30. Global Modified Epoxy and MS Polymer Adhesives Market Size (M USD) by Type (2020-2025)

Table 31. Global Modified Epoxy and MS Polymer Adhesives Market Share by Type (2020-2025)

Table 32. Global Modified Epoxy and MS Polymer Adhesives Price (USD/KG) by Type (2020-2025)

Table 33. Global Modified Epoxy and MS Polymer Adhesives Sales (K MT) by Application

Table 34. Global Modified Epoxy and MS Polymer Adhesives Market Size by Application

Table 35. Global Modified Epoxy and MS Polymer Adhesives Sales by Application (2020-2025) & (K MT)

Table 36. Global Modified Epoxy and MS Polymer Adhesives Sales Market Share by Application (2020-2025)

Table 37. Global Modified Epoxy and MS Polymer Adhesives Market Size by Application (2020-2025) & (M USD)

Table 38. Global Modified Epoxy and MS Polymer Adhesives Market Share by Application (2020-2025)

Table 39. Global Modified Epoxy and MS Polymer Adhesives Sales Growth Rate by Application (2020-2025)

Table 40. Global Modified Epoxy and MS Polymer Adhesives Sales by Region (2020-2025) & (K MT)

Table 41. Global Modified Epoxy and MS Polymer Adhesives Sales Market Share by Region (2020-2025)

Table 42. Global Modified Epoxy and MS Polymer Adhesives Market Size by Region (2020-2025) & (M USD)

Table 43. Global Modified Epoxy and MS Polymer Adhesives Market Size by Region (2020-2025)

Table 44. North America Modified Epoxy and MS Polymer Adhesives Sales by Country (2020-2025) & (K MT)

Table 45. North America Modified Epoxy and MS Polymer Adhesives Market Size by Country (2020-2025) & (M USD)

- Table 46. Europe Modified Epoxy and MS Polymer Adhesives Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Modified Epoxy and MS Polymer Adhesives Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Modified Epoxy and MS Polymer Adhesives Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Modified Epoxy and MS Polymer Adhesives Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Modified Epoxy and MS Polymer Adhesives Sales by Country (2020-2025) & (K MT)
- Table 51. South America Modified Epoxy and MS Polymer Adhesives Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Modified Epoxy and MS Polymer Adhesives Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Modified Epoxy and MS Polymer Adhesives Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Modified Epoxy and MS Polymer Adhesives Production (K MT) by Region(2020-2025)
- Table 55. Global Modified Epoxy and MS Polymer Adhesives Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Modified Epoxy and MS Polymer Adhesives Revenue Market Share by Region (2020-2025)
- Table 57. Global Modified Epoxy and MS Polymer Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Modified Epoxy and MS Polymer Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Modified Epoxy and MS Polymer Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Modified Epoxy and MS Polymer Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Modified Epoxy and MS Polymer Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. 3M Basic Information
- Table 63. 3M Modified Epoxy and MS Polymer Adhesives Product Overview
- Table 64. 3M Modified Epoxy and MS Polymer Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. 3M Business Overview
- Table 66. 3M SWOT Analysis
- Table 67. 3M Recent Developments

- Table 68. Henkel (Loctite, Teroson) Basic Information
- Table 69. Henkel (Loctite, Teroson) Modified Epoxy and MS Polymer Adhesives Product Overview
- Table 70. Henkel (Loctite, Teroson) Modified Epoxy and MS Polymer Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Henkel (Loctite, Teroson) Business Overview
- Table 72. Henkel (Loctite, Teroson) SWOT Analysis
- Table 73. Henkel (Loctite, Teroson) Recent Developments
- Table 74. Sika AG Basic Information
- Table 75. Sika AG Modified Epoxy and MS Polymer Adhesives Product Overview
- Table 76. Sika AG Modified Epoxy and MS Polymer Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Sika AG Business Overview
- Table 78. Sika AG SWOT Analysis
- Table 79. Sika AG Recent Developments
- Table 80. Bostik (Arkema) Basic Information
- Table 81. Bostik (Arkema) Modified Epoxy and MS Polymer Adhesives Product Overview
- Table 82. Bostik (Arkema) Modified Epoxy and MS Polymer Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Bostik (Arkema) Business Overview
- Table 84. Bostik (Arkema) Recent Developments
- Table 85. H.B. Fuller Basic Information
- Table 86. H.B. Fuller Modified Epoxy and MS Polymer Adhesives Product Overview
- Table 87. H.B. Fuller Modified Epoxy and MS Polymer Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. H.B. Fuller Business Overview
- Table 89. H.B. Fuller Recent Developments
- Table 90. Dow (Dupont) Basic Information
- Table 91. Dow (Dupont) Modified Epoxy and MS Polymer Adhesives Product Overview
- Table 92. Dow (Dupont) Modified Epoxy and MS Polymer Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Dow (Dupont) Business Overview
- Table 94. Dow (Dupont) Recent Developments
- Table 95. Wacker Chemie AG Basic Information
- Table 96. Wacker Chemie AG Modified Epoxy and MS Polymer Adhesives Product Overview
- Table 97. Wacker Chemie AG Modified Epoxy and MS Polymer Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 98. Wacker Chemie AG Business Overview
- Table 99. Wacker Chemie AG Recent Developments
- Table 100. Tremco Illbruck Basic Information
- Table 101. Tremco Illbruck Modified Epoxy and MS Polymer Adhesives Product Overview
- Table 102. Tremco Illbruck Modified Epoxy and MS Polymer Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Tremco Illbruck Business Overview
- Table 104. Tremco Illbruck Recent Developments
- Table 105. Momentive Performance Materials Basic Information
- Table 106. Momentive Performance Materials Modified Epoxy and MS Polymer Adhesives Product Overview
- Table 107. Momentive Performance Materials Modified Epoxy and MS Polymer Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Momentive Performance Materials Business Overview
- Table 109. Momentive Performance Materials Recent Developments
- Table 110. Weicon GmbH Basic Information
- Table 111. Weicon GmbH Modified Epoxy and MS Polymer Adhesives Product Overview
- Table 112. Weicon GmbH Modified Epoxy and MS Polymer Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Weicon GmbH Business Overview
- Table 114. Weicon GmbH Recent Developments
- Table 115. Pecora Corporation Basic Information
- Table 116. Pecora Corporation Modified Epoxy and MS Polymer Adhesives Product Overview
- Table 117. Pecora Corporation Modified Epoxy and MS Polymer Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Pecora Corporation Business Overview
- Table 119. Pecora Corporation Recent Developments
- Table 120. Parson Adhesives Basic Information
- Table 121. Parson Adhesives Modified Epoxy and MS Polymer Adhesives Product Overview
- Table 122. Parson Adhesives Modified Epoxy and MS Polymer Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Parson Adhesives Business Overview
- Table 124. Parson Adhesives Recent Developments
- Table 125. LORD Corporation (Parker Hannifin) Basic Information

Table 126. LORD Corporation (Parker Hannifin) Modified Epoxy and MS Polymer Adhesives Product Overview

Table 127. LORD Corporation (Parker Hannifin) Modified Epoxy and MS Polymer Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. LORD Corporation (Parker Hannifin) Business Overview

Table 129. LORD Corporation (Parker Hannifin) Recent Developments

Table 130. Shin-Etsu Chemical Basic Information

Table 131. Shin-Etsu Chemical Modified Epoxy and MS Polymer Adhesives Product Overview

Table 132. Shin-Etsu Chemical Modified Epoxy and MS Polymer Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Shin-Etsu Chemical Business Overview

Table 134. Shin-Etsu Chemical Recent Developments

Table 135. Novachem Basic Information

Table 136. Novachem Modified Epoxy and MS Polymer Adhesives Product Overview

Table 137. Novachem Modified Epoxy and MS Polymer Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Novachem Business Overview

Table 139. Novachem Recent Developments

Table 140. Global Modified Epoxy and MS Polymer Adhesives Sales Forecast by Region (2026-2035) & (K MT)

Table 141. Global Modified Epoxy and MS Polymer Adhesives Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America Modified Epoxy and MS Polymer Adhesives Sales Forecast by Country (2026-2035) & (K MT)

Table 143. North America Modified Epoxy and MS Polymer Adhesives Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe Modified Epoxy and MS Polymer Adhesives Sales Forecast by Country (2026-2035) & (K MT)

Table 145. Europe Modified Epoxy and MS Polymer Adhesives Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Modified Epoxy and MS Polymer Adhesives Sales Forecast by Region (2026-2035) & (K MT)

Table 147. Asia Pacific Modified Epoxy and MS Polymer Adhesives Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Modified Epoxy and MS Polymer Adhesives Sales Forecast by Country (2026-2035) & (K MT)

Table 149. South America Modified Epoxy and MS Polymer Adhesives Market Size

Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Modified Epoxy and MS Polymer Adhesives Sales

Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Modified Epoxy and MS Polymer Adhesives Market

Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Modified Epoxy and MS Polymer Adhesives Sales Forecast by Type (2026-2035) & (K MT)

Table 153. Global Modified Epoxy and MS Polymer Adhesives Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Modified Epoxy and MS Polymer Adhesives Price Forecast by Type (2026-2035) & (USD/KG)

Table 155. Global Modified Epoxy and MS Polymer Adhesives Sales (K MT) Forecast by Application (2026-2035)

Table 156. Global Modified Epoxy and MS Polymer Adhesives Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Modified Epoxy and MS Polymer Adhesives
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Modified Epoxy and MS Polymer Adhesives Market Size (M USD), 2025-2035
- Figure 5. Global Modified Epoxy and MS Polymer Adhesives Market Size (M USD) (2020-2035)
- Figure 6. Global Modified Epoxy and MS Polymer Adhesives Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Modified Epoxy and MS Polymer Adhesives Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Modified Epoxy and MS Polymer Adhesives Product Life Cycle
- Figure 13. Modified Epoxy and MS Polymer Adhesives Sales Share by Manufacturers in 2025
- Figure 14. Global Modified Epoxy and MS Polymer Adhesives Revenue Share by Manufacturers in 2025
- Figure 15. Modified Epoxy and MS Polymer Adhesives Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Modified Epoxy and MS Polymer Adhesives Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Modified Epoxy and MS Polymer Adhesives Revenue in 2025
- Figure 18. Industry Chain Map of Modified Epoxy and MS Polymer Adhesives
- Figure 19. Global Modified Epoxy and MS Polymer Adhesives Market PEST Analysis
- Figure 20. Global Modified Epoxy and MS Polymer Adhesives Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Modified Epoxy and MS Polymer Adhesives Market Share by Type

Figure 27. Sales Market Share of Modified Epoxy and MS Polymer Adhesives by Type (2020-2025)

Figure 28. Sales Market Share of Modified Epoxy and MS Polymer Adhesives by Type in 2025

Figure 29. Market Share of Modified Epoxy and MS Polymer Adhesives by Type (2020-2025)

Figure 30. Market Share of Modified Epoxy and MS Polymer Adhesives by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Modified Epoxy and MS Polymer Adhesives Market Share by Application

Figure 33. Global Modified Epoxy and MS Polymer Adhesives Sales Market Share by Application (2020-2025)

Figure 34. Global Modified Epoxy and MS Polymer Adhesives Sales Market Share by Application in 2025

Figure 35. Global Modified Epoxy and MS Polymer Adhesives Market Share by Application (2020-2025)

Figure 36. Global Modified Epoxy and MS Polymer Adhesives Market Share by Application in 2025

Figure 37. Global Modified Epoxy and MS Polymer Adhesives Sales Growth Rate by Application (2020-2025)

Figure 38. Global Modified Epoxy and MS Polymer Adhesives Sales Market Share by Region (2020-2025)

Figure 39. Global Modified Epoxy and MS Polymer Adhesives Market Size by Region (2020-2025)

Figure 40. North America Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Modified Epoxy and MS Polymer Adhesives Sales Market Share by Country in 2024

Figure 43. North America Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Modified Epoxy and MS Polymer Adhesives Market Size by Country in 2024

Figure 45. U.S. Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Modified Epoxy and MS Polymer Adhesives Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Modified Epoxy and MS Polymer Adhesives Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Modified Epoxy and MS Polymer Adhesives Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Modified Epoxy and MS Polymer Adhesives Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Modified Epoxy and MS Polymer Adhesives Sales Market Share by Country in 2024

Figure 53. Europe Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Modified Epoxy and MS Polymer Adhesives Market Size by Country in 2024

Figure 55. Germany Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Modified Epoxy and MS Polymer Adhesives Sales Market Share

by Region in 2024

Figure 67. Asia Pacific Modified Epoxy and MS Polymer Adhesives Market Size by Region in 2024

Figure 68. China Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (K MT)

Figure 79. South America Modified Epoxy and MS Polymer Adhesives Sales Market Share by Country in 2024

Figure 80. South America Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (M USD)

Figure 81. South America Modified Epoxy and MS Polymer Adhesives Market Size by Country in 2024

Figure 82. Brazil Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Modified Epoxy and MS Polymer Adhesives Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Modified Epoxy and MS Polymer Adhesives Market Size by Region in 2024

Figure 92. Saudi Arabia Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Modified Epoxy and MS Polymer Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Modified Epoxy and MS Polymer Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Modified Epoxy and MS Polymer Adhesives Production Market Share by Region (2020-2025)

Figure 103. North America Modified Epoxy and MS Polymer Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Modified Epoxy and MS Polymer Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Modified Epoxy and MS Polymer Adhesives Production (K MT)

Growth Rate (2020-2025)

Figure 106. China Modified Epoxy and MS Polymer Adhesives Production (K MT)

Growth Rate (2020-2025)

Figure 107. Global Modified Epoxy and MS Polymer Adhesives Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Modified Epoxy and MS Polymer Adhesives Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Modified Epoxy and MS Polymer Adhesives Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Modified Epoxy and MS Polymer Adhesives Market Share Forecast by Type (2026-2035)

Figure 111. Global Modified Epoxy and MS Polymer Adhesives Sales Forecast by Application (2026-2035)

Figure 112. Global Modified Epoxy and MS Polymer Adhesives Market Share Forecast by Application (2026-2035)

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