

Global Mobile Phone Glass Substrate Market Research Report 2025(Status and Outlook)

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Abstracts

The mobile phone glass substrate market encompasses the production and distribution of specialized glass materials used as the foundational layer in smartphone displays, serving as the base upon which touch sensors, polarizers, and protective cover glass are laminated. These substrates are engineered for high optical clarity, mechanical durability, and thermal stability to withstand manufacturing processes and end-use conditions, with key product variations including chemically strengthened aluminosilicate glass, ultra-thin flexible glass for foldable devices, and advanced compositions enabling higher resolution and energy efficiency. Demand is driven primarily by smartphone OEMs seeking to enhance display performance, durability, and design innovation, with the market closely linked to trends in consumer electronics, such as the adoption of 5G, foldable form factors, and increasing screen-to-body ratios. Key players include Corning (with its Gorilla Glass series), AGC Inc., Schott AG, and NEG, which dominate through proprietary glass compositions, manufacturing scale, and partnerships with device manufacturers.

The global Mobile Phone Glass Substrate market size was estimated at USD 4850.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 7.25% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Mobile Phone Glass Substrate market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Mobile Phone Glass Substrate market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Mobile Phone Glass Substrate market.

Global Mobile Phone Glass Substrate Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Corning Inc.

AGC

NEG

Schott

Avanstrate

Dongxu Optoelectronic

Caihong Display

Market Segmentation (by Type)

Gorilla Glass
Dragontrail Glass
Others

Market Segmentation (by Application)

Android Phone
iOS Phone
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Mobile Phone Glass Substrate Market
Overview of the regional outlook of the Mobile Phone Glass Substrate Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Mobile Phone Glass Substrate Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Mobile Phone Glass Substrate, their

output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Mobile Phone Glass Substrate

1.2 Key Market Segments

1.2.1 Mobile Phone Glass Substrate Segment by Type

1.2.2 Mobile Phone Glass Substrate Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 MOBILE PHONE GLASS SUBSTRATE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Mobile Phone Glass Substrate Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Mobile Phone Glass Substrate Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 MOBILE PHONE GLASS SUBSTRATE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Mobile Phone Glass Substrate Product Life Cycle

3.3 Global Mobile Phone Glass Substrate Sales by Manufacturers (2020-2025)

3.4 Global Mobile Phone Glass Substrate Revenue Market Share by Manufacturers (2020-2025)

3.5 Mobile Phone Glass Substrate Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Mobile Phone Glass Substrate Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Mobile Phone Glass Substrate Market Competitive Situation and Trends

3.8.1 Mobile Phone Glass Substrate Market Concentration Rate

3.8.2 Global 5 and 10 Largest Mobile Phone Glass Substrate Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MOBILE PHONE GLASS SUBSTRATE INDUSTRY CHAIN ANALYSIS

4.1 Mobile Phone Glass Substrate Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MOBILE PHONE GLASS SUBSTRATE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Mobile Phone Glass Substrate Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Mobile Phone Glass Substrate Market

5.7 ESG Ratings of Leading Companies

6 MOBILE PHONE GLASS SUBSTRATE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Mobile Phone Glass Substrate Sales Market Share by Type (2020-2025)

6.3 Global Mobile Phone Glass Substrate Market Size Market Share by Type (2020-2025)

6.4 Global Mobile Phone Glass Substrate Price by Type (2020-2025)

7 MOBILE PHONE GLASS SUBSTRATE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Mobile Phone Glass Substrate Market Sales by Application (2020-2025)

7.3 Global Mobile Phone Glass Substrate Market Size (M USD) by Application (2020-2025)

7.4 Global Mobile Phone Glass Substrate Sales Growth Rate by Application (2020-2025)

8 MOBILE PHONE GLASS SUBSTRATE MARKET SALES BY REGION

8.1 Global Mobile Phone Glass Substrate Sales by Region

8.1.1 Global Mobile Phone Glass Substrate Sales by Region

8.1.2 Global Mobile Phone Glass Substrate Sales Market Share by Region

8.2 Global Mobile Phone Glass Substrate Market Size by Region

8.2.1 Global Mobile Phone Glass Substrate Market Size by Region

8.2.2 Global Mobile Phone Glass Substrate Market Size Market Share by Region

8.3 North America

8.3.1 North America Mobile Phone Glass Substrate Sales by Country

8.3.2 North America Mobile Phone Glass Substrate Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Mobile Phone Glass Substrate Sales by Country

8.4.2 Europe Mobile Phone Glass Substrate Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Mobile Phone Glass Substrate Sales by Region

8.5.2 Asia Pacific Mobile Phone Glass Substrate Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Mobile Phone Glass Substrate Sales by Country
 - 8.6.2 South America Mobile Phone Glass Substrate Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Mobile Phone Glass Substrate Sales by Region
 - 8.7.2 Middle East and Africa Mobile Phone Glass Substrate Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 MOBILE PHONE GLASS SUBSTRATE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Mobile Phone Glass Substrate by Region(2020-2025)
- 9.2 Global Mobile Phone Glass Substrate Revenue Market Share by Region (2020-2025)
- 9.3 Global Mobile Phone Glass Substrate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Mobile Phone Glass Substrate Production
 - 9.4.1 North America Mobile Phone Glass Substrate Production Growth Rate (2020-2025)
 - 9.4.2 North America Mobile Phone Glass Substrate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Mobile Phone Glass Substrate Production
 - 9.5.1 Europe Mobile Phone Glass Substrate Production Growth Rate (2020-2025)
 - 9.5.2 Europe Mobile Phone Glass Substrate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Mobile Phone Glass Substrate Production (2020-2025)
 - 9.6.1 Japan Mobile Phone Glass Substrate Production Growth Rate (2020-2025)
 - 9.6.2 Japan Mobile Phone Glass Substrate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Mobile Phone Glass Substrate Production (2020-2025)

9.7.1 China Mobile Phone Glass Substrate Production Growth Rate (2020-2025)

9.7.2 China Mobile Phone Glass Substrate Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Corning Inc.

10.1.1 Corning Inc. Basic Information

10.1.2 Corning Inc. Mobile Phone Glass Substrate Product Overview

10.1.3 Corning Inc. Mobile Phone Glass Substrate Product Market Performance

10.1.4 Corning Inc. Business Overview

10.1.5 Corning Inc. SWOT Analysis

10.1.6 Corning Inc. Recent Developments

10.2 AGC

10.2.1 AGC Basic Information

10.2.2 AGC Mobile Phone Glass Substrate Product Overview

10.2.3 AGC Mobile Phone Glass Substrate Product Market Performance

10.2.4 AGC Business Overview

10.2.5 AGC SWOT Analysis

10.2.6 AGC Recent Developments

10.3 NEG

10.3.1 NEG Basic Information

10.3.2 NEG Mobile Phone Glass Substrate Product Overview

10.3.3 NEG Mobile Phone Glass Substrate Product Market Performance

10.3.4 NEG Business Overview

10.3.5 NEG SWOT Analysis

10.3.6 NEG Recent Developments

10.4 Schott

10.4.1 Schott Basic Information

10.4.2 Schott Mobile Phone Glass Substrate Product Overview

10.4.3 Schott Mobile Phone Glass Substrate Product Market Performance

10.4.4 Schott Business Overview

10.4.5 Schott Recent Developments

10.5 Avanstrate

10.5.1 Avanstrate Basic Information

10.5.2 Avanstrate Mobile Phone Glass Substrate Product Overview

10.5.3 Avanstrate Mobile Phone Glass Substrate Product Market Performance

10.5.4 Avanstrate Business Overview

10.5.5 Avanstrate Recent Developments

10.6 Dongxu Optoelectronic

10.6.1 Dongxu Optoelectronic Basic Information

10.6.2 Dongxu Optoelectronic Mobile Phone Glass Substrate Product Overview

10.6.3 Dongxu Optoelectronic Mobile Phone Glass Substrate Product Market

Performance

10.6.4 Dongxu Optoelectronic Business Overview

10.6.5 Dongxu Optoelectronic Recent Developments

10.7 Caihong Display

10.7.1 Caihong Display Basic Information

10.7.2 Caihong Display Mobile Phone Glass Substrate Product Overview

10.7.3 Caihong Display Mobile Phone Glass Substrate Product Market Performance

10.7.4 Caihong Display Business Overview

10.7.5 Caihong Display Recent Developments

11 MOBILE PHONE GLASS SUBSTRATE MARKET FORECAST BY REGION

11.1 Global Mobile Phone Glass Substrate Market Size Forecast

11.2 Global Mobile Phone Glass Substrate Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Mobile Phone Glass Substrate Market Size Forecast by Country

11.2.3 Asia Pacific Mobile Phone Glass Substrate Market Size Forecast by Region

11.2.4 South America Mobile Phone Glass Substrate Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Mobile Phone Glass Substrate by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Mobile Phone Glass Substrate Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Mobile Phone Glass Substrate by Type (2026-2033)

12.1.2 Global Mobile Phone Glass Substrate Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Mobile Phone Glass Substrate by Type (2026-2033)

12.2 Global Mobile Phone Glass Substrate Market Forecast by Application (2026-2033)

12.2.1 Global Mobile Phone Glass Substrate Sales (K MT) Forecast by Application

12.2.2 Global Mobile Phone Glass Substrate Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Mobile Phone Glass Substrate Market Size Comparison by Region (M USD)

Table 5. Global Mobile Phone Glass Substrate Sales (K MT) by Manufacturers
(2020-2025)

Table 6. Global Mobile Phone Glass Substrate Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Mobile Phone Glass Substrate Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Mobile Phone Glass Substrate Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Mobile
Phone Glass Substrate as of 2024)

Table 10. Global Market Mobile Phone Glass Substrate Average Price (USD/KG) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Mobile Phone Glass Substrate Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Mobile Phone Glass Substrate Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Mobile Phone Glass Substrate Sales by Type (K MT)

Table 26. Global Mobile Phone Glass Substrate Market Size by Type (M USD)

Table 27. Global Mobile Phone Glass Substrate Sales (K MT) by Type (2020-2025)

Table 28. Global Mobile Phone Glass Substrate Sales Market Share by Type (2020-2025)
Table 29. Global Mobile Phone Glass Substrate Market Size (M USD) by Type (2020-2025)
Table 30. Global Mobile Phone Glass Substrate Market Size Share by Type (2020-2025)
Table 31. Global Mobile Phone Glass Substrate Price (USD/KG) by Type (2020-2025)
Table 32. Global Mobile Phone Glass Substrate Sales (K MT) by Application
Table 33. Global Mobile Phone Glass Substrate Market Size by Application
Table 34. Global Mobile Phone Glass Substrate Sales by Application (2020-2025) & (K MT)
Table 35. Global Mobile Phone Glass Substrate Sales Market Share by Application (2020-2025)
Table 36. Global Mobile Phone Glass Substrate Market Size by Application (2020-2025) & (M USD)
Table 37. Global Mobile Phone Glass Substrate Market Share by Application (2020-2025)
Table 38. Global Mobile Phone Glass Substrate Sales Growth Rate by Application (2020-2025)
Table 39. Global Mobile Phone Glass Substrate Sales by Region (2020-2025) & (K MT)
Table 40. Global Mobile Phone Glass Substrate Sales Market Share by Region (2020-2025)
Table 41. Global Mobile Phone Glass Substrate Market Size by Region (2020-2025) & (M USD)
Table 42. Global Mobile Phone Glass Substrate Market Size Market Share by Region (2020-2025)
Table 43. North America Mobile Phone Glass Substrate Sales by Country (2020-2025) & (K MT)
Table 44. North America Mobile Phone Glass Substrate Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Mobile Phone Glass Substrate Sales by Country (2020-2025) & (K MT)
Table 46. Europe Mobile Phone Glass Substrate Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Mobile Phone Glass Substrate Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Mobile Phone Glass Substrate Market Size by Region (2020-2025) & (M USD)
Table 49. South America Mobile Phone Glass Substrate Sales by Country (2020-2025)

& (K MT)

Table 50. South America Mobile Phone Glass Substrate Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Mobile Phone Glass Substrate Sales by Region (2020-2025) & (K MT)

Table 52. Middle East and Africa Mobile Phone Glass Substrate Market Size by Region (2020-2025) & (M USD)

Table 53. Global Mobile Phone Glass Substrate Production (K MT) by Region(2020-2025)

Table 54. Global Mobile Phone Glass Substrate Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Mobile Phone Glass Substrate Revenue Market Share by Region (2020-2025)

Table 56. Global Mobile Phone Glass Substrate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Mobile Phone Glass Substrate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Mobile Phone Glass Substrate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Mobile Phone Glass Substrate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Mobile Phone Glass Substrate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Corning Inc. Basic Information

Table 62. Corning Inc. Mobile Phone Glass Substrate Product Overview

Table 63. Corning Inc. Mobile Phone Glass Substrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Corning Inc. Business Overview

Table 65. Corning Inc. SWOT Analysis

Table 66. Corning Inc. Recent Developments

Table 67. AGC Basic Information

Table 68. AGC Mobile Phone Glass Substrate Product Overview

Table 69. AGC Mobile Phone Glass Substrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. AGC Business Overview

Table 71. AGC SWOT Analysis

Table 72. AGC Recent Developments

Table 73. NEG Basic Information

Table 74. NEG Mobile Phone Glass Substrate Product Overview

Table 75. NEG Mobile Phone Glass Substrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. NEG Business Overview

Table 77. NEG SWOT Analysis

Table 78. NEG Recent Developments

Table 79. Schott Basic Information

Table 80. Schott Mobile Phone Glass Substrate Product Overview

Table 81. Schott Mobile Phone Glass Substrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Schott Business Overview

Table 83. Schott Recent Developments

Table 84. Avanstrate Basic Information

Table 85. Avanstrate Mobile Phone Glass Substrate Product Overview

Table 86. Avanstrate Mobile Phone Glass Substrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. Avanstrate Business Overview

Table 88. Avanstrate Recent Developments

Table 89. Dongxu Optoelectronic Basic Information

Table 90. Dongxu Optoelectronic Mobile Phone Glass Substrate Product Overview

Table 91. Dongxu Optoelectronic Mobile Phone Glass Substrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 92. Dongxu Optoelectronic Business Overview

Table 93. Dongxu Optoelectronic Recent Developments

Table 94. Caihong Display Basic Information

Table 95. Caihong Display Mobile Phone Glass Substrate Product Overview

Table 96. Caihong Display Mobile Phone Glass Substrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. Caihong Display Business Overview

Table 98. Caihong Display Recent Developments

Table 99. Global Mobile Phone Glass Substrate Sales Forecast by Region (2026-2033) & (K MT)

Table 100. Global Mobile Phone Glass Substrate Market Size Forecast by Region (2026-2033) & (M USD)

Table 101. North America Mobile Phone Glass Substrate Sales Forecast by Country (2026-2033) & (K MT)

Table 102. North America Mobile Phone Glass Substrate Market Size Forecast by Country (2026-2033) & (M USD)

Table 103. Europe Mobile Phone Glass Substrate Sales Forecast by Country (2026-2033) & (K MT)

Table 104. Europe Mobile Phone Glass Substrate Market Size Forecast by Country (2026-2033) & (M USD)

Table 105. Asia Pacific Mobile Phone Glass Substrate Sales Forecast by Region (2026-2033) & (K MT)

Table 106. Asia Pacific Mobile Phone Glass Substrate Market Size Forecast by Region (2026-2033) & (M USD)

Table 107. South America Mobile Phone Glass Substrate Sales Forecast by Country (2026-2033) & (K MT)

Table 108. South America Mobile Phone Glass Substrate Market Size Forecast by Country (2026-2033) & (M USD)

Table 109. Middle East and Africa Mobile Phone Glass Substrate Sales Forecast by Country (2026-2033) & (Units)

Table 110. Middle East and Africa Mobile Phone Glass Substrate Market Size Forecast by Country (2026-2033) & (M USD)

Table 111. Global Mobile Phone Glass Substrate Sales Forecast by Type (2026-2033) & (K MT)

Table 112. Global Mobile Phone Glass Substrate Market Size Forecast by Type (2026-2033) & (M USD)

Table 113. Global Mobile Phone Glass Substrate Price Forecast by Type (2026-2033) & (USD/KG)

Table 114. Global Mobile Phone Glass Substrate Sales (K MT) Forecast by Application (2026-2033)

Table 115. Global Mobile Phone Glass Substrate Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Mobile Phone Glass Substrate
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Mobile Phone Glass Substrate Market Size (M USD), 2024-2033
- Figure 5. Global Mobile Phone Glass Substrate Market Size (M USD) (2020-2033)
- Figure 6. Global Mobile Phone Glass Substrate Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Mobile Phone Glass Substrate Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Mobile Phone Glass Substrate Product Life Cycle
- Figure 13. Mobile Phone Glass Substrate Sales Share by Manufacturers in 2024
- Figure 14. Global Mobile Phone Glass Substrate Revenue Share by Manufacturers in 2024
- Figure 15. Mobile Phone Glass Substrate Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Mobile Phone Glass Substrate Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Mobile Phone Glass Substrate Revenue in 2024
- Figure 18. Industry Chain Map of Mobile Phone Glass Substrate
- Figure 19. Global Mobile Phone Glass Substrate Market PEST Analysis
- Figure 20. Global Mobile Phone Glass Substrate Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Mobile Phone Glass Substrate Market Share by Type
- Figure 27. Sales Market Share of Mobile Phone Glass Substrate by Type (2020-2025)
- Figure 28. Sales Market Share of Mobile Phone Glass Substrate by Type in 2024
- Figure 29. Market Size Share of Mobile Phone Glass Substrate by Type (2020-2025)
- Figure 30. Market Size Share of Mobile Phone Glass Substrate by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Mobile Phone Glass Substrate Market Share by Application

Figure 33. Global Mobile Phone Glass Substrate Sales Market Share by Application (2020-2025)

Figure 34. Global Mobile Phone Glass Substrate Sales Market Share by Application in 2024

Figure 35. Global Mobile Phone Glass Substrate Market Share by Application (2020-2025)

Figure 36. Global Mobile Phone Glass Substrate Market Share by Application in 2024

Figure 37. Global Mobile Phone Glass Substrate Sales Growth Rate by Application (2020-2025)

Figure 38. Global Mobile Phone Glass Substrate Sales Market Share by Region (2020-2025)

Figure 39. Global Mobile Phone Glass Substrate Market Size Market Share by Region (2020-2025)

Figure 40. North America Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Mobile Phone Glass Substrate Sales Market Share by Country in 2024

Figure 43. North America Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Mobile Phone Glass Substrate Market Size Market Share by Country in 2024

Figure 45. U.S. Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Mobile Phone Glass Substrate Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Mobile Phone Glass Substrate Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Mobile Phone Glass Substrate Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Mobile Phone Glass Substrate Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Mobile Phone Glass Substrate Sales Market Share by Country in

2024

Figure 53. Europe Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Mobile Phone Glass Substrate Market Size Market Share by Country in 2024

Figure 55. Germany Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Mobile Phone Glass Substrate Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Mobile Phone Glass Substrate Sales Market Share by Region in 2024

Figure 67. Asia Pacific Mobile Phone Glass Substrate Market Size Market Share by Region in 2024

Figure 68. China Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Mobile Phone Glass Substrate Sales and Growth Rate

(2020-2025) & (K MT)

Figure 73. South Korea Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Mobile Phone Glass Substrate Sales and Growth Rate (K MT)

Figure 79. South America Mobile Phone Glass Substrate Sales Market Share by Country in 2024

Figure 80. South America Mobile Phone Glass Substrate Market Size and Growth Rate (M USD)

Figure 81. South America Mobile Phone Glass Substrate Market Size Market Share by Country in 2024

Figure 82. Brazil Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Mobile Phone Glass Substrate Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Mobile Phone Glass Substrate Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Mobile Phone Glass Substrate Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Mobile Phone Glass Substrate Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Mobile Phone Glass Substrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Mobile Phone Glass Substrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Mobile Phone Glass Substrate Production Market Share by Region (2020-2025)

Figure 103. North America Mobile Phone Glass Substrate Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Mobile Phone Glass Substrate Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Mobile Phone Glass Substrate Production (K MT) Growth Rate (2020-2025)

Figure 106. China Mobile Phone Glass Substrate Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Mobile Phone Glass Substrate Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Mobile Phone Glass Substrate Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Mobile Phone Glass Substrate Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Mobile Phone Glass Substrate Market Share Forecast by Type (2026-2033)

Figure 111. Global Mobile Phone Glass Substrate Sales Forecast by Application

(2026-2033)

Figure 112. Global Mobile Phone Glass Substrate Market Share Forecast by Application
(2026-2033)

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