

Global Mining Electronic Detonators Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/GAABC470E28EEN.html>

Date: October 2025

Pages: 166

Price: US\$ 3,200.00 (Single User License)

ID: GAABC470E28EEN

Abstracts

Mining electronic detonators are advanced initiation systems used in blasting operations that utilize electronic circuits to precisely control the timing of explosive detonations, offering significant improvements in safety, accuracy, and efficiency over traditional non-electric or pyrotechnic detonators. These devices typically incorporate features such as programmability, built-in diagnostics, and resistance to stray electrical currents, which reduce the risk of accidental explosions and enable more controlled fragmentation, optimized vibration management, and enhanced overall blast performance in mining, quarrying, and construction applications.

The global Mining Electronic Detonators market size was estimated at USD 1200.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Mining Electronic Detonators market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Mining Electronic Detonators market. It offers detailed profiles of major players, including their

market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Mining Electronic Detonators market.

Global Mining Electronic Detonators Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

IDEAL Industrial
Dyno Nobel
EPC Groupe
Sasol
Orica Limited
Kayaku Japan
AP Explosives
Pobjeda Rudet
CDET Explosive Industries
SBL Energy
Biafo Industries
NITROERG
Schlumberger
Enaex

Xinjiang Xuefeng Technology
Sichuan Yahua Industrial
Shanxi Huhua Group
Jiangxi Guotai Industrial
Guangdong HongDa Blasting

Market Segmentation (by Type)

Copper Shell
Aluminum Shell
Others

Market Segmentation (by Application)

Opencast Underground Mining
Non-Opencast Underground Mining

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Mining Electronic Detonators Market

Overview of the regional outlook of the Mining Electronic Detonators Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Mining Electronic Detonators Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Mining Electronic Detonators, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Mining Electronic Detonators

1.2 Key Market Segments

1.2.1 Mining Electronic Detonators Segment by Type

1.2.2 Mining Electronic Detonators Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 MINING ELECTRONIC DETONATORS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Mining Electronic Detonators Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Mining Electronic Detonators Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 MINING ELECTRONIC DETONATORS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Mining Electronic Detonators Product Life Cycle

3.3 Global Mining Electronic Detonators Sales by Manufacturers (2020-2025)

3.4 Global Mining Electronic Detonators Revenue Market Share by Manufacturers (2020-2025)

3.5 Mining Electronic Detonators Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Mining Electronic Detonators Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Mining Electronic Detonators Market Competitive Situation and Trends

3.8.1 Mining Electronic Detonators Market Concentration Rate

3.8.2 Global 5 and 10 Largest Mining Electronic Detonators Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MINING ELECTRONIC DETONATORS INDUSTRY CHAIN ANALYSIS

4.1 Mining Electronic Detonators Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MINING ELECTRONIC DETONATORS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Mining Electronic Detonators Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Mining Electronic Detonators Market

5.7 ESG Ratings of Leading Companies

6 MINING ELECTRONIC DETONATORS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Mining Electronic Detonators Sales Market Share by Type (2020-2025)

6.3 Global Mining Electronic Detonators Market Size Market Share by Type (2020-2025)

6.4 Global Mining Electronic Detonators Price by Type (2020-2025)

7 MINING ELECTRONIC DETONATORS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Mining Electronic Detonators Market Sales by Application (2020-2025)
- 7.3 Global Mining Electronic Detonators Market Size (M USD) by Application (2020-2025)
- 7.4 Global Mining Electronic Detonators Sales Growth Rate by Application (2020-2025)

8 MINING ELECTRONIC DETONATORS MARKET SALES BY REGION

- 8.1 Global Mining Electronic Detonators Sales by Region
 - 8.1.1 Global Mining Electronic Detonators Sales by Region
 - 8.1.2 Global Mining Electronic Detonators Sales Market Share by Region
- 8.2 Global Mining Electronic Detonators Market Size by Region
 - 8.2.1 Global Mining Electronic Detonators Market Size by Region
 - 8.2.2 Global Mining Electronic Detonators Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Mining Electronic Detonators Sales by Country
 - 8.3.2 North America Mining Electronic Detonators Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Mining Electronic Detonators Sales by Country
 - 8.4.2 Europe Mining Electronic Detonators Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Mining Electronic Detonators Sales by Region
 - 8.5.2 Asia Pacific Mining Electronic Detonators Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Mining Electronic Detonators Sales by Country

8.6.2 South America Mining Electronic Detonators Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Mining Electronic Detonators Sales by Region

8.7.2 Middle East and Africa Mining Electronic Detonators Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 MINING ELECTRONIC DETONATORS MARKET PRODUCTION BY REGION

9.1 Global Production of Mining Electronic Detonators by Region(2020-2025)

9.2 Global Mining Electronic Detonators Revenue Market Share by Region (2020-2025)

9.3 Global Mining Electronic Detonators Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Mining Electronic Detonators Production

9.4.1 North America Mining Electronic Detonators Production Growth Rate (2020-2025)

9.4.2 North America Mining Electronic Detonators Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Mining Electronic Detonators Production

9.5.1 Europe Mining Electronic Detonators Production Growth Rate (2020-2025)

9.5.2 Europe Mining Electronic Detonators Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Mining Electronic Detonators Production (2020-2025)

9.6.1 Japan Mining Electronic Detonators Production Growth Rate (2020-2025)

9.6.2 Japan Mining Electronic Detonators Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Mining Electronic Detonators Production (2020-2025)

9.7.1 China Mining Electronic Detonators Production Growth Rate (2020-2025)

9.7.2 China Mining Electronic Detonators Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 IDEAL Industrial

- 10.1.1 IDEAL Industrial Basic Information
- 10.1.2 IDEAL Industrial Mining Electronic Detonators Product Overview
- 10.1.3 IDEAL Industrial Mining Electronic Detonators Product Market Performance
- 10.1.4 IDEAL Industrial Business Overview
- 10.1.5 IDEAL Industrial SWOT Analysis
- 10.1.6 IDEAL Industrial Recent Developments

10.2 Dyno Nobel

- 10.2.1 Dyno Nobel Basic Information
- 10.2.2 Dyno Nobel Mining Electronic Detonators Product Overview
- 10.2.3 Dyno Nobel Mining Electronic Detonators Product Market Performance
- 10.2.4 Dyno Nobel Business Overview
- 10.2.5 Dyno Nobel SWOT Analysis
- 10.2.6 Dyno Nobel Recent Developments

10.3 EPC Groupe

- 10.3.1 EPC Groupe Basic Information
- 10.3.2 EPC Groupe Mining Electronic Detonators Product Overview
- 10.3.3 EPC Groupe Mining Electronic Detonators Product Market Performance
- 10.3.4 EPC Groupe Business Overview
- 10.3.5 EPC Groupe SWOT Analysis
- 10.3.6 EPC Groupe Recent Developments

10.4 Sasol

- 10.4.1 Sasol Basic Information
- 10.4.2 Sasol Mining Electronic Detonators Product Overview
- 10.4.3 Sasol Mining Electronic Detonators Product Market Performance
- 10.4.4 Sasol Business Overview
- 10.4.5 Sasol Recent Developments

10.5 Orica Limited

- 10.5.1 Orica Limited Basic Information
- 10.5.2 Orica Limited Mining Electronic Detonators Product Overview
- 10.5.3 Orica Limited Mining Electronic Detonators Product Market Performance
- 10.5.4 Orica Limited Business Overview
- 10.5.5 Orica Limited Recent Developments

10.6 Kayaku Japan

- 10.6.1 Kayaku Japan Basic Information
- 10.6.2 Kayaku Japan Mining Electronic Detonators Product Overview
- 10.6.3 Kayaku Japan Mining Electronic Detonators Product Market Performance

- 10.6.4 Kayaku Japan Business Overview
- 10.6.5 Kayaku Japan Recent Developments
- 10.7 AP Explosives
 - 10.7.1 AP Explosives Basic Information
 - 10.7.2 AP Explosives Mining Electronic Detonators Product Overview
 - 10.7.3 AP Explosives Mining Electronic Detonators Product Market Performance
 - 10.7.4 AP Explosives Business Overview
 - 10.7.5 AP Explosives Recent Developments
- 10.8 Pobjeda Rudet
 - 10.8.1 Pobjeda Rudet Basic Information
 - 10.8.2 Pobjeda Rudet Mining Electronic Detonators Product Overview
 - 10.8.3 Pobjeda Rudet Mining Electronic Detonators Product Market Performance
 - 10.8.4 Pobjeda Rudet Business Overview
 - 10.8.5 Pobjeda Rudet Recent Developments
- 10.9 CDET Explosive Industries
 - 10.9.1 CDET Explosive Industries Basic Information
 - 10.9.2 CDET Explosive Industries Mining Electronic Detonators Product Overview
 - 10.9.3 CDET Explosive Industries Mining Electronic Detonators Product Market Performance
 - 10.9.4 CDET Explosive Industries Business Overview
 - 10.9.5 CDET Explosive Industries Recent Developments
- 10.10 SBL Energy
 - 10.10.1 SBL Energy Basic Information
 - 10.10.2 SBL Energy Mining Electronic Detonators Product Overview
 - 10.10.3 SBL Energy Mining Electronic Detonators Product Market Performance
 - 10.10.4 SBL Energy Business Overview
 - 10.10.5 SBL Energy Recent Developments
- 10.11 Biafo Industries
 - 10.11.1 Biafo Industries Basic Information
 - 10.11.2 Biafo Industries Mining Electronic Detonators Product Overview
 - 10.11.3 Biafo Industries Mining Electronic Detonators Product Market Performance
 - 10.11.4 Biafo Industries Business Overview
 - 10.11.5 Biafo Industries Recent Developments
- 10.12 NITROERG
 - 10.12.1 NITROERG Basic Information
 - 10.12.2 NITROERG Mining Electronic Detonators Product Overview
 - 10.12.3 NITROERG Mining Electronic Detonators Product Market Performance
 - 10.12.4 NITROERG Business Overview
 - 10.12.5 NITROERG Recent Developments

10.13 Schlumberger

10.13.1 Schlumberger Basic Information

10.13.2 Schlumberger Mining Electronic Detonators Product Overview

10.13.3 Schlumberger Mining Electronic Detonators Product Market Performance

10.13.4 Schlumberger Business Overview

10.13.5 Schlumberger Recent Developments

10.14 Enaex

10.14.1 Enaex Basic Information

10.14.2 Enaex Mining Electronic Detonators Product Overview

10.14.3 Enaex Mining Electronic Detonators Product Market Performance

10.14.4 Enaex Business Overview

10.14.5 Enaex Recent Developments

10.15 Xinjiang Xuefeng Technology

10.15.1 Xinjiang Xuefeng Technology Basic Information

10.15.2 Xinjiang Xuefeng Technology Mining Electronic Detonators Product Overview

10.15.3 Xinjiang Xuefeng Technology Mining Electronic Detonators Product Market

Performance

10.15.4 Xinjiang Xuefeng Technology Business Overview

10.15.5 Xinjiang Xuefeng Technology Recent Developments

10.16 Sichuan Yahua Industrial

10.16.1 Sichuan Yahua Industrial Basic Information

10.16.2 Sichuan Yahua Industrial Mining Electronic Detonators Product Overview

10.16.3 Sichuan Yahua Industrial Mining Electronic Detonators Product Market

Performance

10.16.4 Sichuan Yahua Industrial Business Overview

10.16.5 Sichuan Yahua Industrial Recent Developments

10.17 Shanxi Huhua Group

10.17.1 Shanxi Huhua Group Basic Information

10.17.2 Shanxi Huhua Group Mining Electronic Detonators Product Overview

10.17.3 Shanxi Huhua Group Mining Electronic Detonators Product Market

Performance

10.17.4 Shanxi Huhua Group Business Overview

10.17.5 Shanxi Huhua Group Recent Developments

10.18 Jiangxi Guotai Industrial

10.18.1 Jiangxi Guotai Industrial Basic Information

10.18.2 Jiangxi Guotai Industrial Mining Electronic Detonators Product Overview

10.18.3 Jiangxi Guotai Industrial Mining Electronic Detonators Product Market

Performance

10.18.4 Jiangxi Guotai Industrial Business Overview

- 10.18.5 Jiangxi Guotai Industrial Recent Developments
- 10.19 Guangdong HongDa Blasting
 - 10.19.1 Guangdong HongDa Blasting Basic Information
 - 10.19.2 Guangdong HongDa Blasting Mining Electronic Detonators Product Overview
 - 10.19.3 Guangdong HongDa Blasting Mining Electronic Detonators Product Market Performance
 - 10.19.4 Guangdong HongDa Blasting Business Overview
 - 10.19.5 Guangdong HongDa Blasting Recent Developments

11 MINING ELECTRONIC DETONATORS MARKET FORECAST BY REGION

- 11.1 Global Mining Electronic Detonators Market Size Forecast
- 11.2 Global Mining Electronic Detonators Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Mining Electronic Detonators Market Size Forecast by Country
 - 11.2.3 Asia Pacific Mining Electronic Detonators Market Size Forecast by Region
 - 11.2.4 South America Mining Electronic Detonators Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Mining Electronic Detonators by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Mining Electronic Detonators Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Mining Electronic Detonators by Type (2026-2033)
 - 12.1.2 Global Mining Electronic Detonators Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Mining Electronic Detonators by Type (2026-2033)
- 12.2 Global Mining Electronic Detonators Market Forecast by Application (2026-2033)
 - 12.2.1 Global Mining Electronic Detonators Sales (K Units) Forecast by Application
 - 12.2.2 Global Mining Electronic Detonators Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Mining Electronic Detonators Market Size Comparison by Region (M USD)

Table 5. Global Mining Electronic Detonators Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Mining Electronic Detonators Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Mining Electronic Detonators Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Mining Electronic Detonators Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Mining
Electronic Detonators as of 2024)

Table 10. Global Market Mining Electronic Detonators Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Mining Electronic Detonators Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Mining Electronic Detonators Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Mining Electronic Detonators Sales by Type (K Units)

Table 26. Global Mining Electronic Detonators Market Size by Type (M USD)

Table 27. Global Mining Electronic Detonators Sales (K Units) by Type (2020-2025)

Table 28. Global Mining Electronic Detonators Sales Market Share by Type (2020-2025)

Table 29. Global Mining Electronic Detonators Market Size (M USD) by Type (2020-2025)

Table 30. Global Mining Electronic Detonators Market Size Share by Type (2020-2025)

Table 31. Global Mining Electronic Detonators Price (USD/Unit) by Type (2020-2025)

Table 32. Global Mining Electronic Detonators Sales (K Units) by Application

Table 33. Global Mining Electronic Detonators Market Size by Application

Table 34. Global Mining Electronic Detonators Sales by Application (2020-2025) & (K Units)

Table 35. Global Mining Electronic Detonators Sales Market Share by Application (2020-2025)

Table 36. Global Mining Electronic Detonators Market Size by Application (2020-2025) & (M USD)

Table 37. Global Mining Electronic Detonators Market Share by Application (2020-2025)

Table 38. Global Mining Electronic Detonators Sales Growth Rate by Application (2020-2025)

Table 39. Global Mining Electronic Detonators Sales by Region (2020-2025) & (K Units)

Table 40. Global Mining Electronic Detonators Sales Market Share by Region (2020-2025)

Table 41. Global Mining Electronic Detonators Market Size by Region (2020-2025) & (M USD)

Table 42. Global Mining Electronic Detonators Market Size Market Share by Region (2020-2025)

Table 43. North America Mining Electronic Detonators Sales by Country (2020-2025) & (K Units)

Table 44. North America Mining Electronic Detonators Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Mining Electronic Detonators Sales by Country (2020-2025) & (K Units)

Table 46. Europe Mining Electronic Detonators Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Mining Electronic Detonators Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Mining Electronic Detonators Market Size by Region (2020-2025) & (M USD)

Table 49. South America Mining Electronic Detonators Sales by Country (2020-2025) & (K Units)

Table 50. South America Mining Electronic Detonators Market Size by Country

(2020-2025) & (M USD)

Table 51. Middle East and Africa Mining Electronic Detonators Sales by Region
(2020-2025) & (K Units)

Table 52. Middle East and Africa Mining Electronic Detonators Market Size by Region
(2020-2025) & (M USD)

Table 53. Global Mining Electronic Detonators Production (K Units) by
Region(2020-2025)

Table 54. Global Mining Electronic Detonators Revenue (US\$ Million) by Region
(2020-2025)

Table 55. Global Mining Electronic Detonators Revenue Market Share by Region
(2020-2025)

Table 56. Global Mining Electronic Detonators Production (K Units), Revenue (US\$
Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Mining Electronic Detonators Production (K Units), Revenue
(US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Mining Electronic Detonators Production (K Units), Revenue (US\$
Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Mining Electronic Detonators Production (K Units), Revenue (US\$
Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Mining Electronic Detonators Production (K Units), Revenue (US\$
Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. IDEAL Industrial Basic Information

Table 62. IDEAL Industrial Mining Electronic Detonators Product Overview

Table 63. IDEAL Industrial Mining Electronic Detonators Sales (K Units), Revenue (M
USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. IDEAL Industrial Business Overview

Table 65. IDEAL Industrial SWOT Analysis

Table 66. IDEAL Industrial Recent Developments

Table 67. Dyno Nobel Basic Information

Table 68. Dyno Nobel Mining Electronic Detonators Product Overview

Table 69. Dyno Nobel Mining Electronic Detonators Sales (K Units), Revenue (M USD),
Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Dyno Nobel Business Overview

Table 71. Dyno Nobel SWOT Analysis

Table 72. Dyno Nobel Recent Developments

Table 73. EPC Groupe Basic Information

Table 74. EPC Groupe Mining Electronic Detonators Product Overview

Table 75. EPC Groupe Mining Electronic Detonators Sales (K Units), Revenue (M
USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. EPC Groupe Business Overview
Table 77. EPC Groupe SWOT Analysis
Table 78. EPC Groupe Recent Developments
Table 79. Sasol Basic Information
Table 80. Sasol Mining Electronic Detonators Product Overview
Table 81. Sasol Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Sasol Business Overview
Table 83. Sasol Recent Developments
Table 84. Orica Limited Basic Information
Table 85. Orica Limited Mining Electronic Detonators Product Overview
Table 86. Orica Limited Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Orica Limited Business Overview
Table 88. Orica Limited Recent Developments
Table 89. Kayaku Japan Basic Information
Table 90. Kayaku Japan Mining Electronic Detonators Product Overview
Table 91. Kayaku Japan Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Kayaku Japan Business Overview
Table 93. Kayaku Japan Recent Developments
Table 94. AP Explosives Basic Information
Table 95. AP Explosives Mining Electronic Detonators Product Overview
Table 96. AP Explosives Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. AP Explosives Business Overview
Table 98. AP Explosives Recent Developments
Table 99. Pobjeda Rudet Basic Information
Table 100. Pobjeda Rudet Mining Electronic Detonators Product Overview
Table 101. Pobjeda Rudet Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Pobjeda Rudet Business Overview
Table 103. Pobjeda Rudet Recent Developments
Table 104. CDET Explosive Industries Basic Information
Table 105. CDET Explosive Industries Mining Electronic Detonators Product Overview
Table 106. CDET Explosive Industries Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. CDET Explosive Industries Business Overview
Table 108. CDET Explosive Industries Recent Developments

Table 109. SBL Energy Basic Information
Table 110. SBL Energy Mining Electronic Detonators Product Overview
Table 111. SBL Energy Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. SBL Energy Business Overview
Table 113. SBL Energy Recent Developments
Table 114. Biafo Industries Basic Information
Table 115. Biafo Industries Mining Electronic Detonators Product Overview
Table 116. Biafo Industries Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. Biafo Industries Business Overview
Table 118. Biafo Industries Recent Developments
Table 119. NITROERG Basic Information
Table 120. NITROERG Mining Electronic Detonators Product Overview
Table 121. NITROERG Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. NITROERG Business Overview
Table 123. NITROERG Recent Developments
Table 124. Schlumberger Basic Information
Table 125. Schlumberger Mining Electronic Detonators Product Overview
Table 126. Schlumberger Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 127. Schlumberger Business Overview
Table 128. Schlumberger Recent Developments
Table 129. Enaex Basic Information
Table 130. Enaex Mining Electronic Detonators Product Overview
Table 131. Enaex Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 132. Enaex Business Overview
Table 133. Enaex Recent Developments
Table 134. Xinjiang Xuefeng Technology Basic Information
Table 135. Xinjiang Xuefeng Technology Mining Electronic Detonators Product Overview
Table 136. Xinjiang Xuefeng Technology Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 137. Xinjiang Xuefeng Technology Business Overview
Table 138. Xinjiang Xuefeng Technology Recent Developments
Table 139. Sichuan Yahua Industrial Basic Information
Table 140. Sichuan Yahua Industrial Mining Electronic Detonators Product Overview

Table 141. Sichuan Yahua Industrial Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 142. Sichuan Yahua Industrial Business Overview
Table 143. Sichuan Yahua Industrial Recent Developments
Table 144. Shanxi Huhua Group Basic Information
Table 145. Shanxi Huhua Group Mining Electronic Detonators Product Overview
Table 146. Shanxi Huhua Group Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 147. Shanxi Huhua Group Business Overview
Table 148. Shanxi Huhua Group Recent Developments
Table 149. Jiangxi Guotai Industrial Basic Information
Table 150. Jiangxi Guotai Industrial Mining Electronic Detonators Product Overview
Table 151. Jiangxi Guotai Industrial Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 152. Jiangxi Guotai Industrial Business Overview
Table 153. Jiangxi Guotai Industrial Recent Developments
Table 154. Guangdong HongDa Blasting Basic Information
Table 155. Guangdong HongDa Blasting Mining Electronic Detonators Product Overview
Table 156. Guangdong HongDa Blasting Mining Electronic Detonators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 157. Guangdong HongDa Blasting Business Overview
Table 158. Guangdong HongDa Blasting Recent Developments
Table 159. Global Mining Electronic Detonators Sales Forecast by Region (2026-2033) & (K Units)
Table 160. Global Mining Electronic Detonators Market Size Forecast by Region (2026-2033) & (M USD)
Table 161. North America Mining Electronic Detonators Sales Forecast by Country (2026-2033) & (K Units)
Table 162. North America Mining Electronic Detonators Market Size Forecast by Country (2026-2033) & (M USD)
Table 163. Europe Mining Electronic Detonators Sales Forecast by Country (2026-2033) & (K Units)
Table 164. Europe Mining Electronic Detonators Market Size Forecast by Country (2026-2033) & (M USD)
Table 165. Asia Pacific Mining Electronic Detonators Sales Forecast by Region (2026-2033) & (K Units)
Table 166. Asia Pacific Mining Electronic Detonators Market Size Forecast by Region (2026-2033) & (M USD)

Table 167. South America Mining Electronic Detonators Sales Forecast by Country (2026-2033) & (K Units)

Table 168. South America Mining Electronic Detonators Market Size Forecast by Country (2026-2033) & (M USD)

Table 169. Middle East and Africa Mining Electronic Detonators Sales Forecast by Country (2026-2033) & (Units)

Table 170. Middle East and Africa Mining Electronic Detonators Market Size Forecast by Country (2026-2033) & (M USD)

Table 171. Global Mining Electronic Detonators Sales Forecast by Type (2026-2033) & (K Units)

Table 172. Global Mining Electronic Detonators Market Size Forecast by Type (2026-2033) & (M USD)

Table 173. Global Mining Electronic Detonators Price Forecast by Type (2026-2033) & (USD/Unit)

Table 174. Global Mining Electronic Detonators Sales (K Units) Forecast by Application (2026-2033)

Table 175. Global Mining Electronic Detonators Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Mining Electronic Detonators
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Mining Electronic Detonators Market Size (M USD), 2024-2033
- Figure 5. Global Mining Electronic Detonators Market Size (M USD) (2020-2033)
- Figure 6. Global Mining Electronic Detonators Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Mining Electronic Detonators Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Mining Electronic Detonators Product Life Cycle
- Figure 13. Mining Electronic Detonators Sales Share by Manufacturers in 2024
- Figure 14. Global Mining Electronic Detonators Revenue Share by Manufacturers in 2024
- Figure 15. Mining Electronic Detonators Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Mining Electronic Detonators Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Mining Electronic Detonators Revenue in 2024
- Figure 18. Industry Chain Map of Mining Electronic Detonators
- Figure 19. Global Mining Electronic Detonators Market PEST Analysis
- Figure 20. Global Mining Electronic Detonators Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Mining Electronic Detonators Market Share by Type
- Figure 27. Sales Market Share of Mining Electronic Detonators by Type (2020-2025)
- Figure 28. Sales Market Share of Mining Electronic Detonators by Type in 2024
- Figure 29. Market Size Share of Mining Electronic Detonators by Type (2020-2025)
- Figure 30. Market Size Share of Mining Electronic Detonators by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Mining Electronic Detonators Market Share by Application
- Figure 33. Global Mining Electronic Detonators Sales Market Share by Application (2020-2025)
- Figure 34. Global Mining Electronic Detonators Sales Market Share by Application in 2024
- Figure 35. Global Mining Electronic Detonators Market Share by Application (2020-2025)
- Figure 36. Global Mining Electronic Detonators Market Share by Application in 2024
- Figure 37. Global Mining Electronic Detonators Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Mining Electronic Detonators Sales Market Share by Region (2020-2025)
- Figure 39. Global Mining Electronic Detonators Market Size Market Share by Region (2020-2025)
- Figure 40. North America Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Mining Electronic Detonators Sales Market Share by Country in 2024
- Figure 43. North America Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Mining Electronic Detonators Market Size Market Share by Country in 2024
- Figure 45. U.S. Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Mining Electronic Detonators Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Mining Electronic Detonators Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Mining Electronic Detonators Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Mining Electronic Detonators Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Mining Electronic Detonators Sales Market Share by Country in 2024

Figure 53. Europe Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Mining Electronic Detonators Market Size Market Share by Country in 2024

Figure 55. Germany Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Mining Electronic Detonators Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Mining Electronic Detonators Sales Market Share by Region in 2024

Figure 67. Asia Pacific Mining Electronic Detonators Market Size Market Share by Region in 2024

Figure 68. China Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Mining Electronic Detonators Sales and Growth Rate (K Units)

Figure 79. South America Mining Electronic Detonators Sales Market Share by Country in 2024

Figure 80. South America Mining Electronic Detonators Market Size and Growth Rate (M USD)

Figure 81. South America Mining Electronic Detonators Market Size Market Share by Country in 2024

Figure 82. Brazil Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Mining Electronic Detonators Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Mining Electronic Detonators Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Mining Electronic Detonators Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Mining Electronic Detonators Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Mining Electronic Detonators Sales and Growth Rate

(2020-2025) & (K Units)

Figure 93. Saudi Arabia Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Mining Electronic Detonators Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Mining Electronic Detonators Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Mining Electronic Detonators Production Market Share by Region (2020-2025)

Figure 103. North America Mining Electronic Detonators Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Mining Electronic Detonators Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Mining Electronic Detonators Production (K Units) Growth Rate (2020-2025)

Figure 106. China Mining Electronic Detonators Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Mining Electronic Detonators Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Mining Electronic Detonators Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Mining Electronic Detonators Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Mining Electronic Detonators Market Share Forecast by Type (2026-2033)

Figure 111. Global Mining Electronic Detonators Sales Forecast by Application (2026-2033)

Figure 112. Global Mining Electronic Detonators Market Share Forecast by Application (2026-2033)

I would like to order

Product name: Global Mining Electronic Detonators Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/GAABC470E28EEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GAABC470E28EEN.html>