

Global Microfluidic Glass Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Microfluidic Glass competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Microfluidic glass refers to the use of glass as a material for fabricating microfluidic devices. Microfluidics is a field of science and technology that deals with the manipulation of small volumes of fluids, typically at the microliter (10^{-6} liters) or nanoliter (10^{-9} liters) scale. Glass, with its unique properties, is chosen as a substrate material for microfluidic devices in various applications. A glass microfluidic chip is a small device made of glass that is used to manipulate and analyze fluids at the microscale level. It consists of a network of microchannels and microstructures etched or fabricated on a glass substrate. The microchannels in the chip can be used to precisely control the flow of fluids such as gases and liquids, and they can be designed to allow for various chemical and biological reactions to take place within the chip. The microfluidic chip can be used in a wide range of applications such as chemical synthesis, drug discovery, DNA analysis, and point-of-care diagnostics. The key players of Microfluidic Glass include Microfluidic ChipShop, IMT AG and Micronit, etc. The top three players hold a share over 34%. North America is the largest market, has a share about 39%. In terms of product type, Borosilicate Glass is the largest segment, occupied for a share of about 59%, and for application, and in terms of application, Diagnostics has a share about 38%. The microfluidic glass market is undergoing a phase of steady growth, driven by the expanding applications of microfluidic technologies in healthcare, chemical analysis, life sciences, and environmental monitoring. Glass has re-emerged as a preferred material for microfluidic devices due to its exceptional chemical resistance, thermal stability, and optical transparency. Unlike polymer-based microfluidics (such as PDMS or thermoplastics), glass-based systems

offer superior performance in demanding analytical and industrial settings. 1. Shift Toward High-Precision and Chemically Inert Materials A key trend in the market is the growing preference for glass microfluidic components in high-precision applications. Glass is highly inert and resists a wide range of solvents, acids, and bases, making it ideal for experiments involving reactive chemicals or long-term exposure to biological samples. This has made it the material of choice in fields such as: Analytical chemistry: where contamination-free flow paths are critical. Pharmaceutical quality control: for accurate and reproducible analysis. Environmental monitoring: where sensors must operate in complex and aggressive fluid matrices. Compared to plastic chips, glass also offers excellent surface properties that are more consistent and do not degrade over time, which is important for repeatability in diagnostics and research. 2. Expanding Use in Biomedical and Diagnostic Applications Microfluidic glass platforms are increasingly used in clinical diagnostics, particularly for nucleic acid testing (NAT), immunoassays, and point-of-care (PoC) diagnostics. Their transparency enables integration with optical detection systems such as fluorescence microscopy, which is vital for real-time biological analysis. Moreover, the COVID-19 pandemic catalyzed significant investment into rapid and reliable diagnostic platforms. Many commercial molecular diagnostics systems incorporated glass microfluidic chips due to their biocompatibility, low autofluorescence, and ability to withstand sterilization. 3. Glass as a Core Material for Organ-on-a-Chip and Cell Culture Systems In tissue engineering and organ-on-a-chip technologies, microfluidic glass devices are valued for their non-reactive surface, durability, and support for long-term cell growth. They provide a stable platform for simulating physiological conditions, enabling pharmaceutical companies and academic institutions to model organ responses to drugs or disease with higher fidelity than traditional plastic chips. Glass chips also allow high-resolution imaging and fluorescence-based detection without the optical distortion sometimes seen in polymers, making them indispensable for real-time cell analysis and live-cell imaging.

The global Microfluidic Glass market size was estimated at USD 220.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Microfluidic Glass market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Microfluidic Glass market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Microfluidic Glass market.

Global Microfluidic Glass Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Microfluidic ChipShop

IMT AG

Micronit

Precigenome

Dolomite Microfluidics

Schott Minifab

UFluidix

Citrogene

Klearia

TECNISCO

Fluidiclab

Market Segmentation (by Type)

Quartz Glass

Borosilicate Glass

Other

Market Segmentation (by Application)

Pharmaceutical

Diagnostics

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Microfluidic Glass Market

Overview of the regional outlook of the Microfluidic Glass Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Microfluidic Glass Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Microfluidic Glass, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Microfluidic Glass
- 1.2 Key Market Segments
 - 1.2.1 Microfluidic Glass Segment by Type
 - 1.2.2 Microfluidic Glass Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 MICROFLUIDIC GLASS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Microfluidic Glass Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Microfluidic Glass Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MICROFLUIDIC GLASS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Microfluidic Glass Product Life Cycle
- 3.3 Global Microfluidic Glass Sales by Manufacturers (2020-2025)
- 3.4 Global Microfluidic Glass Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Microfluidic Glass Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Microfluidic Glass Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Microfluidic Glass Market Competitive Situation and Trends
 - 3.8.1 Microfluidic Glass Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Microfluidic Glass Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 MICROFLUIDIC GLASS INDUSTRY CHAIN ANALYSIS

- 4.1 Microfluidic Glass Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MICROFLUIDIC GLASS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Microfluidic Glass Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Microfluidic Glass Market
- 5.7 ESG Ratings of Leading Companies

6 MICROFLUIDIC GLASS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Microfluidic Glass Sales Market Share by Type (2020-2025)
- 6.3 Global Microfluidic Glass Market Size by Type (2020-2025)
- 6.4 Global Microfluidic Glass Price by Type (2020-2025)

7 MICROFLUIDIC GLASS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Microfluidic Glass Market Sales by Application (2020-2025)
- 7.3 Global Microfluidic Glass Market Size (M USD) by Application (2020-2025)

7.4 Global Microfluidic Glass Sales Growth Rate by Application (2020-2025)

8 MICROFLUIDIC GLASS MARKET SALES BY REGION

8.1 Global Microfluidic Glass Sales by Region

8.1.1 Global Microfluidic Glass Sales by Region

8.1.2 Global Microfluidic Glass Sales Market Share by Region

8.2 Global Microfluidic Glass Market Size by Region

8.2.1 Global Microfluidic Glass Market Size by Region

8.2.2 Global Microfluidic Glass Market Size by Region

8.3 North America

8.3.1 North America Microfluidic Glass Sales by Country

8.3.2 North America Microfluidic Glass Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Microfluidic Glass Sales by Country

8.4.2 Europe Microfluidic Glass Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Microfluidic Glass Sales by Region

8.5.2 Asia Pacific Microfluidic Glass Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Microfluidic Glass Sales by Country

8.6.2 South America Microfluidic Glass Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Microfluidic Glass Sales by Region
- 8.7.2 Middle East and Africa Microfluidic Glass Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 MICROFLUIDIC GLASS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Microfluidic Glass by Region(2020-2025)
- 9.2 Global Microfluidic Glass Revenue Market Share by Region (2020-2025)
- 9.3 Global Microfluidic Glass Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Microfluidic Glass Production
 - 9.4.1 North America Microfluidic Glass Production Growth Rate (2020-2025)
 - 9.4.2 North America Microfluidic Glass Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Microfluidic Glass Production
 - 9.5.1 Europe Microfluidic Glass Production Growth Rate (2020-2025)
 - 9.5.2 Europe Microfluidic Glass Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Microfluidic Glass Production (2020-2025)
 - 9.6.1 Japan Microfluidic Glass Production Growth Rate (2020-2025)
 - 9.6.2 Japan Microfluidic Glass Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Microfluidic Glass Production (2020-2025)
 - 9.7.1 China Microfluidic Glass Production Growth Rate (2020-2025)
 - 9.7.2 China Microfluidic Glass Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Microfluidic ChipShop
 - 10.1.1 Microfluidic ChipShop Basic Information
 - 10.1.2 Microfluidic ChipShop Microfluidic Glass Product Overview
 - 10.1.3 Microfluidic ChipShop Microfluidic Glass Product Market Performance
 - 10.1.4 Microfluidic ChipShop Business Overview
 - 10.1.5 Microfluidic ChipShop SWOT Analysis

- 10.1.6 Microfluidic ChipShop Recent Developments
- 10.2 IMT AG
 - 10.2.1 IMT AG Basic Information
 - 10.2.2 IMT AG Microfluidic Glass Product Overview
 - 10.2.3 IMT AG Microfluidic Glass Product Market Performance
 - 10.2.4 IMT AG Business Overview
 - 10.2.5 IMT AG SWOT Analysis
 - 10.2.6 IMT AG Recent Developments
- 10.3 Micronit
 - 10.3.1 Micronit Basic Information
 - 10.3.2 Micronit Microfluidic Glass Product Overview
 - 10.3.3 Micronit Microfluidic Glass Product Market Performance
 - 10.3.4 Micronit Business Overview
 - 10.3.5 Micronit SWOT Analysis
 - 10.3.6 Micronit Recent Developments
- 10.4 Precigenome
 - 10.4.1 Precigenome Basic Information
 - 10.4.2 Precigenome Microfluidic Glass Product Overview
 - 10.4.3 Precigenome Microfluidic Glass Product Market Performance
 - 10.4.4 Precigenome Business Overview
 - 10.4.5 Precigenome Recent Developments
- 10.5 Dolomite Microfluidics
 - 10.5.1 Dolomite Microfluidics Basic Information
 - 10.5.2 Dolomite Microfluidics Microfluidic Glass Product Overview
 - 10.5.3 Dolomite Microfluidics Microfluidic Glass Product Market Performance
 - 10.5.4 Dolomite Microfluidics Business Overview
 - 10.5.5 Dolomite Microfluidics Recent Developments
- 10.6 Schott Minifab
 - 10.6.1 Schott Minifab Basic Information
 - 10.6.2 Schott Minifab Microfluidic Glass Product Overview
 - 10.6.3 Schott Minifab Microfluidic Glass Product Market Performance
 - 10.6.4 Schott Minifab Business Overview
 - 10.6.5 Schott Minifab Recent Developments
- 10.7 UFluidix
 - 10.7.1 UFluidix Basic Information
 - 10.7.2 UFluidix Microfluidic Glass Product Overview
 - 10.7.3 UFluidix Microfluidic Glass Product Market Performance
 - 10.7.4 UFluidix Business Overview
 - 10.7.5 UFluidix Recent Developments

10.8 Citrogene

10.8.1 Citrogene Basic Information

10.8.2 Citrogene Microfluidic Glass Product Overview

10.8.3 Citrogene Microfluidic Glass Product Market Performance

10.8.4 Citrogene Business Overview

10.8.5 Citrogene Recent Developments

10.9 Klearia

10.9.1 Klearia Basic Information

10.9.2 Klearia Microfluidic Glass Product Overview

10.9.3 Klearia Microfluidic Glass Product Market Performance

10.9.4 Klearia Business Overview

10.9.5 Klearia Recent Developments

10.10 TECNISCO

10.10.1 TECNISCO Basic Information

10.10.2 TECNISCO Microfluidic Glass Product Overview

10.10.3 TECNISCO Microfluidic Glass Product Market Performance

10.10.4 TECNISCO Business Overview

10.10.5 TECNISCO Recent Developments

10.11 Fluidiclab

10.11.1 Fluidiclab Basic Information

10.11.2 Fluidiclab Microfluidic Glass Product Overview

10.11.3 Fluidiclab Microfluidic Glass Product Market Performance

10.11.4 Fluidiclab Business Overview

10.11.5 Fluidiclab Recent Developments

11 MICROFLUIDIC GLASS MARKET FORECAST BY REGION

11.1 Global Microfluidic Glass Market Size Forecast

11.2 Global Microfluidic Glass Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Microfluidic Glass Market Size Forecast by Country

11.2.3 Asia Pacific Microfluidic Glass Market Size Forecast by Region

11.2.4 South America Microfluidic Glass Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Microfluidic Glass by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Microfluidic Glass Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Microfluidic Glass by Type (2026-2035)

12.1.2 Global Microfluidic Glass Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Microfluidic Glass by Type (2026-2035)

12.2 Global Microfluidic Glass Market Forecast by Application (2026-2035)

12.2.1 Global Microfluidic Glass Sales (K Units) Forecast by Application

12.2.2 Global Microfluidic Glass Market Size (M USD) Forecast by Application
(2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Microfluidic Glass Market Size by Type (M USD)
Table 4. Global Microfluidic Glass Market Size by Application
Table 5. Microfluidic Glass Market Size Comparison by Region (M USD)
Table 6. Global Microfluidic Glass Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Microfluidic Glass Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Microfluidic Glass Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Microfluidic Glass Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Microfluidic Glass as of 2025)
Table 11. Global Market Microfluidic Glass Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Microfluidic Glass Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Microfluidic Glass Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Microfluidic Glass Sales by Type (K Units)
Table 27. Global Microfluidic Glass Market Size by Type (M USD)
Table 28. Global Microfluidic Glass Sales (K Units) by Type (2020-2025)
Table 29. Global Microfluidic Glass Sales Market Share by Type (2020-2025)
Table 30. Global Microfluidic Glass Market Size (M USD) by Type (2020-2025)
Table 31. Global Microfluidic Glass Market Share by Type (2020-2025)

Table 32. Global Microfluidic Glass Price (USD/Unit) by Type (2020-2025)
Table 33. Global Microfluidic Glass Sales (K Units) by Application
Table 34. Global Microfluidic Glass Market Size by Application
Table 35. Global Microfluidic Glass Sales by Application (2020-2025) & (K Units)
Table 36. Global Microfluidic Glass Sales Market Share by Application (2020-2025)
Table 37. Global Microfluidic Glass Market Size by Application (2020-2025) & (M USD)
Table 38. Global Microfluidic Glass Market Share by Application (2020-2025)
Table 39. Global Microfluidic Glass Sales Growth Rate by Application (2020-2025)
Table 40. Global Microfluidic Glass Sales by Region (2020-2025) & (K Units)
Table 41. Global Microfluidic Glass Sales Market Share by Region (2020-2025)
Table 42. Global Microfluidic Glass Market Size by Region (2020-2025) & (M USD)
Table 43. Global Microfluidic Glass Market Size by Region (2020-2025)
Table 44. North America Microfluidic Glass Sales by Country (2020-2025) & (K Units)
Table 45. North America Microfluidic Glass Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Microfluidic Glass Sales by Country (2020-2025) & (K Units)
Table 47. Europe Microfluidic Glass Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Microfluidic Glass Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Microfluidic Glass Market Size by Region (2020-2025) & (M USD)
Table 50. South America Microfluidic Glass Sales by Country (2020-2025) & (K Units)
Table 51. South America Microfluidic Glass Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Microfluidic Glass Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Microfluidic Glass Market Size by Region (2020-2025) & (M USD)
Table 54. Global Microfluidic Glass Production (K Units) by Region(2020-2025)
Table 55. Global Microfluidic Glass Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Microfluidic Glass Revenue Market Share by Region (2020-2025)
Table 57. Global Microfluidic Glass Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Microfluidic Glass Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Microfluidic Glass Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Microfluidic Glass Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Microfluidic Glass Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Microfluidic ChipShop Basic Information
Table 63. Microfluidic ChipShop Microfluidic Glass Product Overview
Table 64. Microfluidic ChipShop Microfluidic Glass Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Microfluidic ChipShop Business Overview
Table 66. Microfluidic ChipShop SWOT Analysis
Table 67. Microfluidic ChipShop Recent Developments
Table 68. IMT AG Basic Information
Table 69. IMT AG Microfluidic Glass Product Overview
Table 70. IMT AG Microfluidic Glass Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. IMT AG Business Overview
Table 72. IMT AG SWOT Analysis
Table 73. IMT AG Recent Developments
Table 74. Micronit Basic Information
Table 75. Micronit Microfluidic Glass Product Overview
Table 76. Micronit Microfluidic Glass Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Micronit Business Overview
Table 78. Micronit SWOT Analysis
Table 79. Micronit Recent Developments
Table 80. Precigenome Basic Information
Table 81. Precigenome Microfluidic Glass Product Overview
Table 82. Precigenome Microfluidic Glass Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Precigenome Business Overview
Table 84. Precigenome Recent Developments
Table 85. Dolomite Microfluidics Basic Information
Table 86. Dolomite Microfluidics Microfluidic Glass Product Overview
Table 87. Dolomite Microfluidics Microfluidic Glass Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Dolomite Microfluidics Business Overview
Table 89. Dolomite Microfluidics Recent Developments
Table 90. Schott Minifab Basic Information
Table 91. Schott Minifab Microfluidic Glass Product Overview
Table 92. Schott Minifab Microfluidic Glass Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Schott Minifab Business Overview
Table 94. Schott Minifab Recent Developments

Table 95. UFluidix Basic Information

Table 96. UFluidix Microfluidic Glass Product Overview

Table 97. UFluidix Microfluidic Glass Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. UFluidix Business Overview

Table 99. UFluidix Recent Developments

Table 100. Citrogene Basic Information

Table 101. Citrogene Microfluidic Glass Product Overview

Table 102. Citrogene Microfluidic Glass Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Citrogene Business Overview

Table 104. Citrogene Recent Developments

Table 105. Klearia Basic Information

Table 106. Klearia Microfluidic Glass Product Overview

Table 107. Klearia Microfluidic Glass Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Klearia Business Overview

Table 109. Klearia Recent Developments

Table 110. TECNISCO Basic Information

Table 111. TECNISCO Microfluidic Glass Product Overview

Table 112. TECNISCO Microfluidic Glass Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. TECNISCO Business Overview

Table 114. TECNISCO Recent Developments

Table 115. Fluidiclab Basic Information

Table 116. Fluidiclab Microfluidic Glass Product Overview

Table 117. Fluidiclab Microfluidic Glass Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Fluidiclab Business Overview

Table 119. Fluidiclab Recent Developments

Table 120. Global Microfluidic Glass Sales Forecast by Region (2026-2035) & (K Units)

Table 121. Global Microfluidic Glass Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Microfluidic Glass Sales Forecast by Country (2026-2035) & (K Units)

Table 123. North America Microfluidic Glass Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Microfluidic Glass Sales Forecast by Country (2026-2035) & (K Units)

Table 125. Europe Microfluidic Glass Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Microfluidic Glass Sales Forecast by Region (2026-2035) & (K Units)

Table 127. Asia Pacific Microfluidic Glass Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Microfluidic Glass Sales Forecast by Country (2026-2035) & (K Units)

Table 129. South America Microfluidic Glass Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Microfluidic Glass Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Microfluidic Glass Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Microfluidic Glass Sales Forecast by Type (2026-2035) & (K Units)

Table 133. Global Microfluidic Glass Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Microfluidic Glass Price Forecast by Type (2026-2035) & (USD/Unit)

Table 135. Global Microfluidic Glass Sales (K Units) Forecast by Application (2026-2035)

Table 136. Global Microfluidic Glass Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Microfluidic Glass
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Microfluidic Glass Market Size (M USD), 2025-2035
- Figure 5. Global Microfluidic Glass Market Size (M USD) (2020-2035)
- Figure 6. Global Microfluidic Glass Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Microfluidic Glass Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Microfluidic Glass Product Life Cycle
- Figure 13. Microfluidic Glass Sales Share by Manufacturers in 2025
- Figure 14. Global Microfluidic Glass Revenue Share by Manufacturers in 2025
- Figure 15. Microfluidic Glass Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Microfluidic Glass Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Microfluidic Glass Revenue in 2025
- Figure 18. Industry Chain Map of Microfluidic Glass
- Figure 19. Global Microfluidic Glass Market PEST Analysis
- Figure 20. Global Microfluidic Glass Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Microfluidic Glass Market Share by Type
- Figure 27. Sales Market Share of Microfluidic Glass by Type (2020-2025)
- Figure 28. Sales Market Share of Microfluidic Glass by Type in 2025
- Figure 29. Market Share of Microfluidic Glass by Type (2020-2025)
- Figure 30. Market Share of Microfluidic Glass by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Microfluidic Glass Market Share by Application

Figure 33. Global Microfluidic Glass Sales Market Share by Application (2020-2025)

Figure 34. Global Microfluidic Glass Sales Market Share by Application in 2025

Figure 35. Global Microfluidic Glass Market Share by Application (2020-2025)

Figure 36. Global Microfluidic Glass Market Share by Application in 2025

Figure 37. Global Microfluidic Glass Sales Growth Rate by Application (2020-2025)

Figure 38. Global Microfluidic Glass Sales Market Share by Region (2020-2025)

Figure 39. Global Microfluidic Glass Market Size by Region (2020-2025)

Figure 40. North America Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Microfluidic Glass Sales Market Share by Country in 2024

Figure 43. North America Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Microfluidic Glass Market Size by Country in 2024

Figure 45. U.S. Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Microfluidic Glass Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Microfluidic Glass Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Microfluidic Glass Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Microfluidic Glass Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Microfluidic Glass Sales Market Share by Country in 2024

Figure 53. Europe Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Microfluidic Glass Market Size by Country in 2024

Figure 55. Germany Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Microfluidic Glass Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Microfluidic Glass Sales Market Share by Region in 2024

Figure 67. Asia Pacific Microfluidic Glass Market Size by Region in 2024

Figure 68. China Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Microfluidic Glass Sales and Growth Rate (K Units)

Figure 79. South America Microfluidic Glass Sales Market Share by Country in 2024

Figure 80. South America Microfluidic Glass Market Size and Growth Rate (M USD)

Figure 81. South America Microfluidic Glass Market Size by Country in 2024

Figure 82. Brazil Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Microfluidic Glass Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Microfluidic Glass Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Microfluidic Glass Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Microfluidic Glass Market Size by Region in 2024

Figure 92. Saudi Arabia Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Microfluidic Glass Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Microfluidic Glass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Microfluidic Glass Production Market Share by Region (2020-2025)

Figure 103. North America Microfluidic Glass Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Microfluidic Glass Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Microfluidic Glass Production (K Units) Growth Rate (2020-2025)

Figure 106. China Microfluidic Glass Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Microfluidic Glass Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Microfluidic Glass Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Microfluidic Glass Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Microfluidic Glass Market Share Forecast by Type (2026-2035)

Figure 111. Global Microfluidic Glass Sales Forecast by Application (2026-2035)

Figure 112. Global Microfluidic Glass Market Share Forecast by Application (2026-2035)

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