

Global Microfluidic Components Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Microfluidic Components competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Microfluidic components are the essential building blocks used in microfluidic systems, which manipulate small volumes of fluids (typically microliters or less) through tiny channels for applications in biology, chemistry, and diagnostics. These components include pumps, valves, mixers, filters, chips, and connectors, all designed to control fluid flow with high precision and minimal sample loss. Commonly used in lab-on-a-chip devices, microfluidic components enable automation, integration, and miniaturization of complex laboratory processes, making them valuable in fields such as medical diagnostics, drug development, environmental monitoring, and point-of-care testing.

The global Microfluidic Components market size was estimated at USD 225.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Microfluidic Components market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Microfluidic Components market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Microfluidic Components market.

Global Microfluidic Components Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

SMC

IDEX

Berkert

Tecan

Chemyx

New Era Instruments

Antylia Scientific

Dolomite Microfluidics

Norgren

Fluigent

Elveflow
Lee
Parker Hannifin
Bartels Mikrotechnik
Harvard Apparatus
Shenzhen Kentuo Fluid Technology
Shenzhen Foreach Technology
LongerPump
Dongguan Juray Electrical Technology

Market Segmentation (by Type)

Pumps and Valves
Flow Sensors
Tubing
Others

Market Segmentation (by Application)

Medical Diagnostics
Pharmaceuticals
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value
In-depth analysis of the Microfluidic Components Market
Overview of the regional outlook of the Microfluidic Components Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Microfluidic Components Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Microfluidic Components, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent

developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Microfluidic Components
- 1.2 Key Market Segments
 - 1.2.1 Microfluidic Components Segment by Type
 - 1.2.2 Microfluidic Components Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 MICROFLUIDIC COMPONENTS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Microfluidic Components Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Microfluidic Components Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MICROFLUIDIC COMPONENTS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Microfluidic Components Product Life Cycle
- 3.3 Global Microfluidic Components Sales by Manufacturers (2020-2025)
- 3.4 Global Microfluidic Components Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Microfluidic Components Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Microfluidic Components Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Microfluidic Components Market Competitive Situation and Trends
 - 3.8.1 Microfluidic Components Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Microfluidic Components Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 MICROFLUIDIC COMPONENTS INDUSTRY CHAIN ANALYSIS

- 4.1 Microfluidic Components Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MICROFLUIDIC COMPONENTS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Microfluidic Components Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Microfluidic Components Market
- 5.7 ESG Ratings of Leading Companies

6 MICROFLUIDIC COMPONENTS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Microfluidic Components Sales Market Share by Type (2020-2025)
- 6.3 Global Microfluidic Components Market Size by Type (2020-2025)
- 6.4 Global Microfluidic Components Price by Type (2020-2025)

7 MICROFLUIDIC COMPONENTS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Microfluidic Components Market Sales by Application (2020-2025)
- 7.3 Global Microfluidic Components Market Size (M USD) by Application (2020-2025)
- 7.4 Global Microfluidic Components Sales Growth Rate by Application (2020-2025)

8 MICROFLUIDIC COMPONENTS MARKET SALES BY REGION

- 8.1 Global Microfluidic Components Sales by Region
 - 8.1.1 Global Microfluidic Components Sales by Region
 - 8.1.2 Global Microfluidic Components Sales Market Share by Region
- 8.2 Global Microfluidic Components Market Size by Region
 - 8.2.1 Global Microfluidic Components Market Size by Region
 - 8.2.2 Global Microfluidic Components Market Size by Region
- 8.3 North America
 - 8.3.1 North America Microfluidic Components Sales by Country
 - 8.3.2 North America Microfluidic Components Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Microfluidic Components Sales by Country
 - 8.4.2 Europe Microfluidic Components Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Microfluidic Components Sales by Region
 - 8.5.2 Asia Pacific Microfluidic Components Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Microfluidic Components Sales by Country
 - 8.6.2 South America Microfluidic Components Market Size by Country
 - 8.6.3 Brazil Market Overview

- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Microfluidic Components Sales by Region
 - 8.7.2 Middle East and Africa Microfluidic Components Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 MICROFLUIDIC COMPONENTS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Microfluidic Components by Region(2020-2025)
- 9.2 Global Microfluidic Components Revenue Market Share by Region (2020-2025)
- 9.3 Global Microfluidic Components Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Microfluidic Components Production
 - 9.4.1 North America Microfluidic Components Production Growth Rate (2020-2025)
 - 9.4.2 North America Microfluidic Components Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Microfluidic Components Production
 - 9.5.1 Europe Microfluidic Components Production Growth Rate (2020-2025)
 - 9.5.2 Europe Microfluidic Components Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Microfluidic Components Production (2020-2025)
 - 9.6.1 Japan Microfluidic Components Production Growth Rate (2020-2025)
 - 9.6.2 Japan Microfluidic Components Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Microfluidic Components Production (2020-2025)
 - 9.7.1 China Microfluidic Components Production Growth Rate (2020-2025)
 - 9.7.2 China Microfluidic Components Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 SMC
 - 10.1.1 SMC Basic Information
 - 10.1.2 SMC Microfluidic Components Product Overview

- 10.1.3 SMC Microfluidic Components Product Market Performance
- 10.1.4 SMC Business Overview
- 10.1.5 SMC SWOT Analysis
- 10.1.6 SMC Recent Developments
- 10.2 IDEX
 - 10.2.1 IDEX Basic Information
 - 10.2.2 IDEX Microfluidic Components Product Overview
 - 10.2.3 IDEX Microfluidic Components Product Market Performance
 - 10.2.4 IDEX Business Overview
 - 10.2.5 IDEX SWOT Analysis
 - 10.2.6 IDEX Recent Developments
- 10.3 B?rkert
 - 10.3.1 B?rkert Basic Information
 - 10.3.2 B?rkert Microfluidic Components Product Overview
 - 10.3.3 B?rkert Microfluidic Components Product Market Performance
 - 10.3.4 B?rkert Business Overview
 - 10.3.5 B?rkert SWOT Analysis
 - 10.3.6 B?rkert Recent Developments
- 10.4 Tecan
 - 10.4.1 Tecan Basic Information
 - 10.4.2 Tecan Microfluidic Components Product Overview
 - 10.4.3 Tecan Microfluidic Components Product Market Performance
 - 10.4.4 Tecan Business Overview
 - 10.4.5 Tecan Recent Developments
- 10.5 Chemyx
 - 10.5.1 Chemyx Basic Information
 - 10.5.2 Chemyx Microfluidic Components Product Overview
 - 10.5.3 Chemyx Microfluidic Components Product Market Performance
 - 10.5.4 Chemyx Business Overview
 - 10.5.5 Chemyx Recent Developments
- 10.6 New Era Instruments
 - 10.6.1 New Era Instruments Basic Information
 - 10.6.2 New Era Instruments Microfluidic Components Product Overview
 - 10.6.3 New Era Instruments Microfluidic Components Product Market Performance
 - 10.6.4 New Era Instruments Business Overview
 - 10.6.5 New Era Instruments Recent Developments
- 10.7 Antylia Scientific
 - 10.7.1 Antylia Scientific Basic Information
 - 10.7.2 Antylia Scientific Microfluidic Components Product Overview

- 10.7.3 Antylia Scientific Microfluidic Components Product Market Performance
- 10.7.4 Antylia Scientific Business Overview
- 10.7.5 Antylia Scientific Recent Developments
- 10.8 Dolomite Microfluidics
 - 10.8.1 Dolomite Microfluidics Basic Information
 - 10.8.2 Dolomite Microfluidics Microfluidic Components Product Overview
 - 10.8.3 Dolomite Microfluidics Microfluidic Components Product Market Performance
 - 10.8.4 Dolomite Microfluidics Business Overview
 - 10.8.5 Dolomite Microfluidics Recent Developments
- 10.9 Norgren
 - 10.9.1 Norgren Basic Information
 - 10.9.2 Norgren Microfluidic Components Product Overview
 - 10.9.3 Norgren Microfluidic Components Product Market Performance
 - 10.9.4 Norgren Business Overview
 - 10.9.5 Norgren Recent Developments
- 10.10 Fluigent
 - 10.10.1 Fluigent Basic Information
 - 10.10.2 Fluigent Microfluidic Components Product Overview
 - 10.10.3 Fluigent Microfluidic Components Product Market Performance
 - 10.10.4 Fluigent Business Overview
 - 10.10.5 Fluigent Recent Developments
- 10.11 Elveflow
 - 10.11.1 Elveflow Basic Information
 - 10.11.2 Elveflow Microfluidic Components Product Overview
 - 10.11.3 Elveflow Microfluidic Components Product Market Performance
 - 10.11.4 Elveflow Business Overview
 - 10.11.5 Elveflow Recent Developments
- 10.12 Lee
 - 10.12.1 Lee Basic Information
 - 10.12.2 Lee Microfluidic Components Product Overview
 - 10.12.3 Lee Microfluidic Components Product Market Performance
 - 10.12.4 Lee Business Overview
 - 10.12.5 Lee Recent Developments
- 10.13 Parker Hannifin
 - 10.13.1 Parker Hannifin Basic Information
 - 10.13.2 Parker Hannifin Microfluidic Components Product Overview
 - 10.13.3 Parker Hannifin Microfluidic Components Product Market Performance
 - 10.13.4 Parker Hannifin Business Overview
 - 10.13.5 Parker Hannifin Recent Developments

10.14 Bartels Mikrotechnik

10.14.1 Bartels Mikrotechnik Basic Information

10.14.2 Bartels Mikrotechnik Microfluidic Components Product Overview

10.14.3 Bartels Mikrotechnik Microfluidic Components Product Market Performance

10.14.4 Bartels Mikrotechnik Business Overview

10.14.5 Bartels Mikrotechnik Recent Developments

10.15 Harvard Apparatus

10.15.1 Harvard Apparatus Basic Information

10.15.2 Harvard Apparatus Microfluidic Components Product Overview

10.15.3 Harvard Apparatus Microfluidic Components Product Market Performance

10.15.4 Harvard Apparatus Business Overview

10.15.5 Harvard Apparatus Recent Developments

10.16 Shenzhen Kentuo Fluid Technology

10.16.1 Shenzhen Kentuo Fluid Technology Basic Information

10.16.2 Shenzhen Kentuo Fluid Technology Microfluidic Components Product Overview

10.16.3 Shenzhen Kentuo Fluid Technology Microfluidic Components Product Market Performance

10.16.4 Shenzhen Kentuo Fluid Technology Business Overview

10.16.5 Shenzhen Kentuo Fluid Technology Recent Developments

10.17 Shenzhen Foreach Technology

10.17.1 Shenzhen Foreach Technology Basic Information

10.17.2 Shenzhen Foreach Technology Microfluidic Components Product Overview

10.17.3 Shenzhen Foreach Technology Microfluidic Components Product Market Performance

10.17.4 Shenzhen Foreach Technology Business Overview

10.17.5 Shenzhen Foreach Technology Recent Developments

10.18 LongerPump

10.18.1 LongerPump Basic Information

10.18.2 LongerPump Microfluidic Components Product Overview

10.18.3 LongerPump Microfluidic Components Product Market Performance

10.18.4 LongerPump Business Overview

10.18.5 LongerPump Recent Developments

10.19 Dongguan Juray Electrical Technology

10.19.1 Dongguan Juray Electrical Technology Basic Information

10.19.2 Dongguan Juray Electrical Technology Microfluidic Components Product Overview

10.19.3 Dongguan Juray Electrical Technology Microfluidic Components Product Market Performance

10.19.4 Dongguan Juray Electrical Technology Business Overview

10.19.5 Dongguan Juray Electrical Technology Recent Developments

11 MICROFLUIDIC COMPONENTS MARKET FORECAST BY REGION

11.1 Global Microfluidic Components Market Size Forecast

11.2 Global Microfluidic Components Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Microfluidic Components Market Size Forecast by Country

11.2.3 Asia Pacific Microfluidic Components Market Size Forecast by Region

11.2.4 South America Microfluidic Components Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Microfluidic Components by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Microfluidic Components Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Microfluidic Components by Type (2026-2035)

12.1.2 Global Microfluidic Components Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Microfluidic Components by Type (2026-2035)

12.2 Global Microfluidic Components Market Forecast by Application (2026-2035)

12.2.1 Global Microfluidic Components Sales (K Units) Forecast by Application

12.2.2 Global Microfluidic Components Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Microfluidic Components Market Size by Type (M USD)
- Table 4. Global Microfluidic Components Market Size by Application
- Table 5. Microfluidic Components Market Size Comparison by Region (M USD)
- Table 6. Global Microfluidic Components Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Microfluidic Components Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Microfluidic Components Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Microfluidic Components Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Microfluidic Components as of 2025)
- Table 11. Global Market Microfluidic Components Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Microfluidic Components Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Microfluidic Components Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Microfluidic Components Sales by Type (K Units)
- Table 27. Global Microfluidic Components Market Size by Type (M USD)
- Table 28. Global Microfluidic Components Sales (K Units) by Type (2020-2025)
- Table 29. Global Microfluidic Components Sales Market Share by Type (2020-2025)

- Table 30. Global Microfluidic Components Market Size (M USD) by Type (2020-2025)
- Table 31. Global Microfluidic Components Market Share by Type (2020-2025)
- Table 32. Global Microfluidic Components Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Microfluidic Components Sales (K Units) by Application
- Table 34. Global Microfluidic Components Market Size by Application
- Table 35. Global Microfluidic Components Sales by Application (2020-2025) & (K Units)
- Table 36. Global Microfluidic Components Sales Market Share by Application (2020-2025)
- Table 37. Global Microfluidic Components Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Microfluidic Components Market Share by Application (2020-2025)
- Table 39. Global Microfluidic Components Sales Growth Rate by Application (2020-2025)
- Table 40. Global Microfluidic Components Sales by Region (2020-2025) & (K Units)
- Table 41. Global Microfluidic Components Sales Market Share by Region (2020-2025)
- Table 42. Global Microfluidic Components Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Microfluidic Components Market Size by Region (2020-2025)
- Table 44. North America Microfluidic Components Sales by Country (2020-2025) & (K Units)
- Table 45. North America Microfluidic Components Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Microfluidic Components Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Microfluidic Components Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Microfluidic Components Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Microfluidic Components Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Microfluidic Components Sales by Country (2020-2025) & (K Units)
- Table 51. South America Microfluidic Components Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Microfluidic Components Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Microfluidic Components Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Microfluidic Components Production (K Units) by Region(2020-2025)
- Table 55. Global Microfluidic Components Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Microfluidic Components Revenue Market Share by Region

(2020-2025)

Table 57. Global Microfluidic Components Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Microfluidic Components Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Microfluidic Components Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Microfluidic Components Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Microfluidic Components Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. SMC Basic Information

Table 63. SMC Microfluidic Components Product Overview

Table 64. SMC Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. SMC Business Overview

Table 66. SMC SWOT Analysis

Table 67. SMC Recent Developments

Table 68. IDEX Basic Information

Table 69. IDEX Microfluidic Components Product Overview

Table 70. IDEX Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. IDEX Business Overview

Table 72. IDEX SWOT Analysis

Table 73. IDEX Recent Developments

Table 74. B?rkert Basic Information

Table 75. B?rkert Microfluidic Components Product Overview

Table 76. B?rkert Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. B?rkert Business Overview

Table 78. B?rkert SWOT Analysis

Table 79. B?rkert Recent Developments

Table 80. Tecan Basic Information

Table 81. Tecan Microfluidic Components Product Overview

Table 82. Tecan Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Tecan Business Overview

Table 84. Tecan Recent Developments

Table 85. Chemyx Basic Information

Table 86. Chemyx Microfluidic Components Product Overview

Table 87. Chemyx Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Chemyx Business Overview

Table 89. Chemyx Recent Developments

Table 90. New Era Instruments Basic Information

Table 91. New Era Instruments Microfluidic Components Product Overview

Table 92. New Era Instruments Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. New Era Instruments Business Overview

Table 94. New Era Instruments Recent Developments

Table 95. Antylia Scientific Basic Information

Table 96. Antylia Scientific Microfluidic Components Product Overview

Table 97. Antylia Scientific Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Antylia Scientific Business Overview

Table 99. Antylia Scientific Recent Developments

Table 100. Dolomite Microfluidics Basic Information

Table 101. Dolomite Microfluidics Microfluidic Components Product Overview

Table 102. Dolomite Microfluidics Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Dolomite Microfluidics Business Overview

Table 104. Dolomite Microfluidics Recent Developments

Table 105. Norgren Basic Information

Table 106. Norgren Microfluidic Components Product Overview

Table 107. Norgren Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Norgren Business Overview

Table 109. Norgren Recent Developments

Table 110. Fluigent Basic Information

Table 111. Fluigent Microfluidic Components Product Overview

Table 112. Fluigent Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Fluigent Business Overview

Table 114. Fluigent Recent Developments

Table 115. Elveflow Basic Information

Table 116. Elveflow Microfluidic Components Product Overview

- Table 117. Elveflow Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Elveflow Business Overview
- Table 119. Elveflow Recent Developments
- Table 120. Lee Basic Information
- Table 121. Lee Microfluidic Components Product Overview
- Table 122. Lee Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Lee Business Overview
- Table 124. Lee Recent Developments
- Table 125. Parker Hannifin Basic Information
- Table 126. Parker Hannifin Microfluidic Components Product Overview
- Table 127. Parker Hannifin Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Parker Hannifin Business Overview
- Table 129. Parker Hannifin Recent Developments
- Table 130. Bartels Mikrotechnik Basic Information
- Table 131. Bartels Mikrotechnik Microfluidic Components Product Overview
- Table 132. Bartels Mikrotechnik Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Bartels Mikrotechnik Business Overview
- Table 134. Bartels Mikrotechnik Recent Developments
- Table 135. Harvard Apparatus Basic Information
- Table 136. Harvard Apparatus Microfluidic Components Product Overview
- Table 137. Harvard Apparatus Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Harvard Apparatus Business Overview
- Table 139. Harvard Apparatus Recent Developments
- Table 140. Shenzhen Kentuo Fluid Technology Basic Information
- Table 141. Shenzhen Kentuo Fluid Technology Microfluidic Components Product Overview
- Table 142. Shenzhen Kentuo Fluid Technology Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Shenzhen Kentuo Fluid Technology Business Overview
- Table 144. Shenzhen Kentuo Fluid Technology Recent Developments
- Table 145. Shenzhen Foreach Technology Basic Information
- Table 146. Shenzhen Foreach Technology Microfluidic Components Product Overview
- Table 147. Shenzhen Foreach Technology Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 148. Shenzhen Foreach Technology Business Overview
- Table 149. Shenzhen Foreach Technology Recent Developments
- Table 150. LongerPump Basic Information
- Table 151. LongerPump Microfluidic Components Product Overview
- Table 152. LongerPump Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. LongerPump Business Overview
- Table 154. LongerPump Recent Developments
- Table 155. Dongguan Juray Electrical Technology Basic Information
- Table 156. Dongguan Juray Electrical Technology Microfluidic Components Product Overview
- Table 157. Dongguan Juray Electrical Technology Microfluidic Components Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 158. Dongguan Juray Electrical Technology Business Overview
- Table 159. Dongguan Juray Electrical Technology Recent Developments
- Table 160. Global Microfluidic Components Sales Forecast by Region (2026-2035) & (K Units)
- Table 161. Global Microfluidic Components Market Size Forecast by Region (2026-2035) & (M USD)
- Table 162. North America Microfluidic Components Sales Forecast by Country (2026-2035) & (K Units)
- Table 163. North America Microfluidic Components Market Size Forecast by Country (2026-2035) & (M USD)
- Table 164. Europe Microfluidic Components Sales Forecast by Country (2026-2035) & (K Units)
- Table 165. Europe Microfluidic Components Market Size Forecast by Country (2026-2035) & (M USD)
- Table 166. Asia Pacific Microfluidic Components Sales Forecast by Region (2026-2035) & (K Units)
- Table 167. Asia Pacific Microfluidic Components Market Size Forecast by Region (2026-2035) & (M USD)
- Table 168. South America Microfluidic Components Sales Forecast by Country (2026-2035) & (K Units)
- Table 169. South America Microfluidic Components Market Size Forecast by Country (2026-2035) & (M USD)
- Table 170. Middle East and Africa Microfluidic Components Sales Forecast by Country (2026-2035) & (Units)
- Table 171. Middle East and Africa Microfluidic Components Market Size Forecast by Country (2026-2035) & (M USD)

Table 172. Global Microfluidic Components Sales Forecast by Type (2026-2035) & (K Units)

Table 173. Global Microfluidic Components Market Size Forecast by Type (2026-2035) & (M USD)

Table 174. Global Microfluidic Components Price Forecast by Type (2026-2035) & (USD/Unit)

Table 175. Global Microfluidic Components Sales (K Units) Forecast by Application (2026-2035)

Table 176. Global Microfluidic Components Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Microfluidic Components
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Microfluidic Components Market Size (M USD), 2025-2035
- Figure 5. Global Microfluidic Components Market Size (M USD) (2020-2035)
- Figure 6. Global Microfluidic Components Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Microfluidic Components Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Microfluidic Components Product Life Cycle
- Figure 13. Microfluidic Components Sales Share by Manufacturers in 2025
- Figure 14. Global Microfluidic Components Revenue Share by Manufacturers in 2025
- Figure 15. Microfluidic Components Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Microfluidic Components Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Microfluidic Components Revenue in 2025
- Figure 18. Industry Chain Map of Microfluidic Components
- Figure 19. Global Microfluidic Components Market PEST Analysis
- Figure 20. Global Microfluidic Components Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Microfluidic Components Market Share by Type
- Figure 27. Sales Market Share of Microfluidic Components by Type (2020-2025)
- Figure 28. Sales Market Share of Microfluidic Components by Type in 2025
- Figure 29. Market Share of Microfluidic Components by Type (2020-2025)
- Figure 30. Market Share of Microfluidic Components by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Microfluidic Components Market Share by Application

Figure 33. Global Microfluidic Components Sales Market Share by Application (2020-2025)

Figure 34. Global Microfluidic Components Sales Market Share by Application in 2025

Figure 35. Global Microfluidic Components Market Share by Application (2020-2025)

Figure 36. Global Microfluidic Components Market Share by Application in 2025

Figure 37. Global Microfluidic Components Sales Growth Rate by Application (2020-2025)

Figure 38. Global Microfluidic Components Sales Market Share by Region (2020-2025)

Figure 39. Global Microfluidic Components Market Size by Region (2020-2025)

Figure 40. North America Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Microfluidic Components Sales Market Share by Country in 2024

Figure 43. North America Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Microfluidic Components Market Size by Country in 2024

Figure 45. U.S. Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Microfluidic Components Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Microfluidic Components Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Microfluidic Components Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Microfluidic Components Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Microfluidic Components Sales Market Share by Country in 2024

Figure 53. Europe Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Microfluidic Components Market Size by Country in 2024

Figure 55. Germany Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Microfluidic Components Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Microfluidic Components Sales Market Share by Region in 2024

Figure 67. Asia Pacific Microfluidic Components Market Size by Region in 2024

Figure 68. China Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Microfluidic Components Sales and Growth Rate (K Units)

Figure 79. South America Microfluidic Components Sales Market Share by Country in 2024

Figure 80. South America Microfluidic Components Market Size and Growth Rate (M USD)

Figure 81. South America Microfluidic Components Market Size by Country in 2024

Figure 82. Brazil Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Microfluidic Components Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Microfluidic Components Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Microfluidic Components Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Microfluidic Components Market Size by Region in 2024

Figure 92. Saudi Arabia Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Microfluidic Components Sales and Growth Rate (2020-2025) & (K

Units)

Figure 99. Nigeria Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Microfluidic Components Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Microfluidic Components Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Microfluidic Components Production Market Share by Region (2020-2025)

Figure 103. North America Microfluidic Components Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Microfluidic Components Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Microfluidic Components Production (K Units) Growth Rate (2020-2025)

Figure 106. China Microfluidic Components Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Microfluidic Components Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Microfluidic Components Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Microfluidic Components Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Microfluidic Components Market Share Forecast by Type (2026-2035)

Figure 111. Global Microfluidic Components Sales Forecast by Application (2026-2035)

Figure 112. Global Microfluidic Components Market Share Forecast by Application (2026-2035)

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