

Global Microbial Polysaccharides Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Microbial Polysaccharides competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Microbial polysaccharides are high molecular weight carbohydrates produced by microorganisms such as bacteria, fungi, yeast, and algae. At present, microbial polysaccharides that have been industrially produced mainly include xanthan gum, gellan gum, dextran, pullulan, and curdlan gum. Upstream, microbial polysaccharides depend on fermentable carbon sources (glucose, sucrose, starch hydrolysates, molasses, whey permeate, glycerol), nitrogen sources and minerals, high-performance microbial strains, and stainless-steel or glass-lined fermenters plus downstream equipment for separation, purification and drying. Downstream, these polysaccharides are used as thickeners, stabilizers, gelling agents, film-formers, emulsifiers and bioactive materials in food & beverages, pharmaceuticals (plasma expanders, controlled-release matrices, wound dressings), cosmetics & personal care, oil & gas drilling fluids, construction, mining, agriculture (biostimulants, soil conditioners) and emerging biomedical and packaging applications. In 2024, global sales of microbial polysaccharides reached approximately 440 K tons, with an average global market price of around US\$5,286/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 25% to 50%.

The global Microbial Polysaccharides market size was estimated at USD 2327.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Microbial

Polysaccharides market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Microbial Polysaccharides market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Microbial Polysaccharides market.

Global Microbial Polysaccharides Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Fufeng Group
Meihua Group
CP Kelco

Deosen Biochemical
Pharmacosmos
Magle Biopolymers
Nagase Viita
Jianlong Biotechnology
Jungbunzlauer
Cargill
IFF
DSM
Meito Sangyo
Polydex Pharmaceuticals
Organo Food Tech Corporation
Mitsubishi Corporation Life Sciences
Hebei Xinhe Biochemical
Dancheng Caixin Sugar Industry
Zhejiang Tech-Way Biotechnology
Shandong Freda Biotechnology
Shandong Kangnaxin Biotechnology

Market Segmentation (by Type)

Xanthan Gum
Gellan Gum
Dextran
Pullulan
Curdlan Gum
Other

Market Segmentation (by Application)

Food & Beverage
Pharmaceuticals & Biomedical
Cosmetics & Personal Care
Petroleum
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Microbial Polysaccharides Market
Overview of the regional outlook of the Microbial Polysaccharides Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Microbial Polysaccharides Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Microbial Polysaccharides, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing

plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Microbial Polysaccharides
- 1.2 Key Market Segments
 - 1.2.1 Microbial Polysaccharides Segment by Type
 - 1.2.2 Microbial Polysaccharides Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 MICROBIAL POLYSACCHARIDES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Microbial Polysaccharides Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Microbial Polysaccharides Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MICROBIAL POLYSACCHARIDES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Microbial Polysaccharides Product Life Cycle
- 3.3 Global Microbial Polysaccharides Sales by Manufacturers (2020-2025)
- 3.4 Global Microbial Polysaccharides Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Microbial Polysaccharides Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Microbial Polysaccharides Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Microbial Polysaccharides Market Competitive Situation and Trends
 - 3.8.1 Microbial Polysaccharides Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Microbial Polysaccharides Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MICROBIAL POLYSACCHARIDES INDUSTRY CHAIN ANALYSIS

4.1 Microbial Polysaccharides Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MICROBIAL POLYSACCHARIDES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Microbial Polysaccharides Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Microbial Polysaccharides Market

5.7 ESG Ratings of Leading Companies

6 MICROBIAL POLYSACCHARIDES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Microbial Polysaccharides Sales Market Share by Type (2020-2025)

6.3 Global Microbial Polysaccharides Market Size by Type (2020-2025)

6.4 Global Microbial Polysaccharides Price by Type (2020-2025)

7 MICROBIAL POLYSACCHARIDES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Microbial Polysaccharides Market Sales by Application (2020-2025)
- 7.3 Global Microbial Polysaccharides Market Size (M USD) by Application (2020-2025)
- 7.4 Global Microbial Polysaccharides Sales Growth Rate by Application (2020-2025)

8 MICROBIAL POLYSACCHARIDES MARKET SALES BY REGION

- 8.1 Global Microbial Polysaccharides Sales by Region
 - 8.1.1 Global Microbial Polysaccharides Sales by Region
 - 8.1.2 Global Microbial Polysaccharides Sales Market Share by Region
- 8.2 Global Microbial Polysaccharides Market Size by Region
 - 8.2.1 Global Microbial Polysaccharides Market Size by Region
 - 8.2.2 Global Microbial Polysaccharides Market Size by Region
- 8.3 North America
 - 8.3.1 North America Microbial Polysaccharides Sales by Country
 - 8.3.2 North America Microbial Polysaccharides Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Microbial Polysaccharides Sales by Country
 - 8.4.2 Europe Microbial Polysaccharides Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Microbial Polysaccharides Sales by Region
 - 8.5.2 Asia Pacific Microbial Polysaccharides Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Microbial Polysaccharides Sales by Country
 - 8.6.2 South America Microbial Polysaccharides Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Microbial Polysaccharides Sales by Region
- 8.7.2 Middle East and Africa Microbial Polysaccharides Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 MICROBIAL POLYSACCHARIDES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Microbial Polysaccharides by Region(2020-2025)
- 9.2 Global Microbial Polysaccharides Revenue Market Share by Region (2020-2025)
- 9.3 Global Microbial Polysaccharides Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Microbial Polysaccharides Production
 - 9.4.1 North America Microbial Polysaccharides Production Growth Rate (2020-2025)
 - 9.4.2 North America Microbial Polysaccharides Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Microbial Polysaccharides Production
 - 9.5.1 Europe Microbial Polysaccharides Production Growth Rate (2020-2025)
 - 9.5.2 Europe Microbial Polysaccharides Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Microbial Polysaccharides Production (2020-2025)
 - 9.6.1 Japan Microbial Polysaccharides Production Growth Rate (2020-2025)
 - 9.6.2 Japan Microbial Polysaccharides Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Microbial Polysaccharides Production (2020-2025)
 - 9.7.1 China Microbial Polysaccharides Production Growth Rate (2020-2025)
 - 9.7.2 China Microbial Polysaccharides Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Fufeng Group
 - 10.1.1 Fufeng Group Basic Information

- 10.1.2 Fufeng Group Microbial Polysaccharides Product Overview
- 10.1.3 Fufeng Group Microbial Polysaccharides Product Market Performance
- 10.1.4 Fufeng Group Business Overview
- 10.1.5 Fufeng Group SWOT Analysis
- 10.1.6 Fufeng Group Recent Developments
- 10.2 Meihua Group
 - 10.2.1 Meihua Group Basic Information
 - 10.2.2 Meihua Group Microbial Polysaccharides Product Overview
 - 10.2.3 Meihua Group Microbial Polysaccharides Product Market Performance
 - 10.2.4 Meihua Group Business Overview
 - 10.2.5 Meihua Group SWOT Analysis
 - 10.2.6 Meihua Group Recent Developments
- 10.3 CP Kelco
 - 10.3.1 CP Kelco Basic Information
 - 10.3.2 CP Kelco Microbial Polysaccharides Product Overview
 - 10.3.3 CP Kelco Microbial Polysaccharides Product Market Performance
 - 10.3.4 CP Kelco Business Overview
 - 10.3.5 CP Kelco SWOT Analysis
 - 10.3.6 CP Kelco Recent Developments
- 10.4 Deosen Biochemical
 - 10.4.1 Deosen Biochemical Basic Information
 - 10.4.2 Deosen Biochemical Microbial Polysaccharides Product Overview
 - 10.4.3 Deosen Biochemical Microbial Polysaccharides Product Market Performance
 - 10.4.4 Deosen Biochemical Business Overview
 - 10.4.5 Deosen Biochemical Recent Developments
- 10.5 Pharmacosmos
 - 10.5.1 Pharmacosmos Basic Information
 - 10.5.2 Pharmacosmos Microbial Polysaccharides Product Overview
 - 10.5.3 Pharmacosmos Microbial Polysaccharides Product Market Performance
 - 10.5.4 Pharmacosmos Business Overview
 - 10.5.5 Pharmacosmos Recent Developments
- 10.6 Magle Biopolymers
 - 10.6.1 Magle Biopolymers Basic Information
 - 10.6.2 Magle Biopolymers Microbial Polysaccharides Product Overview
 - 10.6.3 Magle Biopolymers Microbial Polysaccharides Product Market Performance
 - 10.6.4 Magle Biopolymers Business Overview
 - 10.6.5 Magle Biopolymers Recent Developments
- 10.7 Nagase Viita
 - 10.7.1 Nagase Viita Basic Information

- 10.7.2 Nagase Viita Microbial Polysaccharides Product Overview
- 10.7.3 Nagase Viita Microbial Polysaccharides Product Market Performance
- 10.7.4 Nagase Viita Business Overview
- 10.7.5 Nagase Viita Recent Developments
- 10.8 Jianlong Biotechnology
 - 10.8.1 Jianlong Biotechnology Basic Information
 - 10.8.2 Jianlong Biotechnology Microbial Polysaccharides Product Overview
 - 10.8.3 Jianlong Biotechnology Microbial Polysaccharides Product Market Performance
 - 10.8.4 Jianlong Biotechnology Business Overview
 - 10.8.5 Jianlong Biotechnology Recent Developments
- 10.9 Jungbunzlauer
 - 10.9.1 Jungbunzlauer Basic Information
 - 10.9.2 Jungbunzlauer Microbial Polysaccharides Product Overview
 - 10.9.3 Jungbunzlauer Microbial Polysaccharides Product Market Performance
 - 10.9.4 Jungbunzlauer Business Overview
 - 10.9.5 Jungbunzlauer Recent Developments
- 10.10 Cargill
 - 10.10.1 Cargill Basic Information
 - 10.10.2 Cargill Microbial Polysaccharides Product Overview
 - 10.10.3 Cargill Microbial Polysaccharides Product Market Performance
 - 10.10.4 Cargill Business Overview
 - 10.10.5 Cargill Recent Developments
- 10.11 IFF
 - 10.11.1 IFF Basic Information
 - 10.11.2 IFF Microbial Polysaccharides Product Overview
 - 10.11.3 IFF Microbial Polysaccharides Product Market Performance
 - 10.11.4 IFF Business Overview
 - 10.11.5 IFF Recent Developments
- 10.12 DSM
 - 10.12.1 DSM Basic Information
 - 10.12.2 DSM Microbial Polysaccharides Product Overview
 - 10.12.3 DSM Microbial Polysaccharides Product Market Performance
 - 10.12.4 DSM Business Overview
 - 10.12.5 DSM Recent Developments
- 10.13 Meito Sangyo
 - 10.13.1 Meito Sangyo Basic Information
 - 10.13.2 Meito Sangyo Microbial Polysaccharides Product Overview
 - 10.13.3 Meito Sangyo Microbial Polysaccharides Product Market Performance
 - 10.13.4 Meito Sangyo Business Overview

- 10.13.5 Meito Sangyo Recent Developments
- 10.14 Polydex Pharmaceuticals
 - 10.14.1 Polydex Pharmaceuticals Basic Information
 - 10.14.2 Polydex Pharmaceuticals Microbial Polysaccharides Product Overview
 - 10.14.3 Polydex Pharmaceuticals Microbial Polysaccharides Product Market Performance
 - 10.14.4 Polydex Pharmaceuticals Business Overview
 - 10.14.5 Polydex Pharmaceuticals Recent Developments
- 10.15 Organo Food Tech Corporation
 - 10.15.1 Organo Food Tech Corporation Basic Information
 - 10.15.2 Organo Food Tech Corporation Microbial Polysaccharides Product Overview
 - 10.15.3 Organo Food Tech Corporation Microbial Polysaccharides Product Market Performance
 - 10.15.4 Organo Food Tech Corporation Business Overview
 - 10.15.5 Organo Food Tech Corporation Recent Developments
- 10.16 Mitsubishi Corporation Life Sciences
 - 10.16.1 Mitsubishi Corporation Life Sciences Basic Information
 - 10.16.2 Mitsubishi Corporation Life Sciences Microbial Polysaccharides Product Overview
 - 10.16.3 Mitsubishi Corporation Life Sciences Microbial Polysaccharides Product Market Performance
 - 10.16.4 Mitsubishi Corporation Life Sciences Business Overview
 - 10.16.5 Mitsubishi Corporation Life Sciences Recent Developments
- 10.17 Hebei Xinhe Biochemical
 - 10.17.1 Hebei Xinhe Biochemical Basic Information
 - 10.17.2 Hebei Xinhe Biochemical Microbial Polysaccharides Product Overview
 - 10.17.3 Hebei Xinhe Biochemical Microbial Polysaccharides Product Market Performance
 - 10.17.4 Hebei Xinhe Biochemical Business Overview
 - 10.17.5 Hebei Xinhe Biochemical Recent Developments
- 10.18 Dancheng Caixin Sugar Industry
 - 10.18.1 Dancheng Caixin Sugar Industry Basic Information
 - 10.18.2 Dancheng Caixin Sugar Industry Microbial Polysaccharides Product Overview
 - 10.18.3 Dancheng Caixin Sugar Industry Microbial Polysaccharides Product Market Performance
 - 10.18.4 Dancheng Caixin Sugar Industry Business Overview
 - 10.18.5 Dancheng Caixin Sugar Industry Recent Developments
- 10.19 Zhejiang Tech-Way Biotechnology
 - 10.19.1 Zhejiang Tech-Way Biotechnology Basic Information

10.19.2 Zhejiang Tech-Way Biotechnology Microbial Polysaccharides Product Overview

10.19.3 Zhejiang Tech-Way Biotechnology Microbial Polysaccharides Product Market Performance

10.19.4 Zhejiang Tech-Way Biotechnology Business Overview

10.19.5 Zhejiang Tech-Way Biotechnology Recent Developments

10.20 Shandong Freda Biotechnology

10.20.1 Shandong Freda Biotechnology Basic Information

10.20.2 Shandong Freda Biotechnology Microbial Polysaccharides Product Overview

10.20.3 Shandong Freda Biotechnology Microbial Polysaccharides Product Market Performance

10.20.4 Shandong Freda Biotechnology Business Overview

10.20.5 Shandong Freda Biotechnology Recent Developments

10.21 Shandong Kangnaxin Biotechnology

10.21.1 Shandong Kangnaxin Biotechnology Basic Information

10.21.2 Shandong Kangnaxin Biotechnology Microbial Polysaccharides Product Overview

10.21.3 Shandong Kangnaxin Biotechnology Microbial Polysaccharides Product Market Performance

10.21.4 Shandong Kangnaxin Biotechnology Business Overview

10.21.5 Shandong Kangnaxin Biotechnology Recent Developments

11 MICROBIAL POLYSACCHARIDES MARKET FORECAST BY REGION

11.1 Global Microbial Polysaccharides Market Size Forecast

11.2 Global Microbial Polysaccharides Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Microbial Polysaccharides Market Size Forecast by Country

11.2.3 Asia Pacific Microbial Polysaccharides Market Size Forecast by Region

11.2.4 South America Microbial Polysaccharides Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Microbial Polysaccharides by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Microbial Polysaccharides Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Microbial Polysaccharides by Type (2026-2035)

12.1.2 Global Microbial Polysaccharides Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Microbial Polysaccharides by Type (2026-2035)

12.2 Global Microbial Polysaccharides Market Forecast by Application (2026-2035)

12.2.1 Global Microbial Polysaccharides Sales (K MT) Forecast by Application

12.2.2 Global Microbial Polysaccharides Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Microbial Polysaccharides Market Size by Type (M USD)

Table 4. Global Microbial Polysaccharides Market Size by Application

Table 5. Microbial Polysaccharides Market Size Comparison by Region (M USD)

Table 6. Global Microbial Polysaccharides Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Microbial Polysaccharides Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Microbial Polysaccharides Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Microbial Polysaccharides Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Microbial Polysaccharides as of 2025)

Table 11. Global Market Microbial Polysaccharides Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Microbial Polysaccharides Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Microbial Polysaccharides Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Microbial Polysaccharides Sales by Type (K MT)

Table 27. Global Microbial Polysaccharides Market Size by Type (M USD)

Table 28. Global Microbial Polysaccharides Sales (K MT) by Type (2020-2025)

- Table 29. Global Microbial Polysaccharides Sales Market Share by Type (2020-2025)
- Table 30. Global Microbial Polysaccharides Market Size (M USD) by Type (2020-2025)
- Table 31. Global Microbial Polysaccharides Market Share by Type (2020-2025)
- Table 32. Global Microbial Polysaccharides Price (USD/KG) by Type (2020-2025)
- Table 33. Global Microbial Polysaccharides Sales (K MT) by Application
- Table 34. Global Microbial Polysaccharides Market Size by Application
- Table 35. Global Microbial Polysaccharides Sales by Application (2020-2025) & (K MT)
- Table 36. Global Microbial Polysaccharides Sales Market Share by Application (2020-2025)
- Table 37. Global Microbial Polysaccharides Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Microbial Polysaccharides Market Share by Application (2020-2025)
- Table 39. Global Microbial Polysaccharides Sales Growth Rate by Application (2020-2025)
- Table 40. Global Microbial Polysaccharides Sales by Region (2020-2025) & (K MT)
- Table 41. Global Microbial Polysaccharides Sales Market Share by Region (2020-2025)
- Table 42. Global Microbial Polysaccharides Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Microbial Polysaccharides Market Size by Region (2020-2025)
- Table 44. North America Microbial Polysaccharides Sales by Country (2020-2025) & (K MT)
- Table 45. North America Microbial Polysaccharides Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Microbial Polysaccharides Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Microbial Polysaccharides Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Microbial Polysaccharides Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Microbial Polysaccharides Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Microbial Polysaccharides Sales by Country (2020-2025) & (K MT)
- Table 51. South America Microbial Polysaccharides Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Microbial Polysaccharides Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Microbial Polysaccharides Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Microbial Polysaccharides Production (K MT) by Region(2020-2025)

Table 55. Global Microbial Polysaccharides Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Microbial Polysaccharides Revenue Market Share by Region (2020-2025)

Table 57. Global Microbial Polysaccharides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Microbial Polysaccharides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Microbial Polysaccharides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Microbial Polysaccharides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Microbial Polysaccharides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Fufeng Group Basic Information

Table 63. Fufeng Group Microbial Polysaccharides Product Overview

Table 64. Fufeng Group Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Fufeng Group Business Overview

Table 66. Fufeng Group SWOT Analysis

Table 67. Fufeng Group Recent Developments

Table 68. Meihua Group Basic Information

Table 69. Meihua Group Microbial Polysaccharides Product Overview

Table 70. Meihua Group Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Meihua Group Business Overview

Table 72. Meihua Group SWOT Analysis

Table 73. Meihua Group Recent Developments

Table 74. CP Kelco Basic Information

Table 75. CP Kelco Microbial Polysaccharides Product Overview

Table 76. CP Kelco Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. CP Kelco Business Overview

Table 78. CP Kelco SWOT Analysis

Table 79. CP Kelco Recent Developments

Table 80. Deosen Biochemical Basic Information

Table 81. Deosen Biochemical Microbial Polysaccharides Product Overview

Table 82. Deosen Biochemical Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 83. Deosen Biochemical Business Overview
- Table 84. Deosen Biochemical Recent Developments
- Table 85. Pharmacosmos Basic Information
- Table 86. Pharmacosmos Microbial Polysaccharides Product Overview
- Table 87. Pharmacosmos Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Pharmacosmos Business Overview
- Table 89. Pharmacosmos Recent Developments
- Table 90. Magle Biopolymers Basic Information
- Table 91. Magle Biopolymers Microbial Polysaccharides Product Overview
- Table 92. Magle Biopolymers Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Magle Biopolymers Business Overview
- Table 94. Magle Biopolymers Recent Developments
- Table 95. Nagase Viita Basic Information
- Table 96. Nagase Viita Microbial Polysaccharides Product Overview
- Table 97. Nagase Viita Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Nagase Viita Business Overview
- Table 99. Nagase Viita Recent Developments
- Table 100. Jianlong Biotechnology Basic Information
- Table 101. Jianlong Biotechnology Microbial Polysaccharides Product Overview
- Table 102. Jianlong Biotechnology Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Jianlong Biotechnology Business Overview
- Table 104. Jianlong Biotechnology Recent Developments
- Table 105. Jungbunzlauer Basic Information
- Table 106. Jungbunzlauer Microbial Polysaccharides Product Overview
- Table 107. Jungbunzlauer Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Jungbunzlauer Business Overview
- Table 109. Jungbunzlauer Recent Developments
- Table 110. Cargill Basic Information
- Table 111. Cargill Microbial Polysaccharides Product Overview
- Table 112. Cargill Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Cargill Business Overview
- Table 114. Cargill Recent Developments
- Table 115. IFF Basic Information

- Table 116. IFF Microbial Polysaccharides Product Overview
- Table 117. IFF Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. IFF Business Overview
- Table 119. IFF Recent Developments
- Table 120. DSM Basic Information
- Table 121. DSM Microbial Polysaccharides Product Overview
- Table 122. DSM Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. DSM Business Overview
- Table 124. DSM Recent Developments
- Table 125. Meito Sangyo Basic Information
- Table 126. Meito Sangyo Microbial Polysaccharides Product Overview
- Table 127. Meito Sangyo Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Meito Sangyo Business Overview
- Table 129. Meito Sangyo Recent Developments
- Table 130. Polydex Pharmaceuticals Basic Information
- Table 131. Polydex Pharmaceuticals Microbial Polysaccharides Product Overview
- Table 132. Polydex Pharmaceuticals Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Polydex Pharmaceuticals Business Overview
- Table 134. Polydex Pharmaceuticals Recent Developments
- Table 135. Organo Food Tech Corporation Basic Information
- Table 136. Organo Food Tech Corporation Microbial Polysaccharides Product Overview
- Table 137. Organo Food Tech Corporation Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Organo Food Tech Corporation Business Overview
- Table 139. Organo Food Tech Corporation Recent Developments
- Table 140. Mitsubishi Corporation Life Sciences Basic Information
- Table 141. Mitsubishi Corporation Life Sciences Microbial Polysaccharides Product Overview
- Table 142. Mitsubishi Corporation Life Sciences Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Mitsubishi Corporation Life Sciences Business Overview
- Table 144. Mitsubishi Corporation Life Sciences Recent Developments
- Table 145. Hebei Xinhe Biochemical Basic Information
- Table 146. Hebei Xinhe Biochemical Microbial Polysaccharides Product Overview
- Table 147. Hebei Xinhe Biochemical Microbial Polysaccharides Sales (K MT), Revenue

(M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Hebei Xinhe Biochemical Business Overview

Table 149. Hebei Xinhe Biochemical Recent Developments

Table 150. Dancheng Caixin Sugar Industry Basic Information

Table 151. Dancheng Caixin Sugar Industry Microbial Polysaccharides Product Overview

Table 152. Dancheng Caixin Sugar Industry Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. Dancheng Caixin Sugar Industry Business Overview

Table 154. Dancheng Caixin Sugar Industry Recent Developments

Table 155. Zhejiang Tech-Way Biotechnology Basic Information

Table 156. Zhejiang Tech-Way Biotechnology Microbial Polysaccharides Product Overview

Table 157. Zhejiang Tech-Way Biotechnology Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. Zhejiang Tech-Way Biotechnology Business Overview

Table 159. Zhejiang Tech-Way Biotechnology Recent Developments

Table 160. Shandong Freda Biotechnology Basic Information

Table 161. Shandong Freda Biotechnology Microbial Polysaccharides Product Overview

Table 162. Shandong Freda Biotechnology Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 163. Shandong Freda Biotechnology Business Overview

Table 164. Shandong Freda Biotechnology Recent Developments

Table 165. Shandong Kangnaxin Biotechnology Basic Information

Table 166. Shandong Kangnaxin Biotechnology Microbial Polysaccharides Product Overview

Table 167. Shandong Kangnaxin Biotechnology Microbial Polysaccharides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 168. Shandong Kangnaxin Biotechnology Business Overview

Table 169. Shandong Kangnaxin Biotechnology Recent Developments

Table 170. Global Microbial Polysaccharides Sales Forecast by Region (2026-2035) & (K MT)

Table 171. Global Microbial Polysaccharides Market Size Forecast by Region (2026-2035) & (M USD)

Table 172. North America Microbial Polysaccharides Sales Forecast by Country (2026-2035) & (K MT)

Table 173. North America Microbial Polysaccharides Market Size Forecast by Country (2026-2035) & (M USD)

Table 174. Europe Microbial Polysaccharides Sales Forecast by Country (2026-2035) & (K MT)

Table 175. Europe Microbial Polysaccharides Market Size Forecast by Country (2026-2035) & (M USD)

Table 176. Asia Pacific Microbial Polysaccharides Sales Forecast by Region (2026-2035) & (K MT)

Table 177. Asia Pacific Microbial Polysaccharides Market Size Forecast by Region (2026-2035) & (M USD)

Table 178. South America Microbial Polysaccharides Sales Forecast by Country (2026-2035) & (K MT)

Table 179. South America Microbial Polysaccharides Market Size Forecast by Country (2026-2035) & (M USD)

Table 180. Middle East and Africa Microbial Polysaccharides Sales Forecast by Country (2026-2035) & (Units)

Table 181. Middle East and Africa Microbial Polysaccharides Market Size Forecast by Country (2026-2035) & (M USD)

Table 182. Global Microbial Polysaccharides Sales Forecast by Type (2026-2035) & (K MT)

Table 183. Global Microbial Polysaccharides Market Size Forecast by Type (2026-2035) & (M USD)

Table 184. Global Microbial Polysaccharides Price Forecast by Type (2026-2035) & (USD/KG)

Table 185. Global Microbial Polysaccharides Sales (K MT) Forecast by Application (2026-2035)

Table 186. Global Microbial Polysaccharides Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Microbial Polysaccharides
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Microbial Polysaccharides Market Size (M USD), 2025-2035
- Figure 5. Global Microbial Polysaccharides Market Size (M USD) (2020-2035)
- Figure 6. Global Microbial Polysaccharides Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Microbial Polysaccharides Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Microbial Polysaccharides Product Life Cycle
- Figure 13. Microbial Polysaccharides Sales Share by Manufacturers in 2025
- Figure 14. Global Microbial Polysaccharides Revenue Share by Manufacturers in 2025
- Figure 15. Microbial Polysaccharides Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Microbial Polysaccharides Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Microbial Polysaccharides Revenue in 2025
- Figure 18. Industry Chain Map of Microbial Polysaccharides
- Figure 19. Global Microbial Polysaccharides Market PEST Analysis
- Figure 20. Global Microbial Polysaccharides Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Microbial Polysaccharides Market Share by Type
- Figure 27. Sales Market Share of Microbial Polysaccharides by Type (2020-2025)
- Figure 28. Sales Market Share of Microbial Polysaccharides by Type in 2025
- Figure 29. Market Share of Microbial Polysaccharides by Type (2020-2025)
- Figure 30. Market Share of Microbial Polysaccharides by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Microbial Polysaccharides Market Share by Application

Figure 33. Global Microbial Polysaccharides Sales Market Share by Application (2020-2025)

Figure 34. Global Microbial Polysaccharides Sales Market Share by Application in 2025

Figure 35. Global Microbial Polysaccharides Market Share by Application (2020-2025)

Figure 36. Global Microbial Polysaccharides Market Share by Application in 2025

Figure 37. Global Microbial Polysaccharides Sales Growth Rate by Application (2020-2025)

Figure 38. Global Microbial Polysaccharides Sales Market Share by Region (2020-2025)

Figure 39. Global Microbial Polysaccharides Market Size by Region (2020-2025)

Figure 40. North America Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Microbial Polysaccharides Sales Market Share by Country in 2024

Figure 43. North America Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Microbial Polysaccharides Market Size by Country in 2024

Figure 45. U.S. Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Microbial Polysaccharides Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Microbial Polysaccharides Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Microbial Polysaccharides Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Microbial Polysaccharides Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Microbial Polysaccharides Sales Market Share by Country in 2024

Figure 53. Europe Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Microbial Polysaccharides Market Size by Country in 2024

Figure 55. Germany Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Microbial Polysaccharides Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Microbial Polysaccharides Sales Market Share by Region in 2024

Figure 67. Asia Pacific Microbial Polysaccharides Market Size by Region in 2024

Figure 68. China Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Microbial Polysaccharides Sales and Growth Rate

(2020-2025) & (K MT)

Figure 77. Southeast Asia Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Microbial Polysaccharides Sales and Growth Rate (K MT)

Figure 79. South America Microbial Polysaccharides Sales Market Share by Country in 2024

Figure 80. South America Microbial Polysaccharides Market Size and Growth Rate (M USD)

Figure 81. South America Microbial Polysaccharides Market Size by Country in 2024

Figure 82. Brazil Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Microbial Polysaccharides Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Microbial Polysaccharides Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Microbial Polysaccharides Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Microbial Polysaccharides Market Size by Region in 2024

Figure 92. Saudi Arabia Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Microbial Polysaccharides Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Microbial Polysaccharides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Microbial Polysaccharides Production Market Share by Region (2020-2025)

Figure 103. North America Microbial Polysaccharides Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Microbial Polysaccharides Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Microbial Polysaccharides Production (K MT) Growth Rate (2020-2025)

Figure 106. China Microbial Polysaccharides Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Microbial Polysaccharides Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Microbial Polysaccharides Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Microbial Polysaccharides Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Microbial Polysaccharides Market Share Forecast by Type (2026-2035)

Figure 111. Global Microbial Polysaccharides Sales Forecast by Application (2026-2035)

Figure 112. Global Microbial Polysaccharides Market Share Forecast by Application (2026-2035)

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