

Global Metered Rack PDU Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Metered Rack PDU competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A Metered Rack Power Distribution Unit (PDU) is an intelligent power distribution device integrated with high-precision current monitoring and local digital display functions, deployed within standard racks to provide branch circuit power supply for servers, networking, and storage equipment. Its core capabilities include real-time current monitoring per branch circuit (accuracy $\pm 1\%$), overload warning threshold setting, temperature rise monitoring, and managed locked IEC/C19 outlets. By directly displaying load rate trend curves on an LCD screen, it enables operations staff to accurately grasp the power consumption per rack (typically supporting 16A-32A total input), preventing circuit breaker trips caused by unmonitored power usage. It is critical infrastructure for achieving fine-grained management in modern data centers. According to industry data, the global Metered Rack PDU market reached approximately \$1,250 million in 2024, with annual sales of about 3.85 million units at an average price of \$325 per unit. Constrained by precision current sensor calibration and safety certification cycles, the annual production capacity of a single line ranges from 80,000 to 120,000 units. Industry gross margins remain between 25% and 30%, affected by fluctuations in metal raw material and chip costs.

The global Metered Rack PDU market size was estimated at USD 1250.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Metered Rack

PDU market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Metered Rack PDU market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Metered Rack PDU market.

Global Metered Rack PDU Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Schneider Electric

Delta

ATEN INTERNATIONAL

Panamax
Eaton
Vertiv
Legrand (Server Technology)
Panduit
Raritan
Rittal
Black Box
Huawei

Market Segmentation (by Type)

Single Phase
Three Phase

Market Segmentation (by Application)

Finance
Industrial Manufacturing
Data Center
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value

In-depth analysis of the Metered Rack PDU Market
Overview of the regional outlook of the Metered Rack PDU Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Metered Rack PDU Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Metered Rack PDU, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Metered Rack PDU
- 1.2 Key Market Segments
 - 1.2.1 Metered Rack PDU Segment by Type
 - 1.2.2 Metered Rack PDU Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 METERED RACK PDU MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Metered Rack PDU Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Metered Rack PDU Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 METERED RACK PDU MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Metered Rack PDU Product Life Cycle
- 3.3 Global Metered Rack PDU Sales by Manufacturers (2020-2025)
- 3.4 Global Metered Rack PDU Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Metered Rack PDU Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Metered Rack PDU Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Metered Rack PDU Market Competitive Situation and Trends
 - 3.8.1 Metered Rack PDU Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Metered Rack PDU Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 METERED RACK PDU INDUSTRY CHAIN ANALYSIS

- 4.1 Metered Rack PDU Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF METERED RACK PDU MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Metered Rack PDU Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Metered Rack PDU Market
- 5.7 ESG Ratings of Leading Companies

6 METERED RACK PDU MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Metered Rack PDU Sales Market Share by Type (2020-2025)
- 6.3 Global Metered Rack PDU Market Size by Type (2020-2025)
- 6.4 Global Metered Rack PDU Price by Type (2020-2025)

7 METERED RACK PDU MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Metered Rack PDU Market Sales by Application (2020-2025)
- 7.3 Global Metered Rack PDU Market Size (M USD) by Application (2020-2025)

7.4 Global Metered Rack PDU Sales Growth Rate by Application (2020-2025)

8 METERED RACK PDU MARKET SALES BY REGION

8.1 Global Metered Rack PDU Sales by Region

8.1.1 Global Metered Rack PDU Sales by Region

8.1.2 Global Metered Rack PDU Sales Market Share by Region

8.2 Global Metered Rack PDU Market Size by Region

8.2.1 Global Metered Rack PDU Market Size by Region

8.2.2 Global Metered Rack PDU Market Size by Region

8.3 North America

8.3.1 North America Metered Rack PDU Sales by Country

8.3.2 North America Metered Rack PDU Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Metered Rack PDU Sales by Country

8.4.2 Europe Metered Rack PDU Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Metered Rack PDU Sales by Region

8.5.2 Asia Pacific Metered Rack PDU Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Metered Rack PDU Sales by Country

8.6.2 South America Metered Rack PDU Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Metered Rack PDU Sales by Region
- 8.7.2 Middle East and Africa Metered Rack PDU Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 METERED RACK PDU MARKET PRODUCTION BY REGION

- 9.1 Global Production of Metered Rack PDU by Region(2020-2025)
- 9.2 Global Metered Rack PDU Revenue Market Share by Region (2020-2025)
- 9.3 Global Metered Rack PDU Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Metered Rack PDU Production
 - 9.4.1 North America Metered Rack PDU Production Growth Rate (2020-2025)
 - 9.4.2 North America Metered Rack PDU Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Metered Rack PDU Production
 - 9.5.1 Europe Metered Rack PDU Production Growth Rate (2020-2025)
 - 9.5.2 Europe Metered Rack PDU Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Metered Rack PDU Production (2020-2025)
 - 9.6.1 Japan Metered Rack PDU Production Growth Rate (2020-2025)
 - 9.6.2 Japan Metered Rack PDU Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Metered Rack PDU Production (2020-2025)
 - 9.7.1 China Metered Rack PDU Production Growth Rate (2020-2025)
 - 9.7.2 China Metered Rack PDU Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Schneider Electric
 - 10.1.1 Schneider Electric Basic Information
 - 10.1.2 Schneider Electric Metered Rack PDU Product Overview
 - 10.1.3 Schneider Electric Metered Rack PDU Product Market Performance
 - 10.1.4 Schneider Electric Business Overview
 - 10.1.5 Schneider Electric SWOT Analysis

- 10.1.6 Schneider Electric Recent Developments
- 10.2 Delta
 - 10.2.1 Delta Basic Information
 - 10.2.2 Delta Metered Rack PDU Product Overview
 - 10.2.3 Delta Metered Rack PDU Product Market Performance
 - 10.2.4 Delta Business Overview
 - 10.2.5 Delta SWOT Analysis
 - 10.2.6 Delta Recent Developments
- 10.3 ATEN INTERNATIONAL
 - 10.3.1 ATEN INTERNATIONAL Basic Information
 - 10.3.2 ATEN INTERNATIONAL Metered Rack PDU Product Overview
 - 10.3.3 ATEN INTERNATIONAL Metered Rack PDU Product Market Performance
 - 10.3.4 ATEN INTERNATIONAL Business Overview
 - 10.3.5 ATEN INTERNATIONAL SWOT Analysis
 - 10.3.6 ATEN INTERNATIONAL Recent Developments
- 10.4 Panamax
 - 10.4.1 Panamax Basic Information
 - 10.4.2 Panamax Metered Rack PDU Product Overview
 - 10.4.3 Panamax Metered Rack PDU Product Market Performance
 - 10.4.4 Panamax Business Overview
 - 10.4.5 Panamax Recent Developments
- 10.5 Eaton
 - 10.5.1 Eaton Basic Information
 - 10.5.2 Eaton Metered Rack PDU Product Overview
 - 10.5.3 Eaton Metered Rack PDU Product Market Performance
 - 10.5.4 Eaton Business Overview
 - 10.5.5 Eaton Recent Developments
- 10.6 Vertiv
 - 10.6.1 Vertiv Basic Information
 - 10.6.2 Vertiv Metered Rack PDU Product Overview
 - 10.6.3 Vertiv Metered Rack PDU Product Market Performance
 - 10.6.4 Vertiv Business Overview
 - 10.6.5 Vertiv Recent Developments
- 10.7 Legrand (Server Technology)
 - 10.7.1 Legrand (Server Technology) Basic Information
 - 10.7.2 Legrand (Server Technology) Metered Rack PDU Product Overview
 - 10.7.3 Legrand (Server Technology) Metered Rack PDU Product Market Performance
 - 10.7.4 Legrand (Server Technology) Business Overview
 - 10.7.5 Legrand (Server Technology) Recent Developments

10.8 Panduit

10.8.1 Panduit Basic Information

10.8.2 Panduit Metered Rack PDU Product Overview

10.8.3 Panduit Metered Rack PDU Product Market Performance

10.8.4 Panduit Business Overview

10.8.5 Panduit Recent Developments

10.9 Raritan

10.9.1 Raritan Basic Information

10.9.2 Raritan Metered Rack PDU Product Overview

10.9.3 Raritan Metered Rack PDU Product Market Performance

10.9.4 Raritan Business Overview

10.9.5 Raritan Recent Developments

10.10 Rittal

10.10.1 Rittal Basic Information

10.10.2 Rittal Metered Rack PDU Product Overview

10.10.3 Rittal Metered Rack PDU Product Market Performance

10.10.4 Rittal Business Overview

10.10.5 Rittal Recent Developments

10.11 Black Box

10.11.1 Black Box Basic Information

10.11.2 Black Box Metered Rack PDU Product Overview

10.11.3 Black Box Metered Rack PDU Product Market Performance

10.11.4 Black Box Business Overview

10.11.5 Black Box Recent Developments

10.12 Huawei

10.12.1 Huawei Basic Information

10.12.2 Huawei Metered Rack PDU Product Overview

10.12.3 Huawei Metered Rack PDU Product Market Performance

10.12.4 Huawei Business Overview

10.12.5 Huawei Recent Developments

11 METERED RACK PDU MARKET FORECAST BY REGION

11.1 Global Metered Rack PDU Market Size Forecast

11.2 Global Metered Rack PDU Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Metered Rack PDU Market Size Forecast by Country

11.2.3 Asia Pacific Metered Rack PDU Market Size Forecast by Region

11.2.4 South America Metered Rack PDU Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Metered Rack PDU by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Metered Rack PDU Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Metered Rack PDU by Type (2026-2035)

12.1.2 Global Metered Rack PDU Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Metered Rack PDU by Type (2026-2035)

12.2 Global Metered Rack PDU Market Forecast by Application (2026-2035)

12.2.1 Global Metered Rack PDU Sales (K Units) Forecast by Application

12.2.2 Global Metered Rack PDU Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Metered Rack PDU Market Size by Type (M USD)
- Table 4. Global Metered Rack PDU Market Size by Application
- Table 5. Metered Rack PDU Market Size Comparison by Region (M USD)
- Table 6. Global Metered Rack PDU Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Metered Rack PDU Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Metered Rack PDU Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Metered Rack PDU Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Metered Rack PDU as of 2025)
- Table 11. Global Market Metered Rack PDU Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Metered Rack PDU Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Metered Rack PDU Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Metered Rack PDU Sales by Type (K Units)
- Table 27. Global Metered Rack PDU Market Size by Type (M USD)
- Table 28. Global Metered Rack PDU Sales (K Units) by Type (2020-2025)
- Table 29. Global Metered Rack PDU Sales Market Share by Type (2020-2025)
- Table 30. Global Metered Rack PDU Market Size (M USD) by Type (2020-2025)
- Table 31. Global Metered Rack PDU Market Share by Type (2020-2025)

- Table 32. Global Metered Rack PDU Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Metered Rack PDU Sales (K Units) by Application
- Table 34. Global Metered Rack PDU Market Size by Application
- Table 35. Global Metered Rack PDU Sales by Application (2020-2025) & (K Units)
- Table 36. Global Metered Rack PDU Sales Market Share by Application (2020-2025)
- Table 37. Global Metered Rack PDU Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Metered Rack PDU Market Share by Application (2020-2025)
- Table 39. Global Metered Rack PDU Sales Growth Rate by Application (2020-2025)
- Table 40. Global Metered Rack PDU Sales by Region (2020-2025) & (K Units)
- Table 41. Global Metered Rack PDU Sales Market Share by Region (2020-2025)
- Table 42. Global Metered Rack PDU Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Metered Rack PDU Market Size by Region (2020-2025)
- Table 44. North America Metered Rack PDU Sales by Country (2020-2025) & (K Units)
- Table 45. North America Metered Rack PDU Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Metered Rack PDU Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Metered Rack PDU Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Metered Rack PDU Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Metered Rack PDU Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Metered Rack PDU Sales by Country (2020-2025) & (K Units)
- Table 51. South America Metered Rack PDU Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Metered Rack PDU Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Metered Rack PDU Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Metered Rack PDU Production (K Units) by Region(2020-2025)
- Table 55. Global Metered Rack PDU Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Metered Rack PDU Revenue Market Share by Region (2020-2025)
- Table 57. Global Metered Rack PDU Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Metered Rack PDU Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Metered Rack PDU Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Metered Rack PDU Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Metered Rack PDU Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Schneider Electric Basic Information

Table 63. Schneider Electric Metered Rack PDU Product Overview

Table 64. Schneider Electric Metered Rack PDU Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Schneider Electric Business Overview

Table 66. Schneider Electric SWOT Analysis

Table 67. Schneider Electric Recent Developments

Table 68. Delta Basic Information

Table 69. Delta Metered Rack PDU Product Overview

Table 70. Delta Metered Rack PDU Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Delta Business Overview

Table 72. Delta SWOT Analysis

Table 73. Delta Recent Developments

Table 74. ATEN INTERNATIONAL Basic Information

Table 75. ATEN INTERNATIONAL Metered Rack PDU Product Overview

Table 76. ATEN INTERNATIONAL Metered Rack PDU Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. ATEN INTERNATIONAL Business Overview

Table 78. ATEN INTERNATIONAL SWOT Analysis

Table 79. ATEN INTERNATIONAL Recent Developments

Table 80. Panamax Basic Information

Table 81. Panamax Metered Rack PDU Product Overview

Table 82. Panamax Metered Rack PDU Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Panamax Business Overview

Table 84. Panamax Recent Developments

Table 85. Eaton Basic Information

Table 86. Eaton Metered Rack PDU Product Overview

Table 87. Eaton Metered Rack PDU Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Eaton Business Overview

Table 89. Eaton Recent Developments

Table 90. Vertiv Basic Information

Table 91. Vertiv Metered Rack PDU Product Overview

Table 92. Vertiv Metered Rack PDU Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 93. Vertiv Business Overview
- Table 94. Vertiv Recent Developments
- Table 95. Legrand (Server Technology) Basic Information
- Table 96. Legrand (Server Technology) Metered Rack PDU Product Overview
- Table 97. Legrand (Server Technology) Metered Rack PDU Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Legrand (Server Technology) Business Overview
- Table 99. Legrand (Server Technology) Recent Developments
- Table 100. Panduit Basic Information
- Table 101. Panduit Metered Rack PDU Product Overview
- Table 102. Panduit Metered Rack PDU Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Panduit Business Overview
- Table 104. Panduit Recent Developments
- Table 105. Raritan Basic Information
- Table 106. Raritan Metered Rack PDU Product Overview
- Table 107. Raritan Metered Rack PDU Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Raritan Business Overview
- Table 109. Raritan Recent Developments
- Table 110. Rittal Basic Information
- Table 111. Rittal Metered Rack PDU Product Overview
- Table 112. Rittal Metered Rack PDU Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Rittal Business Overview
- Table 114. Rittal Recent Developments
- Table 115. Black Box Basic Information
- Table 116. Black Box Metered Rack PDU Product Overview
- Table 117. Black Box Metered Rack PDU Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Black Box Business Overview
- Table 119. Black Box Recent Developments
- Table 120. Huawei Basic Information
- Table 121. Huawei Metered Rack PDU Product Overview
- Table 122. Huawei Metered Rack PDU Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Huawei Business Overview
- Table 124. Huawei Recent Developments
- Table 125. Global Metered Rack PDU Sales Forecast by Region (2026-2035) & (K

Units)

Table 126. Global Metered Rack PDU Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Metered Rack PDU Sales Forecast by Country (2026-2035) & (K Units)

Table 128. North America Metered Rack PDU Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Metered Rack PDU Sales Forecast by Country (2026-2035) & (K Units)

Table 130. Europe Metered Rack PDU Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Metered Rack PDU Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific Metered Rack PDU Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Metered Rack PDU Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America Metered Rack PDU Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Metered Rack PDU Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Metered Rack PDU Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Metered Rack PDU Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Metered Rack PDU Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Metered Rack PDU Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Metered Rack PDU Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Metered Rack PDU Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Metered Rack PDU
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Metered Rack PDU Market Size (M USD), 2025-2035
- Figure 5. Global Metered Rack PDU Market Size (M USD) (2020-2035)
- Figure 6. Global Metered Rack PDU Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Metered Rack PDU Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Metered Rack PDU Product Life Cycle
- Figure 13. Metered Rack PDU Sales Share by Manufacturers in 2025
- Figure 14. Global Metered Rack PDU Revenue Share by Manufacturers in 2025
- Figure 15. Metered Rack PDU Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Metered Rack PDU Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Metered Rack PDU Revenue in 2025
- Figure 18. Industry Chain Map of Metered Rack PDU
- Figure 19. Global Metered Rack PDU Market PEST Analysis
- Figure 20. Global Metered Rack PDU Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Metered Rack PDU Market Share by Type
- Figure 27. Sales Market Share of Metered Rack PDU by Type (2020-2025)
- Figure 28. Sales Market Share of Metered Rack PDU by Type in 2025
- Figure 29. Market Share of Metered Rack PDU by Type (2020-2025)
- Figure 30. Market Share of Metered Rack PDU by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Metered Rack PDU Market Share by Application

Figure 33. Global Metered Rack PDU Sales Market Share by Application (2020-2025)

Figure 34. Global Metered Rack PDU Sales Market Share by Application in 2025

Figure 35. Global Metered Rack PDU Market Share by Application (2020-2025)

Figure 36. Global Metered Rack PDU Market Share by Application in 2025

Figure 37. Global Metered Rack PDU Sales Growth Rate by Application (2020-2025)

Figure 38. Global Metered Rack PDU Sales Market Share by Region (2020-2025)

Figure 39. Global Metered Rack PDU Market Size by Region (2020-2025)

Figure 40. North America Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Metered Rack PDU Sales Market Share by Country in 2024

Figure 43. North America Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Metered Rack PDU Market Size by Country in 2024

Figure 45. U.S. Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Metered Rack PDU Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Metered Rack PDU Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Metered Rack PDU Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Metered Rack PDU Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Metered Rack PDU Sales Market Share by Country in 2024

Figure 53. Europe Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Metered Rack PDU Market Size by Country in 2024

Figure 55. Germany Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Metered Rack PDU Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Metered Rack PDU Sales Market Share by Region in 2024

Figure 67. Asia Pacific Metered Rack PDU Market Size by Region in 2024

Figure 68. China Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Metered Rack PDU Sales and Growth Rate (K Units)

Figure 79. South America Metered Rack PDU Sales Market Share by Country in 2024

Figure 80. South America Metered Rack PDU Market Size and Growth Rate (M USD)

Figure 81. South America Metered Rack PDU Market Size by Country in 2024

Figure 82. Brazil Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)

- Figure 87. Columbia Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Metered Rack PDU Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Metered Rack PDU Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Metered Rack PDU Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Metered Rack PDU Market Size by Region in 2024
- Figure 92. Saudi Arabia Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Metered Rack PDU Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Metered Rack PDU Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Metered Rack PDU Production Market Share by Region (2020-2025)
- Figure 103. North America Metered Rack PDU Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Metered Rack PDU Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Metered Rack PDU Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Metered Rack PDU Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Metered Rack PDU Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Metered Rack PDU Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Metered Rack PDU Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Metered Rack PDU Market Share Forecast by Type (2026-2035)
- Figure 111. Global Metered Rack PDU Sales Forecast by Application (2026-2035)

Figure 112. Global Metered Rack PDU Market Share Forecast by Application
(2026-2035)

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