

Global Metalworking Oil Additives Market Research Report 2026(Status and Outlook)

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Abstracts

Metalworking oils are mainly liquids used for metal processing, which mainly play the role of lubrication and cooling, and also have the functions of rust prevention and cleaning. General metalworking fluids include cutting fluid, cutting oil, emulsion, stamping oil, quenching oil, quenching agent, high temperature oil, extreme pressure cutting fluid, grinding fluid, rust prevention oil, cleaning agent, blackening agent, drawing oil, thickener, etc.

1. MultifunctionalityThe application scope of metalworking (oil) fluids covers a variety of processing methods such as rolling, drawing, extrusion, forging and cutting. Its wide application field and complex use environment characteristics determine that metalworking fluids must have multifunctional characteristics. At present, metalworking processes have put forward more urgent demands for metalworking fluids with wider adaptability. For example, in cutting processing, a cutting fluid that can be used for boring, drilling, cutting and other processing processes is needed; when hot rolling high-speed rails, it is hoped that the rolling oil can have comprehensive properties such as rolling, lubrication, corrosion inhibition and rust prevention; in the heat treatment process of metal parts, the heat treatment medium is required to have adaptability to different materials, different quenching temperatures and times.

2. Green and environmental protectionDue to the large amount of metalworking (oil) fluids used and their wide dispersion, coupled with insufficient awareness of their harmfulness, most metalworking fluids were directly discharged in the past. In addition, the difficult-to-biodegrade surfactants and harmful sulfur, phosphorus, chlorine and other complexes and inorganic salts contained in metalworking fluids will also cause irreversible damage to the environment. With the increasing global attention to environmental protection, the development of metalworking fluids tends to be more environmentally friendly. Including reducing the use of volatile organic compounds and harmful chemicals, using biodegradable ingredients, and more effective waste liquid treatment methods. At present, China's requirements for biodegradability, ecotoxicity, waste emissions and

other indicators of metalworking (oil) fluids are becoming increasingly stringent. Therefore, it is imperative to develop green and environmentally friendly metalworking (oil) fluids.³ Water-based processing (oil) fluids Metalworking (oil) fluids can be divided into two categories: oil-based and water-based according to their composition. Oil-based metalworking lubricants, although they have good lubricity and rust prevention, are easy to volatilize at high temperatures to produce a large amount of oil mist, which not only pollutes the environment, but also harms human health; water-based metalworking lubricants have excellent cooling performance, are not easy to ignite, are safe and reliable, and have abundant water sources, are non-toxic and odorless, are environmentally friendly, and are easily biodegradable. With the enhancement of people's awareness of environmental protection, the call for clean production in the metalworking process is getting louder and louder, and the application of water-based metalworking lubricants will increase.

The global Metalworking Oil market size was estimated at USD 8737.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Metalworking Oil market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Metalworking Oil market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Metalworking Oil market.

Global Metalworking Oil Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Quaker Houghton

Fuchs

Exxon Mobil

BP Castrol

Henkel

Yushiro Chemical

Idemitsu Kosan

Blaser Swissslube

TotalEnergies

Tectylasia

Cimcool Industrial Products

Petrofer

Master Fluid Solutions

LUKOIL

SINOPEC

Chervon

ENEOS

Talent

Chemetall

Cosmo Oil Lubricants

Ashburn Chemical Technologies

Market Segmentation (by Type)

Metal Cutting Fluids

Metal Forming Fluids

Metal Protecting Fluids

Metal Treating Fluids

Market Segmentation (by Application)

Machinery

Automotive

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Metalworking Oil Market

Overview of the regional outlook of the Metalworking Oil Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Metalworking Oil Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Metalworking Oil, their output value,

profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major

players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Metalworking Oil Additives

1.2 Key Market Segments

1.2.1 Metalworking Oil Additives Segment by Type

1.2.2 Metalworking Oil Additives Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 METALWORKING OIL ADDITIVES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Metalworking Oil Additives Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Metalworking Oil Additives Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 METALWORKING OIL ADDITIVES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Metalworking Oil Additives Product Life Cycle

3.3 Global Metalworking Oil Additives Sales by Manufacturers (2020-2025)

3.4 Global Metalworking Oil Additives Revenue Market Share by Manufacturers (2020-2025)

3.5 Metalworking Oil Additives Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Metalworking Oil Additives Average Price by Manufacturers (2020-2025)

3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types

3.8 Metalworking Oil Additives Market Competitive Situation and Trends

3.8.1 Metalworking Oil Additives Market Concentration Rate

3.8.2 Global 5 and 10 Largest Metalworking Oil Additives Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 METALWORKING OIL ADDITIVES INDUSTRY CHAIN ANALYSIS

4.1 Metalworking Oil Additives Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF METALWORKING OIL ADDITIVES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Metalworking Oil Additives Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy – April 2025

5.6.3 Global Trade Frictions and Their Impacts to Metalworking Oil Additives Market

5.7 ESG Ratings of Leading Companies

6 METALWORKING OIL ADDITIVES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Metalworking Oil Additives Sales Market Share by Type (2020-2025)

6.3 Global Metalworking Oil Additives Market Size by Type (2020-2025)

6.4 Global Metalworking Oil Additives Price by Type (2020-2025)

7 METALWORKING OIL ADDITIVES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Metalworking Oil Additives Market Sales by Application (2020-2025)
- 7.3 Global Metalworking Oil Additives Market Size (M USD) by Application (2020-2025)
- 7.4 Global Metalworking Oil Additives Sales Growth Rate by Application (2020-2025)

8 METALWORKING OIL ADDITIVES MARKET SALES BY REGION

- 8.1 Global Metalworking Oil Additives Sales by Region
 - 8.1.1 Global Metalworking Oil Additives Sales by Region
 - 8.1.2 Global Metalworking Oil Additives Sales Market Share by Region
- 8.2 Global Metalworking Oil Additives Market Size by Region
 - 8.2.1 Global Metalworking Oil Additives Market Size by Region
 - 8.2.2 Global Metalworking Oil Additives Market Size by Region
- 8.3 North America
 - 8.3.1 North America Metalworking Oil Additives Sales by Country
 - 8.3.2 North America Metalworking Oil Additives Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Metalworking Oil Additives Sales by Country
 - 8.4.2 Europe Metalworking Oil Additives Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Metalworking Oil Additives Sales by Region
 - 8.5.2 Asia Pacific Metalworking Oil Additives Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Metalworking Oil Additives Sales by Country
 - 8.6.2 South America Metalworking Oil Additives Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Metalworking Oil Additives Sales by Region

8.7.2 Middle East and Africa Metalworking Oil Additives Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 METALWORKING OIL ADDITIVES MARKET PRODUCTION BY REGION

9.1 Global Production of Metalworking Oil Additives by Region(2020-2025)

9.2 Global Metalworking Oil Additives Revenue Market Share by Region (2020-2025)

9.3 Global Metalworking Oil Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Metalworking Oil Additives Production

9.4.1 North America Metalworking Oil Additives Production Growth Rate (2020-2025)

9.4.2 North America Metalworking Oil Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Metalworking Oil Additives Production

9.5.1 Europe Metalworking Oil Additives Production Growth Rate (2020-2025)

9.5.2 Europe Metalworking Oil Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Metalworking Oil Additives Production (2020-2025)

9.6.1 Japan Metalworking Oil Additives Production Growth Rate (2020-2025)

9.6.2 Japan Metalworking Oil Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Metalworking Oil Additives Production (2020-2025)

9.7.1 China Metalworking Oil Additives Production Growth Rate (2020-2025)

9.7.2 China Metalworking Oil Additives Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Lubrizol

10.1.1 Lubrizol Basic Information

- 10.1.2 Lubrizol Metalworking Oil Additives Product Overview
- 10.1.3 Lubrizol Metalworking Oil Additives Product Market Performance
- 10.1.4 Lubrizol Business Overview
- 10.1.5 Lubrizol SWOT Analysis
- 10.1.6 Lubrizol Recent Developments
- 10.2 Infineum
 - 10.2.1 Infineum Basic Information
 - 10.2.2 Infineum Metalworking Oil Additives Product Overview
 - 10.2.3 Infineum Metalworking Oil Additives Product Market Performance
 - 10.2.4 Infineum Business Overview
 - 10.2.5 Infineum SWOT Analysis
 - 10.2.6 Infineum Recent Developments
- 10.3 Afton Chemical
 - 10.3.1 Afton Chemical Basic Information
 - 10.3.2 Afton Chemical Metalworking Oil Additives Product Overview
 - 10.3.3 Afton Chemical Metalworking Oil Additives Product Market Performance
 - 10.3.4 Afton Chemical Business Overview
 - 10.3.5 Afton Chemical SWOT Analysis
 - 10.3.6 Afton Chemical Recent Developments
- 10.4 Lanxess
 - 10.4.1 Lanxess Basic Information
 - 10.4.2 Lanxess Metalworking Oil Additives Product Overview
 - 10.4.3 Lanxess Metalworking Oil Additives Product Market Performance
 - 10.4.4 Lanxess Business Overview
 - 10.4.5 Lanxess Recent Developments
- 10.5 Chevron Oronite
 - 10.5.1 Chevron Oronite Basic Information
 - 10.5.2 Chevron Oronite Metalworking Oil Additives Product Overview
 - 10.5.3 Chevron Oronite Metalworking Oil Additives Product Market Performance
 - 10.5.4 Chevron Oronite Business Overview
 - 10.5.5 Chevron Oronite Recent Developments
- 10.6 Evonik Industries
 - 10.6.1 Evonik Industries Basic Information
 - 10.6.2 Evonik Industries Metalworking Oil Additives Product Overview
 - 10.6.3 Evonik Industries Metalworking Oil Additives Product Market Performance
 - 10.6.4 Evonik Industries Business Overview
 - 10.6.5 Evonik Industries Recent Developments
- 10.7 Ingevity
 - 10.7.1 Ingevity Basic Information

- 10.7.2 Ingevity Metalworking Oil Additives Product Overview
- 10.7.3 Ingevity Metalworking Oil Additives Product Market Performance
- 10.7.4 Ingevity Business Overview
- 10.7.5 Ingevity Recent Developments
- 10.8 Univar Solutions
 - 10.8.1 Univar Solutions Basic Information
 - 10.8.2 Univar Solutions Metalworking Oil Additives Product Overview
 - 10.8.3 Univar Solutions Metalworking Oil Additives Product Market Performance
 - 10.8.4 Univar Solutions Business Overview
 - 10.8.5 Univar Solutions Recent Developments
- 10.9 Solvay
 - 10.9.1 Solvay Basic Information
 - 10.9.2 Solvay Metalworking Oil Additives Product Overview
 - 10.9.3 Solvay Metalworking Oil Additives Product Market Performance
 - 10.9.4 Solvay Business Overview
 - 10.9.5 Solvay Recent Developments
- 10.10 Dover Chemical
 - 10.10.1 Dover Chemical Basic Information
 - 10.10.2 Dover Chemical Metalworking Oil Additives Product Overview
 - 10.10.3 Dover Chemical Metalworking Oil Additives Product Market Performance
 - 10.10.4 Dover Chemical Business Overview
 - 10.10.5 Dover Chemical Recent Developments
- 10.11 Dow
 - 10.11.1 Dow Basic Information
 - 10.11.2 Dow Metalworking Oil Additives Product Overview
 - 10.11.3 Dow Metalworking Oil Additives Product Market Performance
 - 10.11.4 Dow Business Overview
 - 10.11.5 Dow Recent Developments
- 10.12 Vanderbilt Chemicals
 - 10.12.1 Vanderbilt Chemicals Basic Information
 - 10.12.2 Vanderbilt Chemicals Metalworking Oil Additives Product Overview
 - 10.12.3 Vanderbilt Chemicals Metalworking Oil Additives Product Market Performance
 - 10.12.4 Vanderbilt Chemicals Business Overview
 - 10.12.5 Vanderbilt Chemicals Recent Developments
- 10.13 ABITEC
 - 10.13.1 ABITEC Basic Information
 - 10.13.2 ABITEC Metalworking Oil Additives Product Overview
 - 10.13.3 ABITEC Metalworking Oil Additives Product Market Performance
 - 10.13.4 ABITEC Business Overview

- 10.13.5 ABITEC Recent Developments
- 10.14 BASF
 - 10.14.1 BASF Basic Information
 - 10.14.2 BASF Metalworking Oil Additives Product Overview
 - 10.14.3 BASF Metalworking Oil Additives Product Market Performance
 - 10.14.4 BASF Business Overview
 - 10.14.5 BASF Recent Developments
- 10.15 Clariant
 - 10.15.1 Clariant Basic Information
 - 10.15.2 Clariant Metalworking Oil Additives Product Overview
 - 10.15.3 Clariant Metalworking Oil Additives Product Market Performance
 - 10.15.4 Clariant Business Overview
 - 10.15.5 Clariant Recent Developments
- 10.16 Starry Chemical
 - 10.16.1 Starry Chemical Basic Information
 - 10.16.2 Starry Chemical Metalworking Oil Additives Product Overview
 - 10.16.3 Starry Chemical Metalworking Oil Additives Product Market Performance
 - 10.16.4 Starry Chemical Business Overview
 - 10.16.5 Starry Chemical Recent Developments
- 10.17 Nelson Brothers
 - 10.17.1 Nelson Brothers Basic Information
 - 10.17.2 Nelson Brothers Metalworking Oil Additives Product Overview
 - 10.17.3 Nelson Brothers Metalworking Oil Additives Product Market Performance
 - 10.17.4 Nelson Brothers Business Overview
 - 10.17.5 Nelson Brothers Recent Developments
- 10.18 Arkema
 - 10.18.1 Arkema Basic Information
 - 10.18.2 Arkema Metalworking Oil Additives Product Overview
 - 10.18.3 Arkema Metalworking Oil Additives Product Market Performance
 - 10.18.4 Arkema Business Overview
 - 10.18.5 Arkema Recent Developments
- 10.19 Emery Oleochemicals
 - 10.19.1 Emery Oleochemicals Basic Information
 - 10.19.2 Emery Oleochemicals Metalworking Oil Additives Product Overview
 - 10.19.3 Emery Oleochemicals Metalworking Oil Additives Product Market Performance
 - 10.19.4 Emery Oleochemicals Business Overview
 - 10.19.5 Emery Oleochemicals Recent Developments
- 10.20 Richful Lube Additive
 - 10.20.1 Richful Lube Additive Basic Information

- 10.20.2 Richful Lube Additive Metalworking Oil Additives Product Overview
- 10.20.3 Richful Lube Additive Metalworking Oil Additives Product Market Performance
- 10.20.4 Richful Lube Additive Business Overview
- 10.20.5 Richful Lube Additive Recent Developments

11 METALWORKING OIL ADDITIVES MARKET FORECAST BY REGION

- 11.1 Global Metalworking Oil Additives Market Size Forecast
- 11.2 Global Metalworking Oil Additives Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Metalworking Oil Additives Market Size Forecast by Country
 - 11.2.3 Asia Pacific Metalworking Oil Additives Market Size Forecast by Region
 - 11.2.4 South America Metalworking Oil Additives Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Metalworking Oil Additives by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Metalworking Oil Additives Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Metalworking Oil Additives by Type (2026-2035)
 - 12.1.2 Global Metalworking Oil Additives Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Metalworking Oil Additives by Type (2026-2035)
- 12.2 Global Metalworking Oil Additives Market Forecast by Application (2026-2035)
 - 12.2.1 Global Metalworking Oil Additives Sales (K MT) Forecast by Application
 - 12.2.2 Global Metalworking Oil Additives Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Metalworking Oil Additives Market Size by Type (M USD)

Table 4. Global Metalworking Oil Additives Market Size by Application

Table 5. Metalworking Oil Additives Market Size Comparison by Region (M USD)

Table 6. Global Metalworking Oil Additives Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Metalworking Oil Additives Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Metalworking Oil Additives Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Metalworking Oil Additives Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Metalworking Oil Additives as of 2025)

Table 11. Global Market Metalworking Oil Additives Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers' Manufacturing Sites, Areas Served

Table 13. Manufacturers' Product Type

Table 14. Global Metalworking Oil Additives Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Metalworking Oil Additives Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Metalworking Oil Additives Sales by Type (K MT)

Table 27. Global Metalworking Oil Additives Market Size by Type (M USD)

Table 28. Global Metalworking Oil Additives Sales (K MT) by Type (2020-2025)

Table 29. Global Metalworking Oil Additives Sales Market Share by Type (2020-2025)
Table 30. Global Metalworking Oil Additives Market Size (M USD) by Type (2020-2025)
Table 31. Global Metalworking Oil Additives Market Share by Type (2020-2025)
Table 32. Global Metalworking Oil Additives Price (USD/KG) by Type (2020-2025)
Table 33. Global Metalworking Oil Additives Sales (K MT) by Application
Table 34. Global Metalworking Oil Additives Market Size by Application
Table 35. Global Metalworking Oil Additives Sales by Application (2020-2025) & (K MT)
Table 36. Global Metalworking Oil Additives Sales Market Share by Application (2020-2025)
Table 37. Global Metalworking Oil Additives Market Size by Application (2020-2025) & (M USD)
Table 38. Global Metalworking Oil Additives Market Share by Application (2020-2025)
Table 39. Global Metalworking Oil Additives Sales Growth Rate by Application (2020-2025)
Table 40. Global Metalworking Oil Additives Sales by Region (2020-2025) & (K MT)
Table 41. Global Metalworking Oil Additives Sales Market Share by Region (2020-2025)
Table 42. Global Metalworking Oil Additives Market Size by Region (2020-2025) & (M USD)
Table 43. Global Metalworking Oil Additives Market Size by Region (2020-2025)
Table 44. North America Metalworking Oil Additives Sales by Country (2020-2025) & (K MT)
Table 45. North America Metalworking Oil Additives Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Metalworking Oil Additives Sales by Country (2020-2025) & (K MT)
Table 47. Europe Metalworking Oil Additives Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Metalworking Oil Additives Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Metalworking Oil Additives Market Size by Region (2020-2025) & (M USD)
Table 50. South America Metalworking Oil Additives Sales by Country (2020-2025) & (K MT)
Table 51. South America Metalworking Oil Additives Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Metalworking Oil Additives Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Metalworking Oil Additives Market Size by Region (2020-2025) & (M USD)
Table 54. Global Metalworking Oil Additives Production (K MT) by Region(2020-2025)

Table 55. Global Metalworking Oil Additives Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Metalworking Oil Additives Revenue Market Share by Region (2020-2025)

Table 57. Global Metalworking Oil Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Metalworking Oil Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Metalworking Oil Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Metalworking Oil Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Metalworking Oil Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Lubrizol Basic Information

Table 63. Lubrizol Metalworking Oil Additives Product Overview

Table 64. Lubrizol Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Lubrizol Business Overview

Table 66. Lubrizol SWOT Analysis

Table 67. Lubrizol Recent Developments

Table 68. Infineum Basic Information

Table 69. Infineum Metalworking Oil Additives Product Overview

Table 70. Infineum Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Infineum Business Overview

Table 72. Infineum SWOT Analysis

Table 73. Infineum Recent Developments

Table 74. Afton Chemical Basic Information

Table 75. Afton Chemical Metalworking Oil Additives Product Overview

Table 76. Afton Chemical Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Afton Chemical Business Overview

Table 78. Afton Chemical SWOT Analysis

Table 79. Afton Chemical Recent Developments

Table 80. Lanxess Basic Information

Table 81. Lanxess Metalworking Oil Additives Product Overview

Table 82. Lanxess Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Lanxess Business Overview
Table 84. Lanxess Recent Developments
Table 85. Chevron Oronite Basic Information
Table 86. Chevron Oronite Metalworking Oil Additives Product Overview
Table 87. Chevron Oronite Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Chevron Oronite Business Overview
Table 89. Chevron Oronite Recent Developments
Table 90. Evonik Industries Basic Information
Table 91. Evonik Industries Metalworking Oil Additives Product Overview
Table 92. Evonik Industries Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Evonik Industries Business Overview
Table 94. Evonik Industries Recent Developments
Table 95. Ingevity Basic Information
Table 96. Ingevity Metalworking Oil Additives Product Overview
Table 97. Ingevity Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Ingevity Business Overview
Table 99. Ingevity Recent Developments
Table 100. Univar Solutions Basic Information
Table 101. Univar Solutions Metalworking Oil Additives Product Overview
Table 102. Univar Solutions Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Univar Solutions Business Overview
Table 104. Univar Solutions Recent Developments
Table 105. Solvay Basic Information
Table 106. Solvay Metalworking Oil Additives Product Overview
Table 107. Solvay Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Solvay Business Overview
Table 109. Solvay Recent Developments
Table 110. Dover Chemical Basic Information
Table 111. Dover Chemical Metalworking Oil Additives Product Overview
Table 112. Dover Chemical Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Dover Chemical Business Overview
Table 114. Dover Chemical Recent Developments
Table 115. Dow Basic Information

Table 116. Dow Metalworking Oil Additives Product Overview

Table 117. Dow Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Dow Business Overview

Table 119. Dow Recent Developments

Table 120. Vanderbilt Chemicals Basic Information

Table 121. Vanderbilt Chemicals Metalworking Oil Additives Product Overview

Table 122. Vanderbilt Chemicals Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Vanderbilt Chemicals Business Overview

Table 124. Vanderbilt Chemicals Recent Developments

Table 125. ABITEC Basic Information

Table 126. ABITEC Metalworking Oil Additives Product Overview

Table 127. ABITEC Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. ABITEC Business Overview

Table 129. ABITEC Recent Developments

Table 130. BASF Basic Information

Table 131. BASF Metalworking Oil Additives Product Overview

Table 132. BASF Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. BASF Business Overview

Table 134. BASF Recent Developments

Table 135. Clariant Basic Information

Table 136. Clariant Metalworking Oil Additives Product Overview

Table 137. Clariant Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Clariant Business Overview

Table 139. Clariant Recent Developments

Table 140. Starry Chemical Basic Information

Table 141. Starry Chemical Metalworking Oil Additives Product Overview

Table 142. Starry Chemical Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Starry Chemical Business Overview

Table 144. Starry Chemical Recent Developments

Table 145. Nelson Brothers Basic Information

Table 146. Nelson Brothers Metalworking Oil Additives Product Overview

Table 147. Nelson Brothers Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Nelson Brothers Business Overview
Table 149. Nelson Brothers Recent Developments
Table 150. Arkema Basic Information
Table 151. Arkema Metalworking Oil Additives Product Overview
Table 152. Arkema Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 153. Arkema Business Overview
Table 154. Arkema Recent Developments
Table 155. Emery Oleochemicals Basic Information
Table 156. Emery Oleochemicals Metalworking Oil Additives Product Overview
Table 157. Emery Oleochemicals Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 158. Emery Oleochemicals Business Overview
Table 159. Emery Oleochemicals Recent Developments
Table 160. Richful Lube Additive Basic Information
Table 161. Richful Lube Additive Metalworking Oil Additives Product Overview
Table 162. Richful Lube Additive Metalworking Oil Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 163. Richful Lube Additive Business Overview
Table 164. Richful Lube Additive Recent Developments
Table 165. Global Metalworking Oil Additives Sales Forecast by Region (2026-2035) & (K MT)
Table 166. Global Metalworking Oil Additives Market Size Forecast by Region (2026-2035) & (M USD)
Table 167. North America Metalworking Oil Additives Sales Forecast by Country (2026-2035) & (K MT)
Table 168. North America Metalworking Oil Additives Market Size Forecast by Country (2026-2035) & (M USD)
Table 169. Europe Metalworking Oil Additives Sales Forecast by Country (2026-2035) & (K MT)
Table 170. Europe Metalworking Oil Additives Market Size Forecast by Country (2026-2035) & (M USD)
Table 171. Asia Pacific Metalworking Oil Additives Sales Forecast by Region (2026-2035) & (K MT)
Table 172. Asia Pacific Metalworking Oil Additives Market Size Forecast by Region (2026-2035) & (M USD)
Table 173. South America Metalworking Oil Additives Sales Forecast by Country (2026-2035) & (K MT)
Table 174. South America Metalworking Oil Additives Market Size Forecast by Country

(2026-2035) & (M USD)

Table 175. Middle East and Africa Metalworking Oil Additives Sales Forecast by Country (2026-2035) & (Units)

Table 176. Middle East and Africa Metalworking Oil Additives Market Size Forecast by Country (2026-2035) & (M USD)

Table 177. Global Metalworking Oil Additives Sales Forecast by Type (2026-2035) & (K MT)

Table 178. Global Metalworking Oil Additives Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global Metalworking Oil Additives Price Forecast by Type (2026-2035) & (USD/KG)

Table 180. Global Metalworking Oil Additives Sales (K MT) Forecast by Application (2026-2035)

Table 181. Global Metalworking Oil Additives Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Metalworking Oil Additives
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Metalworking Oil Additives Market Size (M USD), 2025-2035
- Figure 5. Global Metalworking Oil Additives Market Size (M USD) (2020-2035)
- Figure 6. Global Metalworking Oil Additives Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Metalworking Oil Additives Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Metalworking Oil Additives Product Life Cycle
- Figure 13. Metalworking Oil Additives Sales Share by Manufacturers in 2025
- Figure 14. Global Metalworking Oil Additives Revenue Share by Manufacturers in 2025
- Figure 15. Metalworking Oil Additives Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Metalworking Oil Additives Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Metalworking Oil Additives Revenue in 2025
- Figure 18. Industry Chain Map of Metalworking Oil Additives
- Figure 19. Global Metalworking Oil Additives Market PEST Analysis
- Figure 20. Global Metalworking Oil Additives Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Metalworking Oil Additives Market Share by Type
- Figure 27. Sales Market Share of Metalworking Oil Additives by Type (2020-2025)
- Figure 28. Sales Market Share of Metalworking Oil Additives by Type in 2025
- Figure 29. Market Share of Metalworking Oil Additives by Type (2020-2025)
- Figure 30. Market Share of Metalworking Oil Additives by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Metalworking Oil Additives Market Share by Application

Figure 33. Global Metalworking Oil Additives Sales Market Share by Application (2020-2025)

Figure 34. Global Metalworking Oil Additives Sales Market Share by Application in 2025

Figure 35. Global Metalworking Oil Additives Market Share by Application (2020-2025)

Figure 36. Global Metalworking Oil Additives Market Share by Application in 2025

Figure 37. Global Metalworking Oil Additives Sales Growth Rate by Application (2020-2025)

Figure 38. Global Metalworking Oil Additives Sales Market Share by Region (2020-2025)

Figure 39. Global Metalworking Oil Additives Market Size by Region (2020-2025)

Figure 40. North America Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Metalworking Oil Additives Sales Market Share by Country in 2024

Figure 43. North America Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Metalworking Oil Additives Market Size by Country in 2024

Figure 45. U.S. Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Metalworking Oil Additives Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Metalworking Oil Additives Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Metalworking Oil Additives Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Metalworking Oil Additives Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Metalworking Oil Additives Sales Market Share by Country in 2024

Figure 53. Europe Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Metalworking Oil Additives Market Size by Country in 2024

Figure 55. Germany Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Metalworking Oil Additives Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Metalworking Oil Additives Sales Market Share by Region in 2024

Figure 67. Asia Pacific Metalworking Oil Additives Market Size by Region in 2024

Figure 68. China Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Metalworking Oil Additives Sales and Growth Rate

(2020-2025) & (K MT)

Figure 77. Southeast Asia Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Metalworking Oil Additives Sales and Growth Rate (K MT)

Figure 79. South America Metalworking Oil Additives Sales Market Share by Country in 2024

Figure 80. South America Metalworking Oil Additives Market Size and Growth Rate (M USD)

Figure 81. South America Metalworking Oil Additives Market Size by Country in 2024

Figure 82. Brazil Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Metalworking Oil Additives Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Metalworking Oil Additives Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Metalworking Oil Additives Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Metalworking Oil Additives Market Size by Region in 2024

Figure 92. Saudi Arabia Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Metalworking Oil Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Metalworking Oil Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Metalworking Oil Additives Production Market Share by Region (2020-2025)

Figure 103. North America Metalworking Oil Additives Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Metalworking Oil Additives Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Metalworking Oil Additives Production (K MT) Growth Rate (2020-2025)

Figure 106. China Metalworking Oil Additives Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Metalworking Oil Additives Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Metalworking Oil Additives Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Metalworking Oil Additives Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Metalworking Oil Additives Market Share Forecast by Type (2026-2035)

Figure 111. Global Metalworking Oil Additives Sales Forecast by Application (2026-2035)

Figure 112. Global Metalworking Oil Additives Market Share Forecast by Application (2026-2035)

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