

Global Metalworking Lathes Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Metalworking lathes are machine tools used to shape metal workpieces by rotating them against cutting tools, enabling operations such as turning, facing, drilling, and threading with high precision. They are essential in industries like automotive, aerospace, energy, and general manufacturing, where components require tight tolerances and complex geometries. The market is segmented by type (e.g., CNC, conventional, multi-axis), application (mass production, prototyping, repair), and end-user industries. Demand is driven by industrial automation, advancements in CNC technology, and the need for efficient, high-precision machining. Emerging markets in Asia-Pacific, particularly China and India, are experiencing rapid growth due to expanding manufacturing sectors, while mature markets in North America and Europe focus on automation and retrofitting older machines. Key challenges include high initial costs, skilled labor shortages, and competition from alternative manufacturing technologies like additive manufacturing. Leading manufacturers compete on precision, durability, and integration with Industry 4.0 systems, leveraging IoT and AI for predictive maintenance and operational efficiency. Sustainability trends are pushing innovations in energy-efficient designs and recyclable materials. Overall, the market is projected to grow steadily, supported by industrial expansion and technological advancements.

The global Metalworking Lathes market size was estimated at USD 1290.92 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.25% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Metalworking Lathes market, covering all critical facets from a broad macroeconomic overview to

detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Metalworking Lathes market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Metalworking Lathes market.

Global Metalworking Lathes Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Bolton Tools

Warco

Baileigh Industrial

JET Tools

Holzmann Maschinen
EMAG Group
Hardinge
Yamazaki Mazak
Shenyang Machine Tools
INDEX and TRAUB
Okuma
Market Segmentation (by Type)
Center Lathe
Engine Lathe
Bench Lathe
Market Segmentation (by Application)
Automotive
Optical
Medical and Biotechnology
Mechanical
Electronics
Aerospace & Defense
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Metalworking Lathes Market
Overview of the regional outlook of the Metalworking Lathes Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Metalworking Lathes Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Metalworking Lathes, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Metalworking Lathes

1.2 Key Market Segments

1.2.1 Metalworking Lathes Segment by Type

1.2.2 Metalworking Lathes Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 METALWORKING LATHES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Metalworking Lathes Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Metalworking Lathes Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 METALWORKING LATHES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Metalworking Lathes Product Life Cycle

3.3 Global Metalworking Lathes Sales by Manufacturers (2020-2025)

3.4 Global Metalworking Lathes Revenue Market Share by Manufacturers (2020-2025)

3.5 Metalworking Lathes Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Metalworking Lathes Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Metalworking Lathes Market Competitive Situation and Trends

3.8.1 Metalworking Lathes Market Concentration Rate

3.8.2 Global 5 and 10 Largest Metalworking Lathes Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 METALWORKING LATHES INDUSTRY CHAIN ANALYSIS

- 4.1 Metalworking Lathes Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF METALWORKING LATHES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Metalworking Lathes Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Metalworking Lathes Market
- 5.7 ESG Ratings of Leading Companies

6 METALWORKING LATHES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Metalworking Lathes Sales Market Share by Type (2020-2025)
- 6.3 Global Metalworking Lathes Market Size Market Share by Type (2020-2025)
- 6.4 Global Metalworking Lathes Price by Type (2020-2025)

7 METALWORKING LATHES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Metalworking Lathes Market Sales by Application (2020-2025)
- 7.3 Global Metalworking Lathes Market Size (M USD) by Application (2020-2025)

7.4 Global Metalworking Lathes Sales Growth Rate by Application (2020-2025)

8 METALWORKING LATHES MARKET SALES BY REGION

8.1 Global Metalworking Lathes Sales by Region

8.1.1 Global Metalworking Lathes Sales by Region

8.1.2 Global Metalworking Lathes Sales Market Share by Region

8.2 Global Metalworking Lathes Market Size by Region

8.2.1 Global Metalworking Lathes Market Size by Region

8.2.2 Global Metalworking Lathes Market Size Market Share by Region

8.3 North America

8.3.1 North America Metalworking Lathes Sales by Country

8.3.2 North America Metalworking Lathes Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Metalworking Lathes Sales by Country

8.4.2 Europe Metalworking Lathes Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Metalworking Lathes Sales by Region

8.5.2 Asia Pacific Metalworking Lathes Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Metalworking Lathes Sales by Country

8.6.2 South America Metalworking Lathes Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Metalworking Lathes Sales by Region
- 8.7.2 Middle East and Africa Metalworking Lathes Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 METALWORKING LATHES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Metalworking Lathes by Region(2020-2025)
- 9.2 Global Metalworking Lathes Revenue Market Share by Region (2020-2025)
- 9.3 Global Metalworking Lathes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Metalworking Lathes Production
 - 9.4.1 North America Metalworking Lathes Production Growth Rate (2020-2025)
 - 9.4.2 North America Metalworking Lathes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Metalworking Lathes Production
 - 9.5.1 Europe Metalworking Lathes Production Growth Rate (2020-2025)
 - 9.5.2 Europe Metalworking Lathes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Metalworking Lathes Production (2020-2025)
 - 9.6.1 Japan Metalworking Lathes Production Growth Rate (2020-2025)
 - 9.6.2 Japan Metalworking Lathes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Metalworking Lathes Production (2020-2025)
 - 9.7.1 China Metalworking Lathes Production Growth Rate (2020-2025)
 - 9.7.2 China Metalworking Lathes Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Bolton Tools
 - 10.1.1 Bolton Tools Basic Information
 - 10.1.2 Bolton Tools Metalworking Lathes Product Overview
 - 10.1.3 Bolton Tools Metalworking Lathes Product Market Performance
 - 10.1.4 Bolton Tools Business Overview
 - 10.1.5 Bolton Tools SWOT Analysis

- 10.1.6 Bolton Tools Recent Developments
- 10.2 Warco
 - 10.2.1 Warco Basic Information
 - 10.2.2 Warco Metalworking Lathes Product Overview
 - 10.2.3 Warco Metalworking Lathes Product Market Performance
 - 10.2.4 Warco Business Overview
 - 10.2.5 Warco SWOT Analysis
 - 10.2.6 Warco Recent Developments
- 10.3 Baileigh Industrial
 - 10.3.1 Baileigh Industrial Basic Information
 - 10.3.2 Baileigh Industrial Metalworking Lathes Product Overview
 - 10.3.3 Baileigh Industrial Metalworking Lathes Product Market Performance
 - 10.3.4 Baileigh Industrial Business Overview
 - 10.3.5 Baileigh Industrial SWOT Analysis
 - 10.3.6 Baileigh Industrial Recent Developments
- 10.4 JET Tools
 - 10.4.1 JET Tools Basic Information
 - 10.4.2 JET Tools Metalworking Lathes Product Overview
 - 10.4.3 JET Tools Metalworking Lathes Product Market Performance
 - 10.4.4 JET Tools Business Overview
 - 10.4.5 JET Tools Recent Developments
- 10.5 Holzmann Maschinen
 - 10.5.1 Holzmann Maschinen Basic Information
 - 10.5.2 Holzmann Maschinen Metalworking Lathes Product Overview
 - 10.5.3 Holzmann Maschinen Metalworking Lathes Product Market Performance
 - 10.5.4 Holzmann Maschinen Business Overview
 - 10.5.5 Holzmann Maschinen Recent Developments
- 10.6 EMAG Group
 - 10.6.1 EMAG Group Basic Information
 - 10.6.2 EMAG Group Metalworking Lathes Product Overview
 - 10.6.3 EMAG Group Metalworking Lathes Product Market Performance
 - 10.6.4 EMAG Group Business Overview
 - 10.6.5 EMAG Group Recent Developments
- 10.7 Hardinge
 - 10.7.1 Hardinge Basic Information
 - 10.7.2 Hardinge Metalworking Lathes Product Overview
 - 10.7.3 Hardinge Metalworking Lathes Product Market Performance
 - 10.7.4 Hardinge Business Overview
 - 10.7.5 Hardinge Recent Developments

10.8 Yamazaki Mazak

10.8.1 Yamazaki Mazak Basic Information

10.8.2 Yamazaki Mazak Metalworking Lathes Product Overview

10.8.3 Yamazaki Mazak Metalworking Lathes Product Market Performance

10.8.4 Yamazaki Mazak Business Overview

10.8.5 Yamazaki Mazak Recent Developments

10.9 Shenyang Machine Tools

10.9.1 Shenyang Machine Tools Basic Information

10.9.2 Shenyang Machine Tools Metalworking Lathes Product Overview

10.9.3 Shenyang Machine Tools Metalworking Lathes Product Market Performance

10.9.4 Shenyang Machine Tools Business Overview

10.9.5 Shenyang Machine Tools Recent Developments

10.10 INDEX and TRAUB

10.10.1 INDEX and TRAUB Basic Information

10.10.2 INDEX and TRAUB Metalworking Lathes Product Overview

10.10.3 INDEX and TRAUB Metalworking Lathes Product Market Performance

10.10.4 INDEX and TRAUB Business Overview

10.10.5 INDEX and TRAUB Recent Developments

10.11 Okuma

10.11.1 Okuma Basic Information

10.11.2 Okuma Metalworking Lathes Product Overview

10.11.3 Okuma Metalworking Lathes Product Market Performance

10.11.4 Okuma Business Overview

10.11.5 Okuma Recent Developments

11 METALWORKING LATHES MARKET FORECAST BY REGION

11.1 Global Metalworking Lathes Market Size Forecast

11.2 Global Metalworking Lathes Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Metalworking Lathes Market Size Forecast by Country

11.2.3 Asia Pacific Metalworking Lathes Market Size Forecast by Region

11.2.4 South America Metalworking Lathes Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Metalworking Lathes by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Metalworking Lathes Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Metalworking Lathes by Type (2026-2033)

- 12.1.2 Global Metalworking Lathes Market Size Forecast by Type (2026-2033)
- 12.1.3 Global Forecasted Price of Metalworking Lathes by Type (2026-2033)
- 12.2 Global Metalworking Lathes Market Forecast by Application (2026-2033)
 - 12.2.1 Global Metalworking Lathes Sales (K Units) Forecast by Application
 - 12.2.2 Global Metalworking Lathes Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Metalworking Lathes Market Size Comparison by Region (M USD)

Table 5. Global Metalworking Lathes Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Metalworking Lathes Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Metalworking Lathes Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Metalworking Lathes Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Metalworking Lathes as of 2024)

Table 10. Global Market Metalworking Lathes Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Metalworking Lathes Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Metalworking Lathes Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Metalworking Lathes Sales by Type (K Units)

Table 26. Global Metalworking Lathes Market Size by Type (M USD)

Table 27. Global Metalworking Lathes Sales (K Units) by Type (2020-2025)

Table 28. Global Metalworking Lathes Sales Market Share by Type (2020-2025)

Table 29. Global Metalworking Lathes Market Size (M USD) by Type (2020-2025)

Table 30. Global Metalworking Lathes Market Size Share by Type (2020-2025)

Table 31. Global Metalworking Lathes Price (USD/Unit) by Type (2020-2025)

Table 32. Global Metalworking Lathes Sales (K Units) by Application

Table 33. Global Metalworking Lathes Market Size by Application

Table 34. Global Metalworking Lathes Sales by Application (2020-2025) & (K Units)

Table 35. Global Metalworking Lathes Sales Market Share by Application (2020-2025)

Table 36. Global Metalworking Lathes Market Size by Application (2020-2025) & (M USD)

Table 37. Global Metalworking Lathes Market Share by Application (2020-2025)

Table 38. Global Metalworking Lathes Sales Growth Rate by Application (2020-2025)

Table 39. Global Metalworking Lathes Sales by Region (2020-2025) & (K Units)

Table 40. Global Metalworking Lathes Sales Market Share by Region (2020-2025)

Table 41. Global Metalworking Lathes Market Size by Region (2020-2025) & (M USD)

Table 42. Global Metalworking Lathes Market Size Market Share by Region (2020-2025)

Table 43. North America Metalworking Lathes Sales by Country (2020-2025) & (K Units)

Table 44. North America Metalworking Lathes Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Metalworking Lathes Sales by Country (2020-2025) & (K Units)

Table 46. Europe Metalworking Lathes Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Metalworking Lathes Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Metalworking Lathes Market Size by Region (2020-2025) & (M USD)

Table 49. South America Metalworking Lathes Sales by Country (2020-2025) & (K Units)

Table 50. South America Metalworking Lathes Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Metalworking Lathes Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Metalworking Lathes Market Size by Region (2020-2025) & (M USD)

Table 53. Global Metalworking Lathes Production (K Units) by Region(2020-2025)

Table 54. Global Metalworking Lathes Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Metalworking Lathes Revenue Market Share by Region (2020-2025)

Table 56. Global Metalworking Lathes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Metalworking Lathes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Metalworking Lathes Production (K Units), Revenue (US\$ Million),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Metalworking Lathes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Metalworking Lathes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Bolton Tools Basic Information

Table 62. Bolton Tools Metalworking Lathes Product Overview

Table 63. Bolton Tools Metalworking Lathes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Bolton Tools Business Overview

Table 65. Bolton Tools SWOT Analysis

Table 66. Bolton Tools Recent Developments

Table 67. Warco Basic Information

Table 68. Warco Metalworking Lathes Product Overview

Table 69. Warco Metalworking Lathes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Warco Business Overview

Table 71. Warco SWOT Analysis

Table 72. Warco Recent Developments

Table 73. Baileigh Industrial Basic Information

Table 74. Baileigh Industrial Metalworking Lathes Product Overview

Table 75. Baileigh Industrial Metalworking Lathes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Baileigh Industrial Business Overview

Table 77. Baileigh Industrial SWOT Analysis

Table 78. Baileigh Industrial Recent Developments

Table 79. JET Tools Basic Information

Table 80. JET Tools Metalworking Lathes Product Overview

Table 81. JET Tools Metalworking Lathes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. JET Tools Business Overview

Table 83. JET Tools Recent Developments

Table 84. Holzmann Maschinen Basic Information

Table 85. Holzmann Maschinen Metalworking Lathes Product Overview

Table 86. Holzmann Maschinen Metalworking Lathes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Holzmann Maschinen Business Overview

Table 88. Holzmann Maschinen Recent Developments

Table 89. EMAG Group Basic Information

Table 90. EMAG Group Metalworking Lathes Product Overview
Table 91. EMAG Group Metalworking Lathes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. EMAG Group Business Overview
Table 93. EMAG Group Recent Developments
Table 94. Hardinge Basic Information
Table 95. Hardinge Metalworking Lathes Product Overview
Table 96. Hardinge Metalworking Lathes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Hardinge Business Overview
Table 98. Hardinge Recent Developments
Table 99. Yamazaki Mazak Basic Information
Table 100. Yamazaki Mazak Metalworking Lathes Product Overview
Table 101. Yamazaki Mazak Metalworking Lathes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Yamazaki Mazak Business Overview
Table 103. Yamazaki Mazak Recent Developments
Table 104. Shenyang Machine Tools Basic Information
Table 105. Shenyang Machine Tools Metalworking Lathes Product Overview
Table 106. Shenyang Machine Tools Metalworking Lathes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Shenyang Machine Tools Business Overview
Table 108. Shenyang Machine Tools Recent Developments
Table 109. INDEX and TRAUB Basic Information
Table 110. INDEX and TRAUB Metalworking Lathes Product Overview
Table 111. INDEX and TRAUB Metalworking Lathes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. INDEX and TRAUB Business Overview
Table 113. INDEX and TRAUB Recent Developments
Table 114. Okuma Basic Information
Table 115. Okuma Metalworking Lathes Product Overview
Table 116. Okuma Metalworking Lathes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. Okuma Business Overview
Table 118. Okuma Recent Developments
Table 119. Global Metalworking Lathes Sales Forecast by Region (2026-2033) & (K Units)
Table 120. Global Metalworking Lathes Market Size Forecast by Region (2026-2033) & (M USD)

Table 121. North America Metalworking Lathes Sales Forecast by Country (2026-2033) & (K Units)

Table 122. North America Metalworking Lathes Market Size Forecast by Country (2026-2033) & (M USD)

Table 123. Europe Metalworking Lathes Sales Forecast by Country (2026-2033) & (K Units)

Table 124. Europe Metalworking Lathes Market Size Forecast by Country (2026-2033) & (M USD)

Table 125. Asia Pacific Metalworking Lathes Sales Forecast by Region (2026-2033) & (K Units)

Table 126. Asia Pacific Metalworking Lathes Market Size Forecast by Region (2026-2033) & (M USD)

Table 127. South America Metalworking Lathes Sales Forecast by Country (2026-2033) & (K Units)

Table 128. South America Metalworking Lathes Market Size Forecast by Country (2026-2033) & (M USD)

Table 129. Middle East and Africa Metalworking Lathes Sales Forecast by Country (2026-2033) & (Units)

Table 130. Middle East and Africa Metalworking Lathes Market Size Forecast by Country (2026-2033) & (M USD)

Table 131. Global Metalworking Lathes Sales Forecast by Type (2026-2033) & (K Units)

Table 132. Global Metalworking Lathes Market Size Forecast by Type (2026-2033) & (M USD)

Table 133. Global Metalworking Lathes Price Forecast by Type (2026-2033) & (USD/Unit)

Table 134. Global Metalworking Lathes Sales (K Units) Forecast by Application (2026-2033)

Table 135. Global Metalworking Lathes Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Metalworking Lathes
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Metalworking Lathes Market Size (M USD), 2024-2033
- Figure 5. Global Metalworking Lathes Market Size (M USD) (2020-2033)
- Figure 6. Global Metalworking Lathes Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Metalworking Lathes Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Metalworking Lathes Product Life Cycle
- Figure 13. Metalworking Lathes Sales Share by Manufacturers in 2024
- Figure 14. Global Metalworking Lathes Revenue Share by Manufacturers in 2024
- Figure 15. Metalworking Lathes Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Metalworking Lathes Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Metalworking Lathes Revenue in 2024
- Figure 18. Industry Chain Map of Metalworking Lathes
- Figure 19. Global Metalworking Lathes Market PEST Analysis
- Figure 20. Global Metalworking Lathes Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Metalworking Lathes Market Share by Type
- Figure 27. Sales Market Share of Metalworking Lathes by Type (2020-2025)
- Figure 28. Sales Market Share of Metalworking Lathes by Type in 2024
- Figure 29. Market Size Share of Metalworking Lathes by Type (2020-2025)
- Figure 30. Market Size Share of Metalworking Lathes by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Metalworking Lathes Market Share by Application

- Figure 33. Global Metalworking Lathes Sales Market Share by Application (2020-2025)
- Figure 34. Global Metalworking Lathes Sales Market Share by Application in 2024
- Figure 35. Global Metalworking Lathes Market Share by Application (2020-2025)
- Figure 36. Global Metalworking Lathes Market Share by Application in 2024
- Figure 37. Global Metalworking Lathes Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Metalworking Lathes Sales Market Share by Region (2020-2025)
- Figure 39. Global Metalworking Lathes Market Size Market Share by Region (2020-2025)
- Figure 40. North America Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Metalworking Lathes Sales Market Share by Country in 2024
- Figure 43. North America Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Metalworking Lathes Market Size Market Share by Country in 2024
- Figure 45. U.S. Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Metalworking Lathes Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Metalworking Lathes Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Metalworking Lathes Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Metalworking Lathes Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Metalworking Lathes Sales Market Share by Country in 2024
- Figure 53. Europe Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Metalworking Lathes Market Size Market Share by Country in 2024
- Figure 55. Germany Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Metalworking Lathes Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Metalworking Lathes Sales Market Share by Region in 2024

Figure 67. Asia Pacific Metalworking Lathes Market Size Market Share by Region in 2024

Figure 68. China Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Metalworking Lathes Sales and Growth Rate (K Units)

Figure 79. South America Metalworking Lathes Sales Market Share by Country in 2024

Figure 80. South America Metalworking Lathes Market Size and Growth Rate (M USD)

Figure 81. South America Metalworking Lathes Market Size Market Share by Country in 2024

Figure 82. Brazil Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Metalworking Lathes Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Metalworking Lathes Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Metalworking Lathes Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Metalworking Lathes Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Metalworking Lathes Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Metalworking Lathes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Metalworking Lathes Production Market Share by Region (2020-2025)

Figure 103. North America Metalworking Lathes Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Metalworking Lathes Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Metalworking Lathes Production (K Units) Growth Rate (2020-2025)

Figure 106. China Metalworking Lathes Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Metalworking Lathes Sales Forecast by Volume (2020-2033) & (K

Units)

Figure 108. Global Metalworking Lathes Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Metalworking Lathes Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Metalworking Lathes Market Share Forecast by Type (2026-2033)

Figure 111. Global Metalworking Lathes Sales Forecast by Application (2026-2033)

Figure 112. Global Metalworking Lathes Market Share Forecast by Application (2026-2033)

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