

Global Metal Working Fluids Market Research Report 2025(Status and Outlook)

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Abstracts

Metalworking fluids (MWFs) are used to reduce heat and friction and to remove metal particles in industrial machining and grinding operations. There are numerous formulations, ranging from Removal fluids (such as petroleum oils) to water-based fluids, which include Treating fluids and semisynthetic/Protecting fluids. MWFs may be complex mixtures of oils, emulsifiers, anti-weld agents, corrosion inhibitors, extreme pressure additives, buffers (alkaline reserve), biocides, and other additives. In use, the fluid complexity is compounded by contamination with substances from the manufacturing process (such as tramp oils, hydraulic fluids, and particulate matter from grinding and machining operations).

The global Metal Working Fluids market size was estimated at USD 8319.8 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 0.01% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Metal Working Fluids market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Metal

Working Fluids market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Metal Working Fluids market.

Global Metal Working Fluids Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Quaker Houghton
Exxon Mobil
Fuchs
BP Castrol
Henkel
Yushiro Chemical
Idemitsu Kosan
Blaser Swissslube
TotalEnergies
Petrofer
Master Fluid Solutions
LUKOIL
Chervon

SINOPEC
Cimcool Industrial Products
ENEOS Corporation
Cosmo Oil Lubricants
Indian Oil Corporation
Chemetall
Ashburn Chemical Technologies

Market Segmentation (by Type)

Metal Removal Fluids
Metal Treating Fluids
Metal Forming Fluids
Metal Protecting Fluids

Market Segmentation (by Application)

Machinery
Automotive
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Metal Working Fluids Market

Overview of the regional outlook of the Metal Working Fluids Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Metal Working Fluids Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Metal Working Fluids, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your

competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Metal Working Fluids

1.2 Key Market Segments

1.2.1 Metal Working Fluids Segment by Type

1.2.2 Metal Working Fluids Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 METAL WORKING FLUIDS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Metal Working Fluids Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Metal Working Fluids Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 METAL WORKING FLUIDS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Metal Working Fluids Product Life Cycle

3.3 Global Metal Working Fluids Sales by Manufacturers (2020-2025)

3.4 Global Metal Working Fluids Revenue Market Share by Manufacturers (2020-2025)

3.5 Metal Working Fluids Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Metal Working Fluids Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Metal Working Fluids Market Competitive Situation and Trends

3.8.1 Metal Working Fluids Market Concentration Rate

3.8.2 Global 5 and 10 Largest Metal Working Fluids Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 METAL WORKING FLUIDS INDUSTRY CHAIN ANALYSIS

- 4.1 Metal Working Fluids Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF METAL WORKING FLUIDS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Metal Working Fluids Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Metal Working Fluids Market
- 5.7 ESG Ratings of Leading Companies

6 METAL WORKING FLUIDS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Metal Working Fluids Sales Market Share by Type (2020-2025)
- 6.3 Global Metal Working Fluids Market Size Market Share by Type (2020-2025)
- 6.4 Global Metal Working Fluids Price by Type (2020-2025)

7 METAL WORKING FLUIDS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Metal Working Fluids Market Sales by Application (2020-2025)
- 7.3 Global Metal Working Fluids Market Size (M USD) by Application (2020-2025)

7.4 Global Metal Working Fluids Sales Growth Rate by Application (2020-2025)

8 METAL WORKING FLUIDS MARKET SALES BY REGION

8.1 Global Metal Working Fluids Sales by Region

8.1.1 Global Metal Working Fluids Sales by Region

8.1.2 Global Metal Working Fluids Sales Market Share by Region

8.2 Global Metal Working Fluids Market Size by Region

8.2.1 Global Metal Working Fluids Market Size by Region

8.2.2 Global Metal Working Fluids Market Size Market Share by Region

8.3 North America

8.3.1 North America Metal Working Fluids Sales by Country

8.3.2 North America Metal Working Fluids Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Metal Working Fluids Sales by Country

8.4.2 Europe Metal Working Fluids Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Metal Working Fluids Sales by Region

8.5.2 Asia Pacific Metal Working Fluids Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Metal Working Fluids Sales by Country

8.6.2 South America Metal Working Fluids Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Metal Working Fluids Sales by Region
- 8.7.2 Middle East and Africa Metal Working Fluids Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 METAL WORKING FLUIDS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Metal Working Fluids by Region(2020-2025)
- 9.2 Global Metal Working Fluids Revenue Market Share by Region (2020-2025)
- 9.3 Global Metal Working Fluids Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Metal Working Fluids Production
 - 9.4.1 North America Metal Working Fluids Production Growth Rate (2020-2025)
 - 9.4.2 North America Metal Working Fluids Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Metal Working Fluids Production
 - 9.5.1 Europe Metal Working Fluids Production Growth Rate (2020-2025)
 - 9.5.2 Europe Metal Working Fluids Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Metal Working Fluids Production (2020-2025)
 - 9.6.1 Japan Metal Working Fluids Production Growth Rate (2020-2025)
 - 9.6.2 Japan Metal Working Fluids Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Metal Working Fluids Production (2020-2025)
 - 9.7.1 China Metal Working Fluids Production Growth Rate (2020-2025)
 - 9.7.2 China Metal Working Fluids Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Quaker Houghton
 - 10.1.1 Quaker Houghton Basic Information
 - 10.1.2 Quaker Houghton Metal Working Fluids Product Overview
 - 10.1.3 Quaker Houghton Metal Working Fluids Product Market Performance
 - 10.1.4 Quaker Houghton Business Overview
 - 10.1.5 Quaker Houghton SWOT Analysis

- 10.1.6 Quaker Houghton Recent Developments
- 10.2 Exxon Mobil
 - 10.2.1 Exxon Mobil Basic Information
 - 10.2.2 Exxon Mobil Metal Working Fluids Product Overview
 - 10.2.3 Exxon Mobil Metal Working Fluids Product Market Performance
 - 10.2.4 Exxon Mobil Business Overview
 - 10.2.5 Exxon Mobil SWOT Analysis
 - 10.2.6 Exxon Mobil Recent Developments
- 10.3 Fuchs
 - 10.3.1 Fuchs Basic Information
 - 10.3.2 Fuchs Metal Working Fluids Product Overview
 - 10.3.3 Fuchs Metal Working Fluids Product Market Performance
 - 10.3.4 Fuchs Business Overview
 - 10.3.5 Fuchs SWOT Analysis
 - 10.3.6 Fuchs Recent Developments
- 10.4 BP Castrol
 - 10.4.1 BP Castrol Basic Information
 - 10.4.2 BP Castrol Metal Working Fluids Product Overview
 - 10.4.3 BP Castrol Metal Working Fluids Product Market Performance
 - 10.4.4 BP Castrol Business Overview
 - 10.4.5 BP Castrol Recent Developments
- 10.5 Henkel
 - 10.5.1 Henkel Basic Information
 - 10.5.2 Henkel Metal Working Fluids Product Overview
 - 10.5.3 Henkel Metal Working Fluids Product Market Performance
 - 10.5.4 Henkel Business Overview
 - 10.5.5 Henkel Recent Developments
- 10.6 Yushiro Chemical
 - 10.6.1 Yushiro Chemical Basic Information
 - 10.6.2 Yushiro Chemical Metal Working Fluids Product Overview
 - 10.6.3 Yushiro Chemical Metal Working Fluids Product Market Performance
 - 10.6.4 Yushiro Chemical Business Overview
 - 10.6.5 Yushiro Chemical Recent Developments
- 10.7 Idemitsu Kosan
 - 10.7.1 Idemitsu Kosan Basic Information
 - 10.7.2 Idemitsu Kosan Metal Working Fluids Product Overview
 - 10.7.3 Idemitsu Kosan Metal Working Fluids Product Market Performance
 - 10.7.4 Idemitsu Kosan Business Overview
 - 10.7.5 Idemitsu Kosan Recent Developments

10.8 Blaser Swissslube

10.8.1 Blaser Swissslube Basic Information

10.8.2 Blaser Swissslube Metal Working Fluids Product Overview

10.8.3 Blaser Swissslube Metal Working Fluids Product Market Performance

10.8.4 Blaser Swissslube Business Overview

10.8.5 Blaser Swissslube Recent Developments

10.9 TotalEnergies

10.9.1 TotalEnergies Basic Information

10.9.2 TotalEnergies Metal Working Fluids Product Overview

10.9.3 TotalEnergies Metal Working Fluids Product Market Performance

10.9.4 TotalEnergies Business Overview

10.9.5 TotalEnergies Recent Developments

10.10 Petrofer

10.10.1 Petrofer Basic Information

10.10.2 Petrofer Metal Working Fluids Product Overview

10.10.3 Petrofer Metal Working Fluids Product Market Performance

10.10.4 Petrofer Business Overview

10.10.5 Petrofer Recent Developments

10.11 Master Fluid Solutions

10.11.1 Master Fluid Solutions Basic Information

10.11.2 Master Fluid Solutions Metal Working Fluids Product Overview

10.11.3 Master Fluid Solutions Metal Working Fluids Product Market Performance

10.11.4 Master Fluid Solutions Business Overview

10.11.5 Master Fluid Solutions Recent Developments

10.12 LUKOIL

10.12.1 LUKOIL Basic Information

10.12.2 LUKOIL Metal Working Fluids Product Overview

10.12.3 LUKOIL Metal Working Fluids Product Market Performance

10.12.4 LUKOIL Business Overview

10.12.5 LUKOIL Recent Developments

10.13 Chervon

10.13.1 Chervon Basic Information

10.13.2 Chervon Metal Working Fluids Product Overview

10.13.3 Chervon Metal Working Fluids Product Market Performance

10.13.4 Chervon Business Overview

10.13.5 Chervon Recent Developments

10.14 SINOPEC

10.14.1 SINOPEC Basic Information

10.14.2 SINOPEC Metal Working Fluids Product Overview

- 10.14.3 SINOPEC Metal Working Fluids Product Market Performance
- 10.14.4 SINOPEC Business Overview
- 10.14.5 SINOPEC Recent Developments
- 10.15 Cimcool Industrial Products
 - 10.15.1 Cimcool Industrial Products Basic Information
 - 10.15.2 Cimcool Industrial Products Metal Working Fluids Product Overview
 - 10.15.3 Cimcool Industrial Products Metal Working Fluids Product Market Performance
 - 10.15.4 Cimcool Industrial Products Business Overview
 - 10.15.5 Cimcool Industrial Products Recent Developments
- 10.16 ENEOS Corporation
 - 10.16.1 ENEOS Corporation Basic Information
 - 10.16.2 ENEOS Corporation Metal Working Fluids Product Overview
 - 10.16.3 ENEOS Corporation Metal Working Fluids Product Market Performance
 - 10.16.4 ENEOS Corporation Business Overview
 - 10.16.5 ENEOS Corporation Recent Developments
- 10.17 Cosmo Oil Lubricants
 - 10.17.1 Cosmo Oil Lubricants Basic Information
 - 10.17.2 Cosmo Oil Lubricants Metal Working Fluids Product Overview
 - 10.17.3 Cosmo Oil Lubricants Metal Working Fluids Product Market Performance
 - 10.17.4 Cosmo Oil Lubricants Business Overview
 - 10.17.5 Cosmo Oil Lubricants Recent Developments
- 10.18 Indian Oil Corporation
 - 10.18.1 Indian Oil Corporation Basic Information
 - 10.18.2 Indian Oil Corporation Metal Working Fluids Product Overview
 - 10.18.3 Indian Oil Corporation Metal Working Fluids Product Market Performance
 - 10.18.4 Indian Oil Corporation Business Overview
 - 10.18.5 Indian Oil Corporation Recent Developments
- 10.19 Chemetall
 - 10.19.1 Chemetall Basic Information
 - 10.19.2 Chemetall Metal Working Fluids Product Overview
 - 10.19.3 Chemetall Metal Working Fluids Product Market Performance
 - 10.19.4 Chemetall Business Overview
 - 10.19.5 Chemetall Recent Developments
- 10.20 Ashburn Chemical Technologies
 - 10.20.1 Ashburn Chemical Technologies Basic Information
 - 10.20.2 Ashburn Chemical Technologies Metal Working Fluids Product Overview
 - 10.20.3 Ashburn Chemical Technologies Metal Working Fluids Product Market Performance

10.20.4 Ashburn Chemical Technologies Business Overview

10.20.5 Ashburn Chemical Technologies Recent Developments

11 METAL WORKING FLUIDS MARKET FORECAST BY REGION

11.1 Global Metal Working Fluids Market Size Forecast

11.2 Global Metal Working Fluids Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Metal Working Fluids Market Size Forecast by Country

11.2.3 Asia Pacific Metal Working Fluids Market Size Forecast by Region

11.2.4 South America Metal Working Fluids Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Metal Working Fluids by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Metal Working Fluids Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Metal Working Fluids by Type (2026-2033)

12.1.2 Global Metal Working Fluids Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Metal Working Fluids by Type (2026-2033)

12.2 Global Metal Working Fluids Market Forecast by Application (2026-2033)

12.2.1 Global Metal Working Fluids Sales (K MT) Forecast by Application

12.2.2 Global Metal Working Fluids Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Metal Working Fluids Market Size Comparison by Region (M USD)

Table 5. Global Metal Working Fluids Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Metal Working Fluids Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Metal Working Fluids Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Metal Working Fluids Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Metal Working Fluids as of 2024)

Table 10. Global Market Metal Working Fluids Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Metal Working Fluids Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Metal Working Fluids Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Metal Working Fluids Sales by Type (K MT)

Table 26. Global Metal Working Fluids Market Size by Type (M USD)

Table 27. Global Metal Working Fluids Sales (K MT) by Type (2020-2025)

Table 28. Global Metal Working Fluids Sales Market Share by Type (2020-2025)

Table 29. Global Metal Working Fluids Market Size (M USD) by Type (2020-2025)

Table 30. Global Metal Working Fluids Market Size Share by Type (2020-2025)

Table 31. Global Metal Working Fluids Price (USD/KG) by Type (2020-2025)
Table 32. Global Metal Working Fluids Sales (K MT) by Application
Table 33. Global Metal Working Fluids Market Size by Application
Table 34. Global Metal Working Fluids Sales by Application (2020-2025) & (K MT)
Table 35. Global Metal Working Fluids Sales Market Share by Application (2020-2025)
Table 36. Global Metal Working Fluids Market Size by Application (2020-2025) & (M USD)
Table 37. Global Metal Working Fluids Market Share by Application (2020-2025)
Table 38. Global Metal Working Fluids Sales Growth Rate by Application (2020-2025)
Table 39. Global Metal Working Fluids Sales by Region (2020-2025) & (K MT)
Table 40. Global Metal Working Fluids Sales Market Share by Region (2020-2025)
Table 41. Global Metal Working Fluids Market Size by Region (2020-2025) & (M USD)
Table 42. Global Metal Working Fluids Market Size Market Share by Region (2020-2025)
Table 43. North America Metal Working Fluids Sales by Country (2020-2025) & (K MT)
Table 44. North America Metal Working Fluids Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Metal Working Fluids Sales by Country (2020-2025) & (K MT)
Table 46. Europe Metal Working Fluids Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Metal Working Fluids Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Metal Working Fluids Market Size by Region (2020-2025) & (M USD)
Table 49. South America Metal Working Fluids Sales by Country (2020-2025) & (K MT)
Table 50. South America Metal Working Fluids Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Metal Working Fluids Sales by Region (2020-2025) & (K MT)
Table 52. Middle East and Africa Metal Working Fluids Market Size by Region (2020-2025) & (M USD)
Table 53. Global Metal Working Fluids Production (K MT) by Region(2020-2025)
Table 54. Global Metal Working Fluids Revenue (US\$ Million) by Region (2020-2025)
Table 55. Global Metal Working Fluids Revenue Market Share by Region (2020-2025)
Table 56. Global Metal Working Fluids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 57. North America Metal Working Fluids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. Europe Metal Working Fluids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Japan Metal Working Fluids Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 60. China Metal Working Fluids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Quaker Houghton Basic Information

Table 62. Quaker Houghton Metal Working Fluids Product Overview

Table 63. Quaker Houghton Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Quaker Houghton Business Overview

Table 65. Quaker Houghton SWOT Analysis

Table 66. Quaker Houghton Recent Developments

Table 67. Exxon Mobil Basic Information

Table 68. Exxon Mobil Metal Working Fluids Product Overview

Table 69. Exxon Mobil Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Exxon Mobil Business Overview

Table 71. Exxon Mobil SWOT Analysis

Table 72. Exxon Mobil Recent Developments

Table 73. Fuchs Basic Information

Table 74. Fuchs Metal Working Fluids Product Overview

Table 75. Fuchs Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Fuchs Business Overview

Table 77. Fuchs SWOT Analysis

Table 78. Fuchs Recent Developments

Table 79. BP Castrol Basic Information

Table 80. BP Castrol Metal Working Fluids Product Overview

Table 81. BP Castrol Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. BP Castrol Business Overview

Table 83. BP Castrol Recent Developments

Table 84. Henkel Basic Information

Table 85. Henkel Metal Working Fluids Product Overview

Table 86. Henkel Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. Henkel Business Overview

Table 88. Henkel Recent Developments

Table 89. Yushiro Chemical Basic Information

Table 90. Yushiro Chemical Metal Working Fluids Product Overview

Table 91. Yushiro Chemical Metal Working Fluids Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 92. Yushiro Chemical Business Overview

Table 93. Yushiro Chemical Recent Developments

Table 94. Idemitsu Kosan Basic Information

Table 95. Idemitsu Kosan Metal Working Fluids Product Overview

Table 96. Idemitsu Kosan Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. Idemitsu Kosan Business Overview

Table 98. Idemitsu Kosan Recent Developments

Table 99. Blaser Swissslube Basic Information

Table 100. Blaser Swissslube Metal Working Fluids Product Overview

Table 101. Blaser Swissslube Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. Blaser Swissslube Business Overview

Table 103. Blaser Swissslube Recent Developments

Table 104. TotalEnergies Basic Information

Table 105. TotalEnergies Metal Working Fluids Product Overview

Table 106. TotalEnergies Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 107. TotalEnergies Business Overview

Table 108. TotalEnergies Recent Developments

Table 109. Petrofer Basic Information

Table 110. Petrofer Metal Working Fluids Product Overview

Table 111. Petrofer Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 112. Petrofer Business Overview

Table 113. Petrofer Recent Developments

Table 114. Master Fluid Solutions Basic Information

Table 115. Master Fluid Solutions Metal Working Fluids Product Overview

Table 116. Master Fluid Solutions Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 117. Master Fluid Solutions Business Overview

Table 118. Master Fluid Solutions Recent Developments

Table 119. LUKOIL Basic Information

Table 120. LUKOIL Metal Working Fluids Product Overview

Table 121. LUKOIL Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 122. LUKOIL Business Overview

Table 123. LUKOIL Recent Developments

Table 124. Chervon Basic Information

Table 125. Chervon Metal Working Fluids Product Overview

Table 126. Chervon Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 127. Chervon Business Overview

Table 128. Chervon Recent Developments

Table 129. SINOPEC Basic Information

Table 130. SINOPEC Metal Working Fluids Product Overview

Table 131. SINOPEC Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 132. SINOPEC Business Overview

Table 133. SINOPEC Recent Developments

Table 134. Cimcool Industrial Products Basic Information

Table 135. Cimcool Industrial Products Metal Working Fluids Product Overview

Table 136. Cimcool Industrial Products Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 137. Cimcool Industrial Products Business Overview

Table 138. Cimcool Industrial Products Recent Developments

Table 139. ENEOS Corporation Basic Information

Table 140. ENEOS Corporation Metal Working Fluids Product Overview

Table 141. ENEOS Corporation Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 142. ENEOS Corporation Business Overview

Table 143. ENEOS Corporation Recent Developments

Table 144. Cosmo Oil Lubricants Basic Information

Table 145. Cosmo Oil Lubricants Metal Working Fluids Product Overview

Table 146. Cosmo Oil Lubricants Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 147. Cosmo Oil Lubricants Business Overview

Table 148. Cosmo Oil Lubricants Recent Developments

Table 149. Indian Oil Corporation Basic Information

Table 150. Indian Oil Corporation Metal Working Fluids Product Overview

Table 151. Indian Oil Corporation Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 152. Indian Oil Corporation Business Overview

Table 153. Indian Oil Corporation Recent Developments

Table 154. Chemetall Basic Information

Table 155. Chemetall Metal Working Fluids Product Overview

Table 156. Chemetall Metal Working Fluids Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 157. Chemetall Business Overview

Table 158. Chemetall Recent Developments

Table 159. Ashburn Chemical Technologies Basic Information

Table 160. Ashburn Chemical Technologies Metal Working Fluids Product Overview

Table 161. Ashburn Chemical Technologies Metal Working Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 162. Ashburn Chemical Technologies Business Overview

Table 163. Ashburn Chemical Technologies Recent Developments

Table 164. Global Metal Working Fluids Sales Forecast by Region (2026-2033) & (K MT)

Table 165. Global Metal Working Fluids Market Size Forecast by Region (2026-2033) & (M USD)

Table 166. North America Metal Working Fluids Sales Forecast by Country (2026-2033) & (K MT)

Table 167. North America Metal Working Fluids Market Size Forecast by Country (2026-2033) & (M USD)

Table 168. Europe Metal Working Fluids Sales Forecast by Country (2026-2033) & (K MT)

Table 169. Europe Metal Working Fluids Market Size Forecast by Country (2026-2033) & (M USD)

Table 170. Asia Pacific Metal Working Fluids Sales Forecast by Region (2026-2033) & (K MT)

Table 171. Asia Pacific Metal Working Fluids Market Size Forecast by Region (2026-2033) & (M USD)

Table 172. South America Metal Working Fluids Sales Forecast by Country (2026-2033) & (K MT)

Table 173. South America Metal Working Fluids Market Size Forecast by Country (2026-2033) & (M USD)

Table 174. Middle East and Africa Metal Working Fluids Sales Forecast by Country (2026-2033) & (Units)

Table 175. Middle East and Africa Metal Working Fluids Market Size Forecast by Country (2026-2033) & (M USD)

Table 176. Global Metal Working Fluids Sales Forecast by Type (2026-2033) & (K MT)

Table 177. Global Metal Working Fluids Market Size Forecast by Type (2026-2033) & (M USD)

Table 178. Global Metal Working Fluids Price Forecast by Type (2026-2033) & (USD/KG)

Table 179. Global Metal Working Fluids Sales (K MT) Forecast by Application

(2026-2033)

Table 180. Global Metal Working Fluids Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Metal Working Fluids

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Metal Working Fluids Market Size (M USD), 2024-2033

Figure 5. Global Metal Working Fluids Market Size (M USD) (2020-2033)

Figure 6. Global Metal Working Fluids Sales (K MT) & (2020-2033)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Metal Working Fluids Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Metal Working Fluids Product Life Cycle

Figure 13. Metal Working Fluids Sales Share by Manufacturers in 2024

Figure 14. Global Metal Working Fluids Revenue Share by Manufacturers in 2024

Figure 15. Metal Working Fluids Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024

Figure 16. Global Market Metal Working Fluids Average Price (USD/KG) of Key Manufacturers in 2024

Figure 17. The Global 5 and 10 Largest Players: Market Share by Metal Working Fluids Revenue in 2024

Figure 18. Industry Chain Map of Metal Working Fluids

Figure 19. Global Metal Working Fluids Market PEST Analysis

Figure 20. Global Metal Working Fluids Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Metal Working Fluids Market Share by Type

Figure 27. Sales Market Share of Metal Working Fluids by Type (2020-2025)

Figure 28. Sales Market Share of Metal Working Fluids by Type in 2024

Figure 29. Market Size Share of Metal Working Fluids by Type (2020-2025)

Figure 30. Market Size Share of Metal Working Fluids by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Metal Working Fluids Market Share by Application

Figure 33. Global Metal Working Fluids Sales Market Share by Application (2020-2025)

Figure 34. Global Metal Working Fluids Sales Market Share by Application in 2024

Figure 35. Global Metal Working Fluids Market Share by Application (2020-2025)

Figure 36. Global Metal Working Fluids Market Share by Application in 2024

Figure 37. Global Metal Working Fluids Sales Growth Rate by Application (2020-2025)

Figure 38. Global Metal Working Fluids Sales Market Share by Region (2020-2025)

Figure 39. Global Metal Working Fluids Market Size Market Share by Region
(2020-2025)

Figure 40. North America Metal Working Fluids Sales and Growth Rate (2020-2025) &
(K MT)

Figure 41. North America Metal Working Fluids Sales and Growth Rate (2020-2025) &
(K MT)

Figure 42. North America Metal Working Fluids Sales Market Share by Country in 2024

Figure 43. North America Metal Working Fluids Market Size and Growth Rate
(2020-2025) & (M USD)

Figure 44. North America Metal Working Fluids Market Size Market Share by Country in
2024

Figure 45. U.S. Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M
USD)

Figure 47. Canada Metal Working Fluids Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Metal Working Fluids Market Size (M USD) and Growth Rate
(2020-2025)

Figure 49. Mexico Metal Working Fluids Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Metal Working Fluids Market Size (Units) and Growth Rate
(2020-2025)

Figure 51. Europe Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Metal Working Fluids Sales Market Share by Country in 2024

Figure 53. Europe Metal Working Fluids Market Size and Growth Rate (2020-2025) &
(M USD)

Figure 54. Europe Metal Working Fluids Market Size Market Share by Country in 2024

Figure 55. Germany Metal Working Fluids Sales and Growth Rate (2020-2025) & (K
MT)

Figure 56. Germany Metal Working Fluids Market Size and Growth Rate (2020-2025) &
(M USD)

Figure 57. France Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Metal Working Fluids Market Size and Growth Rate (2020-2025) &
(M USD)

Figure 59. U.K. Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Metal Working Fluids Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Metal Working Fluids Sales Market Share by Region in 2024

Figure 67. Asia Pacific Metal Working Fluids Market Size Market Share by Region in 2024

Figure 68. China Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Metal Working Fluids Sales and Growth Rate (K MT)

Figure 79. South America Metal Working Fluids Sales Market Share by Country in 2024

Figure 80. South America Metal Working Fluids Market Size and Growth Rate (M USD)

Figure 81. South America Metal Working Fluids Market Size Market Share by Country in 2024

Figure 82. Brazil Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Metal Working Fluids Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Metal Working Fluids Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Metal Working Fluids Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Metal Working Fluids Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Metal Working Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Metal Working Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Metal Working Fluids Production Market Share by Region (2020-2025)

Figure 103. North America Metal Working Fluids Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Metal Working Fluids Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Metal Working Fluids Production (K MT) Growth Rate (2020-2025)

Figure 106. China Metal Working Fluids Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Metal Working Fluids Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Metal Working Fluids Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Metal Working Fluids Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Metal Working Fluids Market Share Forecast by Type (2026-2033)

Figure 111. Global Metal Working Fluids Sales Forecast by Application (2026-2033)

Figure 112. Global Metal Working Fluids Market Share Forecast by Application (2026-2033)

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