

Global Metal Sintered Brake Pads Market Research Report 2025(Status and Outlook)

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Abstracts

Metal sintered brake pads are a type of friction material used primarily in high-performance and heavy-duty braking applications, manufactured through a powder metallurgy process where metal powders?such as iron, copper, steel, and graphite?are compacted under high pressure and sintered at elevated temperatures to form a dense, durable composite structure with high thermal conductivity, excellent fade resistance, and consistent performance under extreme conditions, making them particularly suitable for motorsports, aviation, industrial machinery, and premium automotive sectors where reliability under intense heat and mechanical stress is critical.

The global Metal Sintered Brake Pads market size was estimated at USD 850.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Metal Sintered Brake Pads market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Metal Sintered Brake Pads market. It offers detailed profiles of major players, including their

market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Metal Sintered Brake Pads market.

Global Metal Sintered Brake Pads Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Knorr-Bremse
Tianyishangjia New Material
Akebono Brake Industry
Tokai Carbon
Miba
KUMA Brakes
CRRC Qishuyan Institute
SBS Friction
Dawin Friction
Flertex
EBC Brakes
Industrias Galfer
Ferodo
Frenotecnica

Bosun

Market Segmentation (by Type)

Road Metal Sintered Brake Pads

Rail Metal Sintered Brake Pads

Wind Turbine Metal Sintered Brake Pads

Market Segmentation (by Application)

OEM

Aftermarket

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Metal Sintered Brake Pads Market

Overview of the regional outlook of the Metal Sintered Brake Pads Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Metal Sintered Brake Pads Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Metal Sintered Brake Pads, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Metal Sintered Brake Pads

1.2 Key Market Segments

1.2.1 Metal Sintered Brake Pads Segment by Type

1.2.2 Metal Sintered Brake Pads Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 METAL SINTERED BRAKE PADS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Metal Sintered Brake Pads Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Metal Sintered Brake Pads Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 METAL SINTERED BRAKE PADS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Metal Sintered Brake Pads Product Life Cycle

3.3 Global Metal Sintered Brake Pads Sales by Manufacturers (2020-2025)

3.4 Global Metal Sintered Brake Pads Revenue Market Share by Manufacturers (2020-2025)

3.5 Metal Sintered Brake Pads Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Metal Sintered Brake Pads Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Metal Sintered Brake Pads Market Competitive Situation and Trends

3.8.1 Metal Sintered Brake Pads Market Concentration Rate

3.8.2 Global 5 and 10 Largest Metal Sintered Brake Pads Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 METAL SINTERED BRAKE PADS INDUSTRY CHAIN ANALYSIS

4.1 Metal Sintered Brake Pads Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF METAL SINTERED BRAKE PADS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Metal Sintered Brake Pads Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Metal Sintered Brake Pads Market

5.7 ESG Ratings of Leading Companies

6 METAL SINTERED BRAKE PADS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Metal Sintered Brake Pads Sales Market Share by Type (2020-2025)

6.3 Global Metal Sintered Brake Pads Market Size Market Share by Type (2020-2025)

6.4 Global Metal Sintered Brake Pads Price by Type (2020-2025)

7 METAL SINTERED BRAKE PADS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Metal Sintered Brake Pads Market Sales by Application (2020-2025)
- 7.3 Global Metal Sintered Brake Pads Market Size (M USD) by Application (2020-2025)
- 7.4 Global Metal Sintered Brake Pads Sales Growth Rate by Application (2020-2025)

8 METAL SINTERED BRAKE PADS MARKET SALES BY REGION

- 8.1 Global Metal Sintered Brake Pads Sales by Region
 - 8.1.1 Global Metal Sintered Brake Pads Sales by Region
 - 8.1.2 Global Metal Sintered Brake Pads Sales Market Share by Region
- 8.2 Global Metal Sintered Brake Pads Market Size by Region
 - 8.2.1 Global Metal Sintered Brake Pads Market Size by Region
 - 8.2.2 Global Metal Sintered Brake Pads Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Metal Sintered Brake Pads Sales by Country
 - 8.3.2 North America Metal Sintered Brake Pads Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Metal Sintered Brake Pads Sales by Country
 - 8.4.2 Europe Metal Sintered Brake Pads Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Metal Sintered Brake Pads Sales by Region
 - 8.5.2 Asia Pacific Metal Sintered Brake Pads Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Metal Sintered Brake Pads Sales by Country
 - 8.6.2 South America Metal Sintered Brake Pads Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Metal Sintered Brake Pads Sales by Region

8.7.2 Middle East and Africa Metal Sintered Brake Pads Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 METAL SINTERED BRAKE PADS MARKET PRODUCTION BY REGION

9.1 Global Production of Metal Sintered Brake Pads by Region(2020-2025)

9.2 Global Metal Sintered Brake Pads Revenue Market Share by Region (2020-2025)

9.3 Global Metal Sintered Brake Pads Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Metal Sintered Brake Pads Production

9.4.1 North America Metal Sintered Brake Pads Production Growth Rate (2020-2025)

9.4.2 North America Metal Sintered Brake Pads Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Metal Sintered Brake Pads Production

9.5.1 Europe Metal Sintered Brake Pads Production Growth Rate (2020-2025)

9.5.2 Europe Metal Sintered Brake Pads Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Metal Sintered Brake Pads Production (2020-2025)

9.6.1 Japan Metal Sintered Brake Pads Production Growth Rate (2020-2025)

9.6.2 Japan Metal Sintered Brake Pads Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Metal Sintered Brake Pads Production (2020-2025)

9.7.1 China Metal Sintered Brake Pads Production Growth Rate (2020-2025)

9.7.2 China Metal Sintered Brake Pads Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Knorr-Bremse

10.1.1 Knorr-Bremse Basic Information

- 10.1.2 Knorr-Bremse Metal Sintered Brake Pads Product Overview
- 10.1.3 Knorr-Bremse Metal Sintered Brake Pads Product Market Performance
- 10.1.4 Knorr-Bremse Business Overview
- 10.1.5 Knorr-Bremse SWOT Analysis
- 10.1.6 Knorr-Bremse Recent Developments
- 10.2 Tianyishangjia New Material
 - 10.2.1 Tianyishangjia New Material Basic Information
 - 10.2.2 Tianyishangjia New Material Metal Sintered Brake Pads Product Overview
 - 10.2.3 Tianyishangjia New Material Metal Sintered Brake Pads Product Market Performance
 - 10.2.4 Tianyishangjia New Material Business Overview
 - 10.2.5 Tianyishangjia New Material SWOT Analysis
 - 10.2.6 Tianyishangjia New Material Recent Developments
- 10.3 Akebono Brake Industry
 - 10.3.1 Akebono Brake Industry Basic Information
 - 10.3.2 Akebono Brake Industry Metal Sintered Brake Pads Product Overview
 - 10.3.3 Akebono Brake Industry Metal Sintered Brake Pads Product Market Performance
 - 10.3.4 Akebono Brake Industry Business Overview
 - 10.3.5 Akebono Brake Industry SWOT Analysis
 - 10.3.6 Akebono Brake Industry Recent Developments
- 10.4 Tokai Carbon
 - 10.4.1 Tokai Carbon Basic Information
 - 10.4.2 Tokai Carbon Metal Sintered Brake Pads Product Overview
 - 10.4.3 Tokai Carbon Metal Sintered Brake Pads Product Market Performance
 - 10.4.4 Tokai Carbon Business Overview
 - 10.4.5 Tokai Carbon Recent Developments
- 10.5 Miba
 - 10.5.1 Miba Basic Information
 - 10.5.2 Miba Metal Sintered Brake Pads Product Overview
 - 10.5.3 Miba Metal Sintered Brake Pads Product Market Performance
 - 10.5.4 Miba Business Overview
 - 10.5.5 Miba Recent Developments
- 10.6 KUMA Brakes
 - 10.6.1 KUMA Brakes Basic Information
 - 10.6.2 KUMA Brakes Metal Sintered Brake Pads Product Overview
 - 10.6.3 KUMA Brakes Metal Sintered Brake Pads Product Market Performance
 - 10.6.4 KUMA Brakes Business Overview
 - 10.6.5 KUMA Brakes Recent Developments

10.7 CRRC Qishuyan Institute

10.7.1 CRRC Qishuyan Institute Basic Information

10.7.2 CRRC Qishuyan Institute Metal Sintered Brake Pads Product Overview

10.7.3 CRRC Qishuyan Institute Metal Sintered Brake Pads Product Market

Performance

10.7.4 CRRC Qishuyan Institute Business Overview

10.7.5 CRRC Qishuyan Institute Recent Developments

10.8 SBS Friction

10.8.1 SBS Friction Basic Information

10.8.2 SBS Friction Metal Sintered Brake Pads Product Overview

10.8.3 SBS Friction Metal Sintered Brake Pads Product Market Performance

10.8.4 SBS Friction Business Overview

10.8.5 SBS Friction Recent Developments

10.9 Dawin Friction

10.9.1 Dawin Friction Basic Information

10.9.2 Dawin Friction Metal Sintered Brake Pads Product Overview

10.9.3 Dawin Friction Metal Sintered Brake Pads Product Market Performance

10.9.4 Dawin Friction Business Overview

10.9.5 Dawin Friction Recent Developments

10.10 Flertex

10.10.1 Flertex Basic Information

10.10.2 Flertex Metal Sintered Brake Pads Product Overview

10.10.3 Flertex Metal Sintered Brake Pads Product Market Performance

10.10.4 Flertex Business Overview

10.10.5 Flertex Recent Developments

10.11 EBC Brakes

10.11.1 EBC Brakes Basic Information

10.11.2 EBC Brakes Metal Sintered Brake Pads Product Overview

10.11.3 EBC Brakes Metal Sintered Brake Pads Product Market Performance

10.11.4 EBC Brakes Business Overview

10.11.5 EBC Brakes Recent Developments

10.12 Industrias Galfer

10.12.1 Industrias Galfer Basic Information

10.12.2 Industrias Galfer Metal Sintered Brake Pads Product Overview

10.12.3 Industrias Galfer Metal Sintered Brake Pads Product Market Performance

10.12.4 Industrias Galfer Business Overview

10.12.5 Industrias Galfer Recent Developments

10.13 Ferodo

10.13.1 Ferodo Basic Information

- 10.13.2 Ferodo Metal Sintered Brake Pads Product Overview
- 10.13.3 Ferodo Metal Sintered Brake Pads Product Market Performance
- 10.13.4 Ferodo Business Overview
- 10.13.5 Ferodo Recent Developments
- 10.14 Frenotecnica
 - 10.14.1 Frenotecnica Basic Information
 - 10.14.2 Frenotecnica Metal Sintered Brake Pads Product Overview
 - 10.14.3 Frenotecnica Metal Sintered Brake Pads Product Market Performance
 - 10.14.4 Frenotecnica Business Overview
 - 10.14.5 Frenotecnica Recent Developments
- 10.15 Bosun
 - 10.15.1 Bosun Basic Information
 - 10.15.2 Bosun Metal Sintered Brake Pads Product Overview
 - 10.15.3 Bosun Metal Sintered Brake Pads Product Market Performance
 - 10.15.4 Bosun Business Overview
 - 10.15.5 Bosun Recent Developments

11 METAL SINTERED BRAKE PADS MARKET FORECAST BY REGION

- 11.1 Global Metal Sintered Brake Pads Market Size Forecast
- 11.2 Global Metal Sintered Brake Pads Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Metal Sintered Brake Pads Market Size Forecast by Country
 - 11.2.3 Asia Pacific Metal Sintered Brake Pads Market Size Forecast by Region
 - 11.2.4 South America Metal Sintered Brake Pads Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Metal Sintered Brake Pads by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Metal Sintered Brake Pads Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Metal Sintered Brake Pads by Type (2026-2033)
 - 12.1.2 Global Metal Sintered Brake Pads Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Metal Sintered Brake Pads by Type (2026-2033)
- 12.2 Global Metal Sintered Brake Pads Market Forecast by Application (2026-2033)
 - 12.2.1 Global Metal Sintered Brake Pads Sales (K Units) Forecast by Application
 - 12.2.2 Global Metal Sintered Brake Pads Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Metal Sintered Brake Pads Market Size Comparison by Region (M USD)

Table 5. Global Metal Sintered Brake Pads Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Metal Sintered Brake Pads Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Metal Sintered Brake Pads Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Metal Sintered Brake Pads Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Metal
Sintered Brake Pads as of 2024)

Table 10. Global Market Metal Sintered Brake Pads Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Metal Sintered Brake Pads Manufacturers Market Concentration Ratio
(CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Metal Sintered Brake Pads Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Metal Sintered Brake Pads Sales by Type (K Units)

Table 26. Global Metal Sintered Brake Pads Market Size by Type (M USD)

Table 27. Global Metal Sintered Brake Pads Sales (K Units) by Type (2020-2025)

Table 28. Global Metal Sintered Brake Pads Sales Market Share by Type (2020-2025)
Table 29. Global Metal Sintered Brake Pads Market Size (M USD) by Type (2020-2025)
Table 30. Global Metal Sintered Brake Pads Market Size Share by Type (2020-2025)
Table 31. Global Metal Sintered Brake Pads Price (USD/Unit) by Type (2020-2025)
Table 32. Global Metal Sintered Brake Pads Sales (K Units) by Application
Table 33. Global Metal Sintered Brake Pads Market Size by Application
Table 34. Global Metal Sintered Brake Pads Sales by Application (2020-2025) & (K Units)
Table 35. Global Metal Sintered Brake Pads Sales Market Share by Application (2020-2025)
Table 36. Global Metal Sintered Brake Pads Market Size by Application (2020-2025) & (M USD)
Table 37. Global Metal Sintered Brake Pads Market Share by Application (2020-2025)
Table 38. Global Metal Sintered Brake Pads Sales Growth Rate by Application (2020-2025)
Table 39. Global Metal Sintered Brake Pads Sales by Region (2020-2025) & (K Units)
Table 40. Global Metal Sintered Brake Pads Sales Market Share by Region (2020-2025)
Table 41. Global Metal Sintered Brake Pads Market Size by Region (2020-2025) & (M USD)
Table 42. Global Metal Sintered Brake Pads Market Size Market Share by Region (2020-2025)
Table 43. North America Metal Sintered Brake Pads Sales by Country (2020-2025) & (K Units)
Table 44. North America Metal Sintered Brake Pads Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Metal Sintered Brake Pads Sales by Country (2020-2025) & (K Units)
Table 46. Europe Metal Sintered Brake Pads Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Metal Sintered Brake Pads Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Metal Sintered Brake Pads Market Size by Region (2020-2025) & (M USD)
Table 49. South America Metal Sintered Brake Pads Sales by Country (2020-2025) & (K Units)
Table 50. South America Metal Sintered Brake Pads Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Metal Sintered Brake Pads Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Metal Sintered Brake Pads Market Size by Region (2020-2025) & (M USD)

Table 53. Global Metal Sintered Brake Pads Production (K Units) by Region(2020-2025)

Table 54. Global Metal Sintered Brake Pads Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Metal Sintered Brake Pads Revenue Market Share by Region (2020-2025)

Table 56. Global Metal Sintered Brake Pads Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Metal Sintered Brake Pads Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Metal Sintered Brake Pads Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Metal Sintered Brake Pads Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Metal Sintered Brake Pads Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Knorr-Bremse Basic Information

Table 62. Knorr-Bremse Metal Sintered Brake Pads Product Overview

Table 63. Knorr-Bremse Metal Sintered Brake Pads Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Knorr-Bremse Business Overview

Table 65. Knorr-Bremse SWOT Analysis

Table 66. Knorr-Bremse Recent Developments

Table 67. Tianyishangjia New Material Basic Information

Table 68. Tianyishangjia New Material Metal Sintered Brake Pads Product Overview

Table 69. Tianyishangjia New Material Metal Sintered Brake Pads Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Tianyishangjia New Material Business Overview

Table 71. Tianyishangjia New Material SWOT Analysis

Table 72. Tianyishangjia New Material Recent Developments

Table 73. Akebono Brake Industry Basic Information

Table 74. Akebono Brake Industry Metal Sintered Brake Pads Product Overview

Table 75. Akebono Brake Industry Metal Sintered Brake Pads Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Akebono Brake Industry Business Overview

Table 77. Akebono Brake Industry SWOT Analysis

Table 78. Akebono Brake Industry Recent Developments

Table 79. Tokai Carbon Basic Information

Table 80. Tokai Carbon Metal Sintered Brake Pads Product Overview
Table 81. Tokai Carbon Metal Sintered Brake Pads Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Tokai Carbon Business Overview
Table 83. Tokai Carbon Recent Developments
Table 84. Miba Basic Information
Table 85. Miba Metal Sintered Brake Pads Product Overview
Table 86. Miba Metal Sintered Brake Pads Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Miba Business Overview
Table 88. Miba Recent Developments
Table 89. KUMA Brakes Basic Information
Table 90. KUMA Brakes Metal Sintered Brake Pads Product Overview
Table 91. KUMA Brakes Metal Sintered Brake Pads Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. KUMA Brakes Business Overview
Table 93. KUMA Brakes Recent Developments
Table 94. CRRC Qishuyan Institute Basic Information
Table 95. CRRC Qishuyan Institute Metal Sintered Brake Pads Product Overview
Table 96. CRRC Qishuyan Institute Metal Sintered Brake Pads Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. CRRC Qishuyan Institute Business Overview
Table 98. CRRC Qishuyan Institute Recent Developments
Table 99. SBS Friction Basic Information
Table 100. SBS Friction Metal Sintered Brake Pads Product Overview
Table 101. SBS Friction Metal Sintered Brake Pads Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. SBS Friction Business Overview
Table 103. SBS Friction Recent Developments
Table 104. Dawin Friction Basic Information
Table 105. Dawin Friction Metal Sintered Brake Pads Product Overview
Table 106. Dawin Friction Metal Sintered Brake Pads Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Dawin Friction Business Overview
Table 108. Dawin Friction Recent Developments
Table 109. Flertex Basic Information
Table 110. Flertex Metal Sintered Brake Pads Product Overview
Table 111. Flertex Metal Sintered Brake Pads Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Flertex Business Overview
Table 113. Flertex Recent Developments
Table 114. EBC Brakes Basic Information
Table 115. EBC Brakes Metal Sintered Brake Pads Product Overview
Table 116. EBC Brakes Metal Sintered Brake Pads Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. EBC Brakes Business Overview
Table 118. EBC Brakes Recent Developments
Table 119. Industrias Galfer Basic Information
Table 120. Industrias Galfer Metal Sintered Brake Pads Product Overview
Table 121. Industrias Galfer Metal Sintered Brake Pads Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. Industrias Galfer Business Overview
Table 123. Industrias Galfer Recent Developments
Table 124. Ferodo Basic Information
Table 125. Ferodo Metal Sintered Brake Pads Product Overview
Table 126. Ferodo Metal Sintered Brake Pads Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 127. Ferodo Business Overview
Table 128. Ferodo Recent Developments
Table 129. Frenotecnica Basic Information
Table 130. Frenotecnica Metal Sintered Brake Pads Product Overview
Table 131. Frenotecnica Metal Sintered Brake Pads Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 132. Frenotecnica Business Overview
Table 133. Frenotecnica Recent Developments
Table 134. Bosun Basic Information
Table 135. Bosun Metal Sintered Brake Pads Product Overview
Table 136. Bosun Metal Sintered Brake Pads Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 137. Bosun Business Overview
Table 138. Bosun Recent Developments
Table 139. Global Metal Sintered Brake Pads Sales Forecast by Region (2026-2033) & (K Units)
Table 140. Global Metal Sintered Brake Pads Market Size Forecast by Region (2026-2033) & (M USD)
Table 141. North America Metal Sintered Brake Pads Sales Forecast by Country (2026-2033) & (K Units)
Table 142. North America Metal Sintered Brake Pads Market Size Forecast by Country

(2026-2033) & (M USD)

Table 143. Europe Metal Sintered Brake Pads Sales Forecast by Country (2026-2033) & (K Units)

Table 144. Europe Metal Sintered Brake Pads Market Size Forecast by Country (2026-2033) & (M USD)

Table 145. Asia Pacific Metal Sintered Brake Pads Sales Forecast by Region (2026-2033) & (K Units)

Table 146. Asia Pacific Metal Sintered Brake Pads Market Size Forecast by Region (2026-2033) & (M USD)

Table 147. South America Metal Sintered Brake Pads Sales Forecast by Country (2026-2033) & (K Units)

Table 148. South America Metal Sintered Brake Pads Market Size Forecast by Country (2026-2033) & (M USD)

Table 149. Middle East and Africa Metal Sintered Brake Pads Sales Forecast by Country (2026-2033) & (Units)

Table 150. Middle East and Africa Metal Sintered Brake Pads Market Size Forecast by Country (2026-2033) & (M USD)

Table 151. Global Metal Sintered Brake Pads Sales Forecast by Type (2026-2033) & (K Units)

Table 152. Global Metal Sintered Brake Pads Market Size Forecast by Type (2026-2033) & (M USD)

Table 153. Global Metal Sintered Brake Pads Price Forecast by Type (2026-2033) & (USD/Unit)

Table 154. Global Metal Sintered Brake Pads Sales (K Units) Forecast by Application (2026-2033)

Table 155. Global Metal Sintered Brake Pads Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Metal Sintered Brake Pads
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Metal Sintered Brake Pads Market Size (M USD), 2024-2033
- Figure 5. Global Metal Sintered Brake Pads Market Size (M USD) (2020-2033)
- Figure 6. Global Metal Sintered Brake Pads Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Metal Sintered Brake Pads Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Metal Sintered Brake Pads Product Life Cycle
- Figure 13. Metal Sintered Brake Pads Sales Share by Manufacturers in 2024
- Figure 14. Global Metal Sintered Brake Pads Revenue Share by Manufacturers in 2024
- Figure 15. Metal Sintered Brake Pads Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Metal Sintered Brake Pads Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Metal Sintered Brake Pads Revenue in 2024
- Figure 18. Industry Chain Map of Metal Sintered Brake Pads
- Figure 19. Global Metal Sintered Brake Pads Market PEST Analysis
- Figure 20. Global Metal Sintered Brake Pads Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Metal Sintered Brake Pads Market Share by Type
- Figure 27. Sales Market Share of Metal Sintered Brake Pads by Type (2020-2025)
- Figure 28. Sales Market Share of Metal Sintered Brake Pads by Type in 2024
- Figure 29. Market Size Share of Metal Sintered Brake Pads by Type (2020-2025)
- Figure 30. Market Size Share of Metal Sintered Brake Pads by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Metal Sintered Brake Pads Market Share by Application

Figure 33. Global Metal Sintered Brake Pads Sales Market Share by Application (2020-2025)

Figure 34. Global Metal Sintered Brake Pads Sales Market Share by Application in 2024

Figure 35. Global Metal Sintered Brake Pads Market Share by Application (2020-2025)

Figure 36. Global Metal Sintered Brake Pads Market Share by Application in 2024

Figure 37. Global Metal Sintered Brake Pads Sales Growth Rate by Application (2020-2025)

Figure 38. Global Metal Sintered Brake Pads Sales Market Share by Region (2020-2025)

Figure 39. Global Metal Sintered Brake Pads Market Size Market Share by Region (2020-2025)

Figure 40. North America Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Metal Sintered Brake Pads Sales Market Share by Country in 2024

Figure 43. North America Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Metal Sintered Brake Pads Market Size Market Share by Country in 2024

Figure 45. U.S. Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Metal Sintered Brake Pads Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Metal Sintered Brake Pads Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Metal Sintered Brake Pads Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Metal Sintered Brake Pads Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Metal Sintered Brake Pads Sales Market Share by Country in 2024

Figure 53. Europe Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Metal Sintered Brake Pads Market Size Market Share by Country in

2024

Figure 55. Germany Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Metal Sintered Brake Pads Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Metal Sintered Brake Pads Sales Market Share by Region in 2024

Figure 67. Asia Pacific Metal Sintered Brake Pads Market Size Market Share by Region in 2024

Figure 68. China Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K

Units)

Figure 75. India Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Metal Sintered Brake Pads Sales and Growth Rate (K Units)

Figure 79. South America Metal Sintered Brake Pads Sales Market Share by Country in 2024

Figure 80. South America Metal Sintered Brake Pads Market Size and Growth Rate (M USD)

Figure 81. South America Metal Sintered Brake Pads Market Size Market Share by Country in 2024

Figure 82. Brazil Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Metal Sintered Brake Pads Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Metal Sintered Brake Pads Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Metal Sintered Brake Pads Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Metal Sintered Brake Pads Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K

Units)

Figure 95. UAE Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Metal Sintered Brake Pads Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Metal Sintered Brake Pads Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Metal Sintered Brake Pads Production Market Share by Region (2020-2025)

Figure 103. North America Metal Sintered Brake Pads Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Metal Sintered Brake Pads Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Metal Sintered Brake Pads Production (K Units) Growth Rate (2020-2025)

Figure 106. China Metal Sintered Brake Pads Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Metal Sintered Brake Pads Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Metal Sintered Brake Pads Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Metal Sintered Brake Pads Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Metal Sintered Brake Pads Market Share Forecast by Type (2026-2033)

Figure 111. Global Metal Sintered Brake Pads Sales Forecast by Application (2026-2033)

Figure 112. Global Metal Sintered Brake Pads Market Share Forecast by Application (2026-2033)

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