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Global Metal Oxide Varistor (MOV) Surge Arresters Market Research Report 2026(Status and Outlook)

https://marketpublishers.com/r/G3142F4FE9DBEN.html
Date: May 2026
Pages: 159
Price: US$ 3,200.00 (Single User License)
ID: G3142F4FE9DBEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Metal Oxide Varistor (MOV) Surge Arresters competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.A Metal Oxide Varistor (MOV) Surge Arrester is an electrical device used to protect circuits from voltage surges, typically caused by lightning strikes, power line transients, or other types of electrical spikes. MOV surge arresters are made from a ceramic material that contains zinc oxide (ZnO) grains, which form a varistor. The varistor is a type of resistor whose resistance decreases as the applied voltage increases, which makes it ideal for clamping or limiting high-voltage surges to a safe level.

The global Metal Oxide Varistor (MOV) Surge Arresters market size was estimated at USD 2143.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Metal Oxide Varistor (MOV) Surge Arresters market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

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A significant focus of this report lies in the competitive landscape of the global Metal Oxide Varistor (MOV) Surge Arresters market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Metal Oxide Varistor (MOV) Surge Arresters market.

Global Metal Oxide Varistor (MOV) Surge Arresters Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Siemens Energy

Britec Electric

CHALLENGE INDUSTRIAL

CITEL

Dowei Electric

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FATECH ELECTRONIC (FOSHAN)

Indelec

INGESCO

SHANGHAI ANSON ELECTRIC TECHNOLOGY

Xiamen SET Electronics

Jinniu Electric

GE Grid Solutions

Xi'an Shendian Electric

Hitachi Energy

HVP

Market Segmentation (by Type)

Low Voltage

Medium Voltage

High Voltage

Market Segmentation (by Application)

Power System

Electronic Equipment

Communication System

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Household Appliances

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Metal Oxide Varistor (MOV) Surge Arresters Market

Overview of the regional outlook of the Metal Oxide Varistor (MOV) Surge Arresters Market:

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Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Metal Oxide Varistor (MOV) Surge Arresters Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

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Chapter 9 shares the main producing countries of Metal Oxide Varistor (MOV) Surge Arresters, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

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Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter’s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Metal Oxide Varistor (MOV) Surge Arresters
1.2 Key Market Segments
  1.2.1 Metal Oxide Varistor (MOV) Surge Arresters Segment by Type
  1.2.2 Metal Oxide Varistor (MOV) Surge Arresters Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 METAL OXIDE VARISTOR (MOV) SURGE ARRESTERS MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global Metal Oxide Varistor (MOV) Surge Arresters Market Size (M USD) Estimates and Forecasts (2020-2035)
  2.1.2 Global Metal Oxide Varistor (MOV) Surge Arresters Sales Estimates and Forecasts (2020-2035)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 METAL OXIDE VARISTOR (MOV) SURGE ARRESTERS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global Metal Oxide Varistor (MOV) Surge Arresters Product Life Cycle
3.3 Global Metal Oxide Varistor (MOV) Surge Arresters Sales by Manufacturers (2020-2025)
3.4 Global Metal Oxide Varistor (MOV) Surge Arresters Revenue Market Share by Manufacturers (2020-2025)
3.5 Metal Oxide Varistor (MOV) Surge Arresters Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global Metal Oxide Varistor (MOV) Surge Arresters Average Price by Manufacturers (2020-2025)

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3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types
3.8 Metal Oxide Varistor (MOV) Surge Arresters Market Competitive Situation and Trends
3.8.1 Metal Oxide Varistor (MOV) Surge Arresters Market Concentration Rate
3.8.2 Global 5 and 10 Largest Metal Oxide Varistor (MOV) Surge Arresters Players Market Share by Revenue
3.8.3 Mergers & Acquisitions, Expansion

4 METAL OXIDE VARISTOR (MOV) SURGE ARRESTERS INDUSTRY CHAIN ANALYSIS

4.1 Metal Oxide Varistor (MOV) Surge Arresters Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF METAL OXIDE VARISTOR (MOV) SURGE ARRESTERS MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
5.4.1 New Product Developments
5.4.2 Mergers & Acquisitions
5.4.3 Expansions
5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
5.5.1 Industry Policies Analysis
5.5.2 Economic Environment Analysis
5.5.3 Social Environment Analysis
5.5.4 Technological Environment Analysis
5.6 Global Metal Oxide Varistor (MOV) Surge Arresters Market Porter's Five Forces Analysis
5.6.1 Global Trade Frictions
5.6.2 U.S. Tariff Policy – April 2025
5.6.3 Global Trade Frictions and Their Impacts to Metal Oxide Varistor (MOV) Surge Arresters Market
5.7 ESG Ratings of Leading Companies

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info@marketpublishers.com

6 METAL OXIDE VARISTOR (MOV) SURGE ARRESTERS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global Metal Oxide Varistor (MOV) Surge Arresters Sales Market Share by Type (2020-2025)
6.3 Global Metal Oxide Varistor (MOV) Surge Arresters Market Size by Type (2020-2025)
6.4 Global Metal Oxide Varistor (MOV) Surge Arresters Price by Type (2020-2025)

7 METAL OXIDE VARISTOR (MOV) SURGE ARRESTERS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global Metal Oxide Varistor (MOV) Surge Arresters Market Sales by Application (2020-2025)
7.3 Global Metal Oxide Varistor (MOV) Surge Arresters Market Size (M USD) by Application (2020-2025)
7.4 Global Metal Oxide Varistor (MOV) Surge Arresters Sales Growth Rate by Application (2020-2025)

8 METAL OXIDE VARISTOR (MOV) SURGE ARRESTERS MARKET SALES BY REGION

8.1 Global Metal Oxide Varistor (MOV) Surge Arresters Sales by Region
  8.1.1 Global Metal Oxide Varistor (MOV) Surge Arresters Sales by Region
  8.1.2 Global Metal Oxide Varistor (MOV) Surge Arresters Sales Market Share by Region
8.2 Global Metal Oxide Varistor (MOV) Surge Arresters Market Size by Region
  8.2.1 Global Metal Oxide Varistor (MOV) Surge Arresters Market Size by Region
  8.2.2 Global Metal Oxide Varistor (MOV) Surge Arresters Market Size by Region
8.3 North America
  8.3.1 North America Metal Oxide Varistor (MOV) Surge Arresters Sales by Country
  8.3.2 North America Metal Oxide Varistor (MOV) Surge Arresters Market Size by Country
  8.3.3 U.S. Market Overview
  8.3.4 Canada Market Overview
  8.3.5 Mexico Market Overview

+357 96 030922
info@marketpublishers.com

8.4 Europe
8.4.1 Europe Metal Oxide Varistor (MOV) Surge Arresters Sales by Country
8.4.2 Europe Metal Oxide Varistor (MOV) Surge Arresters Market Size by Country
8.4.3 Germany Market Overview
8.4.4 France Market Overview
8.4.5 U.K. Market Overview
8.4.6 Italy Market Overview
8.4.7 Spain Market Overview
8.5 Asia Pacific
8.5.1 Asia Pacific Metal Oxide Varistor (MOV) Surge Arresters Sales by Region
8.5.2 Asia Pacific Metal Oxide Varistor (MOV) Surge Arresters Market Size by Region
8.5.3 China Market Overview
8.5.4 Japan Market Overview
8.5.5 South Korea Market Overview
8.5.6 India Market Overview
8.5.7 Southeast Asia Market Overview
8.6 South America
8.6.1 South America Metal Oxide Varistor (MOV) Surge Arresters Sales by Country
8.6.2 South America Metal Oxide Varistor (MOV) Surge Arresters Market Size by Country
8.6.3 Brazil Market Overview
8.6.4 Argentina Market Overview
8.6.5 Columbia Market Overview
8.7 Middle East and Africa
8.7.1 Middle East and Africa Metal Oxide Varistor (MOV) Surge Arresters Sales by Region
8.7.2 Middle East and Africa Metal Oxide Varistor (MOV) Surge Arresters Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 METAL OXIDE VARISTOR (MOV) SURGE ARRESTERS MARKET PRODUCTION BY REGION

9.1 Global Production of Metal Oxide Varistor (MOV) Surge Arresters by Region(2020-2025)

+357 96 030922
info@marketpublishers.com

9.2 Global Metal Oxide Varistor (MOV) Surge Arresters Revenue Market Share by Region (2020-2025)
9.3 Global Metal Oxide Varistor (MOV) Surge Arresters Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America Metal Oxide Varistor (MOV) Surge Arresters Production
9.4.1 North America Metal Oxide Varistor (MOV) Surge Arresters Production Growth Rate (2020-2025)
9.4.2 North America Metal Oxide Varistor (MOV) Surge Arresters Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe Metal Oxide Varistor (MOV) Surge Arresters Production
9.5.1 Europe Metal Oxide Varistor (MOV) Surge Arresters Production Growth Rate (2020-2025)
9.5.2 Europe Metal Oxide Varistor (MOV) Surge Arresters Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan Metal Oxide Varistor (MOV) Surge Arresters Production (2020-2025)
9.6.1 Japan Metal Oxide Varistor (MOV) Surge Arresters Production Growth Rate (2020-2025)
9.6.2 Japan Metal Oxide Varistor (MOV) Surge Arresters Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China Metal Oxide Varistor (MOV) Surge Arresters Production (2020-2025)
9.7.1 China Metal Oxide Varistor (MOV) Surge Arresters Production Growth Rate (2020-2025)
9.7.2 China Metal Oxide Varistor (MOV) Surge Arresters Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Siemens Energy
10.1.1 Siemens Energy Basic Information
10.1.2 Siemens Energy Metal Oxide Varistor (MOV) Surge Arresters Product Overview
10.1.3 Siemens Energy Metal Oxide Varistor (MOV) Surge Arresters Product Market Performance
10.1.4 Siemens Energy Business Overview
10.1.5 Siemens Energy SWOT Analysis
10.1.6 Siemens Energy Recent Developments
10.2 Britec Electric
10.2.1 Britec Electric Basic Information
10.2.2 Britec Electric Metal Oxide Varistor (MOV) Surge Arresters Product Overview
10.2.3 Britec Electric Metal Oxide Varistor (MOV) Surge Arresters Product Market

+357 96 030922
info@marketpublishers.com

Performance
10.2.4 Britec Electric Business Overview
10.2.5 Britec Electric SWOT Analysis
10.2.6 Britec Electric Recent Developments
10.3 CHALLENGE INDUSTRIAL
10.3.1 CHALLENGE INDUSTRIAL Basic Information
10.3.2 CHALLENGE INDUSTRIAL Metal Oxide Varistor (MOV) Surge Arresters Product Overview
10.3.3 CHALLENGE INDUSTRIAL Metal Oxide Varistor (MOV) Surge Arresters Product Market Performance
10.3.4 CHALLENGE INDUSTRIAL Business Overview
10.3.5 CHALLENGE INDUSTRIAL SWOT Analysis
10.3.6 CHALLENGE INDUSTRIAL Recent Developments
10.4 CITEL
10.4.1 CITEL Basic Information
10.4.2 CITEL Metal Oxide Varistor (MOV) Surge Arresters Product Overview
10.4.3 CITEL Metal Oxide Varistor (MOV) Surge Arresters Product Market Performance
10.4.4 CITEL Business Overview
10.4.5 CITEL Recent Developments
10.5 Dowei Electric
10.5.1 Dowei Electric Basic Information
10.5.2 Dowei Electric Metal Oxide Varistor (MOV) Surge Arresters Product Overview
10.5.3 Dowei Electric Metal Oxide Varistor (MOV) Surge Arresters Product Market Performance
10.5.4 Dowei Electric Business Overview
10.5.5 Dowei Electric Recent Developments
10.6 FATECH ELECTRONIC (FOSHAN)
10.6.1 FATECH ELECTRONIC (FOSHAN) Basic Information
10.6.2 FATECH ELECTRONIC (FOSHAN) Metal Oxide Varistor (MOV) Surge Arresters Product Overview
10.6.3 FATECH ELECTRONIC (FOSHAN) Metal Oxide Varistor (MOV) Surge Arresters Product Market Performance
10.6.4 FATECH ELECTRONIC (FOSHAN) Business Overview
10.6.5 FATECH ELECTRONIC (FOSHAN) Recent Developments
10.7 Indelec
10.7.1 Indelec Basic Information
10.7.2 Indelec Metal Oxide Varistor (MOV) Surge Arresters Product Overview
10.7.3 Indelec Metal Oxide Varistor (MOV) Surge Arresters Product Market

+357 96 030922
info@marketpublishers.com

Performance
10.7.4 Indelec Business Overview
10.7.5 Indelec Recent Developments
10.8 INGESCO
10.8.1 INGESCO Basic Information
10.8.2 INGESCO Metal Oxide Varistor (MOV) Surge Arresters Product Overview
10.8.3 INGESCO Metal Oxide Varistor (MOV) Surge Arresters Product Market Performance
10.8.4 INGESCO Business Overview
10.8.5 INGESCO Recent Developments
10.9 SHANGHAI ANSON ELECTRIC TECHNOLOGY
10.9.1 SHANGHAI ANSON ELECTRIC TECHNOLOGY Basic Information
10.9.2 SHANGHAI ANSON ELECTRIC TECHNOLOGY Metal Oxide Varistor (MOV) Surge Arresters Product Overview
10.9.3 SHANGHAI ANSON ELECTRIC TECHNOLOGY Metal Oxide Varistor (MOV) Surge Arresters Product Market Performance
10.9.4 SHANGHAI ANSON ELECTRIC TECHNOLOGY Business Overview
10.9.5 SHANGHAI ANSON ELECTRIC TECHNOLOGY Recent Developments
10.10 Xiamen SET Electronics
10.10.1 Xiamen SET Electronics Basic Information
10.10.2 Xiamen SET Electronics Metal Oxide Varistor (MOV) Surge Arresters Product Overview
10.10.3 Xiamen SET Electronics Metal Oxide Varistor (MOV) Surge Arresters Product Market Performance
10.10.4 Xiamen SET Electronics Business Overview
10.10.5 Xiamen SET Electronics Recent Developments
10.11 Jinniu Electric
10.11.1 Jinniu Electric Basic Information
10.11.2 Jinniu Electric Metal Oxide Varistor (MOV) Surge Arresters Product Overview
10.11.3 Jinniu Electric Metal Oxide Varistor (MOV) Surge Arresters Product Market Performance
10.11.4 Jinniu Electric Business Overview
10.11.5 Jinniu Electric Recent Developments
10.12 GE Grid Solutions
10.12.1 GE Grid Solutions Basic Information
10.12.2 GE Grid Solutions Metal Oxide Varistor (MOV) Surge Arresters Product Overview
10.12.3 GE Grid Solutions Metal Oxide Varistor (MOV) Surge Arresters Product Market Performance

+357 96 030922
info@marketpublishers.com

10.12.4 GE Grid Solutions Business Overview
10.12.5 GE Grid Solutions Recent Developments
10.13 Xi'an Shendian Electric
10.13.1 Xi'an Shendian Electric Basic Information
10.13.2 Xi'an Shendian Electric Metal Oxide Varistor (MOV) Surge Arresters Product Overview
10.13.3 Xi'an Shendian Electric Metal Oxide Varistor (MOV) Surge Arresters Product Market Performance
10.13.4 Xi'an Shendian Electric Business Overview
10.13.5 Xi'an Shendian Electric Recent Developments
10.14 Hitachi Energy
10.14.1 Hitachi Energy Basic Information
10.14.2 Hitachi Energy Metal Oxide Varistor (MOV) Surge Arresters Product Overview
10.14.3 Hitachi Energy Metal Oxide Varistor (MOV) Surge Arresters Product Market Performance
10.14.4 Hitachi Energy Business Overview
10.14.5 Hitachi Energy Recent Developments
10.15 HVP
10.15.1 HVP Basic Information
10.15.2 HVP Metal Oxide Varistor (MOV) Surge Arresters Product Overview
10.15.3 HVP Metal Oxide Varistor (MOV) Surge Arresters Product Market Performance
10.15.4 HVP Business Overview
10.15.5 HVP Recent Developments

11 METAL OXIDE VARISTOR (MOV) SURGE ARRESTERS MARKET FORECAST BY REGION

11.1 Global Metal Oxide Varistor (MOV) Surge Arresters Market Size Forecast
11.2 Global Metal Oxide Varistor (MOV) Surge Arresters Market Forecast by Region
11.2.1 North America Market Size Forecast by Country
11.2.2 Europe Metal Oxide Varistor (MOV) Surge Arresters Market Size Forecast by Country
11.2.3 Asia Pacific Metal Oxide Varistor (MOV) Surge Arresters Market Size Forecast by Region
11.2.4 South America Metal Oxide Varistor (MOV) Surge Arresters Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of Metal Oxide Varistor (MOV) Surge Arresters by Country

+357 96 030922
info@marketpublishers.com

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Metal Oxide Varistor (MOV) Surge Arresters Market Forecast by Type (2026-2035)
12.1.1 Global Forecasted Sales of Metal Oxide Varistor (MOV) Surge Arresters by Type (2026-2035)
12.1.2 Global Metal Oxide Varistor (MOV) Surge Arresters Market Size Forecast by Type (2026-2035)
12.1.3 Global Forecasted Price of Metal Oxide Varistor (MOV) Surge Arresters by Type (2026-2035)
12.2 Global Metal Oxide Varistor (MOV) Surge Arresters Market Forecast by Application (2026-2035)
12.2.1 Global Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units) Forecast by Application
12.2.2 Global Metal Oxide Varistor (MOV) Surge Arresters Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Metal Oxide Varistor (MOV) Surge Arresters Market Size by Type (M USD)
Table 4. Global Metal Oxide Varistor (MOV) Surge Arresters Market Size by Application
Table 5. Metal Oxide Varistor (MOV) Surge Arresters Market Size Comparison by Region (M USD)
Table 6. Global Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Metal Oxide Varistor (MOV) Surge Arresters Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Metal Oxide Varistor (MOV) Surge Arresters Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Metal Oxide Varistor (MOV) Surge Arresters Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Metal Oxide Varistor (MOV) Surge Arresters as of 2025)
Table 11. Global Market Metal Oxide Varistor (MOV) Surge Arresters Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers’ Manufacturing Sites, Areas Served
Table 13. Manufacturers’ Product Type
Table 14. Global Metal Oxide Varistor (MOV) Surge Arresters Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Metal Oxide Varistor (MOV) Surge Arresters Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

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Table 26. Global Metal Oxide Varistor (MOV) Surge Arresters Sales by Type (K Units)
Table 27. Global Metal Oxide Varistor (MOV) Surge Arresters Market Size by Type (M USD)
Table 28. Global Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units) by Type (2020-2025)
Table 29. Global Metal Oxide Varistor (MOV) Surge Arresters Sales Market Share by Type (2020-2025)
Table 30. Global Metal Oxide Varistor (MOV) Surge Arresters Market Size (M USD) by Type (2020-2025)
Table 31. Global Metal Oxide Varistor (MOV) Surge Arresters Market Share by Type (2020-2025)
Table 32. Global Metal Oxide Varistor (MOV) Surge Arresters Price (USD/Unit) by Type (2020-2025)
Table 33. Global Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units) by Application
Table 34. Global Metal Oxide Varistor (MOV) Surge Arresters Market Size by Application
Table 35. Global Metal Oxide Varistor (MOV) Surge Arresters Sales by Application (2020-2025) & (K Units)
Table 36. Global Metal Oxide Varistor (MOV) Surge Arresters Sales Market Share by Application (2020-2025)
Table 37. Global Metal Oxide Varistor (MOV) Surge Arresters Market Size by Application (2020-2025) & (M USD)
Table 38. Global Metal Oxide Varistor (MOV) Surge Arresters Market Share by Application (2020-2025)
Table 39. Global Metal Oxide Varistor (MOV) Surge Arresters Sales Growth Rate by Application (2020-2025)
Table 40. Global Metal Oxide Varistor (MOV) Surge Arresters Sales by Region (2020-2025) & (K Units)
Table 41. Global Metal Oxide Varistor (MOV) Surge Arresters Sales Market Share by Region (2020-2025)
Table 42. Global Metal Oxide Varistor (MOV) Surge Arresters Market Size by Region (2020-2025) & (M USD)
Table 43. Global Metal Oxide Varistor (MOV) Surge Arresters Market Size by Region (2020-2025)
Table 44. North America Metal Oxide Varistor (MOV) Surge Arresters Sales by Country (2020-2025) & (K Units)
Table 45. North America Metal Oxide Varistor (MOV) Surge Arresters Market Size by Country (2020-2025) & (M USD)

+357 96 030922
info@marketpublishers.com

Table 46. Europe Metal Oxide Varistor (MOV) Surge Arresters Sales by Country (2020-2025) & (K Units)
Table 47. Europe Metal Oxide Varistor (MOV) Surge Arresters Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Metal Oxide Varistor (MOV) Surge Arresters Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Metal Oxide Varistor (MOV) Surge Arresters Market Size by Region (2020-2025) & (M USD)
Table 50. South America Metal Oxide Varistor (MOV) Surge Arresters Sales by Country (2020-2025) & (K Units)
Table 51. South America Metal Oxide Varistor (MOV) Surge Arresters Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Metal Oxide Varistor (MOV) Surge Arresters Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Metal Oxide Varistor (MOV) Surge Arresters Market Size by Region (2020-2025) & (M USD)
Table 54. Global Metal Oxide Varistor (MOV) Surge Arresters Production (K Units) by Region(2020-2025)
Table 55. Global Metal Oxide Varistor (MOV) Surge Arresters Revenue (US$ Million) by Region (2020-2025)
Table 56. Global Metal Oxide Varistor (MOV) Surge Arresters Revenue Market Share by Region (2020-2025)
Table 57. Global Metal Oxide Varistor (MOV) Surge Arresters Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Metal Oxide Varistor (MOV) Surge Arresters Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Metal Oxide Varistor (MOV) Surge Arresters Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Metal Oxide Varistor (MOV) Surge Arresters Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Metal Oxide Varistor (MOV) Surge Arresters Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Siemens Energy Basic Information
Table 63. Siemens Energy Metal Oxide Varistor (MOV) Surge Arresters Product Overview
Table 64. Siemens Energy Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Siemens Energy Business Overview
Table 66. Siemens Energy SWOT Analysis

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Table 67. Siemens Energy Recent Developments
Table 68. Britec Electric Basic Information
Table 69. Britec Electric Metal Oxide Varistor (MOV) Surge Arresters Product Overview
Table 70. Britec Electric Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Britec Electric Business Overview
Table 72. Britec Electric SWOT Analysis
Table 73. Britec Electric Recent Developments
Table 74. CHALLENGE INDUSTRIAL Basic Information
Table 75. CHALLENGE INDUSTRIAL Metal Oxide Varistor (MOV) Surge Arresters Product Overview
Table 76. CHALLENGE INDUSTRIAL Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. CHALLENGE INDUSTRIAL Business Overview
Table 78. CHALLENGE INDUSTRIAL SWOT Analysis
Table 79. CHALLENGE INDUSTRIAL Recent Developments
Table 80. CITEL Basic Information
Table 81. CITEL Metal Oxide Varistor (MOV) Surge Arresters Product Overview
Table 82. CITEL Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. CITEL Business Overview
Table 84. CITEL Recent Developments
Table 85. Dowei Electric Basic Information
Table 86. Dowei Electric Metal Oxide Varistor (MOV) Surge Arresters Product Overview
Table 87. Dowei Electric Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Dowei Electric Business Overview
Table 89. Dowei Electric Recent Developments
Table 90. FATECH ELECTRONIC (FOSHAN) Basic Information
Table 91. FATECH ELECTRONIC (FOSHAN) Metal Oxide Varistor (MOV) Surge Arresters Product Overview
Table 92. FATECH ELECTRONIC (FOSHAN) Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. FATECH ELECTRONIC (FOSHAN) Business Overview
Table 94. FATECH ELECTRONIC (FOSHAN) Recent Developments
Table 95. Indelec Basic Information
Table 96. Indelec Metal Oxide Varistor (MOV) Surge Arresters Product Overview
Table 97. Indelec Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units),

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Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Indelec Business Overview
Table 99. Indelec Recent Developments
Table 100. INGESCO Basic Information
Table 101. INGESCO Metal Oxide Varistor (MOV) Surge Arresters Product Overview
Table 102. INGESCO Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. INGESCO Business Overview
Table 104. INGESCO Recent Developments
Table 105. SHANGHAI ANSON ELECTRIC TECHNOLOGY Basic Information
Table 106. SHANGHAI ANSON ELECTRIC TECHNOLOGY Metal Oxide Varistor (MOV) Surge Arresters Product Overview
Table 107. SHANGHAI ANSON ELECTRIC TECHNOLOGY Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. SHANGHAI ANSON ELECTRIC TECHNOLOGY Business Overview
Table 109. SHANGHAI ANSON ELECTRIC TECHNOLOGY Recent Developments
Table 110. Xiamen SET Electronics Basic Information
Table 111. Xiamen SET Electronics Metal Oxide Varistor (MOV) Surge Arresters Product Overview
Table 112. Xiamen SET Electronics Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Xiamen SET Electronics Business Overview
Table 114. Xiamen SET Electronics Recent Developments
Table 115. Jinniu Electric Basic Information
Table 116. Jinniu Electric Metal Oxide Varistor (MOV) Surge Arresters Product Overview
Table 117. Jinniu Electric Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Jinniu Electric Business Overview
Table 119. Jinniu Electric Recent Developments
Table 120. GE Grid Solutions Basic Information
Table 121. GE Grid Solutions Metal Oxide Varistor (MOV) Surge Arresters Product Overview
Table 122. GE Grid Solutions Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. GE Grid Solutions Business Overview
Table 124. GE Grid Solutions Recent Developments
Table 125. Xi'an Shendian Electric Basic Information

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Table 126. Xi'an Shendian Electric Metal Oxide Varistor (MOV) Surge Arresters Product Overview
Table 127. Xi'an Shendian Electric Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Xi'an Shendian Electric Business Overview
Table 129. Xi'an Shendian Electric Recent Developments
Table 130. Hitachi Energy Basic Information
Table 131. Hitachi Energy Metal Oxide Varistor (MOV) Surge Arresters Product Overview
Table 132. Hitachi Energy Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. Hitachi Energy Business Overview
Table 134. Hitachi Energy Recent Developments
Table 135. HVP Basic Information
Table 136. HVP Metal Oxide Varistor (MOV) Surge Arresters Product Overview
Table 137. HVP Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. HVP Business Overview
Table 139. HVP Recent Developments
Table 140. Global Metal Oxide Varistor (MOV) Surge Arresters Sales Forecast by Region (2026-2035) & (K Units)
Table 141. Global Metal Oxide Varistor (MOV) Surge Arresters Market Size Forecast by Region (2026-2035) & (M USD)
Table 142. North America Metal Oxide Varistor (MOV) Surge Arresters Sales Forecast by Country (2026-2035) & (K Units)
Table 143. North America Metal Oxide Varistor (MOV) Surge Arresters Market Size Forecast by Country (2026-2035) & (M USD)
Table 144. Europe Metal Oxide Varistor (MOV) Surge Arresters Sales Forecast by Country (2026-2035) & (K Units)
Table 145. Europe Metal Oxide Varistor (MOV) Surge Arresters Market Size Forecast by Country (2026-2035) & (M USD)
Table 146. Asia Pacific Metal Oxide Varistor (MOV) Surge Arresters Sales Forecast by Region (2026-2035) & (K Units)
Table 147. Asia Pacific Metal Oxide Varistor (MOV) Surge Arresters Market Size Forecast by Region (2026-2035) & (M USD)
Table 148. South America Metal Oxide Varistor (MOV) Surge Arresters Sales Forecast by Country (2026-2035) & (K Units)
Table 149. South America Metal Oxide Varistor (MOV) Surge Arresters Market Size Forecast by Country (2026-2035) & (M USD)

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Table 150. Middle East and Africa Metal Oxide Varistor (MOV) Surge Arresters Sales Forecast by Country (2026-2035) & (Units)
Table 151. Middle East and Africa Metal Oxide Varistor (MOV) Surge Arresters Market Size Forecast by Country (2026-2035) & (M USD)
Table 152. Global Metal Oxide Varistor (MOV) Surge Arresters Sales Forecast by Type (2026-2035) & (K Units)
Table 153. Global Metal Oxide Varistor (MOV) Surge Arresters Market Size Forecast by Type (2026-2035) & (M USD)
Table 154. Global Metal Oxide Varistor (MOV) Surge Arresters Price Forecast by Type (2026-2035) & (USD/Unit)
Table 155. Global Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units) Forecast by Application (2026-2035)
Table 156. Global Metal Oxide Varistor (MOV) Surge Arresters Market Size Forecast by Application (2026-2035) & (M USD)

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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Metal Oxide Varistor (MOV) Surge Arresters
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global Metal Oxide Varistor (MOV) Surge Arresters Market Size (M USD), 2025-2035
Figure 5. Global Metal Oxide Varistor (MOV) Surge Arresters Market Size (M USD) (2020-2035)
Figure 6. Global Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units) & (2020-2035)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. Metal Oxide Varistor (MOV) Surge Arresters Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global Metal Oxide Varistor (MOV) Surge Arresters Product Life Cycle
Figure 13. Metal Oxide Varistor (MOV) Surge Arresters Sales Share by Manufacturers in 2025
Figure 14. Global Metal Oxide Varistor (MOV) Surge Arresters Revenue Share by Manufacturers in 2025
Figure 15. Metal Oxide Varistor (MOV) Surge Arresters Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
Figure 16. Global Market Metal Oxide Varistor (MOV) Surge Arresters Average Price (USD/Unit) of Key Manufacturers in 2025
Figure 17. The Global 5 and 10 Largest Players: Market Share by Metal Oxide Varistor (MOV) Surge Arresters Revenue in 2025
Figure 18. Industry Chain Map of Metal Oxide Varistor (MOV) Surge Arresters
Figure 19. Global Metal Oxide Varistor (MOV) Surge Arresters Market PEST Analysis
Figure 20. Global Metal Oxide Varistor (MOV) Surge Arresters Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

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Figure 26. Global Metal Oxide Varistor (MOV) Surge Arresters Market Share by Type
Figure 27. Sales Market Share of Metal Oxide Varistor (MOV) Surge Arresters by Type (2020-2025)
Figure 28. Sales Market Share of Metal Oxide Varistor (MOV) Surge Arresters by Type in 2025
Figure 29. Market Share of Metal Oxide Varistor (MOV) Surge Arresters by Type (2020-2025)
Figure 30. Market Share of Metal Oxide Varistor (MOV) Surge Arresters by Type in 2025
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 32. Global Metal Oxide Varistor (MOV) Surge Arresters Market Share by Application
Figure 33. Global Metal Oxide Varistor (MOV) Surge Arresters Sales Market Share by Application (2020-2025)
Figure 34. Global Metal Oxide Varistor (MOV) Surge Arresters Sales Market Share by Application in 2025
Figure 35. Global Metal Oxide Varistor (MOV) Surge Arresters Market Share by Application (2020-2025)
Figure 36. Global Metal Oxide Varistor (MOV) Surge Arresters Market Share by Application in 2025
Figure 37. Global Metal Oxide Varistor (MOV) Surge Arresters Sales Growth Rate by Application (2020-2025)
Figure 38. Global Metal Oxide Varistor (MOV) Surge Arresters Sales Market Share by Region (2020-2025)
Figure 39. Global Metal Oxide Varistor (MOV) Surge Arresters Market Size by Region (2020-2025)
Figure 40. North America Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 41. North America Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 42. North America Metal Oxide Varistor (MOV) Surge Arresters Sales Market Share by Country in 2024
Figure 43. North America Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America Metal Oxide Varistor (MOV) Surge Arresters Market Size by Country in 2024
Figure 45. U.S. Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 46. U.S. Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth

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Rate (2020-2025) & (M USD)
Figure 47. Canada Metal Oxide Varistor (MOV) Surge Arresters Sales (K Units) and Growth Rate (2020-2025)
Figure 48. Canada Metal Oxide Varistor (MOV) Surge Arresters Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico Metal Oxide Varistor (MOV) Surge Arresters Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico Metal Oxide Varistor (MOV) Surge Arresters Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 52. Europe Metal Oxide Varistor (MOV) Surge Arresters Sales Market Share by Country in 2024
Figure 53. Europe Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe Metal Oxide Varistor (MOV) Surge Arresters Market Size by Country in 2024
Figure 55. Germany Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 56. Germany Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 57. France Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 58. France Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 60. U.K. Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 62. Italy Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 64. Spain Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (K Units)

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Figure 66. Asia Pacific Metal Oxide Varistor (MOV) Surge Arresters Sales Market Share by Region in 2024
Figure 67. Asia Pacific Metal Oxide Varistor (MOV) Surge Arresters Market Size by Region in 2024
Figure 68. China Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 69. China Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 71. Japan Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 73. South Korea Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 75. India Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 77. Southeast Asia Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (K Units)
Figure 79. South America Metal Oxide Varistor (MOV) Surge Arresters Sales Market Share by Country in 2024
Figure 80. South America Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (M USD)
Figure 81. South America Metal Oxide Varistor (MOV) Surge Arresters Market Size by Country in 2024
Figure 82. Brazil Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 83. Brazil Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 85. Argentina Metal Oxide Varistor (MOV) Surge Arresters Market Size and

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Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 87. Columbia Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (K Units)
Figure 89. Middle East and Africa Metal Oxide Varistor (MOV) Surge Arresters Sales Market Share by Region in 2024
Figure 90. Middle East and Africa Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa Metal Oxide Varistor (MOV) Surge Arresters Market Size by Region in 2024
Figure 92. Saudi Arabia Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 93. Saudi Arabia Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 95. UAE Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 97. Egypt Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 99. Nigeria Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa Metal Oxide Varistor (MOV) Surge Arresters Sales and Growth Rate (2020-2025) & (K Units)
Figure 101. South Africa Metal Oxide Varistor (MOV) Surge Arresters Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global Metal Oxide Varistor (MOV) Surge Arresters Production Market Share by Region (2020-2025)
Figure 103. North America Metal Oxide Varistor (MOV) Surge Arresters Production (K Units) Growth Rate (2020-2025)
Figure 104. Europe Metal Oxide Varistor (MOV) Surge Arresters Production (K Units) Growth Rate (2020-2025)

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Figure 105. Japan Metal Oxide Varistor (MOV) Surge Arresters Production (K Units) Growth Rate (2020-2025)
Figure 106. China Metal Oxide Varistor (MOV) Surge Arresters Production (K Units) Growth Rate (2020-2025)
Figure 107. Global Metal Oxide Varistor (MOV) Surge Arresters Sales Forecast by Volume (2020-2035) & (K Units)
Figure 108. Global Metal Oxide Varistor (MOV) Surge Arresters Market Size Forecast by Value (2020-2035) & (M USD)
Figure 109. Global Metal Oxide Varistor (MOV) Surge Arresters Sales Market Share Forecast by Type (2026-2035)
Figure 110. Global Metal Oxide Varistor (MOV) Surge Arresters Market Share Forecast by Type (2026-2035)
Figure 111. Global Metal Oxide Varistor (MOV) Surge Arresters Sales Forecast by Application (2026-2035)
Figure 112. Global Metal Oxide Varistor (MOV) Surge Arresters Market Share Forecast by Application (2026-2035)

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