

Global Mercerized Yarn Market Research Report 2026(Status and Outlook)

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Abstracts

Mercerized yarn is cotton yarn that has been treated with a caustic soda solution under tension. This process causes the cotton fibers to swell, resulting in several desirable properties. Mercerization increases the yarn's luster, strength, and dye uptake, giving it a smoother, more vibrant appearance. It also reduces shrinkage and makes the yarn more resistant to mildew. Mercerized yarn is often used in high-quality textiles, such as fine garments, home decor, and industrial applications. The mercerized yarn industry is experiencing a period of nuanced evolution. While mercerized cotton remains a popular choice for its enhanced properties, the industry faces both opportunities and challenges. The demand for high-quality cotton yarns continues, with mercerization offering a premium option for certain applications. However, the increasing focus on sustainability and environmentally friendly processes is influencing the industry. Manufacturers are exploring more sustainable mercerization methods to reduce the environmental impact of the caustic soda treatment and wastewater management. There's also a growing interest in using organic cotton as a base for mercerization, further aligning with eco-conscious consumer preferences. Competition from other fibers, including synthetics and blends, is also a factor. The industry is adapting by focusing on innovation, such as developing new mercerization techniques and exploring blends with other fibers to create unique properties. The future of mercerized yarn likely involves a greater emphasis on sustainability, responsible sourcing, and product differentiation to maintain its appeal in a competitive textile market. Furthermore, brands are increasingly seeking certifications, like GOTS (Global Organic Textile Standard), to demonstrate their commitment to environmentally and socially responsible production of mercerized yarns.

The global Mercerized Yarn market size was estimated at USD 814.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.70% during the

forecast period.

This report offers a comprehensive and in-depth analysis of the global Mercerized Yarn market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Mercerized Yarn market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Mercerized Yarn market.

Global Mercerized Yarn Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Vardhman Group
Nahar Spinning
Alok
Trident Group
KPR Mill Limited
Nitin Spinners
Aarti International
Spentex
Daewoo
Bitratex Industries
Nishat Mills
Fortex
Parkdale
Texhong
Weiqiao Textile
Huafu
Henan Xinye Textile
BROS
China Resources
Huamao
Lutai Textile
Guanxing
Hengfeng
Shandong Ruyi
Huafang
Sanyang
Dasheng
Lianfa

Market Segmentation (by Type)

Pure Cotton Yarn
Cotton Blended Yarn

Market Segmentation (by Application)

Apparel
Home Textiles
Industrial Textiles

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Mercerized Yarn Market

Overview of the regional outlook of the Mercerized Yarn Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Mercerized Yarn Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Mercerized Yarn, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Mercerized Yarn

1.2 Key Market Segments

1.2.1 Mercerized Yarn Segment by Type

1.2.2 Mercerized Yarn Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 MERCERIZED YARN MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Mercerized Yarn Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Mercerized Yarn Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 MERCERIZED YARN MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Mercerized Yarn Product Life Cycle

3.3 Global Mercerized Yarn Sales by Manufacturers (2020-2025)

3.4 Global Mercerized Yarn Revenue Market Share by Manufacturers (2020-2025)

3.5 Mercerized Yarn Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Mercerized Yarn Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Mercerized Yarn Market Competitive Situation and Trends

3.8.1 Mercerized Yarn Market Concentration Rate

3.8.2 Global 5 and 10 Largest Mercerized Yarn Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MERCERIZED YARN INDUSTRY CHAIN ANALYSIS

- 4.1 Mercerized Yarn Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MERCERIZED YARN MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Mercerized Yarn Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Mercerized Yarn Market
- 5.7 ESG Ratings of Leading Companies

6 MERCERIZED YARN MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Mercerized Yarn Sales Market Share by Type (2020-2025)
- 6.3 Global Mercerized Yarn Market Size by Type (2020-2025)
- 6.4 Global Mercerized Yarn Price by Type (2020-2025)

7 MERCERIZED YARN MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Mercerized Yarn Market Sales by Application (2020-2025)
- 7.3 Global Mercerized Yarn Market Size (M USD) by Application (2020-2025)

7.4 Global Mercerized Yarn Sales Growth Rate by Application (2020-2025)

8 MERCERIZED YARN MARKET SALES BY REGION

8.1 Global Mercerized Yarn Sales by Region

8.1.1 Global Mercerized Yarn Sales by Region

8.1.2 Global Mercerized Yarn Sales Market Share by Region

8.2 Global Mercerized Yarn Market Size by Region

8.2.1 Global Mercerized Yarn Market Size by Region

8.2.2 Global Mercerized Yarn Market Size by Region

8.3 North America

8.3.1 North America Mercerized Yarn Sales by Country

8.3.2 North America Mercerized Yarn Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Mercerized Yarn Sales by Country

8.4.2 Europe Mercerized Yarn Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Mercerized Yarn Sales by Region

8.5.2 Asia Pacific Mercerized Yarn Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Mercerized Yarn Sales by Country

8.6.2 South America Mercerized Yarn Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Mercerized Yarn Sales by Region
- 8.7.2 Middle East and Africa Mercerized Yarn Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 MERCERIZED YARN MARKET PRODUCTION BY REGION

- 9.1 Global Production of Mercerized Yarn by Region(2020-2025)
- 9.2 Global Mercerized Yarn Revenue Market Share by Region (2020-2025)
- 9.3 Global Mercerized Yarn Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Mercerized Yarn Production
 - 9.4.1 North America Mercerized Yarn Production Growth Rate (2020-2025)
 - 9.4.2 North America Mercerized Yarn Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Mercerized Yarn Production
 - 9.5.1 Europe Mercerized Yarn Production Growth Rate (2020-2025)
 - 9.5.2 Europe Mercerized Yarn Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Mercerized Yarn Production (2020-2025)
 - 9.6.1 Japan Mercerized Yarn Production Growth Rate (2020-2025)
 - 9.6.2 Japan Mercerized Yarn Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Mercerized Yarn Production (2020-2025)
 - 9.7.1 China Mercerized Yarn Production Growth Rate (2020-2025)
 - 9.7.2 China Mercerized Yarn Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Vardhman Group
 - 10.1.1 Vardhman Group Basic Information
 - 10.1.2 Vardhman Group Mercerized Yarn Product Overview
 - 10.1.3 Vardhman Group Mercerized Yarn Product Market Performance
 - 10.1.4 Vardhman Group Business Overview
 - 10.1.5 Vardhman Group SWOT Analysis
 - 10.1.6 Vardhman Group Recent Developments

10.2 Nahar Spinning

10.2.1 Nahar Spinning Basic Information

10.2.2 Nahar Spinning Mercerized Yarn Product Overview

10.2.3 Nahar Spinning Mercerized Yarn Product Market Performance

10.2.4 Nahar Spinning Business Overview

10.2.5 Nahar Spinning SWOT Analysis

10.2.6 Nahar Spinning Recent Developments

10.3 Alok

10.3.1 Alok Basic Information

10.3.2 Alok Mercerized Yarn Product Overview

10.3.3 Alok Mercerized Yarn Product Market Performance

10.3.4 Alok Business Overview

10.3.5 Alok SWOT Analysis

10.3.6 Alok Recent Developments

10.4 Trident Group

10.4.1 Trident Group Basic Information

10.4.2 Trident Group Mercerized Yarn Product Overview

10.4.3 Trident Group Mercerized Yarn Product Market Performance

10.4.4 Trident Group Business Overview

10.4.5 Trident Group Recent Developments

10.5 KPR Mill Limited

10.5.1 KPR Mill Limited Basic Information

10.5.2 KPR Mill Limited Mercerized Yarn Product Overview

10.5.3 KPR Mill Limited Mercerized Yarn Product Market Performance

10.5.4 KPR Mill Limited Business Overview

10.5.5 KPR Mill Limited Recent Developments

10.6 Nitin Spinners

10.6.1 Nitin Spinners Basic Information

10.6.2 Nitin Spinners Mercerized Yarn Product Overview

10.6.3 Nitin Spinners Mercerized Yarn Product Market Performance

10.6.4 Nitin Spinners Business Overview

10.6.5 Nitin Spinners Recent Developments

10.7 Aarti International

10.7.1 Aarti International Basic Information

10.7.2 Aarti International Mercerized Yarn Product Overview

10.7.3 Aarti International Mercerized Yarn Product Market Performance

10.7.4 Aarti International Business Overview

10.7.5 Aarti International Recent Developments

10.8 Spentex

- 10.8.1 Spentex Basic Information
- 10.8.2 Spentex Mercerized Yarn Product Overview
- 10.8.3 Spentex Mercerized Yarn Product Market Performance
- 10.8.4 Spentex Business Overview
- 10.8.5 Spentex Recent Developments
- 10.9 Daewoo
 - 10.9.1 Daewoo Basic Information
 - 10.9.2 Daewoo Mercerized Yarn Product Overview
 - 10.9.3 Daewoo Mercerized Yarn Product Market Performance
 - 10.9.4 Daewoo Business Overview
 - 10.9.5 Daewoo Recent Developments
- 10.10 Bitratex Industries
 - 10.10.1 Bitratex Industries Basic Information
 - 10.10.2 Bitratex Industries Mercerized Yarn Product Overview
 - 10.10.3 Bitratex Industries Mercerized Yarn Product Market Performance
 - 10.10.4 Bitratex Industries Business Overview
 - 10.10.5 Bitratex Industries Recent Developments
- 10.11 Nishat Mills
 - 10.11.1 Nishat Mills Basic Information
 - 10.11.2 Nishat Mills Mercerized Yarn Product Overview
 - 10.11.3 Nishat Mills Mercerized Yarn Product Market Performance
 - 10.11.4 Nishat Mills Business Overview
 - 10.11.5 Nishat Mills Recent Developments
- 10.12 Fortex
 - 10.12.1 Fortex Basic Information
 - 10.12.2 Fortex Mercerized Yarn Product Overview
 - 10.12.3 Fortex Mercerized Yarn Product Market Performance
 - 10.12.4 Fortex Business Overview
 - 10.12.5 Fortex Recent Developments
- 10.13 Parkdale
 - 10.13.1 Parkdale Basic Information
 - 10.13.2 Parkdale Mercerized Yarn Product Overview
 - 10.13.3 Parkdale Mercerized Yarn Product Market Performance
 - 10.13.4 Parkdale Business Overview
 - 10.13.5 Parkdale Recent Developments
- 10.14 Texhong
 - 10.14.1 Texhong Basic Information
 - 10.14.2 Texhong Mercerized Yarn Product Overview
 - 10.14.3 Texhong Mercerized Yarn Product Market Performance

- 10.14.4 Texhong Business Overview
- 10.14.5 Texhong Recent Developments
- 10.15 Weiqiao Textile
 - 10.15.1 Weiqiao Textile Basic Information
 - 10.15.2 Weiqiao Textile Mercerized Yarn Product Overview
 - 10.15.3 Weiqiao Textile Mercerized Yarn Product Market Performance
 - 10.15.4 Weiqiao Textile Business Overview
 - 10.15.5 Weiqiao Textile Recent Developments
- 10.16 Huafu
 - 10.16.1 Huafu Basic Information
 - 10.16.2 Huafu Mercerized Yarn Product Overview
 - 10.16.3 Huafu Mercerized Yarn Product Market Performance
 - 10.16.4 Huafu Business Overview
 - 10.16.5 Huafu Recent Developments
- 10.17 Henan Xinye Textile
 - 10.17.1 Henan Xinye Textile Basic Information
 - 10.17.2 Henan Xinye Textile Mercerized Yarn Product Overview
 - 10.17.3 Henan Xinye Textile Mercerized Yarn Product Market Performance
 - 10.17.4 Henan Xinye Textile Business Overview
 - 10.17.5 Henan Xinye Textile Recent Developments
- 10.18 BROS
 - 10.18.1 BROS Basic Information
 - 10.18.2 BROS Mercerized Yarn Product Overview
 - 10.18.3 BROS Mercerized Yarn Product Market Performance
 - 10.18.4 BROS Business Overview
 - 10.18.5 BROS Recent Developments
- 10.19 China Resources
 - 10.19.1 China Resources Basic Information
 - 10.19.2 China Resources Mercerized Yarn Product Overview
 - 10.19.3 China Resources Mercerized Yarn Product Market Performance
 - 10.19.4 China Resources Business Overview
 - 10.19.5 China Resources Recent Developments
- 10.20 Huamao
 - 10.20.1 Huamao Basic Information
 - 10.20.2 Huamao Mercerized Yarn Product Overview
 - 10.20.3 Huamao Mercerized Yarn Product Market Performance
 - 10.20.4 Huamao Business Overview
 - 10.20.5 Huamao Recent Developments
- 10.21 Lutai Textile

- 10.21.1 Lutai Textile Basic Information
- 10.21.2 Lutai Textile Mercerized Yarn Product Overview
- 10.21.3 Lutai Textile Mercerized Yarn Product Market Performance
- 10.21.4 Lutai Textile Business Overview
- 10.21.5 Lutai Textile Recent Developments
- 10.22 Guanxing
 - 10.22.1 Guanxing Basic Information
 - 10.22.2 Guanxing Mercerized Yarn Product Overview
 - 10.22.3 Guanxing Mercerized Yarn Product Market Performance
 - 10.22.4 Guanxing Business Overview
 - 10.22.5 Guanxing Recent Developments
- 10.23 Hengfeng
 - 10.23.1 Hengfeng Basic Information
 - 10.23.2 Hengfeng Mercerized Yarn Product Overview
 - 10.23.3 Hengfeng Mercerized Yarn Product Market Performance
 - 10.23.4 Hengfeng Business Overview
 - 10.23.5 Hengfeng Recent Developments
- 10.24 Shandong Ruyi
 - 10.24.1 Shandong Ruyi Basic Information
 - 10.24.2 Shandong Ruyi Mercerized Yarn Product Overview
 - 10.24.3 Shandong Ruyi Mercerized Yarn Product Market Performance
 - 10.24.4 Shandong Ruyi Business Overview
 - 10.24.5 Shandong Ruyi Recent Developments
- 10.25 Huafang
 - 10.25.1 Huafang Basic Information
 - 10.25.2 Huafang Mercerized Yarn Product Overview
 - 10.25.3 Huafang Mercerized Yarn Product Market Performance
 - 10.25.4 Huafang Business Overview
 - 10.25.5 Huafang Recent Developments
- 10.26 Sanyang
 - 10.26.1 Sanyang Basic Information
 - 10.26.2 Sanyang Mercerized Yarn Product Overview
 - 10.26.3 Sanyang Mercerized Yarn Product Market Performance
 - 10.26.4 Sanyang Business Overview
 - 10.26.5 Sanyang Recent Developments
- 10.27 Dasheng
 - 10.27.1 Dasheng Basic Information
 - 10.27.2 Dasheng Mercerized Yarn Product Overview
 - 10.27.3 Dasheng Mercerized Yarn Product Market Performance

- 10.27.4 Dasheng Business Overview
- 10.27.5 Dasheng Recent Developments

10.28 Lianfa

- 10.28.1 Lianfa Basic Information
- 10.28.2 Lianfa Mercerized Yarn Product Overview
- 10.28.3 Lianfa Mercerized Yarn Product Market Performance
- 10.28.4 Lianfa Business Overview
- 10.28.5 Lianfa Recent Developments

11 MERCERIZED YARN MARKET FORECAST BY REGION

- 11.1 Global Mercerized Yarn Market Size Forecast
- 11.2 Global Mercerized Yarn Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Mercerized Yarn Market Size Forecast by Country
 - 11.2.3 Asia Pacific Mercerized Yarn Market Size Forecast by Region
 - 11.2.4 South America Mercerized Yarn Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Mercerized Yarn by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Mercerized Yarn Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Mercerized Yarn by Type (2026-2035)
 - 12.1.2 Global Mercerized Yarn Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Mercerized Yarn by Type (2026-2035)
- 12.2 Global Mercerized Yarn Market Forecast by Application (2026-2035)
 - 12.2.1 Global Mercerized Yarn Sales (K MT) Forecast by Application
 - 12.2.2 Global Mercerized Yarn Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Mercerized Yarn Market Size by Type (M USD)
- Table 4. Global Mercerized Yarn Market Size by Application
- Table 5. Mercerized Yarn Market Size Comparison by Region (M USD)
- Table 6. Global Mercerized Yarn Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Mercerized Yarn Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Mercerized Yarn Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Mercerized Yarn Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Mercerized Yarn as of 2025)
- Table 11. Global Market Mercerized Yarn Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Mercerized Yarn Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Mercerized Yarn Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Mercerized Yarn Sales by Type (K MT)
- Table 27. Global Mercerized Yarn Market Size by Type (M USD)
- Table 28. Global Mercerized Yarn Sales (K MT) by Type (2020-2025)
- Table 29. Global Mercerized Yarn Sales Market Share by Type (2020-2025)
- Table 30. Global Mercerized Yarn Market Size (M USD) by Type (2020-2025)
- Table 31. Global Mercerized Yarn Market Share by Type (2020-2025)

- Table 32. Global Mercerized Yarn Price (USD/KG) by Type (2020-2025)
- Table 33. Global Mercerized Yarn Sales (K MT) by Application
- Table 34. Global Mercerized Yarn Market Size by Application
- Table 35. Global Mercerized Yarn Sales by Application (2020-2025) & (K MT)
- Table 36. Global Mercerized Yarn Sales Market Share by Application (2020-2025)
- Table 37. Global Mercerized Yarn Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Mercerized Yarn Market Share by Application (2020-2025)
- Table 39. Global Mercerized Yarn Sales Growth Rate by Application (2020-2025)
- Table 40. Global Mercerized Yarn Sales by Region (2020-2025) & (K MT)
- Table 41. Global Mercerized Yarn Sales Market Share by Region (2020-2025)
- Table 42. Global Mercerized Yarn Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Mercerized Yarn Market Size by Region (2020-2025)
- Table 44. North America Mercerized Yarn Sales by Country (2020-2025) & (K MT)
- Table 45. North America Mercerized Yarn Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Mercerized Yarn Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Mercerized Yarn Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Mercerized Yarn Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Mercerized Yarn Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Mercerized Yarn Sales by Country (2020-2025) & (K MT)
- Table 51. South America Mercerized Yarn Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Mercerized Yarn Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Mercerized Yarn Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Mercerized Yarn Production (K MT) by Region(2020-2025)
- Table 55. Global Mercerized Yarn Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Mercerized Yarn Revenue Market Share by Region (2020-2025)
- Table 57. Global Mercerized Yarn Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Mercerized Yarn Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Mercerized Yarn Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Mercerized Yarn Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Mercerized Yarn Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

- Table 62. Vardhman Group Basic Information
- Table 63. Vardhman Group Mercerized Yarn Product Overview
- Table 64. Vardhman Group Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Vardhman Group Business Overview
- Table 66. Vardhman Group SWOT Analysis
- Table 67. Vardhman Group Recent Developments
- Table 68. Nahar Spinning Basic Information
- Table 69. Nahar Spinning Mercerized Yarn Product Overview
- Table 70. Nahar Spinning Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Nahar Spinning Business Overview
- Table 72. Nahar Spinning SWOT Analysis
- Table 73. Nahar Spinning Recent Developments
- Table 74. Alok Basic Information
- Table 75. Alok Mercerized Yarn Product Overview
- Table 76. Alok Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Alok Business Overview
- Table 78. Alok SWOT Analysis
- Table 79. Alok Recent Developments
- Table 80. Trident Group Basic Information
- Table 81. Trident Group Mercerized Yarn Product Overview
- Table 82. Trident Group Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Trident Group Business Overview
- Table 84. Trident Group Recent Developments
- Table 85. KPR Mill Limited Basic Information
- Table 86. KPR Mill Limited Mercerized Yarn Product Overview
- Table 87. KPR Mill Limited Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. KPR Mill Limited Business Overview
- Table 89. KPR Mill Limited Recent Developments
- Table 90. Nitin Spinners Basic Information
- Table 91. Nitin Spinners Mercerized Yarn Product Overview
- Table 92. Nitin Spinners Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Nitin Spinners Business Overview
- Table 94. Nitin Spinners Recent Developments

- Table 95. Aarti International Basic Information
- Table 96. Aarti International Mercerized Yarn Product Overview
- Table 97. Aarti International Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Aarti International Business Overview
- Table 99. Aarti International Recent Developments
- Table 100. Spentex Basic Information
- Table 101. Spentex Mercerized Yarn Product Overview
- Table 102. Spentex Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Spentex Business Overview
- Table 104. Spentex Recent Developments
- Table 105. Daewoo Basic Information
- Table 106. Daewoo Mercerized Yarn Product Overview
- Table 107. Daewoo Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Daewoo Business Overview
- Table 109. Daewoo Recent Developments
- Table 110. Bitratex Industries Basic Information
- Table 111. Bitratex Industries Mercerized Yarn Product Overview
- Table 112. Bitratex Industries Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Bitratex Industries Business Overview
- Table 114. Bitratex Industries Recent Developments
- Table 115. Nishat Mills Basic Information
- Table 116. Nishat Mills Mercerized Yarn Product Overview
- Table 117. Nishat Mills Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Nishat Mills Business Overview
- Table 119. Nishat Mills Recent Developments
- Table 120. Fortex Basic Information
- Table 121. Fortex Mercerized Yarn Product Overview
- Table 122. Fortex Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Fortex Business Overview
- Table 124. Fortex Recent Developments
- Table 125. Parkdale Basic Information
- Table 126. Parkdale Mercerized Yarn Product Overview
- Table 127. Parkdale Mercerized Yarn Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 128. Parkdale Business Overview

Table 129. Parkdale Recent Developments

Table 130. Texhong Basic Information

Table 131. Texhong Mercerized Yarn Product Overview

Table 132. Texhong Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Texhong Business Overview

Table 134. Texhong Recent Developments

Table 135. Weiqiao Textile Basic Information

Table 136. Weiqiao Textile Mercerized Yarn Product Overview

Table 137. Weiqiao Textile Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Weiqiao Textile Business Overview

Table 139. Weiqiao Textile Recent Developments

Table 140. Huafu Basic Information

Table 141. Huafu Mercerized Yarn Product Overview

Table 142. Huafu Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Huafu Business Overview

Table 144. Huafu Recent Developments

Table 145. Henan Xinye Textile Basic Information

Table 146. Henan Xinye Textile Mercerized Yarn Product Overview

Table 147. Henan Xinye Textile Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Henan Xinye Textile Business Overview

Table 149. Henan Xinye Textile Recent Developments

Table 150. BROS Basic Information

Table 151. BROS Mercerized Yarn Product Overview

Table 152. BROS Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. BROS Business Overview

Table 154. BROS Recent Developments

Table 155. China Resources Basic Information

Table 156. China Resources Mercerized Yarn Product Overview

Table 157. China Resources Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. China Resources Business Overview

Table 159. China Resources Recent Developments

- Table 160. Huamao Basic Information
- Table 161. Huamao Mercerized Yarn Product Overview
- Table 162. Huamao Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 163. Huamao Business Overview
- Table 164. Huamao Recent Developments
- Table 165. Lutai Textile Basic Information
- Table 166. Lutai Textile Mercerized Yarn Product Overview
- Table 167. Lutai Textile Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 168. Lutai Textile Business Overview
- Table 169. Lutai Textile Recent Developments
- Table 170. Guanxing Basic Information
- Table 171. Guanxing Mercerized Yarn Product Overview
- Table 172. Guanxing Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 173. Guanxing Business Overview
- Table 174. Guanxing Recent Developments
- Table 175. Hengfeng Basic Information
- Table 176. Hengfeng Mercerized Yarn Product Overview
- Table 177. Hengfeng Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 178. Hengfeng Business Overview
- Table 179. Hengfeng Recent Developments
- Table 180. Shandong Ruyi Basic Information
- Table 181. Shandong Ruyi Mercerized Yarn Product Overview
- Table 182. Shandong Ruyi Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 183. Shandong Ruyi Business Overview
- Table 184. Shandong Ruyi Recent Developments
- Table 185. Huafang Basic Information
- Table 186. Huafang Mercerized Yarn Product Overview
- Table 187. Huafang Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 188. Huafang Business Overview
- Table 189. Huafang Recent Developments
- Table 190. Sanyang Basic Information
- Table 191. Sanyang Mercerized Yarn Product Overview
- Table 192. Sanyang Mercerized Yarn Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 193. Sanyang Business Overview

Table 194. Sanyang Recent Developments

Table 195. Dasheng Basic Information

Table 196. Dasheng Mercerized Yarn Product Overview

Table 197. Dasheng Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 198. Dasheng Business Overview

Table 199. Dasheng Recent Developments

Table 200. Lianfa Basic Information

Table 201. Lianfa Mercerized Yarn Product Overview

Table 202. Lianfa Mercerized Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 203. Lianfa Business Overview

Table 204. Lianfa Recent Developments

Table 205. Global Mercerized Yarn Sales Forecast by Region (2026-2035) & (K MT)

Table 206. Global Mercerized Yarn Market Size Forecast by Region (2026-2035) & (M USD)

Table 207. North America Mercerized Yarn Sales Forecast by Country (2026-2035) & (K MT)

Table 208. North America Mercerized Yarn Market Size Forecast by Country (2026-2035) & (M USD)

Table 209. Europe Mercerized Yarn Sales Forecast by Country (2026-2035) & (K MT)

Table 210. Europe Mercerized Yarn Market Size Forecast by Country (2026-2035) & (M USD)

Table 211. Asia Pacific Mercerized Yarn Sales Forecast by Region (2026-2035) & (K MT)

Table 212. Asia Pacific Mercerized Yarn Market Size Forecast by Region (2026-2035) & (M USD)

Table 213. South America Mercerized Yarn Sales Forecast by Country (2026-2035) & (K MT)

Table 214. South America Mercerized Yarn Market Size Forecast by Country (2026-2035) & (M USD)

Table 215. Middle East and Africa Mercerized Yarn Sales Forecast by Country (2026-2035) & (Units)

Table 216. Middle East and Africa Mercerized Yarn Market Size Forecast by Country (2026-2035) & (M USD)

Table 217. Global Mercerized Yarn Sales Forecast by Type (2026-2035) & (K MT)

Table 218. Global Mercerized Yarn Market Size Forecast by Type (2026-2035) & (M

USD)

Table 219. Global Mercerized Yarn Price Forecast by Type (2026-2035) & (USD/KG)

Table 220. Global Mercerized Yarn Sales (K MT) Forecast by Application (2026-2035)

Table 221. Global Mercerized Yarn Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Mercerized Yarn
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Mercerized Yarn Market Size (M USD), 2025-2035
- Figure 5. Global Mercerized Yarn Market Size (M USD) (2020-2035)
- Figure 6. Global Mercerized Yarn Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Mercerized Yarn Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Mercerized Yarn Product Life Cycle
- Figure 13. Mercerized Yarn Sales Share by Manufacturers in 2025
- Figure 14. Global Mercerized Yarn Revenue Share by Manufacturers in 2025
- Figure 15. Mercerized Yarn Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Mercerized Yarn Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Mercerized Yarn Revenue in 2025
- Figure 18. Industry Chain Map of Mercerized Yarn
- Figure 19. Global Mercerized Yarn Market PEST Analysis
- Figure 20. Global Mercerized Yarn Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Mercerized Yarn Market Share by Type
- Figure 27. Sales Market Share of Mercerized Yarn by Type (2020-2025)
- Figure 28. Sales Market Share of Mercerized Yarn by Type in 2025
- Figure 29. Market Share of Mercerized Yarn by Type (2020-2025)
- Figure 30. Market Share of Mercerized Yarn by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Mercerized Yarn Market Share by Application

- Figure 33. Global Mercerized Yarn Sales Market Share by Application (2020-2025)
- Figure 34. Global Mercerized Yarn Sales Market Share by Application in 2025
- Figure 35. Global Mercerized Yarn Market Share by Application (2020-2025)
- Figure 36. Global Mercerized Yarn Market Share by Application in 2025
- Figure 37. Global Mercerized Yarn Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Mercerized Yarn Sales Market Share by Region (2020-2025)
- Figure 39. Global Mercerized Yarn Market Size by Region (2020-2025)
- Figure 40. North America Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Mercerized Yarn Sales Market Share by Country in 2024
- Figure 43. North America Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Mercerized Yarn Market Size by Country in 2024
- Figure 45. U.S. Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Mercerized Yarn Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Mercerized Yarn Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Mercerized Yarn Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Mercerized Yarn Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Mercerized Yarn Sales Market Share by Country in 2024
- Figure 53. Europe Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Mercerized Yarn Market Size by Country in 2024
- Figure 55. Germany Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 65. Asia Pacific Mercerized Yarn Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Mercerized Yarn Sales Market Share by Region in 2024

Figure 67. Asia Pacific Mercerized Yarn Market Size by Region in 2024

Figure 68. China Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Mercerized Yarn Sales and Growth Rate (K MT)

Figure 79. South America Mercerized Yarn Sales Market Share by Country in 2024

Figure 80. South America Mercerized Yarn Market Size and Growth Rate (M USD)

Figure 81. South America Mercerized Yarn Market Size by Country in 2024

Figure 82. Brazil Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Mercerized Yarn Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Mercerized Yarn Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Mercerized Yarn Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Mercerized Yarn Market Size by Region in 2024

Figure 92. Saudi Arabia Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Mercerized Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Mercerized Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Mercerized Yarn Production Market Share by Region (2020-2025)

Figure 103. North America Mercerized Yarn Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Mercerized Yarn Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Mercerized Yarn Production (K MT) Growth Rate (2020-2025)

Figure 106. China Mercerized Yarn Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Mercerized Yarn Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Mercerized Yarn Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Mercerized Yarn Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Mercerized Yarn Market Share Forecast by Type (2026-2035)

Figure 111. Global Mercerized Yarn Sales Forecast by Application (2026-2035)

Figure 112. Global Mercerized Yarn Market Share Forecast by Application (2026-2035)

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