

Global Memory Foundry Market Research Report 2026(Status and Outlook)

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Abstracts

This report studies the Memory Product Foundries, covers the DRAM Process and Flash Process. Embedded Flash (eFlash) memory is a key enabling technology for many programmable semiconductor products requiring small form factor and low-power processing. For example, microcontrollers use eFlash to store program instructions (code) as well as data on which processing is performed. The ability to update the code and data is essential. IoT devices use eFlash to enable smart, flexible, and secure products that can be updated wirelessly, or over-the-air (OTA). Electronic devices with eFlash enable a wide-range of products from smart cards and wearables to factory automation systems and autonomous vehicles.

The global Memory Foundry market size was estimated at USD 7385.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Memory Foundry market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Memory

Foundry market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Memory Foundry market.

Global Memory Foundry Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

TSMC
GlobalFoundries
United Microelectronics Corporation (UMC)
SMIC
Tower Semiconductor
PSMC
VIS (Vanguard International Semiconductor)
Hua Hong Semiconductor
HLMC
Samsung Foundry
Wuhan Xinxin Semiconductor Manufacturing
SK keyfoundry Inc.
GTA Semiconductor Co., Ltd.

Market Segmentation (by Type)

Non-Volatile Memory (NVM)
DRAM Process

Market Segmentation (by Application)

Smart Card
MCU
IoT Applications
Automotive
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Memory Foundry Market
Overview of the regional outlook of the Memory Foundry Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Memory Foundry Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Memory Foundry, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Memory Foundry
- 1.2 Key Market Segments
 - 1.2.1 Memory Foundry Segment by Type
 - 1.2.2 Memory Foundry Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 MEMORY FOUNDRY MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Memory Foundry Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Memory Foundry Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MEMORY FOUNDRY MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Memory Foundry Product Life Cycle
- 3.3 Global Memory Foundry Sales by Manufacturers (2020-2025)
- 3.4 Global Memory Foundry Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Memory Foundry Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Memory Foundry Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Memory Foundry Market Competitive Situation and Trends
 - 3.8.1 Memory Foundry Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Memory Foundry Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 MEMORY FOUNDRY INDUSTRY CHAIN ANALYSIS

- 4.1 Memory Foundry Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MEMORY FOUNDRY MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Memory Foundry Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Memory Foundry Market
- 5.7 ESG Ratings of Leading Companies

6 MEMORY FOUNDRY MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Memory Foundry Sales Market Share by Type (2020-2025)
- 6.3 Global Memory Foundry Market Size by Type (2020-2025)
- 6.4 Global Memory Foundry Price by Type (2020-2025)

7 MEMORY FOUNDRY MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Memory Foundry Market Sales by Application (2020-2025)
- 7.3 Global Memory Foundry Market Size (M USD) by Application (2020-2025)

7.4 Global Memory Foundry Sales Growth Rate by Application (2020-2025)

8 MEMORY FOUNDRY MARKET SALES BY REGION

8.1 Global Memory Foundry Sales by Region

8.1.1 Global Memory Foundry Sales by Region

8.1.2 Global Memory Foundry Sales Market Share by Region

8.2 Global Memory Foundry Market Size by Region

8.2.1 Global Memory Foundry Market Size by Region

8.2.2 Global Memory Foundry Market Size by Region

8.3 North America

8.3.1 North America Memory Foundry Sales by Country

8.3.2 North America Memory Foundry Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Memory Foundry Sales by Country

8.4.2 Europe Memory Foundry Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Memory Foundry Sales by Region

8.5.2 Asia Pacific Memory Foundry Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Memory Foundry Sales by Country

8.6.2 South America Memory Foundry Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Memory Foundry Sales by Region
- 8.7.2 Middle East and Africa Memory Foundry Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 MEMORY FOUNDRY MARKET PRODUCTION BY REGION

- 9.1 Global Production of Memory Foundry by Region(2020-2025)
- 9.2 Global Memory Foundry Revenue Market Share by Region (2020-2025)
- 9.3 Global Memory Foundry Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Memory Foundry Production
 - 9.4.1 North America Memory Foundry Production Growth Rate (2020-2025)
 - 9.4.2 North America Memory Foundry Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Memory Foundry Production
 - 9.5.1 Europe Memory Foundry Production Growth Rate (2020-2025)
 - 9.5.2 Europe Memory Foundry Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Memory Foundry Production (2020-2025)
 - 9.6.1 Japan Memory Foundry Production Growth Rate (2020-2025)
 - 9.6.2 Japan Memory Foundry Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Memory Foundry Production (2020-2025)
 - 9.7.1 China Memory Foundry Production Growth Rate (2020-2025)
 - 9.7.2 China Memory Foundry Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 TSMC
 - 10.1.1 TSMC Basic Information
 - 10.1.2 TSMC Memory Foundry Product Overview
 - 10.1.3 TSMC Memory Foundry Product Market Performance
 - 10.1.4 TSMC Business Overview
 - 10.1.5 TSMC SWOT Analysis
 - 10.1.6 TSMC Recent Developments

10.2 GlobalFoundries

10.2.1 GlobalFoundries Basic Information

10.2.2 GlobalFoundries Memory Foundry Product Overview

10.2.3 GlobalFoundries Memory Foundry Product Market Performance

10.2.4 GlobalFoundries Business Overview

10.2.5 GlobalFoundries SWOT Analysis

10.2.6 GlobalFoundries Recent Developments

10.3 United Microelectronics Corporation (UMC)

10.3.1 United Microelectronics Corporation (UMC) Basic Information

10.3.2 United Microelectronics Corporation (UMC) Memory Foundry Product Overview

10.3.3 United Microelectronics Corporation (UMC) Memory Foundry Product Market Performance

10.3.4 United Microelectronics Corporation (UMC) Business Overview

10.3.5 United Microelectronics Corporation (UMC) SWOT Analysis

10.3.6 United Microelectronics Corporation (UMC) Recent Developments

10.4 SMIC

10.4.1 SMIC Basic Information

10.4.2 SMIC Memory Foundry Product Overview

10.4.3 SMIC Memory Foundry Product Market Performance

10.4.4 SMIC Business Overview

10.4.5 SMIC Recent Developments

10.5 Tower Semiconductor

10.5.1 Tower Semiconductor Basic Information

10.5.2 Tower Semiconductor Memory Foundry Product Overview

10.5.3 Tower Semiconductor Memory Foundry Product Market Performance

10.5.4 Tower Semiconductor Business Overview

10.5.5 Tower Semiconductor Recent Developments

10.6 PSMC

10.6.1 PSMC Basic Information

10.6.2 PSMC Memory Foundry Product Overview

10.6.3 PSMC Memory Foundry Product Market Performance

10.6.4 PSMC Business Overview

10.6.5 PSMC Recent Developments

10.7 VIS (Vanguard International Semiconductor)

10.7.1 VIS (Vanguard International Semiconductor) Basic Information

10.7.2 VIS (Vanguard International Semiconductor) Memory Foundry Product Overview

10.7.3 VIS (Vanguard International Semiconductor) Memory Foundry Product Market Performance

- 10.7.4 VIS (Vanguard International Semiconductor) Business Overview
- 10.7.5 VIS (Vanguard International Semiconductor) Recent Developments
- 10.8 Hua Hong Semiconductor
 - 10.8.1 Hua Hong Semiconductor Basic Information
 - 10.8.2 Hua Hong Semiconductor Memory Foundry Product Overview
 - 10.8.3 Hua Hong Semiconductor Memory Foundry Product Market Performance
 - 10.8.4 Hua Hong Semiconductor Business Overview
 - 10.8.5 Hua Hong Semiconductor Recent Developments
- 10.9 HLMC
 - 10.9.1 HLMC Basic Information
 - 10.9.2 HLMC Memory Foundry Product Overview
 - 10.9.3 HLMC Memory Foundry Product Market Performance
 - 10.9.4 HLMC Business Overview
 - 10.9.5 HLMC Recent Developments
- 10.10 Samsung Foundry
 - 10.10.1 Samsung Foundry Basic Information
 - 10.10.2 Samsung Foundry Memory Foundry Product Overview
 - 10.10.3 Samsung Foundry Memory Foundry Product Market Performance
 - 10.10.4 Samsung Foundry Business Overview
 - 10.10.5 Samsung Foundry Recent Developments
- 10.11 Wuhan Xinxin Semiconductor Manufacturing
 - 10.11.1 Wuhan Xinxin Semiconductor Manufacturing Basic Information
 - 10.11.2 Wuhan Xinxin Semiconductor Manufacturing Memory Foundry Product Overview
 - 10.11.3 Wuhan Xinxin Semiconductor Manufacturing Memory Foundry Product Market Performance
 - 10.11.4 Wuhan Xinxin Semiconductor Manufacturing Business Overview
 - 10.11.5 Wuhan Xinxin Semiconductor Manufacturing Recent Developments
- 10.12 SK keyfoundry Inc.
 - 10.12.1 SK keyfoundry Inc. Basic Information
 - 10.12.2 SK keyfoundry Inc. Memory Foundry Product Overview
 - 10.12.3 SK keyfoundry Inc. Memory Foundry Product Market Performance
 - 10.12.4 SK keyfoundry Inc. Business Overview
 - 10.12.5 SK keyfoundry Inc. Recent Developments
- 10.13 GTA Semiconductor Co., Ltd.
 - 10.13.1 GTA Semiconductor Co., Ltd. Basic Information
 - 10.13.2 GTA Semiconductor Co., Ltd. Memory Foundry Product Overview
 - 10.13.3 GTA Semiconductor Co., Ltd. Memory Foundry Product Market Performance
 - 10.13.4 GTA Semiconductor Co., Ltd. Business Overview

10.13.5 GTA Semiconductor Co., Ltd. Recent Developments

11 MEMORY FOUNDRY MARKET FORECAST BY REGION

11.1 Global Memory Foundry Market Size Forecast

11.2 Global Memory Foundry Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Memory Foundry Market Size Forecast by Country

11.2.3 Asia Pacific Memory Foundry Market Size Forecast by Region

11.2.4 South America Memory Foundry Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Memory Foundry by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Memory Foundry Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Memory Foundry by Type (2026-2035)

12.1.2 Global Memory Foundry Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Memory Foundry by Type (2026-2035)

12.2 Global Memory Foundry Market Forecast by Application (2026-2035)

12.2.1 Global Memory Foundry Sales (K Units) Forecast by Application

12.2.2 Global Memory Foundry Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Memory Foundry Market Size by Type (M USD)
Table 4. Global Memory Foundry Market Size by Application
Table 5. Memory Foundry Market Size Comparison by Region (M USD)
Table 6. Global Memory Foundry Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Memory Foundry Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Memory Foundry Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Memory Foundry Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Memory Foundry as of 2025)
Table 11. Global Market Memory Foundry Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Memory Foundry Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Memory Foundry Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Memory Foundry Sales by Type (K Units)
Table 27. Global Memory Foundry Market Size by Type (M USD)
Table 28. Global Memory Foundry Sales (K Units) by Type (2020-2025)
Table 29. Global Memory Foundry Sales Market Share by Type (2020-2025)
Table 30. Global Memory Foundry Market Size (M USD) by Type (2020-2025)
Table 31. Global Memory Foundry Market Share by Type (2020-2025)

Table 32. Global Memory Foundry Price (USD/Unit) by Type (2020-2025)
Table 33. Global Memory Foundry Sales (K Units) by Application
Table 34. Global Memory Foundry Market Size by Application
Table 35. Global Memory Foundry Sales by Application (2020-2025) & (K Units)
Table 36. Global Memory Foundry Sales Market Share by Application (2020-2025)
Table 37. Global Memory Foundry Market Size by Application (2020-2025) & (M USD)
Table 38. Global Memory Foundry Market Share by Application (2020-2025)
Table 39. Global Memory Foundry Sales Growth Rate by Application (2020-2025)
Table 40. Global Memory Foundry Sales by Region (2020-2025) & (K Units)
Table 41. Global Memory Foundry Sales Market Share by Region (2020-2025)
Table 42. Global Memory Foundry Market Size by Region (2020-2025) & (M USD)
Table 43. Global Memory Foundry Market Size by Region (2020-2025)
Table 44. North America Memory Foundry Sales by Country (2020-2025) & (K Units)
Table 45. North America Memory Foundry Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Memory Foundry Sales by Country (2020-2025) & (K Units)
Table 47. Europe Memory Foundry Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Memory Foundry Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Memory Foundry Market Size by Region (2020-2025) & (M USD)
Table 50. South America Memory Foundry Sales by Country (2020-2025) & (K Units)
Table 51. South America Memory Foundry Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Memory Foundry Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Memory Foundry Market Size by Region (2020-2025) & (M USD)
Table 54. Global Memory Foundry Production (K Units) by Region(2020-2025)
Table 55. Global Memory Foundry Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Memory Foundry Revenue Market Share by Region (2020-2025)
Table 57. Global Memory Foundry Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Memory Foundry Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Memory Foundry Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Memory Foundry Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Memory Foundry Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. TSMC Basic Information
Table 63. TSMC Memory Foundry Product Overview
Table 64. TSMC Memory Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. TSMC Business Overview
Table 66. TSMC SWOT Analysis
Table 67. TSMC Recent Developments
Table 68. GlobalFoundries Basic Information
Table 69. GlobalFoundries Memory Foundry Product Overview
Table 70. GlobalFoundries Memory Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. GlobalFoundries Business Overview
Table 72. GlobalFoundries SWOT Analysis
Table 73. GlobalFoundries Recent Developments
Table 74. United Microelectronics Corporation (UMC) Basic Information
Table 75. United Microelectronics Corporation (UMC) Memory Foundry Product Overview
Table 76. United Microelectronics Corporation (UMC) Memory Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. United Microelectronics Corporation (UMC) Business Overview
Table 78. United Microelectronics Corporation (UMC) SWOT Analysis
Table 79. United Microelectronics Corporation (UMC) Recent Developments
Table 80. SMIC Basic Information
Table 81. SMIC Memory Foundry Product Overview
Table 82. SMIC Memory Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. SMIC Business Overview
Table 84. SMIC Recent Developments
Table 85. Tower Semiconductor Basic Information
Table 86. Tower Semiconductor Memory Foundry Product Overview
Table 87. Tower Semiconductor Memory Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Tower Semiconductor Business Overview
Table 89. Tower Semiconductor Recent Developments
Table 90. PSMC Basic Information
Table 91. PSMC Memory Foundry Product Overview
Table 92. PSMC Memory Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. PSMC Business Overview

Table 94. PSMC Recent Developments

Table 95. VIS (Vanguard International Semiconductor) Basic Information

Table 96. VIS (Vanguard International Semiconductor) Memory Foundry Product Overview

Table 97. VIS (Vanguard International Semiconductor) Memory Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. VIS (Vanguard International Semiconductor) Business Overview

Table 99. VIS (Vanguard International Semiconductor) Recent Developments

Table 100. Hua Hong Semiconductor Basic Information

Table 101. Hua Hong Semiconductor Memory Foundry Product Overview

Table 102. Hua Hong Semiconductor Memory Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Hua Hong Semiconductor Business Overview

Table 104. Hua Hong Semiconductor Recent Developments

Table 105. HLMC Basic Information

Table 106. HLMC Memory Foundry Product Overview

Table 107. HLMC Memory Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. HLMC Business Overview

Table 109. HLMC Recent Developments

Table 110. Samsung Foundry Basic Information

Table 111. Samsung Foundry Memory Foundry Product Overview

Table 112. Samsung Foundry Memory Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Samsung Foundry Business Overview

Table 114. Samsung Foundry Recent Developments

Table 115. Wuhan Xinxin Semiconductor Manufacturing Basic Information

Table 116. Wuhan Xinxin Semiconductor Manufacturing Memory Foundry Product Overview

Table 117. Wuhan Xinxin Semiconductor Manufacturing Memory Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Wuhan Xinxin Semiconductor Manufacturing Business Overview

Table 119. Wuhan Xinxin Semiconductor Manufacturing Recent Developments

Table 120. SK keyfoundry Inc. Basic Information

Table 121. SK keyfoundry Inc. Memory Foundry Product Overview

Table 122. SK keyfoundry Inc. Memory Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. SK keyfoundry Inc. Business Overview

Table 124. SK keyfoundry Inc. Recent Developments

Table 125. GTA Semiconductor Co., Ltd. Basic Information
Table 126. GTA Semiconductor Co., Ltd. Memory Foundry Product Overview
Table 127. GTA Semiconductor Co., Ltd. Memory Foundry Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. GTA Semiconductor Co., Ltd. Business Overview
Table 129. GTA Semiconductor Co., Ltd. Recent Developments
Table 130. Global Memory Foundry Sales Forecast by Region (2026-2035) & (K Units)
Table 131. Global Memory Foundry Market Size Forecast by Region (2026-2035) & (M USD)
Table 132. North America Memory Foundry Sales Forecast by Country (2026-2035) & (K Units)
Table 133. North America Memory Foundry Market Size Forecast by Country (2026-2035) & (M USD)
Table 134. Europe Memory Foundry Sales Forecast by Country (2026-2035) & (K Units)
Table 135. Europe Memory Foundry Market Size Forecast by Country (2026-2035) & (M USD)
Table 136. Asia Pacific Memory Foundry Sales Forecast by Region (2026-2035) & (K Units)
Table 137. Asia Pacific Memory Foundry Market Size Forecast by Region (2026-2035) & (M USD)
Table 138. South America Memory Foundry Sales Forecast by Country (2026-2035) & (K Units)
Table 139. South America Memory Foundry Market Size Forecast by Country (2026-2035) & (M USD)
Table 140. Middle East and Africa Memory Foundry Sales Forecast by Country (2026-2035) & (Units)
Table 141. Middle East and Africa Memory Foundry Market Size Forecast by Country (2026-2035) & (M USD)
Table 142. Global Memory Foundry Sales Forecast by Type (2026-2035) & (K Units)
Table 143. Global Memory Foundry Market Size Forecast by Type (2026-2035) & (M USD)
Table 144. Global Memory Foundry Price Forecast by Type (2026-2035) & (USD/Unit)
Table 145. Global Memory Foundry Sales (K Units) Forecast by Application (2026-2035)
Table 146. Global Memory Foundry Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Memory Foundry
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Memory Foundry Market Size (M USD), 2025-2035
- Figure 5. Global Memory Foundry Market Size (M USD) (2020-2035)
- Figure 6. Global Memory Foundry Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Memory Foundry Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Memory Foundry Product Life Cycle
- Figure 13. Memory Foundry Sales Share by Manufacturers in 2025
- Figure 14. Global Memory Foundry Revenue Share by Manufacturers in 2025
- Figure 15. Memory Foundry Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Memory Foundry Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Memory Foundry Revenue in 2025
- Figure 18. Industry Chain Map of Memory Foundry
- Figure 19. Global Memory Foundry Market PEST Analysis
- Figure 20. Global Memory Foundry Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Memory Foundry Market Share by Type
- Figure 27. Sales Market Share of Memory Foundry by Type (2020-2025)
- Figure 28. Sales Market Share of Memory Foundry by Type in 2025
- Figure 29. Market Share of Memory Foundry by Type (2020-2025)
- Figure 30. Market Share of Memory Foundry by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Memory Foundry Market Share by Application

Figure 33. Global Memory Foundry Sales Market Share by Application (2020-2025)

Figure 34. Global Memory Foundry Sales Market Share by Application in 2025

Figure 35. Global Memory Foundry Market Share by Application (2020-2025)

Figure 36. Global Memory Foundry Market Share by Application in 2025

Figure 37. Global Memory Foundry Sales Growth Rate by Application (2020-2025)

Figure 38. Global Memory Foundry Sales Market Share by Region (2020-2025)

Figure 39. Global Memory Foundry Market Size by Region (2020-2025)

Figure 40. North America Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Memory Foundry Sales Market Share by Country in 2024

Figure 43. North America Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Memory Foundry Market Size by Country in 2024

Figure 45. U.S. Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Memory Foundry Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Memory Foundry Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Memory Foundry Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Memory Foundry Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Memory Foundry Sales Market Share by Country in 2024

Figure 53. Europe Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Memory Foundry Market Size by Country in 2024

Figure 55. Germany Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 65. Asia Pacific Memory Foundry Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Memory Foundry Sales Market Share by Region in 2024

Figure 67. Asia Pacific Memory Foundry Market Size by Region in 2024

Figure 68. China Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Memory Foundry Sales and Growth Rate (K Units)

Figure 79. South America Memory Foundry Sales Market Share by Country in 2024

Figure 80. South America Memory Foundry Market Size and Growth Rate (M USD)

Figure 81. South America Memory Foundry Market Size by Country in 2024

Figure 82. Brazil Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Memory Foundry Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Memory Foundry Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Memory Foundry Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Memory Foundry Market Size by Region in 2024

Figure 92. Saudi Arabia Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Memory Foundry Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Memory Foundry Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Memory Foundry Production Market Share by Region (2020-2025)

Figure 103. North America Memory Foundry Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Memory Foundry Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Memory Foundry Production (K Units) Growth Rate (2020-2025)

Figure 106. China Memory Foundry Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Memory Foundry Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Memory Foundry Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Memory Foundry Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Memory Foundry Market Share Forecast by Type (2026-2035)

Figure 111. Global Memory Foundry Sales Forecast by Application (2026-2035)

Figure 112. Global Memory Foundry Market Share Forecast by Application (2026-2035)

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