

Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G92B10EE894FEN.html>

Date: March 2026

Pages: 183

Price: US\$ 2,980.00 (Single User License)

ID: G92B10EE894FEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Medium-Pressure Ultraviolet (UV) Germicidal Lamp competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A medium-pressure ultraviolet (UV) germicidal lamp is a disinfection device that emits UV radiation across a broad spectrum, typically between 200 nm and 300 nm, with a high-power output. Compared to low-pressure UV lamps, medium-pressure UV lamps produce higher intensity UV radiation, making them suitable for high-flow water treatment, air disinfection, and industrial sterilization applications. These lamps are commonly used in municipal water treatment, wastewater treatment, and food processing industries. Medium-pressure ultraviolet (MPUV) germicidal lamps are critical components in high-performance UV disinfection systems, especially valued for their ability to deliver fast, high-capacity sterilization in demanding applications such as municipal water reuse, swimming pools, and industrial cooling water. Unlike low-pressure UV lamps, MPUV lamps operate at higher electrical loads and emit a broader spectrum of UV radiation (200-320nm), enabling them to not only damage microbial DNA/RNA but also apply thermal effects to enhance disinfection speed and efficacy. Despite higher energy consumption, their efficiency in treating large volumes of water and compatibility with automated control systems make them indispensable in high-standard water treatment infrastructures, particularly in Europe and North America. Technically, MPUV lamps are based on high-pressure mercury arc systems housed in quartz glass envelopes. The main challenges lie in producing durable quartz materials, maintaining mercury vapor stability, optimizing lifespan, and ensuring consistent performance in system integration. This segment is technologically intensive and safety-critical, with global leaders such as Excelitas (Heraeus), Helios

Quartz, and eta plus dominating the premium market. While Chinese players like Guangmingyuan (Gmy) and Youwei Optoelectronics have entered the MPUV space, they remain more active in mid-range or customized system applications, with a gap still existing in high-power, long-lifespan products for industrial use. The market for MPUV lamps is expected to see steady growth, driven by rising environmental regulations, the trend toward chemical-free disinfection, and increasing infrastructure investments in emerging markets. The industry is transitioning from simple lamp manufacturing to full-system solutions, where companies offering UV system integration, intelligent control, and remote maintenance services hold stronger competitive advantages. Looking ahead, those who succeed in improving energy efficiency, extending lamp life, refining electronic control compatibility, and reducing maintenance costs will be best positioned to capture value in the premium water treatment and industrial disinfection markets.

The global Medium-Pressure Ultraviolet (UV) Germicidal Lamp market size was estimated at USD 191.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Medium-Pressure Ultraviolet (UV) Germicidal Lamp market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Medium-Pressure Ultraviolet (UV) Germicidal Lamp market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Medium-Pressure Ultraviolet (UV) Germicidal Lamp market.

Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Osram
Xelite Optoelectronics
Signify
Excelitas Technologies
Helios Quartz
Ledvance
Atlantic Ultraviolet
Technilamp
Field Controls
eta plus
Youwei Optoelectronics
Guangmingyuan Optoelectronics
Foshan Junrui Optoelectronics
Halma
Ruiliang Special Light Source
Yaguang Lighting
LightSources
Hongli Zhihui
Nationstar Optoelectronics
Jiulang Shares
Haoyang Shares

Xuyu Optoelectronics

Market Segmentation (by Type)

Quartz Glass Germicidal Lamp

Soft Glass Germicidal Lamp

Other

Market Segmentation (by Application)

Water Treatment

Food

Healthcare

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market

Overview of the regional outlook of the Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales

team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Medium-Pressure Ultraviolet (UV) Germicidal Lamp, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Medium-Pressure Ultraviolet (UV) Germicidal Lamp
- 1.2 Key Market Segments
 - 1.2.1 Medium-Pressure Ultraviolet (UV) Germicidal Lamp Segment by Type
 - 1.2.2 Medium-Pressure Ultraviolet (UV) Germicidal Lamp Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 MEDIUM-PRESSURE ULTRAVIOLET (UV) GERMICIDAL LAMP MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MEDIUM-PRESSURE ULTRAVIOLET (UV) GERMICIDAL LAMP MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Life Cycle
- 3.3 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Manufacturers (2020-2025)
- 3.4 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Competitive Situation and Trends

3.8.1 Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Concentration Rate

3.8.2 Global 5 and 10 Largest Medium-Pressure Ultraviolet (UV) Germicidal Lamp

Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MEDIUM-PRESSURE ULTRAVIOLET (UV) GERMICIDAL LAMP INDUSTRY CHAIN ANALYSIS

4.1 Medium-Pressure Ultraviolet (UV) Germicidal Lamp Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MEDIUM-PRESSURE ULTRAVIOLET (UV) GERMICIDAL LAMP MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market

5.7 ESG Ratings of Leading Companies

6 MEDIUM-PRESSURE ULTRAVIOLET (UV) GERMICIDAL LAMP MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Market Share by Type (2020-2025)

6.3 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Type (2020-2025)

6.4 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Price by Type (2020-2025)

7 MEDIUM-PRESSURE ULTRAVIOLET (UV) GERMICIDAL LAMP MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Sales by Application (2020-2025)

7.3 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size (M USD) by Application (2020-2025)

7.4 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Growth Rate by Application (2020-2025)

8 MEDIUM-PRESSURE ULTRAVIOLET (UV) GERMICIDAL LAMP MARKET SALES BY REGION

8.1 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Region

8.1.1 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Region

8.1.2 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Market Share by Region

8.2 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Region

8.2.1 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Region

8.2.2 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Region

8.3 North America

8.3.1 North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Country

- 8.3.2 North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Country
 - 8.4.2 Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Region
 - 8.5.2 Asia Pacific Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Country
 - 8.6.2 South America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Region
 - 8.7.2 Middle East and Africa Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 MEDIUM-PRESSURE ULTRAVIOLET (UV) GERMICIDAL LAMP MARKET PRODUCTION BY REGION

9.1 Global Production of Medium-Pressure Ultraviolet (UV) Germicidal Lamp by Region(2020-2025)

9.2 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Revenue Market Share by Region (2020-2025)

9.3 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production

9.4.1 North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production Growth Rate (2020-2025)

9.4.2 North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production

9.5.1 Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production Growth Rate (2020-2025)

9.5.2 Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production (2020-2025)

9.6.1 Japan Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production Growth Rate (2020-2025)

9.6.2 Japan Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production (2020-2025)

9.7.1 China Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production Growth Rate (2020-2025)

9.7.2 China Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Osram

10.1.1 Osram Basic Information

10.1.2 Osram Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

10.1.3 Osram Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market

Performance

- 10.1.4 Osram Business Overview
- 10.1.5 Osram SWOT Analysis
- 10.1.6 Osram Recent Developments

10.2 Xelite Optoelectronics

- 10.2.1 Xelite Optoelectronics Basic Information
- 10.2.2 Xelite Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp

Product Overview

- 10.2.3 Xelite Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp

Product Market Performance

- 10.2.4 Xelite Optoelectronics Business Overview
- 10.2.5 Xelite Optoelectronics SWOT Analysis
- 10.2.6 Xelite Optoelectronics Recent Developments

10.3 Signify

- 10.3.1 Signify Basic Information
- 10.3.2 Signify Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview
- 10.3.3 Signify Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market

Performance

- 10.3.4 Signify Business Overview
- 10.3.5 Signify SWOT Analysis
- 10.3.6 Signify Recent Developments

10.4 Excelitas Technologies

- 10.4.1 Excelitas Technologies Basic Information
- 10.4.2 Excelitas Technologies Medium-Pressure Ultraviolet (UV) Germicidal Lamp

Product Overview

- 10.4.3 Excelitas Technologies Medium-Pressure Ultraviolet (UV) Germicidal Lamp

Product Market Performance

- 10.4.4 Excelitas Technologies Business Overview
- 10.4.5 Excelitas Technologies Recent Developments

10.5 Helios Quartz

- 10.5.1 Helios Quartz Basic Information
- 10.5.2 Helios Quartz Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product

Overview

- 10.5.3 Helios Quartz Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product

Market Performance

- 10.5.4 Helios Quartz Business Overview
- 10.5.5 Helios Quartz Recent Developments

10.6 Ledvance

- 10.6.1 Ledvance Basic Information

- 10.6.2 Ledvance Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview
- 10.6.3 Ledvance Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance
- 10.6.4 Ledvance Business Overview
- 10.6.5 Ledvance Recent Developments
- 10.7 Atlantic Ultraviolet
 - 10.7.1 Atlantic Ultraviolet Basic Information
 - 10.7.2 Atlantic Ultraviolet Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview
 - 10.7.3 Atlantic Ultraviolet Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance
 - 10.7.4 Atlantic Ultraviolet Business Overview
 - 10.7.5 Atlantic Ultraviolet Recent Developments
- 10.8 Technilamp
 - 10.8.1 Technilamp Basic Information
 - 10.8.2 Technilamp Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview
 - 10.8.3 Technilamp Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance
 - 10.8.4 Technilamp Business Overview
 - 10.8.5 Technilamp Recent Developments
- 10.9 Field Controls
 - 10.9.1 Field Controls Basic Information
 - 10.9.2 Field Controls Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview
 - 10.9.3 Field Controls Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance
 - 10.9.4 Field Controls Business Overview
 - 10.9.5 Field Controls Recent Developments
- 10.10 eta plus
 - 10.10.1 eta plus Basic Information
 - 10.10.2 eta plus Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview
 - 10.10.3 eta plus Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance
 - 10.10.4 eta plus Business Overview
 - 10.10.5 eta plus Recent Developments
- 10.11 Youwei Optoelectronics
 - 10.11.1 Youwei Optoelectronics Basic Information

10.11.2 Youwei Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

10.11.3 Youwei Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance

10.11.4 Youwei Optoelectronics Business Overview

10.11.5 Youwei Optoelectronics Recent Developments

10.12 Guangmingyuan Optoelectronics

10.12.1 Guangmingyuan Optoelectronics Basic Information

10.12.2 Guangmingyuan Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

10.12.3 Guangmingyuan Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance

10.12.4 Guangmingyuan Optoelectronics Business Overview

10.12.5 Guangmingyuan Optoelectronics Recent Developments

10.13 Foshan Junrui Optoelectronics

10.13.1 Foshan Junrui Optoelectronics Basic Information

10.13.2 Foshan Junrui Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

10.13.3 Foshan Junrui Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance

10.13.4 Foshan Junrui Optoelectronics Business Overview

10.13.5 Foshan Junrui Optoelectronics Recent Developments

10.14 Halma

10.14.1 Halma Basic Information

10.14.2 Halma Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

10.14.3 Halma Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance

10.14.4 Halma Business Overview

10.14.5 Halma Recent Developments

10.15 Ruilang Special Light Source

10.15.1 Ruilang Special Light Source Basic Information

10.15.2 Ruilang Special Light Source Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

10.15.3 Ruilang Special Light Source Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance

10.15.4 Ruilang Special Light Source Business Overview

10.15.5 Ruilang Special Light Source Recent Developments

10.16 Yaguang Lighting

10.16.1 Yaguang Lighting Basic Information

10.16.2 Yaguang Lighting Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

10.16.3 Yaguang Lighting Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance

10.16.4 Yaguang Lighting Business Overview

10.16.5 Yaguang Lighting Recent Developments

10.17 LightSources

10.17.1 LightSources Basic Information

10.17.2 LightSources Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

10.17.3 LightSources Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance

10.17.4 LightSources Business Overview

10.17.5 LightSources Recent Developments

10.18 Hongli Zhihui

10.18.1 Hongli Zhihui Basic Information

10.18.2 Hongli Zhihui Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

10.18.3 Hongli Zhihui Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance

10.18.4 Hongli Zhihui Business Overview

10.18.5 Hongli Zhihui Recent Developments

10.19 Nationstar Optoelectronics

10.19.1 Nationstar Optoelectronics Basic Information

10.19.2 Nationstar Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

10.19.3 Nationstar Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance

10.19.4 Nationstar Optoelectronics Business Overview

10.19.5 Nationstar Optoelectronics Recent Developments

10.20 Jiulang Shares

10.20.1 Jiulang Shares Basic Information

10.20.2 Jiulang Shares Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

10.20.3 Jiulang Shares Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance

10.20.4 Jiulang Shares Business Overview

10.20.5 Jiulang Shares Recent Developments

10.21 Haoyang Shares

- 10.21.1 Haoyang Shares Basic Information
- 10.21.2 Haoyang Shares Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview
- 10.21.3 Haoyang Shares Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance
- 10.21.4 Haoyang Shares Business Overview
- 10.21.5 Haoyang Shares Recent Developments
- 10.22 Xuyu Optoelectronics
 - 10.22.1 Xuyu Optoelectronics Basic Information
 - 10.22.2 Xuyu Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview
 - 10.22.3 Xuyu Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Market Performance
 - 10.22.4 Xuyu Optoelectronics Business Overview
 - 10.22.5 Xuyu Optoelectronics Recent Developments

11 MEDIUM-PRESSURE ULTRAVIOLET (UV) GERMICIDAL LAMP MARKET FORECAST BY REGION

- 11.1 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size Forecast
- 11.2 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size Forecast by Country
 - 11.2.3 Asia Pacific Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size Forecast by Region
 - 11.2.4 South America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Medium-Pressure Ultraviolet (UV) Germicidal Lamp by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Medium-Pressure Ultraviolet (UV) Germicidal Lamp by Type (2026-2035)
 - 12.1.2 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size

Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Medium-Pressure Ultraviolet (UV) Germicidal Lamp by Type (2026-2035)

12.2 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Forecast by Application (2026-2035)

12.2.1 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units) Forecast by Application

12.2.2 Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Type (M USD)
- Table 4. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Application
- Table 5. Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size Comparison by Region (M USD)
- Table 6. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Medium-Pressure Ultraviolet (UV) Germicidal Lamp as of 2025)
- Table 11. Global Market Medium-Pressure Ultraviolet (UV) Germicidal Lamp Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Type (K Units)

Table 27. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Type (M USD)

Table 28. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units) by Type (2020-2025)

Table 29. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Market Share by Type (2020-2025)

Table 30. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size (M USD) by Type (2020-2025)

Table 31. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Share by Type (2020-2025)

Table 32. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Price (USD/Unit) by Type (2020-2025)

Table 33. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units) by Application

Table 34. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Application

Table 35. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Application (2020-2025) & (K Units)

Table 36. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Market Share by Application (2020-2025)

Table 37. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Application (2020-2025) & (M USD)

Table 38. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Share by Application (2020-2025)

Table 39. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Growth Rate by Application (2020-2025)

Table 40. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Region (2020-2025) & (K Units)

Table 41. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Market Share by Region (2020-2025)

Table 42. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Region (2020-2025) & (M USD)

Table 43. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Region (2020-2025)

Table 44. North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Country (2020-2025) & (K Units)

Table 45. North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Country (2020-2025) & (K Units)

Table 47. Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Region (2020-2025) & (M USD)

Table 50. South America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Country (2020-2025) & (K Units)

Table 51. South America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Region (2020-2025) & (M USD)

Table 54. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production (K Units) by Region(2020-2025)

Table 55. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Revenue Market Share by Region (2020-2025)

Table 57. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Osram Basic Information

Table 63. Osram Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 64. Osram Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Osram Business Overview

- Table 66. Osram SWOT Analysis
- Table 67. Osram Recent Developments
- Table 68. Xelite Optoelectronics Basic Information
- Table 69. Xelite Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview
- Table 70. Xelite Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Xelite Optoelectronics Business Overview
- Table 72. Xelite Optoelectronics SWOT Analysis
- Table 73. Xelite Optoelectronics Recent Developments
- Table 74. Signify Basic Information
- Table 75. Signify Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview
- Table 76. Signify Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Signify Business Overview
- Table 78. Signify SWOT Analysis
- Table 79. Signify Recent Developments
- Table 80. Excelitas Technologies Basic Information
- Table 81. Excelitas Technologies Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview
- Table 82. Excelitas Technologies Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Excelitas Technologies Business Overview
- Table 84. Excelitas Technologies Recent Developments
- Table 85. Helios Quartz Basic Information
- Table 86. Helios Quartz Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview
- Table 87. Helios Quartz Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Helios Quartz Business Overview
- Table 89. Helios Quartz Recent Developments
- Table 90. Ledvance Basic Information
- Table 91. Ledvance Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview
- Table 92. Ledvance Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Ledvance Business Overview
- Table 94. Ledvance Recent Developments
- Table 95. Atlantic Ultraviolet Basic Information

Table 96. Atlantic Ultraviolet Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 97. Atlantic Ultraviolet Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Atlantic Ultraviolet Business Overview

Table 99. Atlantic Ultraviolet Recent Developments

Table 100. Technilamp Basic Information

Table 101. Technilamp Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 102. Technilamp Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Technilamp Business Overview

Table 104. Technilamp Recent Developments

Table 105. Field Controls Basic Information

Table 106. Field Controls Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 107. Field Controls Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Field Controls Business Overview

Table 109. Field Controls Recent Developments

Table 110. eta plus Basic Information

Table 111. eta plus Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 112. eta plus Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. eta plus Business Overview

Table 114. eta plus Recent Developments

Table 115. Youwei Optoelectronics Basic Information

Table 116. Youwei Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 117. Youwei Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Youwei Optoelectronics Business Overview

Table 119. Youwei Optoelectronics Recent Developments

Table 120. Guangmingyuan Optoelectronics Basic Information

Table 121. Guangmingyuan Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 122. Guangmingyuan Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross

Margin (2020-2025)

Table 123. Guangmingyuan Optoelectronics Business Overview

Table 124. Guangmingyuan Optoelectronics Recent Developments

Table 125. Foshan Junrui Optoelectronics Basic Information

Table 126. Foshan Junrui Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 127. Foshan Junrui Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Foshan Junrui Optoelectronics Business Overview

Table 129. Foshan Junrui Optoelectronics Recent Developments

Table 130. Halma Basic Information

Table 131. Halma Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 132. Halma Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Halma Business Overview

Table 134. Halma Recent Developments

Table 135. Ruilang Special Light Source Basic Information

Table 136. Ruilang Special Light Source Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 137. Ruilang Special Light Source Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Ruilang Special Light Source Business Overview

Table 139. Ruilang Special Light Source Recent Developments

Table 140. Yaguang Lighting Basic Information

Table 141. Yaguang Lighting Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 142. Yaguang Lighting Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Yaguang Lighting Business Overview

Table 144. Yaguang Lighting Recent Developments

Table 145. LightSources Basic Information

Table 146. LightSources Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 147. LightSources Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. LightSources Business Overview

Table 149. LightSources Recent Developments

Table 150. Hongli Zihui Basic Information

Table 151. Hongli Zihui Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 152. Hongli Zihui Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Hongli Zihui Business Overview

Table 154. Hongli Zihui Recent Developments

Table 155. Nationstar Optoelectronics Basic Information

Table 156. Nationstar Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 157. Nationstar Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. Nationstar Optoelectronics Business Overview

Table 159. Nationstar Optoelectronics Recent Developments

Table 160. Jiulang Shares Basic Information

Table 161. Jiulang Shares Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 162. Jiulang Shares Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. Jiulang Shares Business Overview

Table 164. Jiulang Shares Recent Developments

Table 165. Haoyang Shares Basic Information

Table 166. Haoyang Shares Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 167. Haoyang Shares Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 168. Haoyang Shares Business Overview

Table 169. Haoyang Shares Recent Developments

Table 170. Xuyu Optoelectronics Basic Information

Table 171. Xuyu Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Overview

Table 172. Xuyu Optoelectronics Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 173. Xuyu Optoelectronics Business Overview

Table 174. Xuyu Optoelectronics Recent Developments

Table 175. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Forecast by Region (2026-2035) & (K Units)

Table 176. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size Forecast by Region (2026-2035) & (M USD)

Table 177. North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Forecast by Country (2026-2035) & (K Units)

Table 178. North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size Forecast by Country (2026-2035) & (M USD)

Table 179. Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Forecast by Country (2026-2035) & (K Units)

Table 180. Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size Forecast by Country (2026-2035) & (M USD)

Table 181. Asia Pacific Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Forecast by Region (2026-2035) & (K Units)

Table 182. Asia Pacific Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size Forecast by Region (2026-2035) & (M USD)

Table 183. South America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Forecast by Country (2026-2035) & (K Units)

Table 184. South America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size Forecast by Country (2026-2035) & (M USD)

Table 185. Middle East and Africa Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Forecast by Country (2026-2035) & (Units)

Table 186. Middle East and Africa Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size Forecast by Country (2026-2035) & (M USD)

Table 187. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Forecast by Type (2026-2035) & (K Units)

Table 188. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size Forecast by Type (2026-2035) & (M USD)

Table 189. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Price Forecast by Type (2026-2035) & (USD/Unit)

Table 190. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units) Forecast by Application (2026-2035)

Table 191. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Medium-Pressure Ultraviolet (UV) Germicidal Lamp

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size (M USD), 2025-2035

Figure 5. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size (M USD) (2020-2035)

Figure 6. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Product Life Cycle

Figure 13. Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Share by Manufacturers in 2025

Figure 14. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Revenue Share by Manufacturers in 2025

Figure 15. Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Medium-Pressure Ultraviolet (UV) Germicidal Lamp Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Medium-Pressure Ultraviolet (UV) Germicidal Lamp Revenue in 2025

Figure 18. Industry Chain Map of Medium-Pressure Ultraviolet (UV) Germicidal Lamp

Figure 19. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market PEST Analysis

Figure 20. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Share by Type
- Figure 27. Sales Market Share of Medium-Pressure Ultraviolet (UV) Germicidal Lamp by Type (2020-2025)
- Figure 28. Sales Market Share of Medium-Pressure Ultraviolet (UV) Germicidal Lamp by Type in 2025
- Figure 29. Market Share of Medium-Pressure Ultraviolet (UV) Germicidal Lamp by Type (2020-2025)
- Figure 30. Market Share of Medium-Pressure Ultraviolet (UV) Germicidal Lamp by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Share by Application
- Figure 33. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Market Share by Application (2020-2025)
- Figure 34. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Market Share by Application in 2025
- Figure 35. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Share by Application (2020-2025)
- Figure 36. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Share by Application in 2025
- Figure 37. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Market Share by Region (2020-2025)
- Figure 39. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Region (2020-2025)
- Figure 40. North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Market Share by Country in 2024
- Figure 43. North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Country in 2024

Figure 45. U.S. Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Market Share by Country in 2024

Figure 53. Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Country in 2024

Figure 55. Germany Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Market Share by Region in 2024

Figure 67. Asia Pacific Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Region in 2024

Figure 68. China Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (K Units)

Figure 79. South America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Market Share by Country in 2024

Figure 80. South America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (M USD)

Figure 81. South America Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Country in 2024

Figure 82. Brazil Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size by Region in 2024

Figure 92. Saudi Arabia Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production Market Share by Region (2020-2025)

Figure 103. North America Medium-Pressure Ultraviolet (UV) Germicidal Lamp

Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production (K Units) Growth Rate (2020-2025)

Figure 106. China Medium-Pressure Ultraviolet (UV) Germicidal Lamp Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Share Forecast by Type (2026-2035)

Figure 111. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Sales Forecast by Application (2026-2035)

Figure 112. Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Medium-Pressure Ultraviolet (UV) Germicidal Lamp Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G92B10EE894FEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G92B10EE894FEN.html>