

# Global Medical Single Lumen Tubing Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Medical Single Lumen Tubing competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Medical Single Lumen Tubing refers to a type of medical-grade tubing that features a single internal channel, specifically designed for the safe and efficient transport of fluids, gases, or medical devices within clinical and laboratory environments. Manufactured using biocompatible materials such as PVC, silicone, polyurethane, or polyethylene, this tubing is engineered to meet stringent regulatory standards like USP Class VI, ISO 10993, and FDA requirements. Its smooth inner surface, flexibility, and chemical resistance make it suitable for a wide range of applications, including IV infusion, catheterization, dialysis, drug delivery, and minimally invasive surgical procedures. Medical single lumen tubing is often chosen for its ease of sterilization, kink resistance, and ability to maintain consistent internal flow characteristics. It is available in various diameters, wall thicknesses, and hardness levels to suit different clinical needs and is frequently used in both disposable and reusable medical devices.

The global Medical Single Lumen Tubing market size was estimated at USD 822.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Medical Single Lumen Tubing market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as

conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Medical Single Lumen Tubing market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Medical Single Lumen Tubing market.

### **Global Medical Single Lumen Tubing Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

TekniPlex  
AP Extrusion  
Asahi Intecc  
Nordson  
RAUMEDIC  
Sunlite Plastics

Anjun Medical  
GenX Medical  
MicroLumen  
Primo  
DUKE Expression  
MMT  
ProXCath

### **Market Segmentation (by Type)**

PVC  
PU  
PE  
PTFE  
Others

### **Market Segmentation (by Application)**

Infusion and Drug Delivery  
Catheterization and Drainage  
Respiratory System  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value  
In-depth analysis of the Medical Single Lumen Tubing Market  
Overview of the regional outlook of the Medical Single Lumen Tubing Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Medical Single Lumen Tubing Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Medical Single Lumen Tubing, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Medical Single Lumen Tubing

1.2 Key Market Segments

1.2.1 Medical Single Lumen Tubing Segment by Type

1.2.2 Medical Single Lumen Tubing Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 MEDICAL SINGLE LUMEN TUBING MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Medical Single Lumen Tubing Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Medical Single Lumen Tubing Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 MEDICAL SINGLE LUMEN TUBING MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Medical Single Lumen Tubing Product Life Cycle

3.3 Global Medical Single Lumen Tubing Sales by Manufacturers (2020-2025)

3.4 Global Medical Single Lumen Tubing Revenue Market Share by Manufacturers (2020-2025)

3.5 Medical Single Lumen Tubing Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Medical Single Lumen Tubing Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Medical Single Lumen Tubing Market Competitive Situation and Trends

3.8.1 Medical Single Lumen Tubing Market Concentration Rate

3.8.2 Global 5 and 10 Largest Medical Single Lumen Tubing Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 MEDICAL SINGLE LUMEN TUBING INDUSTRY CHAIN ANALYSIS**

4.1 Medical Single Lumen Tubing Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF MEDICAL SINGLE LUMEN TUBING MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Medical Single Lumen Tubing Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Medical Single Lumen Tubing Market

5.7 ESG Ratings of Leading Companies

## **6 MEDICAL SINGLE LUMEN TUBING MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Medical Single Lumen Tubing Sales Market Share by Type (2020-2025)

6.3 Global Medical Single Lumen Tubing Market Size by Type (2020-2025)

6.4 Global Medical Single Lumen Tubing Price by Type (2020-2025)

## **7 MEDICAL SINGLE LUMEN TUBING MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Medical Single Lumen Tubing Market Sales by Application (2020-2025)
- 7.3 Global Medical Single Lumen Tubing Market Size (M USD) by Application (2020-2025)
- 7.4 Global Medical Single Lumen Tubing Sales Growth Rate by Application (2020-2025)

## **8 MEDICAL SINGLE LUMEN TUBING MARKET SALES BY REGION**

- 8.1 Global Medical Single Lumen Tubing Sales by Region
  - 8.1.1 Global Medical Single Lumen Tubing Sales by Region
  - 8.1.2 Global Medical Single Lumen Tubing Sales Market Share by Region
- 8.2 Global Medical Single Lumen Tubing Market Size by Region
  - 8.2.1 Global Medical Single Lumen Tubing Market Size by Region
  - 8.2.2 Global Medical Single Lumen Tubing Market Size by Region
- 8.3 North America
  - 8.3.1 North America Medical Single Lumen Tubing Sales by Country
  - 8.3.2 North America Medical Single Lumen Tubing Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Medical Single Lumen Tubing Sales by Country
  - 8.4.2 Europe Medical Single Lumen Tubing Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Medical Single Lumen Tubing Sales by Region
  - 8.5.2 Asia Pacific Medical Single Lumen Tubing Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview

## 8.6 South America

8.6.1 South America Medical Single Lumen Tubing Sales by Country

8.6.2 South America Medical Single Lumen Tubing Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

8.7.1 Middle East and Africa Medical Single Lumen Tubing Sales by Region

8.7.2 Middle East and Africa Medical Single Lumen Tubing Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 MEDICAL SINGLE LUMEN TUBING MARKET PRODUCTION BY REGION**

9.1 Global Production of Medical Single Lumen Tubing by Region(2020-2025)

9.2 Global Medical Single Lumen Tubing Revenue Market Share by Region  
(2020-2025)

9.3 Global Medical Single Lumen Tubing Production, Revenue, Price and Gross Margin  
(2020-2025)

9.4 North America Medical Single Lumen Tubing Production

9.4.1 North America Medical Single Lumen Tubing Production Growth Rate  
(2020-2025)

9.4.2 North America Medical Single Lumen Tubing Production, Revenue, Price and  
Gross Margin (2020-2025)

9.5 Europe Medical Single Lumen Tubing Production

9.5.1 Europe Medical Single Lumen Tubing Production Growth Rate (2020-2025)

9.5.2 Europe Medical Single Lumen Tubing Production, Revenue, Price and Gross  
Margin (2020-2025)

9.6 Japan Medical Single Lumen Tubing Production (2020-2025)

9.6.1 Japan Medical Single Lumen Tubing Production Growth Rate (2020-2025)

9.6.2 Japan Medical Single Lumen Tubing Production, Revenue, Price and Gross  
Margin (2020-2025)

9.7 China Medical Single Lumen Tubing Production (2020-2025)

9.7.1 China Medical Single Lumen Tubing Production Growth Rate (2020-2025)

9.7.2 China Medical Single Lumen Tubing Production, Revenue, Price and Gross  
Margin (2020-2025)

## 10 KEY COMPANIES PROFILE

### 10.1 TekniPlex

- 10.1.1 TekniPlex Basic Information
- 10.1.2 TekniPlex Medical Single Lumen Tubing Product Overview
- 10.1.3 TekniPlex Medical Single Lumen Tubing Product Market Performance
- 10.1.4 TekniPlex Business Overview
- 10.1.5 TekniPlex SWOT Analysis
- 10.1.6 TekniPlex Recent Developments

### 10.2 AP Extrusion

- 10.2.1 AP Extrusion Basic Information
- 10.2.2 AP Extrusion Medical Single Lumen Tubing Product Overview
- 10.2.3 AP Extrusion Medical Single Lumen Tubing Product Market Performance
- 10.2.4 AP Extrusion Business Overview
- 10.2.5 AP Extrusion SWOT Analysis
- 10.2.6 AP Extrusion Recent Developments

### 10.3 Asahi Intecc

- 10.3.1 Asahi Intecc Basic Information
- 10.3.2 Asahi Intecc Medical Single Lumen Tubing Product Overview
- 10.3.3 Asahi Intecc Medical Single Lumen Tubing Product Market Performance
- 10.3.4 Asahi Intecc Business Overview
- 10.3.5 Asahi Intecc SWOT Analysis
- 10.3.6 Asahi Intecc Recent Developments

### 10.4 Nordson

- 10.4.1 Nordson Basic Information
- 10.4.2 Nordson Medical Single Lumen Tubing Product Overview
- 10.4.3 Nordson Medical Single Lumen Tubing Product Market Performance
- 10.4.4 Nordson Business Overview
- 10.4.5 Nordson Recent Developments

### 10.5 RAUMEDIC

- 10.5.1 RAUMEDIC Basic Information
- 10.5.2 RAUMEDIC Medical Single Lumen Tubing Product Overview
- 10.5.3 RAUMEDIC Medical Single Lumen Tubing Product Market Performance
- 10.5.4 RAUMEDIC Business Overview
- 10.5.5 RAUMEDIC Recent Developments

### 10.6 Sunlite Plastics

- 10.6.1 Sunlite Plastics Basic Information
- 10.6.2 Sunlite Plastics Medical Single Lumen Tubing Product Overview

- 10.6.3 Sunlite Plastics Medical Single Lumen Tubing Product Market Performance
- 10.6.4 Sunlite Plastics Business Overview
- 10.6.5 Sunlite Plastics Recent Developments
- 10.7 Anjun Medical
  - 10.7.1 Anjun Medical Basic Information
  - 10.7.2 Anjun Medical Medical Single Lumen Tubing Product Overview
  - 10.7.3 Anjun Medical Medical Single Lumen Tubing Product Market Performance
  - 10.7.4 Anjun Medical Business Overview
  - 10.7.5 Anjun Medical Recent Developments
- 10.8 GenX Medical
  - 10.8.1 GenX Medical Basic Information
  - 10.8.2 GenX Medical Medical Single Lumen Tubing Product Overview
  - 10.8.3 GenX Medical Medical Single Lumen Tubing Product Market Performance
  - 10.8.4 GenX Medical Business Overview
  - 10.8.5 GenX Medical Recent Developments
- 10.9 MicroLumen
  - 10.9.1 MicroLumen Basic Information
  - 10.9.2 MicroLumen Medical Single Lumen Tubing Product Overview
  - 10.9.3 MicroLumen Medical Single Lumen Tubing Product Market Performance
  - 10.9.4 MicroLumen Business Overview
  - 10.9.5 MicroLumen Recent Developments
- 10.10 Primo
  - 10.10.1 Primo Basic Information
  - 10.10.2 Primo Medical Single Lumen Tubing Product Overview
  - 10.10.3 Primo Medical Single Lumen Tubing Product Market Performance
  - 10.10.4 Primo Business Overview
  - 10.10.5 Primo Recent Developments
- 10.11 DUKE Expression
  - 10.11.1 DUKE Expression Basic Information
  - 10.11.2 DUKE Expression Medical Single Lumen Tubing Product Overview
  - 10.11.3 DUKE Expression Medical Single Lumen Tubing Product Market Performance
  - 10.11.4 DUKE Expression Business Overview
  - 10.11.5 DUKE Expression Recent Developments
- 10.12 MMT
  - 10.12.1 MMT Basic Information
  - 10.12.2 MMT Medical Single Lumen Tubing Product Overview
  - 10.12.3 MMT Medical Single Lumen Tubing Product Market Performance
  - 10.12.4 MMT Business Overview
  - 10.12.5 MMT Recent Developments

## 10.13 ProXCath

10.13.1 ProXCath Basic Information

10.13.2 ProXCath Medical Single Lumen Tubing Product Overview

10.13.3 ProXCath Medical Single Lumen Tubing Product Market Performance

10.13.4 ProXCath Business Overview

10.13.5 ProXCath Recent Developments

## **11 MEDICAL SINGLE LUMEN TUBING MARKET FORECAST BY REGION**

11.1 Global Medical Single Lumen Tubing Market Size Forecast

11.2 Global Medical Single Lumen Tubing Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Medical Single Lumen Tubing Market Size Forecast by Country

11.2.3 Asia Pacific Medical Single Lumen Tubing Market Size Forecast by Region

11.2.4 South America Medical Single Lumen Tubing Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Medical Single Lumen Tubing by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Medical Single Lumen Tubing Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Medical Single Lumen Tubing by Type (2026-2035)

12.1.2 Global Medical Single Lumen Tubing Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Medical Single Lumen Tubing by Type (2026-2035)

12.2 Global Medical Single Lumen Tubing Market Forecast by Application (2026-2035)

12.2.1 Global Medical Single Lumen Tubing Sales (K Units) Forecast by Application

12.2.2 Global Medical Single Lumen Tubing Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Medical Single Lumen Tubing Market Size by Type (M USD)

Table 4. Global Medical Single Lumen Tubing Market Size by Application

Table 5. Medical Single Lumen Tubing Market Size Comparison by Region (M USD)

Table 6. Global Medical Single Lumen Tubing Sales (K Units) by Manufacturers  
(2020-2025)

Table 7. Global Medical Single Lumen Tubing Sales Market Share by Manufacturers  
(2020-2025)

Table 8. Global Medical Single Lumen Tubing Revenue (M USD) by Manufacturers  
(2020-2025)

Table 9. Global Medical Single Lumen Tubing Revenue Share by Manufacturers  
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in  
Medical Single Lumen Tubing as of 2025)

Table 11. Global Market Medical Single Lumen Tubing Average Price (USD/Unit) of Key  
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Medical Single Lumen Tubing Manufacturers Market Concentration  
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Medical Single Lumen Tubing Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading  
Countries

Table 26. Global Medical Single Lumen Tubing Sales by Type (K Units)

Table 27. Global Medical Single Lumen Tubing Market Size by Type (M USD)

Table 28. Global Medical Single Lumen Tubing Sales (K Units) by Type (2020-2025)

Table 29. Global Medical Single Lumen Tubing Sales Market Share by Type (2020-2025)

Table 30. Global Medical Single Lumen Tubing Market Size (M USD) by Type (2020-2025)

Table 31. Global Medical Single Lumen Tubing Market Share by Type (2020-2025)

Table 32. Global Medical Single Lumen Tubing Price (USD/Unit) by Type (2020-2025)

Table 33. Global Medical Single Lumen Tubing Sales (K Units) by Application

Table 34. Global Medical Single Lumen Tubing Market Size by Application

Table 35. Global Medical Single Lumen Tubing Sales by Application (2020-2025) & (K Units)

Table 36. Global Medical Single Lumen Tubing Sales Market Share by Application (2020-2025)

Table 37. Global Medical Single Lumen Tubing Market Size by Application (2020-2025) & (M USD)

Table 38. Global Medical Single Lumen Tubing Market Share by Application (2020-2025)

Table 39. Global Medical Single Lumen Tubing Sales Growth Rate by Application (2020-2025)

Table 40. Global Medical Single Lumen Tubing Sales by Region (2020-2025) & (K Units)

Table 41. Global Medical Single Lumen Tubing Sales Market Share by Region (2020-2025)

Table 42. Global Medical Single Lumen Tubing Market Size by Region (2020-2025) & (M USD)

Table 43. Global Medical Single Lumen Tubing Market Size by Region (2020-2025)

Table 44. North America Medical Single Lumen Tubing Sales by Country (2020-2025) & (K Units)

Table 45. North America Medical Single Lumen Tubing Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Medical Single Lumen Tubing Sales by Country (2020-2025) & (K Units)

Table 47. Europe Medical Single Lumen Tubing Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Medical Single Lumen Tubing Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Medical Single Lumen Tubing Market Size by Region (2020-2025) & (M USD)

Table 50. South America Medical Single Lumen Tubing Sales by Country (2020-2025)

& (K Units)

Table 51. South America Medical Single Lumen Tubing Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Medical Single Lumen Tubing Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Medical Single Lumen Tubing Market Size by Region (2020-2025) & (M USD)

Table 54. Global Medical Single Lumen Tubing Production (K Units) by Region(2020-2025)

Table 55. Global Medical Single Lumen Tubing Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Medical Single Lumen Tubing Revenue Market Share by Region (2020-2025)

Table 57. Global Medical Single Lumen Tubing Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Medical Single Lumen Tubing Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Medical Single Lumen Tubing Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Medical Single Lumen Tubing Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Medical Single Lumen Tubing Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. TekniPlex Basic Information

Table 63. TekniPlex Medical Single Lumen Tubing Product Overview

Table 64. TekniPlex Medical Single Lumen Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. TekniPlex Business Overview

Table 66. TekniPlex SWOT Analysis

Table 67. TekniPlex Recent Developments

Table 68. AP Extrusion Basic Information

Table 69. AP Extrusion Medical Single Lumen Tubing Product Overview

Table 70. AP Extrusion Medical Single Lumen Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. AP Extrusion Business Overview

Table 72. AP Extrusion SWOT Analysis

Table 73. AP Extrusion Recent Developments

Table 74. Asahi Intecc Basic Information

Table 75. Asahi Intecc Medical Single Lumen Tubing Product Overview

Table 76. Asahi Intecc Medical Single Lumen Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Asahi Intecc Business Overview

Table 78. Asahi Intecc SWOT Analysis

Table 79. Asahi Intecc Recent Developments

Table 80. Nordson Basic Information

Table 81. Nordson Medical Single Lumen Tubing Product Overview

Table 82. Nordson Medical Single Lumen Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Nordson Business Overview

Table 84. Nordson Recent Developments

Table 85. RAUMEDIC Basic Information

Table 86. RAUMEDIC Medical Single Lumen Tubing Product Overview

Table 87. RAUMEDIC Medical Single Lumen Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. RAUMEDIC Business Overview

Table 89. RAUMEDIC Recent Developments

Table 90. Sunlite Plastics Basic Information

Table 91. Sunlite Plastics Medical Single Lumen Tubing Product Overview

Table 92. Sunlite Plastics Medical Single Lumen Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Sunlite Plastics Business Overview

Table 94. Sunlite Plastics Recent Developments

Table 95. Anjun Medical Basic Information

Table 96. Anjun Medical Medical Single Lumen Tubing Product Overview

Table 97. Anjun Medical Medical Single Lumen Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Anjun Medical Business Overview

Table 99. Anjun Medical Recent Developments

Table 100. GenX Medical Basic Information

Table 101. GenX Medical Medical Single Lumen Tubing Product Overview

Table 102. GenX Medical Medical Single Lumen Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. GenX Medical Business Overview

Table 104. GenX Medical Recent Developments

Table 105. MicroLumen Basic Information

Table 106. MicroLumen Medical Single Lumen Tubing Product Overview

Table 107. MicroLumen Medical Single Lumen Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 108. MicroLumen Business Overview
- Table 109. MicroLumen Recent Developments
- Table 110. Primo Basic Information
- Table 111. Primo Medical Single Lumen Tubing Product Overview
- Table 112. Primo Medical Single Lumen Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Primo Business Overview
- Table 114. Primo Recent Developments
- Table 115. DUKE Expression Basic Information
- Table 116. DUKE Expression Medical Single Lumen Tubing Product Overview
- Table 117. DUKE Expression Medical Single Lumen Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. DUKE Expression Business Overview
- Table 119. DUKE Expression Recent Developments
- Table 120. MMT Basic Information
- Table 121. MMT Medical Single Lumen Tubing Product Overview
- Table 122. MMT Medical Single Lumen Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. MMT Business Overview
- Table 124. MMT Recent Developments
- Table 125. ProXCath Basic Information
- Table 126. ProXCath Medical Single Lumen Tubing Product Overview
- Table 127. ProXCath Medical Single Lumen Tubing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. ProXCath Business Overview
- Table 129. ProXCath Recent Developments
- Table 130. Global Medical Single Lumen Tubing Sales Forecast by Region (2026-2035) & (K Units)
- Table 131. Global Medical Single Lumen Tubing Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Medical Single Lumen Tubing Sales Forecast by Country (2026-2035) & (K Units)
- Table 133. North America Medical Single Lumen Tubing Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Europe Medical Single Lumen Tubing Sales Forecast by Country (2026-2035) & (K Units)
- Table 135. Europe Medical Single Lumen Tubing Market Size Forecast by Country (2026-2035) & (M USD)
- Table 136. Asia Pacific Medical Single Lumen Tubing Sales Forecast by Region

(2026-2035) & (K Units)

Table 137. Asia Pacific Medical Single Lumen Tubing Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Medical Single Lumen Tubing Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Medical Single Lumen Tubing Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Medical Single Lumen Tubing Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Medical Single Lumen Tubing Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Medical Single Lumen Tubing Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Medical Single Lumen Tubing Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Medical Single Lumen Tubing Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Medical Single Lumen Tubing Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Medical Single Lumen Tubing Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Medical Single Lumen Tubing
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Medical Single Lumen Tubing Market Size (M USD), 2025-2035
- Figure 5. Global Medical Single Lumen Tubing Market Size (M USD) (2020-2035)
- Figure 6. Global Medical Single Lumen Tubing Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Medical Single Lumen Tubing Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Medical Single Lumen Tubing Product Life Cycle
- Figure 13. Medical Single Lumen Tubing Sales Share by Manufacturers in 2025
- Figure 14. Global Medical Single Lumen Tubing Revenue Share by Manufacturers in 2025
- Figure 15. Medical Single Lumen Tubing Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Medical Single Lumen Tubing Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Medical Single Lumen Tubing Revenue in 2025
- Figure 18. Industry Chain Map of Medical Single Lumen Tubing
- Figure 19. Global Medical Single Lumen Tubing Market PEST Analysis
- Figure 20. Global Medical Single Lumen Tubing Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Medical Single Lumen Tubing Market Share by Type
- Figure 27. Sales Market Share of Medical Single Lumen Tubing by Type (2020-2025)
- Figure 28. Sales Market Share of Medical Single Lumen Tubing by Type in 2025
- Figure 29. Market Share of Medical Single Lumen Tubing by Type (2020-2025)
- Figure 30. Market Share of Medical Single Lumen Tubing by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Medical Single Lumen Tubing Market Share by Application
- Figure 33. Global Medical Single Lumen Tubing Sales Market Share by Application (2020-2025)
- Figure 34. Global Medical Single Lumen Tubing Sales Market Share by Application in 2025
- Figure 35. Global Medical Single Lumen Tubing Market Share by Application (2020-2025)
- Figure 36. Global Medical Single Lumen Tubing Market Share by Application in 2025
- Figure 37. Global Medical Single Lumen Tubing Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Medical Single Lumen Tubing Sales Market Share by Region (2020-2025)
- Figure 39. Global Medical Single Lumen Tubing Market Size by Region (2020-2025)
- Figure 40. North America Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Medical Single Lumen Tubing Sales Market Share by Country in 2024
- Figure 43. North America Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Medical Single Lumen Tubing Market Size by Country in 2024
- Figure 45. U.S. Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Medical Single Lumen Tubing Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Medical Single Lumen Tubing Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Medical Single Lumen Tubing Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Medical Single Lumen Tubing Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Medical Single Lumen Tubing Sales Market Share by Country in 2024
- Figure 53. Europe Medical Single Lumen Tubing Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe Medical Single Lumen Tubing Market Size by Country in 2024

Figure 55. Germany Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Medical Single Lumen Tubing Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Medical Single Lumen Tubing Sales Market Share by Region in 2024

Figure 67. Asia Pacific Medical Single Lumen Tubing Market Size by Region in 2024

Figure 68. China Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K

Units)

Figure 75. India Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Medical Single Lumen Tubing Sales and Growth Rate (K Units)

Figure 79. South America Medical Single Lumen Tubing Sales Market Share by Country in 2024

Figure 80. South America Medical Single Lumen Tubing Market Size and Growth Rate (M USD)

Figure 81. South America Medical Single Lumen Tubing Market Size by Country in 2024

Figure 82. Brazil Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Medical Single Lumen Tubing Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Medical Single Lumen Tubing Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Medical Single Lumen Tubing Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Medical Single Lumen Tubing Market Size by Region in 2024

Figure 92. Saudi Arabia Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Medical Single Lumen Tubing Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Medical Single Lumen Tubing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Medical Single Lumen Tubing Production Market Share by Region (2020-2025)

Figure 103. North America Medical Single Lumen Tubing Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Medical Single Lumen Tubing Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Medical Single Lumen Tubing Production (K Units) Growth Rate (2020-2025)

Figure 106. China Medical Single Lumen Tubing Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Medical Single Lumen Tubing Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Medical Single Lumen Tubing Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Medical Single Lumen Tubing Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Medical Single Lumen Tubing Market Share Forecast by Type (2026-2035)

Figure 111. Global Medical Single Lumen Tubing Sales Forecast by Application (2026-2035)

Figure 112. Global Medical Single Lumen Tubing Market Share Forecast by Application (2026-2035)

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