

# Global Medical Ice Pack Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Medical Ice Pack competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Medical Ice Pack production reached approximately 28 million units, with an average global market price of around US\$ 2.45 per unit. Medical ice pack is typically made of a sealed plastic bag or flexible container filled with water, refrigerant gel, or a chemical coolant. Their core function is to constrict blood vessels and reduce local blood flow through low temperatures, thereby relieving pain, controlling swelling, and inhibiting inflammatory responses. These products are available in reusable types (which require pre-freezing and rely on the heat capacity effect) and disposable, ready-to-use types (which contain a chemical inner bag that, through squeezing, mixes water with substances like ammonium nitrate, triggering an endothermic reaction for rapid cooling). Medical ice packs are widely used to treat acute injuries such as sprains, bruises, and postoperative swelling. They comply with medical device management standards, and some products require certification from agencies such as the FDA to ensure safety and effectiveness. The global industrial chain for medical ice packs features a highly specialized division of labor. Among upstream raw materials, ammonium nitrate, a core coolant, is supplied by specialized chemical companies such as Sinochem and CF Industries. Packaging materials rely on non-woven fabrics and polyethylene composite films from companies like DuPont and BASF. Some high-end products utilize biodegradable biomaterials to comply with environmental trends. Downstream applications are diverse. Medical institutions such as the Mayo Clinic and Peking Union Medical College Hospital use them for postoperative cold compresses and emergency treatment. Sports centers such as NBA stadiums and the Shanghai Oriental Sports Center purchase reusable ice packs for athlete injury recovery. Disposable ice packs

are sold to the home market through platforms like Amazon and JD.com. Schools such as Harvard University and Tsinghua University stockpile ice packs to treat sports injuries. Workplaces like Google and tech companies like Huawei also include them in their employees' health and first aid kits. Hospitals and medical centers are the core users of medical ice packs, accounting for approximately 65%. Medical institutions maintain a stable demand for reusable ice packs, primarily for postoperative cold compresses, first aid, and the treatment of chronic conditions (such as arthritis). Sports centers account for approximately 15% and are a key consumer of medical ice packs. Sports centers require a large inventory of disposable ice packs to address acute injuries (such as sprains and muscle strains) during athlete training or competition. Workplaces account for approximately 10%, primarily concentrated in labor-intensive industries such as manufacturing and logistics. Companies provide employees with medical ice packs to treat accidental workplace injuries (such as falls and cuts). Homes and schools account for approximately 10%, primarily using them for daily first aid. The monthly output of medical ice packs is about 50k units, and the industry's gross profit margin is 21-24%. The global medical ice pack market shows obvious regional development differences. The North American market occupies a dominant position, with a market share of over 40%, thanks to its well-developed medical system, high medical consumption level and continuous R&D investment. The European market follows closely behind, and together with North America, it holds over 40% of the market share. The emphasis of European governments on medical technology innovation and medical service quality has provided a good policy environment for market development. The Asia-Pacific market is one of the fastest growing markets in the world. In comparison, South America, the Middle East and Africa currently have a smaller market share, but huge growth potential. These regions have a large population base, relatively scarce medical resources, and a strong demand for high-quality medical resources. With the introduction of medical technology and the improvement of medical standards, the demand for medical products such as medical ice packs will gradually be released in the future.

The global Medical Ice Pack market size was estimated at USD 68.6 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Medical Ice Pack market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Medical Ice Pack market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Medical Ice Pack market.

### **Global Medical Ice Pack Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

3M  
Cardinal Health  
Coldstar International  
Dynarex  
COOLWAYS  
Dispotech  
Holthaus Medical

Medline  
Medsource Labs  
Owens & Minor  
Rapid Aid  
Medlogix  
Nortech Labs  
BOENMED  
GSPMED  
INTCO Healthcare  
Ningbo Medelast  
Aero Healthcare

### **Market Segmentation (by Type)**

Disposable Ice Pack  
Reusable Ice Pack

### **Market Segmentation (by Application)**

Hospitals and Medical Centers  
Sports Centers  
Workplace  
Home and School

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Medical Ice Pack Market  
Overview of the regional outlook of the Medical Ice Pack Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Medical Ice Pack Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Medical Ice Pack, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent

developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Medical Ice Pack
- 1.2 Key Market Segments
  - 1.2.1 Medical Ice Pack Segment by Type
  - 1.2.2 Medical Ice Pack Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 MEDICAL ICE PACK MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Medical Ice Pack Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Medical Ice Pack Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 MEDICAL ICE PACK MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Medical Ice Pack Product Life Cycle
- 3.3 Global Medical Ice Pack Sales by Manufacturers (2020-2025)
- 3.4 Global Medical Ice Pack Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Medical Ice Pack Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Medical Ice Pack Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Medical Ice Pack Market Competitive Situation and Trends
  - 3.8.1 Medical Ice Pack Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Medical Ice Pack Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 MEDICAL ICE PACK INDUSTRY CHAIN ANALYSIS**

- 4.1 Medical Ice Pack Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF MEDICAL ICE PACK MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Medical Ice Pack Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Medical Ice Pack Market
- 5.7 ESG Ratings of Leading Companies

## **6 MEDICAL ICE PACK MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Medical Ice Pack Sales Market Share by Type (2020-2025)
- 6.3 Global Medical Ice Pack Market Size by Type (2020-2025)
- 6.4 Global Medical Ice Pack Price by Type (2020-2025)

## **7 MEDICAL ICE PACK MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Medical Ice Pack Market Sales by Application (2020-2025)
- 7.3 Global Medical Ice Pack Market Size (M USD) by Application (2020-2025)

## 7.4 Global Medical Ice Pack Sales Growth Rate by Application (2020-2025)

# 8 MEDICAL ICE PACK MARKET SALES BY REGION

## 8.1 Global Medical Ice Pack Sales by Region

### 8.1.1 Global Medical Ice Pack Sales by Region

### 8.1.2 Global Medical Ice Pack Sales Market Share by Region

## 8.2 Global Medical Ice Pack Market Size by Region

### 8.2.1 Global Medical Ice Pack Market Size by Region

### 8.2.2 Global Medical Ice Pack Market Size by Region

## 8.3 North America

### 8.3.1 North America Medical Ice Pack Sales by Country

### 8.3.2 North America Medical Ice Pack Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Medical Ice Pack Sales by Country

### 8.4.2 Europe Medical Ice Pack Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Medical Ice Pack Sales by Region

### 8.5.2 Asia Pacific Medical Ice Pack Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Medical Ice Pack Sales by Country

### 8.6.2 South America Medical Ice Pack Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Medical Ice Pack Sales by Region
- 8.7.2 Middle East and Africa Medical Ice Pack Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 MEDICAL ICE PACK MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Medical Ice Pack by Region(2020-2025)
- 9.2 Global Medical Ice Pack Revenue Market Share by Region (2020-2025)
- 9.3 Global Medical Ice Pack Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Medical Ice Pack Production
  - 9.4.1 North America Medical Ice Pack Production Growth Rate (2020-2025)
  - 9.4.2 North America Medical Ice Pack Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Medical Ice Pack Production
  - 9.5.1 Europe Medical Ice Pack Production Growth Rate (2020-2025)
  - 9.5.2 Europe Medical Ice Pack Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Medical Ice Pack Production (2020-2025)
  - 9.6.1 Japan Medical Ice Pack Production Growth Rate (2020-2025)
  - 9.6.2 Japan Medical Ice Pack Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Medical Ice Pack Production (2020-2025)
  - 9.7.1 China Medical Ice Pack Production Growth Rate (2020-2025)
  - 9.7.2 China Medical Ice Pack Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 3M
  - 10.1.1 3M Basic Information
  - 10.1.2 3M Medical Ice Pack Product Overview
  - 10.1.3 3M Medical Ice Pack Product Market Performance
  - 10.1.4 3M Business Overview
  - 10.1.5 3M SWOT Analysis
  - 10.1.6 3M Recent Developments

## 10.2 Cardinal Health

- 10.2.1 Cardinal Health Basic Information
- 10.2.2 Cardinal Health Medical Ice Pack Product Overview
- 10.2.3 Cardinal Health Medical Ice Pack Product Market Performance
- 10.2.4 Cardinal Health Business Overview
- 10.2.5 Cardinal Health SWOT Analysis
- 10.2.6 Cardinal Health Recent Developments

## 10.3 Coldstar International

- 10.3.1 Coldstar International Basic Information
- 10.3.2 Coldstar International Medical Ice Pack Product Overview
- 10.3.3 Coldstar International Medical Ice Pack Product Market Performance
- 10.3.4 Coldstar International Business Overview
- 10.3.5 Coldstar International SWOT Analysis
- 10.3.6 Coldstar International Recent Developments

## 10.4 Dynarex

- 10.4.1 Dynarex Basic Information
- 10.4.2 Dynarex Medical Ice Pack Product Overview
- 10.4.3 Dynarex Medical Ice Pack Product Market Performance
- 10.4.4 Dynarex Business Overview
- 10.4.5 Dynarex Recent Developments

## 10.5 COOLWAYS

- 10.5.1 COOLWAYS Basic Information
- 10.5.2 COOLWAYS Medical Ice Pack Product Overview
- 10.5.3 COOLWAYS Medical Ice Pack Product Market Performance
- 10.5.4 COOLWAYS Business Overview
- 10.5.5 COOLWAYS Recent Developments

## 10.6 Dispotech

- 10.6.1 Dispotech Basic Information
- 10.6.2 Dispotech Medical Ice Pack Product Overview
- 10.6.3 Dispotech Medical Ice Pack Product Market Performance
- 10.6.4 Dispotech Business Overview
- 10.6.5 Dispotech Recent Developments

## 10.7 Holthaus Medical

- 10.7.1 Holthaus Medical Basic Information
- 10.7.2 Holthaus Medical Medical Ice Pack Product Overview
- 10.7.3 Holthaus Medical Medical Ice Pack Product Market Performance
- 10.7.4 Holthaus Medical Business Overview
- 10.7.5 Holthaus Medical Recent Developments

## 10.8 Medline

- 10.8.1 Medline Basic Information
- 10.8.2 Medline Medical Ice Pack Product Overview
- 10.8.3 Medline Medical Ice Pack Product Market Performance
- 10.8.4 Medline Business Overview
- 10.8.5 Medline Recent Developments
- 10.9 Medsource Labs
  - 10.9.1 Medsource Labs Basic Information
  - 10.9.2 Medsource Labs Medical Ice Pack Product Overview
  - 10.9.3 Medsource Labs Medical Ice Pack Product Market Performance
  - 10.9.4 Medsource Labs Business Overview
  - 10.9.5 Medsource Labs Recent Developments
- 10.10 Owens and Minor
  - 10.10.1 Owens and Minor Basic Information
  - 10.10.2 Owens and Minor Medical Ice Pack Product Overview
  - 10.10.3 Owens and Minor Medical Ice Pack Product Market Performance
  - 10.10.4 Owens and Minor Business Overview
  - 10.10.5 Owens and Minor Recent Developments
- 10.11 Rapid Aid
  - 10.11.1 Rapid Aid Basic Information
  - 10.11.2 Rapid Aid Medical Ice Pack Product Overview
  - 10.11.3 Rapid Aid Medical Ice Pack Product Market Performance
  - 10.11.4 Rapid Aid Business Overview
  - 10.11.5 Rapid Aid Recent Developments
- 10.12 Medlogix
  - 10.12.1 Medlogix Basic Information
  - 10.12.2 Medlogix Medical Ice Pack Product Overview
  - 10.12.3 Medlogix Medical Ice Pack Product Market Performance
  - 10.12.4 Medlogix Business Overview
  - 10.12.5 Medlogix Recent Developments
- 10.13 Nortech Labs
  - 10.13.1 Nortech Labs Basic Information
  - 10.13.2 Nortech Labs Medical Ice Pack Product Overview
  - 10.13.3 Nortech Labs Medical Ice Pack Product Market Performance
  - 10.13.4 Nortech Labs Business Overview
  - 10.13.5 Nortech Labs Recent Developments
- 10.14 BOENMED
  - 10.14.1 BOENMED Basic Information
  - 10.14.2 BOENMED Medical Ice Pack Product Overview
  - 10.14.3 BOENMED Medical Ice Pack Product Market Performance

- 10.14.4 BOENMED Business Overview
- 10.14.5 BOENMED Recent Developments
- 10.15 GSPMED
  - 10.15.1 GSPMED Basic Information
  - 10.15.2 GSPMED Medical Ice Pack Product Overview
  - 10.15.3 GSPMED Medical Ice Pack Product Market Performance
  - 10.15.4 GSPMED Business Overview
  - 10.15.5 GSPMED Recent Developments
- 10.16 INTOCO Healthcare
  - 10.16.1 INTOCO Healthcare Basic Information
  - 10.16.2 INTOCO Healthcare Medical Ice Pack Product Overview
  - 10.16.3 INTOCO Healthcare Medical Ice Pack Product Market Performance
  - 10.16.4 INTOCO Healthcare Business Overview
  - 10.16.5 INTOCO Healthcare Recent Developments
- 10.17 Ningbo Medelast
  - 10.17.1 Ningbo Medelast Basic Information
  - 10.17.2 Ningbo Medelast Medical Ice Pack Product Overview
  - 10.17.3 Ningbo Medelast Medical Ice Pack Product Market Performance
  - 10.17.4 Ningbo Medelast Business Overview
  - 10.17.5 Ningbo Medelast Recent Developments
- 10.18 Aero Healthcare
  - 10.18.1 Aero Healthcare Basic Information
  - 10.18.2 Aero Healthcare Medical Ice Pack Product Overview
  - 10.18.3 Aero Healthcare Medical Ice Pack Product Market Performance
  - 10.18.4 Aero Healthcare Business Overview
  - 10.18.5 Aero Healthcare Recent Developments

## **11 MEDICAL ICE PACK MARKET FORECAST BY REGION**

- 11.1 Global Medical Ice Pack Market Size Forecast
- 11.2 Global Medical Ice Pack Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Medical Ice Pack Market Size Forecast by Country
  - 11.2.3 Asia Pacific Medical Ice Pack Market Size Forecast by Region
  - 11.2.4 South America Medical Ice Pack Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Medical Ice Pack by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

## 12.1 Global Medical Ice Pack Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Medical Ice Pack by Type (2026-2035)

12.1.2 Global Medical Ice Pack Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Medical Ice Pack by Type (2026-2035)

## 12.2 Global Medical Ice Pack Market Forecast by Application (2026-2035)

12.2.1 Global Medical Ice Pack Sales (K Units) Forecast by Application

12.2.2 Global Medical Ice Pack Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Medical Ice Pack Market Size by Type (M USD)
- Table 4. Global Medical Ice Pack Market Size by Application
- Table 5. Medical Ice Pack Market Size Comparison by Region (M USD)
- Table 6. Global Medical Ice Pack Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Medical Ice Pack Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Medical Ice Pack Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Medical Ice Pack Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Medical Ice Pack as of 2025)
- Table 11. Global Market Medical Ice Pack Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Medical Ice Pack Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Medical Ice Pack Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Medical Ice Pack Sales by Type (K Units)
- Table 27. Global Medical Ice Pack Market Size by Type (M USD)
- Table 28. Global Medical Ice Pack Sales (K Units) by Type (2020-2025)
- Table 29. Global Medical Ice Pack Sales Market Share by Type (2020-2025)
- Table 30. Global Medical Ice Pack Market Size (M USD) by Type (2020-2025)
- Table 31. Global Medical Ice Pack Market Share by Type (2020-2025)

- Table 32. Global Medical Ice Pack Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Medical Ice Pack Sales (K Units) by Application
- Table 34. Global Medical Ice Pack Market Size by Application
- Table 35. Global Medical Ice Pack Sales by Application (2020-2025) & (K Units)
- Table 36. Global Medical Ice Pack Sales Market Share by Application (2020-2025)
- Table 37. Global Medical Ice Pack Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Medical Ice Pack Market Share by Application (2020-2025)
- Table 39. Global Medical Ice Pack Sales Growth Rate by Application (2020-2025)
- Table 40. Global Medical Ice Pack Sales by Region (2020-2025) & (K Units)
- Table 41. Global Medical Ice Pack Sales Market Share by Region (2020-2025)
- Table 42. Global Medical Ice Pack Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Medical Ice Pack Market Size by Region (2020-2025)
- Table 44. North America Medical Ice Pack Sales by Country (2020-2025) & (K Units)
- Table 45. North America Medical Ice Pack Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Medical Ice Pack Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Medical Ice Pack Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Medical Ice Pack Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Medical Ice Pack Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Medical Ice Pack Sales by Country (2020-2025) & (K Units)
- Table 51. South America Medical Ice Pack Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Medical Ice Pack Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Medical Ice Pack Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Medical Ice Pack Production (K Units) by Region(2020-2025)
- Table 55. Global Medical Ice Pack Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Medical Ice Pack Revenue Market Share by Region (2020-2025)
- Table 57. Global Medical Ice Pack Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Medical Ice Pack Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Medical Ice Pack Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Medical Ice Pack Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Medical Ice Pack Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 62. 3M Basic Information
- Table 63. 3M Medical Ice Pack Product Overview
- Table 64. 3M Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. 3M Business Overview
- Table 66. 3M SWOT Analysis
- Table 67. 3M Recent Developments
- Table 68. Cardinal Health Basic Information
- Table 69. Cardinal Health Medical Ice Pack Product Overview
- Table 70. Cardinal Health Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Cardinal Health Business Overview
- Table 72. Cardinal Health SWOT Analysis
- Table 73. Cardinal Health Recent Developments
- Table 74. Coldstar International Basic Information
- Table 75. Coldstar International Medical Ice Pack Product Overview
- Table 76. Coldstar International Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Coldstar International Business Overview
- Table 78. Coldstar International SWOT Analysis
- Table 79. Coldstar International Recent Developments
- Table 80. Dynarex Basic Information
- Table 81. Dynarex Medical Ice Pack Product Overview
- Table 82. Dynarex Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Dynarex Business Overview
- Table 84. Dynarex Recent Developments
- Table 85. COOLWAYS Basic Information
- Table 86. COOLWAYS Medical Ice Pack Product Overview
- Table 87. COOLWAYS Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. COOLWAYS Business Overview
- Table 89. COOLWAYS Recent Developments
- Table 90. Dispotech Basic Information
- Table 91. Dispotech Medical Ice Pack Product Overview
- Table 92. Dispotech Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Dispotech Business Overview
- Table 94. Dispotech Recent Developments

- Table 95. Holthaus Medical Basic Information
- Table 96. Holthaus Medical Medical Ice Pack Product Overview
- Table 97. Holthaus Medical Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Holthaus Medical Business Overview
- Table 99. Holthaus Medical Recent Developments
- Table 100. Medline Basic Information
- Table 101. Medline Medical Ice Pack Product Overview
- Table 102. Medline Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Medline Business Overview
- Table 104. Medline Recent Developments
- Table 105. Medsource Labs Basic Information
- Table 106. Medsource Labs Medical Ice Pack Product Overview
- Table 107. Medsource Labs Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Medsource Labs Business Overview
- Table 109. Medsource Labs Recent Developments
- Table 110. Owens and Minor Basic Information
- Table 111. Owens and Minor Medical Ice Pack Product Overview
- Table 112. Owens and Minor Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Owens and Minor Business Overview
- Table 114. Owens and Minor Recent Developments
- Table 115. Rapid Aid Basic Information
- Table 116. Rapid Aid Medical Ice Pack Product Overview
- Table 117. Rapid Aid Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Rapid Aid Business Overview
- Table 119. Rapid Aid Recent Developments
- Table 120. Medlogix Basic Information
- Table 121. Medlogix Medical Ice Pack Product Overview
- Table 122. Medlogix Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Medlogix Business Overview
- Table 124. Medlogix Recent Developments
- Table 125. Nortech Labs Basic Information
- Table 126. Nortech Labs Medical Ice Pack Product Overview
- Table 127. Nortech Labs Medical Ice Pack Sales (K Units), Revenue (M USD), Price

- (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Nortech Labs Business Overview
- Table 129. Nortech Labs Recent Developments
- Table 130. BOENMED Basic Information
- Table 131. BOENMED Medical Ice Pack Product Overview
- Table 132. BOENMED Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. BOENMED Business Overview
- Table 134. BOENMED Recent Developments
- Table 135. GSPMED Basic Information
- Table 136. GSPMED Medical Ice Pack Product Overview
- Table 137. GSPMED Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. GSPMED Business Overview
- Table 139. GSPMED Recent Developments
- Table 140. INTCO Healthcare Basic Information
- Table 141. INTCO Healthcare Medical Ice Pack Product Overview
- Table 142. INTCO Healthcare Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. INTCO Healthcare Business Overview
- Table 144. INTCO Healthcare Recent Developments
- Table 145. Ningbo Medelast Basic Information
- Table 146. Ningbo Medelast Medical Ice Pack Product Overview
- Table 147. Ningbo Medelast Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Ningbo Medelast Business Overview
- Table 149. Ningbo Medelast Recent Developments
- Table 150. Aero Healthcare Basic Information
- Table 151. Aero Healthcare Medical Ice Pack Product Overview
- Table 152. Aero Healthcare Medical Ice Pack Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. Aero Healthcare Business Overview
- Table 154. Aero Healthcare Recent Developments
- Table 155. Global Medical Ice Pack Sales Forecast by Region (2026-2035) & (K Units)
- Table 156. Global Medical Ice Pack Market Size Forecast by Region (2026-2035) & (M USD)
- Table 157. North America Medical Ice Pack Sales Forecast by Country (2026-2035) & (K Units)
- Table 158. North America Medical Ice Pack Market Size Forecast by Country

(2026-2035) & (M USD)

Table 159. Europe Medical Ice Pack Sales Forecast by Country (2026-2035) & (K Units)

Table 160. Europe Medical Ice Pack Market Size Forecast by Country (2026-2035) & (M USD)

Table 161. Asia Pacific Medical Ice Pack Sales Forecast by Region (2026-2035) & (K Units)

Table 162. Asia Pacific Medical Ice Pack Market Size Forecast by Region (2026-2035) & (M USD)

Table 163. South America Medical Ice Pack Sales Forecast by Country (2026-2035) & (K Units)

Table 164. South America Medical Ice Pack Market Size Forecast by Country (2026-2035) & (M USD)

Table 165. Middle East and Africa Medical Ice Pack Sales Forecast by Country (2026-2035) & (Units)

Table 166. Middle East and Africa Medical Ice Pack Market Size Forecast by Country (2026-2035) & (M USD)

Table 167. Global Medical Ice Pack Sales Forecast by Type (2026-2035) & (K Units)

Table 168. Global Medical Ice Pack Market Size Forecast by Type (2026-2035) & (M USD)

Table 169. Global Medical Ice Pack Price Forecast by Type (2026-2035) & (USD/Unit)

Table 170. Global Medical Ice Pack Sales (K Units) Forecast by Application (2026-2035)

Table 171. Global Medical Ice Pack Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Medical Ice Pack
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Medical Ice Pack Market Size (M USD), 2025-2035
- Figure 5. Global Medical Ice Pack Market Size (M USD) (2020-2035)
- Figure 6. Global Medical Ice Pack Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Medical Ice Pack Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Medical Ice Pack Product Life Cycle
- Figure 13. Medical Ice Pack Sales Share by Manufacturers in 2025
- Figure 14. Global Medical Ice Pack Revenue Share by Manufacturers in 2025
- Figure 15. Medical Ice Pack Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Medical Ice Pack Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Medical Ice Pack Revenue in 2025
- Figure 18. Industry Chain Map of Medical Ice Pack
- Figure 19. Global Medical Ice Pack Market PEST Analysis
- Figure 20. Global Medical Ice Pack Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Medical Ice Pack Market Share by Type
- Figure 27. Sales Market Share of Medical Ice Pack by Type (2020-2025)
- Figure 28. Sales Market Share of Medical Ice Pack by Type in 2025
- Figure 29. Market Share of Medical Ice Pack by Type (2020-2025)
- Figure 30. Market Share of Medical Ice Pack by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Medical Ice Pack Market Share by Application

Figure 33. Global Medical Ice Pack Sales Market Share by Application (2020-2025)

Figure 34. Global Medical Ice Pack Sales Market Share by Application in 2025

Figure 35. Global Medical Ice Pack Market Share by Application (2020-2025)

Figure 36. Global Medical Ice Pack Market Share by Application in 2025

Figure 37. Global Medical Ice Pack Sales Growth Rate by Application (2020-2025)

Figure 38. Global Medical Ice Pack Sales Market Share by Region (2020-2025)

Figure 39. Global Medical Ice Pack Market Size by Region (2020-2025)

Figure 40. North America Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Medical Ice Pack Sales Market Share by Country in 2024

Figure 43. North America Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Medical Ice Pack Market Size by Country in 2024

Figure 45. U.S. Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Medical Ice Pack Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Medical Ice Pack Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Medical Ice Pack Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Medical Ice Pack Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Medical Ice Pack Sales Market Share by Country in 2024

Figure 53. Europe Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Medical Ice Pack Market Size by Country in 2024

Figure 55. Germany Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 65. Asia Pacific Medical Ice Pack Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Medical Ice Pack Sales Market Share by Region in 2024

Figure 67. Asia Pacific Medical Ice Pack Market Size by Region in 2024

Figure 68. China Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Medical Ice Pack Sales and Growth Rate (K Units)

Figure 79. South America Medical Ice Pack Sales Market Share by Country in 2024

Figure 80. South America Medical Ice Pack Market Size and Growth Rate (M USD)

Figure 81. South America Medical Ice Pack Market Size by Country in 2024

Figure 82. Brazil Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Medical Ice Pack Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Medical Ice Pack Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Medical Ice Pack Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Medical Ice Pack Market Size by Region in 2024

Figure 92. Saudi Arabia Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Medical Ice Pack Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Medical Ice Pack Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Medical Ice Pack Production Market Share by Region (2020-2025)

Figure 103. North America Medical Ice Pack Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Medical Ice Pack Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Medical Ice Pack Production (K Units) Growth Rate (2020-2025)

Figure 106. China Medical Ice Pack Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Medical Ice Pack Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Medical Ice Pack Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Medical Ice Pack Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Medical Ice Pack Market Share Forecast by Type (2026-2035)

Figure 111. Global Medical Ice Pack Sales Forecast by Application (2026-2035)

Figure 112. Global Medical Ice Pack Market Share Forecast by Application (2026-2035)

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