

Global Medical Hollow-Fiber Membrane Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Medical Hollow-Fiber Membrane competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Medical Hollow-Fiber Membrane production reached approximately 24.53 million Sqm, with an average global market price of around US\$ 51.2 per Sqm, and a gross profit margin of between 30% and 45%. Medical Hollow-Fiber Membrane refers to a specialized hollow fiber polymeric membrane designed for clinical applications, featuring micron-scale wall thickness and nanometer-scale pores to achieve precise molecular or cellular separation. It is widely used in life-support systems such as hemodialysis, hemofiltration, artificial liver, immunoadsorption, and oxygenators (artificial lungs), and must meet stringent requirements for biocompatibility, fouling resistance, mechanical integrity, and operational stability. The core value of hollow fiber membranes lies in their ability to accurately simulate human physiological functions (renal filtration and pulmonary gas exchange), while enabling efficient and safe substance separation. They also possess the engineering advantages of scalable production, long-term stable operation, and biocompatibility. From routine dialysis for kidney patients to ECMO rescue efforts for severe COVID-19 patients, hollow fiber membranes, thanks to their high surface area, precise pore size control, excellent biocompatibility, and core properties that mimic the human physiological barrier, have become a key material in the medical industry, from basic healthcare to advanced diagnosis and treatment. Their technological advancements (such as higher flux, reduced thrombosis risk, and improved biocompatibility) are directly driving advancements in medical technology. Blood purification is the most mature and widely used application of hollow fiber membranes in the medical field. Their core function is to mimic the filtration and excretion processes of the kidneys through the membrane's

selective permeability, removing metabolic waste, excess water, and toxins from the blood while retaining beneficial components such as proteins and blood cells. Mainstream applications include hemodialysis (HD), hemofiltration (HF), and hemoperfusion (HP). The core membrane material for hemodialysis is a hollow fiber membrane primarily composed of polyethersulfone (PES), polysulfone (PS), and cellulose acetate (CA). Pore sizes typically range from 1-10 nm (nanoscale), allowing only small molecule toxins (such as urea, creatinine, and uric acid, with molecular weights

The global Medical Hollow-Fiber Membrane market size was estimated at USD 1256.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Medical Hollow-Fiber Membrane market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Medical Hollow-Fiber Membrane market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Medical Hollow-Fiber Membrane market.

Global Medical Hollow-Fiber Membrane Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-

user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Dupont
Asahi Kasei Corporation
Toray Membrane
Mitsubishi Chemical
Sumitomo Electric Industries
W. L. Gore & Associates
Beijing OriginWater Technology (BOW)
DIC
Kovalus Separation Solutions
Danaher Corporation (Cytiva)
Tianjin Motimo Membrane Technology Group
Sartorius AG
MEDICA S.p.A
Repligen Corporation

Market Segmentation (by Type)

Hemodialysis Membrane
ECMO Membrane
Others

Market Segmentation (by Application)

Medical Device
Biopharmaceutical
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Medical Hollow-Fiber Membrane Market

Overview of the regional outlook of the Medical Hollow-Fiber Membrane Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Medical Hollow-Fiber Membrane Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Medical Hollow-Fiber Membrane, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Medical Hollow-Fiber Membrane
- 1.2 Key Market Segments
 - 1.2.1 Medical Hollow-Fiber Membrane Segment by Type
 - 1.2.2 Medical Hollow-Fiber Membrane Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 MEDICAL HOLLOW-FIBER MEMBRANE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Medical Hollow-Fiber Membrane Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Medical Hollow-Fiber Membrane Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MEDICAL HOLLOW-FIBER MEMBRANE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Medical Hollow-Fiber Membrane Product Life Cycle
- 3.3 Global Medical Hollow-Fiber Membrane Sales by Manufacturers (2020-2025)
- 3.4 Global Medical Hollow-Fiber Membrane Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Medical Hollow-Fiber Membrane Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Medical Hollow-Fiber Membrane Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Medical Hollow-Fiber Membrane Market Competitive Situation and Trends
 - 3.8.1 Medical Hollow-Fiber Membrane Market Concentration Rate

3.8.2 Global 5 and 10 Largest Medical Hollow-Fiber Membrane Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MEDICAL HOLLOW-FIBER MEMBRANE INDUSTRY CHAIN ANALYSIS

4.1 Medical Hollow-Fiber Membrane Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MEDICAL HOLLOW-FIBER MEMBRANE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Medical Hollow-Fiber Membrane Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Medical Hollow-Fiber Membrane Market

5.7 ESG Ratings of Leading Companies

6 MEDICAL HOLLOW-FIBER MEMBRANE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Medical Hollow-Fiber Membrane Sales Market Share by Type (2020-2025)

6.3 Global Medical Hollow-Fiber Membrane Market Size by Type (2020-2025)

6.4 Global Medical Hollow-Fiber Membrane Price by Type (2020-2025)

7 MEDICAL HOLLOW-FIBER MEMBRANE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Medical Hollow-Fiber Membrane Market Sales by Application (2020-2025)

7.3 Global Medical Hollow-Fiber Membrane Market Size (M USD) by Application (2020-2025)

7.4 Global Medical Hollow-Fiber Membrane Sales Growth Rate by Application (2020-2025)

8 MEDICAL HOLLOW-FIBER MEMBRANE MARKET SALES BY REGION

8.1 Global Medical Hollow-Fiber Membrane Sales by Region

8.1.1 Global Medical Hollow-Fiber Membrane Sales by Region

8.1.2 Global Medical Hollow-Fiber Membrane Sales Market Share by Region

8.2 Global Medical Hollow-Fiber Membrane Market Size by Region

8.2.1 Global Medical Hollow-Fiber Membrane Market Size by Region

8.2.2 Global Medical Hollow-Fiber Membrane Market Size by Region

8.3 North America

8.3.1 North America Medical Hollow-Fiber Membrane Sales by Country

8.3.2 North America Medical Hollow-Fiber Membrane Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Medical Hollow-Fiber Membrane Sales by Country

8.4.2 Europe Medical Hollow-Fiber Membrane Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Medical Hollow-Fiber Membrane Sales by Region

8.5.2 Asia Pacific Medical Hollow-Fiber Membrane Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Medical Hollow-Fiber Membrane Sales by Country
 - 8.6.2 South America Medical Hollow-Fiber Membrane Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Medical Hollow-Fiber Membrane Sales by Region
 - 8.7.2 Middle East and Africa Medical Hollow-Fiber Membrane Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 MEDICAL HOLLOW-FIBER MEMBRANE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Medical Hollow-Fiber Membrane by Region(2020-2025)
- 9.2 Global Medical Hollow-Fiber Membrane Revenue Market Share by Region (2020-2025)
- 9.3 Global Medical Hollow-Fiber Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Medical Hollow-Fiber Membrane Production
 - 9.4.1 North America Medical Hollow-Fiber Membrane Production Growth Rate (2020-2025)
 - 9.4.2 North America Medical Hollow-Fiber Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Medical Hollow-Fiber Membrane Production
 - 9.5.1 Europe Medical Hollow-Fiber Membrane Production Growth Rate (2020-2025)
 - 9.5.2 Europe Medical Hollow-Fiber Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Medical Hollow-Fiber Membrane Production (2020-2025)
 - 9.6.1 Japan Medical Hollow-Fiber Membrane Production Growth Rate (2020-2025)
 - 9.6.2 Japan Medical Hollow-Fiber Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Medical Hollow-Fiber Membrane Production (2020-2025)

- 9.7.1 China Medical Hollow-Fiber Membrane Production Growth Rate (2020-2025)
- 9.7.2 China Medical Hollow-Fiber Membrane Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Dupont

- 10.1.1 Dupont Basic Information
- 10.1.2 Dupont Medical Hollow-Fiber Membrane Product Overview
- 10.1.3 Dupont Medical Hollow-Fiber Membrane Product Market Performance
- 10.1.4 Dupont Business Overview
- 10.1.5 Dupont SWOT Analysis
- 10.1.6 Dupont Recent Developments

10.2 Asahi Kasei Corporation

- 10.2.1 Asahi Kasei Corporation Basic Information
- 10.2.2 Asahi Kasei Corporation Medical Hollow-Fiber Membrane Product Overview
- 10.2.3 Asahi Kasei Corporation Medical Hollow-Fiber Membrane Product Market

Performance

- 10.2.4 Asahi Kasei Corporation Business Overview
- 10.2.5 Asahi Kasei Corporation SWOT Analysis
- 10.2.6 Asahi Kasei Corporation Recent Developments

10.3 Toray Membrane

- 10.3.1 Toray Membrane Basic Information
- 10.3.2 Toray Membrane Medical Hollow-Fiber Membrane Product Overview
- 10.3.3 Toray Membrane Medical Hollow-Fiber Membrane Product Market Performance
- 10.3.4 Toray Membrane Business Overview
- 10.3.5 Toray Membrane SWOT Analysis
- 10.3.6 Toray Membrane Recent Developments

10.4 Mitsubishi Chemical

- 10.4.1 Mitsubishi Chemical Basic Information
- 10.4.2 Mitsubishi Chemical Medical Hollow-Fiber Membrane Product Overview
- 10.4.3 Mitsubishi Chemical Medical Hollow-Fiber Membrane Product Market

Performance

- 10.4.4 Mitsubishi Chemical Business Overview
- 10.4.5 Mitsubishi Chemical Recent Developments

10.5 Sumitomo Electric Industries

- 10.5.1 Sumitomo Electric Industries Basic Information
- 10.5.2 Sumitomo Electric Industries Medical Hollow-Fiber Membrane Product

Overview

- 10.5.3 Sumitomo Electric Industries Medical Hollow-Fiber Membrane Product Market Performance
- 10.5.4 Sumitomo Electric Industries Business Overview
- 10.5.5 Sumitomo Electric Industries Recent Developments
- 10.6 W. L. Gore and Associates
 - 10.6.1 W. L. Gore and Associates Basic Information
 - 10.6.2 W. L. Gore and Associates Medical Hollow-Fiber Membrane Product Overview
 - 10.6.3 W. L. Gore and Associates Medical Hollow-Fiber Membrane Product Market Performance
 - 10.6.4 W. L. Gore and Associates Business Overview
 - 10.6.5 W. L. Gore and Associates Recent Developments
- 10.7 Beijing OriginWater Technology (BOW)
 - 10.7.1 Beijing OriginWater Technology (BOW) Basic Information
 - 10.7.2 Beijing OriginWater Technology (BOW) Medical Hollow-Fiber Membrane Product Overview
 - 10.7.3 Beijing OriginWater Technology (BOW) Medical Hollow-Fiber Membrane Product Market Performance
 - 10.7.4 Beijing OriginWater Technology (BOW) Business Overview
 - 10.7.5 Beijing OriginWater Technology (BOW) Recent Developments
- 10.8 DIC
 - 10.8.1 DIC Basic Information
 - 10.8.2 DIC Medical Hollow-Fiber Membrane Product Overview
 - 10.8.3 DIC Medical Hollow-Fiber Membrane Product Market Performance
 - 10.8.4 DIC Business Overview
 - 10.8.5 DIC Recent Developments
- 10.9 Kovalus Separation Solutions
 - 10.9.1 Kovalus Separation Solutions Basic Information
 - 10.9.2 Kovalus Separation Solutions Medical Hollow-Fiber Membrane Product Overview
 - 10.9.3 Kovalus Separation Solutions Medical Hollow-Fiber Membrane Product Market Performance
 - 10.9.4 Kovalus Separation Solutions Business Overview
 - 10.9.5 Kovalus Separation Solutions Recent Developments
- 10.10 Danaher Corporation (Cytiva)
 - 10.10.1 Danaher Corporation (Cytiva) Basic Information
 - 10.10.2 Danaher Corporation (Cytiva) Medical Hollow-Fiber Membrane Product Overview
 - 10.10.3 Danaher Corporation (Cytiva) Medical Hollow-Fiber Membrane Product Market Performance

- 10.10.4 Danaher Corporation (Cytiva) Business Overview
- 10.10.5 Danaher Corporation (Cytiva) Recent Developments
- 10.11 Tianjin Motimo Membrane Technology Group
 - 10.11.1 Tianjin Motimo Membrane Technology Group Basic Information
 - 10.11.2 Tianjin Motimo Membrane Technology Group Medical Hollow-Fiber Membrane Product Overview
 - 10.11.3 Tianjin Motimo Membrane Technology Group Medical Hollow-Fiber Membrane Product Market Performance
 - 10.11.4 Tianjin Motimo Membrane Technology Group Business Overview
 - 10.11.5 Tianjin Motimo Membrane Technology Group Recent Developments
- 10.12 Sartorius AG
 - 10.12.1 Sartorius AG Basic Information
 - 10.12.2 Sartorius AG Medical Hollow-Fiber Membrane Product Overview
 - 10.12.3 Sartorius AG Medical Hollow-Fiber Membrane Product Market Performance
 - 10.12.4 Sartorius AG Business Overview
 - 10.12.5 Sartorius AG Recent Developments
- 10.13 MEDICA S.p.A
 - 10.13.1 MEDICA S.p.A Basic Information
 - 10.13.2 MEDICA S.p.A Medical Hollow-Fiber Membrane Product Overview
 - 10.13.3 MEDICA S.p.A Medical Hollow-Fiber Membrane Product Market Performance
 - 10.13.4 MEDICA S.p.A Business Overview
 - 10.13.5 MEDICA S.p.A Recent Developments
- 10.14 Repligen Corporation
 - 10.14.1 Repligen Corporation Basic Information
 - 10.14.2 Repligen Corporation Medical Hollow-Fiber Membrane Product Overview
 - 10.14.3 Repligen Corporation Medical Hollow-Fiber Membrane Product Market Performance
 - 10.14.4 Repligen Corporation Business Overview
 - 10.14.5 Repligen Corporation Recent Developments

11 MEDICAL HOLLOW-FIBER MEMBRANE MARKET FORECAST BY REGION

- 11.1 Global Medical Hollow-Fiber Membrane Market Size Forecast
- 11.2 Global Medical Hollow-Fiber Membrane Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Medical Hollow-Fiber Membrane Market Size Forecast by Country
 - 11.2.3 Asia Pacific Medical Hollow-Fiber Membrane Market Size Forecast by Region
 - 11.2.4 South America Medical Hollow-Fiber Membrane Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Medical Hollow-Fiber Membrane by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Medical Hollow-Fiber Membrane Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Medical Hollow-Fiber Membrane by Type (2026-2035)

12.1.2 Global Medical Hollow-Fiber Membrane Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Medical Hollow-Fiber Membrane by Type (2026-2035)

12.2 Global Medical Hollow-Fiber Membrane Market Forecast by Application (2026-2035)

12.2.1 Global Medical Hollow-Fiber Membrane Sales (K MT) Forecast by Application

12.2.2 Global Medical Hollow-Fiber Membrane Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Medical Hollow-Fiber Membrane Market Size by Type (M USD)
- Table 4. Global Medical Hollow-Fiber Membrane Market Size by Application
- Table 5. Medical Hollow-Fiber Membrane Market Size Comparison by Region (M USD)
- Table 6. Global Medical Hollow-Fiber Membrane Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Medical Hollow-Fiber Membrane Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Medical Hollow-Fiber Membrane Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Medical Hollow-Fiber Membrane Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Medical Hollow-Fiber Membrane as of 2025)
- Table 11. Global Market Medical Hollow-Fiber Membrane Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Medical Hollow-Fiber Membrane Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Medical Hollow-Fiber Membrane Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Medical Hollow-Fiber Membrane Sales by Type (K MT)
- Table 27. Global Medical Hollow-Fiber Membrane Market Size by Type (M USD)

Table 28. Global Medical Hollow-Fiber Membrane Sales (K MT) by Type (2020-2025)

Table 29. Global Medical Hollow-Fiber Membrane Sales Market Share by Type (2020-2025)

Table 30. Global Medical Hollow-Fiber Membrane Market Size (M USD) by Type (2020-2025)

Table 31. Global Medical Hollow-Fiber Membrane Market Share by Type (2020-2025)

Table 32. Global Medical Hollow-Fiber Membrane Price (USD/KG) by Type (2020-2025)

Table 33. Global Medical Hollow-Fiber Membrane Sales (K MT) by Application

Table 34. Global Medical Hollow-Fiber Membrane Market Size by Application

Table 35. Global Medical Hollow-Fiber Membrane Sales by Application (2020-2025) & (K MT)

Table 36. Global Medical Hollow-Fiber Membrane Sales Market Share by Application (2020-2025)

Table 37. Global Medical Hollow-Fiber Membrane Market Size by Application (2020-2025) & (M USD)

Table 38. Global Medical Hollow-Fiber Membrane Market Share by Application (2020-2025)

Table 39. Global Medical Hollow-Fiber Membrane Sales Growth Rate by Application (2020-2025)

Table 40. Global Medical Hollow-Fiber Membrane Sales by Region (2020-2025) & (K MT)

Table 41. Global Medical Hollow-Fiber Membrane Sales Market Share by Region (2020-2025)

Table 42. Global Medical Hollow-Fiber Membrane Market Size by Region (2020-2025) & (M USD)

Table 43. Global Medical Hollow-Fiber Membrane Market Size by Region (2020-2025)

Table 44. North America Medical Hollow-Fiber Membrane Sales by Country (2020-2025) & (K MT)

Table 45. North America Medical Hollow-Fiber Membrane Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Medical Hollow-Fiber Membrane Sales by Country (2020-2025) & (K MT)

Table 47. Europe Medical Hollow-Fiber Membrane Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Medical Hollow-Fiber Membrane Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Medical Hollow-Fiber Membrane Market Size by Region (2020-2025) & (M USD)

Table 50. South America Medical Hollow-Fiber Membrane Sales by Country

(2020-2025) & (K MT)

Table 51. South America Medical Hollow-Fiber Membrane Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Medical Hollow-Fiber Membrane Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Medical Hollow-Fiber Membrane Market Size by Region (2020-2025) & (M USD)

Table 54. Global Medical Hollow-Fiber Membrane Production (K MT) by Region(2020-2025)

Table 55. Global Medical Hollow-Fiber Membrane Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Medical Hollow-Fiber Membrane Revenue Market Share by Region (2020-2025)

Table 57. Global Medical Hollow-Fiber Membrane Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Medical Hollow-Fiber Membrane Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Medical Hollow-Fiber Membrane Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Medical Hollow-Fiber Membrane Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Medical Hollow-Fiber Membrane Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Dupont Basic Information

Table 63. Dupont Medical Hollow-Fiber Membrane Product Overview

Table 64. Dupont Medical Hollow-Fiber Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Dupont Business Overview

Table 66. Dupont SWOT Analysis

Table 67. Dupont Recent Developments

Table 68. Asahi Kasei Corporation Basic Information

Table 69. Asahi Kasei Corporation Medical Hollow-Fiber Membrane Product Overview

Table 70. Asahi Kasei Corporation Medical Hollow-Fiber Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Asahi Kasei Corporation Business Overview

Table 72. Asahi Kasei Corporation SWOT Analysis

Table 73. Asahi Kasei Corporation Recent Developments

Table 74. Toray Membrane Basic Information

Table 75. Toray Membrane Medical Hollow-Fiber Membrane Product Overview

Table 76. Toray Membrane Medical Hollow-Fiber Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Toray Membrane Business Overview

Table 78. Toray Membrane SWOT Analysis

Table 79. Toray Membrane Recent Developments

Table 80. Mitsubishi Chemical Basic Information

Table 81. Mitsubishi Chemical Medical Hollow-Fiber Membrane Product Overview

Table 82. Mitsubishi Chemical Medical Hollow-Fiber Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Mitsubishi Chemical Business Overview

Table 84. Mitsubishi Chemical Recent Developments

Table 85. Sumitomo Electric Industries Basic Information

Table 86. Sumitomo Electric Industries Medical Hollow-Fiber Membrane Product Overview

Table 87. Sumitomo Electric Industries Medical Hollow-Fiber Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Sumitomo Electric Industries Business Overview

Table 89. Sumitomo Electric Industries Recent Developments

Table 90. W. L. Gore and Associates Basic Information

Table 91. W. L. Gore and Associates Medical Hollow-Fiber Membrane Product Overview

Table 92. W. L. Gore and Associates Medical Hollow-Fiber Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. W. L. Gore and Associates Business Overview

Table 94. W. L. Gore and Associates Recent Developments

Table 95. Beijing OriginWater Technology (BOW) Basic Information

Table 96. Beijing OriginWater Technology (BOW) Medical Hollow-Fiber Membrane Product Overview

Table 97. Beijing OriginWater Technology (BOW) Medical Hollow-Fiber Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Beijing OriginWater Technology (BOW) Business Overview

Table 99. Beijing OriginWater Technology (BOW) Recent Developments

Table 100. DIC Basic Information

Table 101. DIC Medical Hollow-Fiber Membrane Product Overview

Table 102. DIC Medical Hollow-Fiber Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. DIC Business Overview

Table 104. DIC Recent Developments

Table 105. Kovalus Separation Solutions Basic Information

Table 106. Kovalus Separation Solutions Medical Hollow-Fiber Membrane Product Overview

Table 107. Kovalus Separation Solutions Medical Hollow-Fiber Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Kovalus Separation Solutions Business Overview

Table 109. Kovalus Separation Solutions Recent Developments

Table 110. Danaher Corporation (Cytiva) Basic Information

Table 111. Danaher Corporation (Cytiva) Medical Hollow-Fiber Membrane Product Overview

Table 112. Danaher Corporation (Cytiva) Medical Hollow-Fiber Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Danaher Corporation (Cytiva) Business Overview

Table 114. Danaher Corporation (Cytiva) Recent Developments

Table 115. Tianjin Motimo Membrane Technology Group Basic Information

Table 116. Tianjin Motimo Membrane Technology Group Medical Hollow-Fiber Membrane Product Overview

Table 117. Tianjin Motimo Membrane Technology Group Medical Hollow-Fiber Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Tianjin Motimo Membrane Technology Group Business Overview

Table 119. Tianjin Motimo Membrane Technology Group Recent Developments

Table 120. Sartorius AG Basic Information

Table 121. Sartorius AG Medical Hollow-Fiber Membrane Product Overview

Table 122. Sartorius AG Medical Hollow-Fiber Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Sartorius AG Business Overview

Table 124. Sartorius AG Recent Developments

Table 125. MEDICA S.p.A Basic Information

Table 126. MEDICA S.p.A Medical Hollow-Fiber Membrane Product Overview

Table 127. MEDICA S.p.A Medical Hollow-Fiber Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. MEDICA S.p.A Business Overview

Table 129. MEDICA S.p.A Recent Developments

Table 130. Repligen Corporation Basic Information

Table 131. Repligen Corporation Medical Hollow-Fiber Membrane Product Overview

Table 132. Repligen Corporation Medical Hollow-Fiber Membrane Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Repligen Corporation Business Overview

Table 134. Repligen Corporation Recent Developments

Table 135. Global Medical Hollow-Fiber Membrane Sales Forecast by Region (2026-2035) & (K MT)

Table 136. Global Medical Hollow-Fiber Membrane Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Medical Hollow-Fiber Membrane Sales Forecast by Country (2026-2035) & (K MT)

Table 138. North America Medical Hollow-Fiber Membrane Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Medical Hollow-Fiber Membrane Sales Forecast by Country (2026-2035) & (K MT)

Table 140. Europe Medical Hollow-Fiber Membrane Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Medical Hollow-Fiber Membrane Sales Forecast by Region (2026-2035) & (K MT)

Table 142. Asia Pacific Medical Hollow-Fiber Membrane Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Medical Hollow-Fiber Membrane Sales Forecast by Country (2026-2035) & (K MT)

Table 144. South America Medical Hollow-Fiber Membrane Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Medical Hollow-Fiber Membrane Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Medical Hollow-Fiber Membrane Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Medical Hollow-Fiber Membrane Sales Forecast by Type (2026-2035) & (K MT)

Table 148. Global Medical Hollow-Fiber Membrane Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Medical Hollow-Fiber Membrane Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global Medical Hollow-Fiber Membrane Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global Medical Hollow-Fiber Membrane Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Medical Hollow-Fiber Membrane
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Medical Hollow-Fiber Membrane Market Size (M USD), 2025-2035
- Figure 5. Global Medical Hollow-Fiber Membrane Market Size (M USD) (2020-2035)
- Figure 6. Global Medical Hollow-Fiber Membrane Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Medical Hollow-Fiber Membrane Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Medical Hollow-Fiber Membrane Product Life Cycle
- Figure 13. Medical Hollow-Fiber Membrane Sales Share by Manufacturers in 2025
- Figure 14. Global Medical Hollow-Fiber Membrane Revenue Share by Manufacturers in 2025
- Figure 15. Medical Hollow-Fiber Membrane Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Medical Hollow-Fiber Membrane Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Medical Hollow-Fiber Membrane Revenue in 2025
- Figure 18. Industry Chain Map of Medical Hollow-Fiber Membrane
- Figure 19. Global Medical Hollow-Fiber Membrane Market PEST Analysis
- Figure 20. Global Medical Hollow-Fiber Membrane Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Medical Hollow-Fiber Membrane Market Share by Type
- Figure 27. Sales Market Share of Medical Hollow-Fiber Membrane by Type (2020-2025)
- Figure 28. Sales Market Share of Medical Hollow-Fiber Membrane by Type in 2025
- Figure 29. Market Share of Medical Hollow-Fiber Membrane by Type (2020-2025)
- Figure 30. Market Share of Medical Hollow-Fiber Membrane by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Medical Hollow-Fiber Membrane Market Share by Application
- Figure 33. Global Medical Hollow-Fiber Membrane Sales Market Share by Application (2020-2025)
- Figure 34. Global Medical Hollow-Fiber Membrane Sales Market Share by Application in 2025
- Figure 35. Global Medical Hollow-Fiber Membrane Market Share by Application (2020-2025)
- Figure 36. Global Medical Hollow-Fiber Membrane Market Share by Application in 2025
- Figure 37. Global Medical Hollow-Fiber Membrane Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Medical Hollow-Fiber Membrane Sales Market Share by Region (2020-2025)
- Figure 39. Global Medical Hollow-Fiber Membrane Market Size by Region (2020-2025)
- Figure 40. North America Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Medical Hollow-Fiber Membrane Sales Market Share by Country in 2024
- Figure 43. North America Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Medical Hollow-Fiber Membrane Market Size by Country in 2024
- Figure 45. U.S. Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Medical Hollow-Fiber Membrane Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Medical Hollow-Fiber Membrane Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Medical Hollow-Fiber Membrane Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Medical Hollow-Fiber Membrane Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Medical Hollow-Fiber Membrane Sales Market Share by Country in 2024

Figure 53. Europe Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Medical Hollow-Fiber Membrane Market Size by Country in 2024

Figure 55. Germany Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Medical Hollow-Fiber Membrane Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Medical Hollow-Fiber Membrane Sales Market Share by Region in 2024

Figure 67. Asia Pacific Medical Hollow-Fiber Membrane Market Size by Region in 2024

Figure 68. China Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Medical Hollow-Fiber Membrane Sales and Growth Rate (K MT)

Figure 79. South America Medical Hollow-Fiber Membrane Sales Market Share by Country in 2024

Figure 80. South America Medical Hollow-Fiber Membrane Market Size and Growth Rate (M USD)

Figure 81. South America Medical Hollow-Fiber Membrane Market Size by Country in 2024

Figure 82. Brazil Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Medical Hollow-Fiber Membrane Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Medical Hollow-Fiber Membrane Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Medical Hollow-Fiber Membrane Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Medical Hollow-Fiber Membrane Market Size by Region in 2024

Figure 92. Saudi Arabia Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Medical Hollow-Fiber Membrane Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Medical Hollow-Fiber Membrane Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Medical Hollow-Fiber Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Medical Hollow-Fiber Membrane Production Market Share by Region (2020-2025)

Figure 103. North America Medical Hollow-Fiber Membrane Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Medical Hollow-Fiber Membrane Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Medical Hollow-Fiber Membrane Production (K MT) Growth Rate (2020-2025)

Figure 106. China Medical Hollow-Fiber Membrane Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Medical Hollow-Fiber Membrane Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Medical Hollow-Fiber Membrane Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Medical Hollow-Fiber Membrane Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Medical Hollow-Fiber Membrane Market Share Forecast by Type (2026-2035)

Figure 111. Global Medical Hollow-Fiber Membrane Sales Forecast by Application (2026-2035)

Figure 112. Global Medical Hollow-Fiber Membrane Market Share Forecast by Application (2026-2035)

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