

Global Medical-Grade Liquid Silicone Rubber Market Research Report 2026(Status and Outlook)

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Abstracts

Medical-grade liquid silicone rubber (LSR) is a silicone material that meets stringent quality and safety standards for use in medical and healthcare applications. It is commonly used for manufacturing medical devices, implants, and components. **Medical Device Manufacturing:** Essential in the production of medical devices, including catheters, seals, gaskets, and other components requiring biocompatibility, durability, and flexibility. **Implantable Devices:** Adoption in the manufacturing of implantable medical devices, such as silicone-based breast implants, cardiovascular devices, and ophthalmic implants. **Regulatory Compliance:** Strict adherence to regulatory standards, such as ISO 10993 for biocompatibility and USP Class VI for medical-grade materials, ensuring the safety and compatibility of medical-grade LSR. **Customized Formulations:** Ongoing development of customized formulations to meet specific requirements of medical applications, including variations in hardness, elasticity, and curing characteristics.

The global Medical-Grade Liquid Silicone Rubber market size was estimated at USD 299.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Medical-Grade Liquid Silicone Rubber market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Medical-Grade Liquid Silicone Rubber market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Medical-Grade Liquid Silicone Rubber market.

Global Medical-Grade Liquid Silicone Rubber Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Dow Corning
Wacker Chemicals
Momentive
ShinEtsu
KCC Corporation
Guangdong Polysil
Shenzhen SQUARE Silicone
Jiangsu Tianchen

Market Segmentation (by Type)

Limited Exposure
Prolonged Exposure
Permanent Contact

Market Segmentation (by Application)

Human Body Implants
Medical Devices

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Medical-Grade Liquid Silicone Rubber Market
Overview of the regional outlook of the Medical-Grade Liquid Silicone Rubber Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Medical-Grade Liquid Silicone Rubber Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Medical-Grade Liquid Silicone

Rubber, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Medical-Grade Liquid Silicone Rubber
- 1.2 Key Market Segments
 - 1.2.1 Medical-Grade Liquid Silicone Rubber Segment by Type
 - 1.2.2 Medical-Grade Liquid Silicone Rubber Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 MEDICAL-GRADE LIQUID SILICONE RUBBER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Medical-Grade Liquid Silicone Rubber Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Medical-Grade Liquid Silicone Rubber Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MEDICAL-GRADE LIQUID SILICONE RUBBER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Medical-Grade Liquid Silicone Rubber Product Life Cycle
- 3.3 Global Medical-Grade Liquid Silicone Rubber Sales by Manufacturers (2020-2025)
- 3.4 Global Medical-Grade Liquid Silicone Rubber Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Medical-Grade Liquid Silicone Rubber Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Medical-Grade Liquid Silicone Rubber Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Medical-Grade Liquid Silicone Rubber Market Competitive Situation and Trends

- 3.8.1 Medical-Grade Liquid Silicone Rubber Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Medical-Grade Liquid Silicone Rubber Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 MEDICAL-GRADE LIQUID SILICONE RUBBER INDUSTRY CHAIN ANALYSIS

- 4.1 Medical-Grade Liquid Silicone Rubber Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MEDICAL-GRADE LIQUID SILICONE RUBBER MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Medical-Grade Liquid Silicone Rubber Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Medical-Grade Liquid Silicone Rubber Market
- 5.7 ESG Ratings of Leading Companies

6 MEDICAL-GRADE LIQUID SILICONE RUBBER MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Medical-Grade Liquid Silicone Rubber Sales Market Share by Type (2020-2025)

6.3 Global Medical-Grade Liquid Silicone Rubber Market Size by Type (2020-2025)

6.4 Global Medical-Grade Liquid Silicone Rubber Price by Type (2020-2025)

7 MEDICAL-GRADE LIQUID SILICONE RUBBER MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Medical-Grade Liquid Silicone Rubber Market Sales by Application (2020-2025)

7.3 Global Medical-Grade Liquid Silicone Rubber Market Size (M USD) by Application (2020-2025)

7.4 Global Medical-Grade Liquid Silicone Rubber Sales Growth Rate by Application (2020-2025)

8 MEDICAL-GRADE LIQUID SILICONE RUBBER MARKET SALES BY REGION

8.1 Global Medical-Grade Liquid Silicone Rubber Sales by Region

8.1.1 Global Medical-Grade Liquid Silicone Rubber Sales by Region

8.1.2 Global Medical-Grade Liquid Silicone Rubber Sales Market Share by Region

8.2 Global Medical-Grade Liquid Silicone Rubber Market Size by Region

8.2.1 Global Medical-Grade Liquid Silicone Rubber Market Size by Region

8.2.2 Global Medical-Grade Liquid Silicone Rubber Market Size by Region

8.3 North America

8.3.1 North America Medical-Grade Liquid Silicone Rubber Sales by Country

8.3.2 North America Medical-Grade Liquid Silicone Rubber Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Medical-Grade Liquid Silicone Rubber Sales by Country

8.4.2 Europe Medical-Grade Liquid Silicone Rubber Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Medical-Grade Liquid Silicone Rubber Sales by Region
- 8.5.2 Asia Pacific Medical-Grade Liquid Silicone Rubber Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Medical-Grade Liquid Silicone Rubber Sales by Country
 - 8.6.2 South America Medical-Grade Liquid Silicone Rubber Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Medical-Grade Liquid Silicone Rubber Sales by Region
 - 8.7.2 Middle East and Africa Medical-Grade Liquid Silicone Rubber Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 MEDICAL-GRADE LIQUID SILICONE RUBBER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Medical-Grade Liquid Silicone Rubber by Region(2020-2025)
- 9.2 Global Medical-Grade Liquid Silicone Rubber Revenue Market Share by Region (2020-2025)
- 9.3 Global Medical-Grade Liquid Silicone Rubber Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Medical-Grade Liquid Silicone Rubber Production
 - 9.4.1 North America Medical-Grade Liquid Silicone Rubber Production Growth Rate (2020-2025)
 - 9.4.2 North America Medical-Grade Liquid Silicone Rubber Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Medical-Grade Liquid Silicone Rubber Production
 - 9.5.1 Europe Medical-Grade Liquid Silicone Rubber Production Growth Rate (2020-2025)

9.5.2 Europe Medical-Grade Liquid Silicone Rubber Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Medical-Grade Liquid Silicone Rubber Production (2020-2025)

9.6.1 Japan Medical-Grade Liquid Silicone Rubber Production Growth Rate (2020-2025)

9.6.2 Japan Medical-Grade Liquid Silicone Rubber Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Medical-Grade Liquid Silicone Rubber Production (2020-2025)

9.7.1 China Medical-Grade Liquid Silicone Rubber Production Growth Rate (2020-2025)

9.7.2 China Medical-Grade Liquid Silicone Rubber Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Dow Corning

10.1.1 Dow Corning Basic Information

10.1.2 Dow Corning Medical-Grade Liquid Silicone Rubber Product Overview

10.1.3 Dow Corning Medical-Grade Liquid Silicone Rubber Product Market

Performance

10.1.4 Dow Corning Business Overview

10.1.5 Dow Corning SWOT Analysis

10.1.6 Dow Corning Recent Developments

10.2 Wacker Chemicals

10.2.1 Wacker Chemicals Basic Information

10.2.2 Wacker Chemicals Medical-Grade Liquid Silicone Rubber Product Overview

10.2.3 Wacker Chemicals Medical-Grade Liquid Silicone Rubber Product Market

Performance

10.2.4 Wacker Chemicals Business Overview

10.2.5 Wacker Chemicals SWOT Analysis

10.2.6 Wacker Chemicals Recent Developments

10.3 Momentive

10.3.1 Momentive Basic Information

10.3.2 Momentive Medical-Grade Liquid Silicone Rubber Product Overview

10.3.3 Momentive Medical-Grade Liquid Silicone Rubber Product Market Performance

10.3.4 Momentive Business Overview

10.3.5 Momentive SWOT Analysis

10.3.6 Momentive Recent Developments

10.4 ShinEtsu

- 10.4.1 ShinEtsu Basic Information
- 10.4.2 ShinEtsu Medical-Grade Liquid Silicone Rubber Product Overview
- 10.4.3 ShinEtsu Medical-Grade Liquid Silicone Rubber Product Market Performance
- 10.4.4 ShinEtsu Business Overview
- 10.4.5 ShinEtsu Recent Developments
- 10.5 KCC Corporation
 - 10.5.1 KCC Corporation Basic Information
 - 10.5.2 KCC Corporation Medical-Grade Liquid Silicone Rubber Product Overview
 - 10.5.3 KCC Corporation Medical-Grade Liquid Silicone Rubber Product Market Performance
 - 10.5.4 KCC Corporation Business Overview
 - 10.5.5 KCC Corporation Recent Developments
- 10.6 Guangdong Polysil
 - 10.6.1 Guangdong Polysil Basic Information
 - 10.6.2 Guangdong Polysil Medical-Grade Liquid Silicone Rubber Product Overview
 - 10.6.3 Guangdong Polysil Medical-Grade Liquid Silicone Rubber Product Market Performance
 - 10.6.4 Guangdong Polysil Business Overview
 - 10.6.5 Guangdong Polysil Recent Developments
- 10.7 Shenzhen SQUARE Silicone
 - 10.7.1 Shenzhen SQUARE Silicone Basic Information
 - 10.7.2 Shenzhen SQUARE Silicone Medical-Grade Liquid Silicone Rubber Product Overview
 - 10.7.3 Shenzhen SQUARE Silicone Medical-Grade Liquid Silicone Rubber Product Market Performance
 - 10.7.4 Shenzhen SQUARE Silicone Business Overview
 - 10.7.5 Shenzhen SQUARE Silicone Recent Developments
- 10.8 Jiangsu Tianchen
 - 10.8.1 Jiangsu Tianchen Basic Information
 - 10.8.2 Jiangsu Tianchen Medical-Grade Liquid Silicone Rubber Product Overview
 - 10.8.3 Jiangsu Tianchen Medical-Grade Liquid Silicone Rubber Product Market Performance
 - 10.8.4 Jiangsu Tianchen Business Overview
 - 10.8.5 Jiangsu Tianchen Recent Developments

11 MEDICAL-GRADE LIQUID SILICONE RUBBER MARKET FORECAST BY REGION

11.1 Global Medical-Grade Liquid Silicone Rubber Market Size Forecast

11.2 Global Medical-Grade Liquid Silicone Rubber Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Medical-Grade Liquid Silicone Rubber Market Size Forecast by Country

11.2.3 Asia Pacific Medical-Grade Liquid Silicone Rubber Market Size Forecast by Region

11.2.4 South America Medical-Grade Liquid Silicone Rubber Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Medical-Grade Liquid Silicone Rubber by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Medical-Grade Liquid Silicone Rubber Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Medical-Grade Liquid Silicone Rubber by Type (2026-2035)

12.1.2 Global Medical-Grade Liquid Silicone Rubber Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Medical-Grade Liquid Silicone Rubber by Type (2026-2035)

12.2 Global Medical-Grade Liquid Silicone Rubber Market Forecast by Application (2026-2035)

12.2.1 Global Medical-Grade Liquid Silicone Rubber Sales (K MT) Forecast by Application

12.2.2 Global Medical-Grade Liquid Silicone Rubber Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Medical-Grade Liquid Silicone Rubber Market Size by Type (M USD)
- Table 4. Global Medical-Grade Liquid Silicone Rubber Market Size by Application
- Table 5. Medical-Grade Liquid Silicone Rubber Market Size Comparison by Region (M USD)
- Table 6. Global Medical-Grade Liquid Silicone Rubber Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Medical-Grade Liquid Silicone Rubber Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Medical-Grade Liquid Silicone Rubber Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Medical-Grade Liquid Silicone Rubber Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Medical-Grade Liquid Silicone Rubber as of 2025)
- Table 11. Global Market Medical-Grade Liquid Silicone Rubber Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Medical-Grade Liquid Silicone Rubber Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Medical-Grade Liquid Silicone Rubber Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Medical-Grade Liquid Silicone Rubber Sales by Type (K MT)

Table 27. Global Medical-Grade Liquid Silicone Rubber Market Size by Type (M USD)

Table 28. Global Medical-Grade Liquid Silicone Rubber Sales (K MT) by Type (2020-2025)

Table 29. Global Medical-Grade Liquid Silicone Rubber Sales Market Share by Type (2020-2025)

Table 30. Global Medical-Grade Liquid Silicone Rubber Market Size (M USD) by Type (2020-2025)

Table 31. Global Medical-Grade Liquid Silicone Rubber Market Share by Type (2020-2025)

Table 32. Global Medical-Grade Liquid Silicone Rubber Price (USD/KG) by Type (2020-2025)

Table 33. Global Medical-Grade Liquid Silicone Rubber Sales (K MT) by Application

Table 34. Global Medical-Grade Liquid Silicone Rubber Market Size by Application

Table 35. Global Medical-Grade Liquid Silicone Rubber Sales by Application (2020-2025) & (K MT)

Table 36. Global Medical-Grade Liquid Silicone Rubber Sales Market Share by Application (2020-2025)

Table 37. Global Medical-Grade Liquid Silicone Rubber Market Size by Application (2020-2025) & (M USD)

Table 38. Global Medical-Grade Liquid Silicone Rubber Market Share by Application (2020-2025)

Table 39. Global Medical-Grade Liquid Silicone Rubber Sales Growth Rate by Application (2020-2025)

Table 40. Global Medical-Grade Liquid Silicone Rubber Sales by Region (2020-2025) & (K MT)

Table 41. Global Medical-Grade Liquid Silicone Rubber Sales Market Share by Region (2020-2025)

Table 42. Global Medical-Grade Liquid Silicone Rubber Market Size by Region (2020-2025) & (M USD)

Table 43. Global Medical-Grade Liquid Silicone Rubber Market Size by Region (2020-2025)

Table 44. North America Medical-Grade Liquid Silicone Rubber Sales by Country (2020-2025) & (K MT)

Table 45. North America Medical-Grade Liquid Silicone Rubber Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Medical-Grade Liquid Silicone Rubber Sales by Country (2020-2025) & (K MT)

Table 47. Europe Medical-Grade Liquid Silicone Rubber Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Medical-Grade Liquid Silicone Rubber Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Medical-Grade Liquid Silicone Rubber Market Size by Region (2020-2025) & (M USD)

Table 50. South America Medical-Grade Liquid Silicone Rubber Sales by Country (2020-2025) & (K MT)

Table 51. South America Medical-Grade Liquid Silicone Rubber Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Medical-Grade Liquid Silicone Rubber Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Medical-Grade Liquid Silicone Rubber Market Size by Region (2020-2025) & (M USD)

Table 54. Global Medical-Grade Liquid Silicone Rubber Production (K MT) by Region(2020-2025)

Table 55. Global Medical-Grade Liquid Silicone Rubber Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Medical-Grade Liquid Silicone Rubber Revenue Market Share by Region (2020-2025)

Table 57. Global Medical-Grade Liquid Silicone Rubber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Medical-Grade Liquid Silicone Rubber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Medical-Grade Liquid Silicone Rubber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Medical-Grade Liquid Silicone Rubber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Medical-Grade Liquid Silicone Rubber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Dow Corning Basic Information

Table 63. Dow Corning Medical-Grade Liquid Silicone Rubber Product Overview

Table 64. Dow Corning Medical-Grade Liquid Silicone Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Dow Corning Business Overview

Table 66. Dow Corning SWOT Analysis

Table 67. Dow Corning Recent Developments

Table 68. Wacker Chemicals Basic Information

Table 69. Wacker Chemicals Medical-Grade Liquid Silicone Rubber Product Overview

Table 70. Wacker Chemicals Medical-Grade Liquid Silicone Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 71. Wacker Chemicals Business Overview
- Table 72. Wacker Chemicals SWOT Analysis
- Table 73. Wacker Chemicals Recent Developments
- Table 74. Momentive Basic Information
- Table 75. Momentive Medical-Grade Liquid Silicone Rubber Product Overview
- Table 76. Momentive Medical-Grade Liquid Silicone Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Momentive Business Overview
- Table 78. Momentive SWOT Analysis
- Table 79. Momentive Recent Developments
- Table 80. ShinEtsu Basic Information
- Table 81. ShinEtsu Medical-Grade Liquid Silicone Rubber Product Overview
- Table 82. ShinEtsu Medical-Grade Liquid Silicone Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. ShinEtsu Business Overview
- Table 84. ShinEtsu Recent Developments
- Table 85. KCC Corporation Basic Information
- Table 86. KCC Corporation Medical-Grade Liquid Silicone Rubber Product Overview
- Table 87. KCC Corporation Medical-Grade Liquid Silicone Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. KCC Corporation Business Overview
- Table 89. KCC Corporation Recent Developments
- Table 90. Guangdong Polysil Basic Information
- Table 91. Guangdong Polysil Medical-Grade Liquid Silicone Rubber Product Overview
- Table 92. Guangdong Polysil Medical-Grade Liquid Silicone Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Guangdong Polysil Business Overview
- Table 94. Guangdong Polysil Recent Developments
- Table 95. Shenzhen SQUARE Silicone Basic Information
- Table 96. Shenzhen SQUARE Silicone Medical-Grade Liquid Silicone Rubber Product Overview
- Table 97. Shenzhen SQUARE Silicone Medical-Grade Liquid Silicone Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Shenzhen SQUARE Silicone Business Overview
- Table 99. Shenzhen SQUARE Silicone Recent Developments
- Table 100. Jiangsu Tianchen Basic Information
- Table 101. Jiangsu Tianchen Medical-Grade Liquid Silicone Rubber Product Overview
- Table 102. Jiangsu Tianchen Medical-Grade Liquid Silicone Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Jiangsu Tianchen Business Overview

Table 104. Jiangsu Tianchen Recent Developments

Table 105. Global Medical-Grade Liquid Silicone Rubber Sales Forecast by Region (2026-2035) & (K MT)

Table 106. Global Medical-Grade Liquid Silicone Rubber Market Size Forecast by Region (2026-2035) & (M USD)

Table 107. North America Medical-Grade Liquid Silicone Rubber Sales Forecast by Country (2026-2035) & (K MT)

Table 108. North America Medical-Grade Liquid Silicone Rubber Market Size Forecast by Country (2026-2035) & (M USD)

Table 109. Europe Medical-Grade Liquid Silicone Rubber Sales Forecast by Country (2026-2035) & (K MT)

Table 110. Europe Medical-Grade Liquid Silicone Rubber Market Size Forecast by Country (2026-2035) & (M USD)

Table 111. Asia Pacific Medical-Grade Liquid Silicone Rubber Sales Forecast by Region (2026-2035) & (K MT)

Table 112. Asia Pacific Medical-Grade Liquid Silicone Rubber Market Size Forecast by Region (2026-2035) & (M USD)

Table 113. South America Medical-Grade Liquid Silicone Rubber Sales Forecast by Country (2026-2035) & (K MT)

Table 114. South America Medical-Grade Liquid Silicone Rubber Market Size Forecast by Country (2026-2035) & (M USD)

Table 115. Middle East and Africa Medical-Grade Liquid Silicone Rubber Sales Forecast by Country (2026-2035) & (Units)

Table 116. Middle East and Africa Medical-Grade Liquid Silicone Rubber Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Global Medical-Grade Liquid Silicone Rubber Sales Forecast by Type (2026-2035) & (K MT)

Table 118. Global Medical-Grade Liquid Silicone Rubber Market Size Forecast by Type (2026-2035) & (M USD)

Table 119. Global Medical-Grade Liquid Silicone Rubber Price Forecast by Type (2026-2035) & (USD/KG)

Table 120. Global Medical-Grade Liquid Silicone Rubber Sales (K MT) Forecast by Application (2026-2035)

Table 121. Global Medical-Grade Liquid Silicone Rubber Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Medical-Grade Liquid Silicone Rubber
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Medical-Grade Liquid Silicone Rubber Market Size (M USD), 2025-2035
- Figure 5. Global Medical-Grade Liquid Silicone Rubber Market Size (M USD) (2020-2035)
- Figure 6. Global Medical-Grade Liquid Silicone Rubber Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Medical-Grade Liquid Silicone Rubber Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Medical-Grade Liquid Silicone Rubber Product Life Cycle
- Figure 13. Medical-Grade Liquid Silicone Rubber Sales Share by Manufacturers in 2025
- Figure 14. Global Medical-Grade Liquid Silicone Rubber Revenue Share by Manufacturers in 2025
- Figure 15. Medical-Grade Liquid Silicone Rubber Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Medical-Grade Liquid Silicone Rubber Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Medical-Grade Liquid Silicone Rubber Revenue in 2025
- Figure 18. Industry Chain Map of Medical-Grade Liquid Silicone Rubber
- Figure 19. Global Medical-Grade Liquid Silicone Rubber Market PEST Analysis
- Figure 20. Global Medical-Grade Liquid Silicone Rubber Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Medical-Grade Liquid Silicone Rubber Market Share by Type
- Figure 27. Sales Market Share of Medical-Grade Liquid Silicone Rubber by Type (2020-2025)

Figure 28. Sales Market Share of Medical-Grade Liquid Silicone Rubber by Type in 2025

Figure 29. Market Share of Medical-Grade Liquid Silicone Rubber by Type (2020-2025)

Figure 30. Market Share of Medical-Grade Liquid Silicone Rubber by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Medical-Grade Liquid Silicone Rubber Market Share by Application

Figure 33. Global Medical-Grade Liquid Silicone Rubber Sales Market Share by Application (2020-2025)

Figure 34. Global Medical-Grade Liquid Silicone Rubber Sales Market Share by Application in 2025

Figure 35. Global Medical-Grade Liquid Silicone Rubber Market Share by Application (2020-2025)

Figure 36. Global Medical-Grade Liquid Silicone Rubber Market Share by Application in 2025

Figure 37. Global Medical-Grade Liquid Silicone Rubber Sales Growth Rate by Application (2020-2025)

Figure 38. Global Medical-Grade Liquid Silicone Rubber Sales Market Share by Region (2020-2025)

Figure 39. Global Medical-Grade Liquid Silicone Rubber Market Size by Region (2020-2025)

Figure 40. North America Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Medical-Grade Liquid Silicone Rubber Sales Market Share by Country in 2024

Figure 43. North America Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Medical-Grade Liquid Silicone Rubber Market Size by Country in 2024

Figure 45. U.S. Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Medical-Grade Liquid Silicone Rubber Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Medical-Grade Liquid Silicone Rubber Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Medical-Grade Liquid Silicone Rubber Sales (Units) and Growth Rate

(2020-2025)

Figure 50. Mexico Medical-Grade Liquid Silicone Rubber Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Medical-Grade Liquid Silicone Rubber Sales Market Share by Country in 2024

Figure 53. Europe Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Medical-Grade Liquid Silicone Rubber Market Size by Country in 2024

Figure 55. Germany Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Medical-Grade Liquid Silicone Rubber Sales Market Share by Region in 2024

Figure 67. Asia Pacific Medical-Grade Liquid Silicone Rubber Market Size by Region in 2024

Figure 68. China Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (K MT)

Figure 79. South America Medical-Grade Liquid Silicone Rubber Sales Market Share by Country in 2024

Figure 80. South America Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (M USD)

Figure 81. South America Medical-Grade Liquid Silicone Rubber Market Size by Country in 2024

Figure 82. Brazil Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Medical-Grade Liquid Silicone Rubber Sales and

Growth Rate (K MT)

Figure 89. Middle East and Africa Medical-Grade Liquid Silicone Rubber Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Medical-Grade Liquid Silicone Rubber Market Size by Region in 2024

Figure 92. Saudi Arabia Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Medical-Grade Liquid Silicone Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Medical-Grade Liquid Silicone Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Medical-Grade Liquid Silicone Rubber Production Market Share by Region (2020-2025)

Figure 103. North America Medical-Grade Liquid Silicone Rubber Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Medical-Grade Liquid Silicone Rubber Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Medical-Grade Liquid Silicone Rubber Production (K MT) Growth Rate (2020-2025)

Figure 106. China Medical-Grade Liquid Silicone Rubber Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Medical-Grade Liquid Silicone Rubber Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Medical-Grade Liquid Silicone Rubber Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Medical-Grade Liquid Silicone Rubber Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Medical-Grade Liquid Silicone Rubber Market Share Forecast by Type (2026-2035)

Figure 111. Global Medical-Grade Liquid Silicone Rubber Sales Forecast by Application (2026-2035)

Figure 112. Global Medical-Grade Liquid Silicone Rubber Market Share Forecast by Application (2026-2035)

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