

Global MDI-based PU Soles (Footwear Polyurethane) Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G08553EB3A8FEN.html>

Date: February 2026

Pages: 170

Price: US\$ 2,980.00 (Single User License)

ID: G08553EB3A8FEN

Abstracts

MDI-based PU soles, also known as footwear polyurethane soles, are a type of polyurethane sole material that is manufactured using methylene diphenyl diisocyanate (MDI) as a key ingredient. MDI is a crucial component in the production of polyurethane, and it plays a significant role in determining the properties and characteristics of the final PU material. The global market for MDI-based PU soles, also known as footwear polyurethane, is a significant segment within the broader footwear industry. This market encompasses the production, distribution, and utilization of MDI-based polyurethane materials for the manufacturing of shoe soles. Key factors influencing the global MDI-based PU soles market include technological advancements, material innovation, consumer preferences, environmental regulations, and regional economic conditions. Several trends and factors contribute to the dynamics of the global MDI-based PU soles market:

- Demand for Comfort and Performance:** Consumers are increasingly seeking footwear that offers enhanced comfort, support, and performance. MDI-based PU soles, with their cushioning properties and durability, are well-positioned to meet these demands.
- Sustainability and Eco-Friendly Materials:** There is a growing emphasis on sustainable and eco-friendly materials in the footwear industry. Manufacturers are exploring the use of recycled and bio-based MDI-based PU materials to align with environmental goals.
- Footwear Innovation and Customization:** The market is witnessing a trend towards personalized and technologically advanced footwear. MDI-based PU soles play a crucial role in the development of innovative shoe designs and customized sole configurations.
- Market Expansion in Emerging Economies:** Rapid urbanization and growing disposable incomes in emerging economies are contributing to increased demand for quality footwear, presenting opportunities for the growth of the MDI-based PU soles market in these regions.
- Regulatory Landscape:** Compliance with environmental and chemical regulations, as well as adherence to industry standards, influences the formulation and production of MDI-based PU soles.

Key players in the

global MDI-based PU soles market include chemical companies involved in polyurethane production, footwear manufacturers, and suppliers of raw materials and components. These companies drive research and development efforts to improve the performance, sustainability, and versatility of MDI-based PU materials for footwear applications. The market is also influenced by partnerships, collaborations, and strategic initiatives aimed at introducing new products, expanding market reach, and enhancing production capabilities.

The global MDI-based PU Soles (Footwear Polyurethane) market size was estimated at USD 5262.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global MDI-based PU Soles (Footwear Polyurethane) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global MDI-based PU Soles (Footwear Polyurethane) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the MDI-based PU Soles (Footwear Polyurethane) market.

Global MDI-based PU Soles (Footwear Polyurethane) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BASF SE
Covestro
DuPont
Huntsman
Wanhua Chemical Group
Coim Group
Lubrizol
Lanxess
Dow Chemical Company
Mitsui Chemicals
Tosoh Corporation
Recticel
Sika AG
Trelleborg AB
Recticel
Soudal
Evonik Industries

Market Segmentation (by Type)

Methylene Diphenyl Diisocyanate
Toluene Diphenyl Diisocyanate
Polyols
Others

Market Segmentation (by Application)

Casuals
Boots
Slippers and Sandals
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the MDI-based PU Soles (Footwear Polyurethane) Market
Overview of the regional outlook of the MDI-based PU Soles (Footwear Polyurethane) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

MDI-based PU Soles (Footwear Polyurethane) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of MDI-based PU Soles (Footwear Polyurethane), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of MDI-based PU Soles (Footwear Polyurethane)

1.2 Key Market Segments

1.2.1 MDI-based PU Soles (Footwear Polyurethane) Segment by Type

1.2.2 MDI-based PU Soles (Footwear Polyurethane) Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 MDI-BASED PU SOLES (FOOTWEAR POLYURETHANE) MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global MDI-based PU Soles (Footwear Polyurethane) Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global MDI-based PU Soles (Footwear Polyurethane) Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 MDI-BASED PU SOLES (FOOTWEAR POLYURETHANE) MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global MDI-based PU Soles (Footwear Polyurethane) Product Life Cycle

3.3 Global MDI-based PU Soles (Footwear Polyurethane) Sales by Manufacturers (2020-2025)

3.4 Global MDI-based PU Soles (Footwear Polyurethane) Revenue Market Share by Manufacturers (2020-2025)

3.5 MDI-based PU Soles (Footwear Polyurethane) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global MDI-based PU Soles (Footwear Polyurethane) Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 MDI-based PU Soles (Footwear Polyurethane) Market Competitive Situation and Trends

3.8.1 MDI-based PU Soles (Footwear Polyurethane) Market Concentration Rate

3.8.2 Global 5 and 10 Largest MDI-based PU Soles (Footwear Polyurethane) Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MDI-BASED PU SOLES (FOOTWEAR POLYURETHANE) INDUSTRY CHAIN ANALYSIS

4.1 MDI-based PU Soles (Footwear Polyurethane) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MDI-BASED PU SOLES (FOOTWEAR POLYURETHANE) MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global MDI-based PU Soles (Footwear Polyurethane) Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to MDI-based PU Soles (Footwear Polyurethane) Market

5.7 ESG Ratings of Leading Companies

6 MDI-BASED PU SOLES (FOOTWEAR POLYURETHANE) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global MDI-based PU Soles (Footwear Polyurethane) Sales Market Share by Type (2020-2025)
- 6.3 Global MDI-based PU Soles (Footwear Polyurethane) Market Size by Type (2020-2025)
- 6.4 Global MDI-based PU Soles (Footwear Polyurethane) Price by Type (2020-2025)

7 MDI-BASED PU SOLES (FOOTWEAR POLYURETHANE) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global MDI-based PU Soles (Footwear Polyurethane) Market Sales by Application (2020-2025)
- 7.3 Global MDI-based PU Soles (Footwear Polyurethane) Market Size (M USD) by Application (2020-2025)
- 7.4 Global MDI-based PU Soles (Footwear Polyurethane) Sales Growth Rate by Application (2020-2025)

8 MDI-BASED PU SOLES (FOOTWEAR POLYURETHANE) MARKET SALES BY REGION

- 8.1 Global MDI-based PU Soles (Footwear Polyurethane) Sales by Region
 - 8.1.1 Global MDI-based PU Soles (Footwear Polyurethane) Sales by Region
 - 8.1.2 Global MDI-based PU Soles (Footwear Polyurethane) Sales Market Share by Region
- 8.2 Global MDI-based PU Soles (Footwear Polyurethane) Market Size by Region
 - 8.2.1 Global MDI-based PU Soles (Footwear Polyurethane) Market Size by Region
 - 8.2.2 Global MDI-based PU Soles (Footwear Polyurethane) Market Size by Region
- 8.3 North America
 - 8.3.1 North America MDI-based PU Soles (Footwear Polyurethane) Sales by Country
 - 8.3.2 North America MDI-based PU Soles (Footwear Polyurethane) Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe MDI-based PU Soles (Footwear Polyurethane) Sales by Country

8.4.2 Europe MDI-based PU Soles (Footwear Polyurethane) Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific MDI-based PU Soles (Footwear Polyurethane) Sales by Region

8.5.2 Asia Pacific MDI-based PU Soles (Footwear Polyurethane) Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America MDI-based PU Soles (Footwear Polyurethane) Sales by Country

8.6.2 South America MDI-based PU Soles (Footwear Polyurethane) Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa MDI-based PU Soles (Footwear Polyurethane) Sales by Region

8.7.2 Middle East and Africa MDI-based PU Soles (Footwear Polyurethane) Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 MDI-BASED PU SOLES (FOOTWEAR POLYURETHANE) MARKET PRODUCTION BY REGION

9.1 Global Production of MDI-based PU Soles (Footwear Polyurethane) by

Region(2020-2025)

9.2 Global MDI-based PU Soles (Footwear Polyurethane) Revenue Market Share by Region (2020-2025)

9.3 Global MDI-based PU Soles (Footwear Polyurethane) Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America MDI-based PU Soles (Footwear Polyurethane) Production

9.4.1 North America MDI-based PU Soles (Footwear Polyurethane) Production Growth Rate (2020-2025)

9.4.2 North America MDI-based PU Soles (Footwear Polyurethane) Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe MDI-based PU Soles (Footwear Polyurethane) Production

9.5.1 Europe MDI-based PU Soles (Footwear Polyurethane) Production Growth Rate (2020-2025)

9.5.2 Europe MDI-based PU Soles (Footwear Polyurethane) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan MDI-based PU Soles (Footwear Polyurethane) Production (2020-2025)

9.6.1 Japan MDI-based PU Soles (Footwear Polyurethane) Production Growth Rate (2020-2025)

9.6.2 Japan MDI-based PU Soles (Footwear Polyurethane) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China MDI-based PU Soles (Footwear Polyurethane) Production (2020-2025)

9.7.1 China MDI-based PU Soles (Footwear Polyurethane) Production Growth Rate (2020-2025)

9.7.2 China MDI-based PU Soles (Footwear Polyurethane) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 BASF SE

10.1.1 BASF SE Basic Information

10.1.2 BASF SE MDI-based PU Soles (Footwear Polyurethane) Product Overview

10.1.3 BASF SE MDI-based PU Soles (Footwear Polyurethane) Product Market Performance

10.1.4 BASF SE Business Overview

10.1.5 BASF SE SWOT Analysis

10.1.6 BASF SE Recent Developments

10.2 Covestro

10.2.1 Covestro Basic Information

10.2.2 Covestro MDI-based PU Soles (Footwear Polyurethane) Product Overview

10.2.3 Covestro MDI-based PU Soles (Footwear Polyurethane) Product Market Performance

10.2.4 Covestro Business Overview

10.2.5 Covestro SWOT Analysis

10.2.6 Covestro Recent Developments

10.3 DuPont

10.3.1 DuPont Basic Information

10.3.2 DuPont MDI-based PU Soles (Footwear Polyurethane) Product Overview

10.3.3 DuPont MDI-based PU Soles (Footwear Polyurethane) Product Market Performance

10.3.4 DuPont Business Overview

10.3.5 DuPont SWOT Analysis

10.3.6 DuPont Recent Developments

10.4 Huntsman

10.4.1 Huntsman Basic Information

10.4.2 Huntsman MDI-based PU Soles (Footwear Polyurethane) Product Overview

10.4.3 Huntsman MDI-based PU Soles (Footwear Polyurethane) Product Market Performance

10.4.4 Huntsman Business Overview

10.4.5 Huntsman Recent Developments

10.5 Wanhua Chemical Group

10.5.1 Wanhua Chemical Group Basic Information

10.5.2 Wanhua Chemical Group MDI-based PU Soles (Footwear Polyurethane) Product Overview

10.5.3 Wanhua Chemical Group MDI-based PU Soles (Footwear Polyurethane)

Product Market Performance

10.5.4 Wanhua Chemical Group Business Overview

10.5.5 Wanhua Chemical Group Recent Developments

10.6 Coim Group

10.6.1 Coim Group Basic Information

10.6.2 Coim Group MDI-based PU Soles (Footwear Polyurethane) Product Overview

10.6.3 Coim Group MDI-based PU Soles (Footwear Polyurethane) Product Market Performance

10.6.4 Coim Group Business Overview

10.6.5 Coim Group Recent Developments

10.7 Lubrizol

10.7.1 Lubrizol Basic Information

10.7.2 Lubrizol MDI-based PU Soles (Footwear Polyurethane) Product Overview

10.7.3 Lubrizol MDI-based PU Soles (Footwear Polyurethane) Product Market

Performance

10.7.4 Lubrizol Business Overview

10.7.5 Lubrizol Recent Developments

10.8 Lanxess

10.8.1 Lanxess Basic Information

10.8.2 Lanxess MDI-based PU Soles (Footwear Polyurethane) Product Overview

10.8.3 Lanxess MDI-based PU Soles (Footwear Polyurethane) Product Market

Performance

10.8.4 Lanxess Business Overview

10.8.5 Lanxess Recent Developments

10.9 Dow Chemical Company

10.9.1 Dow Chemical Company Basic Information

10.9.2 Dow Chemical Company MDI-based PU Soles (Footwear Polyurethane)

Product Overview

10.9.3 Dow Chemical Company MDI-based PU Soles (Footwear Polyurethane)

Product Market Performance

10.9.4 Dow Chemical Company Business Overview

10.9.5 Dow Chemical Company Recent Developments

10.10 Mitsui Chemicals

10.10.1 Mitsui Chemicals Basic Information

10.10.2 Mitsui Chemicals MDI-based PU Soles (Footwear Polyurethane) Product

Overview

10.10.3 Mitsui Chemicals MDI-based PU Soles (Footwear Polyurethane) Product

Market Performance

10.10.4 Mitsui Chemicals Business Overview

10.10.5 Mitsui Chemicals Recent Developments

10.11 Tosoh Corporation

10.11.1 Tosoh Corporation Basic Information

10.11.2 Tosoh Corporation MDI-based PU Soles (Footwear Polyurethane) Product

Overview

10.11.3 Tosoh Corporation MDI-based PU Soles (Footwear Polyurethane) Product

Market Performance

10.11.4 Tosoh Corporation Business Overview

10.11.5 Tosoh Corporation Recent Developments

10.12 Recticel

10.12.1 Recticel Basic Information

10.12.2 Recticel MDI-based PU Soles (Footwear Polyurethane) Product Overview

10.12.3 Recticel MDI-based PU Soles (Footwear Polyurethane) Product Market

Performance

- 10.12.4 Recticel Business Overview
- 10.12.5 Recticel Recent Developments
- 10.13 Sika AG
 - 10.13.1 Sika AG Basic Information
 - 10.13.2 Sika AG MDI-based PU Soles (Footwear Polyurethane) Product Overview
 - 10.13.3 Sika AG MDI-based PU Soles (Footwear Polyurethane) Product Market Performance
 - 10.13.4 Sika AG Business Overview
 - 10.13.5 Sika AG Recent Developments
- 10.14 Trelleborg AB
 - 10.14.1 Trelleborg AB Basic Information
 - 10.14.2 Trelleborg AB MDI-based PU Soles (Footwear Polyurethane) Product Overview
 - 10.14.3 Trelleborg AB MDI-based PU Soles (Footwear Polyurethane) Product Market Performance
 - 10.14.4 Trelleborg AB Business Overview
 - 10.14.5 Trelleborg AB Recent Developments
- 10.15 Recticel
 - 10.15.1 Recticel Basic Information
 - 10.15.2 Recticel MDI-based PU Soles (Footwear Polyurethane) Product Overview
 - 10.15.3 Recticel MDI-based PU Soles (Footwear Polyurethane) Product Market Performance
 - 10.15.4 Recticel Business Overview
 - 10.15.5 Recticel Recent Developments
- 10.16 Soudal
 - 10.16.1 Soudal Basic Information
 - 10.16.2 Soudal MDI-based PU Soles (Footwear Polyurethane) Product Overview
 - 10.16.3 Soudal MDI-based PU Soles (Footwear Polyurethane) Product Market Performance
 - 10.16.4 Soudal Business Overview
 - 10.16.5 Soudal Recent Developments
- 10.17 Evonik Industries
 - 10.17.1 Evonik Industries Basic Information
 - 10.17.2 Evonik Industries MDI-based PU Soles (Footwear Polyurethane) Product Overview
 - 10.17.3 Evonik Industries MDI-based PU Soles (Footwear Polyurethane) Product Market Performance
 - 10.17.4 Evonik Industries Business Overview
 - 10.17.5 Evonik Industries Recent Developments

11 MDI-BASED PU SOLES (FOOTWEAR POLYURETHANE) MARKET FORECAST BY REGION

11.1 Global MDI-based PU Soles (Footwear Polyurethane) Market Size Forecast

11.2 Global MDI-based PU Soles (Footwear Polyurethane) Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe MDI-based PU Soles (Footwear Polyurethane) Market Size Forecast by Country

11.2.3 Asia Pacific MDI-based PU Soles (Footwear Polyurethane) Market Size Forecast by Region

11.2.4 South America MDI-based PU Soles (Footwear Polyurethane) Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of MDI-based PU Soles (Footwear Polyurethane) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global MDI-based PU Soles (Footwear Polyurethane) Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of MDI-based PU Soles (Footwear Polyurethane) by Type (2026-2035)

12.1.2 Global MDI-based PU Soles (Footwear Polyurethane) Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of MDI-based PU Soles (Footwear Polyurethane) by Type (2026-2035)

12.2 Global MDI-based PU Soles (Footwear Polyurethane) Market Forecast by Application (2026-2035)

12.2.1 Global MDI-based PU Soles (Footwear Polyurethane) Sales (K MT) Forecast by Application

12.2.2 Global MDI-based PU Soles (Footwear Polyurethane) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global MDI-based PU Soles (Footwear Polyurethane) Market Size by Type (M USD)

Table 4. Global MDI-based PU Soles (Footwear Polyurethane) Market Size by Application

Table 5. MDI-based PU Soles (Footwear Polyurethane) Market Size Comparison by Region (M USD)

Table 6. Global MDI-based PU Soles (Footwear Polyurethane) Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global MDI-based PU Soles (Footwear Polyurethane) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global MDI-based PU Soles (Footwear Polyurethane) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global MDI-based PU Soles (Footwear Polyurethane) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in MDI-based PU Soles (Footwear Polyurethane) as of 2025)

Table 11. Global Market MDI-based PU Soles (Footwear Polyurethane) Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global MDI-based PU Soles (Footwear Polyurethane) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. MDI-based PU Soles (Footwear Polyurethane) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global MDI-based PU Soles (Footwear Polyurethane) Sales by Type (K MT)

Table 27. Global MDI-based PU Soles (Footwear Polyurethane) Market Size by Type (M USD)

Table 28. Global MDI-based PU Soles (Footwear Polyurethane) Sales (K MT) by Type (2020-2025)

Table 29. Global MDI-based PU Soles (Footwear Polyurethane) Sales Market Share by Type (2020-2025)

Table 30. Global MDI-based PU Soles (Footwear Polyurethane) Market Size (M USD) by Type (2020-2025)

Table 31. Global MDI-based PU Soles (Footwear Polyurethane) Market Share by Type (2020-2025)

Table 32. Global MDI-based PU Soles (Footwear Polyurethane) Price (USD/KG) by Type (2020-2025)

Table 33. Global MDI-based PU Soles (Footwear Polyurethane) Sales (K MT) by Application

Table 34. Global MDI-based PU Soles (Footwear Polyurethane) Market Size by Application

Table 35. Global MDI-based PU Soles (Footwear Polyurethane) Sales by Application (2020-2025) & (K MT)

Table 36. Global MDI-based PU Soles (Footwear Polyurethane) Sales Market Share by Application (2020-2025)

Table 37. Global MDI-based PU Soles (Footwear Polyurethane) Market Size by Application (2020-2025) & (M USD)

Table 38. Global MDI-based PU Soles (Footwear Polyurethane) Market Share by Application (2020-2025)

Table 39. Global MDI-based PU Soles (Footwear Polyurethane) Sales Growth Rate by Application (2020-2025)

Table 40. Global MDI-based PU Soles (Footwear Polyurethane) Sales by Region (2020-2025) & (K MT)

Table 41. Global MDI-based PU Soles (Footwear Polyurethane) Sales Market Share by Region (2020-2025)

Table 42. Global MDI-based PU Soles (Footwear Polyurethane) Market Size by Region (2020-2025) & (M USD)

Table 43. Global MDI-based PU Soles (Footwear Polyurethane) Market Size by Region (2020-2025)

Table 44. North America MDI-based PU Soles (Footwear Polyurethane) Sales by Country (2020-2025) & (K MT)

Table 45. North America MDI-based PU Soles (Footwear Polyurethane) Market Size by

Country (2020-2025) & (M USD)

Table 46. Europe MDI-based PU Soles (Footwear Polyurethane) Sales by Country (2020-2025) & (K MT)

Table 47. Europe MDI-based PU Soles (Footwear Polyurethane) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific MDI-based PU Soles (Footwear Polyurethane) Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific MDI-based PU Soles (Footwear Polyurethane) Market Size by Region (2020-2025) & (M USD)

Table 50. South America MDI-based PU Soles (Footwear Polyurethane) Sales by Country (2020-2025) & (K MT)

Table 51. South America MDI-based PU Soles (Footwear Polyurethane) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa MDI-based PU Soles (Footwear Polyurethane) Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa MDI-based PU Soles (Footwear Polyurethane) Market Size by Region (2020-2025) & (M USD)

Table 54. Global MDI-based PU Soles (Footwear Polyurethane) Production (K MT) by Region(2020-2025)

Table 55. Global MDI-based PU Soles (Footwear Polyurethane) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global MDI-based PU Soles (Footwear Polyurethane) Revenue Market Share by Region (2020-2025)

Table 57. Global MDI-based PU Soles (Footwear Polyurethane) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America MDI-based PU Soles (Footwear Polyurethane) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe MDI-based PU Soles (Footwear Polyurethane) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan MDI-based PU Soles (Footwear Polyurethane) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China MDI-based PU Soles (Footwear Polyurethane) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. BASF SE Basic Information

Table 63. BASF SE MDI-based PU Soles (Footwear Polyurethane) Product Overview

Table 64. BASF SE MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. BASF SE Business Overview

Table 66. BASF SE SWOT Analysis

Table 67. BASF SE Recent Developments
Table 68. Covestro Basic Information
Table 69. Covestro MDI-based PU Soles (Footwear Polyurethane) Product Overview
Table 70. Covestro MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 71. Covestro Business Overview
Table 72. Covestro SWOT Analysis
Table 73. Covestro Recent Developments
Table 74. DuPont Basic Information
Table 75. DuPont MDI-based PU Soles (Footwear Polyurethane) Product Overview
Table 76. DuPont MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. DuPont Business Overview
Table 78. DuPont SWOT Analysis
Table 79. DuPont Recent Developments
Table 80. Huntsman Basic Information
Table 81. Huntsman MDI-based PU Soles (Footwear Polyurethane) Product Overview
Table 82. Huntsman MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Huntsman Business Overview
Table 84. Huntsman Recent Developments
Table 85. Wanhua Chemical Group Basic Information
Table 86. Wanhua Chemical Group MDI-based PU Soles (Footwear Polyurethane) Product Overview
Table 87. Wanhua Chemical Group MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Wanhua Chemical Group Business Overview
Table 89. Wanhua Chemical Group Recent Developments
Table 90. Coim Group Basic Information
Table 91. Coim Group MDI-based PU Soles (Footwear Polyurethane) Product Overview
Table 92. Coim Group MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Coim Group Business Overview
Table 94. Coim Group Recent Developments
Table 95. Lubrizol Basic Information
Table 96. Lubrizol MDI-based PU Soles (Footwear Polyurethane) Product Overview
Table 97. Lubrizol MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Lubrizol Business Overview

Table 99. Lubrizol Recent Developments

Table 100. Lanxess Basic Information

Table 101. Lanxess MDI-based PU Soles (Footwear Polyurethane) Product Overview

Table 102. Lanxess MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Lanxess Business Overview

Table 104. Lanxess Recent Developments

Table 105. Dow Chemical Company Basic Information

Table 106. Dow Chemical Company MDI-based PU Soles (Footwear Polyurethane) Product Overview

Table 107. Dow Chemical Company MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Dow Chemical Company Business Overview

Table 109. Dow Chemical Company Recent Developments

Table 110. Mitsui Chemicals Basic Information

Table 111. Mitsui Chemicals MDI-based PU Soles (Footwear Polyurethane) Product Overview

Table 112. Mitsui Chemicals MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Mitsui Chemicals Business Overview

Table 114. Mitsui Chemicals Recent Developments

Table 115. Tosoh Corporation Basic Information

Table 116. Tosoh Corporation MDI-based PU Soles (Footwear Polyurethane) Product Overview

Table 117. Tosoh Corporation MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Tosoh Corporation Business Overview

Table 119. Tosoh Corporation Recent Developments

Table 120. Recticel Basic Information

Table 121. Recticel MDI-based PU Soles (Footwear Polyurethane) Product Overview

Table 122. Recticel MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Recticel Business Overview

Table 124. Recticel Recent Developments

Table 125. Sika AG Basic Information

Table 126. Sika AG MDI-based PU Soles (Footwear Polyurethane) Product Overview

Table 127. Sika AG MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Sika AG Business Overview

Table 129. Sika AG Recent Developments
Table 130. Trelleborg AB Basic Information
Table 131. Trelleborg AB MDI-based PU Soles (Footwear Polyurethane) Product Overview
Table 132. Trelleborg AB MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 133. Trelleborg AB Business Overview
Table 134. Trelleborg AB Recent Developments
Table 135. Recticel Basic Information
Table 136. Recticel MDI-based PU Soles (Footwear Polyurethane) Product Overview
Table 137. Recticel MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 138. Recticel Business Overview
Table 139. Recticel Recent Developments
Table 140. Soudal Basic Information
Table 141. Soudal MDI-based PU Soles (Footwear Polyurethane) Product Overview
Table 142. Soudal MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 143. Soudal Business Overview
Table 144. Soudal Recent Developments
Table 145. Evonik Industries Basic Information
Table 146. Evonik Industries MDI-based PU Soles (Footwear Polyurethane) Product Overview
Table 147. Evonik Industries MDI-based PU Soles (Footwear Polyurethane) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 148. Evonik Industries Business Overview
Table 149. Evonik Industries Recent Developments
Table 150. Global MDI-based PU Soles (Footwear Polyurethane) Sales Forecast by Region (2026-2035) & (K MT)
Table 151. Global MDI-based PU Soles (Footwear Polyurethane) Market Size Forecast by Region (2026-2035) & (M USD)
Table 152. North America MDI-based PU Soles (Footwear Polyurethane) Sales Forecast by Country (2026-2035) & (K MT)
Table 153. North America MDI-based PU Soles (Footwear Polyurethane) Market Size Forecast by Country (2026-2035) & (M USD)
Table 154. Europe MDI-based PU Soles (Footwear Polyurethane) Sales Forecast by Country (2026-2035) & (K MT)
Table 155. Europe MDI-based PU Soles (Footwear Polyurethane) Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific MDI-based PU Soles (Footwear Polyurethane) Sales Forecast by Region (2026-2035) & (K MT)

Table 157. Asia Pacific MDI-based PU Soles (Footwear Polyurethane) Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America MDI-based PU Soles (Footwear Polyurethane) Sales Forecast by Country (2026-2035) & (K MT)

Table 159. South America MDI-based PU Soles (Footwear Polyurethane) Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa MDI-based PU Soles (Footwear Polyurethane) Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa MDI-based PU Soles (Footwear Polyurethane) Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global MDI-based PU Soles (Footwear Polyurethane) Sales Forecast by Type (2026-2035) & (K MT)

Table 163. Global MDI-based PU Soles (Footwear Polyurethane) Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global MDI-based PU Soles (Footwear Polyurethane) Price Forecast by Type (2026-2035) & (USD/KG)

Table 165. Global MDI-based PU Soles (Footwear Polyurethane) Sales (K MT) Forecast by Application (2026-2035)

Table 166. Global MDI-based PU Soles (Footwear Polyurethane) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of MDI-based PU Soles (Footwear Polyurethane)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global MDI-based PU Soles (Footwear Polyurethane) Market Size (M USD), 2025-2035
- Figure 5. Global MDI-based PU Soles (Footwear Polyurethane) Market Size (M USD) (2020-2035)
- Figure 6. Global MDI-based PU Soles (Footwear Polyurethane) Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. MDI-based PU Soles (Footwear Polyurethane) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global MDI-based PU Soles (Footwear Polyurethane) Product Life Cycle
- Figure 13. MDI-based PU Soles (Footwear Polyurethane) Sales Share by Manufacturers in 2025
- Figure 14. Global MDI-based PU Soles (Footwear Polyurethane) Revenue Share by Manufacturers in 2025
- Figure 15. MDI-based PU Soles (Footwear Polyurethane) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market MDI-based PU Soles (Footwear Polyurethane) Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by MDI-based PU Soles (Footwear Polyurethane) Revenue in 2025
- Figure 18. Industry Chain Map of MDI-based PU Soles (Footwear Polyurethane)
- Figure 19. Global MDI-based PU Soles (Footwear Polyurethane) Market PEST Analysis
- Figure 20. Global MDI-based PU Soles (Footwear Polyurethane) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global MDI-based PU Soles (Footwear Polyurethane) Market Share by Type

Figure 27. Sales Market Share of MDI-based PU Soles (Footwear Polyurethane) by Type (2020-2025)

Figure 28. Sales Market Share of MDI-based PU Soles (Footwear Polyurethane) by Type in 2025

Figure 29. Market Share of MDI-based PU Soles (Footwear Polyurethane) by Type (2020-2025)

Figure 30. Market Share of MDI-based PU Soles (Footwear Polyurethane) by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global MDI-based PU Soles (Footwear Polyurethane) Market Share by Application

Figure 33. Global MDI-based PU Soles (Footwear Polyurethane) Sales Market Share by Application (2020-2025)

Figure 34. Global MDI-based PU Soles (Footwear Polyurethane) Sales Market Share by Application in 2025

Figure 35. Global MDI-based PU Soles (Footwear Polyurethane) Market Share by Application (2020-2025)

Figure 36. Global MDI-based PU Soles (Footwear Polyurethane) Market Share by Application in 2025

Figure 37. Global MDI-based PU Soles (Footwear Polyurethane) Sales Growth Rate by Application (2020-2025)

Figure 38. Global MDI-based PU Soles (Footwear Polyurethane) Sales Market Share by Region (2020-2025)

Figure 39. Global MDI-based PU Soles (Footwear Polyurethane) Market Size by Region (2020-2025)

Figure 40. North America MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America MDI-based PU Soles (Footwear Polyurethane) Sales Market Share by Country in 2024

Figure 43. North America MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America MDI-based PU Soles (Footwear Polyurethane) Market Size by Country in 2024

Figure 45. U.S. MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 47. Canada MDI-based PU Soles (Footwear Polyurethane) Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada MDI-based PU Soles (Footwear Polyurethane) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico MDI-based PU Soles (Footwear Polyurethane) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico MDI-based PU Soles (Footwear Polyurethane) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe MDI-based PU Soles (Footwear Polyurethane) Sales Market Share by Country in 2024

Figure 53. Europe MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe MDI-based PU Soles (Footwear Polyurethane) Market Size by Country in 2024

Figure 55. Germany MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (K MT)

Figure 66. Asia Pacific MDI-based PU Soles (Footwear Polyurethane) Sales Market Share by Region in 2024

Figure 67. Asia Pacific MDI-based PU Soles (Footwear Polyurethane) Market Size by Region in 2024

Figure 68. China MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (K MT)

Figure 79. South America MDI-based PU Soles (Footwear Polyurethane) Sales Market Share by Country in 2024

Figure 80. South America MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (M USD)

Figure 81. South America MDI-based PU Soles (Footwear Polyurethane) Market Size by Country in 2024

Figure 82. Brazil MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina MDI-based PU Soles (Footwear Polyurethane) Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa MDI-based PU Soles (Footwear Polyurethane) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa MDI-based PU Soles (Footwear Polyurethane) Market Size by Region in 2024

Figure 92. Saudi Arabia MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa MDI-based PU Soles (Footwear Polyurethane) Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa MDI-based PU Soles (Footwear Polyurethane) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global MDI-based PU Soles (Footwear Polyurethane) Production Market Share by Region (2020-2025)

Figure 103. North America MDI-based PU Soles (Footwear Polyurethane) Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe MDI-based PU Soles (Footwear Polyurethane) Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan MDI-based PU Soles (Footwear Polyurethane) Production (K MT)
Growth Rate (2020-2025)

Figure 106. China MDI-based PU Soles (Footwear Polyurethane) Production (K MT)
Growth Rate (2020-2025)

Figure 107. Global MDI-based PU Soles (Footwear Polyurethane) Sales Forecast by
Volume (2020-2035) & (K MT)

Figure 108. Global MDI-based PU Soles (Footwear Polyurethane) Market Size Forecast
by Value (2020-2035) & (M USD)

Figure 109. Global MDI-based PU Soles (Footwear Polyurethane) Sales Market Share
Forecast by Type (2026-2035)

Figure 110. Global MDI-based PU Soles (Footwear Polyurethane) Market Share
Forecast by Type (2026-2035)

Figure 111. Global MDI-based PU Soles (Footwear Polyurethane) Sales Forecast by
Application (2026-2035)

Figure 112. Global MDI-based PU Soles (Footwear Polyurethane) Market Share
Forecast by Application (2026-2035)

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