

# Global Mattress Coil Market Research Report 2024(Status and Outlook)

<https://marketpublishers.com/r/G59F72E6B6B7EN.html>

Date: December 2024

Pages: 137

Price: US\$ 2,800.00 (Single User License)

ID: G59F72E6B6B7EN

## Abstracts

### Report Overview

Mattress coils are an essential component of innerspring mattresses, providing support and structure to the sleeping surface. These coils are typically made of steel and come in various types such as Bonnell coils, offset coils, and pocket coils. Innerspring mattresses remain popular due to their affordability, support, and traditional feel, despite facing competition from foam and hybrid mattresses.

The global market size for mattress coils in 2023 was approximately USD 2.5 billion. The market is projected to grow at a Compound Annual Growth Rate (CAGR) of 4.80% from 2024 to 2032. This growth can be attributed to factors such as increasing demand for premium mattresses, technological advancements in coil design for enhanced comfort, and the growing hospitality industry driving the demand for quality bedding products.

One key trend in the mattress coil market is the shift towards individually wrapped pocket coils. These coils offer better motion isolation, contouring support, and reduced noise compared to traditional Bonnell or offset coils. Manufacturers are increasingly incorporating pocket coils into their mattresses to cater to consumers seeking improved comfort and reduced partner disturbance during sleep.

Another trend is the rise of eco-friendly and sustainable mattress coils. With growing environmental consciousness among consumers, there is a rising demand for mattresses containing recyclable materials and sustainable coil production processes. Companies are responding by developing coils made from recycled steel and implementing energy-efficient manufacturing practices.

Furthermore, the market is witnessing a trend towards customization and personalization. Mattress manufacturers are offering customizable coil configurations to cater to individual preferences for firmness, support, and pressure relief. This trend aligns with the broader consumer shift towards personalized sleep experiences and tailored bedding solutions.

In terms of regional market distribution, North America and Europe are the leading markets for mattress coils. The dominance of these regions can be attributed to the established bedding industry, high consumer purchasing power, and a preference for traditional innerspring mattresses. In contrast, the Asia-Pacific region is experiencing rapid growth in the mattress coil market due to increasing urbanization, rising disposable incomes, and a growing awareness of sleep health.

Despite the positive market outlook, some challenges persist. For instance, the volatility of steel prices can impact manufacturing costs for mattress coil producers. Additionally, competition from foam and hybrid mattresses poses a threat to the market share of innerspring mattresses, affecting the demand for mattress coils.

In conclusion, the mattress coil market is poised for steady growth driven by technological advancements, consumer preferences for comfort and sustainability, and the expansion of the hospitality sector. Manufacturers should focus on innovation, sustainability, and customization to capitalize on emerging trends and navigate the challenges posed by evolving consumer preferences and market dynamics.

This report provides a deep insight into the global Mattress Coil market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Mattress Coil Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Mattress Coil market in any manner.

## Global Mattress Coil Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

### Key Company

Leggett & Platt

HSM Solutions

Spinks Springs

Subi?as

Bekaert Corporation

Heico Wire Group

Taubensee Steel & Wire Company

Tree Island Steel

### Market Segmentation (by Type)

Continuous Coils

Bonnell Coils

Offset Coils

Marshall Coils

Market Segmentation (by Application)

Household

Commercial

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Mattress Coil Market

## Overview of the regional outlook of the Mattress Coil Market:

### Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through

Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Mattress Coil Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Mattress Coil

#### 1.2 Key Market Segments

##### 1.2.1 Mattress Coil Segment by Type

##### 1.2.2 Mattress Coil Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 MATTRESS COIL MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Mattress Coil Market Size (M USD) Estimates and Forecasts (2019-2032)

##### 2.1.2 Global Mattress Coil Sales Estimates and Forecasts (2019-2032)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

#### 2.4 Macroeconomic Analysis

### **3 MATTRESS COIL MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Global Mattress Coil Sales by Manufacturers (2019-2024)

#### 3.2 Global Mattress Coil Revenue Market Share by Manufacturers (2019-2024)

#### 3.3 Mattress Coil Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.4 Global Mattress Coil Average Price by Manufacturers (2019-2024)

#### 3.5 Manufacturers Mattress Coil Sales Sites, Area Served, Product Type

#### 3.6 Mattress Coil Market Competitive Situation and Trends

##### 3.6.1 Mattress Coil Market Concentration Rate

##### 3.6.2 Global 5 and 10 Largest Mattress Coil Players Market Share by Revenue

##### 3.6.3 Mergers & Acquisitions, Expansion

### **4 MATTRESS COIL INDUSTRY CHAIN ANALYSIS**

#### 4.1 Mattress Coil Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF MATTRESS COIL MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

## **6 MATTRESS COIL MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Mattress Coil Sales Market Share by Type (2019-2024)

6.3 Global Mattress Coil Market Size Market Share by Type (2019-2024)

6.4 Global Mattress Coil Price by Type (2019-2024)

## **7 MATTRESS COIL MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Mattress Coil Market Sales by Application (2019-2024)

7.3 Global Mattress Coil Market Size (M USD) by Application (2019-2024)

7.4 Global Mattress Coil Sales Growth Rate by Application (2019-2024)

## **8 MATTRESS COIL MARKET SALES BY REGION**

8.1 Global Mattress Coil Sales by Region

8.1.1 Global Mattress Coil Sales by Region

8.1.2 Global Mattress Coil Sales Market Share by Region

8.2 Global Mattress Coil Market Size by Region

8.2.1 Global Mattress Coil Market Size by Region

8.2.2 Global Mattress Coil Market Size Market Share by Region

## 8.3 North America

### 8.3.1 North America Mattress Coil Sales by Country

### 8.3.2 North America Mattress Coil Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Mattress Coil Sales by Country

### 8.4.2 Europe Mattress Coil Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Russia Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Mattress Coil Sales by Region

### 8.5.2 China

### 8.5.3 Japan

### 8.5.4 South Korea

### 8.5.5 India

### 8.5.6 Southeast Asia

## 8.6 Asia Pacific

### 8.6.1 Asia Pacific Mattress Coil Market Size by Region

### 8.6.2 Asia Pacific Mattress Coil Market Size by Region

### 8.6.3 China

### 8.6.4 Japan

### 8.6.5 South Korea

### 8.6.6 India

### 8.6.7 Southeast Asia

## 8.7 South America

### 8.7.1 South America Mattress Coil Sales by Country

### 8.7.2 South America Mattress Coil Market Size by Country

### 8.7.3 Brazil

### 8.7.4 Argentina

### 8.7.5 Columbia

## 8.8 Middle East and Africa

### 8.8.1 Middle East and Africa Mattress Coil Sales by Region

### 8.8.2 Middle East and Africa Mattress Coil Market Size by Region

### 8.8.3 Saudi Arabia

- 8.8.4 UAE
- 8.8.5 Egypt
- 8.8.6 Nigeria
- 8.8.7 South Africa

## **9 MATTRESS COIL MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Mattress Coil by Region (2019-2024)
- 9.2 Global Mattress Coil Revenue Market Share by Region (2019-2024)
- 9.3 Global Mattress Coil Production, Revenue, Price and Gross Margin (2019-2024)
- 9.4 North America Mattress Coil Production
  - 9.4.1 North America Mattress Coil Production Growth Rate (2019-2024)
  - 9.4.2 North America Mattress Coil Production, Revenue, Price and Gross Margin (2019-2024)
- 9.5 Europe Mattress Coil Production
  - 9.5.1 Europe Mattress Coil Production Growth Rate (2019-2024)
  - 9.5.2 Europe Mattress Coil Production, Revenue, Price and Gross Margin (2019-2024)
- 9.6 Japan Mattress Coil Production (2019-2024)
  - 9.6.1 Japan Mattress Coil Production Growth Rate (2019-2024)
  - 9.6.2 Japan Mattress Coil Production, Revenue, Price and Gross Margin (2019-2024)
- 9.7 China Mattress Coil Production (2019-2024)
  - 9.7.1 China Mattress Coil Production Growth Rate (2019-2024)
  - 9.7.2 China Mattress Coil Production, Revenue, Price and Gross Margin (2019-2024)

## **10 KEY COMPANIES PROFILE**

- 10.1 Leggett and Platt
  - 10.1.1 Leggett and Platt Mattress Coil Basic Information
  - 10.1.2 Leggett and Platt Mattress Coil Product Overview
  - 10.1.3 Leggett and Platt Mattress Coil Product Market Performance
  - 10.1.4 Leggett and Platt Business Overview
  - 10.1.5 Leggett and Platt Mattress Coil SWOT Analysis
  - 10.1.6 Leggett and Platt Recent Developments
- 10.2 HSM Solutions
  - 10.2.1 HSM Solutions Mattress Coil Basic Information
  - 10.2.2 HSM Solutions Mattress Coil Product Overview
  - 10.2.3 HSM Solutions Mattress Coil Product Market Performance
  - 10.2.4 HSM Solutions Business Overview
  - 10.2.5 HSM Solutions Mattress Coil SWOT Analysis

- 10.2.6 HSM Solutions Recent Developments
- 10.3 Spinks Springs
  - 10.3.1 Spinks Springs Mattress Coil Basic Information
  - 10.3.2 Spinks Springs Mattress Coil Product Overview
  - 10.3.3 Spinks Springs Mattress Coil Product Market Performance
  - 10.3.4 Spinks Springs Mattress Coil SWOT Analysis
  - 10.3.5 Spinks Springs Business Overview
  - 10.3.6 Spinks Springs Recent Developments
- 10.4 Subi?as
  - 10.4.1 Subi?as Mattress Coil Basic Information
  - 10.4.2 Subi?as Mattress Coil Product Overview
  - 10.4.3 Subi?as Mattress Coil Product Market Performance
  - 10.4.4 Subi?as Business Overview
  - 10.4.5 Subi?as Recent Developments
- 10.5 Bekaert Corporation
  - 10.5.1 Bekaert Corporation Mattress Coil Basic Information
  - 10.5.2 Bekaert Corporation Mattress Coil Product Overview
  - 10.5.3 Bekaert Corporation Mattress Coil Product Market Performance
  - 10.5.4 Bekaert Corporation Business Overview
  - 10.5.5 Bekaert Corporation Recent Developments
- 10.6 Heico Wire Group
  - 10.6.1 Heico Wire Group Mattress Coil Basic Information
  - 10.6.2 Heico Wire Group Mattress Coil Product Overview
  - 10.6.3 Heico Wire Group Mattress Coil Product Market Performance
  - 10.6.4 Heico Wire Group Business Overview
  - 10.6.5 Heico Wire Group Recent Developments
- 10.7 Taubensee Steel and Wire Company
  - 10.7.1 Taubensee Steel and Wire Company Mattress Coil Basic Information
  - 10.7.2 Taubensee Steel and Wire Company Mattress Coil Product Overview
  - 10.7.3 Taubensee Steel and Wire Company Mattress Coil Product Market Performance
  - 10.7.4 Taubensee Steel and Wire Company Business Overview
  - 10.7.5 Taubensee Steel and Wire Company Recent Developments
- 10.8 Tree Island Steel
  - 10.8.1 Tree Island Steel Mattress Coil Basic Information
  - 10.8.2 Tree Island Steel Mattress Coil Product Overview
  - 10.8.3 Tree Island Steel Mattress Coil Product Market Performance
  - 10.8.4 Tree Island Steel Business Overview
  - 10.8.5 Tree Island Steel Recent Developments

## **11 MATTRESS COIL MARKET FORECAST BY REGION**

11.1 Global Mattress Coil Market Size Forecast

11.2 Global Mattress Coil Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Mattress Coil Market Size Forecast by Country

11.2.3 Asia Pacific Mattress Coil Market Size Forecast by Region

11.2.4 South America Mattress Coil Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Mattress Coil by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)**

12.1 Global Mattress Coil Market Forecast by Type (2025-2032)

12.1.1 Global Forecasted Sales of Mattress Coil by Type (2025-2032)

12.1.2 Global Mattress Coil Market Size Forecast by Type (2025-2032)

12.1.3 Global Forecasted Price of Mattress Coil by Type (2025-2032)

12.2 Global Mattress Coil Market Forecast by Application (2025-2032)

12.2.1 Global Mattress Coil Sales (K MT) Forecast by Application

12.2.2 Global Mattress Coil Market Size (M USD) Forecast by Application (2025-2032)

## **13 CONCLUSION AND KEY FINDINGS**

## I would like to order

Product name: Global Mattress Coil Market Research Report 2024(Status and Outlook)

Product link: <https://marketpublishers.com/r/G59F72E6B6B7EN.html>

Price: US\$ 2,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G59F72E6B6B7EN.html>