

Global Material Flows Pivoting Chute Diverter Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Pivoting Chute Diverter competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global pivoting chute diverters will sell approximately 87,500 units, with an average market price of around US\$3,200. A pivoting chute diverter is an automated material diversion and waste removal device installed at the end of a conveyor line or sorting machine. It typically uses a pneumatic actuator, flap mechanism, or gravity chute to quickly divert unqualified products, foreign matter, or materials requiring recycling to a designated collection area. It is widely used in food processing, pharmaceuticals, ore grading, solid waste recycling, and logistics sorting. This equipment is crucial to production line continuity and product quality control. The upstream supply relies on stainless steel sheet metal, pneumatic components, sensors, and PLC control systems; the downstream supply primarily serves food and beverage companies, pharmaceutical factories, mining processing companies, waste sorting centers, and e-commerce warehousing and logistics companies.

The global Pivoting Chute Diverter market size was estimated at USD 280.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Pivoting Chute Diverter market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Pivoting Chute Diverter market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Pivoting Chute Diverter market.

Global Pivoting Chute Diverter Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

MTF Technik
EMI Corporation
Vortex
Anritsu
Virginio Nastro
MAC Automation Concepts
HFA Conveyors

DI MATTEO
Packard
PEBCO
RHEWUM
CHUTES International
TOMRA
Century Chute
Sesotec

Market Segmentation (by Type)

2-Way Switch
3-Way Switch

Market Segmentation (by Application)

Food
Plastic
Recycling
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Pivoting Chute Diverter Market
Overview of the regional outlook of the Pivoting Chute Diverter Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Pivoting Chute Diverter Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Pivoting Chute Diverter, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Material Flows Pivoting Chute Diverter
- 1.2 Key Market Segments
 - 1.2.1 Material Flows Pivoting Chute Diverter Segment by Type
 - 1.2.2 Material Flows Pivoting Chute Diverter Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 MATERIAL FLOWS PIVOTING CHUTE DIVERTER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Material Flows Pivoting Chute Diverter Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Material Flows Pivoting Chute Diverter Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MATERIAL FLOWS PIVOTING CHUTE DIVERTER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Material Flows Pivoting Chute Diverter Product Life Cycle
- 3.3 Global Material Flows Pivoting Chute Diverter Sales by Manufacturers (2020-2025)
- 3.4 Global Material Flows Pivoting Chute Diverter Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Material Flows Pivoting Chute Diverter Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Material Flows Pivoting Chute Diverter Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Material Flows Pivoting Chute Diverter Market Competitive Situation and Trends

- 3.8.1 Material Flows Pivoting Chute Diverter Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Material Flows Pivoting Chute Diverter Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 MATERIAL FLOWS PIVOTING CHUTE DIVERTER INDUSTRY CHAIN ANALYSIS

- 4.1 Material Flows Pivoting Chute Diverter Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MATERIAL FLOWS PIVOTING CHUTE DIVERTER MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Material Flows Pivoting Chute Diverter Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Material Flows Pivoting Chute Diverter Market
- 5.7 ESG Ratings of Leading Companies

6 MATERIAL FLOWS PIVOTING CHUTE DIVERTER MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Material Flows Pivoting Chute Diverter Sales Market Share by Type (2020-2025)

6.3 Global Material Flows Pivoting Chute Diverter Market Size by Type (2020-2025)

6.4 Global Material Flows Pivoting Chute Diverter Price by Type (2020-2025)

7 MATERIAL FLOWS PIVOTING CHUTE DIVERTER MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Material Flows Pivoting Chute Diverter Market Sales by Application (2020-2025)

7.3 Global Material Flows Pivoting Chute Diverter Market Size (M USD) by Application (2020-2025)

7.4 Global Material Flows Pivoting Chute Diverter Sales Growth Rate by Application (2020-2025)

8 MATERIAL FLOWS PIVOTING CHUTE DIVERTER MARKET SALES BY REGION

8.1 Global Material Flows Pivoting Chute Diverter Sales by Region

8.1.1 Global Material Flows Pivoting Chute Diverter Sales by Region

8.1.2 Global Material Flows Pivoting Chute Diverter Sales Market Share by Region

8.2 Global Material Flows Pivoting Chute Diverter Market Size by Region

8.2.1 Global Material Flows Pivoting Chute Diverter Market Size by Region

8.2.2 Global Material Flows Pivoting Chute Diverter Market Size by Region

8.3 North America

8.3.1 North America Material Flows Pivoting Chute Diverter Sales by Country

8.3.2 North America Material Flows Pivoting Chute Diverter Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Material Flows Pivoting Chute Diverter Sales by Country

8.4.2 Europe Material Flows Pivoting Chute Diverter Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Material Flows Pivoting Chute Diverter Sales by Region
- 8.5.2 Asia Pacific Material Flows Pivoting Chute Diverter Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Material Flows Pivoting Chute Diverter Sales by Country
 - 8.6.2 South America Material Flows Pivoting Chute Diverter Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Material Flows Pivoting Chute Diverter Sales by Region
 - 8.7.2 Middle East and Africa Material Flows Pivoting Chute Diverter Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 MATERIAL FLOWS PIVOTING CHUTE DIVERTER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Material Flows Pivoting Chute Diverter by Region(2020-2025)
- 9.2 Global Material Flows Pivoting Chute Diverter Revenue Market Share by Region (2020-2025)
- 9.3 Global Material Flows Pivoting Chute Diverter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Material Flows Pivoting Chute Diverter Production
 - 9.4.1 North America Material Flows Pivoting Chute Diverter Production Growth Rate (2020-2025)
 - 9.4.2 North America Material Flows Pivoting Chute Diverter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Material Flows Pivoting Chute Diverter Production
 - 9.5.1 Europe Material Flows Pivoting Chute Diverter Production Growth Rate (2020-2025)

9.5.2 Europe Material Flows Pivoting Chute Diverter Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Material Flows Pivoting Chute Diverter Production (2020-2025)

9.6.1 Japan Material Flows Pivoting Chute Diverter Production Growth Rate (2020-2025)

9.6.2 Japan Material Flows Pivoting Chute Diverter Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Material Flows Pivoting Chute Diverter Production (2020-2025)

9.7.1 China Material Flows Pivoting Chute Diverter Production Growth Rate (2020-2025)

9.7.2 China Material Flows Pivoting Chute Diverter Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 MTF Technik

10.1.1 MTF Technik Basic Information

10.1.2 MTF Technik Material Flows Pivoting Chute Diverter Product Overview

10.1.3 MTF Technik Material Flows Pivoting Chute Diverter Product Market Performance

10.1.4 MTF Technik Business Overview

10.1.5 MTF Technik SWOT Analysis

10.1.6 MTF Technik Recent Developments

10.2 EMI Corporation

10.2.1 EMI Corporation Basic Information

10.2.2 EMI Corporation Material Flows Pivoting Chute Diverter Product Overview

10.2.3 EMI Corporation Material Flows Pivoting Chute Diverter Product Market Performance

10.2.4 EMI Corporation Business Overview

10.2.5 EMI Corporation SWOT Analysis

10.2.6 EMI Corporation Recent Developments

10.3 Vortex

10.3.1 Vortex Basic Information

10.3.2 Vortex Material Flows Pivoting Chute Diverter Product Overview

10.3.3 Vortex Material Flows Pivoting Chute Diverter Product Market Performance

10.3.4 Vortex Business Overview

10.3.5 Vortex SWOT Analysis

10.3.6 Vortex Recent Developments

10.4 Anritsu

- 10.4.1 Anritsu Basic Information
- 10.4.2 Anritsu Material Flows Pivoting Chute Diverter Product Overview
- 10.4.3 Anritsu Material Flows Pivoting Chute Diverter Product Market Performance
- 10.4.4 Anritsu Business Overview
- 10.4.5 Anritsu Recent Developments
- 10.5 Virginio Nastri
 - 10.5.1 Virginio Nastri Basic Information
 - 10.5.2 Virginio Nastri Material Flows Pivoting Chute Diverter Product Overview
 - 10.5.3 Virginio Nastri Material Flows Pivoting Chute Diverter Product Market Performance
 - 10.5.4 Virginio Nastri Business Overview
 - 10.5.5 Virginio Nastri Recent Developments
- 10.6 MAC Automation Concepts
 - 10.6.1 MAC Automation Concepts Basic Information
 - 10.6.2 MAC Automation Concepts Material Flows Pivoting Chute Diverter Product Overview
 - 10.6.3 MAC Automation Concepts Material Flows Pivoting Chute Diverter Product Market Performance
 - 10.6.4 MAC Automation Concepts Business Overview
 - 10.6.5 MAC Automation Concepts Recent Developments
- 10.7 HFA Conveyors
 - 10.7.1 HFA Conveyors Basic Information
 - 10.7.2 HFA Conveyors Material Flows Pivoting Chute Diverter Product Overview
 - 10.7.3 HFA Conveyors Material Flows Pivoting Chute Diverter Product Market Performance
 - 10.7.4 HFA Conveyors Business Overview
 - 10.7.5 HFA Conveyors Recent Developments
- 10.8 DI MATTEO
 - 10.8.1 DI MATTEO Basic Information
 - 10.8.2 DI MATTEO Material Flows Pivoting Chute Diverter Product Overview
 - 10.8.3 DI MATTEO Material Flows Pivoting Chute Diverter Product Market Performance
 - 10.8.4 DI MATTEO Business Overview
 - 10.8.5 DI MATTEO Recent Developments
- 10.9 Packard
 - 10.9.1 Packard Basic Information
 - 10.9.2 Packard Material Flows Pivoting Chute Diverter Product Overview
 - 10.9.3 Packard Material Flows Pivoting Chute Diverter Product Market Performance
 - 10.9.4 Packard Business Overview

- 10.9.5 Packard Recent Developments
- 10.10 PEBCO
 - 10.10.1 PEBCO Basic Information
 - 10.10.2 PEBCO Material Flows Pivoting Chute Diverter Product Overview
 - 10.10.3 PEBCO Material Flows Pivoting Chute Diverter Product Market Performance
 - 10.10.4 PEBCO Business Overview
 - 10.10.5 PEBCO Recent Developments
- 10.11 RHEWUM
 - 10.11.1 RHEWUM Basic Information
 - 10.11.2 RHEWUM Material Flows Pivoting Chute Diverter Product Overview
 - 10.11.3 RHEWUM Material Flows Pivoting Chute Diverter Product Market Performance
 - 10.11.4 RHEWUM Business Overview
 - 10.11.5 RHEWUM Recent Developments
- 10.12 CHUTES International
 - 10.12.1 CHUTES International Basic Information
 - 10.12.2 CHUTES International Material Flows Pivoting Chute Diverter Product Overview
 - 10.12.3 CHUTES International Material Flows Pivoting Chute Diverter Product Market Performance
 - 10.12.4 CHUTES International Business Overview
 - 10.12.5 CHUTES International Recent Developments
- 10.13 TOMRA
 - 10.13.1 TOMRA Basic Information
 - 10.13.2 TOMRA Material Flows Pivoting Chute Diverter Product Overview
 - 10.13.3 TOMRA Material Flows Pivoting Chute Diverter Product Market Performance
 - 10.13.4 TOMRA Business Overview
 - 10.13.5 TOMRA Recent Developments
- 10.14 Century Chute
 - 10.14.1 Century Chute Basic Information
 - 10.14.2 Century Chute Material Flows Pivoting Chute Diverter Product Overview
 - 10.14.3 Century Chute Material Flows Pivoting Chute Diverter Product Market Performance
 - 10.14.4 Century Chute Business Overview
 - 10.14.5 Century Chute Recent Developments
- 10.15 Sesotec
 - 10.15.1 Sesotec Basic Information
 - 10.15.2 Sesotec Material Flows Pivoting Chute Diverter Product Overview
 - 10.15.3 Sesotec Material Flows Pivoting Chute Diverter Product Market Performance

- 10.15.4 Sesotec Business Overview
- 10.15.5 Sesotec Recent Developments

11 MATERIAL FLOWS PIVOTING CHUTE DIVERTER MARKET FORECAST BY REGION

- 11.1 Global Material Flows Pivoting Chute Diverter Market Size Forecast
- 11.2 Global Material Flows Pivoting Chute Diverter Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Material Flows Pivoting Chute Diverter Market Size Forecast by Country
 - 11.2.3 Asia Pacific Material Flows Pivoting Chute Diverter Market Size Forecast by Region
 - 11.2.4 South America Material Flows Pivoting Chute Diverter Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Material Flows Pivoting Chute Diverter by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Material Flows Pivoting Chute Diverter Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Material Flows Pivoting Chute Diverter by Type (2026-2035)
 - 12.1.2 Global Material Flows Pivoting Chute Diverter Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Material Flows Pivoting Chute Diverter by Type (2026-2035)
- 12.2 Global Material Flows Pivoting Chute Diverter Market Forecast by Application (2026-2035)
 - 12.2.1 Global Material Flows Pivoting Chute Diverter Sales (K Units) Forecast by Application
 - 12.2.2 Global Material Flows Pivoting Chute Diverter Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Material Flows Pivoting Chute Diverter Market Size by Type (M USD)

Table 4. Global Material Flows Pivoting Chute Diverter Market Size by Application

Table 5. Material Flows Pivoting Chute Diverter Market Size Comparison by Region (M USD)

Table 6. Global Material Flows Pivoting Chute Diverter Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Material Flows Pivoting Chute Diverter Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Material Flows Pivoting Chute Diverter Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Material Flows Pivoting Chute Diverter Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Material Flows Pivoting Chute Diverter as of 2025)

Table 11. Global Market Material Flows Pivoting Chute Diverter Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Material Flows Pivoting Chute Diverter Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Material Flows Pivoting Chute Diverter Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Material Flows Pivoting Chute Diverter Sales by Type (K Units)

Table 27. Global Material Flows Pivoting Chute Diverter Market Size by Type (M USD)

Table 28. Global Material Flows Pivoting Chute Diverter Sales (K Units) by Type (2020-2025)

Table 29. Global Material Flows Pivoting Chute Diverter Sales Market Share by Type (2020-2025)

Table 30. Global Material Flows Pivoting Chute Diverter Market Size (M USD) by Type (2020-2025)

Table 31. Global Material Flows Pivoting Chute Diverter Market Share by Type (2020-2025)

Table 32. Global Material Flows Pivoting Chute Diverter Price (USD/Unit) by Type (2020-2025)

Table 33. Global Material Flows Pivoting Chute Diverter Sales (K Units) by Application

Table 34. Global Material Flows Pivoting Chute Diverter Market Size by Application

Table 35. Global Material Flows Pivoting Chute Diverter Sales by Application (2020-2025) & (K Units)

Table 36. Global Material Flows Pivoting Chute Diverter Sales Market Share by Application (2020-2025)

Table 37. Global Material Flows Pivoting Chute Diverter Market Size by Application (2020-2025) & (M USD)

Table 38. Global Material Flows Pivoting Chute Diverter Market Share by Application (2020-2025)

Table 39. Global Material Flows Pivoting Chute Diverter Sales Growth Rate by Application (2020-2025)

Table 40. Global Material Flows Pivoting Chute Diverter Sales by Region (2020-2025) & (K Units)

Table 41. Global Material Flows Pivoting Chute Diverter Sales Market Share by Region (2020-2025)

Table 42. Global Material Flows Pivoting Chute Diverter Market Size by Region (2020-2025) & (M USD)

Table 43. Global Material Flows Pivoting Chute Diverter Market Size by Region (2020-2025)

Table 44. North America Material Flows Pivoting Chute Diverter Sales by Country (2020-2025) & (K Units)

Table 45. North America Material Flows Pivoting Chute Diverter Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Material Flows Pivoting Chute Diverter Sales by Country (2020-2025) & (K Units)

Table 47. Europe Material Flows Pivoting Chute Diverter Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Material Flows Pivoting Chute Diverter Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Material Flows Pivoting Chute Diverter Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Material Flows Pivoting Chute Diverter Sales by Country (2020-2025) & (K Units)
- Table 51. South America Material Flows Pivoting Chute Diverter Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Material Flows Pivoting Chute Diverter Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Material Flows Pivoting Chute Diverter Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Material Flows Pivoting Chute Diverter Production (K Units) by Region(2020-2025)
- Table 55. Global Material Flows Pivoting Chute Diverter Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Material Flows Pivoting Chute Diverter Revenue Market Share by Region (2020-2025)
- Table 57. Global Material Flows Pivoting Chute Diverter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Material Flows Pivoting Chute Diverter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Material Flows Pivoting Chute Diverter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Material Flows Pivoting Chute Diverter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Material Flows Pivoting Chute Diverter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. MTF Technik Basic Information
- Table 63. MTF Technik Material Flows Pivoting Chute Diverter Product Overview
- Table 64. MTF Technik Material Flows Pivoting Chute Diverter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. MTF Technik Business Overview
- Table 66. MTF Technik SWOT Analysis
- Table 67. MTF Technik Recent Developments
- Table 68. EMI Corporation Basic Information
- Table 69. EMI Corporation Material Flows Pivoting Chute Diverter Product Overview
- Table 70. EMI Corporation Material Flows Pivoting Chute Diverter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. EMI Corporation Business Overview
- Table 72. EMI Corporation SWOT Analysis
- Table 73. EMI Corporation Recent Developments
- Table 74. Vortex Basic Information
- Table 75. Vortex Material Flows Pivoting Chute Diverter Product Overview
- Table 76. Vortex Material Flows Pivoting Chute Diverter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Vortex Business Overview
- Table 78. Vortex SWOT Analysis
- Table 79. Vortex Recent Developments
- Table 80. Anritsu Basic Information
- Table 81. Anritsu Material Flows Pivoting Chute Diverter Product Overview
- Table 82. Anritsu Material Flows Pivoting Chute Diverter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Anritsu Business Overview
- Table 84. Anritsu Recent Developments
- Table 85. Virginio Nastri Basic Information
- Table 86. Virginio Nastri Material Flows Pivoting Chute Diverter Product Overview
- Table 87. Virginio Nastri Material Flows Pivoting Chute Diverter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Virginio Nastri Business Overview
- Table 89. Virginio Nastri Recent Developments
- Table 90. MAC Automation Concepts Basic Information
- Table 91. MAC Automation Concepts Material Flows Pivoting Chute Diverter Product Overview
- Table 92. MAC Automation Concepts Material Flows Pivoting Chute Diverter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. MAC Automation Concepts Business Overview
- Table 94. MAC Automation Concepts Recent Developments
- Table 95. HFA Conveyors Basic Information
- Table 96. HFA Conveyors Material Flows Pivoting Chute Diverter Product Overview
- Table 97. HFA Conveyors Material Flows Pivoting Chute Diverter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. HFA Conveyors Business Overview
- Table 99. HFA Conveyors Recent Developments
- Table 100. DI MATTEO Basic Information
- Table 101. DI MATTEO Material Flows Pivoting Chute Diverter Product Overview
- Table 102. DI MATTEO Material Flows Pivoting Chute Diverter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 103. DI MATTEO Business Overview
- Table 104. DI MATTEO Recent Developments
- Table 105. Packard Basic Information
- Table 106. Packard Material Flows Pivoting Chute Diverter Product Overview
- Table 107. Packard Material Flows Pivoting Chute Diverter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Packard Business Overview
- Table 109. Packard Recent Developments
- Table 110. PEBCO Basic Information
- Table 111. PEBCO Material Flows Pivoting Chute Diverter Product Overview
- Table 112. PEBCO Material Flows Pivoting Chute Diverter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. PEBCO Business Overview
- Table 114. PEBCO Recent Developments
- Table 115. RHEWUM Basic Information
- Table 116. RHEWUM Material Flows Pivoting Chute Diverter Product Overview
- Table 117. RHEWUM Material Flows Pivoting Chute Diverter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. RHEWUM Business Overview
- Table 119. RHEWUM Recent Developments
- Table 120. CHUTES International Basic Information
- Table 121. CHUTES International Material Flows Pivoting Chute Diverter Product Overview
- Table 122. CHUTES International Material Flows Pivoting Chute Diverter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. CHUTES International Business Overview
- Table 124. CHUTES International Recent Developments
- Table 125. TOMRA Basic Information
- Table 126. TOMRA Material Flows Pivoting Chute Diverter Product Overview
- Table 127. TOMRA Material Flows Pivoting Chute Diverter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. TOMRA Business Overview
- Table 129. TOMRA Recent Developments
- Table 130. Century Chute Basic Information
- Table 131. Century Chute Material Flows Pivoting Chute Diverter Product Overview
- Table 132. Century Chute Material Flows Pivoting Chute Diverter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Century Chute Business Overview
- Table 134. Century Chute Recent Developments

Table 135. Sesotec Basic Information

Table 136. Sesotec Material Flows Pivoting Chute Diverter Product Overview

Table 137. Sesotec Material Flows Pivoting Chute Diverter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Sesotec Business Overview

Table 139. Sesotec Recent Developments

Table 140. Global Material Flows Pivoting Chute Diverter Sales Forecast by Region (2026-2035) & (K Units)

Table 141. Global Material Flows Pivoting Chute Diverter Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America Material Flows Pivoting Chute Diverter Sales Forecast by Country (2026-2035) & (K Units)

Table 143. North America Material Flows Pivoting Chute Diverter Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe Material Flows Pivoting Chute Diverter Sales Forecast by Country (2026-2035) & (K Units)

Table 145. Europe Material Flows Pivoting Chute Diverter Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Material Flows Pivoting Chute Diverter Sales Forecast by Region (2026-2035) & (K Units)

Table 147. Asia Pacific Material Flows Pivoting Chute Diverter Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Material Flows Pivoting Chute Diverter Sales Forecast by Country (2026-2035) & (K Units)

Table 149. South America Material Flows Pivoting Chute Diverter Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Material Flows Pivoting Chute Diverter Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Material Flows Pivoting Chute Diverter Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Material Flows Pivoting Chute Diverter Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global Material Flows Pivoting Chute Diverter Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Material Flows Pivoting Chute Diverter Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global Material Flows Pivoting Chute Diverter Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Material Flows Pivoting Chute Diverter Market Size Forecast by

Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Material Flows Pivoting Chute Diverter
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Material Flows Pivoting Chute Diverter Market Size (M USD), 2025-2035
- Figure 5. Global Material Flows Pivoting Chute Diverter Market Size (M USD) (2020-2035)
- Figure 6. Global Material Flows Pivoting Chute Diverter Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Material Flows Pivoting Chute Diverter Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Material Flows Pivoting Chute Diverter Product Life Cycle
- Figure 13. Material Flows Pivoting Chute Diverter Sales Share by Manufacturers in 2025
- Figure 14. Global Material Flows Pivoting Chute Diverter Revenue Share by Manufacturers in 2025
- Figure 15. Material Flows Pivoting Chute Diverter Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Material Flows Pivoting Chute Diverter Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Material Flows Pivoting Chute Diverter Revenue in 2025
- Figure 18. Industry Chain Map of Material Flows Pivoting Chute Diverter
- Figure 19. Global Material Flows Pivoting Chute Diverter Market PEST Analysis
- Figure 20. Global Material Flows Pivoting Chute Diverter Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Material Flows Pivoting Chute Diverter Market Share by Type
- Figure 27. Sales Market Share of Material Flows Pivoting Chute Diverter by Type

(2020-2025)

Figure 28. Sales Market Share of Material Flows Pivoting Chute Diverter by Type in 2025

Figure 29. Market Share of Material Flows Pivoting Chute Diverter by Type (2020-2025)

Figure 30. Market Share of Material Flows Pivoting Chute Diverter by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Material Flows Pivoting Chute Diverter Market Share by Application

Figure 33. Global Material Flows Pivoting Chute Diverter Sales Market Share by Application (2020-2025)

Figure 34. Global Material Flows Pivoting Chute Diverter Sales Market Share by Application in 2025

Figure 35. Global Material Flows Pivoting Chute Diverter Market Share by Application (2020-2025)

Figure 36. Global Material Flows Pivoting Chute Diverter Market Share by Application in 2025

Figure 37. Global Material Flows Pivoting Chute Diverter Sales Growth Rate by Application (2020-2025)

Figure 38. Global Material Flows Pivoting Chute Diverter Sales Market Share by Region (2020-2025)

Figure 39. Global Material Flows Pivoting Chute Diverter Market Size by Region (2020-2025)

Figure 40. North America Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Material Flows Pivoting Chute Diverter Sales Market Share by Country in 2024

Figure 43. North America Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Material Flows Pivoting Chute Diverter Market Size by Country in 2024

Figure 45. U.S. Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Material Flows Pivoting Chute Diverter Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Material Flows Pivoting Chute Diverter Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Material Flows Pivoting Chute Diverter Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Material Flows Pivoting Chute Diverter Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Material Flows Pivoting Chute Diverter Sales Market Share by Country in 2024

Figure 53. Europe Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Material Flows Pivoting Chute Diverter Market Size by Country in 2024

Figure 55. Germany Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Material Flows Pivoting Chute Diverter Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Material Flows Pivoting Chute Diverter Sales Market Share by Region in 2024

Figure 67. Asia Pacific Material Flows Pivoting Chute Diverter Market Size by Region in 2024

Figure 68. China Material Flows Pivoting Chute Diverter Sales and Growth Rate

(2020-2025) & (K Units)

Figure 69. China Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Material Flows Pivoting Chute Diverter Sales and Growth Rate (K Units)

Figure 79. South America Material Flows Pivoting Chute Diverter Sales Market Share by Country in 2024

Figure 80. South America Material Flows Pivoting Chute Diverter Market Size and Growth Rate (M USD)

Figure 81. South America Material Flows Pivoting Chute Diverter Market Size by Country in 2024

Figure 82. Brazil Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Material Flows Pivoting Chute Diverter Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Material Flows Pivoting Chute Diverter Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Material Flows Pivoting Chute Diverter Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Material Flows Pivoting Chute Diverter Market Size by Region in 2024

Figure 92. Saudi Arabia Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Material Flows Pivoting Chute Diverter Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Material Flows Pivoting Chute Diverter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Material Flows Pivoting Chute Diverter Production Market Share by Region (2020-2025)

Figure 103. North America Material Flows Pivoting Chute Diverter Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Material Flows Pivoting Chute Diverter Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Material Flows Pivoting Chute Diverter Production (K Units) Growth Rate (2020-2025)

Figure 106. China Material Flows Pivoting Chute Diverter Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Material Flows Pivoting Chute Diverter Sales Forecast by Volume

(2020-2035) & (K Units)

Figure 108. Global Material Flows Pivoting Chute Diverter Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Material Flows Pivoting Chute Diverter Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Material Flows Pivoting Chute Diverter Market Share Forecast by Type (2026-2035)

Figure 111. Global Material Flows Pivoting Chute Diverter Sales Forecast by Application (2026-2035)

Figure 112. Global Material Flows Pivoting Chute Diverter Market Share Forecast by Application (2026-2035)

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