

Global Mass Threat Detection System Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G453419E0E33EN.html>

Date: February 2026

Pages: 149

Price: US\$ 2,980.00 (Single User License)

ID: G453419E0E33EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Mass Threat Detection System competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A Mass Threat Detection System is an advanced security technology designed to detect and assess potential threats ? such as weapons, explosives, or chemical agents ? in high-traffic public areas like airports, stadiums, schools, or transit hubs. Using a combination of AI, sensors, imaging, and data analytics, these systems enable real-time, non-invasive screening of large groups of people without slowing pedestrian flow. Core technologies may include millimeter wave scanners, infrared thermography, metal detection, biometric identification, and behavior analytics. When integrated with video surveillance and command centers, mass threat detection systems enhance situational awareness, enabling faster response to emerging threats while maintaining public safety and operational efficiency. Global key players of mass threat detection system include Smiths Detection, Nuctech, OSI Systems, Leidos, etc. Global top five manufacturers hold a share over 46%. China is the largest producer of mass threat detection system holds a share over 43%. In terms of product, x-ray is the largest segment, with a share over 61%. And in terms of application, the largest application is public utilities, with a share over 64%. Security screening enable the assurance from threat against unethical and unlawful practices and protecting financials and humans. Security screening using various technologies such as X-ray scanners, biometric matching, and metal detectors, that are getting very popular at the security checkpoints for expediting the process. The application of security screening has witnessed a positive shift toward a more technologically-advanced approach with the rising demand for enhanced security across the world. Many countries have increased spending on new security equipment and on upping their security measures across its various end-

user sectors, further aided by the increasing global demand for homeland security worldwide, which is expected to grow significantly over the forecast period. Use of e-passport has also gained a traction in recent years. Till date, there are more than 100 countries across world that are issuing e-passport to fast forward the boarding systems. The rise of automated border control has driven the adoption of automated security screening systems. For instance, United Airlines partnered with TSA (Transportation Security Administration) and added over 60 automated security screening lanes across the airport in the United States.

The global Mass Threat Detection System market size was estimated at USD 8483.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Mass Threat Detection System market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Mass Threat Detection System market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Mass Threat Detection System market.

Global Mass Threat Detection System Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Smiths Detection
Nuctech
OSI Systems
Leidos
Safeway
CEIA
Astrophysics
IWILDT
GARRETT
Hikvision
Evolv Technology
Westminster Group

Market Segmentation (by Type)

X-ray
Explosive Detection
Metal Detectors
Others

Market Segmentation (by Application)

Public Utilities
Business Activities
Military
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Mass Threat Detection System Market

Overview of the regional outlook of the Mass Threat Detection System Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Mass Threat Detection System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Mass Threat Detection System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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