

Global Manual Tank Cleaning Service Market Research Report 2025(Status and Outlook)

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Abstracts

Manual tank cleaning services involve the physical removal of residues, sediments, and contaminants from industrial storage tanks?such as those used for chemicals, petroleum, water, or food products?through methods that require human intervention rather than fully automated systems. These services are essential for maintaining operational efficiency, product purity, and compliance with safety and environmental regulations, as accumulated waste can lead to corrosion, contamination, or hazardous conditions. The process typically includes inspection, manual scraping, high-pressure washing, vacuum extraction, and waste disposal, often performed by specialized technicians equipped with personal protective equipment and confined space entry training. While automated and robotic cleaning solutions are emerging, manual cleaning remains prevalent due to its adaptability to varied tank geometries, accessibility in remote or complex setups, and cost-effectiveness for smaller-scale or non-standard operations.

The global Manual Tank Cleaning Service market size was estimated at USD 715.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Manual Tank Cleaning Service market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Manual Tank Cleaning Service market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Manual Tank Cleaning Service market.

Global Manual Tank Cleaning Service Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Dulsco
National Tank Services
Clean Harbors
Tradebe Refinery Services
Evergreen Industrial Services
ARKOIL Technologies
SWS Environmental Services
System Kikou Co

Thompson Industrial Services LLC
HTS
Bluestar
Midwestern Services Inc
Veolia Environment
Dynea
Jereh Group
STS
Kanganyouguan
Yongxin Cleaning

Market Segmentation (by Type)

Manual Cleaning Service
Automated Cleaning Service

Market Segmentation (by Application)

Crude Oil Tanks
Refinery Tanks
Commercial Tank
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Global Manual Tank Cleaning Service Market Research Report 2025(Status and Outlook)

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Manual Tank Cleaning Service Market
Overview of the regional outlook of the Manual Tank Cleaning Service Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Manual Tank Cleaning Service Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Manual Tank Cleaning Service, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint

the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Manual Tank Cleaning Service
- 1.2 Key Market Segments
 - 1.2.1 Manual Tank Cleaning Service Segment by Type
 - 1.2.2 Manual Tank Cleaning Service Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 MANUAL TANK CLEANING SERVICE MARKET OVERVIEW

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MANUAL TANK CLEANING SERVICE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Manual Tank Cleaning Service Product Life Cycle
- 3.3 Global Manual Tank Cleaning Service Revenue Market Share by Company (2020-2025)
- 3.4 Manual Tank Cleaning Service Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Manual Tank Cleaning Service Company Headquarters, Area Served, Product Type
- 3.6 Manual Tank Cleaning Service Market Competitive Situation and Trends
 - 3.6.1 Manual Tank Cleaning Service Market Concentration Rate
 - 3.6.2 Global 5 and 10 Largest Manual Tank Cleaning Service Players Market Share by Revenue
 - 3.6.3 Mergers & Acquisitions, Expansion

4 MANUAL TANK CLEANING SERVICE VALUE CHAIN ANALYSIS

- 4.1 Manual Tank Cleaning Service Value Chain Analysis

4.2 Midstream Market Analysis

4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MANUAL TANK CLEANING SERVICE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Manual Tank Cleaning Service Market Porter's Five Forces Analysis

6 MANUAL TANK CLEANING SERVICE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Manual Tank Cleaning Service Market Size Market Share by Type (2020-2025)

6.3 Global Manual Tank Cleaning Service Market Size Growth Rate by Type (2021-2025)

7 MANUAL TANK CLEANING SERVICE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Manual Tank Cleaning Service Market Size (M USD) by Application (2020-2025)

7.3 Global Manual Tank Cleaning Service Sales Growth Rate by Application (2020-2025)

8 MANUAL TANK CLEANING SERVICE MARKET SEGMENTATION BY REGION

- 8.1 Global Manual Tank Cleaning Service Market Size by Region
 - 8.1.1 Global Manual Tank Cleaning Service Market Size by Region
 - 8.1.2 Global Manual Tank Cleaning Service Market Size Market Share by Region
- 8.2 North America
 - 8.2.1 North America Manual Tank Cleaning Service Market Size by Country
 - 8.2.2 U.S.
 - 8.2.3 Canada
 - 8.2.4 Mexico
- 8.3 Europe
 - 8.3.1 Europe Manual Tank Cleaning Service Market Size by Country
 - 8.3.2 Germany
 - 8.3.3 France
 - 8.3.4 U.K.
 - 8.3.5 Italy
 - 8.3.6 Spain
- 8.4 Asia Pacific
 - 8.4.1 Asia Pacific Manual Tank Cleaning Service Market Size by Region
 - 8.4.2 China
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 India
 - 8.4.6 Southeast Asia
- 8.5 South America
 - 8.5.1 South America Manual Tank Cleaning Service Market Size by Country
 - 8.5.2 Brazil
 - 8.5.3 Argentina
 - 8.5.4 Columbia
- 8.6 Middle East and Africa
 - 8.6.1 Middle East and Africa Manual Tank Cleaning Service Market Size by Region
 - 8.6.2 Saudi Arabia
 - 8.6.3 UAE
 - 8.6.4 Egypt
 - 8.6.5 Nigeria
 - 8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 Dulsco

- 9.1.1 Dulsco Basic Information
- 9.1.2 Dulsco Manual Tank Cleaning Service Product Overview
- 9.1.3 Dulsco Manual Tank Cleaning Service Product Market Performance
- 9.1.4 Dulsco SWOT Analysis
- 9.1.5 Dulsco Business Overview
- 9.1.6 Dulsco Recent Developments
- 9.2 National Tank Services
 - 9.2.1 National Tank Services Basic Information
 - 9.2.2 National Tank Services Manual Tank Cleaning Service Product Overview
 - 9.2.3 National Tank Services Manual Tank Cleaning Service Product Market Performance
 - 9.2.4 National Tank Services SWOT Analysis
 - 9.2.5 National Tank Services Business Overview
 - 9.2.6 National Tank Services Recent Developments
- 9.3 Clean Harbors
 - 9.3.1 Clean Harbors Basic Information
 - 9.3.2 Clean Harbors Manual Tank Cleaning Service Product Overview
 - 9.3.3 Clean Harbors Manual Tank Cleaning Service Product Market Performance
 - 9.3.4 Clean Harbors SWOT Analysis
 - 9.3.5 Clean Harbors Business Overview
 - 9.3.6 Clean Harbors Recent Developments
- 9.4 Tradebe Refinery Services
 - 9.4.1 Tradebe Refinery Services Basic Information
 - 9.4.2 Tradebe Refinery Services Manual Tank Cleaning Service Product Overview
 - 9.4.3 Tradebe Refinery Services Manual Tank Cleaning Service Product Market Performance
 - 9.4.4 Tradebe Refinery Services Business Overview
 - 9.4.5 Tradebe Refinery Services Recent Developments
- 9.5 Evergreen Industrial Services
 - 9.5.1 Evergreen Industrial Services Basic Information
 - 9.5.2 Evergreen Industrial Services Manual Tank Cleaning Service Product Overview
 - 9.5.3 Evergreen Industrial Services Manual Tank Cleaning Service Product Market Performance
 - 9.5.4 Evergreen Industrial Services Business Overview
 - 9.5.5 Evergreen Industrial Services Recent Developments
- 9.6 ARKOIL Technologies
 - 9.6.1 ARKOIL Technologies Basic Information
 - 9.6.2 ARKOIL Technologies Manual Tank Cleaning Service Product Overview
 - 9.6.3 ARKOIL Technologies Manual Tank Cleaning Service Product Market

Performance

9.6.4 ARKOIL Technologies Business Overview

9.6.5 ARKOIL Technologies Recent Developments

9.7 SWS Environmental Services

9.7.1 SWS Environmental Services Basic Information

9.7.2 SWS Environmental Services Manual Tank Cleaning Service Product Overview

9.7.3 SWS Environmental Services Manual Tank Cleaning Service Product Market

Performance

9.7.4 SWS Environmental Services Business Overview

9.7.5 SWS Environmental Services Recent Developments

9.8 System Kikou Co

9.8.1 System Kikou Co Basic Information

9.8.2 System Kikou Co Manual Tank Cleaning Service Product Overview

9.8.3 System Kikou Co Manual Tank Cleaning Service Product Market Performance

9.8.4 System Kikou Co Business Overview

9.8.5 System Kikou Co Recent Developments

9.9 Thompson Industrial Services LLC

9.9.1 Thompson Industrial Services LLC Basic Information

9.9.2 Thompson Industrial Services LLC Manual Tank Cleaning Service Product Overview

9.9.3 Thompson Industrial Services LLC Manual Tank Cleaning Service Product Market Performance

9.9.4 Thompson Industrial Services LLC Business Overview

9.9.5 Thompson Industrial Services LLC Recent Developments

9.10 HTS

9.10.1 HTS Basic Information

9.10.2 HTS Manual Tank Cleaning Service Product Overview

9.10.3 HTS Manual Tank Cleaning Service Product Market Performance

9.10.4 HTS Business Overview

9.10.5 HTS Recent Developments

9.11 Bluestar

9.11.1 Bluestar Basic Information

9.11.2 Bluestar Manual Tank Cleaning Service Product Overview

9.11.3 Bluestar Manual Tank Cleaning Service Product Market Performance

9.11.4 Bluestar Business Overview

9.11.5 Bluestar Recent Developments

9.12 Midwestern Services Inc

9.12.1 Midwestern Services Inc Basic Information

9.12.2 Midwestern Services Inc Manual Tank Cleaning Service Product Overview

9.12.3 Midwestern Services Inc Manual Tank Cleaning Service Product Market Performance

9.12.4 Midwestern Services Inc Business Overview

9.12.5 Midwestern Services Inc Recent Developments

9.13 Veolia Environment

9.13.1 Veolia Environment Basic Information

9.13.2 Veolia Environment Manual Tank Cleaning Service Product Overview

9.13.3 Veolia Environment Manual Tank Cleaning Service Product Market Performance

Performance

9.13.4 Veolia Environment Business Overview

9.13.5 Veolia Environment Recent Developments

9.14 Dynea

9.14.1 Dynea Basic Information

9.14.2 Dynea Manual Tank Cleaning Service Product Overview

9.14.3 Dynea Manual Tank Cleaning Service Product Market Performance

9.14.4 Dynea Business Overview

9.14.5 Dynea Recent Developments

9.15 Jereh Group

9.15.1 Jereh Group Basic Information

9.15.2 Jereh Group Manual Tank Cleaning Service Product Overview

9.15.3 Jereh Group Manual Tank Cleaning Service Product Market Performance

9.15.4 Jereh Group Business Overview

9.15.5 Jereh Group Recent Developments

9.16 STS

9.16.1 STS Basic Information

9.16.2 STS Manual Tank Cleaning Service Product Overview

9.16.3 STS Manual Tank Cleaning Service Product Market Performance

9.16.4 STS Business Overview

9.16.5 STS Recent Developments

9.17 Kanganyouguan

9.17.1 Kanganyouguan Basic Information

9.17.2 Kanganyouguan Manual Tank Cleaning Service Product Overview

9.17.3 Kanganyouguan Manual Tank Cleaning Service Product Market Performance

9.17.4 Kanganyouguan Business Overview

9.17.5 Kanganyouguan Recent Developments

9.18 Yongxin Cleaning

9.18.1 Yongxin Cleaning Basic Information

9.18.2 Yongxin Cleaning Manual Tank Cleaning Service Product Overview

9.18.3 Yongxin Cleaning Manual Tank Cleaning Service Product Market Performance

- 9.18.4 Yongxin Cleaning Business Overview
- 9.18.5 Yongxin Cleaning Recent Developments

10 MANUAL TANK CLEANING SERVICE MARKET FORECAST BY REGION

- 10.1 Global Manual Tank Cleaning Service Market Size Forecast
- 10.2 Global Manual Tank Cleaning Service Market Forecast by Region
 - 10.2.1 North America Market Size Forecast by Country
 - 10.2.2 Europe Manual Tank Cleaning Service Market Size Forecast by Country
 - 10.2.3 Asia Pacific Manual Tank Cleaning Service Market Size Forecast by Region
 - 10.2.4 South America Manual Tank Cleaning Service Market Size Forecast by Country
 - 10.2.5 Middle East and Africa Forecasted Sales of Manual Tank Cleaning Service by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 11.1 Global Manual Tank Cleaning Service Market Forecast by Type (2026-2033)
- 11.2 Global Manual Tank Cleaning Service Market Forecast by Application (2026-2033)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Manual Tank Cleaning Service Market Size Comparison by Region (M USD)

Table 5. Global Manual Tank Cleaning Service Revenue (M USD) by Company
(2020-2025)

Table 6. Global Manual Tank Cleaning Service Revenue Share by Company
(2020-2025)

Table 7. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Manual
Tank Cleaning Service as of 2024)

Table 8. Manual Tank Cleaning Service Company Headquarters and Area Served

Table 9. Company Manual Tank Cleaning Service Product Type

Table 10. Global Manual Tank Cleaning Service Company Market Concentration Ratio
(CR5 and HHI)

Table 11. Mergers & Acquisitions, Expansion Plans

Table 12. Midstream Market Analysis

Table 13. Downstream Customer Analysis

Table 14. Key Development Trends

Table 15. Driving Factors

Table 16. Manual Tank Cleaning Service Market Challenges

Table 17. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 18. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 19. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 20. Global Manual Tank Cleaning Service Market Size by Type (M USD)

Table 21. Global Manual Tank Cleaning Service Market Size (M USD) by Type
(2020-2025)

Table 22. Global Manual Tank Cleaning Service Market Size Share by Type
(2020-2025)

Table 23. Global Manual Tank Cleaning Service Market Size Growth Rate by Type
(2021-2025)

Table 24. Global Manual Tank Cleaning Service Market Size by Application

Table 25. Global Manual Tank Cleaning Service Market Size by Application
(2020-2025) & (M USD)

Table 26. Global Manual Tank Cleaning Service Market Share by Application
(2020-2025)

Table 27. Global Manual Tank Cleaning Service Sales Growth Rate by Application (2020-2025)

Table 28. Global Manual Tank Cleaning Service Market Size by Region (2020-2025) & (M USD)

Table 29. Global Manual Tank Cleaning Service Market Size Market Share by Region (2020-2025)

Table 30. North America Manual Tank Cleaning Service Market Size by Country (2020-2025) & (M USD)

Table 31. Europe Manual Tank Cleaning Service Market Size by Country (2020-2025) & (M USD)

Table 32. Asia Pacific Manual Tank Cleaning Service Market Size by Region (2020-2025) & (M USD)

Table 33. South America Manual Tank Cleaning Service Market Size by Country (2020-2025) & (M USD)

Table 34. Middle East and Africa Manual Tank Cleaning Service Market Size by Region (2020-2025) & (M USD)

Table 35. Dulsco Basic Information

Table 36. Dulsco Manual Tank Cleaning Service Product Overview

Table 37. Dulsco Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 38. Dulsco SWOT Analysis

Table 39. Dulsco Business Overview

Table 40. Dulsco Recent Developments

Table 41. National Tank Services Basic Information

Table 42. National Tank Services Manual Tank Cleaning Service Product Overview

Table 43. National Tank Services Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 44. National Tank Services SWOT Analysis

Table 45. National Tank Services Business Overview

Table 46. National Tank Services Recent Developments

Table 47. Clean Harbors Basic Information

Table 48. Clean Harbors Manual Tank Cleaning Service Product Overview

Table 49. Clean Harbors Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 50. Clean Harbors SWOT Analysis

Table 51. Clean Harbors Business Overview

Table 52. Clean Harbors Recent Developments

Table 53. Tradebe Refinery Services Basic Information

Table 54. Tradebe Refinery Services Manual Tank Cleaning Service Product Overview

Table 55. Tradebe Refinery Services Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 56. Tradebe Refinery Services Business Overview

Table 57. Tradebe Refinery Services Recent Developments

Table 58. Evergreen Industrial Services Basic Information

Table 59. Evergreen Industrial Services Manual Tank Cleaning Service Product Overview

Table 60. Evergreen Industrial Services Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 61. Evergreen Industrial Services Business Overview

Table 62. Evergreen Industrial Services Recent Developments

Table 63. ARKOIL Technologies Basic Information

Table 64. ARKOIL Technologies Manual Tank Cleaning Service Product Overview

Table 65. ARKOIL Technologies Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 66. ARKOIL Technologies Business Overview

Table 67. ARKOIL Technologies Recent Developments

Table 68. SWS Environmental Services Basic Information

Table 69. SWS Environmental Services Manual Tank Cleaning Service Product Overview

Table 70. SWS Environmental Services Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 71. SWS Environmental Services Business Overview

Table 72. SWS Environmental Services Recent Developments

Table 73. System Kikou Co Basic Information

Table 74. System Kikou Co Manual Tank Cleaning Service Product Overview

Table 75. System Kikou Co Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 76. System Kikou Co Business Overview

Table 77. System Kikou Co Recent Developments

Table 78. Thompson Industrial Services LLC Basic Information

Table 79. Thompson Industrial Services LLC Manual Tank Cleaning Service Product Overview

Table 80. Thompson Industrial Services LLC Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 81. Thompson Industrial Services LLC Business Overview

Table 82. Thompson Industrial Services LLC Recent Developments

Table 83. HTS Basic Information

Table 84. HTS Manual Tank Cleaning Service Product Overview

Table 85. HTS Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 86. HTS Business Overview

Table 87. HTS Recent Developments

Table 88. Bluestar Basic Information

Table 89. Bluestar Manual Tank Cleaning Service Product Overview

Table 90. Bluestar Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 91. Bluestar Business Overview

Table 92. Bluestar Recent Developments

Table 93. Midwestern Services Inc Basic Information

Table 94. Midwestern Services Inc Manual Tank Cleaning Service Product Overview

Table 95. Midwestern Services Inc Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 96. Midwestern Services Inc Business Overview

Table 97. Midwestern Services Inc Recent Developments

Table 98. Veolia Environment Basic Information

Table 99. Veolia Environment Manual Tank Cleaning Service Product Overview

Table 100. Veolia Environment Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 101. Veolia Environment Business Overview

Table 102. Veolia Environment Recent Developments

Table 103. Dynea Basic Information

Table 104. Dynea Manual Tank Cleaning Service Product Overview

Table 105. Dynea Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 106. Dynea Business Overview

Table 107. Dynea Recent Developments

Table 108. Jereh Group Basic Information

Table 109. Jereh Group Manual Tank Cleaning Service Product Overview

Table 110. Jereh Group Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 111. Jereh Group Business Overview

Table 112. Jereh Group Recent Developments

Table 113. STS Basic Information

Table 114. STS Manual Tank Cleaning Service Product Overview

Table 115. STS Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 116. STS Business Overview

Table 117. STS Recent Developments

Table 118. Kanganyouguan Basic Information

Table 119. Kanganyouguan Manual Tank Cleaning Service Product Overview

Table 120. Kanganyouguan Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 121. Kanganyouguan Business Overview

Table 122. Kanganyouguan Recent Developments

Table 123. Yongxin Cleaning Basic Information

Table 124. Yongxin Cleaning Manual Tank Cleaning Service Product Overview

Table 125. Yongxin Cleaning Manual Tank Cleaning Service Revenue (M USD) and Gross Margin (2020-2025)

Table 126. Yongxin Cleaning Business Overview

Table 127. Yongxin Cleaning Recent Developments

Table 128. Global Manual Tank Cleaning Service Market Size Forecast by Region (2026-2033) & (M USD)

Table 129. North America Manual Tank Cleaning Service Market Size Forecast by Country (2026-2033) & (M USD)

Table 130. Europe Manual Tank Cleaning Service Market Size Forecast by Country (2026-2033) & (M USD)

Table 131. Asia Pacific Manual Tank Cleaning Service Market Size Forecast by Region (2026-2033) & (M USD)

Table 132. South America Manual Tank Cleaning Service Market Size Forecast by Country (2026-2033) & (M USD)

Table 133. Middle East and Africa Manual Tank Cleaning Service Market Size Forecast by Country (2026-2033) & (M USD)

Table 134. Global Manual Tank Cleaning Service Market Size Forecast by Type (2026-2033) & (M USD)

Table 135. Global Manual Tank Cleaning Service Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Industry Chain of Manual Tank Cleaning Service

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Manual Tank Cleaning Service Market Size (M USD), 2024-2033

Figure 5. Global Manual Tank Cleaning Service Market Size (M USD) (2020-2033)

Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 8. Evaluation Matrix of Regional Market Development Potential

Figure 9. Manual Tank Cleaning Service Market Size by Country (M USD)

Figure 10. Company Assessment Quadrant

Figure 11. Global Manual Tank Cleaning Service Product Life Cycle

Figure 12. Global Manual Tank Cleaning Service Revenue Share by Company in 2024

Figure 13. Manual Tank Cleaning Service Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024

Figure 14. The Global 5 and 10 Largest Players: Market Share by Manual Tank Cleaning Service Revenue in 2024

Figure 15. Value Chain Map of Manual Tank Cleaning Service

Figure 16. Global Manual Tank Cleaning Service Market PEST Analysis

Figure 17. Global Manual Tank Cleaning Service Market Porter's Five Forces Analysis

Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 19. Global Manual Tank Cleaning Service Market Share by Type

Figure 20. Market Size Share of Manual Tank Cleaning Service by Type (2020-2025)

Figure 21. Market Size Share of Manual Tank Cleaning Service by Type in 2024

Figure 22. Global Manual Tank Cleaning Service Market Size Growth Rate by Type (2021-2025)

Figure 23. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 24. Global Manual Tank Cleaning Service Market Share by Application

Figure 25. Global Manual Tank Cleaning Service Market Share by Application (2020-2025)

Figure 26. Global Manual Tank Cleaning Service Market Share by Application in 2024

Figure 27. Global Manual Tank Cleaning Service Sales Growth Rate by Application (2020-2025)

Figure 28. Global Manual Tank Cleaning Service Market Size Market Share by Region (2020-2025)

Figure 29. North America Manual Tank Cleaning Service Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 30. North America Manual Tank Cleaning Service Market Size Market Share by Country in 2024

Figure 31. U.S. Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 32. Canada Manual Tank Cleaning Service Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Mexico Manual Tank Cleaning Service Market Size (M USD) and Growth Rate (2020-2025)

Figure 34. Europe Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 35. Europe Manual Tank Cleaning Service Market Share by Country in 2024

Figure 36. Germany Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. France Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. U.K. Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Italy Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Spain Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 41. Asia Pacific Manual Tank Cleaning Service Market Size and Growth Rate (M USD)

Figure 42. Asia Pacific Manual Tank Cleaning Service Market Size Market Share by Region in 2024

Figure 43. China Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. Japan Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. South Korea Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. India Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Southeast Asia Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. South America Manual Tank Cleaning Service Market Size and Growth Rate (M USD)

Figure 49. South America Manual Tank Cleaning Service Market Size Market Share by

Country in 2024

Figure 50. Brazil Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Argentina Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Columbia Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 53. Middle East and Africa Manual Tank Cleaning Service Market Size and Growth Rate (M USD)

Figure 54. Middle East and Africa Manual Tank Cleaning Service Market Size Market Share by Region in 2024

Figure 55. Saudi Arabia Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. UAE Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Egypt Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. Nigeria Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. South Africa Manual Tank Cleaning Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. Global Manual Tank Cleaning Service Market Size Forecast (2020-2033) & (M USD)

Figure 61. Global Manual Tank Cleaning Service Market Share Forecast by Type (2026-2033)

Figure 62. Global Manual Tank Cleaning Service Market Share Forecast by Application (2026-2033)

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