

Global Mango Seed Oil Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GEEABE35EABEEN.html>

Date: March 2026

Pages: 130

Price: US\$ 3,200.00 (Single User License)

ID: GEEABE35EABEEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Mango Seed Oil competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Mango Seed Oil, also called mango kernel oil, is a natural vegetable oil extracted from the seeds (kernels) inside the mango fruit (*Mangifera indica*). After the fruit pulp is processed for juice, puree, or dried mango, the leftover seeds are collected, dried, and pressed to obtain the oil. Because mango seed oil is rich in fatty acids, antioxidants, and emollients, it is widely used in cosmetics, skincare, haircare, food applications, and certain industrial uses. In 2024, global Mango Seed Oil sales volume reached approximately 56 k tons, with an average global market price of around 9200 US\$ per ton.

1. Growing Demand for Natural, Plant-Based Ingredients in Cosmetics and Personal Care A major driver of the mango oil market is the accelerating consumer preference for natural, clean-label, and plant-derived ingredients in skincare, haircare, and personal care products. Mango oil is rich in emollients, fatty acids, and antioxidants, giving it strong moisturizing and healing properties that make it attractive for formulations in lotions, creams, lip balms, hair conditioners, soaps, and body butters. As global brands shift away from petroleum-based emollients and synthetic additives, mango oil is becoming a popular alternative due to its gentle profile and premium sensory characteristics. Additionally, the rise of the "clean beauty" and "vegan beauty" movements, especially in North America, Europe, and Southeast Asia, is expanding the adoption of mango oil in high-value cosmetic products, driving steady market growth.

2. Increased Utilization of Fruit-Processing By-products and Sustainability Trends Another important driver is the growing emphasis on sustainability, circular economy models, and waste valorization in the food and agricultural sectors. Mango seed oil is produced from the kernels of mangoes, which are typically discarded as waste in juice, puree, and

dried-mango processing. Converting these kernels into valuable oil supports waste reduction, lowers raw material costs, and provides processors with new revenue streams. As consumers and manufacturers increasingly prioritize environmentally friendly ingredients with low environmental footprints, mango oil's sustainable origin and upcycling benefits enhance its attractiveness. Government and industry initiatives promoting zero-waste processing and natural raw materials further reinforce this trend, providing steady momentum for mango oil demand in both cosmetic and food applications.

3. Expanding Use in Food, Nutraceutical, and Industrial Applications

A third driver comes from mango oil's expanding application base beyond cosmetics, particularly in food processing, nutraceuticals, and light industrial uses. In the food industry, refined mango kernel oil serves as a cost-effective cocoa butter substitute (CBS) in chocolates and confectionery, a sector experiencing strong growth in emerging markets. Its favorable fatty-acid profile and melting properties make it suitable for bakery fats, spreads, and specialty food formulations. In nutraceuticals and pharmaceuticals, mango oil is used as a carrier oil and in herbal topical preparations, benefiting from rising consumer interest in natural wellness solutions. Industrial applications—including soap making, candles, lubricants, surfactants, and emulsifiers—also contribute to demand, particularly in regions with abundant mango production. The versatility of mango oil across multiple sectors diversifies its end-use markets and provides resilience against price or seasonal fluctuations, strengthening long-term growth prospects.

The global Mango Seed Oil market size was estimated at USD 515.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Mango Seed Oil market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Mango Seed Oil market. It offers detailed profiles of major players, including their market

shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Mango Seed Oil market.

Global Mango Seed Oil Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

VedaOils
Gustav Heess
AG Essential Oils
Jedwards International
Kraft Chemical
Gujarat Agro Industries
Pure Oils India

Market Segmentation (by Type)

Refined Mango Oil
Unrefined Mango Oil

Market Segmentation (by Application)

Food
Pharmaceutical
Cosmetics
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Mango Seed Oil Market
Overview of the regional outlook of the Mango Seed Oil Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division

standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Mango Seed Oil Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Mango Seed Oil, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as

challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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