

# Global Maltodextrin for Animal Feed Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Maltodextrin for Animal Feed competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Maltodextrin is a carbohydrate substance derived from starch through hydrolysis, and it is widely used in industries such as food, beverages, pharmaceuticals, and animal feed. In animal feed, maltodextrin serves as an important functional additive that effectively increases the energy density of animal feed, promotes growth and development, and improves palatability and nutrient absorption. With its easy digestibility, maltodextrin provides animals with a rapid energy source, making it especially beneficial in high-energy feeds for poultry, pigs, and aquaculture. As the global animal farming industry continues to grow, especially in regions like Asia, Europe, and North America, the demand for high-quality animal feed is on the rise. The market demand for maltodextrin in these regions is increasing. It not only enhances the nutritional value of feed but also improves palatability and digestibility, reducing feed waste and enhancing feeding efficiency. Therefore, the market prospects for maltodextrin in animal feed are broad, especially in large-scale farming operations and commercial aquaculture. In 2024, the global maltodextrin for animal feed market is forecasted to produce around 450,000 tons, with a weighted average selling price (ASP) of \$1,200 per ton. Maltodextrin in animal feed is mainly used as an energy source and nutritional enhancer, particularly in pet foods, poultry, and aquaculture feeds, due to its excellent digestibility and palatability, which helps promote growth and immunity in animals. As the demand for animal feed continues to rise, especially for high-quality and functional feeds, the application of maltodextrin in this sector is expected to expand. The continuous growth of global agriculture and animal farming industries has led to an increasing demand for animal feed, presenting significant market opportunities for

maltodextrin. Firstly, there is an increasing demand in animal farming for improved production efficiency and reduced feeding costs. Maltodextrin helps by enhancing feed energy density and improving nutrient absorption, thus improving farming efficiency. Secondly, as consumers globally place higher importance on the quality of animal feed, particularly regarding the safety and nutrition of meat and aquatic products, maltodextrin is increasingly recognized as a natural energy source that improves feed quality and animal health. Additionally, with the rise of sustainable agriculture and green farming, maltodextrin's renewable nature aligns with environmental standards, earning recognition from various certification bodies. This environmentally friendly characteristic provides additional market opportunities for maltodextrin in regions like Europe and North America, where sustainable practices are prioritized in the animal farming industry. Overall, the market opportunities for maltodextrin as an animal feed additive are growing rapidly due to the global increase in demand for efficient, safe, and green feed.

### Market Challenges, Risks, & Restraints

However, the development of maltodextrin in the animal feed market faces several challenges and risks. First, raw material prices are volatile, particularly the prices of starch sources such as corn and potatoes, which directly impact maltodextrin production costs. Second, quality control of maltodextrin is crucial, especially in animal feed applications. Any slight quality variation could affect feed performance and, consequently, animal growth and health. Additionally, some regions have strict regulatory standards for feed ingredients, and these regulations could limit the use of maltodextrin in animal feed. Furthermore, the market competition is fierce due to the broad application of maltodextrin. Many large feed producers have established stable supply chains and brand recognition, putting pressure on emerging and small-scale producers. As market demands for feed quality continue to rise, innovation and research capacity become critical for businesses in maintaining competitive advantage. Companies that fail to keep up with technological advancements and quality requirements may face the risk of losing market share.

### Downstream Demand Trends

Downstream demand for maltodextrin is experiencing some noticeable trends. As farming methods become more diversified, particularly with the rise of precision farming and aquaculture, maltodextrin's application in various animal types and farming models is expanding. In aquaculture, in particular, maltodextrin has become a key ingredient in fish and shrimp feed, helping to improve growth rates and health levels of aquatic products. Additionally, increasing consumer concerns about the safety of animal-sourced food have driven the demand for high-quality, nutritious feed. Maltodextrin not only improves the palatability and digestibility of feed but also helps reduce animal diseases caused by poor-quality feed. As farming operations and feed producers place more emphasis on maltodextrin, its use is becoming more widespread. Moreover, with the growing focus on sustainable farming, environmentally friendly and green feed is

becoming the industry standard. The renewable and eco-friendly properties of maltodextrin make it an important raw material that aligns with this trend.

The global Maltodextrin for Animal Feed market size was estimated at USD 540.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Maltodextrin for Animal Feed market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Maltodextrin for Animal Feed market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Maltodextrin for Animal Feed market.

### **Global Maltodextrin for Animal Feed Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate

product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

GPC?Grain Processing Corp.?  
Roquette  
Cargill  
Matsutani Chemical  
ADM  
Ingredion  
Tate & Lyle  
Agrana Group  
Avebe  
Nowamyl  
San Soon Seng?3A Resources?  
Kraft Chemical  
WGC  
Xiwang Group (Starch Sugars)  
Zhucheng Dongxiao  
Zhucheng Xingmao  
Global Corn (Jinyu Corn, Shandong)  
Qinhuangdao Lihua Starch  
Shijiazhuang Huachen  
Henan Feitian  
Jinze  
Guangzhou Shuangqiao  
Baolingbao Biology  
Shandong Fuxin Biotech  
Yufeng Holding Group  
Luzhou Group (Shandong)  
Anhui BBCA Biochemical  
Global Sweeteners Holdings  
Tereos SCA

### **Market Segmentation (by Type)**

Maltodextrin MD 20  
Maltodextrin MD 15

Maltodextrin MD 10

### **Market Segmentation (by Application)**

Livestock Feed  
Poultry Feed  
Aquaculture Feed  
Pet Food

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Maltodextrin for Animal Feed Market  
Overview of the regional outlook of the Maltodextrin for Animal Feed Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Maltodextrin for Animal Feed Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Maltodextrin for Animal Feed, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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