

# Global Malt Press for Brewing Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Malt Press for Brewing competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A malt press is a device used to separate solids from liquids in fermented spent grains. It's primarily used to process the residue after saccharification during the brewing process of beer or whiskey. This device efficiently separates wort from spent grains through mechanical extrusion, improving wort recovery and reducing raw material waste. It also facilitates subsequent processing or reuse of spent grains, making it a key auxiliary equipment in modern brewing. Sales are projected to reach 31,000 units in 2024, with an average price of US\$5,400 per unit. Market Development Over the next 3-5 years, malt presses for brewing will continue to evolve toward intelligent operation, integrated structures, and simplified maintenance. Demand for small and medium-sized automated presses is particularly growing amid the rapid expansion of the craft beer industry. Furthermore, with tightening food safety regulations and increasing demands for digital production, presses featuring traceability, intelligent monitoring, and energy-saving certifications will become the new industry standard. At the policy level, food safety and equipment safety certifications (such as CE, UL, and FDA) in the EU, US, and Japan are driving design and process upgrades for presses. Markets like China, India, and Southeast Asia are benefiting from the increased demand for supporting equipment driven by the "localized craft beer" craze, driving continued industry growth. Technology Trends and Innovation Directions Intelligent Control and Remote Scheduling: Integration of industrial Ethernet (such as Profinet and EtherCAT) with cloud platforms supports automatic calibration, operational data reporting, remote fault warnings, and intelligent recipe management. Highly Efficient and Low-Noise Operation: Utilizing variable-frequency motors and energy-saving drum designs reduces energy consumption while

improving press efficiency, complying with environmental and energy-saving regulations. Upstream and Downstream Situation The upstream supply chain (primarily includes stainless steel plates, motors and reducers, adjustable rollers, PLC controllers, sensors, conveyor belts, and other equipment components. Key influencing factors are fluctuations in metal raw material prices, the availability of industrial control electrical components, and manufacturing precision). Downstream application areas (include medium- and large-scale industrial breweries, craft beer producers, restaurant breweries, and brewing equipment integrators). With the rise of the small craft brewing market and the increasing trend toward automation, demand for presses continues to grow, with higher requirements for modularity, scalability, and intelligent functionality.

**Product Type**

**Single-roller/double-roller malt presses:** Simple in structure and easy to operate, they are suitable for small breweries and craft brewery startups. While their crushing performance is average, they offer low cost and a small footprint, holding approximately a 22% market share. They are commonly found in Southeast Asia and Latin America.

**Four-roller/six-roller malt presses:** Their multi-roller design enables progressive crushing and particle-level compression, resulting in a high crushing rate and uniform pulverization. Suitable for medium- and large-scale breweries, they hold a 46% market share and are the current mainstream model.

**Continuous automatic malt pressing systems:** Integrating feeding, pressing, online testing, and cleaning functions, they support large-scale continuous operation and are suitable for industrial brewing plants. They offer advantages such as high energy efficiency and automatic control, and hold approximately 32% of the high-end market share.

The global Malt Press for Brewing market size was estimated at USD 167.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Malt Press for Brewing market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Malt

Press for Brewing market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Malt Press for Brewing market.

### **Global Malt Press for Brewing Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

B?hler Group  
Steinecker  
K?nzel Maschinenbau GmbH  
GEA Brewery Systems GmbH  
Egon Sommer Maschinenbau GmbH & Co. KG  
FREWITT SA  
Henan Fote Heavy Machinery Co., Ltd.  
Anyang GEMCO Energy Machinery Co., Ltd.  
August Br?ckner S?hne GmbH  
Heger GmbH + Co. KG  
H?flinger GmbH  
TIETJEN VERFAHRENSTECHNIK GmbH  
Vogtland BioM?hlen GmbH  
WIDU? ? M?hlenbau Udal Wiederhold e.K.

ZIEMANN HOLVRIEKA GmbH  
Wenzhou Dayu Technology Co., Ltd.  
YoLong Brewtech  
Stout Tanks and Kettles  
Czech Brewery System

### **Market Segmentation (by Type)**

Roller Press  
Hammer Press  
Disc Press

### **Market Segmentation (by Application)**

Industrial Brewery  
Laboratory  
Home Use

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Malt Press for Brewing Market  
Overview of the regional outlook of the Malt Press for Brewing Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Malt Press for Brewing Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Malt Press for Brewing, their output

value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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