

Global Magnesium Alloy Parts Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Magnesium Alloy Parts competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Magnesium alloy parts are critical automotive components manufactured primarily from magnesium alloys, serving as a core solution for achieving vehicle lightweighting and performance optimization due to their low density, high strength, and excellent processability. With a density approximately two-thirds that of aluminum and one-quarter that of steel, these parts significantly reduce vehicle weight, surpassing the 10%-12% weight reduction achievable through process or structural optimization with traditional steel, thereby enhancing the power performance, fuel efficiency, or range of new energy vehicles. Their superior vibration absorption effectively reduces in-vehicle vibration and noise, improving NVH (Noise, Vibration, and Harshness) performance and ride comfort. Additionally, high thermal conductivity and low heat capacity ensure rapid heat dissipation, making them ideal for high-heat-load components such as engine housings and transmission casings, enhancing operational stability. Magnesium alloys are well-suited for mass die-casting, accommodating complex geometric designs to meet diverse modern automotive requirements while maintaining high strength and rigidity for durability. Their recyclability minimizes resource waste, aligning with environmental goals. Through these attributes, magnesium alloy parts enable automakers to meet stringent emission regulations, improve vehicle efficiency, and drive technological advancements, providing robust support for efficient and eco-friendly automotive design. The future development trends of magnesium alloy parts will center on technological innovation, growing market demand, environmental sustainability, and policy support, collectively driving their widespread adoption in automotive and other fields. The development of new high-

strength, corrosion-resistant magnesium alloys will meet the stringent lightweight and high-performance requirements of new energy vehicles and aerospace, significantly enhancing range and energy efficiency. Additive manufacturing (3D printing) and advanced surface treatment technologies, such as micro-arc oxidation, will optimize the production efficiency and durability of complex components, reducing costs and increasing design flexibility. The global push for energy conservation and emission reduction will fuel the adoption of magnesium alloys in new energy vehicles, consumer electronics, and medical devices, with their excellent electromagnetic shielding and processability aligning with 5G and miniaturization trends. Additionally, the high recyclability of magnesium alloys and advancements in eco-friendly manufacturing processes will address environmental demands, minimizing resource waste and emissions. Furthermore, global environmental policies and industrial upgrades will support the consolidation and large-scale production of the magnesium alloy sector, enhancing market competitiveness through technological advancements and cost optimization, providing robust support for efficient, eco-friendly automotive designs and other high-tech applications.

The global Magnesium Alloy Parts market size was estimated at USD 852.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Magnesium Alloy Parts market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Magnesium Alloy Parts market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Magnesium Alloy Parts market.

Global Magnesium Alloy Parts Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Georg Fischer Ltd
DGS Druckguss Systeme
STIHL
Sundaram Clayton
Gibbs
Pace Industries
Gurelan
Dura-Shiloh
Ryobi Group
Sandhar
Morimura Bros
Ortal
Ka Shui International
Nanjing Yunhai Special Metals
Ningbo Sinyuan ZM Technology
Dongguan EONTEC
Zhejiang Wanfeng Auto Wheel

Market Segmentation (by Type)

Cross Car Beam
Front-End Structures
Seating Frames
Steering Wheel Frames
Lift Gate Closure
Transfer Cases
Other Parts

Market Segmentation (by Application)

Passenger Car
Commercial Vehicle

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Magnesium Alloy Parts Market
Overview of the regional outlook of the Magnesium Alloy Parts Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Magnesium Alloy Parts Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Magnesium Alloy Parts, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Magnesium Alloy Parts
- 1.2 Key Market Segments
 - 1.2.1 Magnesium Alloy Parts Segment by Type
 - 1.2.2 Magnesium Alloy Parts Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats
- 1.4 Key Data of Global Auto Market
 - 1.4.1 Global Automobile Production by Country
 - 1.4.2 Global Automobile Production by Type

2 MAGNESIUM ALLOY PARTS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Magnesium Alloy Parts Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Magnesium Alloy Parts Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MAGNESIUM ALLOY PARTS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Magnesium Alloy Parts Product Life Cycle
- 3.3 Global Magnesium Alloy Parts Sales by Manufacturers (2020-2025)
- 3.4 Global Magnesium Alloy Parts Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Magnesium Alloy Parts Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Magnesium Alloy Parts Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Magnesium Alloy Parts Market Competitive Situation and Trends
 - 3.8.1 Magnesium Alloy Parts Market Concentration Rate

3.8.2 Global 5 and 10 Largest Magnesium Alloy Parts Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MAGNESIUM ALLOY PARTS INDUSTRY CHAIN ANALYSIS

4.1 Magnesium Alloy Parts Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MAGNESIUM ALLOY PARTS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Magnesium Alloy Parts Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Magnesium Alloy Parts Market

5.7 ESG Ratings of Leading Companies

6 MAGNESIUM ALLOY PARTS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Magnesium Alloy Parts Sales Market Share by Type (2020-2025)

6.3 Global Magnesium Alloy Parts Market Size by Type (2020-2025)

6.4 Global Magnesium Alloy Parts Price by Type (2020-2025)

7 MAGNESIUM ALLOY PARTS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Magnesium Alloy Parts Market Sales by Application (2020-2025)
- 7.3 Global Magnesium Alloy Parts Market Size (M USD) by Application (2020-2025)
- 7.4 Global Magnesium Alloy Parts Sales Growth Rate by Application (2020-2025)

8 MAGNESIUM ALLOY PARTS MARKET SALES BY REGION

- 8.1 Global Magnesium Alloy Parts Sales by Region
 - 8.1.1 Global Magnesium Alloy Parts Sales by Region
 - 8.1.2 Global Magnesium Alloy Parts Sales Market Share by Region
- 8.2 Global Magnesium Alloy Parts Market Size by Region
 - 8.2.1 Global Magnesium Alloy Parts Market Size by Region
 - 8.2.2 Global Magnesium Alloy Parts Market Size by Region
- 8.3 North America
 - 8.3.1 North America Magnesium Alloy Parts Sales by Country
 - 8.3.2 North America Magnesium Alloy Parts Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Magnesium Alloy Parts Sales by Country
 - 8.4.2 Europe Magnesium Alloy Parts Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Magnesium Alloy Parts Sales by Region
 - 8.5.2 Asia Pacific Magnesium Alloy Parts Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Magnesium Alloy Parts Sales by Country

- 8.6.2 South America Magnesium Alloy Parts Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Magnesium Alloy Parts Sales by Region
 - 8.7.2 Middle East and Africa Magnesium Alloy Parts Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 MAGNESIUM ALLOY PARTS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Magnesium Alloy Parts by Region(2020-2025)
- 9.2 Global Magnesium Alloy Parts Revenue Market Share by Region (2020-2025)
- 9.3 Global Magnesium Alloy Parts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Magnesium Alloy Parts Production
 - 9.4.1 North America Magnesium Alloy Parts Production Growth Rate (2020-2025)
 - 9.4.2 North America Magnesium Alloy Parts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Magnesium Alloy Parts Production
 - 9.5.1 Europe Magnesium Alloy Parts Production Growth Rate (2020-2025)
 - 9.5.2 Europe Magnesium Alloy Parts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Magnesium Alloy Parts Production (2020-2025)
 - 9.6.1 Japan Magnesium Alloy Parts Production Growth Rate (2020-2025)
 - 9.6.2 Japan Magnesium Alloy Parts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Magnesium Alloy Parts Production (2020-2025)
 - 9.7.1 China Magnesium Alloy Parts Production Growth Rate (2020-2025)
 - 9.7.2 China Magnesium Alloy Parts Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Georg Fischer Ltd

- 10.1.1 Georg Fischer Ltd Basic Information
- 10.1.2 Georg Fischer Ltd Magnesium Alloy Parts Product Overview
- 10.1.3 Georg Fischer Ltd Magnesium Alloy Parts Product Market Performance
- 10.1.4 Georg Fischer Ltd Business Overview
- 10.1.5 Georg Fischer Ltd SWOT Analysis
- 10.1.6 Georg Fischer Ltd Recent Developments
- 10.2 DGS Druckguss Systeme
 - 10.2.1 DGS Druckguss Systeme Basic Information
 - 10.2.2 DGS Druckguss Systeme Magnesium Alloy Parts Product Overview
 - 10.2.3 DGS Druckguss Systeme Magnesium Alloy Parts Product Market Performance
 - 10.2.4 DGS Druckguss Systeme Business Overview
 - 10.2.5 DGS Druckguss Systeme SWOT Analysis
 - 10.2.6 DGS Druckguss Systeme Recent Developments
- 10.3 STIHL
 - 10.3.1 STIHL Basic Information
 - 10.3.2 STIHL Magnesium Alloy Parts Product Overview
 - 10.3.3 STIHL Magnesium Alloy Parts Product Market Performance
 - 10.3.4 STIHL Business Overview
 - 10.3.5 STIHL SWOT Analysis
 - 10.3.6 STIHL Recent Developments
- 10.4 Sundaram Clayton
 - 10.4.1 Sundaram Clayton Basic Information
 - 10.4.2 Sundaram Clayton Magnesium Alloy Parts Product Overview
 - 10.4.3 Sundaram Clayton Magnesium Alloy Parts Product Market Performance
 - 10.4.4 Sundaram Clayton Business Overview
 - 10.4.5 Sundaram Clayton Recent Developments
- 10.5 Gibbs
 - 10.5.1 Gibbs Basic Information
 - 10.5.2 Gibbs Magnesium Alloy Parts Product Overview
 - 10.5.3 Gibbs Magnesium Alloy Parts Product Market Performance
 - 10.5.4 Gibbs Business Overview
 - 10.5.5 Gibbs Recent Developments
- 10.6 Pace Industries
 - 10.6.1 Pace Industries Basic Information
 - 10.6.2 Pace Industries Magnesium Alloy Parts Product Overview
 - 10.6.3 Pace Industries Magnesium Alloy Parts Product Market Performance
 - 10.6.4 Pace Industries Business Overview
 - 10.6.5 Pace Industries Recent Developments
- 10.7 Gurelan

- 10.7.1 Gurelan Basic Information
- 10.7.2 Gurelan Magnesium Alloy Parts Product Overview
- 10.7.3 Gurelan Magnesium Alloy Parts Product Market Performance
- 10.7.4 Gurelan Business Overview
- 10.7.5 Gurelan Recent Developments
- 10.8 Dura-Shiloh
 - 10.8.1 Dura-Shiloh Basic Information
 - 10.8.2 Dura-Shiloh Magnesium Alloy Parts Product Overview
 - 10.8.3 Dura-Shiloh Magnesium Alloy Parts Product Market Performance
 - 10.8.4 Dura-Shiloh Business Overview
 - 10.8.5 Dura-Shiloh Recent Developments
- 10.9 Ryobi Group
 - 10.9.1 Ryobi Group Basic Information
 - 10.9.2 Ryobi Group Magnesium Alloy Parts Product Overview
 - 10.9.3 Ryobi Group Magnesium Alloy Parts Product Market Performance
 - 10.9.4 Ryobi Group Business Overview
 - 10.9.5 Ryobi Group Recent Developments
- 10.10 Sandhar
 - 10.10.1 Sandhar Basic Information
 - 10.10.2 Sandhar Magnesium Alloy Parts Product Overview
 - 10.10.3 Sandhar Magnesium Alloy Parts Product Market Performance
 - 10.10.4 Sandhar Business Overview
 - 10.10.5 Sandhar Recent Developments
- 10.11 Morimura Bros
 - 10.11.1 Morimura Bros Basic Information
 - 10.11.2 Morimura Bros Magnesium Alloy Parts Product Overview
 - 10.11.3 Morimura Bros Magnesium Alloy Parts Product Market Performance
 - 10.11.4 Morimura Bros Business Overview
 - 10.11.5 Morimura Bros Recent Developments
- 10.12 Ortal
 - 10.12.1 Ortal Basic Information
 - 10.12.2 Ortal Magnesium Alloy Parts Product Overview
 - 10.12.3 Ortal Magnesium Alloy Parts Product Market Performance
 - 10.12.4 Ortal Business Overview
 - 10.12.5 Ortal Recent Developments
- 10.13 Ka Shui International
 - 10.13.1 Ka Shui International Basic Information
 - 10.13.2 Ka Shui International Magnesium Alloy Parts Product Overview
 - 10.13.3 Ka Shui International Magnesium Alloy Parts Product Market Performance

- 10.13.4 Ka Shui International Business Overview
- 10.13.5 Ka Shui International Recent Developments
- 10.14 Nanjing Yunhai Special Metals
 - 10.14.1 Nanjing Yunhai Special Metals Basic Information
 - 10.14.2 Nanjing Yunhai Special Metals Magnesium Alloy Parts Product Overview
 - 10.14.3 Nanjing Yunhai Special Metals Magnesium Alloy Parts Product Market Performance
 - 10.14.4 Nanjing Yunhai Special Metals Business Overview
 - 10.14.5 Nanjing Yunhai Special Metals Recent Developments
- 10.15 Ningbo Sinyuan ZM Technology
 - 10.15.1 Ningbo Sinyuan ZM Technology Basic Information
 - 10.15.2 Ningbo Sinyuan ZM Technology Magnesium Alloy Parts Product Overview
 - 10.15.3 Ningbo Sinyuan ZM Technology Magnesium Alloy Parts Product Market Performance
 - 10.15.4 Ningbo Sinyuan ZM Technology Business Overview
 - 10.15.5 Ningbo Sinyuan ZM Technology Recent Developments
- 10.16 Dongguan EONTEC
 - 10.16.1 Dongguan EONTEC Basic Information
 - 10.16.2 Dongguan EONTEC Magnesium Alloy Parts Product Overview
 - 10.16.3 Dongguan EONTEC Magnesium Alloy Parts Product Market Performance
 - 10.16.4 Dongguan EONTEC Business Overview
 - 10.16.5 Dongguan EONTEC Recent Developments
- 10.17 Zhejiang Wanfeng Auto Wheel
 - 10.17.1 Zhejiang Wanfeng Auto Wheel Basic Information
 - 10.17.2 Zhejiang Wanfeng Auto Wheel Magnesium Alloy Parts Product Overview
 - 10.17.3 Zhejiang Wanfeng Auto Wheel Magnesium Alloy Parts Product Market Performance
 - 10.17.4 Zhejiang Wanfeng Auto Wheel Business Overview
 - 10.17.5 Zhejiang Wanfeng Auto Wheel Recent Developments

11 MAGNESIUM ALLOY PARTS MARKET FORECAST BY REGION

- 11.1 Global Magnesium Alloy Parts Market Size Forecast
- 11.2 Global Magnesium Alloy Parts Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Magnesium Alloy Parts Market Size Forecast by Country
 - 11.2.3 Asia Pacific Magnesium Alloy Parts Market Size Forecast by Region
 - 11.2.4 South America Magnesium Alloy Parts Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Magnesium Alloy Parts by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Magnesium Alloy Parts Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Magnesium Alloy Parts by Type (2026-2035)

12.1.2 Global Magnesium Alloy Parts Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Magnesium Alloy Parts by Type (2026-2035)

12.2 Global Magnesium Alloy Parts Market Forecast by Application (2026-2035)

12.2.1 Global Magnesium Alloy Parts Sales (K Units) Forecast by Application

12.2.2 Global Magnesium Alloy Parts Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Automobile Production by Region (Units)
- Table 4. Market Share and Development Potential of Automobiles by Region
- Table 5. Global Automobile Production by Country (Units)
- Table 6. Market Share and Development Potential of Automobiles by Country
- Table 7. Motor Vehicle Production Market Share by Type (2024)
- Table 8. Global Automobile Production by Type
- Table 9. Market Share and Development Potential of Automobiles by Type
- Table 10. Global Magnesium Alloy Parts Market Size by Type (M USD)
- Table 11. Global Magnesium Alloy Parts Market Size by Application
- Table 12. Magnesium Alloy Parts Market Size Comparison by Region (M USD)
- Table 13. Global Magnesium Alloy Parts Sales (K Units) by Manufacturers (2020-2025)
- Table 14. Global Magnesium Alloy Parts Sales Market Share by Manufacturers (2020-2025)
- Table 15. Global Magnesium Alloy Parts Revenue (M USD) by Manufacturers (2020-2025)
- Table 16. Global Magnesium Alloy Parts Revenue Share by Manufacturers (2020-2025)
- Table 17. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Magnesium Alloy Parts as of 2025)
- Table 18. Global Market Magnesium Alloy Parts Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 19. Manufacturers? Manufacturing Sites, Areas Served
- Table 20. Manufacturers? Product Type
- Table 21. Global Magnesium Alloy Parts Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 22. Mergers & Acquisitions, Expansion Plans
- Table 23. Market Overview of Key Raw Materials
- Table 24. Midstream Market Analysis
- Table 25. Downstream Customer Analysis
- Table 26. Key Development Trends
- Table 27. Driving Factors
- Table 28. Magnesium Alloy Parts Market Challenges
- Table 29. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 30. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 31. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 32. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 33. Global Magnesium Alloy Parts Sales by Type (K Units)

Table 34. Global Magnesium Alloy Parts Market Size by Type (M USD)

Table 35. Global Magnesium Alloy Parts Sales (K Units) by Type (2020-2025)

Table 36. Global Magnesium Alloy Parts Sales Market Share by Type (2020-2025)

Table 37. Global Magnesium Alloy Parts Market Size (M USD) by Type (2020-2025)

Table 38. Global Magnesium Alloy Parts Market Share by Type (2020-2025)

Table 39. Global Magnesium Alloy Parts Price (USD/Unit) by Type (2020-2025)

Table 40. Global Magnesium Alloy Parts Sales (K Units) by Application

Table 41. Global Magnesium Alloy Parts Market Size by Application

Table 42. Global Magnesium Alloy Parts Sales by Application (2020-2025) & (K Units)

Table 43. Global Magnesium Alloy Parts Sales Market Share by Application (2020-2025)

Table 44. Global Magnesium Alloy Parts Market Size by Application (2020-2025) & (M USD)

Table 45. Global Magnesium Alloy Parts Market Share by Application (2020-2025)

Table 46. Global Magnesium Alloy Parts Sales Growth Rate by Application (2020-2025)

Table 47. Global Magnesium Alloy Parts Sales by Region (2020-2025) & (K Units)

Table 48. Global Magnesium Alloy Parts Sales Market Share by Region (2020-2025)

Table 49. Global Magnesium Alloy Parts Market Size by Region (2020-2025) & (M USD)

Table 50. Global Magnesium Alloy Parts Market Size by Region (2020-2025)

Table 51. North America Magnesium Alloy Parts Sales by Country (2020-2025) & (K Units)

Table 52. North America Magnesium Alloy Parts Market Size by Country (2020-2025) & (M USD)

Table 53. Europe Magnesium Alloy Parts Sales by Country (2020-2025) & (K Units)

Table 54. Europe Magnesium Alloy Parts Market Size by Country (2020-2025) & (M USD)

Table 55. Asia Pacific Magnesium Alloy Parts Sales by Region (2020-2025) & (K Units)

Table 56. Asia Pacific Magnesium Alloy Parts Market Size by Region (2020-2025) & (M USD)

Table 57. South America Magnesium Alloy Parts Sales by Country (2020-2025) & (K Units)

Table 58. South America Magnesium Alloy Parts Market Size by Country (2020-2025) & (M USD)

Table 59. Middle East and Africa Magnesium Alloy Parts Sales by Region (2020-2025)

& (K Units)

Table 60. Middle East and Africa Magnesium Alloy Parts Market Size by Region (2020-2025) & (M USD)

Table 61. Global Magnesium Alloy Parts Production (K Units) by Region(2020-2025)

Table 62. Global Magnesium Alloy Parts Revenue (US\$ Million) by Region (2020-2025)

Table 63. Global Magnesium Alloy Parts Revenue Market Share by Region (2020-2025)

Table 64. Global Magnesium Alloy Parts Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. North America Magnesium Alloy Parts Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 66. Europe Magnesium Alloy Parts Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 67. Japan Magnesium Alloy Parts Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 68. China Magnesium Alloy Parts Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 69. Georg Fischer Ltd Basic Information

Table 70. Georg Fischer Ltd Magnesium Alloy Parts Product Overview

Table 71. Georg Fischer Ltd Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 72. Georg Fischer Ltd Business Overview

Table 73. Georg Fischer Ltd SWOT Analysis

Table 74. Georg Fischer Ltd Recent Developments

Table 75. DGS Druckguss Systeme Basic Information

Table 76. DGS Druckguss Systeme Magnesium Alloy Parts Product Overview

Table 77. DGS Druckguss Systeme Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 78. DGS Druckguss Systeme Business Overview

Table 79. DGS Druckguss Systeme SWOT Analysis

Table 80. DGS Druckguss Systeme Recent Developments

Table 81. STIHL Basic Information

Table 82. STIHL Magnesium Alloy Parts Product Overview

Table 83. STIHL Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 84. STIHL Business Overview

Table 85. STIHL SWOT Analysis

Table 86. STIHL Recent Developments

Table 87. Sundaram Clayton Basic Information

Table 88. Sundaram Clayton Magnesium Alloy Parts Product Overview

- Table 89. Sundaram Clayton Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 90. Sundaram Clayton Business Overview
- Table 91. Sundaram Clayton Recent Developments
- Table 92. Gibbs Basic Information
- Table 93. Gibbs Magnesium Alloy Parts Product Overview
- Table 94. Gibbs Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 95. Gibbs Business Overview
- Table 96. Gibbs Recent Developments
- Table 97. Pace Industries Basic Information
- Table 98. Pace Industries Magnesium Alloy Parts Product Overview
- Table 99. Pace Industries Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 100. Pace Industries Business Overview
- Table 101. Pace Industries Recent Developments
- Table 102. Gurelan Basic Information
- Table 103. Gurelan Magnesium Alloy Parts Product Overview
- Table 104. Gurelan Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 105. Gurelan Business Overview
- Table 106. Gurelan Recent Developments
- Table 107. Dura-Shiloh Basic Information
- Table 108. Dura-Shiloh Magnesium Alloy Parts Product Overview
- Table 109. Dura-Shiloh Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 110. Dura-Shiloh Business Overview
- Table 111. Dura-Shiloh Recent Developments
- Table 112. Ryobi Group Basic Information
- Table 113. Ryobi Group Magnesium Alloy Parts Product Overview
- Table 114. Ryobi Group Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 115. Ryobi Group Business Overview
- Table 116. Ryobi Group Recent Developments
- Table 117. Sandhar Basic Information
- Table 118. Sandhar Magnesium Alloy Parts Product Overview
- Table 119. Sandhar Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 120. Sandhar Business Overview

- Table 121. Sandhar Recent Developments
- Table 122. Morimura Bros Basic Information
- Table 123. Morimura Bros Magnesium Alloy Parts Product Overview
- Table 124. Morimura Bros Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 125. Morimura Bros Business Overview
- Table 126. Morimura Bros Recent Developments
- Table 127. Ortal Basic Information
- Table 128. Ortal Magnesium Alloy Parts Product Overview
- Table 129. Ortal Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 130. Ortal Business Overview
- Table 131. Ortal Recent Developments
- Table 132. Ka Shui International Basic Information
- Table 133. Ka Shui International Magnesium Alloy Parts Product Overview
- Table 134. Ka Shui International Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 135. Ka Shui International Business Overview
- Table 136. Ka Shui International Recent Developments
- Table 137. Nanjing Yunhai Special Metals Basic Information
- Table 138. Nanjing Yunhai Special Metals Magnesium Alloy Parts Product Overview
- Table 139. Nanjing Yunhai Special Metals Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 140. Nanjing Yunhai Special Metals Business Overview
- Table 141. Nanjing Yunhai Special Metals Recent Developments
- Table 142. Ningbo Sinyuan ZM Technology Basic Information
- Table 143. Ningbo Sinyuan ZM Technology Magnesium Alloy Parts Product Overview
- Table 144. Ningbo Sinyuan ZM Technology Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 145. Ningbo Sinyuan ZM Technology Business Overview
- Table 146. Ningbo Sinyuan ZM Technology Recent Developments
- Table 147. Dongguan EONTEC Basic Information
- Table 148. Dongguan EONTEC Magnesium Alloy Parts Product Overview
- Table 149. Dongguan EONTEC Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 150. Dongguan EONTEC Business Overview
- Table 151. Dongguan EONTEC Recent Developments
- Table 152. Zhejiang Wanfeng Auto Wheel Basic Information
- Table 153. Zhejiang Wanfeng Auto Wheel Magnesium Alloy Parts Product Overview

Table 154. Zhejiang Wanfeng Auto Wheel Magnesium Alloy Parts Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 155. Zhejiang Wanfeng Auto Wheel Business Overview

Table 156. Zhejiang Wanfeng Auto Wheel Recent Developments

Table 157. Global Magnesium Alloy Parts Sales Forecast by Region (2026-2035) & (K Units)

Table 158. Global Magnesium Alloy Parts Market Size Forecast by Region (2026-2035) & (M USD)

Table 159. North America Magnesium Alloy Parts Sales Forecast by Country (2026-2035) & (K Units)

Table 160. North America Magnesium Alloy Parts Market Size Forecast by Country (2026-2035) & (M USD)

Table 161. Europe Magnesium Alloy Parts Sales Forecast by Country (2026-2035) & (K Units)

Table 162. Europe Magnesium Alloy Parts Market Size Forecast by Country (2026-2035) & (M USD)

Table 163. Asia Pacific Magnesium Alloy Parts Sales Forecast by Region (2026-2035) & (K Units)

Table 164. Asia Pacific Magnesium Alloy Parts Market Size Forecast by Region (2026-2035) & (M USD)

Table 165. South America Magnesium Alloy Parts Sales Forecast by Country (2026-2035) & (K Units)

Table 166. South America Magnesium Alloy Parts Market Size Forecast by Country (2026-2035) & (M USD)

Table 167. Middle East and Africa Magnesium Alloy Parts Sales Forecast by Country (2026-2035) & (Units)

Table 168. Middle East and Africa Magnesium Alloy Parts Market Size Forecast by Country (2026-2035) & (M USD)

Table 169. Global Magnesium Alloy Parts Sales Forecast by Type (2026-2035) & (K Units)

Table 170. Global Magnesium Alloy Parts Market Size Forecast by Type (2026-2035) & (M USD)

Table 171. Global Magnesium Alloy Parts Price Forecast by Type (2026-2035) & (USD/Unit)

Table 172. Global Magnesium Alloy Parts Sales (K Units) Forecast by Application (2026-2035)

Table 173. Global Magnesium Alloy Parts Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Magnesium Alloy Parts
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Motor Vehicle Production (M Units)
- Figure 5. Global Magnesium Alloy Parts Market Size (M USD), 2025-2035
- Figure 6. Global Magnesium Alloy Parts Market Size (M USD) (2020-2035)
- Figure 7. Global Magnesium Alloy Parts Sales (K Units) & (2020-2035)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 9. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 10. Evaluation Matrix of Regional Market Development Potential
- Figure 11. Magnesium Alloy Parts Market Size by Country (M USD)
- Figure 12. Company Assessment Quadrant
- Figure 13. Global Magnesium Alloy Parts Product Life Cycle
- Figure 14. Magnesium Alloy Parts Sales Share by Manufacturers in 2025
- Figure 15. Global Magnesium Alloy Parts Revenue Share by Manufacturers in 2025
- Figure 16. Magnesium Alloy Parts Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 17. Global Market Magnesium Alloy Parts Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 18. The Global 5 and 10 Largest Players: Market Share by Magnesium Alloy Parts Revenue in 2025
- Figure 19. Industry Chain Map of Magnesium Alloy Parts
- Figure 20. Global Magnesium Alloy Parts Market PEST Analysis
- Figure 21. Global Magnesium Alloy Parts Market Porter's Five Forces Analysis
- Figure 22. Global Merchandise Trade as a Percentage Of GDP
- Figure 23. US - Imports of Goods by Country
- Figure 24. China Exports by Country
- Figure 25. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 26. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 27. Global Magnesium Alloy Parts Market Share by Type
- Figure 28. Sales Market Share of Magnesium Alloy Parts by Type (2020-2025)
- Figure 29. Sales Market Share of Magnesium Alloy Parts by Type in 2025
- Figure 30. Market Share of Magnesium Alloy Parts by Type (2020-2025)
- Figure 31. Market Share of Magnesium Alloy Parts by Type in 2025
- Figure 32. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 33. Global Magnesium Alloy Parts Market Share by Application

Figure 34. Global Magnesium Alloy Parts Sales Market Share by Application
(2020-2025)

Figure 35. Global Magnesium Alloy Parts Sales Market Share by Application in 2025

Figure 36. Global Magnesium Alloy Parts Market Share by Application (2020-2025)

Figure 37. Global Magnesium Alloy Parts Market Share by Application in 2025

Figure 38. Global Magnesium Alloy Parts Sales Growth Rate by Application
(2020-2025)

Figure 39. Global Magnesium Alloy Parts Sales Market Share by Region (2020-2025)

Figure 40. Global Magnesium Alloy Parts Market Size by Region (2020-2025)

Figure 41. North America Magnesium Alloy Parts Sales and Growth Rate (2020-2025) &
(K Units)

Figure 42. North America Magnesium Alloy Parts Sales and Growth Rate (2020-2025) &
(K Units)

Figure 43. North America Magnesium Alloy Parts Sales Market Share by Country in
2024

Figure 44. North America Magnesium Alloy Parts Market Size and Growth Rate
(2020-2025) & (M USD)

Figure 45. North America Magnesium Alloy Parts Market Size by Country in 2024

Figure 46. U.S. Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 47. U.S. Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M
USD)

Figure 48. Canada Magnesium Alloy Parts Sales (K Units) and Growth Rate
(2020-2025)

Figure 49. Canada Magnesium Alloy Parts Market Size (M USD) and Growth Rate
(2020-2025)

Figure 50. Mexico Magnesium Alloy Parts Sales (Units) and Growth Rate (2020-2025)

Figure 51. Mexico Magnesium Alloy Parts Market Size (Units) and Growth Rate
(2020-2025)

Figure 52. Europe Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K
Units)

Figure 53. Europe Magnesium Alloy Parts Sales Market Share by Country in 2024

Figure 54. Europe Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) &
(M USD)

Figure 55. Europe Magnesium Alloy Parts Market Size by Country in 2024

Figure 56. Germany Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K
Units)

Figure 57. Germany Magnesium Alloy Parts Market Size and Growth Rate (2020-2025)
& (M USD)

Figure 58. France Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 59. France Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. U.K. Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 61. U.K. Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 62. Italy Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 63. Italy Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 64. Spain Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 65. Spain Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 66. Asia Pacific Magnesium Alloy Parts Sales and Growth Rate (K Units)

Figure 67. Asia Pacific Magnesium Alloy Parts Sales Market Share by Region in 2024

Figure 68. Asia Pacific Magnesium Alloy Parts Market Size by Region in 2024

Figure 69. China Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 70. China Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 71. Japan Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 72. Japan Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 73. South Korea Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 74. South Korea Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 75. India Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 76. India Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 77. Southeast Asia Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 78. Southeast Asia Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 79. South America Magnesium Alloy Parts Sales and Growth Rate (K Units)

Figure 80. South America Magnesium Alloy Parts Sales Market Share by Country in 2024

Figure 81. South America Magnesium Alloy Parts Market Size and Growth Rate (M USD)

Figure 82. South America Magnesium Alloy Parts Market Size by Country in 2024

Figure 83. Brazil Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 84. Brazil Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 85. Argentina Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 86. Argentina Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 87. Columbia Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 88. Columbia Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 89. Middle East and Africa Magnesium Alloy Parts Sales and Growth Rate (K Units)

Figure 90. Middle East and Africa Magnesium Alloy Parts Sales Market Share by Region in 2024

Figure 91. Middle East and Africa Magnesium Alloy Parts Market Size and Growth Rate (M USD)

Figure 92. Middle East and Africa Magnesium Alloy Parts Market Size by Region in 2024

Figure 93. Saudi Arabia Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 94. Saudi Arabia Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 95. UAE Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 96. UAE Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 97. Egypt Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 98. Egypt Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 99. Nigeria Magnesium Alloy Parts Sales and Growth Rate (2020-2025) & (K Units)

Figure 100. Nigeria Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 101. South Africa Magnesium Alloy Parts Sales and Growth Rate (2020-2025) &

(K Units)

Figure 102. South Africa Magnesium Alloy Parts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 103. Global Magnesium Alloy Parts Production Market Share by Region (2020-2025)

Figure 104. North America Magnesium Alloy Parts Production (K Units) Growth Rate (2020-2025)

Figure 105. Europe Magnesium Alloy Parts Production (K Units) Growth Rate (2020-2025)

Figure 106. Japan Magnesium Alloy Parts Production (K Units) Growth Rate (2020-2025)

Figure 107. China Magnesium Alloy Parts Production (K Units) Growth Rate (2020-2025)

Figure 108. Global Magnesium Alloy Parts Sales Forecast by Volume (2020-2035) & (K Units)

Figure 109. Global Magnesium Alloy Parts Market Size Forecast by Value (2020-2035) & (M USD)

Figure 110. Global Magnesium Alloy Parts Sales Market Share Forecast by Type (2026-2035)

Figure 111. Global Magnesium Alloy Parts Market Share Forecast by Type (2026-2035)

Figure 112. Global Magnesium Alloy Parts Sales Forecast by Application (2026-2035)

Figure 113. Global Magnesium Alloy Parts Market Share Forecast by Application (2026-2035)

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