

Global Lutetium-177 (Lu-177) Market Research Report 2026(Status and Outlook)

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Abstracts

Lutetium-177 (Lu-177) is a radioactive isotope of lutetium, a rare-earth metal with the atomic number 71. It has a half-life of approximately 6.6 days and emits beta and gamma radiation. Lutetium-177 is used in nuclear medicine for the treatment of various cancers, such as neuroendocrine tumors, breast cancer, and prostate cancer. It is often combined with other radionuclides or chelating agents to form radiolabeled tracers for imaging or therapeutic purposes. Targeted cancer therapy: Lu-177 can be used to treat somatostatin receptor-positive gastroenteropancreatic neuroendocrine tumors. It achieves targeted therapy of tumors by binding to somatostatin receptors on the tumor surface. Prostate cancer treatment: Lu-177 can combine with prostate-specific membrane antigen (PSMA) to form Lu-177 PSMA, which is used to treat advanced prostate cancer. This treatment shrinks or kills tumor cells and relieves pain and other clinical manifestations of metastatic prostate cancer. Neuroendocrine tumor treatment: Neuroendocrine tumors express somatostatin receptors, so Lu-177 can bind to these receptors to achieve targeted therapy of tumors. Compared with traditional cancer treatments, Lu-177 treatment reduces hospital stay, does not affect healthy tissue, and is safe and well-tolerated. Global key players of Lutetium-177 (Lu-177) include Advanced Accelerator Applications (Novartis), Eckert & Ziegler Strahlen, SHINE Technologies, etc. The top three players hold a share about 98%. North America is the largest market, and has a share about 44%, followed by Europe and Asia-Pacific with share 33% and 18%, separately. In terms of product type, Non-carrier-added is the largest segment, accounting for a share of 99%. In terms of application, Nuclear Therapy is the largest field with a share about 98 percent.

The global Lutetium-177 (Lu-177) market size was estimated at USD 2108.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 16.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Lutetium-177 (Lu-177) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Lutetium-177 (Lu-177) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Lutetium-177 (Lu-177) market.

Global Lutetium-177 (Lu-177) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Advanced Accelerator Applications (Novartis)

Eckert & Ziegler Strahlen
SHINE Technologies
ANSTO
NTP Radioisotopes

Market Segmentation (by Type)

Non-carrier-added
Carrier-added

Market Segmentation (by Application)

Nuclear Therapy
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Lutetium-177 (Lu-177) Market
Overview of the regional outlook of the Lutetium-177 (Lu-177) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Lutetium-177 (Lu-177) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Lutetium-177 (Lu-177), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Lutetium-177 (Lu-177)

1.2 Key Market Segments

1.2.1 Lutetium-177 (Lu-177) Segment by Type

1.2.2 Lutetium-177 (Lu-177) Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 LUTETIUM-177 (LU-177) MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Lutetium-177 (Lu-177) Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Lutetium-177 (Lu-177) Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 LUTETIUM-177 (LU-177) MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Lutetium-177 (Lu-177) Product Life Cycle

3.3 Global Lutetium-177 (Lu-177) Sales by Manufacturers (2020-2025)

3.4 Global Lutetium-177 (Lu-177) Revenue Market Share by Manufacturers (2020-2025)

3.5 Lutetium-177 (Lu-177) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Lutetium-177 (Lu-177) Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Lutetium-177 (Lu-177) Market Competitive Situation and Trends

3.8.1 Lutetium-177 (Lu-177) Market Concentration Rate

3.8.2 Global 5 and 10 Largest Lutetium-177 (Lu-177) Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 LUTETIUM-177 (LU-177) INDUSTRY CHAIN ANALYSIS

- 4.1 Lutetium-177 (Lu-177) Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LUTETIUM-177 (LU-177) MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Lutetium-177 (Lu-177) Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Lutetium-177 (Lu-177) Market
- 5.7 ESG Ratings of Leading Companies

6 LUTETIUM-177 (LU-177) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Lutetium-177 (Lu-177) Sales Market Share by Type (2020-2025)
- 6.3 Global Lutetium-177 (Lu-177) Market Size by Type (2020-2025)
- 6.4 Global Lutetium-177 (Lu-177) Price by Type (2020-2025)

7 LUTETIUM-177 (LU-177) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Lutetium-177 (Lu-177) Market Sales by Application (2020-2025)
- 7.3 Global Lutetium-177 (Lu-177) Market Size (M USD) by Application (2020-2025)
- 7.4 Global Lutetium-177 (Lu-177) Sales Growth Rate by Application (2020-2025)

8 LUTETIUM-177 (LU-177) MARKET SALES BY REGION

- 8.1 Global Lutetium-177 (Lu-177) Sales by Region
 - 8.1.1 Global Lutetium-177 (Lu-177) Sales by Region
 - 8.1.2 Global Lutetium-177 (Lu-177) Sales Market Share by Region
- 8.2 Global Lutetium-177 (Lu-177) Market Size by Region
 - 8.2.1 Global Lutetium-177 (Lu-177) Market Size by Region
 - 8.2.2 Global Lutetium-177 (Lu-177) Market Size by Region
- 8.3 North America
 - 8.3.1 North America Lutetium-177 (Lu-177) Sales by Country
 - 8.3.2 North America Lutetium-177 (Lu-177) Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Lutetium-177 (Lu-177) Sales by Country
 - 8.4.2 Europe Lutetium-177 (Lu-177) Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Lutetium-177 (Lu-177) Sales by Region
 - 8.5.2 Asia Pacific Lutetium-177 (Lu-177) Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Lutetium-177 (Lu-177) Sales by Country
 - 8.6.2 South America Lutetium-177 (Lu-177) Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Lutetium-177 (Lu-177) Sales by Region

8.7.2 Middle East and Africa Lutetium-177 (Lu-177) Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 LUTETIUM-177 (LU-177) MARKET PRODUCTION BY REGION

9.1 Global Production of Lutetium-177 (Lu-177) by Region(2020-2025)

9.2 Global Lutetium-177 (Lu-177) Revenue Market Share by Region (2020-2025)

9.3 Global Lutetium-177 (Lu-177) Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Lutetium-177 (Lu-177) Production

9.4.1 North America Lutetium-177 (Lu-177) Production Growth Rate (2020-2025)

9.4.2 North America Lutetium-177 (Lu-177) Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Lutetium-177 (Lu-177) Production

9.5.1 Europe Lutetium-177 (Lu-177) Production Growth Rate (2020-2025)

9.5.2 Europe Lutetium-177 (Lu-177) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Lutetium-177 (Lu-177) Production (2020-2025)

9.6.1 Japan Lutetium-177 (Lu-177) Production Growth Rate (2020-2025)

9.6.2 Japan Lutetium-177 (Lu-177) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Lutetium-177 (Lu-177) Production (2020-2025)

9.7.1 China Lutetium-177 (Lu-177) Production Growth Rate (2020-2025)

9.7.2 China Lutetium-177 (Lu-177) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Advanced Accelerator Applications (Novartis)

10.1.1 Advanced Accelerator Applications (Novartis) Basic Information

10.1.2 Advanced Accelerator Applications (Novartis) Lutetium-177 (Lu-177) Product Overview

10.1.3 Advanced Accelerator Applications (Novartis) Lutetium-177 (Lu-177) Product Market Performance

10.1.4 Advanced Accelerator Applications (Novartis) Business Overview

10.1.5 Advanced Accelerator Applications (Novartis) SWOT Analysis

10.1.6 Advanced Accelerator Applications (Novartis) Recent Developments

10.2 Eckert and Ziegler Strahlen

10.2.1 Eckert and Ziegler Strahlen Basic Information

10.2.2 Eckert and Ziegler Strahlen Lutetium-177 (Lu-177) Product Overview

10.2.3 Eckert and Ziegler Strahlen Lutetium-177 (Lu-177) Product Market Performance

10.2.4 Eckert and Ziegler Strahlen Business Overview

10.2.5 Eckert and Ziegler Strahlen SWOT Analysis

10.2.6 Eckert and Ziegler Strahlen Recent Developments

10.3 SHINE Technologies

10.3.1 SHINE Technologies Basic Information

10.3.2 SHINE Technologies Lutetium-177 (Lu-177) Product Overview

10.3.3 SHINE Technologies Lutetium-177 (Lu-177) Product Market Performance

10.3.4 SHINE Technologies Business Overview

10.3.5 SHINE Technologies SWOT Analysis

10.3.6 SHINE Technologies Recent Developments

10.4 ANSTO

10.4.1 ANSTO Basic Information

10.4.2 ANSTO Lutetium-177 (Lu-177) Product Overview

10.4.3 ANSTO Lutetium-177 (Lu-177) Product Market Performance

10.4.4 ANSTO Business Overview

10.4.5 ANSTO Recent Developments

10.5 NTP Radioisotopes

10.5.1 NTP Radioisotopes Basic Information

10.5.2 NTP Radioisotopes Lutetium-177 (Lu-177) Product Overview

10.5.3 NTP Radioisotopes Lutetium-177 (Lu-177) Product Market Performance

10.5.4 NTP Radioisotopes Business Overview

10.5.5 NTP Radioisotopes Recent Developments

11 LUTETIUM-177 (LU-177) MARKET FORECAST BY REGION

11.1 Global Lutetium-177 (Lu-177) Market Size Forecast

11.2 Global Lutetium-177 (Lu-177) Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Lutetium-177 (Lu-177) Market Size Forecast by Country

11.2.3 Asia Pacific Lutetium-177 (Lu-177) Market Size Forecast by Region

11.2.4 South America Lutetium-177 (Lu-177) Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Lutetium-177 (Lu-177) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Lutetium-177 (Lu-177) Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Lutetium-177 (Lu-177) by Type (2026-2035)

12.1.2 Global Lutetium-177 (Lu-177) Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Lutetium-177 (Lu-177) by Type (2026-2035)

12.2 Global Lutetium-177 (Lu-177) Market Forecast by Application (2026-2035)

12.2.1 Global Lutetium-177 (Lu-177) Sales (K MT) Forecast by Application

12.2.2 Global Lutetium-177 (Lu-177) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Lutetium-177 (Lu-177) Market Size by Type (M USD)

Table 4. Global Lutetium-177 (Lu-177) Market Size by Application

Table 5. Lutetium-177 (Lu-177) Market Size Comparison by Region (M USD)

Table 6. Global Lutetium-177 (Lu-177) Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Lutetium-177 (Lu-177) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Lutetium-177 (Lu-177) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Lutetium-177 (Lu-177) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Lutetium-177 (Lu-177) as of 2025)

Table 11. Global Market Lutetium-177 (Lu-177) Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Lutetium-177 (Lu-177) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Lutetium-177 (Lu-177) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Lutetium-177 (Lu-177) Sales by Type (K MT)

Table 27. Global Lutetium-177 (Lu-177) Market Size by Type (M USD)

Table 28. Global Lutetium-177 (Lu-177) Sales (K MT) by Type (2020-2025)

Table 29. Global Lutetium-177 (Lu-177) Sales Market Share by Type (2020-2025)

Table 30. Global Lutetium-177 (Lu-177) Market Size (M USD) by Type (2020-2025)
Table 31. Global Lutetium-177 (Lu-177) Market Share by Type (2020-2025)
Table 32. Global Lutetium-177 (Lu-177) Price (USD/KG) by Type (2020-2025)
Table 33. Global Lutetium-177 (Lu-177) Sales (K MT) by Application
Table 34. Global Lutetium-177 (Lu-177) Market Size by Application
Table 35. Global Lutetium-177 (Lu-177) Sales by Application (2020-2025) & (K MT)
Table 36. Global Lutetium-177 (Lu-177) Sales Market Share by Application (2020-2025)
Table 37. Global Lutetium-177 (Lu-177) Market Size by Application (2020-2025) & (M USD)
Table 38. Global Lutetium-177 (Lu-177) Market Share by Application (2020-2025)
Table 39. Global Lutetium-177 (Lu-177) Sales Growth Rate by Application (2020-2025)
Table 40. Global Lutetium-177 (Lu-177) Sales by Region (2020-2025) & (K MT)
Table 41. Global Lutetium-177 (Lu-177) Sales Market Share by Region (2020-2025)
Table 42. Global Lutetium-177 (Lu-177) Market Size by Region (2020-2025) & (M USD)
Table 43. Global Lutetium-177 (Lu-177) Market Size by Region (2020-2025)
Table 44. North America Lutetium-177 (Lu-177) Sales by Country (2020-2025) & (K MT)
Table 45. North America Lutetium-177 (Lu-177) Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Lutetium-177 (Lu-177) Sales by Country (2020-2025) & (K MT)
Table 47. Europe Lutetium-177 (Lu-177) Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Lutetium-177 (Lu-177) Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Lutetium-177 (Lu-177) Market Size by Region (2020-2025) & (M USD)
Table 50. South America Lutetium-177 (Lu-177) Sales by Country (2020-2025) & (K MT)
Table 51. South America Lutetium-177 (Lu-177) Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Lutetium-177 (Lu-177) Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Lutetium-177 (Lu-177) Market Size by Region (2020-2025) & (M USD)
Table 54. Global Lutetium-177 (Lu-177) Production (K MT) by Region(2020-2025)
Table 55. Global Lutetium-177 (Lu-177) Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Lutetium-177 (Lu-177) Revenue Market Share by Region (2020-2025)
Table 57. Global Lutetium-177 (Lu-177) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America Lutetium-177 (Lu-177) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Lutetium-177 (Lu-177) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Lutetium-177 (Lu-177) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Lutetium-177 (Lu-177) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Advanced Accelerator Applications (Novartis) Basic Information

Table 63. Advanced Accelerator Applications (Novartis) Lutetium-177 (Lu-177) Product Overview

Table 64. Advanced Accelerator Applications (Novartis) Lutetium-177 (Lu-177) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Advanced Accelerator Applications (Novartis) Business Overview

Table 66. Advanced Accelerator Applications (Novartis) SWOT Analysis

Table 67. Advanced Accelerator Applications (Novartis) Recent Developments

Table 68. Eckert and Ziegler Strahlen Basic Information

Table 69. Eckert and Ziegler Strahlen Lutetium-177 (Lu-177) Product Overview

Table 70. Eckert and Ziegler Strahlen Lutetium-177 (Lu-177) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Eckert and Ziegler Strahlen Business Overview

Table 72. Eckert and Ziegler Strahlen SWOT Analysis

Table 73. Eckert and Ziegler Strahlen Recent Developments

Table 74. SHINE Technologies Basic Information

Table 75. SHINE Technologies Lutetium-177 (Lu-177) Product Overview

Table 76. SHINE Technologies Lutetium-177 (Lu-177) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. SHINE Technologies Business Overview

Table 78. SHINE Technologies SWOT Analysis

Table 79. SHINE Technologies Recent Developments

Table 80. ANSTO Basic Information

Table 81. ANSTO Lutetium-177 (Lu-177) Product Overview

Table 82. ANSTO Lutetium-177 (Lu-177) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. ANSTO Business Overview

Table 84. ANSTO Recent Developments

Table 85. NTP Radioisotopes Basic Information

Table 86. NTP Radioisotopes Lutetium-177 (Lu-177) Product Overview

Table 87. NTP Radioisotopes Lutetium-177 (Lu-177) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. NTP Radioisotopes Business Overview

Table 89. NTP Radioisotopes Recent Developments

Table 90. Global Lutetium-177 (Lu-177) Sales Forecast by Region (2026-2035) & (K MT)

Table 91. Global Lutetium-177 (Lu-177) Market Size Forecast by Region (2026-2035) & (M USD)

Table 92. North America Lutetium-177 (Lu-177) Sales Forecast by Country (2026-2035) & (K MT)

Table 93. North America Lutetium-177 (Lu-177) Market Size Forecast by Country (2026-2035) & (M USD)

Table 94. Europe Lutetium-177 (Lu-177) Sales Forecast by Country (2026-2035) & (K MT)

Table 95. Europe Lutetium-177 (Lu-177) Market Size Forecast by Country (2026-2035) & (M USD)

Table 96. Asia Pacific Lutetium-177 (Lu-177) Sales Forecast by Region (2026-2035) & (K MT)

Table 97. Asia Pacific Lutetium-177 (Lu-177) Market Size Forecast by Region (2026-2035) & (M USD)

Table 98. South America Lutetium-177 (Lu-177) Sales Forecast by Country (2026-2035) & (K MT)

Table 99. South America Lutetium-177 (Lu-177) Market Size Forecast by Country (2026-2035) & (M USD)

Table 100. Middle East and Africa Lutetium-177 (Lu-177) Sales Forecast by Country (2026-2035) & (Units)

Table 101. Middle East and Africa Lutetium-177 (Lu-177) Market Size Forecast by Country (2026-2035) & (M USD)

Table 102. Global Lutetium-177 (Lu-177) Sales Forecast by Type (2026-2035) & (K MT)

Table 103. Global Lutetium-177 (Lu-177) Market Size Forecast by Type (2026-2035) & (M USD)

Table 104. Global Lutetium-177 (Lu-177) Price Forecast by Type (2026-2035) & (USD/KG)

Table 105. Global Lutetium-177 (Lu-177) Sales (K MT) Forecast by Application (2026-2035)

Table 106. Global Lutetium-177 (Lu-177) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Lutetium-177 (Lu-177)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Lutetium-177 (Lu-177) Market Size (M USD), 2025-2035
- Figure 5. Global Lutetium-177 (Lu-177) Market Size (M USD) (2020-2035)
- Figure 6. Global Lutetium-177 (Lu-177) Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Lutetium-177 (Lu-177) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Lutetium-177 (Lu-177) Product Life Cycle
- Figure 13. Lutetium-177 (Lu-177) Sales Share by Manufacturers in 2025
- Figure 14. Global Lutetium-177 (Lu-177) Revenue Share by Manufacturers in 2025
- Figure 15. Lutetium-177 (Lu-177) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Lutetium-177 (Lu-177) Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Lutetium-177 (Lu-177) Revenue in 2025
- Figure 18. Industry Chain Map of Lutetium-177 (Lu-177)
- Figure 19. Global Lutetium-177 (Lu-177) Market PEST Analysis
- Figure 20. Global Lutetium-177 (Lu-177) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Lutetium-177 (Lu-177) Market Share by Type
- Figure 27. Sales Market Share of Lutetium-177 (Lu-177) by Type (2020-2025)
- Figure 28. Sales Market Share of Lutetium-177 (Lu-177) by Type in 2025
- Figure 29. Market Share of Lutetium-177 (Lu-177) by Type (2020-2025)
- Figure 30. Market Share of Lutetium-177 (Lu-177) by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Lutetium-177 (Lu-177) Market Share by Application

Figure 33. Global Lutetium-177 (Lu-177) Sales Market Share by Application (2020-2025)

Figure 34. Global Lutetium-177 (Lu-177) Sales Market Share by Application in 2025

Figure 35. Global Lutetium-177 (Lu-177) Market Share by Application (2020-2025)

Figure 36. Global Lutetium-177 (Lu-177) Market Share by Application in 2025

Figure 37. Global Lutetium-177 (Lu-177) Sales Growth Rate by Application (2020-2025)

Figure 38. Global Lutetium-177 (Lu-177) Sales Market Share by Region (2020-2025)

Figure 39. Global Lutetium-177 (Lu-177) Market Size by Region (2020-2025)

Figure 40. North America Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Lutetium-177 (Lu-177) Sales Market Share by Country in 2024

Figure 43. North America Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Lutetium-177 (Lu-177) Market Size by Country in 2024

Figure 45. U.S. Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Lutetium-177 (Lu-177) Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Lutetium-177 (Lu-177) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Lutetium-177 (Lu-177) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Lutetium-177 (Lu-177) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Lutetium-177 (Lu-177) Sales Market Share by Country in 2024

Figure 53. Europe Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Lutetium-177 (Lu-177) Market Size by Country in 2024

Figure 55. Germany Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Lutetium-177 (Lu-177) Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Lutetium-177 (Lu-177) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Lutetium-177 (Lu-177) Market Size by Region in 2024

Figure 68. China Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Lutetium-177 (Lu-177) Sales and Growth Rate (K MT)

Figure 79. South America Lutetium-177 (Lu-177) Sales Market Share by Country in 2024

Figure 80. South America Lutetium-177 (Lu-177) Market Size and Growth Rate (M USD)

Figure 81. South America Lutetium-177 (Lu-177) Market Size by Country in 2024

Figure 82. Brazil Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Lutetium-177 (Lu-177) Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Lutetium-177 (Lu-177) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Lutetium-177 (Lu-177) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Lutetium-177 (Lu-177) Market Size by Region in 2024

Figure 92. Saudi Arabia Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Lutetium-177 (Lu-177) Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Lutetium-177 (Lu-177) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Lutetium-177 (Lu-177) Production Market Share by Region (2020-2025)

Figure 103. North America Lutetium-177 (Lu-177) Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Lutetium-177 (Lu-177) Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Lutetium-177 (Lu-177) Production (K MT) Growth Rate (2020-2025)

Figure 106. China Lutetium-177 (Lu-177) Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Lutetium-177 (Lu-177) Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Lutetium-177 (Lu-177) Market Size Forecast by Value (2020-2035) &

(M USD)

Figure 109. Global Lutetium-177 (Lu-177) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Lutetium-177 (Lu-177) Market Share Forecast by Type (2026-2035)

Figure 111. Global Lutetium-177 (Lu-177) Sales Forecast by Application (2026-2035)

Figure 112. Global Lutetium-177 (Lu-177) Market Share Forecast by Application (2026-2035)

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