

Global Lutetium-175 Market Research Report 2024(Status and Outlook)

<https://marketpublishers.com/r/GE7A0C1BED84EN.html>

Date: December 2024

Pages: 127

Price: US\$ 2,800.00 (Single User License)

ID: GE7A0C1BED84EN

Abstracts

Report Overview

Lutetium-175, a radioisotope used in targeted radionuclide therapy for cancer treatment, plays a crucial role in the medical field. With a current market size of approximately USD 30 million in 2023, the projected Compound Annual Growth Rate (CAGR) from 2024 to 2032 stands at 8.5%. This growth is primarily driven by the increasing prevalence of cancer worldwide, leading to a rising demand for effective treatment options like targeted radionuclide therapy.

One of the key growth drivers for the Lutetium-175 market is the growing adoption of personalized medicine in oncology. As healthcare providers increasingly focus on tailored treatment approaches, the use of Lutetium-175 in targeted therapy is gaining traction due to its ability to deliver radiation directly to cancer cells while minimizing damage to healthy tissues. This precision medicine approach is driving the market's expansion.

Moreover, advancements in nuclear medicine technology are fueling market growth. Innovations in radiopharmaceutical production and imaging techniques are enhancing the efficacy and safety of Lutetium-175 therapy, thereby widening its application across various cancer types. The development of novel radioligands and targeted therapy combinations is further propelling market growth by improving treatment outcomes and patient quality of life.

In terms of market trends, there is a notable shift towards theranostics, which involves using the same molecule for both diagnostic imaging and therapy. This integrated approach allows for personalized treatment planning, monitoring of treatment response,

and adjustment of therapy as needed. For instance, the use of Lutetium-177 for imaging and Lutetium-175 for therapy in prostate cancer treatment exemplifies the theranostic trend in nuclear medicine.

Additionally, the market is witnessing increased research and development activities focused on expanding the applications of Lutetium-175 beyond oncology. Studies exploring its potential in neuroendocrine tumors, bone metastases, and other conditions are opening up new avenues for market growth and diversification. The versatility of Lutetium-175 in targeted therapy positions it as a promising candidate for addressing unmet medical needs across various disease areas.

From a regional perspective, North America currently leads the Lutetium-175 market due to its advanced healthcare infrastructure, high R&D investments, and favorable regulatory environment. Europe follows closely behind, driven by increasing adoption of nuclear medicine technologies and a growing emphasis on personalized cancer care. Asia Pacific is also emerging as a significant market, supported by improving healthcare access, rising cancer incidence, and expanding awareness about advanced treatment options.

Despite the positive market outlook, challenges such as regulatory complexities, reimbursement issues, and supply chain disruptions pose significant hurdles to market growth. Addressing these challenges will be crucial for stakeholders in the Lutetium-175 market to capitalize on the expanding opportunities in the evolving landscape of targeted radionuclide therapy.

This report provides a deep insight into the global Lutetium-175 market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Lutetium-175 Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Lutetium-175 market in any manner.

Global Lutetium-175 Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Rosatom

CortecNet

Alfa Chemistry

The National Isotope Development Center

Market Segmentation (by Type)

50 GBq/mL

200 GBq/mL

Market Segmentation (by Application)

Targeted Therapies

Medical Imaging

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Lutetium-175 Market

Overview of the regional outlook of the Lutetium-175 Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Lutetium-175 Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

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