

Global LPG Engine Oils Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on LPG Engine Oils competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global LPG engine oils sales reached 160,400 tons, with an average selling price of US\$1,945 per ton. LPG engine oil is a lubricant designed specifically for internal combustion engines fueled by liquefied petroleum gas (LPG). Its primary functions are to lubricate engine components, reduce wear, extend engine life, dissipate heat, and prevent carbon deposits. The LPG engine oil supply chain primarily consists of three segments: upstream, midstream, and downstream. The upstream segment consists of the supply of base oils and additives, including mineral and synthetic oils, as well as antioxidants, anti-wear agents, detergents, and dispersants. The midstream segment comprises LPG engine oil manufacturers, responsible for formulating, blending additives, quality control, and bottling. The downstream segment encompasses wholesale distributors, auto repair shops, gas stations, and online retailers. Ultimately, LPG engine oil is used in LPG taxis, buses, industrial generators, forklifts, and other specialized vehicles and industrial equipment.

The global LPG Engine Oils market size was estimated at USD 312.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global LPG Engine Oils market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts

SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global LPG Engine Oils market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the LPG Engine Oils market.

Global LPG Engine Oils Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Shell
ENEOS
TOTAL
Exxon Mobil
Oscar Lubricants
Cosmo Oil

SINOPEC
Q8Oils
CNPC
COSMO OIL LUBRICANTS
Marvell Lubricants
Meero Lubricants
Opet Fuchs
JB GERMANOIL
HP Lubricants
S-OIL
Bardahl

Market Segmentation (by Type)

Mineral Oil
Semi-Synthetic
Fully Synthetic

Market Segmentation (by Application)

Automotive
Industrial
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the LPG Engine Oils Market
Overview of the regional outlook of the LPG Engine Oils Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the LPG Engine Oils Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of LPG Engine Oils, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of LPG Engine Oils
- 1.2 Key Market Segments
 - 1.2.1 LPG Engine Oils Segment by Type
 - 1.2.2 LPG Engine Oils Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 LPG ENGINE OILS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global LPG Engine Oils Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global LPG Engine Oils Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 LPG ENGINE OILS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global LPG Engine Oils Product Life Cycle
- 3.3 Global LPG Engine Oils Sales by Manufacturers (2020-2025)
- 3.4 Global LPG Engine Oils Revenue Market Share by Manufacturers (2020-2025)
- 3.5 LPG Engine Oils Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global LPG Engine Oils Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 LPG Engine Oils Market Competitive Situation and Trends
 - 3.8.1 LPG Engine Oils Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest LPG Engine Oils Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 LPG ENGINE OILS INDUSTRY CHAIN ANALYSIS

- 4.1 LPG Engine Oils Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LPG ENGINE OILS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global LPG Engine Oils Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to LPG Engine Oils Market
- 5.7 ESG Ratings of Leading Companies

6 LPG ENGINE OILS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global LPG Engine Oils Sales Market Share by Type (2020-2025)
- 6.3 Global LPG Engine Oils Market Size by Type (2020-2025)
- 6.4 Global LPG Engine Oils Price by Type (2020-2025)

7 LPG ENGINE OILS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global LPG Engine Oils Market Sales by Application (2020-2025)
- 7.3 Global LPG Engine Oils Market Size (M USD) by Application (2020-2025)

7.4 Global LPG Engine Oils Sales Growth Rate by Application (2020-2025)

8 LPG ENGINE OILS MARKET SALES BY REGION

8.1 Global LPG Engine Oils Sales by Region

8.1.1 Global LPG Engine Oils Sales by Region

8.1.2 Global LPG Engine Oils Sales Market Share by Region

8.2 Global LPG Engine Oils Market Size by Region

8.2.1 Global LPG Engine Oils Market Size by Region

8.2.2 Global LPG Engine Oils Market Size by Region

8.3 North America

8.3.1 North America LPG Engine Oils Sales by Country

8.3.2 North America LPG Engine Oils Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe LPG Engine Oils Sales by Country

8.4.2 Europe LPG Engine Oils Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific LPG Engine Oils Sales by Region

8.5.2 Asia Pacific LPG Engine Oils Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America LPG Engine Oils Sales by Country

8.6.2 South America LPG Engine Oils Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa LPG Engine Oils Sales by Region
- 8.7.2 Middle East and Africa LPG Engine Oils Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 LPG ENGINE OILS MARKET PRODUCTION BY REGION

- 9.1 Global Production of LPG Engine Oils by Region(2020-2025)
- 9.2 Global LPG Engine Oils Revenue Market Share by Region (2020-2025)
- 9.3 Global LPG Engine Oils Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America LPG Engine Oils Production
 - 9.4.1 North America LPG Engine Oils Production Growth Rate (2020-2025)
 - 9.4.2 North America LPG Engine Oils Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe LPG Engine Oils Production
 - 9.5.1 Europe LPG Engine Oils Production Growth Rate (2020-2025)
 - 9.5.2 Europe LPG Engine Oils Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan LPG Engine Oils Production (2020-2025)
 - 9.6.1 Japan LPG Engine Oils Production Growth Rate (2020-2025)
 - 9.6.2 Japan LPG Engine Oils Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China LPG Engine Oils Production (2020-2025)
 - 9.7.1 China LPG Engine Oils Production Growth Rate (2020-2025)
 - 9.7.2 China LPG Engine Oils Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Shell
 - 10.1.1 Shell Basic Information
 - 10.1.2 Shell LPG Engine Oils Product Overview
 - 10.1.3 Shell LPG Engine Oils Product Market Performance
 - 10.1.4 Shell Business Overview
 - 10.1.5 Shell SWOT Analysis
 - 10.1.6 Shell Recent Developments

10.2 ENEOS

- 10.2.1 ENEOS Basic Information
- 10.2.2 ENEOS LPG Engine Oils Product Overview
- 10.2.3 ENEOS LPG Engine Oils Product Market Performance
- 10.2.4 ENEOS Business Overview
- 10.2.5 ENEOS SWOT Analysis
- 10.2.6 ENEOS Recent Developments

10.3 TOTAL

- 10.3.1 TOTAL Basic Information
- 10.3.2 TOTAL LPG Engine Oils Product Overview
- 10.3.3 TOTAL LPG Engine Oils Product Market Performance
- 10.3.4 TOTAL Business Overview
- 10.3.5 TOTAL SWOT Analysis
- 10.3.6 TOTAL Recent Developments

10.4 Exxon Mobil

- 10.4.1 Exxon Mobil Basic Information
- 10.4.2 Exxon Mobil LPG Engine Oils Product Overview
- 10.4.3 Exxon Mobil LPG Engine Oils Product Market Performance
- 10.4.4 Exxon Mobil Business Overview
- 10.4.5 Exxon Mobil Recent Developments

10.5 Oscar Lubricants

- 10.5.1 Oscar Lubricants Basic Information
- 10.5.2 Oscar Lubricants LPG Engine Oils Product Overview
- 10.5.3 Oscar Lubricants LPG Engine Oils Product Market Performance
- 10.5.4 Oscar Lubricants Business Overview
- 10.5.5 Oscar Lubricants Recent Developments

10.6 Cosmo Oil

- 10.6.1 Cosmo Oil Basic Information
- 10.6.2 Cosmo Oil LPG Engine Oils Product Overview
- 10.6.3 Cosmo Oil LPG Engine Oils Product Market Performance
- 10.6.4 Cosmo Oil Business Overview
- 10.6.5 Cosmo Oil Recent Developments

10.7 SINOPEC

- 10.7.1 SINOPEC Basic Information
- 10.7.2 SINOPEC LPG Engine Oils Product Overview
- 10.7.3 SINOPEC LPG Engine Oils Product Market Performance
- 10.7.4 SINOPEC Business Overview
- 10.7.5 SINOPEC Recent Developments

10.8 Q8Oils

- 10.8.1 Q8Oils Basic Information
- 10.8.2 Q8Oils LPG Engine Oils Product Overview
- 10.8.3 Q8Oils LPG Engine Oils Product Market Performance
- 10.8.4 Q8Oils Business Overview
- 10.8.5 Q8Oils Recent Developments
- 10.9 CNPC
 - 10.9.1 CNPC Basic Information
 - 10.9.2 CNPC LPG Engine Oils Product Overview
 - 10.9.3 CNPC LPG Engine Oils Product Market Performance
 - 10.9.4 CNPC Business Overview
 - 10.9.5 CNPC Recent Developments
- 10.10 COSMO OIL LUBRICANTS
 - 10.10.1 COSMO OIL LUBRICANTS Basic Information
 - 10.10.2 COSMO OIL LUBRICANTS LPG Engine Oils Product Overview
 - 10.10.3 COSMO OIL LUBRICANTS LPG Engine Oils Product Market Performance
 - 10.10.4 COSMO OIL LUBRICANTS Business Overview
 - 10.10.5 COSMO OIL LUBRICANTS Recent Developments
- 10.11 Marvell Lubricants
 - 10.11.1 Marvell Lubricants Basic Information
 - 10.11.2 Marvell Lubricants LPG Engine Oils Product Overview
 - 10.11.3 Marvell Lubricants LPG Engine Oils Product Market Performance
 - 10.11.4 Marvell Lubricants Business Overview
 - 10.11.5 Marvell Lubricants Recent Developments
- 10.12 Meero Lubricants
 - 10.12.1 Meero Lubricants Basic Information
 - 10.12.2 Meero Lubricants LPG Engine Oils Product Overview
 - 10.12.3 Meero Lubricants LPG Engine Oils Product Market Performance
 - 10.12.4 Meero Lubricants Business Overview
 - 10.12.5 Meero Lubricants Recent Developments
- 10.13 Opet Fuchs
 - 10.13.1 Opet Fuchs Basic Information
 - 10.13.2 Opet Fuchs LPG Engine Oils Product Overview
 - 10.13.3 Opet Fuchs LPG Engine Oils Product Market Performance
 - 10.13.4 Opet Fuchs Business Overview
 - 10.13.5 Opet Fuchs Recent Developments
- 10.14 JB GERMANOIL
 - 10.14.1 JB GERMANOIL Basic Information
 - 10.14.2 JB GERMANOIL LPG Engine Oils Product Overview
 - 10.14.3 JB GERMANOIL LPG Engine Oils Product Market Performance

- 10.14.4 JB GERMANOIL Business Overview
- 10.14.5 JB GERMANOIL Recent Developments
- 10.15 HP Lubricants
 - 10.15.1 HP Lubricants Basic Information
 - 10.15.2 HP Lubricants LPG Engine Oils Product Overview
 - 10.15.3 HP Lubricants LPG Engine Oils Product Market Performance
 - 10.15.4 HP Lubricants Business Overview
 - 10.15.5 HP Lubricants Recent Developments
- 10.16 S-OIL
 - 10.16.1 S-OIL Basic Information
 - 10.16.2 S-OIL LPG Engine Oils Product Overview
 - 10.16.3 S-OIL LPG Engine Oils Product Market Performance
 - 10.16.4 S-OIL Business Overview
 - 10.16.5 S-OIL Recent Developments
- 10.17 Bardahl
 - 10.17.1 Bardahl Basic Information
 - 10.17.2 Bardahl LPG Engine Oils Product Overview
 - 10.17.3 Bardahl LPG Engine Oils Product Market Performance
 - 10.17.4 Bardahl Business Overview
 - 10.17.5 Bardahl Recent Developments

11 LPG ENGINE OILS MARKET FORECAST BY REGION

- 11.1 Global LPG Engine Oils Market Size Forecast
- 11.2 Global LPG Engine Oils Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe LPG Engine Oils Market Size Forecast by Country
 - 11.2.3 Asia Pacific LPG Engine Oils Market Size Forecast by Region
 - 11.2.4 South America LPG Engine Oils Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of LPG Engine Oils by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global LPG Engine Oils Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of LPG Engine Oils by Type (2026-2035)
 - 12.1.2 Global LPG Engine Oils Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of LPG Engine Oils by Type (2026-2035)
- 12.2 Global LPG Engine Oils Market Forecast by Application (2026-2035)
 - 12.2.1 Global LPG Engine Oils Sales (K MT) Forecast by Application

12.2.2 Global LPG Engine Oils Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global LPG Engine Oils Market Size by Type (M USD)
- Table 4. Global LPG Engine Oils Market Size by Application
- Table 5. LPG Engine Oils Market Size Comparison by Region (M USD)
- Table 6. Global LPG Engine Oils Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global LPG Engine Oils Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global LPG Engine Oils Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global LPG Engine Oils Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in LPG Engine Oils as of 2025)
- Table 11. Global Market LPG Engine Oils Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global LPG Engine Oils Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. LPG Engine Oils Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global LPG Engine Oils Sales by Type (K MT)
- Table 27. Global LPG Engine Oils Market Size by Type (M USD)
- Table 28. Global LPG Engine Oils Sales (K MT) by Type (2020-2025)
- Table 29. Global LPG Engine Oils Sales Market Share by Type (2020-2025)
- Table 30. Global LPG Engine Oils Market Size (M USD) by Type (2020-2025)
- Table 31. Global LPG Engine Oils Market Share by Type (2020-2025)

- Table 32. Global LPG Engine Oils Price (USD/KG) by Type (2020-2025)
- Table 33. Global LPG Engine Oils Sales (K MT) by Application
- Table 34. Global LPG Engine Oils Market Size by Application
- Table 35. Global LPG Engine Oils Sales by Application (2020-2025) & (K MT)
- Table 36. Global LPG Engine Oils Sales Market Share by Application (2020-2025)
- Table 37. Global LPG Engine Oils Market Size by Application (2020-2025) & (M USD)
- Table 38. Global LPG Engine Oils Market Share by Application (2020-2025)
- Table 39. Global LPG Engine Oils Sales Growth Rate by Application (2020-2025)
- Table 40. Global LPG Engine Oils Sales by Region (2020-2025) & (K MT)
- Table 41. Global LPG Engine Oils Sales Market Share by Region (2020-2025)
- Table 42. Global LPG Engine Oils Market Size by Region (2020-2025) & (M USD)
- Table 43. Global LPG Engine Oils Market Size by Region (2020-2025)
- Table 44. North America LPG Engine Oils Sales by Country (2020-2025) & (K MT)
- Table 45. North America LPG Engine Oils Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe LPG Engine Oils Sales by Country (2020-2025) & (K MT)
- Table 47. Europe LPG Engine Oils Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific LPG Engine Oils Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific LPG Engine Oils Market Size by Region (2020-2025) & (M USD)
- Table 50. South America LPG Engine Oils Sales by Country (2020-2025) & (K MT)
- Table 51. South America LPG Engine Oils Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa LPG Engine Oils Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa LPG Engine Oils Market Size by Region (2020-2025) & (M USD)
- Table 54. Global LPG Engine Oils Production (K MT) by Region(2020-2025)
- Table 55. Global LPG Engine Oils Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global LPG Engine Oils Revenue Market Share by Region (2020-2025)
- Table 57. Global LPG Engine Oils Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America LPG Engine Oils Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe LPG Engine Oils Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan LPG Engine Oils Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China LPG Engine Oils Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

- Table 62. Shell Basic Information
- Table 63. Shell LPG Engine Oils Product Overview
- Table 64. Shell LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Shell Business Overview
- Table 66. Shell SWOT Analysis
- Table 67. Shell Recent Developments
- Table 68. ENEOS Basic Information
- Table 69. ENEOS LPG Engine Oils Product Overview
- Table 70. ENEOS LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. ENEOS Business Overview
- Table 72. ENEOS SWOT Analysis
- Table 73. ENEOS Recent Developments
- Table 74. TOTAL Basic Information
- Table 75. TOTAL LPG Engine Oils Product Overview
- Table 76. TOTAL LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. TOTAL Business Overview
- Table 78. TOTAL SWOT Analysis
- Table 79. TOTAL Recent Developments
- Table 80. Exxon Mobil Basic Information
- Table 81. Exxon Mobil LPG Engine Oils Product Overview
- Table 82. Exxon Mobil LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Exxon Mobil Business Overview
- Table 84. Exxon Mobil Recent Developments
- Table 85. Oscar Lubricants Basic Information
- Table 86. Oscar Lubricants LPG Engine Oils Product Overview
- Table 87. Oscar Lubricants LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Oscar Lubricants Business Overview
- Table 89. Oscar Lubricants Recent Developments
- Table 90. Cosmo Oil Basic Information
- Table 91. Cosmo Oil LPG Engine Oils Product Overview
- Table 92. Cosmo Oil LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Cosmo Oil Business Overview
- Table 94. Cosmo Oil Recent Developments

- Table 95. SINOPEC Basic Information
- Table 96. SINOPEC LPG Engine Oils Product Overview
- Table 97. SINOPEC LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. SINOPEC Business Overview
- Table 99. SINOPEC Recent Developments
- Table 100. Q8Oils Basic Information
- Table 101. Q8Oils LPG Engine Oils Product Overview
- Table 102. Q8Oils LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Q8Oils Business Overview
- Table 104. Q8Oils Recent Developments
- Table 105. CNPC Basic Information
- Table 106. CNPC LPG Engine Oils Product Overview
- Table 107. CNPC LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. CNPC Business Overview
- Table 109. CNPC Recent Developments
- Table 110. COSMO OIL LUBRICANTS Basic Information
- Table 111. COSMO OIL LUBRICANTS LPG Engine Oils Product Overview
- Table 112. COSMO OIL LUBRICANTS LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. COSMO OIL LUBRICANTS Business Overview
- Table 114. COSMO OIL LUBRICANTS Recent Developments
- Table 115. Marvell Lubricants Basic Information
- Table 116. Marvell Lubricants LPG Engine Oils Product Overview
- Table 117. Marvell Lubricants LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Marvell Lubricants Business Overview
- Table 119. Marvell Lubricants Recent Developments
- Table 120. Meero Lubricants Basic Information
- Table 121. Meero Lubricants LPG Engine Oils Product Overview
- Table 122. Meero Lubricants LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Meero Lubricants Business Overview
- Table 124. Meero Lubricants Recent Developments
- Table 125. Opet Fuchs Basic Information
- Table 126. Opet Fuchs LPG Engine Oils Product Overview
- Table 127. Opet Fuchs LPG Engine Oils Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 128. Opet Fuchs Business Overview

Table 129. Opet Fuchs Recent Developments

Table 130. JB GERMANOIL Basic Information

Table 131. JB GERMANOIL LPG Engine Oils Product Overview

Table 132. JB GERMANOIL LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. JB GERMANOIL Business Overview

Table 134. JB GERMANOIL Recent Developments

Table 135. HP Lubricants Basic Information

Table 136. HP Lubricants LPG Engine Oils Product Overview

Table 137. HP Lubricants LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. HP Lubricants Business Overview

Table 139. HP Lubricants Recent Developments

Table 140. S-OIL Basic Information

Table 141. S-OIL LPG Engine Oils Product Overview

Table 142. S-OIL LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. S-OIL Business Overview

Table 144. S-OIL Recent Developments

Table 145. Bardahl Basic Information

Table 146. Bardahl LPG Engine Oils Product Overview

Table 147. Bardahl LPG Engine Oils Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Bardahl Business Overview

Table 149. Bardahl Recent Developments

Table 150. Global LPG Engine Oils Sales Forecast by Region (2026-2035) & (K MT)

Table 151. Global LPG Engine Oils Market Size Forecast by Region (2026-2035) & (M USD)

Table 152. North America LPG Engine Oils Sales Forecast by Country (2026-2035) & (K MT)

Table 153. North America LPG Engine Oils Market Size Forecast by Country (2026-2035) & (M USD)

Table 154. Europe LPG Engine Oils Sales Forecast by Country (2026-2035) & (K MT)

Table 155. Europe LPG Engine Oils Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific LPG Engine Oils Sales Forecast by Region (2026-2035) & (K MT)

Table 157. Asia Pacific LPG Engine Oils Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America LPG Engine Oils Sales Forecast by Country (2026-2035) & (K MT)

Table 159. South America LPG Engine Oils Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa LPG Engine Oils Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa LPG Engine Oils Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global LPG Engine Oils Sales Forecast by Type (2026-2035) & (K MT)

Table 163. Global LPG Engine Oils Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global LPG Engine Oils Price Forecast by Type (2026-2035) & (USD/KG)

Table 165. Global LPG Engine Oils Sales (K MT) Forecast by Application (2026-2035)

Table 166. Global LPG Engine Oils Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of LPG Engine Oils
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global LPG Engine Oils Market Size (M USD), 2025-2035
- Figure 5. Global LPG Engine Oils Market Size (M USD) (2020-2035)
- Figure 6. Global LPG Engine Oils Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. LPG Engine Oils Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global LPG Engine Oils Product Life Cycle
- Figure 13. LPG Engine Oils Sales Share by Manufacturers in 2025
- Figure 14. Global LPG Engine Oils Revenue Share by Manufacturers in 2025
- Figure 15. LPG Engine Oils Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market LPG Engine Oils Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by LPG Engine Oils Revenue in 2025
- Figure 18. Industry Chain Map of LPG Engine Oils
- Figure 19. Global LPG Engine Oils Market PEST Analysis
- Figure 20. Global LPG Engine Oils Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global LPG Engine Oils Market Share by Type
- Figure 27. Sales Market Share of LPG Engine Oils by Type (2020-2025)
- Figure 28. Sales Market Share of LPG Engine Oils by Type in 2025
- Figure 29. Market Share of LPG Engine Oils by Type (2020-2025)
- Figure 30. Market Share of LPG Engine Oils by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global LPG Engine Oils Market Share by Application

- Figure 33. Global LPG Engine Oils Sales Market Share by Application (2020-2025)
- Figure 34. Global LPG Engine Oils Sales Market Share by Application in 2025
- Figure 35. Global LPG Engine Oils Market Share by Application (2020-2025)
- Figure 36. Global LPG Engine Oils Market Share by Application in 2025
- Figure 37. Global LPG Engine Oils Sales Growth Rate by Application (2020-2025)
- Figure 38. Global LPG Engine Oils Sales Market Share by Region (2020-2025)
- Figure 39. Global LPG Engine Oils Market Size by Region (2020-2025)
- Figure 40. North America LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America LPG Engine Oils Sales Market Share by Country in 2024
- Figure 43. North America LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America LPG Engine Oils Market Size by Country in 2024
- Figure 45. U.S. LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada LPG Engine Oils Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada LPG Engine Oils Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico LPG Engine Oils Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico LPG Engine Oils Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe LPG Engine Oils Sales Market Share by Country in 2024
- Figure 53. Europe LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe LPG Engine Oils Market Size by Country in 2024
- Figure 55. Germany LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 65. Asia Pacific LPG Engine Oils Sales and Growth Rate (K MT)

Figure 66. Asia Pacific LPG Engine Oils Sales Market Share by Region in 2024

Figure 67. Asia Pacific LPG Engine Oils Market Size by Region in 2024

Figure 68. China LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America LPG Engine Oils Sales and Growth Rate (K MT)

Figure 79. South America LPG Engine Oils Sales Market Share by Country in 2024

Figure 80. South America LPG Engine Oils Market Size and Growth Rate (M USD)

Figure 81. South America LPG Engine Oils Market Size by Country in 2024

Figure 82. Brazil LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa LPG Engine Oils Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa LPG Engine Oils Sales Market Share by Region in 2024

Figure 90. Middle East and Africa LPG Engine Oils Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa LPG Engine Oils Market Size by Region in 2024

Figure 92. Saudi Arabia LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa LPG Engine Oils Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa LPG Engine Oils Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global LPG Engine Oils Production Market Share by Region (2020-2025)

Figure 103. North America LPG Engine Oils Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe LPG Engine Oils Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan LPG Engine Oils Production (K MT) Growth Rate (2020-2025)

Figure 106. China LPG Engine Oils Production (K MT) Growth Rate (2020-2025)

Figure 107. Global LPG Engine Oils Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global LPG Engine Oils Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global LPG Engine Oils Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global LPG Engine Oils Market Share Forecast by Type (2026-2035)

Figure 111. Global LPG Engine Oils Sales Forecast by Application (2026-2035)

Figure 112. Global LPG Engine Oils Market Share Forecast by Application (2026-2035)

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