

Global LPG Cylinder Market Research Report 2026(Status and Outlook)

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Abstracts

LPG Cylinders are specialized storage devices engineered for the safe containment and transportation of liquefied petroleum gas (LPG). Typically constructed from high-strength steel, these cylinders are designed to withstand high pressures and harsh environmental conditions, ensuring that LPG remains in its liquid state during both storage and transit. Their robust construction, combined with advanced safety features, makes them indispensable for domestic applications where LPG is used to fuel kitchen stoves, water heaters, and other household appliances. This versatility extends to outdoor settings as well, as LPG cylinders are widely used in caravans, camping excursions, and barbecues. Beyond residential purposes, these cylinders serve a broad spectrum of industrial and commercial needs. They are employed in sectors such as transportation, construction, and recreational activities, and are even found in specialized applications like hot air ballooning, hospitality services, agricultural operations, calefaction systems, and fishing. This wide range of applications underscores the LPG cylinder's critical role in modern energy distribution, offering a safe and reliable means to store and deliver LPG to meet both everyday and specialized energy demands. Globally, the LPG cylinder market is characterized by dynamic competition and diverse regional demand. Leading manufacturers such as Worthington Industries, Huanri, Hebei Baigong, Aygaz, and Manchester Tank are at the forefront of this industry, with the top five players collectively capturing about 30% of the global market share. The industry is notably segmented by product type, with LPG Steel Cylinders dominating with an approximate 85% share, reflecting industry confidence in steel for its durability and ability to maintain the structural integrity required in high-pressure environments. Market distribution is similarly varied; Europe stands as the largest market, accounting for roughly 40% of global demand. This prominence is driven by stringent safety standards and a mature energy infrastructure that favors reliable LPG storage solutions. In contrast, both China and North America hold significant

positions in the market, each contributing around 20% to the global share. These regional disparities are influenced by factors such as regulatory frameworks, economic development, and consumer preferences, all of which shape the competitive landscape and drive ongoing innovation in the design and production of LPG cylinders. Looking forward, trends in the LPG cylinder sector point to continued innovation, diversification, and an increasing emphasis on safety and environmental sustainability. Manufacturers are investing heavily in advanced production techniques and research into enhanced materials, aiming to develop cylinders that not only offer superior safety features but also reduce the environmental impact associated with their production and disposal. Technological improvements in metallurgy and engineering are expected to yield more efficient and longer-lasting LPG cylinders that cater to a broader array of applications—from traditional domestic uses such as kitchen and heating systems to emerging markets in automotive and industrial processes. As consumers and regulatory bodies alike demand higher safety standards and more sustainable energy solutions, the industry is likely to experience significant growth and transformation. This evolution will be driven by a dual focus: meeting the immediate, everyday needs of households while simultaneously addressing the complex challenges of industrial energy storage and transportation. In this rapidly changing global energy landscape, the LPG cylinder market is set to balance safety, efficiency, and environmental considerations, ensuring its continued relevance and expansion in the years to come.

The global LPG Cylinder market size was estimated at USD 2529.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global LPG Cylinder market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global LPG Cylinder market. It offers detailed profiles of major players, including their market

shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the LPG Cylinder market.

Global LPG Cylinder Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Worthington Industries
Hebei Baigong
Sahamitr Pressure Container
Mauria Udyog
Manchester Tank
Aygaz
Jiangsu Minsheng
Butagaz
Bhiwadi Cylinders
EVAS
PT PRAJAMITA INTERNUSA
Faber Industrie
Chemet
MetalMate
V?TKOVICE

Luxfer Gas Cylinders
SAHUWALA CYLINDERS
Aburi Composites
MBG

Market Segmentation (by Type)

LPG Steel Cylinders
LPG Composite Cylinders
Others

Market Segmentation (by Application)

Home Use
Automotive Use
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the LPG Cylinder Market
Overview of the regional outlook of the LPG Cylinder Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the LPG Cylinder Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of LPG Cylinder, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of LPG Cylinder

1.2 Key Market Segments

1.2.1 LPG Cylinder Segment by Type

1.2.2 LPG Cylinder Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 LPG CYLINDER MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global LPG Cylinder Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global LPG Cylinder Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 LPG CYLINDER MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global LPG Cylinder Product Life Cycle

3.3 Global LPG Cylinder Sales by Manufacturers (2020-2025)

3.4 Global LPG Cylinder Revenue Market Share by Manufacturers (2020-2025)

3.5 LPG Cylinder Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global LPG Cylinder Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 LPG Cylinder Market Competitive Situation and Trends

3.8.1 LPG Cylinder Market Concentration Rate

3.8.2 Global 5 and 10 Largest LPG Cylinder Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 LPG CYLINDER INDUSTRY CHAIN ANALYSIS

- 4.1 LPG Cylinder Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LPG CYLINDER MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global LPG Cylinder Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to LPG Cylinder Market
- 5.7 ESG Ratings of Leading Companies

6 LPG CYLINDER MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global LPG Cylinder Sales Market Share by Type (2020-2025)
- 6.3 Global LPG Cylinder Market Size by Type (2020-2025)
- 6.4 Global LPG Cylinder Price by Type (2020-2025)

7 LPG CYLINDER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global LPG Cylinder Market Sales by Application (2020-2025)
- 7.3 Global LPG Cylinder Market Size (M USD) by Application (2020-2025)
- 7.4 Global LPG Cylinder Sales Growth Rate by Application (2020-2025)

8 LPG CYLINDER MARKET SALES BY REGION

8.1 Global LPG Cylinder Sales by Region

8.1.1 Global LPG Cylinder Sales by Region

8.1.2 Global LPG Cylinder Sales Market Share by Region

8.2 Global LPG Cylinder Market Size by Region

8.2.1 Global LPG Cylinder Market Size by Region

8.2.2 Global LPG Cylinder Market Size by Region

8.3 North America

8.3.1 North America LPG Cylinder Sales by Country

8.3.2 North America LPG Cylinder Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe LPG Cylinder Sales by Country

8.4.2 Europe LPG Cylinder Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific LPG Cylinder Sales by Region

8.5.2 Asia Pacific LPG Cylinder Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America LPG Cylinder Sales by Country

8.6.2 South America LPG Cylinder Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa LPG Cylinder Sales by Region

- 8.7.2 Middle East and Africa LPG Cylinder Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 LPG CYLINDER MARKET PRODUCTION BY REGION

- 9.1 Global Production of LPG Cylinder by Region(2020-2025)
- 9.2 Global LPG Cylinder Revenue Market Share by Region (2020-2025)
- 9.3 Global LPG Cylinder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America LPG Cylinder Production
 - 9.4.1 North America LPG Cylinder Production Growth Rate (2020-2025)
 - 9.4.2 North America LPG Cylinder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe LPG Cylinder Production
 - 9.5.1 Europe LPG Cylinder Production Growth Rate (2020-2025)
 - 9.5.2 Europe LPG Cylinder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan LPG Cylinder Production (2020-2025)
 - 9.6.1 Japan LPG Cylinder Production Growth Rate (2020-2025)
 - 9.6.2 Japan LPG Cylinder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China LPG Cylinder Production (2020-2025)
 - 9.7.1 China LPG Cylinder Production Growth Rate (2020-2025)
 - 9.7.2 China LPG Cylinder Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Worthington Industries
 - 10.1.1 Worthington Industries Basic Information
 - 10.1.2 Worthington Industries LPG Cylinder Product Overview
 - 10.1.3 Worthington Industries LPG Cylinder Product Market Performance
 - 10.1.4 Worthington Industries Business Overview
 - 10.1.5 Worthington Industries SWOT Analysis
 - 10.1.6 Worthington Industries Recent Developments
- 10.2 Hebei Baigong
 - 10.2.1 Hebei Baigong Basic Information
 - 10.2.2 Hebei Baigong LPG Cylinder Product Overview
 - 10.2.3 Hebei Baigong LPG Cylinder Product Market Performance

- 10.2.4 Hebei Baigong Business Overview
- 10.2.5 Hebei Baigong SWOT Analysis
- 10.2.6 Hebei Baigong Recent Developments
- 10.3 Sahamitr Pressure Container
 - 10.3.1 Sahamitr Pressure Container Basic Information
 - 10.3.2 Sahamitr Pressure Container LPG Cylinder Product Overview
 - 10.3.3 Sahamitr Pressure Container LPG Cylinder Product Market Performance
 - 10.3.4 Sahamitr Pressure Container Business Overview
 - 10.3.5 Sahamitr Pressure Container SWOT Analysis
 - 10.3.6 Sahamitr Pressure Container Recent Developments
- 10.4 Mauria Udyog
 - 10.4.1 Mauria Udyog Basic Information
 - 10.4.2 Mauria Udyog LPG Cylinder Product Overview
 - 10.4.3 Mauria Udyog LPG Cylinder Product Market Performance
 - 10.4.4 Mauria Udyog Business Overview
 - 10.4.5 Mauria Udyog Recent Developments
- 10.5 Manchester Tank
 - 10.5.1 Manchester Tank Basic Information
 - 10.5.2 Manchester Tank LPG Cylinder Product Overview
 - 10.5.3 Manchester Tank LPG Cylinder Product Market Performance
 - 10.5.4 Manchester Tank Business Overview
 - 10.5.5 Manchester Tank Recent Developments
- 10.6 Aygaz
 - 10.6.1 Aygaz Basic Information
 - 10.6.2 Aygaz LPG Cylinder Product Overview
 - 10.6.3 Aygaz LPG Cylinder Product Market Performance
 - 10.6.4 Aygaz Business Overview
 - 10.6.5 Aygaz Recent Developments
- 10.7 Jiangsu Minsheng
 - 10.7.1 Jiangsu Minsheng Basic Information
 - 10.7.2 Jiangsu Minsheng LPG Cylinder Product Overview
 - 10.7.3 Jiangsu Minsheng LPG Cylinder Product Market Performance
 - 10.7.4 Jiangsu Minsheng Business Overview
 - 10.7.5 Jiangsu Minsheng Recent Developments
- 10.8 Butagaz
 - 10.8.1 Butagaz Basic Information
 - 10.8.2 Butagaz LPG Cylinder Product Overview
 - 10.8.3 Butagaz LPG Cylinder Product Market Performance
 - 10.8.4 Butagaz Business Overview

- 10.8.5 Butagaz Recent Developments
- 10.9 Bhiwadi Cylinders
 - 10.9.1 Bhiwadi Cylinders Basic Information
 - 10.9.2 Bhiwadi Cylinders LPG Cylinder Product Overview
 - 10.9.3 Bhiwadi Cylinders LPG Cylinder Product Market Performance
 - 10.9.4 Bhiwadi Cylinders Business Overview
 - 10.9.5 Bhiwadi Cylinders Recent Developments
- 10.10 EVAS
 - 10.10.1 EVAS Basic Information
 - 10.10.2 EVAS LPG Cylinder Product Overview
 - 10.10.3 EVAS LPG Cylinder Product Market Performance
 - 10.10.4 EVAS Business Overview
 - 10.10.5 EVAS Recent Developments
- 10.11 PT PRAJAMITA INTERNUSA
 - 10.11.1 PT PRAJAMITA INTERNUSA Basic Information
 - 10.11.2 PT PRAJAMITA INTERNUSA LPG Cylinder Product Overview
 - 10.11.3 PT PRAJAMITA INTERNUSA LPG Cylinder Product Market Performance
 - 10.11.4 PT PRAJAMITA INTERNUSA Business Overview
 - 10.11.5 PT PRAJAMITA INTERNUSA Recent Developments
- 10.12 Faber Industrie
 - 10.12.1 Faber Industrie Basic Information
 - 10.12.2 Faber Industrie LPG Cylinder Product Overview
 - 10.12.3 Faber Industrie LPG Cylinder Product Market Performance
 - 10.12.4 Faber Industrie Business Overview
 - 10.12.5 Faber Industrie Recent Developments
- 10.13 Chemet
 - 10.13.1 Chemet Basic Information
 - 10.13.2 Chemet LPG Cylinder Product Overview
 - 10.13.3 Chemet LPG Cylinder Product Market Performance
 - 10.13.4 Chemet Business Overview
 - 10.13.5 Chemet Recent Developments
- 10.14 MetalMate
 - 10.14.1 MetalMate Basic Information
 - 10.14.2 MetalMate LPG Cylinder Product Overview
 - 10.14.3 MetalMate LPG Cylinder Product Market Performance
 - 10.14.4 MetalMate Business Overview
 - 10.14.5 MetalMate Recent Developments
- 10.15 V?TKOVICE
 - 10.15.1 V?TKOVICE Basic Information

- 10.15.2 V?TKOVICE LPG Cylinder Product Overview
- 10.15.3 V?TKOVICE LPG Cylinder Product Market Performance
- 10.15.4 V?TKOVICE Business Overview
- 10.15.5 V?TKOVICE Recent Developments
- 10.16 Luxfer Gas Cylinders
 - 10.16.1 Luxfer Gas Cylinders Basic Information
 - 10.16.2 Luxfer Gas Cylinders LPG Cylinder Product Overview
 - 10.16.3 Luxfer Gas Cylinders LPG Cylinder Product Market Performance
 - 10.16.4 Luxfer Gas Cylinders Business Overview
 - 10.16.5 Luxfer Gas Cylinders Recent Developments
- 10.17 SAHUWALA CYLINDERS
 - 10.17.1 SAHUWALA CYLINDERS Basic Information
 - 10.17.2 SAHUWALA CYLINDERS LPG Cylinder Product Overview
 - 10.17.3 SAHUWALA CYLINDERS LPG Cylinder Product Market Performance
 - 10.17.4 SAHUWALA CYLINDERS Business Overview
 - 10.17.5 SAHUWALA CYLINDERS Recent Developments
- 10.18 Aburi Composites
 - 10.18.1 Aburi Composites Basic Information
 - 10.18.2 Aburi Composites LPG Cylinder Product Overview
 - 10.18.3 Aburi Composites LPG Cylinder Product Market Performance
 - 10.18.4 Aburi Composites Business Overview
 - 10.18.5 Aburi Composites Recent Developments
- 10.19 MBG
 - 10.19.1 MBG Basic Information
 - 10.19.2 MBG LPG Cylinder Product Overview
 - 10.19.3 MBG LPG Cylinder Product Market Performance
 - 10.19.4 MBG Business Overview
 - 10.19.5 MBG Recent Developments

11 LPG CYLINDER MARKET FORECAST BY REGION

- 11.1 Global LPG Cylinder Market Size Forecast
- 11.2 Global LPG Cylinder Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe LPG Cylinder Market Size Forecast by Country
 - 11.2.3 Asia Pacific LPG Cylinder Market Size Forecast by Region
 - 11.2.4 South America LPG Cylinder Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of LPG Cylinder by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global LPG Cylinder Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of LPG Cylinder by Type (2026-2035)

12.1.2 Global LPG Cylinder Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of LPG Cylinder by Type (2026-2035)

12.2 Global LPG Cylinder Market Forecast by Application (2026-2035)

12.2.1 Global LPG Cylinder Sales (K Units) Forecast by Application

12.2.2 Global LPG Cylinder Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global LPG Cylinder Market Size by Type (M USD)
Table 4. Global LPG Cylinder Market Size by Application
Table 5. LPG Cylinder Market Size Comparison by Region (M USD)
Table 6. Global LPG Cylinder Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global LPG Cylinder Sales Market Share by Manufacturers (2020-2025)
Table 8. Global LPG Cylinder Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global LPG Cylinder Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in LPG Cylinder as of 2025)
Table 11. Global Market LPG Cylinder Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global LPG Cylinder Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. LPG Cylinder Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global LPG Cylinder Sales by Type (K Units)
Table 27. Global LPG Cylinder Market Size by Type (M USD)
Table 28. Global LPG Cylinder Sales (K Units) by Type (2020-2025)
Table 29. Global LPG Cylinder Sales Market Share by Type (2020-2025)
Table 30. Global LPG Cylinder Market Size (M USD) by Type (2020-2025)
Table 31. Global LPG Cylinder Market Share by Type (2020-2025)

Table 32. Global LPG Cylinder Price (USD/Unit) by Type (2020-2025)
Table 33. Global LPG Cylinder Sales (K Units) by Application
Table 34. Global LPG Cylinder Market Size by Application
Table 35. Global LPG Cylinder Sales by Application (2020-2025) & (K Units)
Table 36. Global LPG Cylinder Sales Market Share by Application (2020-2025)
Table 37. Global LPG Cylinder Market Size by Application (2020-2025) & (M USD)
Table 38. Global LPG Cylinder Market Share by Application (2020-2025)
Table 39. Global LPG Cylinder Sales Growth Rate by Application (2020-2025)
Table 40. Global LPG Cylinder Sales by Region (2020-2025) & (K Units)
Table 41. Global LPG Cylinder Sales Market Share by Region (2020-2025)
Table 42. Global LPG Cylinder Market Size by Region (2020-2025) & (M USD)
Table 43. Global LPG Cylinder Market Size by Region (2020-2025)
Table 44. North America LPG Cylinder Sales by Country (2020-2025) & (K Units)
Table 45. North America LPG Cylinder Market Size by Country (2020-2025) & (M USD)
Table 46. Europe LPG Cylinder Sales by Country (2020-2025) & (K Units)
Table 47. Europe LPG Cylinder Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific LPG Cylinder Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific LPG Cylinder Market Size by Region (2020-2025) & (M USD)
Table 50. South America LPG Cylinder Sales by Country (2020-2025) & (K Units)
Table 51. South America LPG Cylinder Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa LPG Cylinder Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa LPG Cylinder Market Size by Region (2020-2025) & (M USD)
Table 54. Global LPG Cylinder Production (K Units) by Region(2020-2025)
Table 55. Global LPG Cylinder Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global LPG Cylinder Revenue Market Share by Region (2020-2025)
Table 57. Global LPG Cylinder Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America LPG Cylinder Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe LPG Cylinder Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan LPG Cylinder Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China LPG Cylinder Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Worthington Industries Basic Information
Table 63. Worthington Industries LPG Cylinder Product Overview

Table 64. Worthington Industries LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Worthington Industries Business Overview
Table 66. Worthington Industries SWOT Analysis
Table 67. Worthington Industries Recent Developments
Table 68. Hebei Baigong Basic Information
Table 69. Hebei Baigong LPG Cylinder Product Overview
Table 70. Hebei Baigong LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Hebei Baigong Business Overview
Table 72. Hebei Baigong SWOT Analysis
Table 73. Hebei Baigong Recent Developments
Table 74. Sahamitr Pressure Container Basic Information
Table 75. Sahamitr Pressure Container LPG Cylinder Product Overview
Table 76. Sahamitr Pressure Container LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Sahamitr Pressure Container Business Overview
Table 78. Sahamitr Pressure Container SWOT Analysis
Table 79. Sahamitr Pressure Container Recent Developments
Table 80. Mauria Udyog Basic Information
Table 81. Mauria Udyog LPG Cylinder Product Overview
Table 82. Mauria Udyog LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Mauria Udyog Business Overview
Table 84. Mauria Udyog Recent Developments
Table 85. Manchester Tank Basic Information
Table 86. Manchester Tank LPG Cylinder Product Overview
Table 87. Manchester Tank LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Manchester Tank Business Overview
Table 89. Manchester Tank Recent Developments
Table 90. Aygaz Basic Information
Table 91. Aygaz LPG Cylinder Product Overview
Table 92. Aygaz LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Aygaz Business Overview
Table 94. Aygaz Recent Developments
Table 95. Jiangsu Minsheng Basic Information
Table 96. Jiangsu Minsheng LPG Cylinder Product Overview

Table 97. Jiangsu Minsheng LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Jiangsu Minsheng Business Overview
Table 99. Jiangsu Minsheng Recent Developments
Table 100. Butagaz Basic Information
Table 101. Butagaz LPG Cylinder Product Overview
Table 102. Butagaz LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Butagaz Business Overview
Table 104. Butagaz Recent Developments
Table 105. Bhiwadi Cylinders Basic Information
Table 106. Bhiwadi Cylinders LPG Cylinder Product Overview
Table 107. Bhiwadi Cylinders LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Bhiwadi Cylinders Business Overview
Table 109. Bhiwadi Cylinders Recent Developments
Table 110. EVAS Basic Information
Table 111. EVAS LPG Cylinder Product Overview
Table 112. EVAS LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. EVAS Business Overview
Table 114. EVAS Recent Developments
Table 115. PT PRAJAMITA INTERNUSA Basic Information
Table 116. PT PRAJAMITA INTERNUSA LPG Cylinder Product Overview
Table 117. PT PRAJAMITA INTERNUSA LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. PT PRAJAMITA INTERNUSA Business Overview
Table 119. PT PRAJAMITA INTERNUSA Recent Developments
Table 120. Faber Industrie Basic Information
Table 121. Faber Industrie LPG Cylinder Product Overview
Table 122. Faber Industrie LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. Faber Industrie Business Overview
Table 124. Faber Industrie Recent Developments
Table 125. Chemet Basic Information
Table 126. Chemet LPG Cylinder Product Overview
Table 127. Chemet LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Chemet Business Overview

Table 129. Chemet Recent Developments
Table 130. MetalMate Basic Information
Table 131. MetalMate LPG Cylinder Product Overview
Table 132. MetalMate LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. MetalMate Business Overview
Table 134. MetalMate Recent Developments
Table 135. V?TKOVICE Basic Information
Table 136. V?TKOVICE LPG Cylinder Product Overview
Table 137. V?TKOVICE LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. V?TKOVICE Business Overview
Table 139. V?TKOVICE Recent Developments
Table 140. Luxfer Gas Cylinders Basic Information
Table 141. Luxfer Gas Cylinders LPG Cylinder Product Overview
Table 142. Luxfer Gas Cylinders LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 143. Luxfer Gas Cylinders Business Overview
Table 144. Luxfer Gas Cylinders Recent Developments
Table 145. SAHUWALA CYLINDERS Basic Information
Table 146. SAHUWALA CYLINDERS LPG Cylinder Product Overview
Table 147. SAHUWALA CYLINDERS LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 148. SAHUWALA CYLINDERS Business Overview
Table 149. SAHUWALA CYLINDERS Recent Developments
Table 150. Aburi Composites Basic Information
Table 151. Aburi Composites LPG Cylinder Product Overview
Table 152. Aburi Composites LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 153. Aburi Composites Business Overview
Table 154. Aburi Composites Recent Developments
Table 155. MBG Basic Information
Table 156. MBG LPG Cylinder Product Overview
Table 157. MBG LPG Cylinder Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 158. MBG Business Overview
Table 159. MBG Recent Developments
Table 160. Global LPG Cylinder Sales Forecast by Region (2026-2035) & (K Units)
Table 161. Global LPG Cylinder Market Size Forecast by Region (2026-2035) & (M

USD)

Table 162. North America LPG Cylinder Sales Forecast by Country (2026-2035) & (K Units)

Table 163. North America LPG Cylinder Market Size Forecast by Country (2026-2035) & (M USD)

Table 164. Europe LPG Cylinder Sales Forecast by Country (2026-2035) & (K Units)

Table 165. Europe LPG Cylinder Market Size Forecast by Country (2026-2035) & (M USD)

Table 166. Asia Pacific LPG Cylinder Sales Forecast by Region (2026-2035) & (K Units)

Table 167. Asia Pacific LPG Cylinder Market Size Forecast by Region (2026-2035) & (M USD)

Table 168. South America LPG Cylinder Sales Forecast by Country (2026-2035) & (K Units)

Table 169. South America LPG Cylinder Market Size Forecast by Country (2026-2035) & (M USD)

Table 170. Middle East and Africa LPG Cylinder Sales Forecast by Country (2026-2035) & (Units)

Table 171. Middle East and Africa LPG Cylinder Market Size Forecast by Country (2026-2035) & (M USD)

Table 172. Global LPG Cylinder Sales Forecast by Type (2026-2035) & (K Units)

Table 173. Global LPG Cylinder Market Size Forecast by Type (2026-2035) & (M USD)

Table 174. Global LPG Cylinder Price Forecast by Type (2026-2035) & (USD/Unit)

Table 175. Global LPG Cylinder Sales (K Units) Forecast by Application (2026-2035)

Table 176. Global LPG Cylinder Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of LPG Cylinder
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global LPG Cylinder Market Size (M USD), 2025-2035
- Figure 5. Global LPG Cylinder Market Size (M USD) (2020-2035)
- Figure 6. Global LPG Cylinder Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. LPG Cylinder Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global LPG Cylinder Product Life Cycle
- Figure 13. LPG Cylinder Sales Share by Manufacturers in 2025
- Figure 14. Global LPG Cylinder Revenue Share by Manufacturers in 2025
- Figure 15. LPG Cylinder Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market LPG Cylinder Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by LPG Cylinder Revenue in 2025
- Figure 18. Industry Chain Map of LPG Cylinder
- Figure 19. Global LPG Cylinder Market PEST Analysis
- Figure 20. Global LPG Cylinder Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global LPG Cylinder Market Share by Type
- Figure 27. Sales Market Share of LPG Cylinder by Type (2020-2025)
- Figure 28. Sales Market Share of LPG Cylinder by Type in 2025
- Figure 29. Market Share of LPG Cylinder by Type (2020-2025)
- Figure 30. Market Share of LPG Cylinder by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global LPG Cylinder Market Share by Application

- Figure 33. Global LPG Cylinder Sales Market Share by Application (2020-2025)
- Figure 34. Global LPG Cylinder Sales Market Share by Application in 2025
- Figure 35. Global LPG Cylinder Market Share by Application (2020-2025)
- Figure 36. Global LPG Cylinder Market Share by Application in 2025
- Figure 37. Global LPG Cylinder Sales Growth Rate by Application (2020-2025)
- Figure 38. Global LPG Cylinder Sales Market Share by Region (2020-2025)
- Figure 39. Global LPG Cylinder Market Size by Region (2020-2025)
- Figure 40. North America LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America LPG Cylinder Sales Market Share by Country in 2024
- Figure 43. North America LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America LPG Cylinder Market Size by Country in 2024
- Figure 45. U.S. LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada LPG Cylinder Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada LPG Cylinder Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico LPG Cylinder Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico LPG Cylinder Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe LPG Cylinder Sales Market Share by Country in 2024
- Figure 53. Europe LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe LPG Cylinder Market Size by Country in 2024
- Figure 55. Germany LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific LPG Cylinder Sales and Growth Rate (K Units)
- Figure 66. Asia Pacific LPG Cylinder Sales Market Share by Region in 2024
- Figure 67. Asia Pacific LPG Cylinder Market Size by Region in 2024
- Figure 68. China LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America LPG Cylinder Sales and Growth Rate (K Units)

Figure 79. South America LPG Cylinder Sales Market Share by Country in 2024

Figure 80. South America LPG Cylinder Market Size and Growth Rate (M USD)

Figure 81. South America LPG Cylinder Market Size by Country in 2024

Figure 82. Brazil LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa LPG Cylinder Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa LPG Cylinder Sales Market Share by Region in 2024

Figure 90. Middle East and Africa LPG Cylinder Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa LPG Cylinder Market Size by Region in 2024

Figure 92. Saudi Arabia LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa LPG Cylinder Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa LPG Cylinder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global LPG Cylinder Production Market Share by Region (2020-2025)

Figure 103. North America LPG Cylinder Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe LPG Cylinder Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan LPG Cylinder Production (K Units) Growth Rate (2020-2025)

Figure 106. China LPG Cylinder Production (K Units) Growth Rate (2020-2025)

Figure 107. Global LPG Cylinder Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global LPG Cylinder Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global LPG Cylinder Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global LPG Cylinder Market Share Forecast by Type (2026-2035)

Figure 111. Global LPG Cylinder Sales Forecast by Application (2026-2035)

Figure 112. Global LPG Cylinder Market Share Forecast by Application (2026-2035)

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