

Global Low-Pressure UV Lamp Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Low-Pressure UV Lamp competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Low-pressure ultraviolet (UV) technology is a highly efficient solution that consumes less energy while delivering the same disinfection dose compared to medium-pressure UV lamps. Additionally, low-pressure UV lamps generate less heat than medium-pressure lamps, making them a more effective solution for processes with low flow rates or intermittent flow. Low-pressure ultraviolet (LPUV) lamps are germicidal light sources that operate under low mercury vapor pressure and emit UV radiation primarily at 254nm, which is highly effective for microbial inactivation. These lamps offer high energy efficiency, long operational life, stable monochromatic output, and relatively low production costs, making them widely used in drinking water disinfection, air purification, wastewater treatment, medical sterilization, and food processing. Compared to medium-pressure UV lamps, LPUV lamps operate at lower power levels, generate less heat, and provide steady performance over extended periods, making them ideal for continuous-use applications where immediate high-intensity output is not required. Technologically, LPUV lamps are divided into standard low-pressure mercury lamps and high-output low-pressure lamps (HO/LPHO), the latter offering higher irradiance through increased current density and commonly used in mid-size UV systems. These lamps are typically built using high-purity quartz glass for maximum UV transmission and require precise control of gas pressure and electrode materials. Integrated with electronic ballasts, LPUV systems offer easy maintenance and system scalability. Leading global suppliers such as Signify (Philips Lighting), LightSources, and Atlantic Ultraviolet provide best-in-class products in terms of durability, consistency, and system compatibility. In China, manufacturers such as Guangmingyuan (Gmy), Nationstar Optoelectronics, Foshan

Junrui, and Youwei Optoelectronics have successfully developed domestic production capacity for LPUV lamps, achieving cost and volume advantages. However, product consistency, lifetime optimization, and international certification remain areas for improvement when compared with global leaders. While the rise of UV-C LEDs presents a long-term replacement pathway, LPUV lamps remain highly competitive in the short to medium term due to their maturity, cost-effectiveness, and established application base. In the future, companies with end-to-end capabilities?from lamp manufacturing to full system integration?will be best positioned to lead in verticals like potable water disinfection, hospital-grade air treatment, and point-of-use sanitization.

The global Low-Pressure UV Lamp market size was estimated at USD 225.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Low-Pressure UV Lamp market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Low-Pressure UV Lamp market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Low-Pressure UV Lamp market.

Global Low-Pressure UV Lamp Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Osram
Xelite Optoelectronics
Signify
Excelitas Technologies
Helios Quartz
Ledvance
Atlantic Ultraviolet
Technilamp
Field Controls
eta plus
Youwei Optoelectronics
Guangmingyuan Optoelectronics
Foshan Junrui Optoelectronics
Halma
Ruiliang Special Light Source
Yaguang Lighting
LightSources
Hongli Zhihui
Nationstar Optoelectronics
Jiulang Shares
Haoyang Shares
Xuyu Optoelectronics

Market Segmentation (by Type)

Quartz Glass Germicidal Lamp
Soft Glass Germicidal Lamp

Other

Market Segmentation (by Application)

Water Treatment

Food

Healthcare

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Low-Pressure UV Lamp Market

Overview of the regional outlook of the Low-Pressure UV Lamp Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Low-Pressure UV Lamp Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Low-Pressure UV Lamp, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Low-Pressure UV Lamp
- 1.2 Key Market Segments
 - 1.2.1 Low-Pressure UV Lamp Segment by Type
 - 1.2.2 Low-Pressure UV Lamp Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 LOW-PRESSURE UV LAMP MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Low-Pressure UV Lamp Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Low-Pressure UV Lamp Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 LOW-PRESSURE UV LAMP MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Low-Pressure UV Lamp Product Life Cycle
- 3.3 Global Low-Pressure UV Lamp Sales by Manufacturers (2020-2025)
- 3.4 Global Low-Pressure UV Lamp Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Low-Pressure UV Lamp Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Low-Pressure UV Lamp Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Low-Pressure UV Lamp Market Competitive Situation and Trends
 - 3.8.1 Low-Pressure UV Lamp Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Low-Pressure UV Lamp Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 LOW-PRESSURE UV LAMP INDUSTRY CHAIN ANALYSIS

- 4.1 Low-Pressure UV Lamp Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LOW-PRESSURE UV LAMP MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Low-Pressure UV Lamp Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Low-Pressure UV Lamp Market
- 5.7 ESG Ratings of Leading Companies

6 LOW-PRESSURE UV LAMP MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Low-Pressure UV Lamp Sales Market Share by Type (2020-2025)
- 6.3 Global Low-Pressure UV Lamp Market Size by Type (2020-2025)
- 6.4 Global Low-Pressure UV Lamp Price by Type (2020-2025)

7 LOW-PRESSURE UV LAMP MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Low-Pressure UV Lamp Market Sales by Application (2020-2025)
- 7.3 Global Low-Pressure UV Lamp Market Size (M USD) by Application (2020-2025)
- 7.4 Global Low-Pressure UV Lamp Sales Growth Rate by Application (2020-2025)

8 LOW-PRESSURE UV LAMP MARKET SALES BY REGION

- 8.1 Global Low-Pressure UV Lamp Sales by Region
 - 8.1.1 Global Low-Pressure UV Lamp Sales by Region
 - 8.1.2 Global Low-Pressure UV Lamp Sales Market Share by Region
- 8.2 Global Low-Pressure UV Lamp Market Size by Region
 - 8.2.1 Global Low-Pressure UV Lamp Market Size by Region
 - 8.2.2 Global Low-Pressure UV Lamp Market Size by Region
- 8.3 North America
 - 8.3.1 North America Low-Pressure UV Lamp Sales by Country
 - 8.3.2 North America Low-Pressure UV Lamp Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Low-Pressure UV Lamp Sales by Country
 - 8.4.2 Europe Low-Pressure UV Lamp Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Low-Pressure UV Lamp Sales by Region
 - 8.5.2 Asia Pacific Low-Pressure UV Lamp Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Low-Pressure UV Lamp Sales by Country
 - 8.6.2 South America Low-Pressure UV Lamp Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Low-Pressure UV Lamp Sales by Region

8.7.2 Middle East and Africa Low-Pressure UV Lamp Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 LOW-PRESSURE UV LAMP MARKET PRODUCTION BY REGION

9.1 Global Production of Low-Pressure UV Lamp by Region(2020-2025)

9.2 Global Low-Pressure UV Lamp Revenue Market Share by Region (2020-2025)

9.3 Global Low-Pressure UV Lamp Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Low-Pressure UV Lamp Production

9.4.1 North America Low-Pressure UV Lamp Production Growth Rate (2020-2025)

9.4.2 North America Low-Pressure UV Lamp Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Low-Pressure UV Lamp Production

9.5.1 Europe Low-Pressure UV Lamp Production Growth Rate (2020-2025)

9.5.2 Europe Low-Pressure UV Lamp Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Low-Pressure UV Lamp Production (2020-2025)

9.6.1 Japan Low-Pressure UV Lamp Production Growth Rate (2020-2025)

9.6.2 Japan Low-Pressure UV Lamp Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Low-Pressure UV Lamp Production (2020-2025)

9.7.1 China Low-Pressure UV Lamp Production Growth Rate (2020-2025)

9.7.2 China Low-Pressure UV Lamp Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Osram

10.1.1 Osram Basic Information

10.1.2 Osram Low-Pressure UV Lamp Product Overview

10.1.3 Osram Low-Pressure UV Lamp Product Market Performance

- 10.1.4 Osram Business Overview
- 10.1.5 Osram SWOT Analysis
- 10.1.6 Osram Recent Developments
- 10.2 Xelite Optoelectronics
 - 10.2.1 Xelite Optoelectronics Basic Information
 - 10.2.2 Xelite Optoelectronics Low-Pressure UV Lamp Product Overview
 - 10.2.3 Xelite Optoelectronics Low-Pressure UV Lamp Product Market Performance
 - 10.2.4 Xelite Optoelectronics Business Overview
 - 10.2.5 Xelite Optoelectronics SWOT Analysis
 - 10.2.6 Xelite Optoelectronics Recent Developments
- 10.3 Signify
 - 10.3.1 Signify Basic Information
 - 10.3.2 Signify Low-Pressure UV Lamp Product Overview
 - 10.3.3 Signify Low-Pressure UV Lamp Product Market Performance
 - 10.3.4 Signify Business Overview
 - 10.3.5 Signify SWOT Analysis
 - 10.3.6 Signify Recent Developments
- 10.4 Excelitas Technologies
 - 10.4.1 Excelitas Technologies Basic Information
 - 10.4.2 Excelitas Technologies Low-Pressure UV Lamp Product Overview
 - 10.4.3 Excelitas Technologies Low-Pressure UV Lamp Product Market Performance
 - 10.4.4 Excelitas Technologies Business Overview
 - 10.4.5 Excelitas Technologies Recent Developments
- 10.5 Helios Quartz
 - 10.5.1 Helios Quartz Basic Information
 - 10.5.2 Helios Quartz Low-Pressure UV Lamp Product Overview
 - 10.5.3 Helios Quartz Low-Pressure UV Lamp Product Market Performance
 - 10.5.4 Helios Quartz Business Overview
 - 10.5.5 Helios Quartz Recent Developments
- 10.6 Ledvance
 - 10.6.1 Ledvance Basic Information
 - 10.6.2 Ledvance Low-Pressure UV Lamp Product Overview
 - 10.6.3 Ledvance Low-Pressure UV Lamp Product Market Performance
 - 10.6.4 Ledvance Business Overview
 - 10.6.5 Ledvance Recent Developments
- 10.7 Atlantic Ultraviolet
 - 10.7.1 Atlantic Ultraviolet Basic Information
 - 10.7.2 Atlantic Ultraviolet Low-Pressure UV Lamp Product Overview
 - 10.7.3 Atlantic Ultraviolet Low-Pressure UV Lamp Product Market Performance

- 10.7.4 Atlantic Ultraviolet Business Overview
- 10.7.5 Atlantic Ultraviolet Recent Developments
- 10.8 Technilamp
 - 10.8.1 Technilamp Basic Information
 - 10.8.2 Technilamp Low-Pressure UV Lamp Product Overview
 - 10.8.3 Technilamp Low-Pressure UV Lamp Product Market Performance
 - 10.8.4 Technilamp Business Overview
 - 10.8.5 Technilamp Recent Developments
- 10.9 Field Controls
 - 10.9.1 Field Controls Basic Information
 - 10.9.2 Field Controls Low-Pressure UV Lamp Product Overview
 - 10.9.3 Field Controls Low-Pressure UV Lamp Product Market Performance
 - 10.9.4 Field Controls Business Overview
 - 10.9.5 Field Controls Recent Developments
- 10.10 eta plus
 - 10.10.1 eta plus Basic Information
 - 10.10.2 eta plus Low-Pressure UV Lamp Product Overview
 - 10.10.3 eta plus Low-Pressure UV Lamp Product Market Performance
 - 10.10.4 eta plus Business Overview
 - 10.10.5 eta plus Recent Developments
- 10.11 Youwei Optoelectronics
 - 10.11.1 Youwei Optoelectronics Basic Information
 - 10.11.2 Youwei Optoelectronics Low-Pressure UV Lamp Product Overview
 - 10.11.3 Youwei Optoelectronics Low-Pressure UV Lamp Product Market Performance
 - 10.11.4 Youwei Optoelectronics Business Overview
 - 10.11.5 Youwei Optoelectronics Recent Developments
- 10.12 Guangmingyuan Optoelectronics
 - 10.12.1 Guangmingyuan Optoelectronics Basic Information
 - 10.12.2 Guangmingyuan Optoelectronics Low-Pressure UV Lamp Product Overview
 - 10.12.3 Guangmingyuan Optoelectronics Low-Pressure UV Lamp Product Market Performance
 - 10.12.4 Guangmingyuan Optoelectronics Business Overview
 - 10.12.5 Guangmingyuan Optoelectronics Recent Developments
- 10.13 Foshan Junrui Optoelectronics
 - 10.13.1 Foshan Junrui Optoelectronics Basic Information
 - 10.13.2 Foshan Junrui Optoelectronics Low-Pressure UV Lamp Product Overview
 - 10.13.3 Foshan Junrui Optoelectronics Low-Pressure UV Lamp Product Market Performance
 - 10.13.4 Foshan Junrui Optoelectronics Business Overview

- 10.13.5 Foshan Junrui Optoelectronics Recent Developments
- 10.14 Halma
 - 10.14.1 Halma Basic Information
 - 10.14.2 Halma Low-Pressure UV Lamp Product Overview
 - 10.14.3 Halma Low-Pressure UV Lamp Product Market Performance
 - 10.14.4 Halma Business Overview
 - 10.14.5 Halma Recent Developments
- 10.15 Ruilang Special Light Source
 - 10.15.1 Ruilang Special Light Source Basic Information
 - 10.15.2 Ruilang Special Light Source Low-Pressure UV Lamp Product Overview
 - 10.15.3 Ruilang Special Light Source Low-Pressure UV Lamp Product Market Performance
 - 10.15.4 Ruilang Special Light Source Business Overview
 - 10.15.5 Ruilang Special Light Source Recent Developments
- 10.16 Yaguang Lighting
 - 10.16.1 Yaguang Lighting Basic Information
 - 10.16.2 Yaguang Lighting Low-Pressure UV Lamp Product Overview
 - 10.16.3 Yaguang Lighting Low-Pressure UV Lamp Product Market Performance
 - 10.16.4 Yaguang Lighting Business Overview
 - 10.16.5 Yaguang Lighting Recent Developments
- 10.17 LightSources
 - 10.17.1 LightSources Basic Information
 - 10.17.2 LightSources Low-Pressure UV Lamp Product Overview
 - 10.17.3 LightSources Low-Pressure UV Lamp Product Market Performance
 - 10.17.4 LightSources Business Overview
 - 10.17.5 LightSources Recent Developments
- 10.18 Hongli Zhihui
 - 10.18.1 Hongli Zhihui Basic Information
 - 10.18.2 Hongli Zhihui Low-Pressure UV Lamp Product Overview
 - 10.18.3 Hongli Zhihui Low-Pressure UV Lamp Product Market Performance
 - 10.18.4 Hongli Zhihui Business Overview
 - 10.18.5 Hongli Zhihui Recent Developments
- 10.19 Nationstar Optoelectronics
 - 10.19.1 Nationstar Optoelectronics Basic Information
 - 10.19.2 Nationstar Optoelectronics Low-Pressure UV Lamp Product Overview
 - 10.19.3 Nationstar Optoelectronics Low-Pressure UV Lamp Product Market Performance
 - 10.19.4 Nationstar Optoelectronics Business Overview
 - 10.19.5 Nationstar Optoelectronics Recent Developments

10.20 Jiulang Shares

- 10.20.1 Jiulang Shares Basic Information
- 10.20.2 Jiulang Shares Low-Pressure UV Lamp Product Overview
- 10.20.3 Jiulang Shares Low-Pressure UV Lamp Product Market Performance
- 10.20.4 Jiulang Shares Business Overview
- 10.20.5 Jiulang Shares Recent Developments

10.21 Haoyang Shares

- 10.21.1 Haoyang Shares Basic Information
- 10.21.2 Haoyang Shares Low-Pressure UV Lamp Product Overview
- 10.21.3 Haoyang Shares Low-Pressure UV Lamp Product Market Performance
- 10.21.4 Haoyang Shares Business Overview
- 10.21.5 Haoyang Shares Recent Developments

10.22 Xuyu Optoelectronics

- 10.22.1 Xuyu Optoelectronics Basic Information
- 10.22.2 Xuyu Optoelectronics Low-Pressure UV Lamp Product Overview
- 10.22.3 Xuyu Optoelectronics Low-Pressure UV Lamp Product Market Performance
- 10.22.4 Xuyu Optoelectronics Business Overview
- 10.22.5 Xuyu Optoelectronics Recent Developments

11 LOW-PRESSURE UV LAMP MARKET FORECAST BY REGION

11.1 Global Low-Pressure UV Lamp Market Size Forecast

11.2 Global Low-Pressure UV Lamp Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Low-Pressure UV Lamp Market Size Forecast by Country
- 11.2.3 Asia Pacific Low-Pressure UV Lamp Market Size Forecast by Region
- 11.2.4 South America Low-Pressure UV Lamp Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Low-Pressure UV Lamp by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Low-Pressure UV Lamp Market Forecast by Type (2026-2035)

- 12.1.1 Global Forecasted Sales of Low-Pressure UV Lamp by Type (2026-2035)
- 12.1.2 Global Low-Pressure UV Lamp Market Size Forecast by Type (2026-2035)
- 12.1.3 Global Forecasted Price of Low-Pressure UV Lamp by Type (2026-2035)

12.2 Global Low-Pressure UV Lamp Market Forecast by Application (2026-2035)

- 12.2.1 Global Low-Pressure UV Lamp Sales (K Units) Forecast by Application
- 12.2.2 Global Low-Pressure UV Lamp Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Low-Pressure UV Lamp Market Size by Type (M USD)

Table 4. Global Low-Pressure UV Lamp Market Size by Application

Table 5. Low-Pressure UV Lamp Market Size Comparison by Region (M USD)

Table 6. Global Low-Pressure UV Lamp Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Low-Pressure UV Lamp Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Low-Pressure UV Lamp Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Low-Pressure UV Lamp Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Low-Pressure UV Lamp as of 2025)

Table 11. Global Market Low-Pressure UV Lamp Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Low-Pressure UV Lamp Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Low-Pressure UV Lamp Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Low-Pressure UV Lamp Sales by Type (K Units)

Table 27. Global Low-Pressure UV Lamp Market Size by Type (M USD)

Table 28. Global Low-Pressure UV Lamp Sales (K Units) by Type (2020-2025)

Table 29. Global Low-Pressure UV Lamp Sales Market Share by Type (2020-2025)

Table 30. Global Low-Pressure UV Lamp Market Size (M USD) by Type (2020-2025)

Table 31. Global Low-Pressure UV Lamp Market Share by Type (2020-2025)

Table 32. Global Low-Pressure UV Lamp Price (USD/Unit) by Type (2020-2025)

Table 33. Global Low-Pressure UV Lamp Sales (K Units) by Application

Table 34. Global Low-Pressure UV Lamp Market Size by Application

Table 35. Global Low-Pressure UV Lamp Sales by Application (2020-2025) & (K Units)

Table 36. Global Low-Pressure UV Lamp Sales Market Share by Application (2020-2025)

Table 37. Global Low-Pressure UV Lamp Market Size by Application (2020-2025) & (M USD)

Table 38. Global Low-Pressure UV Lamp Market Share by Application (2020-2025)

Table 39. Global Low-Pressure UV Lamp Sales Growth Rate by Application (2020-2025)

Table 40. Global Low-Pressure UV Lamp Sales by Region (2020-2025) & (K Units)

Table 41. Global Low-Pressure UV Lamp Sales Market Share by Region (2020-2025)

Table 42. Global Low-Pressure UV Lamp Market Size by Region (2020-2025) & (M USD)

Table 43. Global Low-Pressure UV Lamp Market Size by Region (2020-2025)

Table 44. North America Low-Pressure UV Lamp Sales by Country (2020-2025) & (K Units)

Table 45. North America Low-Pressure UV Lamp Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Low-Pressure UV Lamp Sales by Country (2020-2025) & (K Units)

Table 47. Europe Low-Pressure UV Lamp Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Low-Pressure UV Lamp Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Low-Pressure UV Lamp Market Size by Region (2020-2025) & (M USD)

Table 50. South America Low-Pressure UV Lamp Sales by Country (2020-2025) & (K Units)

Table 51. South America Low-Pressure UV Lamp Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Low-Pressure UV Lamp Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Low-Pressure UV Lamp Market Size by Region (2020-2025) & (M USD)

Table 54. Global Low-Pressure UV Lamp Production (K Units) by Region(2020-2025)

Table 55. Global Low-Pressure UV Lamp Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Low-Pressure UV Lamp Revenue Market Share by Region (2020-2025)

Table 57. Global Low-Pressure UV Lamp Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Low-Pressure UV Lamp Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Low-Pressure UV Lamp Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Low-Pressure UV Lamp Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Low-Pressure UV Lamp Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Osram Basic Information

Table 63. Osram Low-Pressure UV Lamp Product Overview

Table 64. Osram Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Osram Business Overview

Table 66. Osram SWOT Analysis

Table 67. Osram Recent Developments

Table 68. Xelite Optoelectronics Basic Information

Table 69. Xelite Optoelectronics Low-Pressure UV Lamp Product Overview

Table 70. Xelite Optoelectronics Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Xelite Optoelectronics Business Overview

Table 72. Xelite Optoelectronics SWOT Analysis

Table 73. Xelite Optoelectronics Recent Developments

Table 74. Signify Basic Information

Table 75. Signify Low-Pressure UV Lamp Product Overview

Table 76. Signify Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Signify Business Overview

Table 78. Signify SWOT Analysis

Table 79. Signify Recent Developments

Table 80. Excelitas Technologies Basic Information

Table 81. Excelitas Technologies Low-Pressure UV Lamp Product Overview

Table 82. Excelitas Technologies Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Excelitas Technologies Business Overview

Table 84. Excelitas Technologies Recent Developments

- Table 85. Helios Quartz Basic Information
- Table 86. Helios Quartz Low-Pressure UV Lamp Product Overview
- Table 87. Helios Quartz Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Helios Quartz Business Overview
- Table 89. Helios Quartz Recent Developments
- Table 90. Ledvance Basic Information
- Table 91. Ledvance Low-Pressure UV Lamp Product Overview
- Table 92. Ledvance Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Ledvance Business Overview
- Table 94. Ledvance Recent Developments
- Table 95. Atlantic Ultraviolet Basic Information
- Table 96. Atlantic Ultraviolet Low-Pressure UV Lamp Product Overview
- Table 97. Atlantic Ultraviolet Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Atlantic Ultraviolet Business Overview
- Table 99. Atlantic Ultraviolet Recent Developments
- Table 100. Technilamp Basic Information
- Table 101. Technilamp Low-Pressure UV Lamp Product Overview
- Table 102. Technilamp Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Technilamp Business Overview
- Table 104. Technilamp Recent Developments
- Table 105. Field Controls Basic Information
- Table 106. Field Controls Low-Pressure UV Lamp Product Overview
- Table 107. Field Controls Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Field Controls Business Overview
- Table 109. Field Controls Recent Developments
- Table 110. eta plus Basic Information
- Table 111. eta plus Low-Pressure UV Lamp Product Overview
- Table 112. eta plus Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. eta plus Business Overview
- Table 114. eta plus Recent Developments
- Table 115. Youwei Optoelectronics Basic Information
- Table 116. Youwei Optoelectronics Low-Pressure UV Lamp Product Overview
- Table 117. Youwei Optoelectronics Low-Pressure UV Lamp Sales (K Units), Revenue

(M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Youwei Optoelectronics Business Overview

Table 119. Youwei Optoelectronics Recent Developments

Table 120. Guangmingyuan Optoelectronics Basic Information

Table 121. Guangmingyuan Optoelectronics Low-Pressure UV Lamp Product Overview

Table 122. Guangmingyuan Optoelectronics Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Guangmingyuan Optoelectronics Business Overview

Table 124. Guangmingyuan Optoelectronics Recent Developments

Table 125. Foshan Junrui Optoelectronics Basic Information

Table 126. Foshan Junrui Optoelectronics Low-Pressure UV Lamp Product Overview

Table 127. Foshan Junrui Optoelectronics Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Foshan Junrui Optoelectronics Business Overview

Table 129. Foshan Junrui Optoelectronics Recent Developments

Table 130. Halma Basic Information

Table 131. Halma Low-Pressure UV Lamp Product Overview

Table 132. Halma Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Halma Business Overview

Table 134. Halma Recent Developments

Table 135. Ruilang Special Light Source Basic Information

Table 136. Ruilang Special Light Source Low-Pressure UV Lamp Product Overview

Table 137. Ruilang Special Light Source Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Ruilang Special Light Source Business Overview

Table 139. Ruilang Special Light Source Recent Developments

Table 140. Yaguang Lighting Basic Information

Table 141. Yaguang Lighting Low-Pressure UV Lamp Product Overview

Table 142. Yaguang Lighting Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Yaguang Lighting Business Overview

Table 144. Yaguang Lighting Recent Developments

Table 145. LightSources Basic Information

Table 146. LightSources Low-Pressure UV Lamp Product Overview

Table 147. LightSources Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. LightSources Business Overview

Table 149. LightSources Recent Developments

- Table 150. Hongli Zhihui Basic Information
- Table 151. Hongli Zhihui Low-Pressure UV Lamp Product Overview
- Table 152. Hongli Zhihui Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. Hongli Zhihui Business Overview
- Table 154. Hongli Zhihui Recent Developments
- Table 155. Nationstar Optoelectronics Basic Information
- Table 156. Nationstar Optoelectronics Low-Pressure UV Lamp Product Overview
- Table 157. Nationstar Optoelectronics Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 158. Nationstar Optoelectronics Business Overview
- Table 159. Nationstar Optoelectronics Recent Developments
- Table 160. Jiulang Shares Basic Information
- Table 161. Jiulang Shares Low-Pressure UV Lamp Product Overview
- Table 162. Jiulang Shares Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 163. Jiulang Shares Business Overview
- Table 164. Jiulang Shares Recent Developments
- Table 165. Haoyang Shares Basic Information
- Table 166. Haoyang Shares Low-Pressure UV Lamp Product Overview
- Table 167. Haoyang Shares Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 168. Haoyang Shares Business Overview
- Table 169. Haoyang Shares Recent Developments
- Table 170. Xuyu Optoelectronics Basic Information
- Table 171. Xuyu Optoelectronics Low-Pressure UV Lamp Product Overview
- Table 172. Xuyu Optoelectronics Low-Pressure UV Lamp Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 173. Xuyu Optoelectronics Business Overview
- Table 174. Xuyu Optoelectronics Recent Developments
- Table 175. Global Low-Pressure UV Lamp Sales Forecast by Region (2026-2035) & (K Units)
- Table 176. Global Low-Pressure UV Lamp Market Size Forecast by Region (2026-2035) & (M USD)
- Table 177. North America Low-Pressure UV Lamp Sales Forecast by Country (2026-2035) & (K Units)
- Table 178. North America Low-Pressure UV Lamp Market Size Forecast by Country (2026-2035) & (M USD)
- Table 179. Europe Low-Pressure UV Lamp Sales Forecast by Country (2026-2035) &

(K Units)

Table 180. Europe Low-Pressure UV Lamp Market Size Forecast by Country (2026-2035) & (M USD)

Table 181. Asia Pacific Low-Pressure UV Lamp Sales Forecast by Region (2026-2035) & (K Units)

Table 182. Asia Pacific Low-Pressure UV Lamp Market Size Forecast by Region (2026-2035) & (M USD)

Table 183. South America Low-Pressure UV Lamp Sales Forecast by Country (2026-2035) & (K Units)

Table 184. South America Low-Pressure UV Lamp Market Size Forecast by Country (2026-2035) & (M USD)

Table 185. Middle East and Africa Low-Pressure UV Lamp Sales Forecast by Country (2026-2035) & (Units)

Table 186. Middle East and Africa Low-Pressure UV Lamp Market Size Forecast by Country (2026-2035) & (M USD)

Table 187. Global Low-Pressure UV Lamp Sales Forecast by Type (2026-2035) & (K Units)

Table 188. Global Low-Pressure UV Lamp Market Size Forecast by Type (2026-2035) & (M USD)

Table 189. Global Low-Pressure UV Lamp Price Forecast by Type (2026-2035) & (USD/Unit)

Table 190. Global Low-Pressure UV Lamp Sales (K Units) Forecast by Application (2026-2035)

Table 191. Global Low-Pressure UV Lamp Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Low-Pressure UV Lamp
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Low-Pressure UV Lamp Market Size (M USD), 2025-2035
- Figure 5. Global Low-Pressure UV Lamp Market Size (M USD) (2020-2035)
- Figure 6. Global Low-Pressure UV Lamp Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Low-Pressure UV Lamp Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Low-Pressure UV Lamp Product Life Cycle
- Figure 13. Low-Pressure UV Lamp Sales Share by Manufacturers in 2025
- Figure 14. Global Low-Pressure UV Lamp Revenue Share by Manufacturers in 2025
- Figure 15. Low-Pressure UV Lamp Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Low-Pressure UV Lamp Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Low-Pressure UV Lamp Revenue in 2025
- Figure 18. Industry Chain Map of Low-Pressure UV Lamp
- Figure 19. Global Low-Pressure UV Lamp Market PEST Analysis
- Figure 20. Global Low-Pressure UV Lamp Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Low-Pressure UV Lamp Market Share by Type
- Figure 27. Sales Market Share of Low-Pressure UV Lamp by Type (2020-2025)
- Figure 28. Sales Market Share of Low-Pressure UV Lamp by Type in 2025
- Figure 29. Market Share of Low-Pressure UV Lamp by Type (2020-2025)
- Figure 30. Market Share of Low-Pressure UV Lamp by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Low-Pressure UV Lamp Market Share by Application

Figure 33. Global Low-Pressure UV Lamp Sales Market Share by Application (2020-2025)

Figure 34. Global Low-Pressure UV Lamp Sales Market Share by Application in 2025

Figure 35. Global Low-Pressure UV Lamp Market Share by Application (2020-2025)

Figure 36. Global Low-Pressure UV Lamp Market Share by Application in 2025

Figure 37. Global Low-Pressure UV Lamp Sales Growth Rate by Application (2020-2025)

Figure 38. Global Low-Pressure UV Lamp Sales Market Share by Region (2020-2025)

Figure 39. Global Low-Pressure UV Lamp Market Size by Region (2020-2025)

Figure 40. North America Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Low-Pressure UV Lamp Sales Market Share by Country in 2024

Figure 43. North America Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Low-Pressure UV Lamp Market Size by Country in 2024

Figure 45. U.S. Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Low-Pressure UV Lamp Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Low-Pressure UV Lamp Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Low-Pressure UV Lamp Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Low-Pressure UV Lamp Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Low-Pressure UV Lamp Sales Market Share by Country in 2024

Figure 53. Europe Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Low-Pressure UV Lamp Market Size by Country in 2024

Figure 55. Germany Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Low-Pressure UV Lamp Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Low-Pressure UV Lamp Sales Market Share by Region in 2024

Figure 67. Asia Pacific Low-Pressure UV Lamp Market Size by Region in 2024

Figure 68. China Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Low-Pressure UV Lamp Sales and Growth Rate (K Units)

Figure 79. South America Low-Pressure UV Lamp Sales Market Share by Country in 2024

Figure 80. South America Low-Pressure UV Lamp Market Size and Growth Rate (M USD)

Figure 81. South America Low-Pressure UV Lamp Market Size by Country in 2024

Figure 82. Brazil Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Low-Pressure UV Lamp Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Low-Pressure UV Lamp Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Low-Pressure UV Lamp Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Low-Pressure UV Lamp Market Size by Region in 2024

Figure 92. Saudi Arabia Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Low-Pressure UV Lamp Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Low-Pressure UV Lamp Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Low-Pressure UV Lamp Production Market Share by Region (2020-2025)

Figure 103. North America Low-Pressure UV Lamp Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Low-Pressure UV Lamp Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Low-Pressure UV Lamp Production (K Units) Growth Rate (2020-2025)

Figure 106. China Low-Pressure UV Lamp Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Low-Pressure UV Lamp Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Low-Pressure UV Lamp Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Low-Pressure UV Lamp Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Low-Pressure UV Lamp Market Share Forecast by Type (2026-2035)

Figure 111. Global Low-Pressure UV Lamp Sales Forecast by Application (2026-2035)

Figure 112. Global Low-Pressure UV Lamp Market Share Forecast by Application (2026-2035)

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