

Global Low Boiling Naphtha Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Low boiling naphtha, a light hydrocarbon fraction derived from crude oil refining or natural gas processing, is characterized by its low boiling point range (typically between 30°C and 90°C) and high volatility. It consists primarily of C5-C6 hydrocarbons, including pentanes, hexanes, and light naphthenes, making it a crucial feedstock for petrochemical production, particularly in steam crackers for ethylene and propylene manufacturing. Its high paraffin content and low sulfur levels also make it suitable as a diluent for heavy crude oil transportation and as a solvent in industries such as paints, adhesives, and rubber. The product's specifications, including Reid Vapor Pressure (RVP) and distillation curve, are critical for end-use applications, ensuring compliance with environmental and safety standards in gasoline blending and chemical synthesis.

This report offers a comprehensive and in-depth analysis of the global Low Boiling Naphtha market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Low Boiling Naphtha market. It offers detailed profiles of major players, including their

market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Low Boiling Naphtha market.

Global Low Boiling Naphtha Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Shell

Neste

Total

Sinopec

BP

ADNOC

REG

Star Oilco

Musket

GEVO

Valero

Sunshine Biofuels

Next Renewable Fuels

ARAMCO

PEMEX

Mangalore Refinery and Petrochemicals
Kuwait Petroleum Corporation
Hindustan Petroleum Corporation
ONGC
PBF Energy
ExxonMobil
Royal Dutch Shell
Chevron
Reliance Industries
TotalEnergies
Saudi Aramco
Valero Energy
Phillips 66
Petrobras
Market Segmentation (by Type)
Straight Run Naphtha
Secondary Processing Naphtha
Market Segmentation (by Application)
Crude Blending
Steam Cracking
Paraffinic Solvents
Isomerization
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Low Boiling Naphtha Market
Overview of the regional outlook of the Low Boiling Naphtha Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Low Boiling Naphtha Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Low Boiling Naphtha, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Low Boiling Naphtha
- 1.2 Key Market Segments
 - 1.2.1 Low Boiling Naphtha Segment by Type
 - 1.2.2 Low Boiling Naphtha Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 LOW BOILING NAPHTHA MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Low Boiling Naphtha Market Size (M USD) Estimates and Forecasts (2020-2033)
 - 2.1.2 Global Low Boiling Naphtha Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 LOW BOILING NAPHTHA MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Low Boiling Naphtha Product Life Cycle
- 3.3 Global Low Boiling Naphtha Sales by Manufacturers (2020-2025)
- 3.4 Global Low Boiling Naphtha Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Low Boiling Naphtha Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Low Boiling Naphtha Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Low Boiling Naphtha Market Competitive Situation and Trends
 - 3.8.1 Low Boiling Naphtha Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Low Boiling Naphtha Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 LOW BOILING NAPHTHA INDUSTRY CHAIN ANALYSIS

- 4.1 Low Boiling Naphtha Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LOW BOILING NAPHTHA MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Low Boiling Naphtha Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Low Boiling Naphtha Market
- 5.7 ESG Ratings of Leading Companies

6 LOW BOILING NAPHTHA MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Low Boiling Naphtha Sales Market Share by Type (2020-2025)
- 6.3 Global Low Boiling Naphtha Market Size Market Share by Type (2020-2025)
- 6.4 Global Low Boiling Naphtha Price by Type (2020-2025)

7 LOW BOILING NAPHTHA MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Low Boiling Naphtha Market Sales by Application (2020-2025)
- 7.3 Global Low Boiling Naphtha Market Size (M USD) by Application (2020-2025)

7.4 Global Low Boiling Naphtha Sales Growth Rate by Application (2020-2025)

8 LOW BOILING NAPHTHA MARKET SALES BY REGION

8.1 Global Low Boiling Naphtha Sales by Region

8.1.1 Global Low Boiling Naphtha Sales by Region

8.1.2 Global Low Boiling Naphtha Sales Market Share by Region

8.2 Global Low Boiling Naphtha Market Size by Region

8.2.1 Global Low Boiling Naphtha Market Size by Region

8.2.2 Global Low Boiling Naphtha Market Size Market Share by Region

8.3 North America

8.3.1 North America Low Boiling Naphtha Sales by Country

8.3.2 North America Low Boiling Naphtha Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Low Boiling Naphtha Sales by Country

8.4.2 Europe Low Boiling Naphtha Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Low Boiling Naphtha Sales by Region

8.5.2 Asia Pacific Low Boiling Naphtha Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Low Boiling Naphtha Sales by Country

8.6.2 South America Low Boiling Naphtha Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Low Boiling Naphtha Sales by Region
- 8.7.2 Middle East and Africa Low Boiling Naphtha Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 LOW BOILING NAPHTHA MARKET PRODUCTION BY REGION

- 9.1 Global Production of Low Boiling Naphtha by Region(2020-2025)
- 9.2 Global Low Boiling Naphtha Revenue Market Share by Region (2020-2025)
- 9.3 Global Low Boiling Naphtha Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Low Boiling Naphtha Production
 - 9.4.1 North America Low Boiling Naphtha Production Growth Rate (2020-2025)
 - 9.4.2 North America Low Boiling Naphtha Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Low Boiling Naphtha Production
 - 9.5.1 Europe Low Boiling Naphtha Production Growth Rate (2020-2025)
 - 9.5.2 Europe Low Boiling Naphtha Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Low Boiling Naphtha Production (2020-2025)
 - 9.6.1 Japan Low Boiling Naphtha Production Growth Rate (2020-2025)
 - 9.6.2 Japan Low Boiling Naphtha Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Low Boiling Naphtha Production (2020-2025)
 - 9.7.1 China Low Boiling Naphtha Production Growth Rate (2020-2025)
 - 9.7.2 China Low Boiling Naphtha Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Shell
 - 10.1.1 Shell Basic Information
 - 10.1.2 Shell Low Boiling Naphtha Product Overview
 - 10.1.3 Shell Low Boiling Naphtha Product Market Performance
 - 10.1.4 Shell Business Overview
 - 10.1.5 Shell SWOT Analysis

- 10.1.6 Shell Recent Developments
- 10.2 Neste
 - 10.2.1 Neste Basic Information
 - 10.2.2 Neste Low Boiling Naphtha Product Overview
 - 10.2.3 Neste Low Boiling Naphtha Product Market Performance
 - 10.2.4 Neste Business Overview
 - 10.2.5 Neste SWOT Analysis
 - 10.2.6 Neste Recent Developments
- 10.3 Total
 - 10.3.1 Total Basic Information
 - 10.3.2 Total Low Boiling Naphtha Product Overview
 - 10.3.3 Total Low Boiling Naphtha Product Market Performance
 - 10.3.4 Total Business Overview
 - 10.3.5 Total SWOT Analysis
 - 10.3.6 Total Recent Developments
- 10.4 Sinopec
 - 10.4.1 Sinopec Basic Information
 - 10.4.2 Sinopec Low Boiling Naphtha Product Overview
 - 10.4.3 Sinopec Low Boiling Naphtha Product Market Performance
 - 10.4.4 Sinopec Business Overview
 - 10.4.5 Sinopec Recent Developments
- 10.5 BP
 - 10.5.1 BP Basic Information
 - 10.5.2 BP Low Boiling Naphtha Product Overview
 - 10.5.3 BP Low Boiling Naphtha Product Market Performance
 - 10.5.4 BP Business Overview
 - 10.5.5 BP Recent Developments
- 10.6 ADNOC
 - 10.6.1 ADNOC Basic Information
 - 10.6.2 ADNOC Low Boiling Naphtha Product Overview
 - 10.6.3 ADNOC Low Boiling Naphtha Product Market Performance
 - 10.6.4 ADNOC Business Overview
 - 10.6.5 ADNOC Recent Developments
- 10.7 REG
 - 10.7.1 REG Basic Information
 - 10.7.2 REG Low Boiling Naphtha Product Overview
 - 10.7.3 REG Low Boiling Naphtha Product Market Performance
 - 10.7.4 REG Business Overview
 - 10.7.5 REG Recent Developments

10.8 Star Oilco

- 10.8.1 Star Oilco Basic Information
- 10.8.2 Star Oilco Low Boiling Naphtha Product Overview
- 10.8.3 Star Oilco Low Boiling Naphtha Product Market Performance
- 10.8.4 Star Oilco Business Overview
- 10.8.5 Star Oilco Recent Developments

10.9 Musket

- 10.9.1 Musket Basic Information
- 10.9.2 Musket Low Boiling Naphtha Product Overview
- 10.9.3 Musket Low Boiling Naphtha Product Market Performance
- 10.9.4 Musket Business Overview
- 10.9.5 Musket Recent Developments

10.10 GEVO

- 10.10.1 GEVO Basic Information
- 10.10.2 GEVO Low Boiling Naphtha Product Overview
- 10.10.3 GEVO Low Boiling Naphtha Product Market Performance
- 10.10.4 GEVO Business Overview
- 10.10.5 GEVO Recent Developments

10.11 Valero

- 10.11.1 Valero Basic Information
- 10.11.2 Valero Low Boiling Naphtha Product Overview
- 10.11.3 Valero Low Boiling Naphtha Product Market Performance
- 10.11.4 Valero Business Overview
- 10.11.5 Valero Recent Developments

10.12 Sunshine Biofuels

- 10.12.1 Sunshine Biofuels Basic Information
- 10.12.2 Sunshine Biofuels Low Boiling Naphtha Product Overview
- 10.12.3 Sunshine Biofuels Low Boiling Naphtha Product Market Performance
- 10.12.4 Sunshine Biofuels Business Overview
- 10.12.5 Sunshine Biofuels Recent Developments

10.13 Next Renewable Fuels

- 10.13.1 Next Renewable Fuels Basic Information
- 10.13.2 Next Renewable Fuels Low Boiling Naphtha Product Overview
- 10.13.3 Next Renewable Fuels Low Boiling Naphtha Product Market Performance
- 10.13.4 Next Renewable Fuels Business Overview
- 10.13.5 Next Renewable Fuels Recent Developments

10.14 ARAMCO

- 10.14.1 ARAMCO Basic Information
- 10.14.2 ARAMCO Low Boiling Naphtha Product Overview

- 10.14.3 ARAMCO Low Boiling Naphtha Product Market Performance
- 10.14.4 ARAMCO Business Overview
- 10.14.5 ARAMCO Recent Developments
- 10.15 PEMEX
 - 10.15.1 PEMEX Basic Information
 - 10.15.2 PEMEX Low Boiling Naphtha Product Overview
 - 10.15.3 PEMEX Low Boiling Naphtha Product Market Performance
 - 10.15.4 PEMEX Business Overview
 - 10.15.5 PEMEX Recent Developments
- 10.16 Mangalore Refinery and Petrochemicals
 - 10.16.1 Mangalore Refinery and Petrochemicals Basic Information
 - 10.16.2 Mangalore Refinery and Petrochemicals Low Boiling Naphtha Product Overview
 - 10.16.3 Mangalore Refinery and Petrochemicals Low Boiling Naphtha Product Market Performance
 - 10.16.4 Mangalore Refinery and Petrochemicals Business Overview
 - 10.16.5 Mangalore Refinery and Petrochemicals Recent Developments
- 10.17 Kuwait Petroleum Corporation
 - 10.17.1 Kuwait Petroleum Corporation Basic Information
 - 10.17.2 Kuwait Petroleum Corporation Low Boiling Naphtha Product Overview
 - 10.17.3 Kuwait Petroleum Corporation Low Boiling Naphtha Product Market Performance
 - 10.17.4 Kuwait Petroleum Corporation Business Overview
 - 10.17.5 Kuwait Petroleum Corporation Recent Developments
- 10.18 Hindustan Petroleum Corporation
 - 10.18.1 Hindustan Petroleum Corporation Basic Information
 - 10.18.2 Hindustan Petroleum Corporation Low Boiling Naphtha Product Overview
 - 10.18.3 Hindustan Petroleum Corporation Low Boiling Naphtha Product Market Performance
 - 10.18.4 Hindustan Petroleum Corporation Business Overview
 - 10.18.5 Hindustan Petroleum Corporation Recent Developments
- 10.19 ONGC
 - 10.19.1 ONGC Basic Information
 - 10.19.2 ONGC Low Boiling Naphtha Product Overview
 - 10.19.3 ONGC Low Boiling Naphtha Product Market Performance
 - 10.19.4 ONGC Business Overview
 - 10.19.5 ONGC Recent Developments
- 10.20 PBF Energy
 - 10.20.1 PBF Energy Basic Information

- 10.20.2 PBF Energy Low Boiling Naphtha Product Overview
- 10.20.3 PBF Energy Low Boiling Naphtha Product Market Performance
- 10.20.4 PBF Energy Business Overview
- 10.20.5 PBF Energy Recent Developments
- 10.21 ExxonMobil
 - 10.21.1 ExxonMobil Basic Information
 - 10.21.2 ExxonMobil Low Boiling Naphtha Product Overview
 - 10.21.3 ExxonMobil Low Boiling Naphtha Product Market Performance
 - 10.21.4 ExxonMobil Business Overview
 - 10.21.5 ExxonMobil Recent Developments
- 10.22 Royal Dutch Shell
 - 10.22.1 Royal Dutch Shell Basic Information
 - 10.22.2 Royal Dutch Shell Low Boiling Naphtha Product Overview
 - 10.22.3 Royal Dutch Shell Low Boiling Naphtha Product Market Performance
 - 10.22.4 Royal Dutch Shell Business Overview
 - 10.22.5 Royal Dutch Shell Recent Developments
- 10.23 Chevron
 - 10.23.1 Chevron Basic Information
 - 10.23.2 Chevron Low Boiling Naphtha Product Overview
 - 10.23.3 Chevron Low Boiling Naphtha Product Market Performance
 - 10.23.4 Chevron Business Overview
 - 10.23.5 Chevron Recent Developments
- 10.24 Reliance Industries
 - 10.24.1 Reliance Industries Basic Information
 - 10.24.2 Reliance Industries Low Boiling Naphtha Product Overview
 - 10.24.3 Reliance Industries Low Boiling Naphtha Product Market Performance
 - 10.24.4 Reliance Industries Business Overview
 - 10.24.5 Reliance Industries Recent Developments
- 10.25 TotalEnergies
 - 10.25.1 TotalEnergies Basic Information
 - 10.25.2 TotalEnergies Low Boiling Naphtha Product Overview
 - 10.25.3 TotalEnergies Low Boiling Naphtha Product Market Performance
 - 10.25.4 TotalEnergies Business Overview
 - 10.25.5 TotalEnergies Recent Developments
- 10.26 Saudi Aramco
 - 10.26.1 Saudi Aramco Basic Information
 - 10.26.2 Saudi Aramco Low Boiling Naphtha Product Overview
 - 10.26.3 Saudi Aramco Low Boiling Naphtha Product Market Performance
 - 10.26.4 Saudi Aramco Business Overview

- 10.26.5 Saudi Aramco Recent Developments
- 10.27 Valero Energy
 - 10.27.1 Valero Energy Basic Information
 - 10.27.2 Valero Energy Low Boiling Naphtha Product Overview
 - 10.27.3 Valero Energy Low Boiling Naphtha Product Market Performance
 - 10.27.4 Valero Energy Business Overview
 - 10.27.5 Valero Energy Recent Developments
- 10.28 Phillips 66
 - 10.28.1 Phillips 66 Basic Information
 - 10.28.2 Phillips 66 Low Boiling Naphtha Product Overview
 - 10.28.3 Phillips 66 Low Boiling Naphtha Product Market Performance
 - 10.28.4 Phillips 66 Business Overview
 - 10.28.5 Phillips 66 Recent Developments
- 10.29 Petrobras
 - 10.29.1 Petrobras Basic Information
 - 10.29.2 Petrobras Low Boiling Naphtha Product Overview
 - 10.29.3 Petrobras Low Boiling Naphtha Product Market Performance
 - 10.29.4 Petrobras Business Overview
 - 10.29.5 Petrobras Recent Developments

11 LOW BOILING NAPHTHA MARKET FORECAST BY REGION

- 11.1 Global Low Boiling Naphtha Market Size Forecast
- 11.2 Global Low Boiling Naphtha Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Low Boiling Naphtha Market Size Forecast by Country
 - 11.2.3 Asia Pacific Low Boiling Naphtha Market Size Forecast by Region
 - 11.2.4 South America Low Boiling Naphtha Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Low Boiling Naphtha by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Low Boiling Naphtha Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Low Boiling Naphtha by Type (2026-2033)
 - 12.1.2 Global Low Boiling Naphtha Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Low Boiling Naphtha by Type (2026-2033)
- 12.2 Global Low Boiling Naphtha Market Forecast by Application (2026-2033)
 - 12.2.1 Global Low Boiling Naphtha Sales (K MT) Forecast by Application
 - 12.2.2 Global Low Boiling Naphtha Market Size (M USD) Forecast by Application

(2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Low Boiling Naphtha Market Size Comparison by Region (M USD)
- Table 5. Global Low Boiling Naphtha Sales (K MT) by Manufacturers (2020-2025)
- Table 6. Global Low Boiling Naphtha Sales Market Share by Manufacturers (2020-2025)
- Table 7. Global Low Boiling Naphtha Revenue (M USD) by Manufacturers (2020-2025)
- Table 8. Global Low Boiling Naphtha Revenue Share by Manufacturers (2020-2025)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Low Boiling Naphtha as of 2024)
- Table 10. Global Market Low Boiling Naphtha Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 11. Manufacturers? Manufacturing Sites, Areas Served
- Table 12. Manufacturers? Product Type
- Table 13. Global Low Boiling Naphtha Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Market Overview of Key Raw Materials
- Table 16. Midstream Market Analysis
- Table 17. Downstream Customer Analysis
- Table 18. Key Development Trends
- Table 19. Driving Factors
- Table 20. Low Boiling Naphtha Market Challenges
- Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 25. Global Low Boiling Naphtha Sales by Type (K MT)
- Table 26. Global Low Boiling Naphtha Market Size by Type (M USD)
- Table 27. Global Low Boiling Naphtha Sales (K MT) by Type (2020-2025)
- Table 28. Global Low Boiling Naphtha Sales Market Share by Type (2020-2025)
- Table 29. Global Low Boiling Naphtha Market Size (M USD) by Type (2020-2025)
- Table 30. Global Low Boiling Naphtha Market Size Share by Type (2020-2025)

- Table 31. Global Low Boiling Naphtha Price (USD/KG) by Type (2020-2025)
- Table 32. Global Low Boiling Naphtha Sales (K MT) by Application
- Table 33. Global Low Boiling Naphtha Market Size by Application
- Table 34. Global Low Boiling Naphtha Sales by Application (2020-2025) & (K MT)
- Table 35. Global Low Boiling Naphtha Sales Market Share by Application (2020-2025)
- Table 36. Global Low Boiling Naphtha Market Size by Application (2020-2025) & (M USD)
- Table 37. Global Low Boiling Naphtha Market Share by Application (2020-2025)
- Table 38. Global Low Boiling Naphtha Sales Growth Rate by Application (2020-2025)
- Table 39. Global Low Boiling Naphtha Sales by Region (2020-2025) & (K MT)
- Table 40. Global Low Boiling Naphtha Sales Market Share by Region (2020-2025)
- Table 41. Global Low Boiling Naphtha Market Size by Region (2020-2025) & (M USD)
- Table 42. Global Low Boiling Naphtha Market Size Market Share by Region (2020-2025)
- Table 43. North America Low Boiling Naphtha Sales by Country (2020-2025) & (K MT)
- Table 44. North America Low Boiling Naphtha Market Size by Country (2020-2025) & (M USD)
- Table 45. Europe Low Boiling Naphtha Sales by Country (2020-2025) & (K MT)
- Table 46. Europe Low Boiling Naphtha Market Size by Country (2020-2025) & (M USD)
- Table 47. Asia Pacific Low Boiling Naphtha Sales by Region (2020-2025) & (K MT)
- Table 48. Asia Pacific Low Boiling Naphtha Market Size by Region (2020-2025) & (M USD)
- Table 49. South America Low Boiling Naphtha Sales by Country (2020-2025) & (K MT)
- Table 50. South America Low Boiling Naphtha Market Size by Country (2020-2025) & (M USD)
- Table 51. Middle East and Africa Low Boiling Naphtha Sales by Region (2020-2025) & (K MT)
- Table 52. Middle East and Africa Low Boiling Naphtha Market Size by Region (2020-2025) & (M USD)
- Table 53. Global Low Boiling Naphtha Production (K MT) by Region(2020-2025)
- Table 54. Global Low Boiling Naphtha Revenue (US\$ Million) by Region (2020-2025)
- Table 55. Global Low Boiling Naphtha Revenue Market Share by Region (2020-2025)
- Table 56. Global Low Boiling Naphtha Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 57. North America Low Boiling Naphtha Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. Europe Low Boiling Naphtha Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Japan Low Boiling Naphtha Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 60. China Low Boiling Naphtha Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Shell Basic Information

Table 62. Shell Low Boiling Naphtha Product Overview

Table 63. Shell Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Shell Business Overview

Table 65. Shell SWOT Analysis

Table 66. Shell Recent Developments

Table 67. Neste Basic Information

Table 68. Neste Low Boiling Naphtha Product Overview

Table 69. Neste Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Neste Business Overview

Table 71. Neste SWOT Analysis

Table 72. Neste Recent Developments

Table 73. Total Basic Information

Table 74. Total Low Boiling Naphtha Product Overview

Table 75. Total Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Total Business Overview

Table 77. Total SWOT Analysis

Table 78. Total Recent Developments

Table 79. Sinopec Basic Information

Table 80. Sinopec Low Boiling Naphtha Product Overview

Table 81. Sinopec Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Sinopec Business Overview

Table 83. Sinopec Recent Developments

Table 84. BP Basic Information

Table 85. BP Low Boiling Naphtha Product Overview

Table 86. BP Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. BP Business Overview

Table 88. BP Recent Developments

Table 89. ADNOC Basic Information

Table 90. ADNOC Low Boiling Naphtha Product Overview

Table 91. ADNOC Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 92. ADNOC Business Overview

Table 93. ADNOC Recent Developments

Table 94. REG Basic Information

Table 95. REG Low Boiling Naphtha Product Overview

Table 96. REG Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. REG Business Overview

Table 98. REG Recent Developments

Table 99. Star Oilco Basic Information

Table 100. Star Oilco Low Boiling Naphtha Product Overview

Table 101. Star Oilco Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. Star Oilco Business Overview

Table 103. Star Oilco Recent Developments

Table 104. Musket Basic Information

Table 105. Musket Low Boiling Naphtha Product Overview

Table 106. Musket Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 107. Musket Business Overview

Table 108. Musket Recent Developments

Table 109. GEVO Basic Information

Table 110. GEVO Low Boiling Naphtha Product Overview

Table 111. GEVO Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 112. GEVO Business Overview

Table 113. GEVO Recent Developments

Table 114. Valero Basic Information

Table 115. Valero Low Boiling Naphtha Product Overview

Table 116. Valero Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 117. Valero Business Overview

Table 118. Valero Recent Developments

Table 119. Sunshine Biofuels Basic Information

Table 120. Sunshine Biofuels Low Boiling Naphtha Product Overview

Table 121. Sunshine Biofuels Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 122. Sunshine Biofuels Business Overview

Table 123. Sunshine Biofuels Recent Developments

- Table 124. Next Renewable Fuels Basic Information
- Table 125. Next Renewable Fuels Low Boiling Naphtha Product Overview
- Table 126. Next Renewable Fuels Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 127. Next Renewable Fuels Business Overview
- Table 128. Next Renewable Fuels Recent Developments
- Table 129. ARAMCO Basic Information
- Table 130. ARAMCO Low Boiling Naphtha Product Overview
- Table 131. ARAMCO Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 132. ARAMCO Business Overview
- Table 133. ARAMCO Recent Developments
- Table 134. PEMEX Basic Information
- Table 135. PEMEX Low Boiling Naphtha Product Overview
- Table 136. PEMEX Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 137. PEMEX Business Overview
- Table 138. PEMEX Recent Developments
- Table 139. Mangalore Refinery and Petrochemicals Basic Information
- Table 140. Mangalore Refinery and Petrochemicals Low Boiling Naphtha Product Overview
- Table 141. Mangalore Refinery and Petrochemicals Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 142. Mangalore Refinery and Petrochemicals Business Overview
- Table 143. Mangalore Refinery and Petrochemicals Recent Developments
- Table 144. Kuwait Petroleum Corporation Basic Information
- Table 145. Kuwait Petroleum Corporation Low Boiling Naphtha Product Overview
- Table 146. Kuwait Petroleum Corporation Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 147. Kuwait Petroleum Corporation Business Overview
- Table 148. Kuwait Petroleum Corporation Recent Developments
- Table 149. Hindustan Petroleum Corporation Basic Information
- Table 150. Hindustan Petroleum Corporation Low Boiling Naphtha Product Overview
- Table 151. Hindustan Petroleum Corporation Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 152. Hindustan Petroleum Corporation Business Overview
- Table 153. Hindustan Petroleum Corporation Recent Developments
- Table 154. ONGC Basic Information
- Table 155. ONGC Low Boiling Naphtha Product Overview

- Table 156. ONGC Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 157. ONGC Business Overview
- Table 158. ONGC Recent Developments
- Table 159. PBF Energy Basic Information
- Table 160. PBF Energy Low Boiling Naphtha Product Overview
- Table 161. PBF Energy Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 162. PBF Energy Business Overview
- Table 163. PBF Energy Recent Developments
- Table 164. ExxonMobil Basic Information
- Table 165. ExxonMobil Low Boiling Naphtha Product Overview
- Table 166. ExxonMobil Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 167. ExxonMobil Business Overview
- Table 168. ExxonMobil Recent Developments
- Table 169. Royal Dutch Shell Basic Information
- Table 170. Royal Dutch Shell Low Boiling Naphtha Product Overview
- Table 171. Royal Dutch Shell Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 172. Royal Dutch Shell Business Overview
- Table 173. Royal Dutch Shell Recent Developments
- Table 174. Chevron Basic Information
- Table 175. Chevron Low Boiling Naphtha Product Overview
- Table 176. Chevron Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 177. Chevron Business Overview
- Table 178. Chevron Recent Developments
- Table 179. Reliance Industries Basic Information
- Table 180. Reliance Industries Low Boiling Naphtha Product Overview
- Table 181. Reliance Industries Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 182. Reliance Industries Business Overview
- Table 183. Reliance Industries Recent Developments
- Table 184. TotalEnergies Basic Information
- Table 185. TotalEnergies Low Boiling Naphtha Product Overview
- Table 186. TotalEnergies Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 187. TotalEnergies Business Overview

- Table 188. TotalEnergies Recent Developments
- Table 189. Saudi Aramco Basic Information
- Table 190. Saudi Aramco Low Boiling Naphtha Product Overview
- Table 191. Saudi Aramco Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 192. Saudi Aramco Business Overview
- Table 193. Saudi Aramco Recent Developments
- Table 194. Valero Energy Basic Information
- Table 195. Valero Energy Low Boiling Naphtha Product Overview
- Table 196. Valero Energy Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 197. Valero Energy Business Overview
- Table 198. Valero Energy Recent Developments
- Table 199. Phillips 66 Basic Information
- Table 200. Phillips 66 Low Boiling Naphtha Product Overview
- Table 201. Phillips 66 Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 202. Phillips 66 Business Overview
- Table 203. Phillips 66 Recent Developments
- Table 204. Petrobras Basic Information
- Table 205. Petrobras Low Boiling Naphtha Product Overview
- Table 206. Petrobras Low Boiling Naphtha Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 207. Petrobras Business Overview
- Table 208. Petrobras Recent Developments
- Table 209. Global Low Boiling Naphtha Sales Forecast by Region (2026-2033) & (K MT)
- Table 210. Global Low Boiling Naphtha Market Size Forecast by Region (2026-2033) & (M USD)
- Table 211. North America Low Boiling Naphtha Sales Forecast by Country (2026-2033) & (K MT)
- Table 212. North America Low Boiling Naphtha Market Size Forecast by Country (2026-2033) & (M USD)
- Table 213. Europe Low Boiling Naphtha Sales Forecast by Country (2026-2033) & (K MT)
- Table 214. Europe Low Boiling Naphtha Market Size Forecast by Country (2026-2033) & (M USD)
- Table 215. Asia Pacific Low Boiling Naphtha Sales Forecast by Region (2026-2033) & (K MT)

Table 216. Asia Pacific Low Boiling Naphtha Market Size Forecast by Region (2026-2033) & (M USD)

Table 217. South America Low Boiling Naphtha Sales Forecast by Country (2026-2033) & (K MT)

Table 218. South America Low Boiling Naphtha Market Size Forecast by Country (2026-2033) & (M USD)

Table 219. Middle East and Africa Low Boiling Naphtha Sales Forecast by Country (2026-2033) & (Units)

Table 220. Middle East and Africa Low Boiling Naphtha Market Size Forecast by Country (2026-2033) & (M USD)

Table 221. Global Low Boiling Naphtha Sales Forecast by Type (2026-2033) & (K MT)

Table 222. Global Low Boiling Naphtha Market Size Forecast by Type (2026-2033) & (M USD)

Table 223. Global Low Boiling Naphtha Price Forecast by Type (2026-2033) & (USD/KG)

Table 224. Global Low Boiling Naphtha Sales (K MT) Forecast by Application (2026-2033)

Table 225. Global Low Boiling Naphtha Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Low Boiling Naphtha
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Low Boiling Naphtha Market Size (M USD), 2024-2033
- Figure 5. Global Low Boiling Naphtha Market Size (M USD) (2020-2033)
- Figure 6. Global Low Boiling Naphtha Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Low Boiling Naphtha Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Low Boiling Naphtha Product Life Cycle
- Figure 13. Low Boiling Naphtha Sales Share by Manufacturers in 2024
- Figure 14. Global Low Boiling Naphtha Revenue Share by Manufacturers in 2024
- Figure 15. Low Boiling Naphtha Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Low Boiling Naphtha Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Low Boiling Naphtha Revenue in 2024
- Figure 18. Industry Chain Map of Low Boiling Naphtha
- Figure 19. Global Low Boiling Naphtha Market PEST Analysis
- Figure 20. Global Low Boiling Naphtha Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Low Boiling Naphtha Market Share by Type
- Figure 27. Sales Market Share of Low Boiling Naphtha by Type (2020-2025)
- Figure 28. Sales Market Share of Low Boiling Naphtha by Type in 2024
- Figure 29. Market Size Share of Low Boiling Naphtha by Type (2020-2025)
- Figure 30. Market Size Share of Low Boiling Naphtha by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Low Boiling Naphtha Market Share by Application

- Figure 33. Global Low Boiling Naphtha Sales Market Share by Application (2020-2025)
- Figure 34. Global Low Boiling Naphtha Sales Market Share by Application in 2024
- Figure 35. Global Low Boiling Naphtha Market Share by Application (2020-2025)
- Figure 36. Global Low Boiling Naphtha Market Share by Application in 2024
- Figure 37. Global Low Boiling Naphtha Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Low Boiling Naphtha Sales Market Share by Region (2020-2025)
- Figure 39. Global Low Boiling Naphtha Market Size Market Share by Region (2020-2025)
- Figure 40. North America Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Low Boiling Naphtha Sales Market Share by Country in 2024
- Figure 43. North America Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Low Boiling Naphtha Market Size Market Share by Country in 2024
- Figure 45. U.S. Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Low Boiling Naphtha Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Low Boiling Naphtha Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Low Boiling Naphtha Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Low Boiling Naphtha Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Low Boiling Naphtha Sales Market Share by Country in 2024
- Figure 53. Europe Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Low Boiling Naphtha Market Size Market Share by Country in 2024
- Figure 55. Germany Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M

USD)

Figure 61. Italy Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Low Boiling Naphtha Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Low Boiling Naphtha Sales Market Share by Region in 2024

Figure 67. Asia Pacific Low Boiling Naphtha Market Size Market Share by Region in 2024

Figure 68. China Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Low Boiling Naphtha Sales and Growth Rate (K MT)

Figure 79. South America Low Boiling Naphtha Sales Market Share by Country in 2024

Figure 80. South America Low Boiling Naphtha Market Size and Growth Rate (M USD)

Figure 81. South America Low Boiling Naphtha Market Size Market Share by Country in 2024

Figure 82. Brazil Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Low Boiling Naphtha Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 86. Columbia Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Low Boiling Naphtha Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Low Boiling Naphtha Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Low Boiling Naphtha Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Low Boiling Naphtha Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Low Boiling Naphtha Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Low Boiling Naphtha Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Low Boiling Naphtha Production Market Share by Region (2020-2025)

Figure 103. North America Low Boiling Naphtha Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Low Boiling Naphtha Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Low Boiling Naphtha Production (K MT) Growth Rate (2020-2025)

Figure 106. China Low Boiling Naphtha Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Low Boiling Naphtha Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Low Boiling Naphtha Market Size Forecast by Value (2020-2033) &

(M USD)

Figure 109. Global Low Boiling Naphtha Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Low Boiling Naphtha Market Share Forecast by Type (2026-2033)

Figure 111. Global Low Boiling Naphtha Sales Forecast by Application (2026-2033)

Figure 112. Global Low Boiling Naphtha Market Share Forecast by Application (2026-2033)

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